

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

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<u>In re</u>)	Chapter 11
)	
Walter Energy, Inc., et al.,)	Case No. 15-02741-TOM-11
)	
Debtors.)	(Jointly Administered)
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SCHEDULES OF ASSETS AND LIABILITIES FOR

Walter Energy, Inc.

Case No: 15-02741-TOM-11



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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA
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In re: Walter Energy, Inc.

Case No. 15-02741-TOM-11

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES:

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	1	\$0		
B - PERSONAL PROPERTY	YES	20	\$391,116,630		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	5		\$2,398,323,192	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	12		\$33,475	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	15		\$970,563,447	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	43			
H - CODEBTORS	YES	6			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of all Schedules		102			
			Total Assets >	\$391,116,630	
				Total Liabilities >	\$3,368,920,115

IN THE UNITED STATES BANKRUPTCY COURT
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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

INTRODUCTION

General

Walter Energy, Inc. (“**Walter**”) and 22 of its direct and indirect subsidiaries and affiliates (collectively, with Walter, the “**Debtors**”) are filing their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**SOFAs**”) in the United States Bankruptcy Court for the Northern District of Alabama (the “**Bankruptcy Court**”). The Debtors prepared the Schedules and SOFAs pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), with the assistance of their advisors.

The Schedules and SOFAs are unaudited. Although management has made reasonable efforts to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time these Schedules and SOFAs were prepared, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may exist in the Schedules and SOFAs. Moreover, because the Schedules and SOFAs contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and SOFAs are wholly accurate and complete.

These Global Notes and Statement of Limitations, Methods and Disclaimer Regarding the Debtors’ Schedules and SOFAs (the “**Global Notes**”) are incorporated by reference in, and comprise an integral part of, each of the Schedules and SOFAs, and should be referred to and reviewed in connection with any review of the Schedules and SOFAs. In the event the Schedules and/or the SOFAs conflict with or differ from these Global Notes, the terms of these Global Notes shall control.

Description of the Cases and “As of” Information Date

On July 15, 2015 (the “**Petition Date**”), the Debtors each filed a voluntary petition in the Bankruptcy Court for reorganization under chapter 11 of the Bankruptcy Code. The cases have been consolidated solely for the purpose of joint administration under case number 15-02741 (TOM11). Each Debtor’s fiscal year ends on December 31. All asset information contained in the Schedules and SOFAs, except where otherwise noted, is as of June 30, 2015. The liability information, except where otherwise noted, is as of the Petition Date.

Basis of Presentation

For financial reporting purposes, Walter prepares consolidated financial statements. These consolidated financial statements are filed with the Securities and Exchange Commission (the “**SEC**”) and are audited annually. Unlike the consolidated financial statements, these Schedules and SOFAs, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the direct and indirect subsidiaries of Walter have filed for protection under chapter 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and SOFAs of the Debtors would result in amounts that would be substantially different from financial information for Walter and its respective consolidated subsidiaries that would be prepared under Generally Accepted Accounting Principles (“**GAAP**”). Therefore, these Schedules and SOFAs do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by Walter with the SEC.

The Debtors and their agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While all reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

William G. Harvey, the Chief Financial Officer of Walter Energy, Inc., has signed each of the Schedules and SOFAs on behalf of each of the Debtors. In reviewing and signing the Schedules and SOFAs, Mr. Harvey necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Harvey has not (and could not have) personally verified the accuracy and completeness of each statement and representation contained in the Schedules and SOFAs, including statements and representations concerning amounts owed to creditors, classification of such claims, and creditor addresses.

GLOBAL NOTES OVERVIEW AND METHODOLOGY

Reservation of Rights; Amendments

Although reasonable efforts have been made to prepare and file accurate and complete Schedules and SOFAs for each of the Debtors, they nevertheless may contain inadvertent errors or omissions. The Debtors reserve the right to amend and/or supplement their Schedules and SOFAs from time to time as they deem necessary or appropriate, including, without limitation, the right to amend the Schedules and SOFAs with respect to (a) the description or designation of any claim, including the Debtor or Debtors against which any claim is asserted; (b) the characterization of any claim as disputed or undisputed, contingent on non-contingent, liquidated or unliquidated; (c) the characterization of any claim as secured, unsecured, or priority; (d) the characterization of any asset as being an interest in real property or in personal property; (e) the characterization of any interest of the Debtor as being held in fee, or as a leasehold, or in any other manner; (f) the value of any interest of any Debtor in any asset; and (g) the executory or non-executory nature of any contract to which any Debtor is or may be a party or the unexpired or expired status of any lease to which any Debtor is or may be a party. Any specific reservation of right contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

Confidentiality

There are instances within the Schedules and SOFAs where names, addresses or amounts have been left blank. Due to the nature of an agreement between the Debtors and a third party, concerns of confidentiality or concerns for the privacy of an individual, the Debtors may have deemed it appropriate and necessary to avoid listing

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such names, addresses and amounts.

Re-characterization

The Debtors have made reasonable efforts to characterize, classify, categorize or designate correctly the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFAs. However, due to the complexity and size of the Debtors' businesses, the Debtors may have improperly characterized, classified, categorized or designated certain items. The Debtors reserve their rights to re-characterize, reclassify, re-categorize or re-designate items reported in the Schedules and SOFAs at a later time either in amendments to the Schedules and SOFAs or in another appropriate filing as necessary or appropriate as additional information becomes available.

Totals and Undetermined Amounts

All totals that are included in the Schedules and SOFAs represent totals of all the known amounts included on the Schedules and SOFAs including those marked as contingent, unliquidated or disputed. The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.

Exclusions

The Debtors have excluded certain categories of assets and liabilities from the Schedules and SOFAs such as: information about customer relationships, accrued liabilities including, but not limited to, accrued salaries and employee benefits; tax accruals; accrued accounts payable; asset retirement obligations and, generally, assets with a net book value of zero. Other non-material assets and liabilities may have also been excluded. Liabilities resulting from accruals or estimates of long term liabilities either are not payable at this time, have not been approved for payment under the Debtors' normal procedures, or have not yet been reported and, therefore, do not represent specific claims as of the Petition Date.

Foreign Currency

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Current Market Value of Assets

It would be prohibitively expensive, unduly burdensome and an inefficient use of estate resources for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the Schedules and SOFAs reflect net book values for assets as of June 30, 2015, which net book values reflect impairments to certain assets. Amounts ultimately realized may vary from net book value, and such variance may be material. Bank account cash reported on Schedule B-2 is presented as bank balances as of the Petition Date and excludes cash held by non-Debtor subsidiaries and affiliates. No values are presented for certain other assets such as investments in subsidiaries and other intangible assets because the book values may materially differ from fair market values. Thus, unless otherwise noted, the Schedules and Statements reflect the carrying value of the assets as recorded on the Debtors' books as of June 30, 2015 and are not based upon any estimate of their current market value.

Intercompany Accounts

Prior to the Petition Date, the Debtors routinely engaged in intercompany transactions resulting in intercompany account balances. The intercompany account balances, if any, that are reflected on the Debtors' book and records, are set forth in the respective Debtor's Schedule B16 and Schedule F. The listing of these amounts is not and shall not be construed as an admission of the characterization of such balance, as debt, equity or otherwise, and is not necessarily indicative of the ultimate recovery, if any, on any intercompany account receivable or the impairment or claim status of any intercompany account payable. The Debtors reserve all rights to re-characterize, reprioritize, reclassify, re-categorize or re-designate intercompany accounts reported in the Schedules and SOFAs.

Accounts Receivable

For confidentiality reasons, the Debtors have not listed individual customer accounts receivable information. Accounts receivable information for each Debtor has been listed net of reserves as of June 30, 2015.

Inventories; Property and Equipment

Inventories consist of materials and supplies and coal inventory. These inventories are valued at the lower of average cost or market value. Coal inventory costs include labor, supplies, equipment, operating overhead and other related costs. Property, plant, equipment and mine development are recorded at cost or at fair value at the date of acquisition in the case of acquired businesses, and are presented net of accumulated depreciation. All inventories, as well as all property and equipment, are presented without consideration of any statutory or consensual liens.

Coal and Coalbed Methane Gas Reserves

As of December 31, 2014, the Debtors control an estimated 243.8 million metric tons of proven and probable coal reserves located primarily in Alabama and the Appalachia Basin coal regions. The aggregate book value of owned and leased coal reserves is \$134.0 million as of June 30, 2015. The aggregate book value of owned and leased coalbed methane gas reserves was \$118.4 million as of July 31, 2015. The Debtors have not analyzed the current market value of their coal or coalbed methane gas reserves. Costs to obtain coal reserves and lease mineral rights are capitalized based on the fair value at acquisition; therefore, only acquired coal reserves and lease mineral rights have a book value. Lease agreements are generally long-term in nature (original terms range from 10 to 50 years) and substantially all of the Debtors' mineral leases contain provisions that allow automatic extension of the lease term provided certain requirements are met.

As discussed further below in the Section titled "Schedule A – Real Property", the Debtors have reported the book value of their respective reserves on Schedule A. Any unexpired coal and coalbed methane gas reserve leases of the Debtors as of the Petition Date are included in Schedule G and to the extent that there was an amount outstanding under a coal or coalbed methane gas reserve lease as of the Petition Date, the amount owed to the lessor has been listed on Schedule F.

Other Leases

The Debtors lease equipment under various operating lease agreements. These operating leases are carried by the Debtors at a zero book value. These equipment and facilities leases are reported on Schedule G of each applicable Debtor, and to the extent that there was an amount outstanding under any of these leases as of the Petition Date, the amount owed to the applicable lessor has been listed on Schedule F of each applicable Debtor. The Debtors have not reported in the Schedules any

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future obligation under any capital or operating lease.

Contingent Assets

The Debtors believe that they may possess certain claims, counterclaims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws, which are not listed as assets in their Schedules and SOFAs. The Debtors reserve all of their rights with respect to any claims, counterclaims and causes of action, whether arising under the Bankruptcy Code or otherwise, that they may have or will have, and nothing contained in these Global Notes or the Schedules and SOFAs shall be deemed a waiver of any such claims, counterclaims, avoidance actions or causes of action or in any way prejudice or impair the assertion of such claims. The Debtors may also possess contingent and unliquidated claims against affiliated entities for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification. The Debtors reserve their rights to supplement the Schedules and SOFAs for these items at a later date.

Additionally, prior to the Petition Date, certain of the Debtors may have commenced lawsuits in the ordinary course of its business against third parties seeking monetary damages. With respect to any such lawsuits commenced prior to the Petition Date by any of the Debtors, such lawsuits are referenced in Item 4(a) of the pertinent Debtor's SOFA.

Guaranties and Other Secondary Liability Claims

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, the "Guaranties") in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedules for the Debtor or Debtors affected by such Guaranties. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to re-characterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guaranties not listed.

Classifications

Listing a claim (i) on Schedule D as "secured," (ii) on Schedule E as "unsecured priority" or (iii) on Schedule F as "unsecured nonpriority," or listing on Schedule G a contract as "executory" or a lease as "unexpired," does not constitute an admission by a Debtor of the legal rights of the claimant or a waiver of any of Debtors' right to re-characterize or reclassify such claim, contract, or lease. The Debtors reserve the right to amend the Schedules and SOFAs and to re-characterize or reclassify any such contract, lease or claim whether by amending the Schedules and SOFAs or in another appropriate filing.

Interest in Subsidiaries and Affiliates

Interests of each Debtor in its subsidiaries arise from the ownership of stock, partnership interests or membership interests, as applicable. The capital structure of Walter and its subsidiaries (including Debtor and non-Debtor entities) as of July 15, 2015 is set forth in a diagram attached to Schedule B13 for each Debtor.

Intellectual Property Rights

The omission or exclusion of any intellectual property rights of the Debtors in the Schedules or the SOFAs shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, or assigned, or have expired by their own terms, or have otherwise been transferred pursuant to a sale, acquisition, or other transaction.

Prepetition Capital Structure

As of the Petition Date, Walter's principal funded debt obligations comprised (a) a first lien credit facility consisting of a \$978.2 million of term loan B and a \$76.9 million revolving line of credit under which the Debtors have issued letters of credit, (b) \$970.0 million of 9.5% Senior Secured First Lien Notes due October 15, 2019, (c) \$360.5 million of 11.0%/12.0% Senior Secured Second Lien PIK Toggle Notes due 2020, (d) \$388 million of 9.875% Senior Notes due 2020, and (e) \$383.3 million of 8.5% Senior Notes due 2021 (collectively, the "Prepetition Credit Facilities"). Substantially all of the other Debtors guarantee Walter's obligations under the Prepetition Credit Facilities.

Disputed, Contingent, and/or Unliquidated Claims

Schedules D, E and F permit each of the Debtors to designate a claim as "disputed," "contingent" and/or "unliquidated." Any failure to designate a claim on the Debtors' Schedules as "disputed," "contingent" and/or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent" and/or "unliquidated" or that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as "disputed," "contingent" and/or "unliquidated," whether by amending the Schedules and SOFAs or in another appropriate filing. Listing a claim does not constitute an admission by the Debtors of the claimant's legal rights or a waiver of the Debtors' right to re-characterize or reclassify the claim, contract or lease. Additionally, the Debtors reserve their rights to object to any listed claims on the grounds that, among other things, they have already been satisfied.

Claims of Third-Party Related Entities

Although the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, unliquidated and/or contingent, all claims of such creditor's affiliates listed in the Schedules and SOFAs shall similarly be considered as disputed, whether or not they are designated as such.

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Effect of Payments Made Pursuant to "First Day" Orders on Scheduled Claim Amount

The Bankruptcy Court has authorized the Debtors, pursuant to several "first day" orders, to pay certain prepetition claims including certain payments to employees, critical vendors, foreign vendors, lien holders and taxing authorities. Where the Schedules list creditors that have received payments pursuant to these first day orders, the amounts scheduled for such creditors reflect amounts owed to those creditors as of the Petition Date, adjusted for any post-petition payments made on account of such claims pursuant to the authority granted to the Debtors by the Bankruptcy Court in the first day orders. Thus, Schedule F generally, and to the extent possible, does not include prepetition liabilities that have been paid under these first day orders. However, the estimate of claims set forth in the Schedules may not reflect assertions by the Debtors' creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

Pension and Postretirement Benefits for Active and Retired Employees

The Debtors have various defined benefit pension plans covering certain U.S. salaried employees and eligible hourly employees. In addition, to its own pension plans, the Debtors contribute to a multi-employer defined benefit pension plan covering eligible employees who are represented by the United Mine Workers of America ("UMWA"). The Debtors fund retirement and employee benefit plans in accordance with the requirements of the plans and, where applicable, in amounts sufficient to satisfy the "Minimum Funding Standards" of the Employee Retirement Income Security Act of 1974 ("ERISA"). The plans provide benefits based on years of service and compensation or at stated amounts for each year of service.

The Debtors also provide certain postretirement benefits other than pensions, primarily healthcare, to eligible retirees. The Debtors postretirement plans are not funded. New salaried employees have been ineligible to participate in postretirement healthcare benefits since May 2000. As of December 31, 2014, all of the Debtors pension plans had obligations that exceed plan assets.

Pension Plans

The Debtors have various defined benefit pension plans covering certain of its U.S. salaried employees and eligible hourly employees. As of December 31, 2014, the estimated pension plans' aggregate projected benefit obligation had a present value of approximately \$316.5 million, and the fair value of plan assets was approximately \$244.6 million for an unfunded obligation of approximately \$71.9 million.

Retired Employees

Certain of the Debtors' potential liabilities as of the Petition Date represent the estimated cost of providing retiree healthcare benefits to current represented and non-represented retirees and active employees who will retire in the future (and certain of their qualified dependents) that, as of the filing of the Schedules and SOFAs were contingent, disputed and unliquidated. Specifically, based upon the most recent actuarial valuation, as reported in Walter's Annual Report on Form 10-K for the year ended December 31, 2014, (the "**Form 10-K**"), the consolidated Debtors' accumulated postretirement benefit obligations were valued at approximately \$598.4 million.

In addition, certain of the Debtors are obligated by the Coal Industry Retiree Health Benefit Act of 1992 to contribute to the UMWA Combined Benefit Fund and to the 1992 Benefit Plan (together, the "**Combined Funds**"), which provides health and death benefits to a closed group of retirees and their qualifying dependents. Although the Debtors are required to make contributions to these plans, because these are multi-employer plans, the Debtors do not record liabilities with respect to these plans on their financial statements. The Debtors contributions to these funds for the years ended December 31, 2014, 2013 and 2012 were insignificant.

Consistent with the treatment of the Debtors' collective bargaining agreements described below, the postretirement benefit obligations are broken out among the applicable Debtors and have been listed on their respective Schedule Fs at undetermined individual amounts for the retiree healthcare benefit obligations and in the aggregate for the Combined Funds. The Debtors have made no attempt to disaggregate such liabilities on an individual-by-individual basis for purposes of Schedule F, except with regard to its non-represented plan.

Pursuant to the National Bituminous Coal Wage Agreement of 2011 (the "**NBCWA**") and similar UMWA collective bargaining agreements (as described under "**Collective Bargaining Agreements**"), Jim Walter Resources ("JWR") is required to make contributions to multi-employer pension and healthcare arrangements. Specifically, JWR is required to make contributions to the UMWA 1974 Pension Plan (the "**1974 Pension Plan**"), a multiemployer pension plan.

In 2014, JWR's annual contribution to the 1974 Pension Plan was approximately \$17.8 million. The NBCWA also requires signatory employers to contribute to the 2012 Retiree Bonus Account Trust, the UMWA 1993 Benefit Plan and the UMWA Cash Deferred Savings Plan. Although JWR is required to make contributions to these plans, because these are multi-employer plans, liabilities with respect to these plans are not recorded on JWR's financial statements.

JWR's total contributions to the UMWA 1993 Benefit Plan and UMWA 2012 Retiree Bonus Account Trust in 2014 was approximately \$3.6 million and \$5.1 million, respectively. These plans are listed on Schedule F as undetermined individual amounts and Schedule G of the applicable Debtor entity, and the Debtors have made no attempt to disaggregate such obligations on an individual-by-individual basis for purposes of Schedule F.

Collective Bargaining Agreements

The NBCWA was negotiated by the UMWA and the Bituminous Coal Operators' Association (the "**BCOA**"). In addition, although Walter's unionized subsidiaries are not members of the BCOA, the UMWA has historically requested that all unionized coal companies sign a "Me-Too" agreement that binds these companies to the terms of the existing NBCWA. JWR is signatory to a collective bargaining agreement with the UMWA that modifies the NBCWA with respect to its operations and such agreement is listed on its Schedule G. Although the hourly employees of Debtor Taft Coal Company are represented by the UMWA, that company has not been, and is not presently, signatory to a contract with the UMWA, and it has no post retirement obligations to its represented employees.

Debtor Walter Coke is signatory to a labor agreement with the United Steelworkers. That agreement does not require participation in or contributions to any multi-employer plans. However, it does require the provision of healthcare benefits to certain former, retired employees.

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Union Grievances, Workers' Compensation Claims and Other Employment-Related Actions and Charges

The Debtors are subject to the Federal Coal Mine Health and Safety Act of 1969 (the "**Coal Act**"), as later amended by the Federal Mine Safety and Health Act of 1977, 30 U.S.C. § § 901 *et seq.* (collectively, as amended, the "**Black Lung Benefits Act**"), and other workers' compensation laws in the states in which they operate. Under the Black Lung Benefits Act, such Debtors are required to provide benefits to their current and former coal miners (and certain of their qualified dependents) suffering from coal workers' pneumoconiosis, an occupational disease often referred to as black lung disease. The Debtors estimate that, as of December 31, 2014, their liabilities for claims arising under the Black Lung Benefits Act (collectively, "**Black Lung Claims**") total approximately \$21.8 million. The Debtors further estimate that, as of December 31, 2014, workers' compensation liabilities total approximately \$43.6 million. Separately, the Debtors have posted approximately \$25.4 million in letters of credit, cash and/or bonds to secure their liabilities with respect to state traumatic and workers' compensation. The Debtors received authority from the Bankruptcy Court to pay all valid workers' compensation obligations and Black Lung Claims. Thus, the Debtors have not reflected on their Schedules any liabilities related to worker's compensation claims or Black Lung Claims. Additionally, the Debtors have omitted from their responses to SOFA Item 4(a) the names and addresses of persons that have asserted certain Black Lung Claims that are not public and, thus, are or may be confidential.

The Debtors have excluded listing individual employee union grievances in the Schedules and SOFAs. In addition, other employment-related actions and charges are excluded from the Debtors' SOFAs. All such actions, charges and grievances have been excluded based on both the large volume of such actions, charges and grievances, and the Debtors' belief that the majority of such actions, charges and grievances will generally not result in actual litigation.

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SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS' SCHEDULES

Schedule A - Real Property

The Debtors may have listed certain assets as real property when such holdings are in fact in the nature of personal property holdings, or the Debtors may have listed certain assets as personal property assets when such holdings are in fact real property holdings. The Debtors reserve all of their rights to re-categorize and/or re-characterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly categorized or scheduled.

With respect to any and all interests and any and all contracts, leases, and other agreements listed on or referenced in Schedule A, the Debtors reserve all of their rights, claims, causes of action, and defenses, including their right to dispute or challenge the validity, enforceability, characterization, categorization, or structure of such interests, contracts, leases, and other agreements or any creditor's claim related to such interests, contracts, leases, and other agreements, and to amend or supplement such Schedule.

Mineral interests and/or mineral reserves consist of the Debtors' interests (whether in fee, leasehold, or otherwise) in coal reserves yet to be mined and coalbed methane gas reserves yet to be extracted, in each case as such coal or gas exists unprocessed on or below the earth's surface in their natural state. For purposes of these Schedules, the Debtors have listed these interests and reserves on Schedule A of their respective Schedules, but in doing so take no stance as to whether their mineral interests and reserves should be considered real or personal property. The Debtors reserve all of their respective rights, claims, causes of action, and defenses with respect to such interests and reserve (including the manner in which they are reflected in the Schedules). No party is entitled to rely upon the Debtors' listing of such interests and reserves on Schedule A, nor shall the Debtors be estopped or otherwise precluded from asserting for any reason that such interests and reserves do not constitute interests in real property.

Schedule B - Personal Property

With respect to any and all interests listed on or referenced in Schedule B, the Debtors reserve all of their rights, claims, causes of action, and defenses, including their right to amend the values attributed to the assets recorded on Schedule B. Each category of fixed assets is presented net of depreciation amounts and known impairments.

As stated above, due to the volume of Debtors' real and personal property holdings, the Debtors may have scheduled certain assets as real property assets when such assets may constitute personal property, or the Debtors may have listed personal property assets when such holdings are in fact real property.

- a. Schedule B-2. Cash is presented at bank balances as of the Petition Date by each bank account. All zero-balance accounts are reported at zero dollars and the related concentration account is reported as a bank balance as of the Petition Date.
- b. Schedule B-13. The attached chart reflects the capital structure as it existed at the end of each of the six years preceding the Petition Date, with major corporate changes presented on an annual basis. The entity organization structures are reflected based on the Debtors' best knowledge. The Debtors reserve the right to amend their Schedules and Statements to correct errors in the reported capital structure of the Debtors if errors are discovered.
- c. Schedule B-16. Accounts receivable are reported net of the allowance for doubtful accounts. Included in accounts receivable are trade accounts receivable, tax receivables and amounts owed to the Debtors from vendors.
- d. Schedule B-24. Specific information has not been provided due to confidentiality concerns.

Schedule D - Creditors Holding Secured Claims

Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve their right to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including any intercompany agreement) related to such creditor's claim.

In certain circumstances, a Debtor may be a co-obligor or guarantor with respect to the scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in Schedule D and/or the Global Notes shall be deemed a modification or interpretation of the terms of such agreements.

The Debtors have included on Schedule D certain claims which are secured by letters of credit issued by one or more banks on the Debtors' behalf. The Debtors have also included on Schedule D the claims of the banks that have issued such letters of credit on the Debtors' behalf and that may seek reimbursement from the Debtors in the event that any draws are made against such letters of credit. The claims of both the letter of credit beneficiaries and the issuing banks are scheduled as contingent and unliquidated on Schedule D. To avoid duplication of the Debtors' exposure with respect to such letters of credit, the Debtors have prepared Schedule D to reflect the amounts of each of the outstanding letters of credit issued on the Debtors' behalf only in connection with the scheduled claims of the letter of credit beneficiaries and have not included such letter of credit amounts in the corresponding reimbursement claims of the banks that issued such letters of credit.

Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule D or Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument related to a creditor's claim. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' right to re-characterize or reclassify such claim or contract. The Debtors have only listed the administrative agent or indenture trustee, as applicable, rather than the individual holders of any bank facility described

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in Schedule D and have listed amounts owed as of the Petition Date.

Schedule E - Creditors Holding Unsecured Priority Claims

All claims listed on the Debtors' Schedule E are claims owed to various taxing authorities or to directors or former employees of the Debtors. Certain of the tax claims may be subject to on-going audits, and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E. Therefore, the Debtors have listed all such claims as undetermined in amount, pending final resolution of on-going audits or outstanding issues. In addition, there may be other numerous contingent, unliquidated claims from state taxing authorities, not all of which are listed. The Debtors reserve the right to liquidate and pay prepetition tax claims as outlined in the Debtors' Motion for an Order Authorizing the Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees.

The Debtors believe that all of their current employee claims entitled to priority under the Bankruptcy Code were paid or are being paid pursuant to the "Order Authorizing, but not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee Benefit Programs and Pay Related Administrative Obligations", docket number 61 entered by the Court on July 15, 2015. As such, as of the Petition Date, the Debtors have not listed any unsecured priority amounts related to current employees. Certain directors and former employees are entitled to unsecured priority status on a portion of their unpaid compensation, which has been included on Schedule E. Individual addresses have been withheld for the privacy.

Schedule F - Creditors Holding Unsecured Non-Priority Claims

The Debtors have made a reasonable effort to report all general unsecured claims against the Debtors on Schedule F based upon the Debtors' books and records. The claims of individual creditors for among other things, products, goods or services are listed as either the lower of the amounts invoiced by the creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all rights with respect to any such credits and allowances including the right to assert claims objections and/or setoffs.

Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is subject of the litigation is uncertain or undetermined. Where the named defendant is "Walter" plus "et al.," the Debtors listed such claim on Schedule F of Walter. However, to the extent that litigation involving a particular Debtor has been identified, information regarding that litigation is contained in Schedule F for that Debtor.

Schedule F may include information as it pertains to potential customer true-ups and reconciliations. The Debtors expect to pay all undisputed customer true-ups and reconciliations under the authority granted in the Debtors' first day motions.

Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that may be rejected.

The Debtors have only listed the indenture trustee rather than the individual holders of any unsecured notes described in Schedule F and have listed amounts owed as of the Petition Date.

Schedule G - Unexpired Leases and Executory Contracts

The businesses of the Debtors are complex. Although the Debtors' existing books, records, financial systems and contracts management systems have been relied upon to identify and schedule executory contracts for each of the Debtors and reasonable efforts have been made to ensure the accuracy of the Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppels, certificates, letters, memoranda and other documents, instruments and agreements that may not be listed on Schedule G, despite the Debtors' use of reasonable efforts to identify such documents. With respect to any and all contracts, leases, and other agreements listed on or referenced in Schedule G, the Debtors reserve all of their rights, claims, causes of action, and defenses, including their right to dispute or challenge the validity, enforceability, characterization, categorization, or structure of such contracts, leases and other agreements or any creditor's claim related to such contracts, leases and other agreements and to amend or supplement such Schedule.

In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. Due to the volume of the Debtors' portfolio of contracts and leases, all documents entitled "lease" or "contract" have been included on Schedule G. Certain of the contracts listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not separately set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or lease on Schedule G does not constitute an admission that such contract or lease is an executory contract or unexpired lease, nor does the omission of a contract or lease; conversely, the omission of any contract or lease from Schedule G does not constitute an admission that such contract or lease is not an executory contract or unexpired lease.

The Debtors have included certain interests in real property such as easements, rights of way and other similar interests on Schedule G. The listing of such real property interests on Schedule G as "executory" does not constitute an admission by a Debtor that any such contract is executory. The Debtors reserve all rights to re-categorize and/or re-characterize their interests in such real property at a later date, as necessary.

The Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as subordination, non-disturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained in every circumstance. In such cases, the Debtors made their best

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efforts to determine the correct Debtors' Schedule G on which to list such executory contract or unexpired lease.

Certain of the executory contracts may not have been memorialized and could be subject to dispute. Each unexpired lease listed in Schedule G may include one or more ancillary documents, including but not limited to any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Executory contracts that are oral in nature, if any, have not been included on Schedule G. Schedule G does not constitute an admission that any such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument.

The Debtors may be party to certain agreements that are confidential in nature, even as to their very existence between the contract counterparties. These types of agreements include certain employment agreements containing severance clauses and confidentiality and non-disclosure agreements. Due to the confidential nature of these agreements, and in order to best protect the Debtors' business interests and the value of their estates, the Debtors have not listed any such confidential agreements on Schedule G. The Debtors have taken the necessary and prudent steps to identify these agreements to the extent possible and can provide details as to those agreements should circumstances warrant such disclosure and appropriate conditions be placed upon such disclosure. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and leases listed on Schedule G may consist of several parts, including purchase orders, amendments, restatements, renewals, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry thereon. The Debtors expressly reserve their right to challenge whether such related documents and materials constitute one integrated executory contract or unexpired lease, or multiple, severable, or separate agreements.

