

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION

<p>In re:</p> <p>WALTER ENERGY, INC., <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 15-02741-TOM11</p> <p>Jointly Administered</p>
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**NOTICE OF AMENDMENT TO SCHEDULE OF ASSETS AND LIABILITIES OF
WALTER MINERALS, INC., CASE NO. 15-02763-TOM-11**

PLEASE TAKE NOTICE that on August 28, 2015, Walter Minerals, Inc. (the “Debtor”) filed its Schedules of Assets and Liabilities (the “Schedules”) pursuant to section 521 of title 11 of the United States Code and rule 1007 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”).

PLEASE TAKE FURTHER NOTICE that, pursuant to Bankruptcy Rule 1009(a), annexed hereto as Exhibit A is an amendment to Schedule G of the Schedules (the “Amendment”), which lists parties that were not included on the initial version of the Schedules, and a declaration concerning the Amendment.

PLEASE TAKE FURTHER NOTICE that the Amendment is subject to and incorporates the Global Notes and Statement of Limitations, Methodology, and Disclaimer

¹ The debtors in these cases, along with the last four digits of each debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198) (collectively, the “Debtors”). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.



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Regarding Debtor's Schedules of Assets and Liabilities and Statements of Financial Affairs filed with the Schedules.

PLEASE TAKE FURTHER NOTICE that pursuant to Bankruptcy Rule 1009(a), the Debtors shall serve this Notice on the parties identified on the Amendment.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Court's *Order (A) Establishing Bar Dates for Filing Prepetition Proofs of Claim, Including Section 503(B)(9) Claims; (B) Approving the Form and Manner of Notice Thereof; and (C) Granting Related Relief* [Docket No. 651], the parties identified on the Amendment shall have thirty (30) days from the date of this Notice to file or amend any proof of claim.

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Dated: October 7, 2015
Birmingham, Alabama

BRADLEY ARANT BOULT CUMMINGS LLP

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- and -

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*Counsel to the Debtors and
Debtors-in-Possession*

EXHIBIT A

Walter Minerals, Inc.

Case Number: 15-02763-TOM-11

Exhibit G-1

Executory Contracts and Other Agreements

<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
22-G-01-6872	BILLY F. SARTAIN	LEASE MODIFICATION AGREEMENT EFFECTIVE DATE: 12/1/1973	NOT AVAILABLE
22-G-01-6871	BILLY F. SARTAIN	LEASE MODIFICATION AGREEMENT EFFECTIVE DATE: 10/26/1966	NOT AVAILABLE
22-G-01-6876	BLACK WARRIOR MINERALS, INC.	AMENDMENT EFFECTIVE DATE: 8/11/2010	PO BOX 1190 SUMITON, AL 35148
22-G-01-6863	BLACK WARRIOR MINERALS, INC.	AMENDMENT EFFECTIVE DATE: 11/13/2008	PO BOX 1190 SUMITON, AL 35148
22-G-01-6864	BLACK WARRIOR MINERALS, INC.	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 11/17/1998	PO BOX 1190 SUMITON, AL 35148
22-G-01-6861	BLACK WARRIOR MINERALS, INC.	AMENDMENT EFFECTIVE DATE: 11/3/2006	PO BOX 1190 SUMITON, AL 35148
22-G-01-6860	BLACK WARRIOR MINERALS, INC.	AMENDMENT EFFECTIVE DATE: 11/22/2005	PO BOX 1190 SUMITON, AL 35148
22-G-01-6859	BLACK WARRIOR MINERALS, INC.	AMENDMENT EFFECTIVE DATE: 10/5/2004	PO BOX 1190 SUMITON, AL 35148
22-G-01-6858	BLACK WARRIOR MINERALS, INC.	AMENDMENT EFFECTIVE DATE: 1/21/2004	PO BOX 1190 SUMITON, AL 35148
22-G-01-6857	BLACK WARRIOR MINERALS, INC.	AMENDMENT EFFECTIVE DATE: 7/16/1999	PO BOX 1190 SUMITON, AL 35148
22-G-01-6862	BLACK WARRIOR MINERALS, INC.	AMENDMENT EFFECTIVE DATE: 11/16/2007	PO BOX 1190 SUMITON, AL 35148
22-G-01-6875	BLACK WARRIOR MINERALS, INC.	AMENDMENT EFFECTIVE DATE: 12/30/2013	PO BOX 1190 SUMITON, AL 35148
22-G-01-6877	BLACK WARRIOR MINERALS, INC.	AMENDMENT EFFECTIVE DATE: 1/14/2011	PO BOX 1190 SUMITON, AL 35148
22-G-01-6883	BLACK WARRIOR MINERALS, INC.	AMENDMENT EFFECTIVE DATE: 11/4/2014	PO BOX 1190 SUMITON, AL 35148
22-G-01-6879	BLACK WARRIOR MINERALS, INC.	AMENDMENT EFFECTIVE DATE: 12/9/2010	PO BOX 1190 SUMITON, AL 35148
22-G-01-6880	BLACK WARRIOR MINERALS, INC.	AMENDMENT EFFECTIVE DATE: 11/4/2011	PO BOX 1190 SUMITON, AL 35148
22-G-01-6881	BLACK WARRIOR MINERALS, INC.	AMENDMENT EFFECTIVE DATE: 11/9/2012	PO BOX 1190 SUMITON, AL 35148

Walter Minerals, Inc.

