

UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION

<p>In re:</p> <p>WALTER ENERGY, INC., <i>et al.</i>,<sup>1</sup></p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 15-02741-TOM11</p> <p>Jointly Administered</p>
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**NOTICE OF AMENDMENT TO SCHEDULE OF ASSETS AND LIABILITIES OF  
JIM WALTER RESOURCES, INC., CASE NO. 15-02743-TOM-11**

**PLEASE TAKE NOTICE** that on August 28, 2015, Jim Walter Resources, Inc. (the “Debtor”) filed its Schedules of Assets and Liabilities (the “Schedules”) pursuant to section 521 of title 11 of the United States Code and rule 1007 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”).

**PLEASE TAKE FURTHER NOTICE** that, pursuant to Bankruptcy Rule 1009(a), annexed hereto as Exhibit A is an amendment to Schedule G of the Schedules (the “Amendment”), which lists parties that were not included on the initial version of the Schedules, and a declaration concerning the Amendment.

**PLEASE TAKE FURTHER NOTICE** that the Amendment is subject to and incorporates the Global Notes and Statement of Limitations, Methodology, and Disclaimer

<sup>1</sup> The debtors in these cases, along with the last four digits of each debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198) (collectively, the “Debtors”). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.



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Regarding Debtor's Schedules of Assets and Liabilities and Statements of Financial Affairs filed with the Schedules.

**PLEASE TAKE FURTHER NOTICE** that pursuant to Bankruptcy Rule 1009(a), the Debtors shall serve this Notice on the parties identified on the Amendment.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Court's *Order (A) Establishing Bar Dates for Filing Prepetition Proofs of Claim, Including Section 503(B)(9) Claims; (B) Approving the Form and Manner of Notice Thereof; and (C) Granting Related Relief* [Docket No. 651], the parties identified on the Amendment shall have thirty (30) days from the date of this Notice to file or amend any proof of claim.

*[Remainder of Page Intentionally Left Blank]*

Dated: October 7, 2015  
Birmingham, Alabama

BRADLEY ARANT BOULT CUMMINGS LLP

By: /s/ Patrick Darby  
Patrick Darby  
Jay Bender  
Cathleen Moore  
James Bailey  
One Federal Place  
1819 Fifth Avenue North  
Birmingham, Alabama 35203  
Telephone: (205) 521-8000  
Email: pdarby@babbc.com, jbender@babbc.com,  
ccmoore@babbc.com, jbailey@babbc.com

- and -

PAUL, WEISS, RIFKIND, WHARTON &  
GARRISON LLP  
Stephen J. Shimshak (*pro hac vice*)  
Kelley A. Cornish (*pro hac vice*)  
Claudia R. Tobler (*pro hac vice*)  
Ann K. Young (*pro hac vice*)  
Michael S. Rudnick (*pro hac vice*)  
1285 Avenue of the Americas  
New York, New York 10019  
Telephone: (212) 373-3000  
Email: sshimshak@paulweiss.com, kcornish@paulweiss.com,  
ctobler@paulweiss.com, ayoung@paulweiss.com,  
mrudnick@paulweiss.com