Schedule H - Co-Debtors

Schedule H reflects Guaranties by various Debtors of obligations of related affiliates. The Debtors may not have identified certain Guaranties that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Certain of the Guaranties reflected on Schedule H may have expired or no longer be enforceable. Thus, the Debtors reserve their rights to amend the Schedules to the extent that additional Guaranties are identified or such Guaranties are discovered to have expired or are unenforceable, or to contest the validity or enforceability of the Guaranties in another filing.

In the ordinary course of their business, the Debtors are involved in pending or threatened litigation and claims arising out of certain ordinary business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross claims and counter-claims against other parties. Due to the volume of such claims, and because all such claims are contingent, disputed, and unliquidated, and listed elsewhere in the Schedules and SOFAs, such claims have not been set forth individually on Schedule H.

SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS' SOFAS

SOFAs Item 1 and 2 – Income and Other Income

The amounts set forth in SOFA Item 1 and SOFA Item 2 are presented on a consolidated basis and include the results of certain non-Debtor subsidiaries and affiliates.

SOFAs Item 3(b) – 90 Day Payments

The dates set forth in the "Date of Payment" column relate to one of the following: (a) the date of a wire transfer; (b) the date of an "ACH" payment; or (c) the check date. In general, disbursements are recorded to the proper entity with the liability through journal entries.

SOFAs Item 3(c) – Payments to Insiders

Payments made within one year of the Petition Date by any Debtor to its insiders are listed on Walter's SOFA Item 3(c). All other Debtors reference Walter's SOFA Item 3(c). For purposes of SOFA Item 3(c), the Debtors defined insiders as (i) Officers, defined as current and former executive employees holding the title of Chief Executive Officer, Chief Financial Officer, Chief Commercial Officer, General Counsel and President, (ii) directors, (iii) beneficial stockholders that own 5% or more of the stock of any Debtor and (iv) affiliates. The Debtors have not included any ordinary course intercompany balances or transfers in this section.

During the year ended December 31, 2014, the Debtors declared and paid dividends of \$0.01 per share to shareholders of record on each of February 20, May 12, August 11 and November 10. The dividends received by insiders during the period are not considered to be material and has been excluded from SOFA Item 3(c).

Persons listed as "insiders" have been included for informational purposes only and by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider, or (d) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law with respect to any theories of liability or for any other purpose.

SOFA 4(b) – Garnishments and Attachments

In the ordinary course of business, the Debtors are obligated to withhold amounts from the paychecks of various regular employees in connection with garnishment orders or other state law withholding orders. The Debtors believe that these amounts do not constitute property of the estate and, accordingly, are not responsive to this question. Moreover, out of concern for the confidentiality of the Debtors' employees, the Debtors have not listed any such garnishments in response to this question.

SOFAs Item 7 - Gifts

Although the Debtors have made reasonable efforts to ensure that the gifts listed in response to Item 7 include all gifts made, given the magnitude of the Debtors' operations, certain gifts may have inadvertently been omitted from the SOFAs.

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SOFA Item 10(a) – Other Transfers

The Debtors routinely dispose of excess and obsolete equipment. The Debtors also periodically sell land that is no longer needed for the operation of the business. The Debtors consider such transfers within the ordinary course of business and have not reported such transactions in this SOFA Item 10(a).

SOFAs Item 13 – Set-Offs

The Debtors routinely incur set-offs during the ordinary course of business. Set-offs in the ordinary course can result from various items including intercompany transactions, counterparty settlements, pricing discrepancies, pricing adjustments, rebates, returns, warranties and other transaction true-ups. These normal set-offs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list all normal set-offs. Therefore, normal set-offs are excluded from the Debtors' responses to Item 13 of the SOFAs.

SOFAs Item 14 - Property Held for Another Person

In the ordinary course of business, the Debtors enter into consignment agreements (the "**Consignment Agreements**") with some of their vendors. Under the Consignment Agreements, the Debtors take possession but not title to various materials and supplies, including parts and components of various mining and mining-related equipment (the "**Consigned Assets**"). Title to the Consigned Assets does not transfer to the Debtors and the Debtors are not obligated to pay for the Consigned Assets until the Consigned Assets are placed in service.

In the ordinary course of business, the Debtors hold unclaimed property. Unclaimed property relates in part to unclaimed or abandoned funds due to another party such as vendor payments, royalty checks or payroll checks. The Debtors hold these funds and escheat them to the appropriate authority within the statutory time frame.

SOFAs Item 17 - Environmental Information

The Debtors have operated in many locations. At some locations, the Debtors no longer have any operations and may no longer have relevant records or the records may no longer be complete or reasonably accessible or reviewable. Some individuals who once possessed responsive information are no longer employed by the Debtors. For all these reasons, it may not be possible to identify and supply the requested information for every "site" and "proceeding" literally responsive to Item 17. The Debtors have devoted substantial internal and external resources to identifying and providing the requested information for as many responsive sites and proceedings as reasonably possible.

The Debtors may supplement or amend this response in the future. Due to the number of potentially responsive matters, the practical burdens in compiling information on inactive matters and the presumably lower relevance of information on inactive matters, information is presented only for matters that have been active within the last few years and that the Debtors do not consider to be closed. When some requested categories of information were not reasonably available for a listed "site" or "proceeding," the Debtors' response gives as much information as was reasonably available. When a site is the subject of a proceeding, settlement or order listed in the response to Item 17(c), the site and notices related to it are not also listed in the responses to Item 17(a) or 17(b). Similarly, sites that are listed in the response to Item 17(a) (sites for which the Debtors have received notice from a governmental unit) are not repeated in response to Item 17(b) (sites for which the Debtors have provided notice to a governmental unit).

To avoid duplication, notices are not listed to the extent they refer to another notice or proceeding already identified in 17(a), (b) or (c). This response does not include sites or proceedings related to non-environmental laws such as occupational and mining safety and health laws or transportation laws. The Debtors make routine reports and submissions concerning discharges resulting from normal operations consistent with regulatory requirements, such as discharge monitoring reports, toxic release inventory submissions and submissions concerning air emissions. This response is limited to those reports and submissions that identify releases of hazardous materials where notice to a governmental agency was required and does not purport to identify all routine reports and submissions.

SOFAs Item 18 - Capital Structure

The diagrams attached in response to Walter's SOFA Item 18 reflect the capital structure of Walter and its subsidiaries as it existed at the end of each of the last six years. SOFA Item 18 of all other Debtors references Walter's SOFA Item 18.

SOFAs Item 19(b) – Auditors

The consolidated books of account and records of Walter and its subsidiaries have been and continue to be audited by Ernst & Young LLP.

NAME AND ADDRESS DATES SERVICES RENDERED

Ernst & Young LLP
1901 6th Avenue, N. Suite 1200
Birmingham, AL
January 2007 to Present

SOFAs Item 19(d) - Books, Records and Financial Statements

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, Walter and its subsidiaries have filed with the SEC reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information. Additionally, consolidated financial information is posted on Walter's website at www.walterenergy.com. Because the SEC filings and the website are of public record, Walter does not maintain records of the parties that requested or obtained copies of any of the SEC filings from the SEC or Walter. In addition, Walter provides certain parties, such as banks, auditors, potential investors, vendors and financial advisors financial statements that may not be part of a public filing. Walter does not maintain complete lists to track such disclosures. As such, Walter has not provided lists of these parties in response to this question.

**UNITED STATES BANKRUPTCY COURT
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SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Attached Schedule B-2	\$177,317,145
3. Security deposits with public utilities, telephone companies, landlords, and others.		See Attached Schedule B-3	\$5,336,789
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.		See Attached Schedule B-9	\$12,038,124
10. Annuities. Itemize and name each issuer.	X		

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SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Attached Schedule B-13 / B-14	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Attached Schedule B-13 / B-14	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		See Attached Schedule B-16	\$183,674,223
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
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SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		See Attached Schedule B-21	Undetermined
22. Patents, copyrights, and other intellectual property. Give particulars.		See Attached Schedule B-22	Undetermined
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Refer to Global Notes	

**UNITED STATES BANKRUPTCY COURT
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SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, accessories	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		See Attached Schedule B-28	\$6,617,900
29. Machinery, fixtures, equipments, and supplies used in business.	X		
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		See Attached Schedule B-35	\$6,132,448

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Exhibit B-2

Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives

<u>Bank Name</u>	<u>Account Description</u>	<u>Address</u>	<u>Balance</u>
BANK OF AMERICA	MONEY MARKET INVESTMENT ACCOUNT	901 MAIN ST. DALLAS, TX 75202	\$8,562,915
BANK OF AMERICA	CONCENTRATION, WIRE TRANSFER, AND ACH TRANSFER ACCOUNT	901 MAIN ST. DALLAS, TX 75202	\$24,552,145
COMERICA**	TRUST ACCOUNT AND INVESTMENT PORTAL	1717 MAIN ST. DALLAS, TX 75201	\$110,542,557
JP MORGAN CHASE	CONCENTRATION, WIRE TRANSFER, AND ACH TRANSFER ACCOUNT	726 MADISON AVE. NEW YORK, NY 10065	\$184,777
REGIONS BANK	DEPOSITORY ACCOUNT	1900 5TH AVE N. BIRMINGHAM, AL 35203	\$0
REGIONS BANK	DISBURSEMENT ACCOUNT	1900 5TH AVE N. BIRMINGHAM, AL 35203	\$0
REGIONS BANK	CONCENTRATION, WIRE TRANSFER, AND ACH TRANSFER ACCOUNT	1900 5TH AVE N. BIRMINGHAM, AL 35203	\$32,604,549
SCOTIABANK	OPERATING ACCOUNT	392 BAY ST. TORONTO , ON M5H 3K5	\$11,025
SCOTIABANK	OPERATING ACCOUNT	392 BAY ST. TORONTO , ON M5H 3K5	\$859,179
			<u>\$177,317,145</u>

Specific Notes

Accounts showing no balance as of the Petition Date are zero balance accounts (ZBA).

Walter Energy, Inc.

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Exhibit B-3

Security deposits with public utilities, telephone companies, landlords, and others

<u>Payee</u>	<u>Description</u>	<u>Net Book Value</u>
AKIN GUMP STRAUSS HAUER & FELD LLP	RETAINER	\$350,000
ALIXPARTNERS, LLP	RETAINER	\$350,000
BRADLEY ARANT BOULT CUMMINGS LLP	RETAINER	\$300,000
BURR & FORMAN LLP	RETAINER	\$100,000
CRAWFORD & COMPANY	DEPOSIT	\$8,000
CRAWFORD & COMPANY	DEPOSIT	\$8,000
DAVIS POLK & WARDWELL LLP	RETAINER	\$300,000
DLA PIPER LLP (US)	RETAINER	\$82,820
EY	RETAINER	\$800,000
GALLAGHER BASSETT SERVICES, INC.	DEPOSIT	\$120,000
HOULIHAN LOKEY, INC.	RETAINER	\$135,000
JORDAN, HYDEN, WOMBLE, CULBRETH & HOLZER	DEPOSIT	\$35,000
KEKST AND COMPANY	RETAINER	\$94,716
KPMG LLP	RETAINER	\$50,000
KPMG LLP	RETAINER	\$82,820
KURTZMAN CARSON CONSULTANTS, LLC	RETAINER	\$50,000
LUMBERMEN'S UNDERWRITING ALLIANCE	DEPOSIT	\$350,000
MAYNARD COOPER & GALE PC	RETAINER	\$18,391
OGLETREE, DEAKINS, NASH, SMOAK & STEWART, P.C.	RETAINER	\$100,000
OSLER, HOSKIN & HARCOURT LLP	RETAINER	\$200,000
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	RETAINER	\$1,750,000
ROPER GREYELL LLP	RETAINER	\$2,042
WARREN AVERETT CPAS & ADVISORS	RETAINER	\$50,000
		\$5,336,789

Walter Energy, Inc.

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Exhibit B-9

Interests in insurance policies

<u>Insurance Carrier</u>	<u>Policy Number</u>	<u>Policy Description</u>	<u>Amount</u>
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	1153090	Executive Life Insurance Cash Surrender Value	\$391,758.89
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	1151643	Executive Life Insurance Cash Surrender Value	\$460,471.07
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	1339432	Executive Life Insurance Cash Surrender Value	\$201,426.67
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	1153038	Executive Life Insurance Cash Surrender Value	\$1,132,581.39
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	1151648	Executive Life Insurance Cash Surrender Value	\$665,803.87
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	1153107	Executive Life Insurance Cash Surrender Value	\$558,440.45
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	1151639	Executive Life Insurance Cash Surrender Value	\$456,785.81
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	1153031	Executive Life Insurance Cash Surrender Value	\$1,403,658.95
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	1151608	Executive Life Insurance Cash Surrender Value	\$876,661.39
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	1153140	Executive Life Insurance Cash Surrender Value	\$515,832.96
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	1153071	Executive Life Insurance Cash Surrender Value	\$693,652.72
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	1151619	Executive Life Insurance Cash Surrender Value	\$555,216.49
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	1151633	Executive Life Insurance Cash Surrender Value	\$617,921.14
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	1152611	Executive Life Insurance Cash Surrender Value	\$548,403.00
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	1152607	Executive Life Insurance Cash Surrender Value	\$648,249.85
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	1151629	Executive Life Insurance Cash Surrender Value	\$649,939.06
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	1153141	Executive Life Insurance Cash Surrender Value	\$618,370.84
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	1151621	Executive Life Insurance Cash Surrender Value	\$668,895.20
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	1339428	Executive Life Insurance Cash Surrender Value	\$374,054.33
			<u>\$12,038,124</u>

Specific Notes

The value of the policies listed represent the cash surrender value of such policies as of June 30, 2015 net of financed insurance premiums and related accrued and unpaid interest.

<u>Entity Name</u>	<u>Street Address</u>	<u>Date of Incorporation</u>	<u>Date of Termination</u>	<u>Location of Incorporation</u>	<u>Federal Tax ID</u>	<u>Ownership</u>	<u>Nature of Business</u>
Walter Energy, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	8/6/1987		Delaware, USA	13-3429953	publicly traded	Holding company.
Walter Natural Gas, LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	4/26/2010		Delaware, USA	27-2441198		100.00% Natural gas production.
Walter Exploration & Production, LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	7/16/2007		Delaware, USA	27-2715786		100.00% Natural gas production.
Walter Black Warrior Basin LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	7/31/2007		Delaware, USA	27-2715973		100.00% Natural gas production.
JWH Holding Company, LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	5/31/2006	12/23/2014	Delaware, USA	51-0633811		100.00% Holding company.
Jim Walter Homes, LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	8/21/1969		Florida, USA	59-1274589		100.00% Supports discontinued home building business.
Jim Walter Homes of Arkansas, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	5/11/2006	12/27/2013	Arkansas, USA	20-4860441		100.00% Supported discontinued home building business.
Walter Home Improvement, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	1/13/1988		Florida, USA	59-2851633		100.00% Supports discontinued home building business.
Crestline of NC, LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	9/22/1983	6/21/2011	North Carolina	56-1381546		100.00% Inactive.
Dream Homes, LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	3/15/1984	5/19/2011	Texas	74-1606828		100.00% Inactive.
Dream Homes USA, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	4/6/1992	5/19/2011	Texas	76-0365656		100.00% Inactive.
Jim Walter Homes Finance LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	5/6/2008	6/15/2009	Alabama, USA	26-2573967		100.00% Inactive.
Jim Walter Homes of Tennessee, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	11/22/2006	10/23/2009	Tennessee	20-5963531		100.00% Inactive.
N Homes, LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	3/6/1990	5/18/2011	North Carolina	74-2566256		100.00% Inactive.
Walter Energy Holdings, LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	3/28/2011		Delaware, USA	45-1211596		100.00% Holding company.
Blue Creek Energy, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	9/19/2011		Delaware, USA	45-3340986		100.00% Developmental coal mine.
Walter Energy Canada Holdings, Inc.	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	3/9/2011		British Columbia, CA	98-0694832		100.00% Holding company.
Walter Canadian Coal Partnership	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	7/25/2012		British Columbia, CA	98-1073576		99.99% Coal mining and processing.
Western Coal ULC	800 - 688 West Hastings Street, Vancouver, BC Canada V6B 1P1	10/2/1997	11/5/2014	British Columbia, CA	98-0695156		100.00% Holding company.
Falls Mountain Coal Inc.	1000 - 885 Dunsmuir Street, Vancouver, BC Canada V6C 1N5	4/13/1994	6/12/2012	British Columbia, CA	899707848RC00		100.00% Coal mining and processing.
Wolverine Coal Ltd.	1000 - 885 Dunsmuir Street, Vancouver, BC Canada V6C 1N5	7/10/2006	11/13/2012	British Columbia, CA	850990961RC00		100.00% Coal mining and processing.
Walter Canadian Coal ULC	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	6/28/2012		British Columbia, CA	98-1068790		100.00% Holding company.
Walter Canadian Coal Partnership	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	7/25/2012		British Columbia, CA	98-1073576		0.01% Coal mining and processing.
Wolverine Coal Partnership	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	7/16/2012		British Columbia, CA	98-1068608		99.99% Coal mining and processing.
Brule Coal Partnership	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	7/25/2012		British Columbia, CA	98-1069100		99.99% Coal mining and processing.
Willow Creek Coal Partnership	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	3/17/2009		British Columbia, CA	98-1080113		99.99% Coal mining and processing.
Belcourt Saxon Coal Limited Partnership	Lawson Lundell LLP, 1600 - 925 West Georgia Street, Vancouver, BC Canada V6C 3L2	3/2/2005		British Columbia, CA	864056981		49.99% Coal mining and processing.
Wolverine Coal ULC	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	6/27/2012		British Columbia, CA	98-1067179		100.00% Holding company.
Wolverine Coal Partnership	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	7/16/2012		British Columbia, CA	98-1068608		0.01% Coal mining and processing.
Brule Coal ULC	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	6/27/2012		British Columbia, CA	98-1068773		100.00% Holding company.
Brule Coal Partnership	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	7/25/2012		British Columbia, CA	98-1069100		0.01% Coal mining and processing.
Willow Creek Coal ULC	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	4/27/1997		British Columbia, CA	98-1079927		100.00% Holding company.
Willow Creek Coal Partnership	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	3/17/2009		British Columbia, CA	98-1080113		0.01% Coal mining and processing.
Pine Valley Coal Ltd.	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	1/31/1996		Alberta, CA	897503645		100.00% Coal mining and processing.
Belcourt Saxon Coal Ltd.	Lawson Lundell LLP, 1600 - 925 West Georgia Street, Vancouver, BC Canada V6C 3L2	1/21/2005		British Columbia, CA	BC 0714393		50.00% Holding company.
Belcourt Saxon Coal Limited Partnership	Lawson Lundell LLP, 1600 - 925 West Georgia Street, Vancouver, BC Canada V6C 3L2	3/2/2005		British Columbia, CA	864056981		0.01% Owner of mineral and production rights.
0541237 B.C. Ltd.	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	3/17/2009		British Columbia, CA	886575430		100.00% Holding company.
Northeast Coal Consortium, Inc.	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	5/16/2008	9/20/2014	British Columbia, CA	804778819		100.00% Inactive.
Cambrian Energybuild Holdings ULC	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	6/27/2012		British Columbia, CA	98-1069102		100.00% Holding company.
Cambrian Mining Limited (PLC)	Aberpergwn Colliery Engine Cottage Site, Glynneath, Glynneath Road, Neath, West Glamorgan SA11 5SF	6/7/2000	12/22/2014	United Kingdom	98-0693767		100.00% Holding company.
Arcourt Resources NL	110 Bridport St. Albert Park, Melbourne, VIC 3206 Australia	Unknown	Unknown	Unknown	Unknown		8.80% Commodity investment company
Mandalay Resources Corporation	1900-355 Burrard Street, Vancouver BC V6C 2G8 CA	1/27/1997	9/16/2011	British Columbia, CA	Unknown		17.29% Commodity investment company
Xtract Energy Plc	27/28 East Castl Street, London, W1W 8DH UK	10/22/2004	4/19/2013	United Kingdom	Unknown		37.19% Commodity investment company
Northern Energy & Mining, Inc.	200-1095 Pender Street West Vancouver, BC V6E 2MG CA	4/15/2010	8/24/2012	British Columbia, CA	Unknown		0.62% Commodity investment company
Cambrian Investment Holdings Limited	Glamorgan SA11 5SF	6/6/2006	9/29/2014	United Kingdom	98-0693764		100.00% Inactive.
Cambrian Marketing Limited	Suite 206, Victoria House, State House Avenue, Victoria, Mahe Seychelles	11/11/2005	10/1/2013	Republic of Seychelles	None		100.00% Inactive.
Coal International Limited	Aberpergwn Colliery Engine Cottage Site, Glynneath, Glynneath Road, Neath, West Glamorgan SA11 5SF	11/23/2004	9/29/2014	United Kingdom	05293936		100.00% Inactive.
King-Coal Corporation Limited	Glamorgan SA11 5SF	12/13/2004	9/29/2014	United Kingdom	98-1132129		100.00% Inactive.
Maple Coal Co. Limited	Aberpergwn Colliery Engine Cottage Site, Glynneath, Glynneath Road, Neath, West Glamorgan SA11 5SF	4/22/2005	9/29/2014	United Kingdom	98-1131995		100.00% Inactive.
Northern Energy & Mining, Inc.	200-1095 Pender Street West Vancouver, BC V6E 2MG CA	4/15/2010	8/24/2012	British Columbia, CA	Unknown		21.00% Commodity investment company
Deepgreen Minerals Corporation Pty Limited	Level 9, 175 Collins Street, Melbourne, Victoria, 3000, Australia	3/15/1971	6/22/2014	Australia	98-0693976		100.00% Gold mining and processing.
Energybuild Group Limited	Aberpergwn Colliery Engine Cottage Site, Glynneath, Glynneath Road, Neath, West Glamorgan SA11 5SF	5/12/2005		United Kingdom	05451235		100.00% Holding company.
Energybuild Holdings Limited	Aberpergwn Colliery Engine Cottage Site, Glynneath, Glynneath Road, Neath, West Glamorgan SA11 5SF	10/16/2003		United Kingdom	04934473		100.00% Coal mining and processing.
Energybuild Opencast Limited	Aberpergwm Mine, Glynneath Road, Glynneath, Neath, Neath Port Talbot SA11 5TY	10/27/2003		United Kingdom	04944934		100.00% Inactive.
Energybuild Mining Limited	Aberpergwm Mine, Glynneath Road, Glynneath, Neath, Neath Port Talbot SA11 5TY	10/16/2003		United Kingdom	04934085		100.00% Inactive.
Energybuild Limited	Aberpergwm Mine, Glynneath Road, Glynneath, Neath, Neath Port Talbot SA11 5TY	5/19/2003		United Kingdom	04770293		100.00% Coal mining and processing.
Energy Recovery Investments Limited	Aberpergwn Colliery Engine Cottage Site, Glynneath, West Glamorgan SA11 5EW	2/11/2008	Jun-13 sold	United Kingdom	06500153		50.00% Coal processing.

¹ Entity Name	Street Address	Date of Incorporation	Date of Termination	Location of Incorporation	² Federal Tax ID	Ownership	Nature of Business
Energybuild Aggregates Limited	Aberpergwn Mine, Glynneath Road, Glynneath, Neath SA11 5TY	12/18/2008	2/24/2015	United Kingdom	06776199	50.00%	Stone processing.
Mineral Extraction and Handling Limited	Aberpergwm Mine, Glynneath Road, Glynneath, Neath, Neath Port Talbot SA11 5TY	10/27/2003		United Kingdom	03258359	100.00%	Inactive.
Blue Creek Coal Sales, Inc.	P.O. Box 492, Brookwood, AL 35444	11/6/2001		Alabama, USA	63-1286986	100.00%	Coal marketing and distribution.
Jefferson Warrior Railroad Company, Inc.	3500 35th Avenue North, Birmingham, Alabama 35207	11/4/1981		Alabama, USA	59-2403200	100.00%	Inactive.
SP Machine, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	9/8/1987		Delaware, USA	13-3429945	100.00%	Inactive.
J.W. Walter, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	1/11/1979		Delaware, USA	59-1930648	100.00%	Land holding management .
Land Holdings Corporation	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	9/8/1987	12/26/2013	Delaware, USA	13-3429706	100.00%	Land holding management.
Walter Land Company	400 Lafayette Street, Houma, Louisiana 70360	11/27/1970		Delaware, USA	59-1307709	100.00%	Land holding management.
Walter Coke, Inc.	3500 35th Avenue North, Birmingham, Alabama 35207	9/8/1987		Delaware, USA	13-3429791	100.00%	Coke production.
Sloss-Sheffield Steel & Iron Company	3500 35th Avenue North, Birmingham, Alabama 35207	2/14/1885		Alabama, USA	59-3334884	100.00%	Inactive.
Cardem Insurance Co., Ltd.	Appleby Services (Bermuda) Ltd., Canon's Court 22 Victoria Street, Hamilton HM 12 Bermuda c/o Stacey Edness	2/2/1984		Hamilton, Bermuda	98-0132940	100.00%	Captive insurance provider
Walter Minerals, Inc. ³	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	9/11/1987		Delaware, USA	13-3429714	100.00%	Coal mining and processing.
Kodiak Mining Company, LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	7/21/2005	6/26/2012	Delaware, USA	20-3186047	100.00%	Coal mining and processing.
Tuscaloosa Resources, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	5/31/1995		Alabama, USA	63-1144869	100.00%	Inactive.
Taft Coal Sales & Associates, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	5/18/1994		Alabama, USA	63-1118731	100.00%	Coal mining and processing.
Clearwater Energy, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	4/7/1997	12/23/2013	Alabama, USA	72-1364032	100.00%	Coal mining and processing.
V Manufacturing Company	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	9/8/1987		Delaware, USA	13-3429790	100.00%	Inactive.
Hamer Properties, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	8/4/1983	6/3/2014	West Virginia, USA	59-2359663	100.00%	Timber processing.
J.W.I. Holdings Corporation	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	9/8/1987	12/26/2013	Delaware, USA	13-3429715	100.00%	Holding company.
Coast to Coast Advertising, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	10/1/1960	11/1/2010	Florida, USA	59-6081943	100.00%	Inactive home building business.
Dixie Building Supplies, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	8/26/1947	11/1/2010	Florida, USA	59-0567207	100.00%	Inactive home building business.
Jim Walter Resources, Inc.	16243 Highway 216, Brookwood, AL 35444	9/21/1988		Alabama, USA	59-2981186	100.00%	Coal mining and processing.
Black Warrior Methane Corp.	16243 Highway 216, Brookwood, AL 35444	6/29/1983		Alabama, USA	63-0852244	50.00%	Natural gas production.
Black Warrior Transmission Corp.	16243 Highway 216, Brookwood, AL 35444	6/3/1983		Alabama, USA	63-0852245	50.00%	Natural gas transmission.
Atlantic Development and Capital, LLC	Suite D, 702 Professional Park Drive, Summersville, WV 26651	7/20/2004		Delaware, USA	20-1408121	100.00%	Coal mining and processing.
Atlantic Leaseco, LLC	Suite D, 702 Professional Park Drive, Summersville, WV 26651	7/20/2004		Delaware, USA	20-2725308	100.00%	Coal mining and processing.
Maple Coal Co., LLC	Suite D, 702 Professional Park Drive, Summersville, WV 26651	6/22/2005		Delaware, USA	20-3036791	100.00%	Coal mining and processing.

Notes:

1 For ownership purposes, subsidiaries are shown as indented following their parent within the above.

2 For non-US entities with no US Federal Tax ID, the entity's corporate registration or company number is provided above.

3 Addresses listed above are current addresses. During the past 3 years, Walter Minerals, Inc. did change it's address from 3500 35th Avenue North, Birmingham, AL 35207 to the current address listed in the above table.

4 Subsequent to the petition date, the West Virginia operations changed their addresses to 323 Fairview Heights Rd., Summersville, WV 26651.

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Exhibit B-16

Accounts receivable

<u>Description</u>	<u>Net Book Value</u>
INCOME TAX RECEIVABLE - CURRENT FEDERAL	\$125,228,119
INCOME TAX RECEIVABLE - LONG TERM	\$23,934,509
INTERCOMPANY RECEIVABLES - MAPLE COAL CO. LLC	\$14,358,787
INTERCOMPANY RECEIVABLES - WALTER CANADIAN COAL PARTNERSHIP	\$6,876,455
INTERCOMPANY RECEIVABLES - ENERGYBUILD GROUP LIMITED	\$6,777,967
INTERCOMPANY RECEIVABLES - BLUE CREEK ENERGY, INC.	\$5,074,960
INTERCOMPANY RECEIVABLES - JIM WALTER HOMES, LLC	\$1,127,974
SUNDRY ACCOUNTS RECEIVABLE	\$260,653
INCOME TAX RECEIVABLE - CURRENT STATE	\$28,299
EXPENSE ADVANCES TO EMPLOYEES	\$6,500
	<u><u>\$183,674,223</u></u>

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Exhibit B-21

Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims

<u>Name Of Taxing Authority, Caption of Suit, Or Other Party</u>	<u>Description</u>	<u>Net Book Value</u>
WE V. CSX		UNDETERMINED

Walter Energy, Inc.