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<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
22-G-01-6882	BLACK WARRIOR MINERALS, INC.	AMENDMENT EFFECTIVE DATE: 11/1/2013	PO BOX 1190 SUMITON, AL 35148
22-G-01-6878	BLACK WARRIOR MINERALS, INC.	AMENDMENT EFFECTIVE DATE: 11/12/2009	PO BOX 1190 SUMITON, AL 35148
22-G-01-6856	BLACK WARRIOR MINERALS, INC.	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 3/17/2009	PO BOX 1190 SUMITON, AL 35148
22-G-01-6887	BUNN BROTHERS MATERIALS, INC.	MEMORANDUM OF LEASE EFFECTIVE DATE: 8/6/2013	1904 UNIVERSITY BLVD. TUSCALOOSA, AL 35401
22-G-01-6886	BUNN BROTHERS MATERIALS, INC.	AMENDMENT EFFECTIVE DATE: 7/3/2014	1904 UNIVERSITY BLVD. TUSCALOOSA, AL 35401
22-G-01-6885	BUNN BROTHERS MATERIALS, INC.	AMENDMENT EFFECTIVE DATE: 9/10/2013	1904 UNIVERSITY BLVD. TUSCALOOSA, AL 35401
22-G-01-6884	BUNN BROTHERS MATERIALS, INC.	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 6/11/2012	1904 UNIVERSITY BLVD. TUSCALOOSA, AL 35401
22-G-01-6870	CARLES RESOURCES, INC.	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 7/22/1985	100 WEST TENTH STREET WILMINGTON, DE 19801
22-G-01-6873	JERRY A. SELLERS	LEASE EFFECTIVE DATE: 1/14/1976	NOT AVAILABLE
22-G-01-6890	MITCHELL INVESTMENTS	LEASE - COMMERCIAL REAL ESATE EFFECTIVE DATE: 4/1/1999	960 FORESTDALE BLVD BIRMINGHAM, AL 35214-3843
22-G-01-6865	MSR EQUIPMENT CO	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 2/17/2009	2361 CUMBERLAND LAKE DR. PINSON, AL 35126
22-G-01-6867	PRUET OIL COMPANY	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 2/27/1990	217 W CAPITOL ST STE 201 JACKSON, MS 39201
22-G-01-6855	RARE RED ROCK	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 5/1/2005	ATTN: NEIL FULLER P.O. BOX 150 CUSSETA, AL 36852
22-G-01-6868	SAGA PETROLEUM CORP	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/12/2008	C/O CSC LAWYERS INCORPORATING SERVICE 150 SOUTH PERRY ST. MONTGOMERY, AL 36104
22-G-01-6866	SOUTHLAND RESOURCES, INC.	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 5/1/2008	P. O. BOX 285 PETERSON, AL 05478-0271
22-G-01-6888	SOUTHLAND RESOURCES, INC.	AMENDMENT EFFECTIVE DATE: 8/6/2010	P. O. BOX 285 PETERSON, AL 05478-0271
22-G-01-6889	SOUTHLAND RESOURCES, INC.	AMENDMENT EFFECTIVE DATE: 4/30/2012	P. O. BOX 285 PETERSON, AL 05478-0271

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22-G-01-6874	STATE OF ALABAMA	LEASE AGREEMENT EFFECTIVE DATE: 7/15/1965	DEPT OF CONSERVATION AND NATURAL RESOURCES, DIRECTOR, STATE LANDS DIVISION 64 NORTH UNION STREET, STE. 464 MONTGOMERY, AL 36130-1901
22-G-01-6869	TAURUS EXPLORATION, PERMIT HOLDER	SURFACE USE PERMIT AGREEMENT EFFECTIVE DATE: 10/8/1990	P.O. BOX 1966 TUSCALOOSA, AL 35486

TOTAL NUMBER OF CONTRACTS: 36

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Authorized Signatory of Walter Minerals, Inc., declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and correct to the best of my knowledge, information and belief.

Date: October 6, 2015

Signature: /s/ William G. Harvey

William G. Harvey, Chief Financial Officer of Walter Energy, Inc.
Name and Title

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571