*Counsel to the Debtors and  
Debtors-in-Possession*

# **EXHIBIT A**

**Jim Walter Resources, Inc.**

**Case Number: 15-02743-TOM-11**

**Exhibit G-1**

**Executory Contracts and Other Agreements**

<b><u>Contract ID</u></b>	<b><u>Counterparty Name</u></b>	<b><u>Contract Description</u></b>	<b><u>Address</u></b>
9-G-01-6840	ALAWEST-AL, LLC	ASSIGNMENT AGREEMENT DATE: 2/28/1996	MR. NEIL MCCRACKEN P. O. BOX 412 NORTHPORT, AL 35476
9-G-01-6819	BERNARD LEXIE HILTON	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/26/2003	NOT AVAILABLE
9-G-01-6820	CAROL CRANFORD	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/8/2003	102 WEST DONS AVENUE ALBERTVILLE, AL 35950
9-G-01-6821	CAROLYN H. COPE	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 8/28/2003	115 STANLEY OAKS PLACE FAYETTEVILLE, GA 30214
9-G-01-6848	CHEVRON U.S.A., INC. (ASSIGNOR)	ASSIGNMENT EFFECTIVE DATE: 5/6/2011	ATTN: LAND MANAGER 1400 SMITH ST., STE. 3600 HOUSTON, TX 770022
9-G-01-6812	EICKHOFF CORPORATION	SERVICE AGREEMENT EFFECTIVE DATE: 11/6/2014	DIRECTOR, TECHNICAL SERVICES 200 PARK WEST DRIVE PITTSBURGH, PA 15725
9-G-01-6813	EICKHOFF CORPORATION	PURCHASE ORDER EFFECTIVE DATE: 1/30/2014	DIRECTOR, TECHNICAL SERVICES 200 PARK WEST DRIVE PITTSBURGH, PA 15725
9-G-01-6822	ELAINE C. NORTON	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/9/2003	5412 TYLER LOOP ROAD PINSON, AL 35126
9-G-01-6823	ELLIOTT CRANFORD	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/8/2003	NOT AVAILABLE
9-G-01-6816	GAILA H. WILLIAMS	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 8/28/2003	NOT AVAILABLE
9-G-01-6824	JACK S. CROSS	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/9/2003	NOT AVAILABLE
9-G-01-6825	JOHN D. DAILEY	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/23/2003	114 BLACKWELL LOOP ROAD JASPER, AL 35501
9-G-01-6817	JOHN I. HILTON, JR.	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 10/3/2003	NOT AVAILABLE
9-G-01-6826	JOSEPHINE J. SIMS	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/25/2003	NOT AVAILABLE
9-G-01-6827	KELLON H. PHILLIPS	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/26/2003	NOT AVAILABLE
9-G-01-6828	KENNETH CRANFORD	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/8/2003	32 LARKWOOD COURT STAFFORD, VA 22554

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9-G-01-6829	LORETTA J. BAILEY	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/19/2003	NOT AVAILABLE
9-G-01-6830	LOTTIE TOWNLEY	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/18/2003	1226 RIPLEY ROAD CARBON HILL, AL 35549
9-G-01-6814	MAYER ELECTRIC SUPPLY COMPANY, INC.	SERVICE CONTRACT EFFECTIVE DATE: 9/1/2015	CHRIS MITCHELL 2901 10TH AVENUE TUSCALOOSA, AL 35401
9-G-01-6831	MILDRED J. GREEN	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/25/2003	NOT AVAILABLE
9-G-01-6832	NOLA LEE JONES	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/23/2003	4162 RIPLEY ROAD NAUVOO, AL 35578
9-G-01-6833	NORMAN B. CRANFORD	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/8/2003	1365 GATEWOOD DR. APT. 23 AUBURN, AL 36830-2834
9-G-01-6834	P.T. HODO, JR.	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 8/28/2003	NOT AVAILABLE
9-G-01-6847	PATRICIA L. HANSON	LETTER/NOTICE AGREEMENT DATE: 8/13/2014	C/O REGIONS BANK, NATURAL RESOURCES DEPARTMENT P.O. BOX 10463 BIRMINGHAM, AL 35202
9-G-01-6835	PAUL CRANFORD	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/8/2003	NOT AVAILABLE
9-G-01-6818	PAUL E. JONES	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/23/2003	NOT AVAILABLE
9-G-01-6836	PAULINE S. WARD	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/26/2003	1283 MCPHERSON ROAD MT. OLIVE, AL 35117
9-G-01-6841	RGGS LAND & MINERALS LTD., L.P.	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 1/29/2015	MR. DANIEL CLARK RGGS LANDS & MINERALS LTD., L.P. 100 WAUGH, SUITE 400 HOUSTON, TX 77007
9-G-01-6849	SEED HEIRS MINERALS, LLC	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 1/21/2015	ATTN: ROB JAMES, MANAGER 7914 ALVARADO ROAD RICHMOND, VA 23229
9-G-01-6850	SEED HEIRS MINERALS, LLC	MEMORANDUM OF LEASE EFFECTIVE DATE: 1/21/2015	ATTN: ROB JAMES, MANAGER 7914 ALVARADO ROAD RICHMOND, VA 23229