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Exhibit B-22

Patents, copyrights, and other intellectual property

<u>Type</u>	<u>Patent/Trademark Name or Title</u>	<u>Application/Registration/Serial Number</u>	<u>Status</u>
DOMAIN NAME	BRULECOALPARTNERSHIP.CA	EXPIRATION DATE: 9/27/2016	REGISTERED
DOMAIN NAME	BRULECOALPARTNERSHIP.COM	EXPIRATION DATE: 9/27/2016	REGISTERED
DOMAIN NAME	BRULECOALPARTNERSHIP.NET	EXPIRATION DATE: 9/27/2016	REGISTERED
DOMAIN NAME	CAMBRIANMINING.COM	EXPIRATION DATE: 3/19/2024	REGISTERED
DOMAIN NAME	COALINTERNATIONAL-US.COM	EXPIRATION DATE: 1/29/2024	REGISTERED
DOMAIN NAME	COALMATTERS.CO	EXPIRATION DATE: 6/7/2016	REGISTERED
DOMAIN NAME	COAL-MATTERS.CO	EXPIRATION DATE: 6/7/2016	REGISTERED
DOMAIN NAME	COAL-MATTERS.COM	EXPIRATION DATE: 6/7/2016	REGISTERED
DOMAIN NAME	COALMATTERS.NET	EXPIRATION DATE: 6/7/2016	REGISTERED
DOMAIN NAME	GOJWHG.COM	EXPIRATION DATE: 3/15/2014	REGISTERED
DOMAIN NAME	GOWALTERENERGY.COM	EXPIRATION DATE: 3/26/2016	REGISTERED
DOMAIN NAME	GOWALTERENERGY.INFO	EXPIRATION DATE: 4/7/2016	REGISTERED
DOMAIN NAME	GOWALTERENERGY.NET	EXPIRATION DATE: 3/26/2016	REGISTERED
DOMAIN NAME	JIMWALTERHOMES.COM	EXPIRATION DATE: 1/1/2016	REGISTERED
DOMAIN NAME	JIMWALTERHOMES.CORG	EXPIRATION DATE: 8/26/2017	REGISTERED
DOMAIN NAME	JIMWALTERHOMES.INFO	EXPIRATION DATE: 11/15/2017	REGISTERED
DOMAIN NAME	JIMWALTERHOMES.MOBI	EXPIRATION DATE: 11/15/2017	REGISTERED
DOMAIN NAME	JIMWALTERHOMES.NET	EXPIRATION DATE: 8/26/2017	REGISTERED
DOMAIN NAME	JIMWALTERHOMES.US	EXPIRATION DATE: 11/15/2017	REGISTERED

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Exhibit B-22

Patents, copyrights, and other intellectual property

<u>Type</u>	<u>Patent/Trademark Name or Title</u>	<u>Application/Registration/Serial Number</u>	<u>Status</u>
DOMAIN NAME	JIMWALTERHOMES.US.COM	EXPIRATION DATE: 11/15/2017	REGISTERED
DOMAIN NAME	JIMWALTERHOMES.WS	EXPIRATION DATE: 11/15/2017	REGISTERED
DOMAIN NAME	JIMWALTERRESOURCES.COM	EXPIRATION DATE: 4/11/2018	REGISTERED
DOMAIN NAME	JWRINC.COM	EXPIRATION DATE: 1/31/2016	REGISTERED
DOMAIN NAME	SLOSS.COM	EXPIRATION DATE: 5/30/2016	REGISTERED
DOMAIN NAME	TAFTCOAL.COM	EXPIRATION DATE: 9/7/2016	REGISTERED
DOMAIN NAME	TRICOAL.COM	EXPIRATION DATE: 3/29/2016	REGISTERED
DOMAIN NAME	TUSCALOOSARESOURCES.COM	EXPIRATION DATE: 8/16/2016	REGISTERED
DOMAIN NAME	UNITEDLANDCORP.COM	EXPIRATION DATE: 12/11/2015	REGISTERED
DOMAIN NAME	WALERENERGYRESOURCES.ORG	EXPIRATION DATE: 12/30/2015	REGISTERED
DOMAIN NAME	WALTERBLACKWARRIORBASIN.COM	EXPIRATION DATE: 11/1/2015	REGISTERED
DOMAIN NAME	WALTERCANADIANCOALPARTNERSHIP.CA	EXPIRATION DATE: 9/27/2016	REGISTERED
DOMAIN NAME	WALTERCANADIANCOALPARTNERSHIP.COM	EXPIRATION DATE: 9/27/2016	REGISTERED
DOMAIN NAME	WALTERCANADIANCOALPARTNERSHIP.NET	EXPIRATION DATE: 9/27/2016	REGISTERED
DOMAIN NAME	WALTERCOKE.COM	EXPIRATION DATE: 4/27/2017	REGISTERED
DOMAIN NAME	WALTERCOKEFACTS.COM	EXPIRATION DATE: 6/7/2016	REGISTERED
DOMAIN NAME	WALTERCOKEFACTS.NET	EXPIRATION DATE: 11/7/2017	REGISTERED
DOMAIN NAME	WALTERCOKEFACTS.ORG	EXPIRATION DATE: 11/7/2017	REGISTERED
DOMAIN NAME	WALTERCOKEFACTS.US	EXPIRATION DATE: 11/7/2017	REGISTERED

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit B-22

Patents, copyrights, and other intellectual property

<u>Type</u>	<u>Patent/Trademark Name or Title</u>	<u>Application/Registration/Serial Number</u>	<u>Status</u>
DOMAIN NAME	WALTERCOKEFAQ.COM	EXPIRATION DATE: 11/7/2017	REGISTERED
DOMAIN NAME	WALTERCOKEFAQ.NET	EXPIRATION DATE: 11/7/2017	REGISTERED
DOMAIN NAME	WALTERCOKEFAQ.ORG	EXPIRATION DATE: 11/7/2017	REGISTERED
DOMAIN NAME	WALTERCOKEFAQ.COM	EXPIRATION DATE: 11/7/2017	REGISTERED
DOMAIN NAME	WALTERCOKEFAQ.NET	EXPIRATION DATE: 11/7/2017	REGISTERED
DOMAIN NAME	WALTERCOKEFAQ.ORG	EXPIRATION DATE: 11/7/2017	REGISTERED
DOMAIN NAME	WALTERENERGY.CA	EXPIRATION DATE: 11/7/2017	REGISTERED
DOMAIN NAME	WALTERENERGY.CO	EXPIRATION DATE: 11/23/2016	REGISTERED
DOMAIN NAME	WALTERENERGY.COM	EXPIRATION DATE: 12/13/2017	REGISTERED
DOMAIN NAME	WALTER-ENERGY.COM	EXPIRATION DATE: 11/23/2015	REGISTERED
DOMAIN NAME	WALTERENERGY.EU	EXPIRATION DATE: 2/21/2020	REGISTERED
DOMAIN NAME	WALTERENERGY.MOBI	EXPIRATION DATE: 11/23/2016	REGISTERED
DOMAIN NAME	WALTERENERGY.NET	EXPIRATION DATE: 12/30/2015	REGISTERED
DOMAIN NAME	WALTER-ENERGY.NET	EXPIRATION DATE: 11/23/2015	REGISTERED
DOMAIN NAME	WALTERENERGY.ORG	EXPIRATION DATE: 12/30/2015	REGISTERED
DOMAIN NAME	WALTERENERGY.US	EXPIRATION DATE: 12/30/2015	REGISTERED
DOMAIN NAME	WALTERENERGY.XXX	EXPIRATION DATE: 12/13/2015	REGISTERED
DOMAIN NAME	WALTERENERGYINC.CO	EXPIRATION DATE: 8/18/2016	REGISTERED
DOMAIN NAME	WALTERENERGYINC.COM	EXPIRATION DATE: 8/18/2016	REGISTERED

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit B-22

Patents, copyrights, and other intellectual property

<u>Type</u>	<u>Patent/Trademark Name or Title</u>	<u>Application/Registration/Serial Number</u>	<u>Status</u>
DOMAIN NAME	WALTERENERGYINC.NET	EXPIRATION DATE: 8/18/2016	REGISTERED
DOMAIN NAME	WALTERENERGYOPERATIONSINFORAMATION.COM	EXPIRATION DATE: 7/11/2016	REGISTERED
DOMAIN NAME	WALTERENERGYOPERATIONSINFORMATION.COM	EXPIRATION DATE: 8/5/2016	REGISTERED
DOMAIN NAME	WALTERENERGYRESOURCES.COM	EXPIRATION DATE: 12/30/2015	REGISTERED
DOMAIN NAME	WALTERENERGYRESOURCES.MOBI	EXPIRATION DATE: 12/30/2015	REGISTERED
DOMAIN NAME	WALTERENERGYRESOURCES.NET	EXPIRATION DATE: 12/30/2015	REGISTERED
DOMAIN NAME	WALTERENERGYRESOURCES.US	EXPIRATION DATE: 12/30/2015	REGISTERED
DOMAIN NAME	WALTERFIBER.COM	EXPIRATION DATE: 4/24/2016	REGISTERED
DOMAIN NAME	WALTERGAS.COM	EXPIRATION DATE: 4/21/2016	REGISTERED
DOMAIN NAME	WALTERGAS.NET	EXPIRATION DATE: 4/21/2016	REGISTERED
DOMAIN NAME	WALTERIND.COM	EXPIRATION DATE: 5/24/2016	REGISTERED
DOMAIN NAME	WALTERINDUSTRIESINC.COM	EXPIRATION DATE: 4/5/2016	REGISTERED
DOMAIN NAME	WALTERMINERALS.COM	EXPIRATION DATE: 4/24/2017	REGISTERED
DOMAIN NAME	WALTERNATURALGAS.COM	EXPIRATION DATE: 4/28/2016	REGISTERED
DOMAIN NAME	WALTERNATURALGAS.NET	EXPIRATION DATE: 4/28/2016	REGISTERED
DOMAIN NAME	WALTERRESOURCES.COM	EXPIRATION DATE: 12/30/2015	REGISTERED
DOMAIN NAME	WALTER-RESOURCES.COM	EXPIRATION DATE: 12/30/2015	REGISTERED
DOMAIN NAME	WALTERRESOURCES.MOBI	EXPIRATION DATE: 12/30/2015	REGISTERED
DOMAIN NAME	WALTER-RESOURCES.MOBI	EXPIRATION DATE: 12/30/2015	REGISTERED

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit B-22

Patents, copyrights, and other intellectual property

<u>Type</u>	<u>Patent/Trademark Name or Title</u>	<u>Application/Registration/Serial Number</u>	<u>Status</u>
DOMAIN NAME	WALTERRESOURCES.ORG	EXPIRATION DATE: 12/30/2015	REGISTERED
DOMAIN NAME	WALTER-RESOURCES.ORG	EXPIRATION DATE: 12/30/2015	REGISTERED
DOMAIN NAME	WALTER-RESOURCES.US	EXPIRATION DATE: 12/30/2015	REGISTERED
DOMAIN NAME	WALTER-RESROUCES.NET	EXPIRATION DATE: 12/30/2015	REGISTERED
DOMAIN NAME	WALTERRESROUCES.US	EXPIRATION DATE: 12/30/2015	REGISTERED
DOMAIN NAME	WESTERNCANADIANCOAL.COM	EXPIRATION DATE: 7/17/2016	REGISTERED
DOMAIN NAME	WESTERNCANADIANCOAL.XXX	EXPIRATION DATE: 4/24/2016	REGISTERED
DOMAIN NAME	WESTERNCOAL.COM	EXPIRATION DATE: 2/11/2017	REGISTERED
DOMAIN NAME	WESTERNCOAL.NET	EXPIRATION DATE: 8/7/2019	REGISTERED
DOMAIN NAME	WESTERNCOAL.ORG	EXPIRATION DATE: 8/7/2019	REGISTERED
DOMAIN NAME	WESTERNCOAL.XXX	EXPIRATION DATE: 4/24/2016	REGISTERED
DOMAIN NAME	WILLOWCREEKCOALPARTNERSHIP.CA	EXPIRATION DATE: 9/27/2016	REGISTERED
DOMAIN NAME	WILLOWCREEKCOALPARTNERSHIP.COM	EXPIRATION DATE: 9/27/2016	REGISTERED
DOMAIN NAME	WILLOWCREEKCOALPARTNERSHIP.NET	EXPIRATION DATE: 9/27/2016	REGISTERED
DOMAIN NAME	WLATERRESOURCES.NET	EXPIRATION DATE: 12/30/2015	REGISTERED
DOMAIN NAME	WOLVERINECOALPARTNERSHIP.CA	EXPIRATION DATE: 9/27/2016	REGISTERED
DOMAIN NAME	WOLVERINECOALPARTNERSHIP.COM	EXPIRATION DATE: 9/27/2016	REGISTERED
DOMAIN NAME	WOLVERINECOALPARTNERSHIP.NET	EXPIRATION DATE: 9/27/2016	REGISTERED

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit B-22

Patents, copyrights, and other intellectual property

<u>Type</u>	<u>Patent/Trademark Name or Title</u>	<u>Application/Registration/Serial Number</u>	<u>Status</u>
OTHER COPYRIGHTS AND TRADEMARKS ON BROCHURES AND SLOGANS	ACCIDENT INVESTIGATION TRAINING PROGRAM.	PAU000847840	REGISTERED
OTHER COPYRIGHTS AND TRADEMARKS ON BROCHURES AND SLOGANS	BUILDING TOGETHER (C913); BROCHURE / BY JIM WALTER CORPORATION.	V2604P160	REGISTERED
OTHER COPYRIGHTS AND TRADEMARKS ON BROCHURES AND SLOGANS	BUILDING TOGETHER : JIM WALTER HOMES.	TX0002228198	REGISTERED
OTHER COPYRIGHTS AND TRADEMARKS ON BROCHURES AND SLOGANS	BUILDING TOGETHER : JIM WALTER HOMES.	TX0000917146	REGISTERED
OTHER COPYRIGHTS AND TRADEMARKS ON BROCHURES AND SLOGANS	BUILDING TOGETHER IN CITIES, TOWNS, AND RURAL AMERICA. JIM WALTER HOMES.	TX0002920669	REGISTERED
OTHER COPYRIGHTS AND TRADEMARKS ON BROCHURES AND SLOGANS	BUILDING TOGETHER JIM WALTER HOMES.	TX0002168868	REGISTERED
OTHER COPYRIGHTS AND TRADEMARKS ON BROCHURES AND SLOGANS	BUILDING TOGETHER.	TX0001077809	REGISTERED
OTHER COPYRIGHTS AND TRADEMARKS ON BROCHURES AND SLOGANS	BUILDING TOGETHER.	TX0000883634	REGISTERED
OTHER COPYRIGHTS AND TRADEMARKS ON BROCHURES AND SLOGANS	FOUR NEW HOMES WITH FEATURES YOU'LL LOVE.	TX0001322596	REGISTERED
OTHER COPYRIGHTS AND TRADEMARKS ON BROCHURES AND SLOGANS	WE DO IT RIGHT & 3 OTHER TITLES.	V2425P222	REGISTERED

Walter Energy, Inc.

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Exhibit B-22

Patents, copyrights, and other intellectual property

<u>Type</u>	<u>Patent/Trademark Name or Title</u>	<u>Application/Registration/Serial Number</u>	<u>Status</u>
OTHER COPYRIGHTS AND TRADEMARKS ON BROCHURES AND SLOGANS	WE DO IT RIGHT : JIM WALTER HOMES.	TX0000917147	REGISTERED
TRADEMARK	WALTER COKE		REGISTERED
TRADEMARK	WALTER ENERGY		REGISTERED
TRADEMARK	WALTER ENERGY WITH LOGO		REGISTERED
TRADEMARK	WALTER MINERALS		REGISTERED

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit B-28

Office equipment, furnishings, and supplies

<u>Asset Description</u>	<u>Net Book Value</u>
MISC IT HARDWARE - Q1 2013	\$13,480
MISC CORP IT HARDWARE - Q3 2012	\$2,657
ORACLE R12 UPGRADE	\$1,223,667
NEW OFFICES FURNITURE & INSTALLATION	\$629,115
CUBICAL MODIFICATIONS - B'HAM OFFICE	\$5,195
ORACLE AP WORKFLOW	\$162,383
POLARIS SOFTWARE	\$11,388
SOFTWARE APPLICATIONS IN PROCESS OF IMPLEMENTATION (KRONOS AND MISUM)	\$2,789,661
OFMP	\$79,587
HYPERION SOFTWARE	\$250,699
IT HARDWARET	\$44,253
GALLERIA TOWERS LEASEHOLD IMPROVEMENT	\$605,849
MISC IT HARDWARE - Q4 2012	\$21,316
EMESA	\$65,421
GALLERIA SERVER HARDWARE	\$3,313
NEW OFFICES ARCHITECTURE & INTERIOR DESIGN	\$467,594
TREASURY MGMT SOFTWARE	\$242,324
	\$6,617,900

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit B-35

Other personal property of any kind not already listed

<u>Description</u>	<u>Net Book Value</u>
MISC. DEFERRED CHARGES	\$1,740,882
OTHER ASSETS	\$327,222
OTHER LONG TERM ASSETS	\$2,502,951
OTHER PREPAIDS	\$1,486,785
PREPAID INSURANCE	\$74,609
	<u><u>\$6,132,448</u></u>

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA**

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN				AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	NOTES
			C	U	D			
See Attached Schedule D-1		Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$2,352,185.591	Undetermined	
See Attached Schedule D-2		Letters of Credit Outstanding	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$46,137,601	Undetermined	
See Attached Schedule D-3		Other Secured Debt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		Undetermined	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			

continuation sheets attached
 Total
 \$2,398,323,192
 \$0

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit D-1

Nature of Lien: Secured Debt

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description And Value of Property Subject To Lien</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim Without Deducting Value Of Collateral</u>	<u>Unsecured Portion, If Any</u>
1-D-01-157	BOKF, N.A. (AS SUCCESSOR TRUSTEE TO WILLMINGTON TRUST, NATIONAL ASSOCIATION) ONE WILLIAMS CENTER, 10SW TULSA, OK 74103 ACCOUNT NO.: LFI000254, 357	<input checked="" type="checkbox"/>	DATE: 3/27/2014 11.0% / 12.0% SENIOR SECURED SECOND LIEN PIK TOGGLE NOTES DUE 2020 VALUE: UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$372,476,611	UNKNOWN
1-D-01-159	MORGAN STANLEY SENIOR FUNDING, INC., AS COLLATERAL AGENT 1585 BROADWAY NEW YORK, NY 10036 ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	DATE: 4/11/2011 REVOLVING CREDIT FACILITY VALUE: UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNKNOWN
1-D-01-158	MORGAN STANLEY SENIOR FUNDING, INC., AS COLLATERAL AGENT 1585 BROADWAY NEW YORK, NY 10036 ACCOUNT NO.: DLT000419, 427, 430, 433	<input checked="" type="checkbox"/>	DATE: 4/11/2011 TERM B LOAN VALUE: UNKNOWN	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$986,927,452	UNKNOWN
1-D-01-160	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-0001 ACCOUNT NO.: LFI000310	<input checked="" type="checkbox"/>	DATE: 9/27/2013 9.500% SENIOR SECURED FIRST LIEN NOTES DUE OCTOBER 15, 2019 VALUE: UNKNOWN	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$992,781,528	UNKNOWN
					<u>\$2,352,185,591</u>	<u>UNKNOWN</u>

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit D-2

Nature of Lien: Letters of Credit Outstanding

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description And Value of Property Subject To Lien</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim Without Deducting Value Of Collateral</u>	<u>Unsecured Portion, If Any</u>
1-D-02-264	ACE AMERICAN INSURANCE COMPANY ATTN: COLLATERAL MANAGER 436 WALNUT STREET PHILADELPHIA, PA 19106 ACCOUNT NO.: LCI000443; EXPIRY DATE: 7/13/2016	<input type="checkbox"/>	DATE: UNKNOWN LETTER OF CREDIT - HISTORICAL OUTSTANDING WC LOSSES VALUE: UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$3,465,171	UNKNOWN
1-D-02-4	ARCH INSURANCE CO ATTN: TREASURY/COLLATERAL DEPARTMENT 300 PLAZA THREE 3RD FLOOR JERSEY CITY, NJ 07311 ACCOUNT NO.: LCI000403; EXPIRY DATE: 3/31/2016	<input type="checkbox"/>	DATE: UNKNOWN LETTER OF CREDIT - 67% OF ARCH'S ENTIRE BOND PROGRAM VALUE: UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$22,000,000	UNKNOWN
1-D-02-10	ASPEN INSURANCE CO ATTN: SURETY 175 CAPITAL BLVD ROCKY HILL, CT 06067 ACCOUNT NO.: LCI000428; EXPIRY DATE: 3/6/2016	<input type="checkbox"/>	DATE: UNKNOWN LETTER OF CREDIT - REMAINING UNSECURED MAPLE COAL BONDS VALUE: UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$4,900,000	UNKNOWN
1-D-02-6	ASPEN INSURANCE CO ATTN: SURETY 175 CAPITAL BLVD ROCKY HILL, CT 06067 ACCOUNT NO.: LCI000421; EXPIRY DATE: 7/10/2016	<input type="checkbox"/>	DATE: UNKNOWN LETTER OF CREDIT - BONDS FOR KELLERMEN & JWR #3 VALUE: UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$3,200,000	UNKNOWN
1-D-02-5	ASPEN INSURANCE CO ATTN: SURETY 175 CAPITAL BLVD ROCKY HILL, CT 06067 ACCOUNT NO.: LCI000406; EXPIRY DATE: 7/10/2016	<input type="checkbox"/>	DATE: UNKNOWN LETTER OF CREDIT - BONDS FOR MAPLE COAL, SWANN'S, KELLERMEN & JWR #3 VALUE: UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$6,367,000	UNKNOWN

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit D-2

Nature of Lien: Letters of Credit Outstanding

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description And Value of Property Subject To Lien</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim Without Deducting Value Of Collateral</u>	<u>Unsecured Portion, If Any</u>
1-D-02-3	ASPEN INSURANCE CO ATTN: SURETY 175 CAPITAL BLVD ROCKY HILL, CT 06067 ACCOUNT NO.: LCI000399; EXPIRY DATE: 3/31/2016	<input type="checkbox"/>	DATE: UNKNOWN LETTER OF CREDIT - LUMBERMAN'S WC DEDUCTIBLE BUYBACK - BOND #SU38161 VALUE: UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$4,000,000	UNKNOWN
1-D-02-9	INSURANCE COMMISSIONER OF WEST VIRGINIA ATTN: SELF INSURANCE SECTION 1124 SMITH STREET PO BOX 11410 CHARLESTON, WV 25339-1410 ACCOUNT NO.: LCI000408; EXPIRY DATE: 5/20/2016	<input checked="" type="checkbox"/>	DATE: UNKNOWN LETTER OF CREDIT - WV SELF-INSD WC CLAIMS VALUE: UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$1,455,430	UNKNOWN
1-D-02-8	ROCKWOOD CASUALTY 654 MAIN STREET ROCKWOOD, PA 15557 ACCOUNT NO.: LCI000422; EXPIRY DATE: 3/4/2016	<input checked="" type="checkbox"/>	DATE: UNKNOWN LETTER OF CREDIT - INSURED WC PROGRAM INCL INSD WV WC LOSSES VALUE: UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$750,000	UNKNOWN
					<u>\$46,137,601</u>	<u>UNKNOWN</u>

Walter Energy, Inc.

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Exhibit D-3

Nature of Lien: Other Secured Debt

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description And Value of Property Subject To Lien</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim Without Deducting Value Of Collateral</u>	<u>Unsecured Portion, If Any</u>
1-D-03-245	DELL FINANCIAL SERVICES L.L.C. NOT AVAILABLE ACCOUNT NO.: 20121064155	<input type="checkbox"/>	DATE: 3/20/2012 UCC FILING VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	UNKNOWN
1-D-03-244	THE MCPHERSON COMPANIES, INC. NOT AVAILABLE ACCOUNT NO.: 20123937697	<input type="checkbox"/>	DATE: 10/12/2012 UCC FILING VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	UNKNOWN
							<u>\$0</u>	<u>UNKNOWN</u>

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475 per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fishermen, up to \$6,150 per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Alimony, Maintenance, or Support

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Administrative Expense Claims

Claims for the value of any goods received by the debtor within 20 days before the Petition Date in which the goods have been sold to the debtor in the ordinary course of such debtor's business.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA**

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor;" include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule E

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C U D	TOTAL AMOUNT OF CLAIMS
See Attached Schedule E-1		Taxes and Certain Other Debts Owed to Government Units	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	Undetermined
See Attached Schedule E-2		Employee Claims	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$33,475
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

12 total continuation sheets attached

Total

\$33,475

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit E-1

Consideration For Claim: Taxes and Certain Other Debts Owed to Government Units

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
1-E-01-152	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	TAX/REGULATORY FEES/PERMITS P. O. BOX 301463 MONTGOMERY, AL 36130	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-144	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	TAX/REGULATORY FEES/PERMITS 1400 COLISEUM BLVD MONTGOMERY, AL 36110-2059	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-116	ALABAMA DEPARTMENT OF REVENUE	SEVERANCE TAXES P. O. BOX 327560 MONTGOMERY, AL 36132-7560	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-107	ALABAMA DEPARTMENT OF REVENUE	INCOME TAXES PO BOX 327950 MONTGOMERY, AL 36132-7444	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-109	ALABAMA DEPARTMENT OF REVENUE (DOR DISTRIBUTES SALES TAXES TO LOCAL MUNICIPALITIES)	SALES/USE/TRANSACTION TAXES P. O. BOX 327750 MONTGOMERY, AL 36132-7750	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-140	ALABAMA DEPARTMENT OF REVENUE/ALABAMA SECRETARY OF STATE	PRIVILEGE TAXES PO BOX 327950 MONTGOMERY, AL 36132-7950	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-34	ALABAMA DEPT OF REVENUE	AL INCOME, SEVERANCE, SALES TAX, PRIVILEGE TAX BUSINESS PRIVILEGE TAX SECTION PO BOX 327320 MONTGOMERY, AL 36132-7320	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-125	ALABAMA SECRETARY OF STATE	ANNUAL REPORTS 600 DEXTER AVENUE #105S MONTGOMERY, AL 36130	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-143	ALABAMA SURFACE MINING COMMISSION	TAX/REGULATORY FEES/PERMITS P. O. BOX 2390 JASPER, AL 35501	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-62	BIBB COUNTY TAX ASSESSOR-COLLECTOR	PROPERTY TAX COLLECTORS 8 COURT SQ W #B CENTREVILLE, AL 35042	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-63	BLOUNT COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS 220 2ND AVE EAST ROOM 102 ONEONTA, AL 35121	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-111	BRITISH COLUMBIA MINISTRY OF FINANCE	SALES/USE/TRANSACTION TAXES 1802 DOUGLAS STREET VICTORIA, BC V8T 4K6 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-141	BRITISH COLUMBIA MINISTRY OF FINANCE	FUEL TAXES 1802 DOUGLAS STREET VICTORIA, BC V8T 4K6 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit E-1

Consideration For Claim: Taxes and Certain Other Debts Owed to Government Units

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
1-E-01-142	BRITISH COLUMBIA MINISTRY OF FINANCE	CARBON TAXES 1802 DOUGLAS STREET VICTORIA, BC V8T 4K6 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-114	CANADA REVENUE AGENCY	EXCISE TAXES 9755 KING GEORGE BOULEVARD SURREY, BC V3T 5E1 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-35	CANADA REVENUE AGENCY	INCOME, GST 875 HERON RD OTTAWA, ON K1A 1B1 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-64	CHEROKEE COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS 260 CEDAR BLUFF RD, SUITE 102 CENTRE, AL 35960	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-36	CHIEF OF FINANCE DIVISION	PAYROLL TAXES ALABAMA DEPARTMENT OF LABOR FINANCE DIVISION ROOM 2228 649 MONROE ST MONTGOMERY, AL 36131-2250	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-65	CHILTON COUNTY TAX COLLECTOR	PROPERTY TAX COLLECTORS PO BOX 1760 CLANTON, AL 35046-1760	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-151	CITY OF BIRMINGHAM	TAX/REGULATORY FEES/PERMITS P.O. BOX 10566 BIRMINGHAM, AL 35296	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-37	CITY OF BIRMINGHAM	BUSINESS LICENSES PO BOX 830638 BIRMINGHAM, AL 35283-0638	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-89	CITY OF LAWRENCEBURG	PROPERTY TAX COLLECTORS 233 W GAINES STREET NBU #4 LAWRENCEBURG, TN 38464	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-38	CITY OF MOBILE	BUSINESS LICENSES BUSINESS LICENSE DIVISION P. O. BOX 949 MOBILE, AL 36652-0949	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-39	CITY OF MOBILE DEPT #1530	BUSINESS LICENSES BUSINESS LICENSE DEPT PO BOX 11407 BIRMINGHAM, AL 35246-1530	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-85	CITY OF NELSON TAX ASSESSOR-COLLECTOR	PROPERTY TAX COLLECTORS P O BOX 100 NELSON, GA 30151	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

Walter Energy, Inc.

