

Samuel A. Khalil, Esq.
 Lauren C. Doyle, Esq.
 Brian Kinney, Esq.
MILBANK LLP
 55 Hudson Yards
 New York, New York 10001
 Telephone: (212) 530-5000
 Facsimile: (212) 530-5219

Michael J. Edelman, Esq.
 William W. Thorsness, Esq. (admitted *pro hac vice*)
VEDDER PRICE P.C.
 1633 Broadway, 31st Floor
 New York, New York 10019
 Telephone: (212) 407-7700
 Facsimile: (212) 407-7799

Counsel to all Debtors and Debtors in Possession other than the Participation Debtors¹

Counsel to the Participation Debtors

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
Voyager Aviation Holdings, LLC <i>et al.</i>)	Case No. Case No. 23-11177 (JPM)
Debtors. ²)	(Jointly Administered)

NOTICE OF OCCURRENCE OF EFFECTIVE DATE FOR EACH OF THE DEBTORS OTHER THAN DEBTORS A330 MSN 1432 LIMITED AND A330 MSN 1579 LIMITED

PLEASE TAKE NOTICE that on March 22, 2024, the Honorable John P. Mastando, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), entered the *Findings of Fact, Conclusions of Law, and*

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



Order Approving the Second Modified Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al. [Docket No. 838] (the “Confirmation Order”), confirming the *Second Modified Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 802] (the “Plan”).³

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan shall be deemed to have occurred on April 5, 2024 with respect to all Debtors except for the A330 MSN 1432 Limited and A330 MSN 1579 Limited Debtors (such two Debtors for whom the Effective Date of the Plan has not yet occurred, the “Remaining Debtors”). All conditions precedent to the Effective Date set forth in Section VIII.B of the Plan have been satisfied or waived pursuant to Section VIII.C of the Plan with respect to all Debtors other than the two Remaining Debtors, such that the Plan has been substantially consummated, except as to the two Remaining Debtors.

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Confirmation Order, the Debtors hereby provide notice of the occurrence of the Effective Date for all Debtors other than the Remaining Debtors.

PLEASE TAKE FURTHER NOTICE that, notwithstanding anything to the contrary in Section V of the Plan or otherwise, all agreements with estate Professionals shall not be deemed rejected as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that, except as otherwise provided in the Plan, requests for payment of Administrative Expense Claims (other than Fee Claims) that accrued on or before the Effective Date but remain unpaid as of such date must be filed and served on the Notice Parties **no later than May 6, 2024** (the “Administrative Expense Claims Bar Date”). Holders of Administrative Expense Claims that do not timely file and serve such a request shall

³ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

be forever barred, enjoined, and estopped from asserting such Administrative Expense Claims against the Debtors, the Winddown Debtors, or their respective property, and such Administrative Expense Claims shall be automatically discharged as of the Effective Date. Objections to requests for payment of Administrative Expense Claims (other than Fee Claims) must be filed and served on the Notice Parties and the requesting party no later than the Claims Objection Deadline.

PLEASE TAKE FURTHER NOTICE that the Effective Date, as such term is used in the Plan, has not yet occurred solely for the Remaining Debtors for all purposes under the Plan, including, without limitation, with respect to the treatment of executory contracts and unexpired leases of such Remaining Debtors under Section V of the Plan. Under the terms of Section VIII.D of the Plan, such status regarding the Remaining Debtors shall not affect the occurrence and effect of the Effective Date of the Plan for all of the other Debtors. In accordance with Section VIII.D of the Plan, the Remaining Debtors will file further notice(s) regarding the Effective Date for the Remaining Debtors upon the occurrence(s) of the Effective Date of the Plan for such Remaining Debtors.

PLEASE TAKE FURTHER NOTICE that, to continue to receive documents after the Effective Date pursuant to Bankruptcy Rule 2002, Persons and Entities (excluding the U.S. Trustee) must file renewed requests to receive documents pursuant to Bankruptcy Rule 2002.

PLEASE TAKE FURTHER NOTICE that copies of the Plan and the Confirmation Order can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov, or (ii) on the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC ("KCC"), at www.kccllc.net/voyageraviation or by contacting KCC directly at (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers).

PLEASE TAKE FURTHER NOTICE that the Plan and the provisions thereof are binding on the Debtors, the Winddown Debtors, any holder of a Claim against, or Interest in, the Debtors and such holder's respective successors and assigns, whether or not the Claim or Interest of such holder is impaired under the Plan and whether or not such holder voted to accept the Plan.

Dated: April 5, 2024
New York, New York

/s/ Lauren C. Doyle

Samuel A. Khalil, Esq.

Lauren C. Doyle, Esq.

Brian Kinney Esq.

MILBANK LLP

55 Hudson Yards

New York, NY 10001

Telephone: (212) 530-5000

Facsimile: (212) 530-5219

Email: skhalil@milbank.com

ldoyle@milbank.com

bkkinney@milbank.com

*Counsel to all Debtors and Debtors in Possession
other than the Participation Debtors*

/s/ Michael J. Edelman

Michael J. Edelman, Esq.

William W. Thorsness, Esq. (admitted *pro hac vice*)

VEDDER PRICE P.C.

1633 Broadway, 31st Floor

New York, NY 10019

Telephone: (212) 407-7700

Facsimile: (212) 407-7799

Email: mjedelman@vedderprice.com

wthorsness@vedderprice.com

Counsel to the Participation Debtors