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Counsel to the Participation Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
Voyager Aviation Holdings, LLC *et al.*,)
) Case No. 23-11177 (JPM)
)
Debtors.²) (Jointly Administered)
)

**NOTICE OF ADJOURNMENT OF CERTAIN MOTIONS
PREVIOUSLY SCHEDULED FOR OCTOBER 4, 2023 AT 10:00 A.M.
TO OCTOBER 10, 2023 AT 11:00 A.M. (PREVAILING EASTERN TIME)**

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



PLEASE TAKE NOTICE that the following motion previously scheduled to be heard at the October 4, 2023 hearing **has been adjourned to October 10, 2023 at 11:00 a.m. (prevailing Eastern Time)** (the “Rescheduled Hearing”).

- **Motion to Approve Adequacy of Disclosure Statement.** *Notice of Hearing and Debtors’ Motion for Entry of an Order (I) Approving (A) the Disclosure Statement and (B) Solicitation and Notice Materials; (II) Establishing (A) Solicitation and Voting Procedures, (B) Procedures for Allowing Claims for Voting Purposes and (C) Notice and Objection Procedures; and (III) Scheduling Confirmation Hearing* [Docket No. 52]

Related Documents:

- **Chapter 11 Plan.** *Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 50]
- **Disclosure Statement.** *Disclosure Statement for Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 51]
- **Amended Chapter 11 Plan.** *Notice of Filing of Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 294]
- **Amended Disclosure Statement.** *Notice of Filing of Disclosure Statement for Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 295]
- **Amended Form of Disclosure Statement Order.** *Notice of Filing of Order Approving Disclosure Statement for Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 296]

Responses Received:

- **AFIC Objection.** *Aircraft Finance Insurance Consortium Insurers’ Objection to Debtors’ Motion for Entry of an Order (I) Approving (A) the Disclosure Statement and (B) Solicitation and Notice Materials; (II) Establishing (A) Solicitation and Voting Procedures, (B) Procedures for Allowing Claims for Voting Purposes, and (C) Notice and Objection Procedures; and (III) Scheduling Confirmation Hearing* [Docket No. 155]

PLEASE TAKE FURTHER NOTICE that the Rescheduled Hearing will be conducted in-person before the Honorable John P. Mastando III, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 501, New York, NY 10004.

PLEASE TAKE FURTHER NOTICE that, parties wishing to appear at the Hearing, whether making a “in person,” “live,” or “listen only” appearance before the Court, must make an electronic appearance utilizing the Electronic Appearance portal located at the Court’s website at: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than October 9, 2023 at 4:00 p.m. (prevailing Eastern Time) (the “Appearance Deadline”).

PLEASE TAKE FURTHER NOTICE that copies of the pleadings listed above, along with all other documents filed in connection with these chapter 11 cases, can be viewed and/or obtained by: (i) accessing the Courts’ website at www.nysb.uscourts.gov, or (ii) on the website of the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC (“KCC”), at www.kccllc.net/voyageraviation or by contacting KCC directly at (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers).

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or at a later hearing.

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Dated: October 3, 2023
New York, New York

/s/ Lauren C. Doyle

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