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Exhibit E-1

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1-E-01-40	CITY OF SUMMERSVILLE	BUSINESS LICENSES PO BOX 525 SUMMERSVILLE, WV 26651	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-66	CLAY COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS MAIN STREET ASHLAND, AL 36251	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-67	COLBERT COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS 201 N MAIN ST TUSCUMBIA, AL 35674	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-41	COMMISSIONER, MINERAL TAX ACT	BC MINERAL TAX PO BOX 9328, STN PROV GOVT VICTORIA, BC V8W 9N3 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-68	COOSA COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS PO BOX 7 ROCKFORD, AL 35136-0007	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-83	DEKALB COUNTY TAX COMMISSIONER	PROPERTY TAX COLLECTORS PO BOX 100004 DECATUR, GA 30031-7004	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-103	DISTRICT OF CHETWYND	PROPERTY TAX COLLECTORS BOX 357 CHETWYND, BC V0C 1J0 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-102	DISTRICT OF TUMBLER RIDGE	PROPERTY TAX COLLECTORS 305 FOUNDER STREET, PO BOX 100 TUMBLER RIDGE, BC V0C 2W0 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-42	DISTRICT OF TUMBLER RIDGE	PO BOX 100 305 FOUNDER STREET TUMBLER RIDGE, BC V0C 2W0 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-69	ETOWAH COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS 800 FORREST AVENUE, ROOM 005 GASDEN, AL 35901-3641	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-70	FAYETTE COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS PO BOX 337 FAYETTE, AL 35555	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-108	FLORIDA DEPARTMENT OF REVENUE	INCOME TAXES 5050 WEST TENNESSEE STREET TALLAHASSEE, FL 32303-6692	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-71	FRANKLIN COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS PO BOX 248 RUSSELLVILLE, AL 35653	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit E-1

Consideration For Claim: Taxes and Certain Other Debts Owed to Government Units

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
1-E-01-43	GEORGIA DEPARTMENT OF REVENUE	INCOME TAX, FRANCHISE TAX TAXPAYER SERVICE DIVISION PO BOX 740321 ATLANTA, GA 30374-0321	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-82	INDEPENDENCE COUNTY TAX COLLECTOR	PROPERTY TAX COLLECTORS COURTHOUSE ANNEX BUILDING 110 BROAD STREET BATESVILLE, AR 72501	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-44	JEFF BROWN, LICENSE COMISIONER	TUSCALOOSA BUSINESS LICENSE PO BOX 020737 TUSCALOOSA, AL 35402	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-72	JEFFERSON COUNTY ASSISTANT TAX COLLECTOR	PROPERTY TAX COLLECTORS PO BOX 1190 BESSEMER, AL 35021-1190	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-153	JEFFERSON COUNTY DEPARTMENT OF HEALTH	TAX/REGULATORY FEES/PERMITS 1400 SIXTH AVENUE SOUTH BIRMINGHAM, AL 35233	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-45	JEFFERSON COUNTY DEPT OF REVENUE	BUSINESS LICENSES, SALES TAXES P. O. BOX 830710 BIRMINGHAM, AL 35283-0710	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-73	JEFFERSON COUNTY TAX COLLECTOR	PROPERTY TAX COLLECTORS 716 RICHARD ARRINGTON JR. BLVD N, RM 160 COURTHOUSE BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-96	KANAWHA COUNTY SHERIFF'S OFFICE	PROPERTY TAX COLLECTORS 409 VIRGINIA STREET E. ROOM 120 CHARLESTON, WV 25301-2595	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-88	LAWRENCE COUNTY TRUSTEE	PROPERTY TAX COLLECTORS 200 W GAINES STREET SUITE 101 LAWRENCEBURG, TN 38464	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-91	LIMESTONE COUNTY TAX ASSESSOR/COLLECTOR	PROPERTY TAX COLLECTORS PO BOX 539 GROESBECK, TX 76642	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-124	LOUISIANA DEPARTMENT OF REVENUE	FRANCHISE TAXES P.O. BOX 91011 BATON ROUGE, LA 70821-9011	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-74	MARION COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS PO BOX 489 HAMILTON, AL 35570	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-92	MARION COUNTY TAX OFFICE	PROPERTY TAX COLLECTORS PO BOX 907 JEFFERSON, TX 75657-0907	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit E-1

Consideration For Claim: Taxes and Certain Other Debts Owed to Government Units

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1-E-01-46	MINISTER OF FINANCE	BC PST, MOTOR FUEL TAX, CARBON TAX, EXCISE TAX CORPORATE RELATIONS PO BOX 9355, STN. PROV. GOVT VICTORIA, BC V8W 9M2 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-115	MINISTER OF FINANCE	EXCISE TAXES 1802 DOUGLAS STREET VICTORIA, BC V8T 4K6 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-47	MINISTRY OF FINANCE	BC PST, MOTOR FUEL TAX, CARBON TAX, EXCISE TAX PO BOX 9508 STN PROV GOVT VICTORIA, BC V8W 9C1 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-122	MISSISSIPPI SECRETARY OF STATE	FRANCHISE TAXES PO BOX 1020 JACKSON, MS 39215-1020	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-75	MOBILE COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS PO DRAWER 1169 MOBILE, AL 36633-1169	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-48	NORTH CAROLINA DEPT. OF REVENUE	NC INCOME, FRANCHISE TAX PO BOX 25000 RALEIGH, NC 27640-0520	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-123	NORTH CAROLINA SECRETARY OF STATE	FRANCHISE TAXES 2 S SALISBURY ST RALEIGH, NC 27603	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-76	PICKENS COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS PO BOX 447 CARROLLTON, AL 35447-0047	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-84	PICKENS COUNTY TAX COMMISSIONER	PROPERTY TAX COLLECTORS 52 NORTH MAIN ST, STE 205 JASPER, GA 30143	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-86	POLK COUNTY TAX COMMISSIONER	PROPERTY TAX COLLECTORS 144 WEST AVENUE CEDARTOWN, GA 30125-3457	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-104	PROVINCE OF BRITISH COLUMBIA RURAL PROPERTY TAX VENDOR	PROPERTY TAX COLLECTORS 1201 - 103 AVENUE DAWSON CREEK, BC V1G 4J2 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-145	PUBLIC SERVICE COMMISSION	TAX/REGULATORY FEES/PERMITS 201 BROOKS STREET PO BOX 812 CHARLESTON, WV 25323	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

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1-E-01-49	RECEIVER GENERAL	CANADA INCOME, WITHHOLDING, EXCISE TAX EMPLOYER SERVICES SURREY TAX 9755 KING GEORGE BLVD SURREY, BC V3T 5E1 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-112	RECEIVER GENERAL, CANADA REVENUE AGENCY	SALES/USE/TRANSACTION TAXES 9755 KING GEORGE BOULEVARD SURREY, BC V3T 5E1 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-127	REGISTERED AGENT, FLORIDA DEPARTMENT OF STATE	ANNUAL REPORTS R.A. GRAY BUILDING, 500 SOUTH BRONOUGH STREET TALLAHASSEE, FL 32399	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-128	REGISTERED AGENT, GEORGIA SECRETARY OF STATE	ANNUAL REPORTS 214 CAPITOL AVENUE SOUTHWEST ATLANTA, GA 30334	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-129	REGISTERED AGENT, INDIANA SECRETARY OF STATE	ANNUAL REPORTS 302 W. WASHINGTON STREET INDIANAPOLIS, IN 46204	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-130	REGISTERED AGENT, KANSAS SECRETARY OF STATE	ANNUAL REPORTS 120 SOUTHWEST 10TH AVENUE TOPEKA, KS 66612	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-131	REGISTERED AGENT, KENTUCKY SECRETARY OF STATE	ANNUAL REPORTS 700 CAPITOL AVENUE #152 FRANKFORT, KY 40601	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-132	REGISTERED AGENT, LOUISIANA SECRETARY OF STATE	ANNUAL REPORTS P.O. BOX 91011 BATON ROUGE, LA 70821-9011	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-133	REGISTERED AGENT, MISSISSIPPI SECRETARY OF STATE	ANNUAL REPORTS PO BOX 1020 JACKSON, MS 39215-1020	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-134	REGISTERED AGENT, NORTH CAROLINA SECRETARY OF STATE	ANNUAL REPORTS 2 S SALISBURY ST RALEIGH, NC 27603	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-135	REGISTERED AGENT, OKLAHOMA SECRETARY OF STATE	ANNUAL REPORTS 2300 NORTH LINCOLN BOULEVARD #101 OKLAHOMA CITY, OK 73105	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-126	REGISTERED AGENT, STATE OF DELAWARE DIVISION OF CORPORATIONS	ANNUAL REPORTS PO BOX 5509 BINGHAMTON, NY 13902-5509	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit E-1

Consideration For Claim: Taxes and Certain Other Debts Owed to Government Units

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
1-E-01-120	REGISTERED AGENT, STATE OF DELAWARE DIVISION OF CORPORATIONS	FRANCHISE TAXES PO BOX 5509 BINGHAMTON, NY 13902-5509	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-136	REGISTERED AGENT, TENNESSEE SECRETARY OF STATE	ANNUAL REPORTS 312 ROSA L PARKS AVE #6 NASHVILLE, TN 37243	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-137	REGISTERED AGENT, TEXAS SECRETARY OF STATE	ANNUAL REPORTS 1019 BRAZOS AUSTIN, TX 78701	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-138	REGISTERED AGENT, VIRGINIA STATE CORPORATION COMMISSION	ANNUAL REPORTS CLERK'S OFFICE, FIRST FLOOR, PO BOX 1197 1300 E MAIN ST RICHMOND, VA 23219	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-139	REGISTERED AGENT, WEST VIRGINIA SECRETARY OF STATE	ANNUAL REPORTS 1900 KANAWHA BLVD. EAST, BLDG.1 ROOM 157-K CHARLESTON, WV 25305	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-118	SECRETARY OF THE INTERIOR, OFFICE OF SURFACE MINING	RECLAMATION FEES 4015 WILSON BLVD ARLINGTON, VA 22203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-77	SHELBY COUNTY PROPERTY TAX COMMISSIONER	PROPERTY TAX COLLECTORS PO BOX 1298 COLUMBIANA, AL 35051	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-93	SHERIFF OF BOONE COUNTY	PROPERTY TAX COLLECTORS 200 STATE STREET SUITE 102 MADISON, WV 25130	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-94	SHERIFF OF FAYETTE COUNTY	PROPERTY TAX COLLECTORS PO BOX 25840 FAYETTEVILLE, WV 25840	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-95	SHERIFF OF GREENBRIER COUNTY	PROPERTY TAX COLLECTORS PO BOX 347 LEWISBURG, WV 24901	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-97	SHERIFF OF MONROE COUNTY	PROPERTY TAX COLLECTORS PO BOX 350 UNION , WV 24983-0350	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-50	SHERIFF OF NICHOLAS COUNTY	WV PROPERTY TAX 700 MAIN STREET SUMMERSVILLE, WV 26651	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-98	SHERIFF OF NICHOLAS COUNTY	PROPERTY TAX COLLECTORS 700 MAIN STREET SUMMERSVILLE, WV 26651	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-99	SHERIFF OF RANDOLPH COUNTY	PROPERTY TAX COLLECTORS PO BOX 1338 ELKINS, WV 26241	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit E-1

Consideration For Claim: Taxes and Certain Other Debts Owed to Government Units

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
1-E-01-100	SHERIFF OF SUMMERS COUNTY	PROPERTY TAX COLLECTORS PO BOX 157 HINTON, WV 25951-0157	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-101	SHERIFF OF WEBSTER COUNTY	PROPERTY TAX COLLECTORS 2 COURT SQUARE G-3 WEBSTER SPRINGS, WV 26288-1096	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-78	ST CLAIR COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS 165 5TH AVENUE, SUITE 200 ASHVILLE, AL 35953	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-51	STATE OF MISSISSIPPI DEPT OF REVENUE	MISSISSIPPI INCOME/FRANCHISE TAX CORPORATE TAX DIVISION PO BOX 1033 JACKSON, MS 39215-1033	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-52	STATE OF WEST VIRGINIA	WV INCOME, FRANCHISE, SEVERANCE, RECLAMATION, SALES TAXES STATE TAX DEPT, COMPLIANCE D PO BOX 229 CHARLESTON, WV 25321	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-79	TALLADEGA COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS PO BOX 1119 TALLADEGA, AL 35161	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-53	TAX TRUST ACCOUNT	SALES TAXES SALES TAX DIVISION P. O. BOX 830725 BIRMINGHAM, AL 35283-0725	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-54	TENNESSEE DEPARTMENT OF REVENUE	TENNESSEE FRANCHISE, INCOME TAXES TAX INFORCEMENT DIVISION PO BOX 190665 NASVILLE, TN 37219-0665	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-55	TENNESSEE DEPT. OF REVENUE	TENNESSEE FRANCHISE, INCOME TAXES ANDREW JACKSON STATE OFFICE BLD 500 DEADERICK STREET NASHVILLE, TN 37242	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-121	TENNESSEE SECRETARY OF STATE	FRANCHISE TAXES 312 ROSA L PARKS AVE #6 NASHVILLE, TN 37243	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-87	TERREBONNE PARISH SHERIFF AND EX-OFFICIO TAX COLLECTOR	PROPERTY TAX COLLECTORS PO BOX 1670 HOUMA, LA 70361	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-56	TOWN OF BROOKWOOD	BROOKWOOD BUSINESS LICENSE 15689 HIGHWAY 216 BROOKWOOD, AL 35444	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit E-1

Consideration For Claim: Taxes and Certain Other Debts Owed to Government Units

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
1-E-01-57	TRAVIS A HULSEY, DIRECTOR	JEFFERSON COUNTY BUSINES LICENSE, SALES TAX PO BOX 12207 BIRMINGHAM, AL 35202-2207	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-58	TRAVIS A. HULSEY, DIRECTOR	JEFFERSON COUNTY BUSINES LICENSE, SALES TAX P.O. BOX 12207 BIRMINGHAM, AL 35202-2207	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-80	TUSCALOOSA COUNTY TAX COLLECTOR	PROPERTY TAX COLLECTORS 714 GREENSBORO AVENUE, 124 COURTHOUSE TUSCALOOSA, AL 35401-1891	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-154	U. S. DEPARTMENT OF LABOR	TAX/REGULATORY FEES/PERMITS MINE SAFETY & HEALTH ADMIN. P.O. BOX 25367, DFC DENVER, CO 80225-03	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-148	U.S. NUCLEAR REGULATORY COMMISSION	TAX/REGULATORY FEES/PERMITS PO BOX 979051 ST LOUIS, MO 63197-9000	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-59	UNITED STATES TREASURY	US INCOME TAXES, US EXCISE TAXES, US WITHHOLDING TAXES, INTERNAL REVENUE SERVICE P. O. BOX 47-421 STOP 61 DORAVILLE, GA 30362	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-156	USDOL MINE SAFETY AND HEALTH ADMINISTRATION	MSHA CITATIONS/ASSESSMENTS MELANIE GARRIS PAYMENT OFFICE P.O. BOX 790390 ST. LOUIS, MO 63179-0390	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-155	USDOL OFFICE OF ASSESSMENTS	MSHA CITATIONS/ASSESSMENTS MELANIE GARRIS 201 12TH STREET SOUTH, 4TH FLOOR ARLINGTON, VA 22202-5452	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-150	USDOT DEBT MANAGEMENT SERVICES	TAX/REGULATORY FEES/PERMITS P.O. BOX 830794 BIRMINGHAM, AL 35283-0794	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-81	WALKER COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS 1803 3RD AVE, WALKER COUNTY COURTHOUSE JASPER, AL 35501-5389	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-90	WAYNE CO TRUSTEE	PROPERTY TAX COLLECTORS PO BOX 338 WAYNEBORO, TN 38485	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit E-1

Consideration For Claim: Taxes and Certain Other Debts Owed to Government Units

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
1-E-01-146	WEST VIRGINIA DEPARTMENT OF ENVIROMENTAL PROTECTION	TAX/REGULATORY FEES/PERMITS 601 57TH STREET SE CHARLESTON, WV 25304	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-149	WEST VIRGINIA DEPARTMENT OF NATURAL RESOURCES	TAX/REGULATORY FEES/PERMITS 324 FOURTH AVENUE, ROOM 200 SOUTH CHARLESTON, WV 25303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-106	WEST VIRGINIA DEPARTMENT OF REVENUE	INCOME TAXES 1206 QUARRIER STREET CHARLESTON, WV 25301	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-117	WEST VIRGINIA DEPARTMENT OF REVENUE	SEVERANCE TAXES 1206 QUARRIER STREET CHARLESTON, WV 25301	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-119	WEST VIRGINIA DEPARTMENT OF REVENUE	RECLAMATION FEES 1206 QUARRIER STREET CHARLESTON, WV 25301	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-110	WEST VIRGINIA DEPARTMENT OF REVENUE (DOR DISTRIBUTES SALES TAXES TO LOCAL MUNICIPALITIES)	SALES/USE/TRANSACTION TAXES 1206 QUARRIER STREET CHARLESTON, WV 25301	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-147	WEST VIRGINIA OFFICE OF MINERS' HEALTH, SAFETY AND TRAINING	TAX/REGULATORY FEES/PERMITS 891 STEWART STREET WELCH, WV 24801-2311	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-60	WEST VIRGINIA STATE TAX DEPARTMENT	WV INCOME, FRANCHISE, SEVERANCE, RECLAMATION, SALES TAXES PO BOX 1202 CHARLESTON, WV 25324-1202	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
1-E-01-61	WEST VIRGINIA STATE TAX DEPT	WV INCOME, FRANCHISE, SEVERANCE, RECLAMATION, SALES TAXES REVENUE DIVISION PO BOX 2666 CHARLESTON, WV 25330-2666	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit E-2

Consideration For Claim: Employee Claims

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
1-E-02-881	CONFIDENTIAL EMPLOYEE	AVAILABLE UPON REQUEST	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,500	\$4,500	\$0
1-E-02-905	CONFIDENTIAL EMPLOYEE	AVAILABLE UPON REQUEST	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,000	\$3,000	\$0
1-E-02-906	CONFIDENTIAL EMPLOYEE	AVAILABLE UPON REQUEST	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,000	\$3,000	\$0
1-E-02-912	CONFIDENTIAL EMPLOYEE	AVAILABLE UPON REQUEST	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,000	\$3,000	\$0
1-E-02-2	CONFIDENTIAL EMPLOYEE	AVAILABLE UPON REQUEST	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,475	\$12,475	\$0
1-E-02-917	CONFIDENTIAL EMPLOYEE	AVAILABLE UPON REQUEST	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,500	\$4,500	\$0
1-E-02-919	CONFIDENTIAL EMPLOYEE	AVAILABLE UPON REQUEST	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,000	\$3,000	\$0
						<u>\$33,475</u>	<u>\$33,475</u>	<u>\$0</u>

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C U D	TOTAL AMOUNT OF CLAIMS
See Attached Schedule F-1		Unsecured Notes/Debt	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$801,943,625
See Attached Schedule F-2		Trade Payables	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$519,575
See Attached Schedule F-3		Surety Bonds	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	
See Attached Schedule F-4		Litigation and Other Claims	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	Undetermined
See Attached Schedule F-5		Intercompany Payables	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$164,114,821
See Attached Schedule F-6		Employee Benefit Plans and Other Liabilities	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	\$3,663,317
See Attached Schedule F-7		Employee Claims - Severance	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$322,109
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

14 total continuation sheets attached

Total **\$970,563,447**

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit F-1

Nature of Lien: Unsecured Notes/Debt

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description, and Account Number</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim</u>
1-F-01-2329	DELAWARE TRUST COMPANY (AS SUCCESSOR TRUSTEE TO WILLMINGTON TRUST, NATIONAL ASSOCIATION) 2711 CENTERVILLE ROAD WILMINGTON, DE 19808	<input checked="" type="checkbox"/>	DATE: 11/21/2012 9.875% SENIOR NOTES DUE 2020 ACCOUNT NO.: LFI000380	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$410,524,032
1-F-01-2328	UMB BANK, NATIONAL ASSOCIATION (AS SUCCESSOR TRUSTEE TO WILLMINGTON TRUST, NATIONAL ASSOCIATION) 1010 GRAND AVENUE 4TH FLOOR KANSAS CITY, MO 64108	<input checked="" type="checkbox"/>	DATE: 3/27/2013 8.500% SENIOR NOTES DUE 2021 ACCOUNT NO.: LFI000311. :LFI000357	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$391,419,594
					<u>\$801,943,625</u>

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit F-2**Consideration For Claim: Trade Payables**

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>Account No.</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
1-F-02-876	ALPHA ASSET CONSULTING LLC	191 UNIVERSITY BLVD, #334 DENVER, CO 80206	108365_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$23,774.00
1-F-02-877	ANSWERCONNECT	PO BOX 80040 PORTLAND, OR 97280-1040	108718_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$599.98
1-F-02-878	AT&T	AFFILIATE SERVICES - MANAGER BILLS SUITE 5020 250 WILLIAMS ST. NW ATLANTA, GA 30303	35689_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,675.90
1-F-02-879	AT&T COMMUNICATION SYSTEMS SOUTHEAS	PO BOX 79045 BALTIMORE, MD 21279-0045	108203_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$763.89
1-F-02-880	AT&T MOBILITY	P. O. BOX 6463 CAROL STREAM, IL 60197-6463	100502_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,439.11
1-F-02-882	AUTOMOTIVE RENTALS	POB 8500-4375 PHILADELPHIA, PA 19178-4375	108990_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$746.56
1-F-02-884	BANK OF AMERICA MERRILL LYNCH	PO BOX 1501 PENNINGTON, NJ 08534	108635_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,065.00
1-F-02-886	CDW DIRECT	PO BOX 75723 CHICAGO, IL 60675-5723	108629_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,714.33
1-F-02-887	CENTURYLINK	P.O. BOX 4300 CAROL STREAM, IL 60197-4300	104619_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$277.69
1-F-02-888	CHANNELL COMMUNICATIONS	6950 HARGROVE RD. E. TUSCALOOSA, AL 35405	100454_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,485.32
1-F-02-889	CHARTER COMMUNICATIONS	P.O. BOX 742616 CINCINNATI, OH 45274-2616	100011_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$67.97
1-F-02-890	DIMENSION TECHNOLOGY SOLUTIONS, INC	5808 SOUTH RAPP ST., SUITE 245 LITTLETON, CO 80120	108458_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,161.77
1-F-02-892	EFAX CORP	PO BOX 51873 LOS ANGELES, CA 90051-6173	108172_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,286.68
1-F-02-893	ESQUARED (E2) TECHNOLOGY SERVICES	204 MILLSTONE DRIVE BECKLEY, WV 25801	107644_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,521.10
1-F-02-894	FEDEX	P. O. BOX 660481 DALLAS, TX 75266-0481	102396_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,095.16
1-F-02-895	FRONTIER	PO BOX 20550 ROCHESTER, NY 14602-0550	108089_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$93.56
1-F-02-896	GE CAPITAL C/O RICOH USA PROGRAM	PO BOX 740540 ATLANTA, GA 30374-0540	108653_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,139.27
1-F-02-897	GENE LARY'S TROPHY, INC.	2727 LURLEEN B WALLACE BLVD NORTHPORT, AL 35476	108230_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$169.63
1-F-02-898	GREGORY W. SPROLES, PLLC	509 CHURCH STREET SUMMERSVILLE, WV 26651	107898_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$154.50
1-F-02-899	HEALTHSMART BENEFIT SOLUTIONS	PO BOX 535106 ATLANTA, GA 30353-2106	107591_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,950.40
1-F-02-901	HUGHES NETWORK SYSTEMS, LLC	PO BOX 96874 CHICAGO, IL 60693-6874	107874_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$33.51

Walter Energy, Inc.

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Exhibit F-2**Consideration For Claim: Trade Payables**

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>Account No.</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
1-F-02-902	IRON MOUNTAIN	PO BOX 27128 NEW YORK, NY 10087-7128	105405_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,494.05
1-F-02-903	IT CONVERGENCE	PO BOX 56346 ATLANTA, GA 30343	108477_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$70,013.88
1-F-02-907	KFORCE INC	P. O. BOX 277997 COLLEGE PARK, GA 30384	110139_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,600.00
1-F-02-908	KRONOS INCORPORATED	PO BOX 743208 ATLANTA, GA 30374-3208	105199_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$161,802.30
1-F-02-909	LAW OFFICE OF LYNN COLE	301 WEST PLATT STREET SUITE 409 TAMPA, FL 33606	109668_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,010.00
1-F-02-911	LUMOS NETWORKS	PO BOX 11171 CHARLESTON, WV 25339-1171	107919_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$724.98
1-F-02-913	MISOM CONSULTING SERVICES, INC.	3017 W INA RD TUCSON, AZ 85741	104826_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,842.00
1-F-02-914	NATIONAL MULTIPLE SCLEROSIS SOCIETY	ALABAMA CHAPTER 3840 RIDGEWAY DRIVE BIRMINGHAM, AL 35209	102316_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$100.00
1-F-02-915	OPTIONS PRICE REPORTING AUTHORITY	PO BOX 95718 CHICAGO, IL 60694-5718	108167_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$51.49
1-F-02-918	QUORUM BUSINESS SOLUTIONS (U.S.A),	P O BOX 122590 DEPT 2590 DALLAS, TX 75312-2590	108574_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$39,722.53
1-F-02-920	RICHARD BRIAN ADKINS	DBA ADKINS SIGNS & GRAPHICS 21448 OLAN CIRCLE MCCALLA, AL 35111	105070_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$436.87
1-F-02-921	RICOH USA, INC.	PO BOX 532530 ATLANTA, GA 30353-2530	108369_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$35,540.60
1-F-02-922	S.W.I.F.T. SCRL	AVENUE ADELE 1 B LA HULPE 01310 BELGIUM	108767_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$272.70
1-F-02-923	SOUTHERN LINC	P. O. BOX 740531 ATLANTA, GA 30374	100019_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,111.39
1-F-02-924	SUDDENLINK	PO BOX 660365 DALLAS, TX 75266-0365	107793_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$95.93
1-F-02-925	SUNGARD AVAILABILTY SERVICES LP	91233 COLLECTION CENTER DRIVE CHICAGO, IL 60693	108713_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,205.54
1-F-02-926	TDS TELECOM	PO BOX 94510 PALATINE, IL 60094-4510	108567_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$58.69
1-F-02-927	TENNESSEE DEPT. OF REVENUE	ANDREW JACKSON STATE OFFICE BLD 500 DEADERICK STREET NASHVILLE, TN 37242	108439_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$50.00
1-F-02-928	THE STEWART ORGANIZATION, INC	PO BOX 43427 BIRMINGHAM, AL 35243	108282_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9.03

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Exhibit F-2

Consideration For Claim: Trade Payables

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>Account No.</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
1-F-02-929	THE WYNFREY, LLC	1000 RIVERCHASE GALLERIA BIRMINGHAM, AL 35244	108750_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,334.94
1-F-02-930	THOMSON REUTERS (MARKETS) LLC	PO BOX 5136 CAROL STREAM, IL 60197-5136	108734_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,484.00
1-F-02-931	TRANZAP	PO BOX 44428 DENVER, CO 80201	108785_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,000.00
1-F-02-932	TRAVIS A HULSEY, DIRECTOR	PO BOX 12207 BIRMINGHAM, AL 35202-2207	108984_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$50.00
1-F-02-933	TUCKER MASSEY MARKETING	2201 11TH STREET TUSCALOOSA, AL 35401	101361_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,958.44
1-F-02-934	TW TELECOM HOLDINGS, INC.	10475 PARK MEADOWS DR. LITTLETON, CO 80124	108471_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,656.83
1-F-02-935	VACO BIRMINGHAM, LLC	5410 MARYLAND WAY, SUITE 460 BRENTWOOD, TN 37027	108154_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,480.00
1-F-02-936	VERIZON BUSINESS	P O BOX 371392 PITTSBURGH, PA 15250	54973_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,801.22
1-F-02-937	VERTEX, INC	LOCKBOX #25528 25528 NETWORK PLACE CHICAGO, IL 60673-1255	108612_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$11,240.00
1-F-02-938	WARREN AVERETT, LLC	2500 ACTON ROAD BIRMINGHAM, AL 35243	109221_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$35,416.00
1-F-02-939	WILLIAM T WATSON, LLC	1651 MCFARLAND BLVD NORTH TUSCALOOSA, AL 35406-2212	109000_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,522.50
1-F-02-940	WINDSTREAM CORPORATION	PO BOX 9001950 LOUISVILLE, KY 40290-1950	108380_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$156.57
1-F-02-941	WIRELESS WATCHDOGS LLC	5800 HANNUM AVENUE SUITE B CULVER CITY, CA 90230	110008_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,761.97
1-F-02-942	XTGLOBAL, INC.	2701 DALLAS PARKWAY, SUITE 550 PLANO, TX 75093	109540_11	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,354.84
							\$519,574.62

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Exhibit F-3

Nature of Lien: Surety Bonds

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description, and Account Number</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
1-F-03-1611	LUMBERMAN'S UNDERWRITING ALLIANCE 1905 NW CORPORATE BLVD. BOCA RATON, FL 33431	<input type="checkbox"/>	DATE: 4/1/2015 NON RECLAMATION BOND ACCOUNT NO.: SU38161; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-03-1612	STATE OF WYOMING, DEPT OF WORKFORCE SERVICES DIVISION OF WORKERS COMPENSATION 1510 EAST PERSHING BLVD CHEYENNE, WY 82002	<input type="checkbox"/>	DATE: 3/28/2015 NON RECLAMATION BOND ACCOUNT NO.: SU38172; TERM: 3/28/15 - 3/28/16	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-03-1610	TUSCALOOSA COUNTY COMMISSION OF THE STATE OF ALABAMA TUSCALOOSA COUNTY PUBLIC WORKS DEPT. 2810 35TH STREET TUSCALOOSA, AL 35401	<input type="checkbox"/>	DATE: 4/1/2015 NON RECLAMATION BOND ACCOUNT NO.: SU 1121464-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-03-1609	TUSCALOOSA COUNTY COMMISSION OF THE STATE OF ALABAMA TUSCALOOSA COUNTY PUBLIC WORKS DEPT. 2810 35TH STREET TUSCALOOSA, AL 35401	<input type="checkbox"/>	DATE: 4/1/2015 NON RECLAMATION BOND ACCOUNT NO.: SU 1121463-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
							<u>UNDETERMINED</u>

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit F-4**Consideration For Claim: Litigation and Other Claims**