**Jim Walter Resources, Inc.**

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9-G-01-6851	SEED HEIRS MINERALS, LLC	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 1/21/2015	ATTN: ROB JAMES, MANAGER 7914 ALVARADO ROAD RICHMOND, VA 23229
9-G-01-6852	SEED HEIRS MINERALS, LLC	MEMORANDUM OF LEASE EFFECTIVE DATE: 1/21/2015	ATTN: ROB JAMES, MANAGER 7914 ALVARADO ROAD RICHMOND, VA 23229
9-G-01-6815	STERICYCLE	SERVICE AGREEMENT EFFECTIVE DATE: 3/1/2015	ATTN: CORTNEY KASPER 4010 COMMERCIAL AVE. NORTHBROOK, IL 60602
9-G-01-6842	TAYLOR LEASING AND RENTAL	LEASE - PERSONAL PROPERTY EFFECTIVE DATE: 5/16/2015	650 NORTH CHURCH STREET LOUISVILLE, MS 39339-2017
9-G-01-6843	THE UNIVERSITY OF ALABAMA, BOARD OF TRUSTEES	AMENDMENT EFFECTIVE DATE: 11/12/1997	C/O OFFICE OF LAND MANAGEMENT AND REAL ESTATE SERVICES P.O. BOX 870176 TUSCALOOSA, AL 35487-0176
9-G-01-6846	THE UNIVERSITY OF ALABAMA, BOARD OF TRUSTEES	MISCELLANEOUS CONTRACT EFFECTIVE DATE: 8/1/1978	C/O OFFICE OF LAND MANAGEMENT AND REAL ESTATE SERVICES P.O. BOX 870176 TUSCALOOSA, AL 35487-0176
9-G-01-6845	THE UNIVERSITY OF ALABAMA, BOARD OF TRUSTEES	MISCELLANEOUS CONTRACT EFFECTIVE DATE: 9/20/1978	C/O OFFICE OF LAND MANAGEMENT AND REAL ESTATE SERVICES P.O. BOX 870176 TUSCALOOSA, AL 35487-0176
9-G-01-6837	TOM JONES	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/19/2003	P.O. BOX 767 AUBURN, AL 36831
9-G-01-6809	UNITED MINeworkERS OF AMERICA	UNION AGREEMENT - 2011 COAL WAGE AGREEMENT	ATTN: PRESIDENT 18354 QUANTICO GATEWAY DRIVE, SUITE 200 TRIANGLE, VA 22172
9-G-01-6838	VAUZIE J. TODD	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 9/25/2003	NOT AVAILABLE
9-G-01-6811	WARRIOR & ASSOCIATES, INC.	SERVICE CONTRACT EFFECTIVE DATE: 4/21/2015	ATTN: RICK PRICE 15726 HWY. 216 BROOKWOOD, AL 35444
9-G-01-6810	WARRIOR & ASSOCIATES, INC.	SERVICE CONTRACT EFFECTIVE DATE: 4/15/2015	ATTN: RICK PRICE 15726 HWY. 216 BROOKWOOD, AL 35444

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9-G-01-6844	WESLEY WEST MINERALS CORPORATION AND WESLEY WEST CATTLE COMPANY	AMENDMENT EFFECTIVE DATE: 4/24/1990	ATTN: STUART W. STEDMAN 2727 ALLEN PARKWAY, SUITE 480 HOUSTON, TX 77001
9-G-01-6839	WINNIE HODO FREY	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 8/28/2003	7090 E. MESCAL ST. #252 SCOTTSDALE, AZ 85254

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**TOTAL NUMBER OF CONTRACTS: 44**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Authorized Signatory of Jim Walter Resources, Inc., declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and correct to the best of my knowledge, information and belief.

**Date:** October 6, 2015

**Signature:** /s/ William G. Harvey

William G. Harvey, Chief Financial Officer of Walter Energy, Inc.  
**Name and Title**

*Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*