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
1-F-04-8781	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT (ADEM)	1400 COLISUEM BLVD MONTGOMERY, AL 36110-2400	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-8789	ALABAMA DEPT. OF PUBLIC HEALTH	201 MONROE ST., SUITE 700 MONTGOMERY, AL 36130	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4311	ANTHONY CHARLES VS JIM WALTER HOMES, LLC	BLAKE A. TYLER STOVER GADOW & TYLER 511 EAST PEARL ST. JACKSON, MS 39201	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4312	BERNADETTE MARTINEZ VS JIM WALTER HOMES, LLC	BLAKE A. TYLER STOVER GADOW & TYLER 511 EAST PEARL ST. JACKSON, MS 39201	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4302	CHANEY V. JWR, WE, BWMC, & CO-EMPLOYEES	611 HELEN KELLER BLVD TUSCALOOSA, AL 35404	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-7082	CLARENCE THEDFORD	1112 RIVERHAVEN CIRCLE HOOVER, AL 35244	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-7072	DANIEL HIMMEL	ATTN: PETER BURKE, BURKE HARVEY & GRANKOWSKI LLC ONE HIGHLAND PLACE 2151 HIGHLAND AVENUE, SUITE 120 BIRMINGHAM, AL 35205	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-7074	DEAN SINERIUS	DAVID DONALDSON; DONALDSON & GUIN LLC 505 20TH STREET N, STE 1000 BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4325	DOMINGO & BONIFACIA MENDOZA, SR.	ATTN: HECTOR P. GONZALEZ THE LAW FIRM OF HECTOR P. GONZALEZ, PC 202 E. ST. JOSEPH AVE. SAN DIEGO, TX 78384	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4315	DONALD KEYES VS JIM WALTER HOMES, LLC	EUGENE C. TULLOS TULLOS AND TULLOS PO BOX 74 RALEIGH, MS 39153	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4306	DYNAMIC VENTURES V. WE	PO BOX 101218 PASADENA, CA 91189-0005	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4314	ELVERT HORNE VS JIM WALTER HOMES, LLC	EUGENE C. TULLOS TULLOS AND TULLOS PO BOX 74 RALEIGH, MS 39153	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4322	ERICA GARZA	ATTN. HECTOR P. GONZALEZ THE LAW FIRM OF HECTOR P. GONZALEZ, PC 202 E. ST. JOSEPH AVE. SAN DIEGO, TX 78384	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4301	EVERBRIDGE NOTIFICATION SYSTEM	DEPT LA 23623 PASADENA, CA 91185-3623	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED

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Exhibit F-4**Consideration For Claim: Litigation and Other Claims**

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
1-F-04-4313	FANNIE MAE MILSAP VS JIM WALTER HOMES, LLC	EUGENE C. TULLOS TULLOS AND TULLOS PO BOX 74 RALEIGH, MS 39153	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-8848	FEDERAL MINE SAFETY & HEALTH REVIEW COMMISSION	1331 PENNSYLVANIA AVENUE SUITE 520N WASHINGTON, DC 20004-1710	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4323	GALEN KELLY	ATTN: HECTOR P. GONZALEZ THE LAW FIRM OF HECTOR P. GONZALEZ, PC 202 E. ST. JOSEPH AVE. SAN DIEGO, TX 78384	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-7078	GOVERNMENT OF BERMUDA CONTRIBUTORY AND PUBLIC SERVICE SUPERANNUATION PENSION PLANS	ANDREW BROWN; ZARZAUR MUJUMDAR & DEBROSSE 2332 2ND AVENUE NORTH BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-7077	GUILLERMO NARANJO	DIANDRA S DEBROSSE-ZIMMERMAN; ZARZAUR MUJUMDAR & DEBROSSE 2332 2ND AVENUE NORTH BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4335	HILLSBOROUGH HOLDINGS CORPORATIO, ET AL., V. UNITED STATES OF AMERICA	NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4305	JAMES & PATRICIA BENDER	EUGENE C. TULLOS TULLOS AND TULLOS PO BOX 74 RALEIGH, MS 39153	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4310	JAMES BENDER	EUGENE C. TULLOS TULLOS AND TULLOS PO BOX 74 RALEIGH, MS 39153	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4316	JAMES HENLEY, JR., C. 13 TRUSTEE FOR:DEIDRE MADISON, MARY DUCKSWORTH, JERRY STEWARD VS JIM WALTER HOMES, LLC	EUGENE C. TULLOS TULLOS AND TULLOS PO BOX 74 RALEIGH, MS 39153	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4327	JAMES MITCHELL	ATTN: HECTOR P. GONZALEZ THE LAW FIRM OF HECTOR P. GONZALEZ, PC 202 E. ST. JOSEPH AVE. SAN DIEGO, TX 78384	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4330	JESSE ORTIZ	ATTN: HECTOR P. GONZALEZ THE LAW FIRM OF HECTOR P. GONZALEZ, PC 202 E. ST. JOSEPH AVE. SAN DIEGO, TX 78384	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4319	JOSE CORONA	ATTN: HECTOR P. GONZALEZ THE LAW FIRM OF HECTOR P. GONZALEZ, PC 202 E. ST. JOSEPH AVE. SAN DIEGO, TX 78384	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED

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Exhibit F-4**Consideration For Claim: Litigation and Other Claims**

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
1-F-04-4328	JOSE MORENO	ATTN: HECTOR P. GONZALEZ THE LAW FIRM OF HECTOR P. GONZALEZ, PC 202 E. ST. JOSEPH AVE. SAN DIEGO, TX 78384	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4324	JUAN LOPEZ	ATTN: HECTOR P. GONZALEZ THE LAW FIRM OF HECTOR P. GONZALEZ, PC 202 E. ST. JOSEPH AVE. SAN DIEGO, TX 78384	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4331	JUAN PEREZ	ATTN: HECTOR P. GONZALEZ THE LAW FIRM OF HECTOR P. GONZALEZ, PC 202 E. ST. JOSEPH AVE. SAN DIEGO, TX 78384	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4317	JUANITA CANALES	ATTN: HECTOR P. GONZALEZ THE LAW FIRM OF HECTOR P. GONZALEZ, PC 202 E. ST. JOSEPH AVE. SAN DIEGO, TX 78384	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4320	LUCIANO & EVA GAITAN	ATTN: HECTOR P. GONZALEZ THE LAW FIRM OF HECTOR P. GONZALEZ, PC 202 E. ST. JOSEPH AVE. SAN DIEGO, TX 78384	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4326	MARIA & DOMINGO MENDOZA	ATTN: HECTOR P. GONZALEZ THE LAW FIRM OF HECTOR P. GONZALEZ, PC 202 E. ST. JOSEPH AVE. SAN DIEGO, TX 78384	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4332	MARIA QUINTERO	ATTN: HECTOR P. GONZALEZ THE LAW FIRM OF HECTOR P. GONZALEZ, PC 202 E. ST. JOSEPH AVE. SAN DIEGO, TX 78384	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4329	MARIO MORENO	ATTN: HECTOR P. GONZALEZ THE LAW FIRM OF HECTOR P. GONZALEZ, PC 202 E. ST. JOSEPH AVE. SAN DIEGO, TX 78384	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4309	MARVEL DUCKSWORTH VS JIM WALTER HOMES, LLC	EUGENE C. TULLOS TULLOS AND TULLOS PO BOX 74 RALEIGH, MS 39153	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-7076	MICHAEL CARNEY	ANDREW BROWN; ZARZAUR MUJUMDAR & DEBROSSE 2332 2ND AVENUE NORTH BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4333	MIGUEL SOLANO	ATTN: HECTOR P. GONZALEZ THE LAW FIRM OF HECTOR P. GONZALEZ, PC 202 E. ST. JOSEPH AVE. SAN DIEGO, TX 78384	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-8796	MINE SAFETY & HEALTH ADM	1100 WILSON BLVD, 22ND FLOOR ARLINGTON, VA 22209-3939	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-8807	OFFICE OF NATURAL RESOURCES REVENUE	PO BOX 25627 DENVER, CO 80225-0627	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit F-4

Consideration For Claim: Litigation and Other Claims

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
1-F-04-7075	PETER RUSH	PATRICK C COOPER; WARD & WILSON LLC 2100 SOUTHBRIDGE PARKWAY, SUITE 580 HOMEWOOD, AL 35209	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4291	POWELL, STACY V. WALTER ENERGY	574 BRISTOL LANE BIRMINGHAM, AL 35226	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4334	RIGOBERTO RUVALCABA	ATTN: HECTOR P. GONZALEZ THE LAW FIRM OF HECTOR P. GONZALEZ, PC 202 E. ST. JOSEPH AVE. SAN DIEGO, TX 78384	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4318	ROBERT CORONA	ATTN. HECTOR P. GONZALEZ THE LAW FIRM OF HECTOR P. GONZALEZ, PC 202 E. ST. JOSEPH AVE. SAN DIEGO, TX 78384	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-7073	ROBERT MAKOHIN	ATTN: W. PERCY BADHAM III, BADHAM & BUCK LLC 2585 WELLS FARGO TOWER 420 20TH STREET NORTH BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-7071	SANJAY ISRANI	ATTN: EARL P. UNDERWOOD JR. UNDERWOOD & RIEMER, PC 21 SOUTH SECTION STREET FAIRHOPE, AL 36532	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-8819	SECRETARY OF THE INTERIOR, OFFICE OF SURFACE MINING	U. S. DEPT. OF THE INTERIOR OFFICE OF THE SECRETARY 4015 WILSON BLVD ARLINGTON, VA 22203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4308	STATE OF ALABAMA DEPARTMENT OF REVENUE	CRAIG A BANKS 50 NO. RIPLEY STR. SUITE 3114 GORDON PERSONS BLDG. MONT, AL 36104	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-7079	STEPHEN C. BEAULIEU, AS TRUSTEE OF THE STEPHEN C BEAULIEU REVOCABLE TRUST	ANDREW BROWN; ZARZAUR MUJUMDAR & DEBROSSE 2332 2ND AVENUE NORTH BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4298	THEDFORD, CLARENCE V. WALTER ENERGY, INC.	1112 RIVERHAVEN CIRCLE HOOVER, AL 35244	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4299	THEDFORD, CLARENCE V. WALTER ENERGY, INC.	1112 RIVERHAVEN CIRCLE HOOVER, AL 35244	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4300	THEDFORD, CLARENCE V. WALTER ENERGY, INC.	1112 RIVERHAVEN CIRCLE HOOVER, AL 35244	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4321	THOMAS GARCIA VS JIM WALTER HOMES, LLC	762 FM 799 GEORGE WEST, TX 78022	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4296	THOMPSON, JOE V. TAFT COAL SALES, JWR & NORFOLK SOUTH. R.R. & WALTER ENERGY	THE HARRISON LAW FIRM 1813 ALABAMA AVE JASPER, AL 35501	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-8829	TUSCALOOSA CO. HEALTH DEPT.	1200 37TH ST. E. TUSCALOOSA, AL 35405	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit F-4

Consideration For Claim: Litigation and Other Claims

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
1-F-04-4303	U. S. TRADEMARK APPLICATION	NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-7080	UMWA AND DISTRICT 20	DISTRICT 20 1200 4TH AVENUE SOUTH BIRMINGHAM, AL 35233	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4294	UMWA DISTRICT 20	DISTRICT 20 1200 4TH AVENUE SOUTH BIRMINGHAM, AL 35233	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4295	UMWA DISTRICT 20	DISTRICT 20 1200 4TH AVENUE SOUTH BIRMINGHAM, AL 35233	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-8839	UNITED STATES ENVIRONMENTAL PROTECTION AGENCY REGION 4	SAM NUNN ATLANTA FEDERAL CENTER 61 FORSYTH STREET, SW ATLANTA, GA 30303-8960	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4304	WALTER INVESTMENT MANAGEMENT CORP.	CARLTON FIELDS JORDEN & BURT 4221 W. BOY SCOUT BLVD TAMPA, FL 33609	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4307	WALTER INVESTMENT MANAGEMENT CORPORATION V. WALTER ENERGY, INC.	CARLTON FIELDS JORDEN & BURT 4221 W. BOY SCOUT BLVD TAMPA, FL 33609	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4293	WILLIAMS, BRANDON V. ALA. WARRIOR RAILWAY, WATCO CO., & WE	MAPLES, TUCKER, & JACOBS 2001 PARK PLACE, SUITE 501 BIRMINGHAM, AL 35203-2735	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-04-4292	WITTUM, CHUCK	NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit F-5

Consideration For Claim: Intercompany Payables

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
1-F-05-5104	BLUE CREEK COAL SALES, INC.	P.O. BOX 492 BROOKWOOD, AL 35444	6/30/2015	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$24,756,297.12
1-F-05-5103	CARDEM INSURANCE CO., LTD.	APPLEBY SERVICES (BERMUDA) LTD C/O STACEY EDNESS CANON'S COURT 22 VICTORIA STREET HAMILTON HM 12 BERMUDA	6/30/2015	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$14,327,927.85
1-F-05-5106	J.W. WALTER, INC.	3000 RIVERCHASE GALLERIA SUITE 1700 BIRMINGHAM, AL 35244	6/30/2015	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$1,374,982.32
1-F-05-5105	JIM WALTER RESOURCES, INC.	16243 HIGHWAY 216 BROOKWOOD, AL 35444	6/30/2015	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$80,113,568.34
1-F-05-5108	TAFT COAL SALES & ASSOCIATES, INC.	3000 RIVERCHASE GALLERIA SUITE 1700 BIRMINGHAM, AL 35244	6/30/2015	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$6,084,861.13
1-F-05-5107	TUSCALOOSA RESOURCES, INC.	3000 RIVERCHASE GALLERIA SUITE 1700 BIRMINGHAM, AL 35244	6/30/2015	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$3,804,202.77
1-F-05-5102	WALTER BLACK WARRIOR BASIN LLC	3000 RIVERCHASE GALLERIA SUITE 1700 BIRMINGHAM, AL 35244	6/30/2015	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$8,651,471.13
1-F-05-5100	WALTER COKE, INC.	3500 35TH AVENUE NORTH BIRMINGHAM, AL 35207	6/30/2015	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$8,609,321.53
1-F-05-5099	WALTER LAND COMPANY	400 LAFAYETTE STREET HOUMA, LA 70360	6/30/2015	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$7,743,458.90
1-F-05-5101	WALTER MINERALS, INC.	3000 RIVERCHASE GALLERIA SUITE 1700 BIRMINGHAM, AL 35244	6/30/2015	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$8,648,730.11
							\$164,114,821

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit F-6

Consideration For Claim: Employee Benefit Plans and Other Liabilities

<u>ID</u>	<u>Name of Creditor/Plan, Description</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
1-F-06-4872	ALSTON, JAMES SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-4873	BREWER, GLENN SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-5097	CAMPBELL, CHARLES SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-5095	CASE, JOHN SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-4881	DEWITT, DEBRA SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-2360	EXECUTIVE DEFERRED COMPENSATION AND SUPPLEMENTAL RETIREMENT PLAN "NQDC" NAMES WITHHELD FOR PRIVACY 8 PARTICIPANTS	3000 GALLERIA BLVD, SUITE 1700 BIRMINGHAM, AL 35244	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$330,253
1-F-06-4867	FILLEBAUM, JOHN SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-4882	FOWLER, CHERYL SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-4868	HALL, DENNIS SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-4874	HIRES, LOUISE SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-4875	KIRKLAND, FRANCIS SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-4871	MCKNIGHT, ARTHUR SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-4869	MISENHELTER, JUDY SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-5098	NUNNELLEY, CATHY SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-4876	PAANANEN, JEROME SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-4860	PENSION BENEFIT GUARANTY CORPORATION WALTER COKE INC. PENSION PLAN FOR EMPLOYEES REPRESENTED BY LOCAL 12014	OFFICE OF THE CHIEF COUNSEL 1200 K STREET NW WASHINGTON, DC 20005-4026	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED

Walter Energy, Inc.

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Exhibit F-6

Consideration For Claim: Employee Benefit Plans and Other Liabilities

<u>ID</u>	<u>Name of Creditor/Plan, Description</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
1-F-06-4861	PENSION BENEFIT GUARANTY CORPORATION PENSION PLAN FOR EMPLOYEES OF WALTER ENERGY, INC. SUBSIDIARIES, DIVISIONS AND AFFILIATES (PLAN #216)	OFFICE OF THE CHIEF COUNSEL 1200 K STREET NW WASHINGTON, DC 20005-4026	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-4877	RADLEIN, STEVEN SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-4878	SAMMONS, LARRY SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-4883	SAMMONS, LINDA SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-4870	STEWART, CHARLES SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-2361	SUPPLEMENTAL PENSION PLAN "SERP" NAMES WITHHELD FOR PRIVACY 6 PARTICIPANTS	3000 GALLERIA BLVD. SUITE 1700 BIRMINGHAM, AL 35244	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$3,333,064
1-F-06-4866	U.S. DEPARTMENT OF LABOR, OFFICE OF WORKER'S COMPENSATION PROGRAMS BLACK LUNG CLAIMS	200 CONSTITUTION AVE, NW WASHINGTON, DC 20210	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
1-F-06-4864	UMWA 1974 PENSION PLAN & TRUST	ATTN: EXECUTIVE DIRECTOR 2121 K STREET NW, STE 350 WASHINGTON, DC 20037	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-4862	UMWA 1992 BENEFIT PLAN	ATTN: EXECUTIVE DIRECTOR 2121 K STREET NW, STE 350 WASHINGTON, DC 20037	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-4863	UMWA COMBINED BENEFIT FUND	ATTN: EXECUTIVE DIRECTOR 2121 K STREET NW, STE 350 WASHINGTON, DC 20037	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-4865	UMWA EMPLOYER PLAN FOR RETIREES UNDER SECTION 9711 OF THE COAL ACT	ATTN: EXECUTIVE DIRECTOR 2121 K STREET NW, STE 350 WASHINGTON, DC 20037	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-4879	WATERS, LARRY SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
1-F-06-4880	WELDON, WILLIAM SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
						<u>\$3,663,317</u>

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit F-7

Consideration For Claim: Employee Claims - Severance

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
1-F-07-17	CONFIDENTIAL EMPLOYEE	AVAILABLE UPON REQUEST	4/1/2015	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$24,543.75
1-F-07-18	CONFIDENTIAL EMPLOYEE	AVAILABLE UPON REQUEST	4/1/2015	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$297,565.60
							<u>\$322,109</u>

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit G-1

Executory Contracts and Other Agreements

<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-5445	A&A RESOURCES, INC.	SUPPLY AGREEMENT EFFECTIVE DATE: 3/8/2012	126 LESTER DOSS ROAD WARRIOR, AL 35180
1-G-01-5447	ACE AMERICAN INSURANCE COMPANY	NON-DISCLOSURE AGREEMENT EFFECTIVE DATE: 4/14/2014	ATTN: GENERAL COUNSEL 436 WALNUT STREET PHILADELPHIA, PA 19106
1-G-01-5446	ACE AMERICAN INSURANCE COMPANY	INSURANCE POLICY EFFECTIVE DATE: 4/1/2013	PHILADELPHIA, PA 19106
1-G-01-5450	ACE AMERICAN INSURANCE COMPANY AND WILLIS INSURANCE SERVICES OF GEORGIA, INC.	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
1-G-01-5448	ACE AMERICAN INSURANCE COMPANY AND WILLIS INSURANCE SERVICES OF GEORGIA, INC.	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
1-G-01-5449	ACE AMERICAN INSURANCE COMPANY AND WILLIS INSURANCE SERVICES OF GEORGIA, INC.	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
1-G-01-5453	ADTRAV TRAVEL MANAGEMENT	SUPPLY AGREEMENT EFFECTIVE DATE: 2/27/2012	ATTN: ROGER HALE 4555 SOUTHLAKE PARKWAY BIRMINGHAM, AL 35244
1-G-01-5454	AETNA LIFE INSURANCE COMPANY	INSURANCE POLICY EFFECTIVE DATE: 1/1/2003	NOT AVAILABLE
1-G-01-5455	ALABAMA INSTRUMENT & MEASUREMENT, INC.	SUPPLY AGREEMENT EFFECTIVE DATE: 5/31/2011	P O BOX 70430 TUSCALOOSA, AL 35407
1-G-01-5456	ALABAMA STATE PORT AUTHORITY	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 2/7/2014	250 NORTH WATER STREET MOBILE, AL 36602
1-G-01-5457	ALABAMA STATE PORT AUTHORITY	LICENSE EFFECTIVE DATE: 4/10/2013	P.O. BOX 1588 MOBILE, AL 36633
1-G-01-5458	ALABAMA STATE PORT AUTHORITY	SERVICE CONTRACT EFFECTIVE DATE: 8/1/2014	P.O. BOX 1588 MOBILE, AL 36633
1-G-01-5462	ALAWEST-AL, L.L.C.	LEASE - COMMERCIAL REAL ESTATE EFFECTIVE DATE: 11/8/2011	PO BOX 410 NORTHPORT, AL 35476
1-G-01-5459	ALAWEST-AL, L.L.C.	AMENDMENT EFFECTIVE DATE: 9/12/2012	PO BOX 410 NORTHPORT, AL 35476
1-G-01-5460	ALAWEST-AL, L.L.C.	LEASE - COMMERCIAL REAL ESTATE EFFECTIVE DATE: 10/31/2011	PO BOX 410 NORTHPORT, AL 35476

Walter Energy, Inc.

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Exhibit G-1

Executory Contracts and Other Agreements

<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-5461	ALAWEST-AL, LLC	MEMORANDUM OF LEASE EFFECTIVE DATE: 10/31/2011	P.O.BOX 410 NORTHPORT, AL 35476
1-G-01-5463	ALLIED WORLD ASSURANCE COMPANY, U.S., INC.	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/10/2014	1690 NEW BRITAIN AVENUE, SUITE 101 FARMINGTON, CT 606032
1-G-01-5466	ALPHA ASSET CONSULTING, LLC	CONSULTING AGREEMENT EFFECTIVE DATE: 1/1/2013	ATTN: SHELLY JORDAN, PRESIDENT 191 UNIVERSITY BOULEVARD #334 DENVER, CO 80206
1-G-01-5467	ALPHA ASSET CONSULTING, LLC	CONSULTING AGREEMENT EFFECTIVE DATE: 4/1/2012	ATTN: SHELLY JORDAN 191 UNIVERSITY BOULEVARD #334 DENVER, CO 80206
1-G-01-5469	AMERICAN BEHAVIORAL BENEFITS MANAGERS, INC.	SERVICE CONTRACT EFFECTIVE DATE: 1/1/2010	500 MONTGOMERY HIGHWAY SUITE 300 BIRMINGHAM, AL 35216
1-G-01-5470	AMERICAN BEHAVIORAL BENEFITS MANAGERS, INC.	AMENDMENT EFFECTIVE DATE: 1/1/2011	500 MONTGOMERY HIGHWAY SUITE 300 BIRMINGHAM, AL 35216
1-G-01-5471	AMERICAN BEHAVIORAL BENEFITS MANAGERS, INC.	AMENDMENT EFFECTIVE DATE: 1/1/2012	500 MONTGOMERY HIGHWAY SUITE 300 BIRMINGHAM, AL 35216
1-G-01-5472	AMERICAN BEHAVIORAL BENEFITS MANAGERS, INC.	AMENDMENT EFFECTIVE DATE: 1/1/2013	500 MONTGOMERY HIGHWAY SUITE 300 BIRMINGHAM, AL 35216
1-G-01-5473	AMWINS BROKERAGE OF GEORGIA	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/10/2014	NOT AVAILABLE
1-G-01-5474	ARCH INSURANCE COMPANY	INDEMNITY AGREEMENT EFFECTIVE DATE: 3/28/2013	NOT AVAILABLE
1-G-01-5476	ARCH INSURANCE GROUP INC.	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/10/2014	NOT AVAILABLE
1-G-01-5477	ASPEN AMERICAN INSURANCE COMPANY	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/10/2014	175 CAPITAL BOULEVARD ATTN: SURETY ROCKY HILL, CT 60607
1-G-01-5475	ASPEN AMERICAN INSURANCE COMPANY	INDEMNITY AGREEMENT EFFECTIVE DATE: 3/28/2013	175 CAPITAL BOULEVARD ATTN: SURETY ROCKY HILL, CT 60607
1-G-01-5478	ASPEN SPECIALTY INSURANCE COMPANY AND AMWINS BROKERAGE OF TEXAS INC.	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328

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Executory Contracts and Other Agreements

<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-5480	ASPEN SPECIALTY INSURANCE COMPANY AND AMWINS BROKERAGE OF TEXAS INC.	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
1-G-01-5479	ASPEN SPECIALTY INSURANCE COMPANY AND WILLIS INSURANCE SERVICES OF GEORGIA	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
1-G-01-5481	ASPEN SPECIALTY INSURANCE COMPANY AND WILLIS INSURANCE SERVICES OF GEORGIA	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
1-G-01-5483	AUTOMOTIVE RENTALS, INC.	AMENDMENT EFFECTIVE DATE: 2/9/1990	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5495	AUTOMOTIVE RENTALS, INC.	AMENDMENT EFFECTIVE DATE: 3/29/2012	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5494	AUTOMOTIVE RENTALS, INC.	PURCHASE CONTRACT EFFECTIVE DATE: 11/1/2011	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5493	AUTOMOTIVE RENTALS, INC.	PURCHASE CONTRACT EFFECTIVE DATE: 9/9/1992	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5491	AUTOMOTIVE RENTALS, INC.	AMENDMENT EFFECTIVE DATE: 4/13/2012	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5488	AUTOMOTIVE RENTALS, INC.	AMENDMENT EFFECTIVE DATE: 10/31/2001	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5486	AUTOMOTIVE RENTALS, INC.	AMENDMENT EFFECTIVE DATE: 9/14/2000	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5501	AUTOMOTIVE RENTALS, INC.	AMENDMENT EFFECTIVE DATE: 4/13/2012	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5484	AUTOMOTIVE RENTALS, INC.	AMENDMENT EFFECTIVE DATE: 3/1/1998	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054

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<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-5500	AUTOMOTIVE RENTALS, INC.	AMENDMENT EFFECTIVE DATE: 4/26/2011	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5482	AUTOMOTIVE RENTALS, INC.	LEASE - EQUIPMENT EFFECTIVE DATE: 2/9/1990	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5497	AUTOMOTIVE RENTALS, INC.	AMENDMENT EFFECTIVE DATE: 10/20/2005	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5498	AUTOMOTIVE RENTALS, INC.	PURCHASE CONTRACT EFFECTIVE DATE: 3/30/2007	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5487	AUTOMOTIVE RENTALS, INC.	AMENDMENT EFFECTIVE DATE: 6/6/2001	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5496	AUTOMOTIVE RENTALS, INC.	SERVICE AGREEMENT EFFECTIVE DATE: 7/1/2004	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5485	AUTOMOTIVE RENTALS, INC.	AMENDMENT EFFECTIVE DATE: 9/13/1999	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5504	AUTOMOTIVE RENTALS, INC. AND ARI FINANCIAL SERVICES INC.	AMENDMENT EFFECTIVE DATE: 5/15/2012	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5503	AUTOMOTIVE RENTALS, INC. AND ARI FLEET LT	AMENDMENT EFFECTIVE DATE: 5/19/2009	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5490	AUTOMOTIVE RENTALS, INC. AND ARI FLEET LT	AMENDMENT EFFECTIVE DATE: 7/19/2010	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5502	AUTOMOTIVE RENTALS, INC. AND ARI FLEET LT	AMENDMENT EFFECTIVE DATE: 4/3/2012	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5492	AUTOMOTIVE RENTALS, INC. AND ARI FLEET LT	AMENDMENT EFFECTIVE DATE: 4/3/2012	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054

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1-G-01-5489	AUTOMOTIVE RENTALS, INC. AND ARI FLEET LT	AMENDMENT EFFECTIVE DATE: 5/19/2009	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5499	AUTOMOTIVE RENTALS, INC. AND ARI FLEET LT	AMENDMENT EFFECTIVE DATE: 5/19/2009	4001 LEADENHALL ROAD P.O. BOX 5039 MT. LAUREL, NJ 8054
1-G-01-5690	BANK OF AMERICA MERRILL LYNCH	AMENDMENT EFFECTIVE DATE: 11/22/2011	ATTN: DEBBIE HOWARD 7 ROSZEL RD, 3RD FLOOR PRINCETON, NJ 8543
1-G-01-5545	BEAZLEY USA SERVICES, INC.	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 5/7/2014	NOT AVAILABLE
1-G-01-5546	BERKLEY ASSET PROTECTION UNDERWRITING MANAGERS, LLC	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/10/2014	NOT AVAILABLE
1-G-01-5547	BERKLEY PROFESSIONAL LIABILITY	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/14/2014	NOT AVAILABLE
1-G-01-5548	BERKLEY REGIONAL INSURANCE COMPANY AND MARSH USA INC.	INSURANCE POLICY EFFECTIVE DATE: 7/1/2014	475 STEAMBOAT ROAD GREENWICH, CT 6830
1-G-01-5549	BERKSHIRE HATHAWAY SPECIALTY INSURANCE AND WILLIS INSURANCE SERVICES OF GEORGIA	INSURANCE POLICY EFFECTIVE DATE: 3/1/2015	ATTN: JAMESC. GOODWYNE CONCOURSE CORPORATE CENTER 5, 18TH FLOOR ATLANTA, GA 30328
1-G-01-5552	BLUE CREEK ENERGY INC.	ASSIGNMENT EFFECTIVE DATE: 11/5/2014	NOT AVAILABLE
1-G-01-5550	BLUE CREEK ENERGY, INC.	ASSIGNMENT EFFECTIVE DATE: 11/5/2014	NOT AVAILABLE
1-G-01-5780	BLUE CREEK ENERGY, INC.	ASSIGNMENT EFFECTIVE DATE: 10/2/2014	RGGS LAND & MINERALS, LTD., L.P. 909 FANNIN, SUITE 2600 HOUSTON, TX 77010
1-G-01-5551	BLUE CREEK ENERGY, INC.	ASSIGNMENT EFFECTIVE DATE: 11/5/2014	NOT AVAILABLE
1-G-01-5529	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 5/1/2011	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5528	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2015	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5527	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2014	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858

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<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-5526	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2014	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5524	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2013	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5523	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2013	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5522	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2013	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5521	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2013	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5520	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2012	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5525	BLUE CROSS BLUE SHIELD OF ALABAMA	SERVICE CONTRACT EFFECTIVE DATE: 1/1/2014	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5536	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 6/1/2010	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5544	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 12/1/2010	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5543	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 8/1/2012	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5542	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 8/1/2012	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5541	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 7/1/2014	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5540	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 7/1/2010	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5539	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 6/1/2012	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5532	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 5/7/2011	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5537	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 6/1/2010	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5530	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 5/1/2011	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858

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1-G-01-5535	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 6/1/2010	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5534	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 6/1/2009	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5511	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2010	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5533	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 6/1/2009	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5519	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2012	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5531	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 5/7/2011	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5538	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 6/1/2010	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5518	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2012	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5517	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2012	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5516	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2011	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5515	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2011	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5514	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2011	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5512	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2010	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5510	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2010	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5509	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2010	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5508	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2010	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5507	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2009	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858

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1-G-01-5506	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2008	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5505	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2007	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5513	BLUE CROSS BLUE SHIELD OF ALABAMA	SERVICE CONTRACT EFFECTIVE DATE: 1/1/2010	450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244-2858
1-G-01-5554	BMO NESBITT BURNS, INC.	AMENDMENT EFFECTIVE DATE: 9/1/2013	NOT AVAILABLE
1-G-01-5555	BMO NESBITT BURNS, INC.	AMENDMENT EFFECTIVE DATE: 11/1/2013	NOT AVAILABLE
1-G-01-5553	BMO NESBITT BURNS, INC.	CONSULTING AGREEMENT EFFECTIVE DATE: 4/1/2013	NOT AVAILABLE
1-G-01-5556	BORDEN LADNER GERVAIS LLP	LEGAL SERVICES EFFECTIVE DATE: 5/9/2014	ATTN: STEVE SUAREZ SCOTIA PLAZA, 40 KING ST. W TORONTO, ONTARIO M5H 3Y4 CANADA
1-G-01-583	BRASFIELD, STEVEN C (CRAIG)	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5558	BROADRIDGE INVESTOR COMMUNICATION SOLUTIONS, INC.	SERVICE CONTRACT EFFECTIVE DATE: 1/16/2012	51 MERCEDES WAY EDGEWOOD, NY 11717
1-G-01-5559	CALDER & ASSOCIATES LTD	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 12/19/2014	25 HARLEY STREET LONDON, ENGLAND W1G 9BR UNITED KINGDOM
1-G-01-5564	CARDEM INSURANCE COMPANY, LTD. AND WILLIS INSURANCE SERVICES OF GEORGIA, INC.	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
1-G-01-5563	CARDEM INSURANCE COMPANY, LTD. AND WILLIS INSURANCE SERVICES OF GEORGIA, INC.	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
1-G-01-5562	CARDEM INSURANCE COMPANY, LTD. AND WILLIS INSURANCE SERVICES OF GEORGIA, INC.	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
1-G-01-5561	CARDEM INSURANCE COMPANY, LTD. AND WILLIS INSURANCE SERVICES OF GEORGIA, INC.	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
1-G-01-5560	CARDEM INSURANCE COMPANY, LTD. AND WILLIS INSURANCE SERVICES OF GEORGIA, INC.	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328

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1-G-01-5565	CARDNO, INC.	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/10/2015	NOT AVAILABLE
1-G-01-5566	CAREMARKPCS HEALTH, L.L.C.	SERVICE CONTRACT EFFECTIVE DATE: 1/1/2011	2211 SANDERS ROAD 10TH FLOOR NORTHBROOK, IL 60062
1-G-01-5567	CAREMARKPCS HEALTH, L.L.C.	AMENDMENT EFFECTIVE DATE: 1/1/2015	2211 SANDERS ROAD 10TH FLOOR NORTHBROOK, IL 60062
1-G-01-585	CARTWRIGHT, DAN	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5570	CHEVRON U.S.A., INC.	ASSIGNMENT EFFECTIVE DATE: 11/1/2012	ATTN: LAND MANAGER 1400 SMITH ST., STE. 3600 HOUSTON, TX 770022
1-G-01-5571	CHEVRON U.S.A., INC.	MEMORANDUM OF LEASE EFFECTIVE DATE: 5/6/2011	ATTN: LAND MANAGER 1400 SMITH ST., STE. 3600 HOUSTON, TX 770022
1-G-01-5568	CHEVRON U.S.A., INC.	LEASE - MINERAL EFFECTIVE DATE: 5/6/2011	ATTN: LAND MANAGER 1400 SMITH ST., STE. 3600 HOUSTON, TX 770022
1-G-01-5569	CHEVRON U.S.A., INC.	MEMORANDUM OF LEASE EFFECTIVE DATE: 5/6/2011	ATTN: LAND MANAGER 1400 SMITH ST., STE. 3600 HOUSTON, TX 770022
1-G-01-5572	CHICAGO UNDERWRITING GROUP, INC.	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/10/2014	SUITE 1000 191 NORTH WACKER DRIVE CHICAGO, IL 60606-1905
1-G-01-586	CHOPIN, BRIAN	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5573	CHUBB & SON	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/14/2014	ATTN: DARRIN BOWEN 55 WATER STREET NEW YORK, NY 10043
1-G-01-5575	CINTAS CORPORATION NO. 2	SUPPLY AGREEMENT EFFECTIVE DATE: 4/11/2012	ATTN: NICK PICKENS - GENERAL MANAGER 5970 GREENWOOD PARKWAY BESSEMER, AL 35022
1-G-01-5576	CITY OF TUSCALOOSA	MISCELLANEOUS CONTRACT EFFECTIVE DATE: 1/9/2015	C/O RED MOUNTAIN ENTERTAINMENT, INC. 2107 5TH AVENUE NORTH, SUITE 501 BIRMINGHAM, AL 35203
1-G-01-5577	CN CUSTOMS BROKERAGE SERVICES, INC.	AGENCY AGREEMENT EFFECTIVE DATE: 10/1/2013	1270 CENTRAL PARKWAY WEST, 4TH FLOOR MISSISSAUGA, ONTARIO L5C 4P4 CANADA

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1-G-01-584	COJERIAN, MICHAEL J	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5578	COMPUTERSHARE TRUST COMPANY INC.	SERVICE CONTRACT EFFECTIVE DATE: 1/5/2006	ATTN: DIRECTOR, RELATIONSHIP MANAGEMENT 101 FIELDCREST AVENUE EDISON, NJ 8837
1-G-01-5580	COWLES, MURPHY, GLOVER & ASSOCIATES LLP	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 2/7/2013	MOBILE, AL
1-G-01-587	CRAVER, RANDY G	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5585	CSX TRANSPORTATION, INC.	TRANSPORTATION AGREEMENT EFFECTIVE DATE: 4/1/2010	500 WATER STREET JACKSONVILLE, FL 32202
1-G-01-5581	CSX TRANSPORTATION, INC.	AMENDMENT EFFECTIVE DATE: 8/1/2012	500 WATER STREET JACKSONVILLE, FL 32202
1-G-01-5583	CSX TRANSPORTATION, INC.	AMENDMENT EFFECTIVE DATE: 11/1/2013	500 WATER STREET JACKSONVILLE, FL 32202
1-G-01-5584	CSX TRANSPORTATION, INC.	AMENDMENT EFFECTIVE DATE: 3/1/2015	500 WATER STREET JACKSONVILLE, FL 32202
1-G-01-5587	CSX TRANSPORTATION, INC.	AMENDMENT EFFECTIVE DATE: 9/14/2012	500 WATER STREET JACKSONVILLE, FL 32202
1-G-01-5588	CSX TRANSPORTATION, INC.	AMENDMENT	500 WATER STREET JACKSONVILLE, FL 32202
1-G-01-5589	CSX TRANSPORTATION, INC.	AMENDMENT	500 WATER STREET JACKSONVILLE, FL 32202
1-G-01-5590	CSX TRANSPORTATION, INC.	AMENDMENT EFFECTIVE DATE: 3/30/2015	500 WATER STREET JACKSONVILLE, FL 32202
1-G-01-5582	CSX TRANSPORTATION, INC.	AMENDMENT EFFECTIVE DATE: 8/1/2012	500 WATER STREET JACKSONVILLE, FL 32202
1-G-01-5586	CSX TRANSPORTATION, INC.	AMENDMENT EFFECTIVE DATE: 6/23/2011	500 WATER STREET JACKSONVILLE, FL 32202
1-G-01-5591	CT CORPORATION	SERVICE CONTRACT EFFECTIVE DATE: 5/1/2013	ATTN: STEVE MARKS/CHRIS WEAVER (BC) P.O. BOX 4349 CAROL STREAM, IL 60197-4349
1-G-01-588	DANIELS, CHRIS	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5592	DECANTER MACHINE INC.	SUPPLY AGREEMENT EFFECTIVE DATE: 9/1/2010	3622 BRISTOL HIGHWAY JOHNSON CITY, TN 37607

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<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-5593	DIMENSION TECHNOLOGY ASSOCIATES, INC.	SERVICE CONTRACT EFFECTIVE DATE: 9/20/2012	DIMENSION TECHNOLOGY SOLUTIONS, INC. 9800 MT. PYRAMID CT SUITE 130 ENGLEWOOD, CO 80112
1-G-01-5594	DON-DELL TRUCKING CORPORATION	TRANSPORTATION AGREEMENT EFFECTIVE DATE: 1/1/2014	ATTN: PRESIDENT 20060 HWY 216 VANCE, AL 35490
1-G-01-589	DONNELLY, RICHARD A	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-590	DOPPELT, EARL H*	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5596	DRUMMOND COAL SALES	COMMON INTEREST AGREEMENT EFFECTIVE DATE: 3/25/2013	1000 URBAN CENTER DRIVE SUITE 205 VESTAVIA HILLS, AL 35242
1-G-01-5597	DRUMMOND COAL SALES AND ALABAMA STATE PORT AUTHORITY	AMENDMENT EFFECTIVE DATE: 7/10/2012	1000 URBAN CENTER DRIVE SUITE 205 VESTAVIA HILLS, AL 35242
1-G-01-5595	DRUMMOND COMPANY, INC. AND SAI GULF, LLC	SERVICE CONTRACT EFFECTIVE DATE: 12/19/2012	1000 URBAN CENTER DRIVE SUITE 205 VESTAVIA HILLS, AL 35242
1-G-01-5598	ELEPHANT OUTLOOK	ORDER AGREEMENT EFFECTIVE DATE: 6/1/2009	199 AVENUE B NW P.O. BOX 111 WINTER HAVEN, FL 33882
1-G-01-5599	EMERGING SOLUTIONS	SERVICE CONTRACT EFFECTIVE DATE: 8/13/2010	ATTN: TAMMY NORTON
1-G-01-5600	EMISSION MONITORING DATA ACQUISITION SYSTEM	NON-DISCLOSURE AGREEMENT EFFECTIVE DATE: 11/1/2010	NOT AVAILABLE
1-G-01-5601	EMPLOYER MANAGEMENT SOLUTIONS, INC.	SERVICE CONTRACT EFFECTIVE DATE: 1/1/2015	NOT AVAILABLE
1-G-01-5607	EMPLOYER MANAGEMENT SOLUTIONS, INC.	SERVICE CONTRACT EFFECTIVE DATE: 9/2/2014	NOT AVAILABLE
1-G-01-5606	EMPLOYER MANAGEMENT SOLUTIONS, INC.	SERVICE CONTRACT EFFECTIVE DATE: 1/1/2014	NOT AVAILABLE
1-G-01-5605	EMPLOYER MANAGEMENT SOLUTIONS, INC.	SERVICE CONTRACT EFFECTIVE DATE: 7/1/2011	NOT AVAILABLE
1-G-01-5604	EMPLOYER MANAGEMENT SOLUTIONS, INC.	SERVICE CONTRACT EFFECTIVE DATE: 1/1/2011	NOT AVAILABLE
1-G-01-5603	EMPLOYER MANAGEMENT SOLUTIONS, INC.	SERVICE CONTRACT EFFECTIVE DATE: 5/1/2010	NOT AVAILABLE

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1-G-01-5602	EMPLOYER MANAGEMENT SOLUTIONS, INC.	SERVICE CONTRACT EFFECTIVE DATE: 3/1/2010	NOT AVAILABLE
1-G-01-5608	ENDURANCE INSURANCE	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/30/2014	NOT AVAILABLE
1-G-01-591	EVANS, PHILIP L	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5609	EVEREST NATIONAL INSURANCE COMPANY	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/10/2014	NOT AVAILABLE
1-G-01-5574	EXECUTIVE RISK INDEMNITY INC. AND MARSH USA INC.	INSURANCE POLICY EFFECTIVE DATE: 7/1/2014	P.O. BOX 2002 SIMSBURY, CT 6070
1-G-01-592	FARRELL, CAROL W	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5610	FIDELIS CONTINENTAL LLC AND HOUSTON CASUALTY COMPANY	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
1-G-01-5631	FIDELIS CONTINENTAL LLC AND HOUSTON CASUALTY COMPANY	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
1-G-01-5611	FORTIS BENEFITS INSURANCE COMPANY	SERVICE CONTRACT EFFECTIVE DATE: 10/1/2002	2323 GRAND AVENUE KANSAS CITY, MO 64108
1-G-01-5612	FREEDOM SPECIALTY INSURANCE COMPANY	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/10/2014	7 WORLD TRADE CENTER 37TH FLOOR, 250 GREENWICH STREET NEW YORK, NY 10007
1-G-01-5613	FUNDTECH CORPORATION	AMENDMENT EFFECTIVE DATE: 2/24/2012	30 MONTGOMERY STREET SUITE 501 JERSEY CITY, NJ 7032
1-G-01-593	GANT, KELLI K	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5614	GCD CONSULTING	NON-DISCLOSURE AGREEMENT EFFECTIVE DATE: 10/28/2010	NOT AVAILABLE
1-G-01-5615	GEOWEB LLC	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/13/2013	P.O. BOX 1005 SUMMERSVILLE, WV 26651
1-G-01-5616	GERBER LIFE INSURANCE COMPANY	PROPOSAL EFFECTIVE DATE: 1/1/2015	40 GENERAL WARREN BOULEVARD SUITE 200 MALVERN, PA 19355
1-G-01-5617	GERBER LIFE INSURANCE COMPANY AND BLUE CROSS AND BLUE SHIELD	SERVICE CONTRACT EFFECTIVE DATE: 1/1/2015	WHITE PLAINS, NY 10605
1-G-01-5618	GLEN ALLEN RAIL INC.	PURCHASE CONTRACT EFFECTIVE DATE: 1/1/2015	P.O. BOX 376 BRILLIANT, AL 35548

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1-G-01-5619	GOLDMAN, SACHS & CO.	CONSULTING AGREEMENT EFFECTIVE DATE: 1/31/2013	200 WEST STREET NEW YORK, NY 10282
1-G-01-5620	GRANT THORNTON LLP	SERVICE CONTRACT EFFECTIVE DATE: 8/2/2012	101 E KENNDY BOULEVARD SUITE3850 TAMPA, FL 33602-5152
1-G-01-5621	GREG HORTON CONSTRUCTION, INC.	CONTRACTOR AGREEMENT EFFECTIVE DATE: 12/5/2011	NOT AVAILABLE
1-G-01-594	GRUCZA, DANIEL J (DAN)	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5623	HAGER OIL COMPANY, INC.	AMENDMENT EFFECTIVE DATE: 3/11/2015	1002 OLD BIRMINGHAM HIGHWAY JASPER, AL 35501
1-G-01-5622	HAGER OIL COMPANY, INC.	SERVICE CONTRACT EFFECTIVE DATE: 9/1/2014	1002 OLD BIRMINGHAM HIGHWAY JASPER, AL 35501
1-G-01-5624	HARGREAVES SERVICES, PLC	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 9/30/2013	WEST TERRACE ESH WINNING DURHAM, COUNTY DURHAM DH7 9PT UNITED KINGDOM
1-G-01-595	HARVEY, WILLIAM G (BILL)	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5625	HCC GLOBAL FINANCIAL PRODUCTS	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/24/2013	NEWPORT FINANCIAL CENTER 111 TOWN SQUARE PLACE, SUITE 1405 JERSEY CITY, NJ 7310
1-G-01-5627	HCR SOFTWARE	SERVICE CONTRACT EFFECTIVE DATE: 12/15/2014	13400 SUTTON PARK PLACE SUITE 1102 JACKSONVILLE, FL 32224
1-G-01-5626	HCR SOFTWARE	SERVICE CONTRACT EFFECTIVE DATE: 12/9/2014	13400 SUTTON PARK PLACE SUITE 1102 JACKSONVILLE, FL 32224
1-G-01-5628	HENDRICKS COAL TECHNOLOGIES LLC	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 12/17/2014	2720 PENNSYLVANIA AVENUE CHARLESTON, WV 25302
1-G-01-5629	HERITAGE CONSULTANTS, INC.	SERVICE CONTRACT EFFECTIVE DATE: 6/1/2011	P.O. BOX 1730 AUBURNDALE, FL 33823
1-G-01-5630	HISCOX LIMITED	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 5/7/2014	1 GREAT ST. HELEN'S LONDON, ENGLAND EC3A 6HX UNITED KINGDOM
1-G-01-6288	HOLDER PARTIES	RESTRUCTURING SUPPORT AGREEMENT AGREEMENT DATE: 7/15/2015	ATTENTION: IRA DIZENGOFF, ESQ. C/O AKIN GUMP STRAUSS HAUER & FELD LLP ONE BRYANT PARK NEW YORK, NY 10036

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1-G-01-5632	HR XCEL, LLC	SERVICE CONTRACT EFFECTIVE DATE: 7/1/2009	3436 TORINGDON WAY SUITE 300 CHARLOTTE, NC 28277
1-G-01-596	HURLEY, MICHAEL R	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5633	HUSKY OIL MARKETING COMPANY	SUPPLY AGREEMENT EFFECTIVE DATE: 5/22/2014	P.O. BOX 6525, STATION D CALGARY, ALBERTA T2P 3G7 CANADA
1-G-01-5634	HYUNDAI STEEL USA	CONFIDENTIALITY AGREEMENT	NOT AVAILABLE
1-G-01-5635	IHS GLOBAL LIMITED	SUBSCRIPTION AGREEMENT EFFECTIVE DATE: 3/25/2011	15 INVERNESS WAY EAST ENGLEWOOD, CO 80112
1-G-01-5636	ILS CHARTERING GMBH AND ULTRABUCK	TRANSPORTATION AGREEMENT EFFECTIVE DATE: 8/2/2013	MÜHLENKAMP 31 HAMBURG D-22303 GERMANY
1-G-01-5638	INNISFREE M&A INCORPORATED	CONSULTING AGREEMENT EFFECTIVE DATE: 1/29/2015	501 MADISON AVENUE, 20TH FLOOR NEW YORK, NY 10022
1-G-01-5637	INNSIFREE M&A INCORPORATED	CONSULTING AGREEMENT EFFECTIVE DATE: 5/7/2013	501 MADISON AVENUE, 20TH FLOOR NEW YORK, NY 10022
1-G-01-5464	IRONSHORE INDEMNITY INC. AND ALLIED WORLD NATIONAL ASSURANCE COMPANY	INSURANCE POLICY EFFECTIVE DATE: 7/1/2014	C/O IRONSHORE INSURANCE SERVICES, LLC ONE STATE STREET PLAZA, 8TH FLOOR NEW YORK, NY 10004
1-G-01-5465	IRONSHORE INDEMNITY INC. AND ALLIED WORLD NATIONAL ASSURANCE COMPANY	INSURANCE POLICY EFFECTIVE DATE: 7/1/2014	C/O IRONSHORE INSURANCE SERVICES, LLC ONE STATE STREET PLAZA, 8TH FLOOR NEW YORK, NY 10004
1-G-01-5639	IRONSHORE INSURANCE SERVICES, LLC	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/14/2014	ONE STREET PLAZA NEW YORK, NY 10004
1-G-01-5640	ISSUERDIRECT	SERVICE CONTRACT EFFECTIVE DATE: 3/1/2015	500 PERIMETER PARK DRIVE SUITE D MORRISVILLE, NC 27650
1-G-01-5641	IT CONVERGENCE SUPPORT SERVICES ("ISS")	SERVICE CONTRACT EFFECTIVE DATE: 4/30/2011	805 VETERANS BLVD #216 REDWOOD, CA 94063
1-G-01-5642	IT CONVERGENCE SUPPORT SERVICES ("ISS")	SERVICE CONTRACT EFFECTIVE DATE: 7/1/2014	805 VETERANS BLVD #216 REDWOOD, CA 94063
1-G-01-5643	IT CONVERGENCE SUPPORT SERVICES ("ISS")	AMENDMENT EFFECTIVE DATE: 10/1/2014	805 VETERANS BLVD #216 REDWOOD, CA 94063

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1-G-01-5644	IT2 TREASURY SOLUTIONS, INC.	CONSULTING AGREEMENT EFFECTIVE DATE: 4/28/2011	CHIEF EXECUTIVE OFFICER EYOT GARDEN HOUSE, 23 EYOT GARDENS STAMFORD BROOK, LONDON W6 9TR UNITED KINGDOM
1-G-01-5645	IT2 TREASURY SOLUTIONS, INC.	LICENSE EFFECTIVE DATE: 12/7/2011	CHIEF EXECUTIVE OFFICER EYOT GARDEN HOUSE, 23 EYOT GARDENS STAMFORD BROOK, LONDON W6 9TR UNITED KINGDOM
1-G-01-5646	J.H. FLETCHER & CO.	SUPPLIER AGREEMENT EFFECTIVE DATE: 3/8/2012	P.O. BOX 2187 HUNTINGTON, WV 25722
1-G-01-5579	JAMES E. CONNOR	CONSULTING AGREEMENT EFFECTIVE DATE: 7/1/2013	NOT AVAILABLE
1-G-01-5557	JOHN T BOYD COMPANY	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/13/2015	NOT AVAILABLE
1-G-01-597	JONES, JAMES E	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5647	JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	BANKING SERVICES EFFECTIVE DATE: 9/11/2014	C/O JPMORGAN TREASUREY TECHNOLOGIES CORPORATION - LIQUIDITY MANAGEMENT OPERATIONS 10420 HIGHLAND MANOR DRIVE - 2ND FLOOR TAMPA, FL 33610
1-G-01-598	KANGAS, ALLAN	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5648	KELLY BROTHERS CONTRACTORS, INC.	SUPPLY AGREEMENT EFFECTIVE DATE: 6/25/2012	NOT AVAILABLE
1-G-01-599	KEY, STEPHANIE T	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5649	KFORCE	CONSULTING AGREEMENT EFFECTIVE DATE: 4/17/2015	NOT AVAILABLE
1-G-01-600	KIMBRELL, BARRY D	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5651	KPMG LLP	CONSULTING AGREEMENT EFFECTIVE DATE: 11/14/2014	SUITE1700 100 NORTH TAMPA STREET TAMPA, FL 36602
1-G-01-5652	KPMG LLP	CONSULTING AGREEMENT EFFECTIVE DATE: 12/1/2014	SUITE1700 100 NORTH TAMPA STREET TAMPA, FL 36602
1-G-01-5653	KPMG LLP	CONSULTING AGREEMENT EFFECTIVE DATE: 4/10/2015	SUITE1700 100 NORTH TAMPA STREET TAMPA, FL 36602

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1-G-01-5650	KPMG LLP	CONSULTING AGREEMENT EFFECTIVE DATE: 5/1/2014	SUITE1700 100 NORTH TAMPA STREET TAMPA, FL 36602
1-G-01-5654	KRONOS	SALES CONTRACT EFFECTIVE DATE: 12/10/2013	297 BILLERICA ROAD CHELMSFORD, MA 1824
1-G-01-5661	KRONOS	PURCHASE CONTRACT EFFECTIVE DATE: 9/9/2014	297 BILLERICA ROAD CHELMSFORD, MA 1824
1-G-01-5660	KRONOS	PURCHASE CONTRACT EFFECTIVE DATE: 7/14/2014	297 BILLERICA ROAD CHELMSFORD, MA 1824
1-G-01-5659	KRONOS	AMENDMENT EFFECTIVE DATE: 3/7/2014	297 BILLERICA ROAD CHELMSFORD, MA 1824
1-G-01-5658	KRONOS	SERVICE CONTRACT EFFECTIVE DATE: 11/25/2013	297 BILLERICA ROAD CHELMSFORD, MA 1824
1-G-01-5657	KRONOS	PURCHASE CONTRACT EFFECTIVE DATE: 2/28/2014	297 BILLERICA ROAD CHELMSFORD, MA 1824
1-G-01-5655	KRONOS	PURCHASE CONTRACT EFFECTIVE DATE: 12/10/2013	297 BILLERICA ROAD CHELMSFORD, MA 1824
1-G-01-5656	KRONOS	SERVICE CONTRACT EFFECTIVE DATE: 12/10/2013	297 BILLERICA ROAD CHELMSFORD, MA 1824
1-G-01-5662	LANDMARK GRAPHICS CORP.	PURCHASE CONTRACT EFFECTIVE DATE: 1/1/2014	10200 BELLAIRE BLVD HOUSTON, TX 77072-5299
1-G-01-5663	LANDMARK GRAPHICS CORPORATION	SERVICE CONTRACT EFFECTIVE DATE: 1/1/2015	10200 BELLAIRE BLVD HOUSTON, TX 77072-5299
1-G-01-5664	LIBERTY MUTUAL INSURANCECOMPANY	INSURANCE POLICY EFFECTIVE DATE: 11/1/2014	55 WATER STREET, 23RD FLOOR NEW YORK, NY 10041
1-G-01-601	LYNCH, THOMAS J (TOM)	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-602	MADDEN, MICHAEL T	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5665	MARCO RESOURCES	SALES CONTRACT EFFECTIVE DATE: 4/20/2015	ATTN: EVERETT COOK P O BOX 1064 BECKLEY, WV 25802
1-G-01-5468	MARKEL AND ALTERRA EXCESS & SURPLUSS INSURANCE COMPANY	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
1-G-01-5666	MARKETWIRE, INC. DOING BUSINESS AS "MARKETWIRED"	SERVICE CONTRACT EFFECTIVE DATE: 3/20/2015	100 N. SEPULVEDA BOULEVARD SUITE 325 EL SEGUNDO, CA 90245

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1-G-01-5667	MARSH USA INC.	SERVICE CONTRACT EFFECTIVE DATE: 6/1/2014	NOT AVAILABLE
1-G-01-5668	MARVIN F. POER AND COMPANY	SERVICE CONTRACT EFFECTIVE DATE: 10/8/2010	3520 PIEDMONT ROAD SUITE 410 ATLANTA, GA 30305
1-G-01-5669	MARVIN F. POER AND COMPANY	AMENDMENT EFFECTIVE DATE: 8/6/2014	3520 PIEDMONT ROAD SUITE 410 ATLANTA, GA 30305
1-G-01-5670	MAXUM INDEMNITY COMPANY AND AMWINS BROKERAGE (NEW YORK, NY)	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
1-G-01-5685	MERCER	AMENDMENT EFFECTIVE DATE: 7/2/2014	3031 N. ROCKY POINT ROAD WEST SUITE 700 TAMPA, FLORIDA 33607
1-G-01-5680	MERCER	AMENDMENT EFFECTIVE DATE: 4/5/2012	3031 N. ROCKY POINT ROAD WEST SUITE 700 TAMPA, FLORIDA 33607
1-G-01-5686	MERCER	AMENDMENT EFFECTIVE DATE: 4/1/2015	3031 N. ROCKY POINT ROAD WEST SUITE 700 TAMPA, FLORIDA 33607
1-G-01-5684	MERCER	AMENDMENT EFFECTIVE DATE: 2/6/2014	3031 N. ROCKY POINT ROAD WEST SUITE 700 TAMPA, FLORIDA 33607
1-G-01-5683	MERCER	AMENDMENT EFFECTIVE DATE: 10/29/2013	3031 N. ROCKY POINT ROAD WEST SUITE 700 TAMPA, FLORIDA 33607
1-G-01-5682	MERCER	AMENDMENT EFFECTIVE DATE: 7/15/2013	3031 N. ROCKY POINT ROAD WEST SUITE 700 TAMPA, FLORIDA 33607
1-G-01-5681	MERCER	AMENDMENT EFFECTIVE DATE: 9/25/2012	3031 N. ROCKY POINT ROAD WEST SUITE 700 TAMPA, FLORIDA 33607
1-G-01-5673	MERCER	AMENDMENT EFFECTIVE DATE: 2/25/2010	3031 N. ROCKY POINT ROAD WEST SUITE 700 TAMPA, FLORIDA 33607
1-G-01-5679	MERCER	AMENDMENT EFFECTIVE DATE: 9/23/2011	3031 N. ROCKY POINT ROAD WEST SUITE 700 TAMPA, FLORIDA 33607

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1-G-01-5671	MERCER	SERVICE CONTRACT EFFECTIVE DATE: 2/25/2009	3031 N. ROCKY POINT ROAD WEST SUITE 700 TAMPA, FLORIDA 33607
1-G-01-5687	MERCER	AMENDMENT EFFECTIVE DATE: 4/6/2015	3031 N. ROCKY POINT ROAD WEST SUITE 700 TAMPA, FLORIDA 33607
1-G-01-5672	MERCER	AMENDMENT EFFECTIVE DATE: 1/27/2009	3031 N. ROCKY POINT ROAD WEST SUITE 700 TAMPA, FLORIDA 33607
1-G-01-5674	MERCER	AMENDMENT EFFECTIVE DATE: 3/18/2010	3031 N. ROCKY POINT ROAD WEST SUITE 700 TAMPA, FLORIDA 33607
1-G-01-5675	MERCER	AMENDMENT EFFECTIVE DATE: 2/15/2011	3031 N. ROCKY POINT ROAD WEST SUITE 700 TAMPA, FLORIDA 33607
1-G-01-5676	MERCER	AMENDMENT EFFECTIVE DATE: 2/25/2011	3031 N. ROCKY POINT ROAD WEST SUITE 700 TAMPA, FLORIDA 33607
1-G-01-5677	MERCER	AMENDMENT EFFECTIVE DATE: 3/5/2011	3031 N. ROCKY POINT ROAD WEST SUITE 700 TAMPA, FLORIDA 33607
1-G-01-5678	MERCER	AMENDMENT EFFECTIVE DATE: 8/8/2011	3031 N. ROCKY POINT ROAD WEST SUITE 700 TAMPA, FLORIDA 33607
1-G-01-5691	MERRILL COMMUNICATIONS LLC	SERVICE CONTRACT EFFECTIVE DATE: 1/20/2015	NOT AVAILABLE
1-G-01-5692	MERRILL COMMUNICATIONS LLC	SERVICE CONTRACT EFFECTIVE DATE: 1/20/2015	NOT AVAILABLE
1-G-01-5689	MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED	AMENDMENT EFFECTIVE DATE: 10/28/2008	ATTN: DEBBIE HOWARD 7 ROSZEL RD, 3RD FLOOR PRINCETON, NJ 8543
1-G-01-5688	MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED	SERVICE CONTRACT EFFECTIVE DATE: 5/30/2001	ATTN: DEBBIE HOWARD 7 ROSZEL RD, 3RD FLOOR PRINCETON, NJ 8543
1-G-01-5693	METROPOLITAN PROPERTY AND CASUALTY INSURANCE COMPANY	AMENDMENT EFFECTIVE DATE: 9/1/2009	C/O METLIFE VOLUNTARY BENEFITS GROUP SALES 501 US ROUTE 22 BRIDGEWATER, NJ 8807

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1-G-01-603	MEYERS, ANTHONY	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5694	MFC COMMODITIES GMBH	SALES CONTRACT EFFECTIVE DATE: 4/13/2015	ATTN: WAYNE ARCENEAX MILLERMIUM TOWER 21ST FLOORHANDELSKAI 94-96 1200 VIENNA FB-WIEN FN35673KATU14994407 AUSTRIA
1-G-01-5696	MICROSOFT	LICENSE	LEGAL AND CORPORATE AFFAIRS, VOLUME LICENSING GROUP ONE MICROSOFT WAY REDMOND, WA 98052
1-G-01-5697	MICROSOFT	LICENSE	LEGAL AND CORPORATE AFFAIRS, VOLUME LICENSING GROUP ONE MICROSOFT WAY REDMOND, WA 98052
1-G-01-5698	MICROSOFT	LICENSE	LEGAL AND CORPORATE AFFAIRS, VOLUME LICENSING GROUP ONE MICROSOFT WAY REDMOND, WA 98052
1-G-01-5699	MICROSOFT	LICENSE EFFECTIVE DATE: 9/9/2014	LEGAL AND CORPORATE AFFAIRS, VOLUME LICENSING GROUP ONE MICROSOFT WAY REDMOND, WA 98052
1-G-01-5700	MICROSOFT	LICENSE EFFECTIVE DATE: 9/10/2014	LEGAL AND CORPORATE AFFAIRS, VOLUME LICENSING GROUP ONE MICROSOFT WAY REDMOND, WA 98052
1-G-01-5701	MICROSOFT	LICENSE EFFECTIVE DATE: 9/30/2014	LEGAL AND CORPORATE AFFAIRS, VOLUME LICENSING GROUP ONE MICROSOFT WAY REDMOND, WA 98052
1-G-01-5702	MICROSOFT	LICENSE	LEGAL AND CORPORATE AFFAIRS, VOLUME LICENSING GROUP ONE MICROSOFT WAY REDMOND, WA 98052
1-G-01-5705	MICROSOFT	LICENSE	LEGAL AND CORPORATE AFFAIRS, VOLUME LICENSING GROUP ONE MICROSOFT WAY REDMOND, WA 98052

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1-G-01-5704	MICROSOFT	LICENSE	LEGAL AND CORPORATE AFFAIRS, VOLUME LICENSING GROUP ONE MICROSOFT WAY REDMOND, WA 98052
1-G-01-5709	MICROSOFT	LICENSE	LEGAL AND CORPORATE AFFAIRS, VOLUME LICENSING GROUP ONE MICROSOFT WAY REDMOND, WA 98052
1-G-01-5706	MICROSOFT	LICENSE EFFECTIVE DATE: 9/30/2014	LEGAL AND CORPORATE AFFAIRS, VOLUME LICENSING GROUP ONE MICROSOFT WAY REDMOND, WA 98052
1-G-01-5707	MICROSOFT	LICENSE	LEGAL AND CORPORATE AFFAIRS, VOLUME LICENSING GROUP ONE MICROSOFT WAY REDMOND, WA 98052
1-G-01-5708	MICROSOFT	LICENSE	LEGAL AND CORPORATE AFFAIRS, VOLUME LICENSING GROUP ONE MICROSOFT WAY REDMOND, WA 98052
1-G-01-5695	MICROSOFT	LICENSE	LEGAL AND CORPORATE AFFAIRS, VOLUME LICENSING GROUP ONE MICROSOFT WAY REDMOND, WA 98052
1-G-01-5703	MICROSOFT	LICENSE	LEGAL AND CORPORATE AFFAIRS, VOLUME LICENSING GROUP ONE MICROSOFT WAY REDMOND, WA 98052
1-G-01-5710	MILLIMAN, INC.	CONSULTING AGREEMENT EFFECTIVE DATE: 12/31/2011	ATTN: ROBERT K. BRISCOE RR3 3117 PARK LANE EAST STROUDSBURG, PA 18301
1-G-01-5711	MISOM CONSULTING SERVICES INC.	CONSULTING AGREEMENT EFFECTIVE DATE: 1/1/2013	3017 W INA ROAD TUCSON, ARIZONA 85741
1-G-01-5712	MONSTER	SERVICE CONTRACT EFFECTIVE DATE: 1/1/2015	133 BOSTON POST ROAD WESTON, MA 2493
1-G-01-5714	MORGAN STANLEY & CO. LLC	CONSULTING AGREEMENT EFFECTIVE DATE: 4/11/2013	1585 BROADWAY NEW YORK, NY 10036
1-G-01-5713	MORGAN STANLEY SENIOR FUNNDING, INC.	GUARANTEE EFFECTIVE DATE: 4/1/2011	1585 BROADWAY NEW YORK, NY 10036

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1-G-01-5715	MS&R EQUIPMENT CO., INC.	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/18/2014	2361 CUMBERLAND LAKE DR. PINSON, AL 35126
1-G-01-5716	NALCO COMPANY	SUPPLY AGREEMENT EFFECTIVE DATE: 1/1/2012	1601 WEST DIEHL ROAD NAPERVILLE, IL 60563
1-G-01-5719	NASDAQ OMX GROUP CORPORATE SERVICES, INC.	SERVICES CONTRACT EFFECTIVE DATE: 2/9/2012	9600 BLACKWELL ROAD 3RD FLOOR ROCKVILLE, MD 20850
1-G-01-5717	NASDAQ OMX GROUP CORPORATE SERVICES, INC.	SERVICES CONTRACT EFFECTIVE DATE: 1/16/2012	9600 BLACKWELL ROAD 3RD FLOOR ROCKVILLE, MD 20850
1-G-01-5718	NASDAQ OMX GROUP CORPORATE SERVICES, INC.	SERVICES CONTRACT EFFECTIVE DATE: 1/16/2012	9600 BLACKWELL ROAD 3RD FLOOR ROCKVILLE, MD 20850
1-G-01-5720	NATIONAL FIRE & MARINE INSURANCECOMPANY AND STARR SURPLUS LINES INSURANCE COMPANY	INSURANCE POLICY EFFECTIVE DATE: 3/1/2015	THE WILLIS BUILDING 51 LIME STREET LONDON BC3M 7DQ UNITED KINGDOM
1-G-01-5721	NATIONAL FIRE & MARINE INSURANCECOMPANY AND STARR SURPLUS LINES INSURANCE COMPANY	INSURANCE POLICY EFFECTIVE DATE: 3/1/2015	THE WILLIS BUILDING 51 LIME STREET LONDON BC3M 7DQ UNITED KINGDOM
1-G-01-5722	NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA.	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 5/7/2014	32 OLD SLIP, FINANCIAL SQUARE NEW YORK, NY 10038
1-G-01-5725	NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA. AND AIG	INSURANCE POLICY EFFECTIVE DATE: 7/1/2014	P.O. BOX 25947 SHAWNEE MISSION, KS 66225
1-G-01-5723	NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 5/7/2014	32 OLD SLIP, FINANCIAL SQUARE NEW YORK, NY 10038
1-G-01-5724	NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA. AND AIG, FINANCIAL LINES CLAIMS	INSURANCE POLICY EFFECTIVE DATE: 7/1/2014	175 WATER STREET NEW YORK, NY 10038
1-G-01-5732	NELSON BROTHERS LLC	AMENDMENT EFFECTIVE DATE: 7/21/2014	ATTENTION: RALPH M. HYMER, CHIEF FINANCIAL OFFICER 820 SHADES CREEK PARKWAY, SUITE 2000 BIRMINGHAM, AL 35209
1-G-01-5728	NELSON BROTHERS LLC	AMENDMENT EFFECTIVE DATE: 12/31/2013	ATTENTION: RALPH M. HYMER, CHIEF FINANCIAL OFFICER 820 SHADES CREEK PARKWAY, SUITE 2000 BIRMINGHAM, AL 35209

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1-G-01-5734	NELSON BROTHERS LLC	AMENDMENT EFFECTIVE DATE: 3/16/2015	ATTENTION: RALPH M. HYMER, CHIEF FINANCIAL OFFICER 820 SHADES CREEK PARKWAY, SUITE 2000 BIRMINGHAM, AL 35209
1-G-01-5733	NELSON BROTHERS LLC	AMENDMENT EFFECTIVE DATE: 1/30/2015	ATTENTION: RALPH M. HYMER, CHIEF FINANCIAL OFFICER 820 SHADES CREEK PARKWAY, SUITE 2000 BIRMINGHAM, AL 35209
1-G-01-5729	NELSON BROTHERS LLC	AMENDMENT EFFECTIVE DATE: 1/30/2014	ATTENTION: RALPH M. HYMER, CHIEF FINANCIAL OFFICER 820 SHADES CREEK PARKWAY, SUITE 2000 BIRMINGHAM, AL 35209
1-G-01-5726	NELSON BROTHERS LLC	SUPPLY CONTRACT EFFECTIVE DATE: 1/1/2012	ATTENTION: RALPH M. HYMER, CHIEF FINANCIAL OFFICER 820 SHADES CREEK PARKWAY, SUITE 2000 BIRMINGHAM, AL 35209
1-G-01-5731	NELSON BROTHERS LLC	AMENDMENT EFFECTIVE DATE: 4/28/2014	ATTENTION: RALPH M. HYMER, CHIEF FINANCIAL OFFICER 820 SHADES CREEK PARKWAY, SUITE 2000 BIRMINGHAM, AL 35209
1-G-01-5730	NELSON BROTHERS LLC	AMENDMENT EFFECTIVE DATE: 2/28/2014	ATTENTION: RALPH M. HYMER, CHIEF FINANCIAL OFFICER 820 SHADES CREEK PARKWAY, SUITE 2000 BIRMINGHAM, AL 35209
1-G-01-5727	NELSON BROTHERS LLC	SERVICE CONTRACT EFFECTIVE DATE: 1/1/2014	ATTENTION: RALPH M. HYMER, CHIEF FINANCIAL OFFICER 820 SHADES CREEK PARKWAY, SUITE 2000 BIRMINGHAM, AL 35209
1-G-01-5735	NORWEST CORPORATION	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/10/2015	NOT AVAILABLE
1-G-01-5899	NUVOX	PROPOSAL EFFECTIVE DATE: 12/23/2009	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5750	NUVOX	PROPOSAL EFFECTIVE DATE: 12/23/2009	ATTN: VICE PRESIDENT - NETWORK ENGINEERING 301 NORTH MAIN STREET GREENVILLE, SC 29601
1-G-01-5752	NUVOX	PROPOSAL EFFECTIVE DATE: 12/23/2009	ATTN: VICE PRESIDENT - NETWORK ENGINEERING 301 NORTH MAIN STREET GREENVILLE, SC 29601

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1-G-01-5754	NUVOX	PROPOSAL EFFECTIVE DATE: 12/23/2009	ATTN: VICE PRESIDENT - NETWORK ENGINEERING 301 NORTH MAIN STREET GREENVILLE, SC 29601
1-G-01-5880	NUVOX	PROPOSAL EFFECTIVE DATE: 12/23/2009	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5887	NUVOX	PROPOSAL EFFECTIVE DATE: 12/23/2009	NOT AVAILABLE
1-G-01-5978	NUVOX	PROPOSAL EFFECTIVE DATE: 12/23/2009	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5980	NUVOX	PROPOSAL EFFECTIVE DATE: 12/23/2009	NOT AVAILABLE
1-G-01-5751	NUVOX	PROPOSAL EFFECTIVE DATE: 12/23/2009	ATTN: VICE PRESIDENT - NETWORK ENGINEERING 301 NORTH MAIN STREET GREENVILLE, SC 29601
1-G-01-5749	NUVOX	PROPOSAL EFFECTIVE DATE: 12/23/2009	ATTN: VICE PRESIDENT - NETWORK ENGINEERING 301 NORTH MAIN STREET GREENVILLE, SC 29601
1-G-01-5881	NUVOX	PROPOSAL EFFECTIVE DATE: 12/23/2009	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5740	NUVOX	AMENDMENT EFFECTIVE DATE: 12/23/2009	ATTN: VICE PRESIDENT - NETWORK ENGINEERING 301 NORTH MAIN STREET GREENVILLE, SC 29601
1-G-01-5738	NUVOX	AMENDMENT EFFECTIVE DATE: 12/23/2009	ATTN: VICE PRESIDENT - NETWORK ENGINEERING 301 NORTH MAIN STREET GREENVILLE, SC 29601
1-G-01-5753	NUVOX	PROPOSAL EFFECTIVE DATE: 12/23/2009	ATTN: VICE PRESIDENT - NETWORK ENGINEERING 301 NORTH MAIN STREET GREENVILLE, SC 29601
1-G-01-5739	NUVOX	AMENDMENT EFFECTIVE DATE: 12/23/2009	ATTN: VICE PRESIDENT - NETWORK ENGINEERING 301 NORTH MAIN STREET GREENVILLE, SC 29601
1-G-01-5741	NUVOX	ACKNOWLEDGEMENT EFFECTIVE DATE: 12/23/2009	ATTN: VICE PRESIDENT - NETWORK ENGINEERING 301 NORTH MAIN STREET GREENVILLE, SC 29601

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1-G-01-5743	NUVOX	NON-DISCLOSURE AGREEMENT EFFECTIVE DATE: 12/23/2009	ATTN: VICE PRESIDENT - NETWORK ENGINEERING 301 NORTH MAIN STREET GREENVILLE, SC 29601
1-G-01-5748	NUVOX	PROPOSAL EFFECTIVE DATE: 12/23/2009	ATTN: VICE PRESIDENT - NETWORK ENGINEERING 301 NORTH MAIN STREET GREENVILLE, SC 29601
1-G-01-5737	NUVOX	AMENDMENT EFFECTIVE DATE: 12/23/2009	ATTN: VICE PRESIDENT - NETWORK ENGINEERING 301 NORTH MAIN STREET GREENVILLE, SC 29601
1-G-01-5745	NUVOX	PROPOSAL EFFECTIVE DATE: 12/23/2009	ATTN: VICE PRESIDENT - NETWORK ENGINEERING 301 NORTH MAIN STREET GREENVILLE, SC 29601
1-G-01-5746	NUVOX	PROPOSAL EFFECTIVE DATE: 12/23/2009	ATTN: VICE PRESIDENT - NETWORK ENGINEERING 301 NORTH MAIN STREET GREENVILLE, SC 29601
1-G-01-5747	NUVOX	PROPOSAL EFFECTIVE DATE: 12/23/2009	ATTN: VICE PRESIDENT - NETWORK ENGINEERING 301 NORTH MAIN STREET GREENVILLE, SC 29601
1-G-01-5744	NUVOX COMMUNICATIONS, INC.	PROPOSAL EFFECTIVE DATE: 12/23/2009	ATTN: VICE PRESIDENT - NETWORK ENGINEERING 301 NORTH MAIN STREET GREENVILLE, SC 29601
1-G-01-5736	NUVOX COMMUNICATIONS, INC.	SERVICE CONTRACT EFFECTIVE DATE: 12/23/2009	P. O. BOX 6068 GREENVILLE, SC 29606
1-G-01-5742	NUVOX, INC.	LETTER OF AGENCY EFFECTIVE DATE: 12/23/2009	ATTN: VICE PRESIDENT - NETWORK ENGINEERING 301 NORTH MAIN STREET GREENVILLE, SC 29601
1-G-01-604	OLSON, TY	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5755	OMNIS MINERAL TECHNOLOGIES	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 10/14/2014	3757 STATE STREET SUITE 2A SANTA BARBARA, CA 93105
1-G-01-5757	ORACLE AMERICA, INC.	LICENSE EFFECTIVE DATE: 2/26/2015	500 ORACLE PARKWAY REDWOOD SHORES, CA 94065
1-G-01-5756	ORACLE AMERICA, INC.	LICENSE EFFECTIVE DATE: 2/26/2015	500 ORACLE PARKWAY REDWOOD SHORES, CA 94065
1-G-01-5758	OXBOW CARBON LLC	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 9/26/2013	1601 FORUM PLACE SUITE 1400 WEST PALM BEACH, FL 33401

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1-G-01-5759	PETMIN LIMITED	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 1/23/2013	37 PETER PLACE BRYANSTON 2021 SOUTH AFRICA
1-G-01-5760	PETROLEUM TRADERS	SUPPLY AGREEMENT EFFECTIVE DATE: 1/1/2012	7120 POINTE INVERNESS WAY FORT WAYNE, IN 46804-7928
1-G-01-5761	POLARIS ASSOCIATES, INC.	LICENSE EFFECTIVE DATE: 9/17/2012	11800 AMBERPARK DRIVE SUITE 130 ALPHARETTA, GA 30009
1-G-01-5762	PREFERRED HEALTH ALLIANCE CORPORATION	SERVICE CONTRACT EFFECTIVE DATE: 1/1/2015	NOT AVAILABLE
1-G-01-5763	PRICEWATERHOUSECOOPERS LLP	SERVICE CONTRACT EFFECTIVE DATE: 1/3/2011	1901 6TH AVENUE N. SUITE 1600 BIRMINGHAM, AL 35203
1-G-01-5764	PRUDENTIAL INSURANCE COMPANY OF AMERICA	SERVICE CONTRACT EFFECTIVE DATE: 8/1/2001	NOT AVAILABLE
1-G-01-5767	QMASTOR LTD	SERVICE CONTRACT EFFECTIVE DATE: 5/14/2009	22 FRITH STREET, MAYFIELD WEST NSW 2304 PO BOX 92, HUNTER REGION MAIL CENTRE NEW SOUTH WALES AUSTRALIA
1-G-01-5766	QMASTOR LTD	SERVICE CONTRACT EFFECTIVE DATE: 5/14/2009	22 FRITH STREET, MAYFIELD WEST NSW 2304 PO BOX 92, HUNTER REGION MAIL CENTRE NEW SOUTH WALES AUSTRALIA
1-G-01-5765	QMASTOR LTD	SERVICE CONTRACT EFFECTIVE DATE: 5/14/2009	22 FRITH STREET, MAYFIELD WEST NSW 2304 PO BOX 92, HUNTER REGION MAIL CENTRE NEW SOUTH WALES AUSTRALIA
1-G-01-5769	QUORUM BUSINESS SOLUTIONS (U.S.A.), INC.	LICENSE	3010 BRIARPARK DRIVE SUITE 450 HOUSTON, TX 77042
1-G-01-5768	QUORUM BUSINESS SOLUTIONS (U.S.A.), INC.	SERVICE CONTRACT	3010 BRIARPARK DRIVE SUITE 450 HOUSTON, TX 77042
1-G-01-605	RAMSEY, JAMEY	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5770	REECE & ASSOCIATES, LLC	SERVICE CONTRACT EFFECTIVE DATE: 7/25/2014	900 BROOK MEADOW CEDAR PARK, TX 78613

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1-G-01-5771	REGIONS BANK	SERVICE CONTRACT EFFECTIVE DATE: 4/9/2012	NOT AVAILABLE
1-G-01-5772	REGIONS BANK	SERVICE CONTRACT	NOT AVAILABLE
1-G-01-5776	RELIANCE STANDARD LIFE INSURANCE COMPANY	INSURANCE POLICY EFFECTIVE DATE: 1/1/2010	CHICAGO , IL
1-G-01-5775	RELIANCE STANDARD LIFE INSURANCE COMPANY	INSURANCE POLICY EFFECTIVE DATE: 1/1/2010	CHICAGO , IL
1-G-01-5774	RELIANCE STANDARD LIFE INSURANCE COMPANY	INSURANCE POLICY EFFECTIVE DATE: 1/1/2010	CHICAGO , IL
1-G-01-5773	RELIANCE STANDARD LIFE INSURANCE COMPANY	INSURANCE POLICY EFFECTIVE DATE: 1/1/2010	CHICAGO , IL
1-G-01-5777	REPOWER MINING INTERNATIONAL, INC.	CONTRACTOR AGREEMENT EFFECTIVE DATE: 12/20/2011	NOT AVAILABLE
1-G-01-5779	RGGS LAND & MINERALS, LTD, L.P.	LEASE - MINERAL EFFECTIVE DATE: 7/1/2010	RGGS LAND & MINERALS, LTD., L.P. 909 FANNIN, SUITE 2600 HOUSTON, TX 77010
1-G-01-5778	RGGS LAND & MINERALS, LTD, L.P.	LEASE - MINERAL EFFECTIVE DATE: 7/1/2010	RGGS LAND & MINERALS, LTD., L.P. 909 FANNIN, SUITE 2600 HOUSTON, TX 77010
1-G-01-5781	RGGS LAND & MINERALS, LTD., L.P.	AMENDMENT EFFECTIVE DATE: 12/11/2014	RGGS LAND & MINERALS, LTD., L.P. 909 FANNIN, SUITE 2600 HOUSTON, TX 77010
1-G-01-5782	RICOH USA, INC.	SERVICE CONTRACT EFFECTIVE DATE: 4/29/2015	70 VALLEY STREAM PARKWAY MALVERN, PA 19355
1-G-01-5783	RICOH USA, INC.	LEASE - PERSONAL PROPERTY EFFECTIVE DATE: 11/1/2014	70 VALLEY STREAM PARKWAY MALVERN, PA 19355
1-G-01-5834	RIVERCHASE OFFICE, LLC	LEASE - COMMERCIAL REAL ESTATE EFFECTIVE DATE: 5/14/2010	C/O JIM WILSON & ASSOCIATES, LLC ATTENTION: CONTRACT AND LEASE ADMINISTRATION 2660 EASTCHASE LANE, SUITE 100 MONTGOMERY, AL 36117
1-G-01-5784	ROCKWOOD CASUALTY INSURANCE COMPANY	MISCELLANEOUS CONTRACT EFFECTIVE DATE: 3/1/2013	654 MAIN STREET ROCKWOOD, PA 15557
1-G-01-5786	ROCKWOOD CASUALTY INSURANCE COMPANY AND ARGO GROUP US, INC.	INSURANCE POLICY EFFECTIVE DATE: 3/1/2015	2007 EAGLE RIDGE DRIVE BIRMINGHAM, AL 35242
1-G-01-5787	ROCKWOOD CASUALTY INSURANCE COMPANY AND ARGO GROUP US, INC.	INSURANCE POLICY EFFECTIVE DATE: 3/1/2015	2007 EAGLE RIDGE DRIVE BIRMINGHAM, AL 35242

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1-G-01-5785	ROCKWOOD CASULATY INSURANCE COMPANY	AMENDMENT EFFECTIVE DATE: 3/1/2014	654 MAIN STREET ROCKWOOD, PA 15557
1-G-01-5792	RSUI AND LANDMARK AMERICAN INSURANCE COMPANY	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
1-G-01-5791	RSUI AND LANDMARK AMERICAN INSURANCE COMPANY	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
1-G-01-5789	RSUI AND LANDMARK AMERICAN INSURANCE COMPANY	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
1-G-01-5790	RSUI AND LANDMARK AMERICAN INSURANCE COMPANY	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
1-G-01-5788	RSUI GROUP, INC.	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/10/2014	NOT AVAILABLE
1-G-01-5793	RYAN, LLC	SERVICE CONTRACT EFFECTIVE DATE: 1/10/2013	THREE GALLERIA TOWER 13155 NOEL ROAD, SUITE 100 DALLAS, TX 75240
1-G-01-5794	SAFETY SOLUTIONS INC.	SUPPLY AGREEMENT EFFECTIVE DATE: 1/13/2010	6161 SHAMROCK COURT DUBLIN, OH 430116
1-G-01-5795	SAP AMERICA, INC.	LICENSE EFFECTIVE DATE: 10/20/2010	NOT AVAILABLE
1-G-01-5796	SCALE AUTOMATION SYSTEMS, INC.	NON-DISCLOSURE AGREEMENT EFFECTIVE DATE: 11/2/2010	NOT AVAILABLE
1-G-01-606	SCHELLER, WALTER J III	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-607	SCHNEID, ROBERT J (BOB)	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5797	SCOTIABANK - THE BANK OF NOVA SCOTIA	SERVICE CONTRACT EFFECTIVE DATE: 6/30/2011	NOT AVAILABLE
1-G-01-5798	SEED HEIRS MINERALS, LLC	LEASE - MINERAL EFFECTIVE DATE: 4/12/2011	7914 ALVARADO ROAD RICHMOND, VA 23229
1-G-01-5799	SEED HEIRS MINERALS, LLC	MEMORANDUM OF LEASE EFFECTIVE DATE: 4/12/2011	7914 ALVARADO ROAD RICHMOND, VA 23229
1-G-01-5800	SELLERS RICHARDSON HOLMAN & WEST LLP	SERVICE CONTRACT EFFECTIVE DATE: 6/11/2014	216 SUMMIT BOULEVARD SUITE 300 BIRMINGHAM, AL 35243

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1-G-01-5801	SENECA INSURANCE COMPANY, INC. AND AMWINS BROKERAGE (NEW YORK, NY)	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CLAIMS DEPARTMENT 160 WATER STREET, 16TH FLOOR NEW YORK, NY 10038
1-G-01-5802	SIEMENS INDUSTRY, INC.	SUPPLY AGREEMENT EFFECTIVE DATE: 12/20/2011	3333 OLD MILTON PARKWAY ALPHARETTA, GA 30005
1-G-01-5803	SILVERSCRIPT INSURANCE COMPANY	SERVICE CONTRACT EFFECTIVE DATE: 1/1/2015	ATTN: SENIOR VICE PRESIDENT AND ASSISTANT GENERAL COUNSEL 9501 E. SHEA BLVD SCOTTSDALE , AZ 85260
1-G-01-5804	STAPLES CONTRACT AND COMMERCIAL, INC.	SUPPLY AGREEMENT EFFECTIVE DATE: 5/1/2010	500 STAPLES DRIVE FRAMINGHAM, MA 1702
1-G-01-5805	STARR INDEMNITY INSURANCE CO.	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/25/2013	NOT AVAILABLE
1-G-01-5806	STARR SURPLUS LINES INSURANCE COMPANY AND WILLIS INSURANCE SERVICES OF GEORGIA	INSURANCE POLICY EFFECTIVE DATE: 3/1/2015	1625 WEST CAUSEWAY APPROACH MANDEVILLE, LA 70471
1-G-01-608	STICKEL, DANNY L	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-609	STORMES, BILL	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5808	SUNCOKE ENERGY	SALES CONTRACT EFFECTIVE DATE: 11/7/2013	1011 WARRENVILLE ROAD SUITE 600 LISLE, IL 60532
1-G-01-5807	SUNCOKE ENERGY PARTNERS, L.P.	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 8/20/2013	1011 WARRENVILLE ROAD SUITE 600 LISLE, IL 60532
1-G-01-5809	SWIFT	LICENSE EFFECTIVE DATE: 1/1/2013	NOT AVAILABLE
1-G-01-610	SWINEA, JAMES C JR (CALVEN)	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5810	TANGOE, INC.	AGENCY AGREEMENT EFFECTIVE DATE: 7/10/2009	35 EXECUTIVE BLVD. ORANGE, CT 6477
1-G-01-5811	TATA STEEL UK LIMITED	SETTLEMENT AGREEMENT	30 MILLBANK LONDON, ENGLAND SW1P 4WY UNITED KINGDOM
1-G-01-5812	TAYLOR MACHINE WORKS, INC.	LEASE - PERSONAL PROPERTY EFFECTIVE DATE: 8/10/2011	650 NORTH CHURCH STREET LOUISVILLE, MS 39339-2017
1-G-01-5813	TEKLINKS, INC.	NON-DISCLOSURE AGREEMENT EFFECTIVE DATE: 11/15/2010	201 SUMMIT PARKWAY BIRMINGHAM, AL 35209

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1-G-01-5814	THE BANK OF NEW YORK	STOCK TRANSFER AGREEMENT EFFECTIVE DATE: 2/13/2001	101 BARCLAY STREET NEW YORK, NY 10286
1-G-01-5815	THE BANK OF NEW YORK	AMENDMENT EFFECTIVE DATE: 10/29/2007	101 BARCLAY STREET NEW YORK, NY 10286
1-G-01-5816	THE BANK OF NOVA SCOTIA	BANKING SERVICES EFFECTIVE DATE: 6/18/2014	711 LOUISIANA STREET SUITE 1400 HOUSTON, TX 77002
1-G-01-5817	THE MCPHERSON COMPANIES, INC.	SUPPLY AGREEMENT EFFECTIVE DATE: 8/4/2010	5051 CARDINAL STREET TRUSSVILLE, AL 35173
1-G-01-5818	THE NORTH AMERICAN COAL CORPORATION	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/3/2014	5340 LEGACY DRIVE BUILDING 1, SUITE 300 PLANO, TX 75024
1-G-01-5819	THOMPSON TRACTOR COMPANY, INC.	CONTRACTOR AGREEMENT EFFECTIVE DATE: 1/23/2012	NOT AVAILABLE
1-G-01-5820	TIER1, INC.	SERVICE CONTRACT EFFECTIVE DATE: 3/16/2015	2403 SIDNEY STREET SUITE 225 PITTSBURGH, PA 15203
1-G-01-5821	TIER1, INC.	AMENDMENT EFFECTIVE DATE: 4/9/2015	2403 SIDNEY STREET SUITE 225 PITTSBURGH, PA 15203
1-G-01-5822	TIMESAVERS, INC.	NON-DISCLOSURE AGREEMENT EFFECTIVE DATE: 10/28/2010	NOT AVAILABLE
1-G-01-5823	TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/18/2013	485 LEXINGTON AVENUE NEW YORK, NY 10017
1-G-01-5825	TRUE-BLUE SOLUTIONS, LLC	SERVICE CONTRACT EFFECTIVE DATE: 3/23/2015	3625 MILTON PARK DRIVE ALPHARETTA, GA 30022
1-G-01-5824	TRUE-BLUE SOLUTIONS, LLC	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 3/23/2015	3625 MILTON PARK DRIVE ALPHARETTA, GA 30022
1-G-01-611	TUBB, MARK H	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5826	U.S. SPECIALTY INSURANCE COMPANY AND MARSH USA INC.	INSURANCE POLICY EFFECTIVE DATE: 5/1/2013	3560 LENOX ROAD, SUITE 2400 ATLANTA, GA 30326
1-G-01-5827	UNION BANK, N.A.	INDENTURE EFFECTIVE DATE: 3/27/2013	ATTN: CORPORATE TRUST AND ESCROW SERVICES 1251 AVENUE OF THE AMERICAS, 19TH FLOOR NEW YORK, NY 10020

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<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-5828	UNION BANK, N.A.	INDENTURE EFFECTIVE DATE: 9/27/2013	ATTN: CORPORATE TRUST AND ESCROW SERVICES 1251 AVENUE OF THE AMERICAS, 19TH FLOOR NEW YORK, NY 10020
1-G-01-5829	UNION BANK, N.A.	INDENTURE EFFECTIVE DATE: 9/27/2013	ATTN: CORPORATE TRUST AND ESCROW SERVICES 1251 AVENUE OF THE AMERICAS, 19TH FLOOR NEW YORK, NY 10020
1-G-01-5830	UNITY POWER PLC	CONSULTING CONTRACT EFFECTIVE DATE: 4/5/2012	ONE AMERICAN SQUARE CROSWALL LONDON EC3N 2SG UNITED KINGDOM
1-G-01-5831	VERIZON WIRELESS	SERVICE CONTRACT EFFECTIVE DATE: 12/7/2012	ATTN: HQ LEGAL-CONTRACT ADMINISTRATION ONE VERIZON WAY BASKING RIDGE, NJ 07920-1097
1-G-01-5832	VEYANCE TECHNOLOGIES, INC.	SUPPLY AGREEMENT EFFECTIVE DATE: 1/1/2013	703 S. CLEVELAND MASSILLON ROAD FAIRLAWN, OH 44333
1-G-01-5833	VISION SERVICE PLAN INSURANCE COMPANY	SERVICE CONTRACT EFFECTIVE DATE: 1/1/2014	3333 QUALITY DRIVE RANCHO CORDOVA, CA 95670
1-G-01-5835	WALTER INVESTMENT MANAGEMENT LLC	JOINT LITIGATION AGREEMENT EFFECTIVE DATE: 4/17/2009	4211 W. BOY SCOUT BLVD. 4TH FLOOR TAMPA, FL 33607
1-G-01-5444	WALTER INVESTMENT MANAGEMENT, LLC	TRANSITION SERVICES AGREEMENT EFFECTIVE DATE: 4/17/2009	4211 W. BOY SCOUT BLVD. 4TH FLOOR TAMPA, FL 33607
1-G-01-5836	WATCO ALABAMA PORT SERVICES L.L.C.	SERVICE CONTRACT	NOT AVAILABLE
1-G-01-5837	WEBFILINGS	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 8/30/2012	2625 N. LOOP DRIVE, SUITE 2105 AMES, IA 50010
1-G-01-5838	WEIR INTERNATIONAL, INC.	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/10/2015	NOT AVAILABLE
1-G-01-5861	WELLS FARGO BANK N.A.	TRUST AGREEMENT EFFECTIVE DATE: 8/31/2012	NOT AVAILABLE
1-G-01-5865	WELLS FARGO BANK, N.A.	SERVICE CONTRACT EFFECTIVE DATE: 12/21/2011	NOT AVAILABLE
1-G-01-5864	WELLS FARGO BANK, N.A.	AMENDMENT EFFECTIVE DATE: 12/12/2012	NOT AVAILABLE
1-G-01-5863	WELLS FARGO BANK, N.A.	AMENDMENT EFFECTIVE DATE: 12/12/2012	NOT AVAILABLE

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<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-5862	WELLS FARGO BANK, N.A.	AMENDMENT EFFECTIVE DATE: 12/12/2012	NOT AVAILABLE
1-G-01-5858	WELLS FARGO BANK, N.A.	SERVICE CONTRACT EFFECTIVE DATE: 8/31/2012	NOT AVAILABLE
1-G-01-5853	WELLS FARGO BANK, N.A.	AMENDMENT EFFECTIVE DATE: 8/1/2013	NOT AVAILABLE
1-G-01-5849	WELLS FARGO BANK, N.A.	SERVICE CONTRACT EFFECTIVE DATE: 3/2/2015	NOT AVAILABLE
1-G-01-5848	WELLS FARGO BANK, N.A.	AMENDMENT EFFECTIVE DATE: 3/2/2015	NOT AVAILABLE
1-G-01-5847	WELLS FARGO BANK, N.A.	AMENDMENT EFFECTIVE DATE: 3/2/2015	NOT AVAILABLE
1-G-01-5846	WELLS FARGO BANK, N.A.	AMENDMENT EFFECTIVE DATE: 2/27/2012	NOT AVAILABLE
1-G-01-5845	WELLS FARGO BANK, N.A.	SERVICE CONTRACT EFFECTIVE DATE: 2/27/2012	NOT AVAILABLE
1-G-01-5844	WELLS FARGO BANK, N.A.	AMENDMENT EFFECTIVE DATE: 2/27/2012	NOT AVAILABLE
1-G-01-5843	WELLS FARGO BANK, N.A.	AMENDMENT EFFECTIVE DATE: 1/1/2012	NOT AVAILABLE
1-G-01-5842	WELLS FARGO BANK, N.A.	SERVICE CONTRACT EFFECTIVE DATE: 1/1/2012	NOT AVAILABLE
1-G-01-5851	WELLS FARGO BANK, N.A.	AMENDMENT EFFECTIVE DATE: 4/24/2013	NOT AVAILABLE
1-G-01-5852	WELLS FARGO BANK, N.A.	SERVICE CONTRACT EFFECTIVE DATE: 4/24/2013	NOT AVAILABLE
1-G-01-5850	WELLS FARGO BANK, N.A.	AMENDMENT EFFECTIVE DATE: 4/1/2015	NOT AVAILABLE
1-G-01-5860	WELLS FARGO BANK, N.A.	TRUST AGREEMENT EFFECTIVE DATE: 8/31/2012	NOT AVAILABLE
1-G-01-5857	WELLS FARGO BANK, N.A.	SERVICE CONTRACT EFFECTIVE DATE: 8/31/2012	NOT AVAILABLE
1-G-01-5856	WELLS FARGO BANK, N.A.	TRUST AGREEMENT EFFECTIVE DATE: 8/31/2012	NOT AVAILABLE

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<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-5855	WELLS FARGO BANK, N.A.	AMENDMENT EFFECTIVE DATE: 8/1/2013	NOT AVAILABLE
1-G-01-5854	WELLS FARGO BANK, N.A.	SERVICE CONTRACT EFFECTIVE DATE: 8/1/2013	NOT AVAILABLE
1-G-01-5839	WELLS FARGO BANK, N.A.	AMENDMENT EFFECTIVE DATE: 1/1/2012	NOT AVAILABLE
1-G-01-5859	WELLS FARGO BANK, N.A.	SERVICE CONTRACT EFFECTIVE DATE: 8/31/2012	NOT AVAILABLE
1-G-01-5840	WELLS FARGO BANK, N.A.	SERVICE CONTRACT EFFECTIVE DATE: 1/1/2012	NOT AVAILABLE
1-G-01-5841	WELLS FARGO BANK, NATIONAL ASSOCIATION	TRUST AGREEMENT EFFECTIVE DATE: 1/1/2012	NOT AVAILABLE
1-G-01-5451	WESTCHESTER SURPLUS LINES INSURANCE COMPANY AND AMWINS BROKERAGE OF NEW YORK	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
1-G-01-5452	WESTCHESTER SURPLUS LINES INSURANCE COMPANY AND WILLIS INSURANCE SERVICES OF GEORGIA, INC.	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	NOT AVAILABLE
1-G-01-6287	WESTERN COAL CORP.	MANAGEMENT SERVICES AGREEMENT EFFECTIVE DATE: 1/1/2012	ATTENTION: PRESIDENT 885 DUNSMUIR STREET SUITE 1000 VANCOUVER, BC V6C 1N5 CANADA
1-G-01-5867	WILLIS INSURANCE SERVICES OF GEORGIA, INC.	AMENDMENT EFFECTIVE DATE: 1/1/2014	ONE GLENLAKE PARKWAY ATLANTA, GA 30328
1-G-01-5866	WILLIS INSURANCE SERVICES OF GEORGIA, INC.	SERVICE CONTRACT EFFECTIVE DATE: 1/1/2013	ONE GLENLAKE PARKWAY ATLANTA, GA 30328
1-G-01-5960	WINDSTREAM	PROPOSAL EFFECTIVE DATE: 10/20/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5959	WINDSTREAM	LETTER OF AGENCY EFFECTIVE DATE: 10/20/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5954	WINDSTREAM	AMENDMENT EFFECTIVE DATE: 10/20/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270

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<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-5961	WINDSTREAM	REQUEST FOR RELEASE OF CUSTOMER INFORMATION EFFECTIVE DATE: 10/20/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5963	WINDSTREAM	PROPOSAL EFFECTIVE DATE: 10/20/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5964	WINDSTREAM	PROPOSAL EFFECTIVE DATE: 11/24/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5957	WINDSTREAM	SERVICE CONTRACT EFFECTIVE DATE: 10/20/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5956	WINDSTREAM	AMENDMENT EFFECTIVE DATE: 10/20/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5955	WINDSTREAM	AMENDMENT EFFECTIVE DATE: 10/20/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5965	WINDSTREAM	AMENDMENT EFFECTIVE DATE: 12/17/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5907	WINDSTREAM	SERVICE CONTRACT EFFECTIVE DATE: 5/7/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5962	WINDSTREAM	SERVICE CONTRACT EFFECTIVE DATE: 10/20/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5958	WINDSTREAM	ACKNOWLEDGEMENT EFFECTIVE DATE: 10/20/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5876	WINDSTREAM	SERVICE CONTRACT EFFECTIVE DATE: 5/17/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5979	WINDSTREAM	SERVICE CONTRACT EFFECTIVE DATE: 12/23/2009	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270

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<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-5977	WINDSTREAM	SERVICE CONTRACT EFFECTIVE DATE: 12/23/2009	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5873	WINDSTREAM	SERVICE CONTRACT EFFECTIVE DATE: 1/5/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5875	WINDSTREAM	SERVICE CONTRACT EFFECTIVE DATE: 3/25/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5900	WINDSTREAM	SERVICE CONTRACT EFFECTIVE DATE: 4/27/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5877	WINDSTREAM	SERVICE CONTRACT EFFECTIVE DATE: 5/17/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5878	WINDSTREAM	SERVICE CONTRACT EFFECTIVE DATE: 5/18/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5879	WINDSTREAM	SERVICE CONTRACT EFFECTIVE DATE: 5/18/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5882	WINDSTREAM	SERVICE CONTRACT EFFECTIVE DATE: 12/30/2009	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5883	WINDSTREAM	SERVICE CONTRACT EFFECTIVE DATE: 1/12/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5874	WINDSTREAM	SERVICE CONTRACT EFFECTIVE DATE: 3/17/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5951	WINDSTREAM NUVOX, INC.	SERVICE CONTRACT EFFECTIVE DATE: 5/31/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5940	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/31/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270

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<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-5941	WINDSTREAM NUVOX, INC.	PROPOSAL EFFECTIVE DATE: 5/31/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5939	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/31/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5942	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/31/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5970	WINDSTREAM NUVOX, INC.	PROPOSAL EFFECTIVE DATE: 12/17/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5943	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/31/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5944	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/31/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5945	WINDSTREAM NUVOX, INC.	SERVICE CONTRACT EFFECTIVE DATE: 5/31/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5946	WINDSTREAM NUVOX, INC.	LETTER OF AGENCY EFFECTIVE DATE: 5/31/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5947	WINDSTREAM NUVOX, INC.	PROPOSAL EFFECTIVE DATE: 5/31/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5948	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/31/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5950	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/31/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5975	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 12/21/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270

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<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-5952	WINDSTREAM NUVOX, INC.	LETTER OF AGENCY EFFECTIVE DATE: 5/31/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5953	WINDSTREAM NUVOX, INC.	PROPOSAL EFFECTIVE DATE: 5/31/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5969	WINDSTREAM NUVOX, INC.	LETTER OF AGENCY EFFECTIVE DATE: 12/17/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5971	WINDSTREAM NUVOX, INC.	SERVICE CONTRACT EFFECTIVE DATE: 12/21/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5933	WINDSTREAM NUVOX, INC.	LETTER OF AGENCY EFFECTIVE DATE: 5/27/2012	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5972	WINDSTREAM NUVOX, INC.	LETTER OF AGENCY EFFECTIVE DATE: 12/21/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5968	WINDSTREAM NUVOX, INC.	SERVICE CONTRACT EFFECTIVE DATE: 12/17/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5973	WINDSTREAM NUVOX, INC.	PROPOSAL EFFECTIVE DATE: 12/21/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5967	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 12/17/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5966	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 12/17/2010	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5974	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 12/21/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5976	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 12/21/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270

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<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-5949	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/31/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5891	WINDSTREAM NUVOX, INC.	SERVICE CONTRACT EFFECTIVE DATE: 2/16/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5906	WINDSTREAM NUVOX, INC.	PROPOSAL EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5905	WINDSTREAM NUVOX, INC.	LETTER OF AGENCY EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5904	WINDSTREAM NUVOX, INC.	SERVICE CONTRACT EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5903	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5938	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/31/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5901	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5935	WINDSTREAM NUVOX, INC.	REQUEST FOR RELEASE OF CUSTOMER INFORMATION EFFECTIVE DATE: 5/27/2012	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5897	WINDSTREAM NUVOX, INC.	PROPOSAL EFFECTIVE DATE: 2/23/2012	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5896	WINDSTREAM NUVOX, INC.	SERVICE CONTRACT EFFECTIVE DATE: 2/16/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5895	WINDSTREAM NUVOX, INC.	REQUEST FOR RELEASE OF CUSTOMER INFORMATION EFFECTIVE DATE: 2/16/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270

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<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-5894	WINDSTREAM NUVOX, INC.	PROPOSAL EFFECTIVE DATE: 2/16/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5908	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5892	WINDSTREAM NUVOX, INC.	ACKNOWLEDGEMENT EFFECTIVE DATE: 2/16/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5902	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5890	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 2/16/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5889	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 2/16/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5888	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 2/16/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5886	WINDSTREAM NUVOX, INC.	PROPOSAL EFFECTIVE DATE: 2/27/2012	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5885	WINDSTREAM NUVOX, INC.	LETTER OF AGENCY EFFECTIVE DATE: 2/27/2012	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5884	WINDSTREAM NUVOX, INC.	SERVICE CONTRACT EFFECTIVE DATE: 2/27/2012	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5872	WINDSTREAM NUVOX, INC.	REQUEST FOR RELEASE OF CUSTOMER INFORMATION EFFECTIVE DATE: 3/20/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5871	WINDSTREAM NUVOX, INC.	PROPOSAL EFFECTIVE DATE: 3/20/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270

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<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-5870	WINDSTREAM NUVOX, INC.	LETTER OF AGENCY EFFECTIVE DATE: 3/20/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5869	WINDSTREAM NUVOX, INC.	ACKNOWLEDGEMENT EFFECTIVE DATE: 3/20/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5868	WINDSTREAM NUVOX, INC.	SERVICE CONTRACT EFFECTIVE DATE: 8/20/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5893	WINDSTREAM NUVOX, INC.	LETTER OF AGENCY EFFECTIVE DATE: 2/16/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5928	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/27/2012	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5937	WINDSTREAM NUVOX, INC.	LETTER OF AGENCY EFFECTIVE DATE: 5/31/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5936	WINDSTREAM NUVOX, INC.	SERVICE CONTRACT EFFECTIVE DATE: 5/31/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5934	WINDSTREAM NUVOX, INC.	PROPOSAL EFFECTIVE DATE: 5/27/2012	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5932	WINDSTREAM NUVOX, INC.	ACKNOWLEDGEMENT EFFECTIVE DATE: 5/27/2012	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5931	WINDSTREAM NUVOX, INC.	SERVICE CONTRACT EFFECTIVE DATE: 5/27/2012	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5898	WINDSTREAM NUVOX, INC.	PROPOSAL EFFECTIVE DATE: 2/23/2012	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5929	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/27/2012	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit G-1

Executory Contracts and Other Agreements

<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-5909	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5927	WINDSTREAM NUVOX, INC.	REQUEST FOR RELEASE OF CUSTOMER INFORMATION EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5926	WINDSTREAM NUVOX, INC.	PROPOSAL EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5925	WINDSTREAM NUVOX, INC.	LETTER OF AGENCY EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5924	WINDSTREAM NUVOX, INC.	ACKNOWLEDGEMENT EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5923	WINDSTREAM NUVOX, INC.	SERVICE CONTRACT EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5921	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5910	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5920	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5919	WINDSTREAM NUVOX, INC.	PROPOSAL EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5918	WINDSTREAM NUVOX, INC.	LETTER OF AGENCY EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5917	WINDSTREAM NUVOX, INC.	SERVICE CONTRACT EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit G-1

Executory Contracts and Other Agreements

<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-5916	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5915	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5914	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5913	WINDSTREAM NUVOX, INC.	PROPOSAL EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5912	WINDSTREAM NUVOX, INC.	LETTER OF AGENCY EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5911	WINDSTREAM NUVOX, INC.	SERVICE CONTRACT EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5922	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/27/2011	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5930	WINDSTREAM NUVOX, INC.	AMENDMENT EFFECTIVE DATE: 5/27/2012	ATTN: CORRESPONDENCE DIVISION 1720 GALLERIA BLVD. CHARLOTTE, NC 28270
1-G-01-5981	WIRELESS WATCHDOGS	SERVICE CONTRACT EFFECTIVE DATE: 9/9/2014	5800 HANNUM AVE. SUITE B CULVER CITY, CA 90230
1-G-01-5982	WOOD MACKENZIE, INC.	SUBSCRIPTION AGREEMENT EFFECTIVE DATE: 1/1/2015	5847 SAN FELIPE, SUITE 1000 HOUSTON, TX 77057
1-G-01-5983	WOOTEN LAW FIRM	SALES CONTRACT EFFECTIVE DATE: 4/20/2015	ATTN: JOHN WOOTEN 201 NORTH KANAWHA STREET BECKLEY, WV 25801
1-G-01-612	WOOTEN, RON	VARIOUS EMPLOYMENT RELATED AGREEMENTS	AVAILABLE UPON REQUEST
1-G-01-5985	WORKIVA INC.	CONSULTING SERVICES ORDER EFFECTIVE DATE: 3/25/2015	2900 UNIVERSITY BOULEVARD AMES, IA 50010
1-G-01-5984	WORKIVA LLC	SERVICE CONTRACT EFFECTIVE DATE: 9/19/2014	2900 UNIVERSITY BOULEVARD AMES, IA 50010

Walter Energy, Inc.

Case Number: 15-02741-TOM-11

Exhibit G-1

Executory Contracts and Other Agreements

<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
1-G-01-5986	WORLDSOURCE AND WILLIS INSURANCE SERVICES OF GEORGIA	INSURANCE POLICY EFFECTIVE DATE: 3/1/2015	CONCOURSE CORPORATE CENTER 5 18TH FLOOR ATLANTA, GA 30328
1-G-01-5987	XL GROUP	INSURANCE POLICY EFFECTIVE DATE: 6/15/2013	STATUTORY HOME OFFICE 505 EAGLEVIEW BLVD. SUITE 100 EXTON, PA 19341-6040
1-G-01-5988	XL GROUP	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	STATUTORY HOME OFFICE 505 EAGLEVIEW BLVD. SUITE 100 EXTON, PA 19341-6040
1-G-01-5989	XL SPECIALTY INSURANCE COMPANY AND GREENWICH INSURANCE COMPANY	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/24/2013	100 CONSTITUTION PLAZA 17TH FLOOR HARTFORD, CT 6103
1-G-01-5990	XTGLOBAL	SERVICE CONTRACT EFFECTIVE DATE: 12/30/2012	18170 DALLAS PARKWAY, SUITE 200 DALLAS, TX 75287
1-G-01-5991	ZENTRALKOKEREI SAAR GMBH	AMENDMENT EFFECTIVE DATE: 4/1/2011	WERKSTRAßD 1 DILLINGEN, GERMANY D-66763
1-G-01-5992	ZENTRALKOKEREI SAAR GMBH	AMENDMENT EFFECTIVE DATE: 4/1/2011	WERKSTRAßD 1 DILLINGEN, GERMANY D-66763
1-G-01-5993	ZURICH AMERICAN INSURANCE COMPANY	CONFIDENTIALITY AGREEMENT EFFECTIVE DATE: 4/24/2013	ONE LIBERTY PLAZA NEW YORK, NY 10006

TOTAL NUMBER OF CONTRACTS: 582

Walter Energy, Inc.
Schedule of Assets and Liabilities
Attachment H - Names and Addresses of Codebtors and Creditors

The Revolving Credit Facility

The debtors listed below were either borrowers or guarantors with respect to the secured debt owed to the following party as of the petition date:

Secured Party:

Morgan Stanley Senior Funding, Inc., as Collateral Agent
1585 Broadway
New York, NY 10036

Debtor Borrower:

Walter Energy, Inc.

Debtor Guarantors:

Atlantic Development and Capital LLC
Atlantic Leaseco LLC
Blue Creek Coal Sales, Inc.
J.W. Walter, Inc.
Jim Walter Resources, Inc.
Maple Coal Co. LLC
Taft Coal Sales & Associates, Inc.
Tuscaloosa Resources, Inc.

Walter Black Warrior Basin LLC
Walter Coke, Inc.
Walter Energy Holdings, LLC
Walter Exploration & Production LLC
Walter Land Company
Walter Minerals, Inc.
Walter Natural Gas, LLC
Walter Energy, Inc.

Walter Energy, Inc.
Schedule of Assets and Liabilities
Attachment H - Names and Addresses of Codebtors and Creditors

The 9.5% First Lien Notes

The debtors listed below were either borrowers or guarantors with respect to the secured debt owed to the following party as of the petition date:

Secured Party:

Wilmington Trust, National Association, as Collateral Agent
Rodney Square North
1100 North Market Street
Wilmington, DE 19890-0001

Debtor Issuer:

Walter Energy, Inc.

Debtor Guarantors:

Atlantic Development and Capital LLC
Atlantic Leaseco LLC
Blue Creek Coal Sales, Inc.
J.W. Walter, Inc.
Jim Walter Resources, Inc.
Maple Coal Co. LLC
Taft Coal Sales & Associates, Inc.
Tuscaloosa Resources, Inc.

Walter Black Warrior Basin LLC
Walter Coke, Inc.
Walter Energy Holdings, LLC
Walter Exploration & Production LLC
Walter Land Company
Walter Minerals, Inc.
Walter Natural Gas, LLC

Walter Energy, Inc.
Schedule of Assets and Liabilities
Attachment H - Names and Addresses of Codebtors and Creditors

The 11% and 12% Second Lien PIK Notes

The debtors listed below were either borrowers or guarantors with respect to the secured debt owed to the following party as of the petition date:

Secured Party:

BOKF, N.A., as Collateral Agent
One Williams Center, 10SW
Tulsa, OK 74103

Debtor Issuer:

Walter Energy, Inc.

Debtor Guarantors:

Atlantic Development and Capital LLC
Atlantic Leaseco LLC
Blue Creek Coal Sales, Inc.
J.W. Walter, Inc.
Jim Walter Resources, Inc.
Maple Coal Co. LLC
Taft Coal Sales & Associates, Inc.
Tuscaloosa Resources, Inc.

Walter Black Warrior Basin LLC
Walter Coke, Inc.
Walter Energy Holdings, LLC
Walter Exploration & Production LLC
Walter Land Company
Walter Minerals, Inc.
Walter Natural Gas, LLC

Walter Energy, Inc.
Schedule of Assets and Liabilities
Attachment H - Names and Addresses of Codebtors and Creditors

The Term Loan B

The debtors listed below were either borrowers or guarantors with respect to the secured debt owed to the following party as of the petition date:

Secured Party:

Morgan Stanley Senior Funding, Inc., as Collateral Agent
1585 Broadway
New York, NY 10036

Debtor Borrower:

Walter Energy, Inc.

Debtor Guarantors:

Atlantic Development and Capital LLC
Atlantic Leaseco LLC
Blue Creek Coal Sales, Inc.
J.W. Walter, Inc.
Jim Walter Resources, Inc.
Maple Coal Co. LLC
Taft Coal Sales & Associates, Inc.
Tuscaloosa Resources, Inc.

Walter Black Warrior Basin LLC
Walter Coke, Inc.
Walter Energy Holdings, LLC
Walter Exploration & Production LLC
Walter Land Company
Walter Minerals, Inc.
Walter Natural Gas, LLC
Walter Energy, Inc.

Walter Energy, Inc.
Schedule of Assets and Liabilities
Attachment H - Names and Addresses of Codebtors and Creditors

The 8.5% Unsecured Notes

The debtors listed below were either borrowers or guarantors with respect to the debt owed to the following party as of the petition date:

Unsecured Party:

UMB Bank, National Association (As Successor Trustee to Wilmington Trust, National Association)
1010 Grand Avenue
4th Floor
Kansas City, MO 64108

Debtor Issuer:

Walter Energy, Inc.

Debtor Guarantors:

Atlantic Development and Capital LLC
Atlantic Leaseco LLC
Blue Creek Coal Sales, Inc.
J.W. Walter, Inc.
Jim Walter Resources, Inc.
Maple Coal Co. LLC
Taft Coal Sales & Associates, Inc.
Tuscaloosa Resources, Inc.

Walter Black Warrior Basin LLC
Walter Coke, Inc.
Walter Energy Holdings, LLC
Walter Exploration & Production LLC
Walter Land Company
Walter Minerals, Inc.
Walter Natural Gas, LLC

Walter Energy, Inc.
Schedule of Assets and Liabilities
Attachment H - Names and Addresses of Codebtors and Creditors

The 9.875% Unsecured Notes

The debtors listed below were either borrowers or guarantors with respect to the debt owed to the following party as of the petition date:

Unsecured Party:

Delaware Trust Company (As Successor Trustee to Willmington Trust, National Association)
2711 Centerville Road
Wilmington, DE 19808

Debtor Issuer:

Walter Energy, Inc.

Debtor Guarantors:

Atlantic Development and Capital LLC
Atlantic Leaseco LLC
Blue Creek Coal Sales, Inc.
J.W. Walter, Inc.
Jim Walter Resources, Inc.
Maple Coal Co. LLC
Taft Coal Sales & Associates, Inc.
Tuscaloosa Resources, Inc.

Walter Black Warrior Basin LLC
Walter Coke, Inc.
Walter Energy Holdings, LLC
Walter Exploration & Production LLC
Walter Land Company
Walter Minerals, Inc.
Walter Natural Gas, LLC

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Authorized Signatory of Walter Energy, Inc., declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and correct to the best of my knowledge, information and belief.

Date: August 28, 2015

Signature: /s/ William G. Harvey

William G. Harvey, Chief Financial Officer of Walter Energy, Inc.
Name and Title

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571