

Samuel A. Khalil, Esq.
Lauren C. Doyle, Esq.
Brian Kinney, Esq.
Edward R. Linden, Esq.
MILBANK LLP
55 Hudson Yards
New York, New York 10001
Telephone: (212) 530-5000
Facsimile: (212) 530-5219

Michael J. Edelman, Esq.
William W. Thorsness, Esq. (admitted *pro hac vice*)
VEDDER PRICE P.C.
1633 Broadway, 31st Floor
New York, New York 10019
Telephone: (212) 407-7700
Facsimile: (212) 407-7799

Counsel to all Debtors and Debtors in Possession other than the Participation Debtors¹

Counsel to the Participation Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
Voyager Aviation Holdings, LLC *et al.*,)
) Case No. 23-11177 (JPM)
)
) Debtors.²) (Jointly Administered)
)

**NOTICE OF (I) ADJOURNMENT OF
CONFIRMATION HEARING PREVIOUSLY
SCHEDULED FOR JANUARY 9, 2024 AT 9:00 A.M.
(ET) AND (II) SCHEDULING OF STATUS CONFERENCE**

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



PLEASE TAKE NOTICE that the hearing to consider confirmation of the *Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 350] (the “Plan”) previously scheduled for January 9, 2023 at 9:00 a.m. (prevailing Eastern Time) (the “Confirmation Hearing”) **has been adjourned *sine die***. The Debtors will subsequently notice any new Confirmation Hearing date.

PLEASE TAKE FURTHER NOTICE that a status conference has been scheduled for **January 9, 2023 at 9:00 a.m. (prevailing Eastern Time)** (the “Status Conference”).

PLEASE TAKE FURTHER NOTICE that consistent with the terms of the Disclosure Statement Order the Debtors have per written agreement extended the Voting Deadline for certain parties to submit votes on the Plan after the Voting Deadline set forth in the *Order (I) Approving (A) the Disclosure Statement and (B) Solicitation and Notice Materials; (II) Establishing (A) Solicitation and Voting Procedures, (B) Procedures for Allowing Claims for Voting Purposes and (C) Notice and Objection Procedures; and (III) Scheduling Confirmation Hearing* [Docket No. 358] (the “Disclosure Statement Order”) and may, but shall not be required to, accept other votes after the Voting Deadline (as previously or subsequently extended).

PLEASE TAKE FURTHER NOTICE that in light of the adjournment of the Confirmation Hearing, the deadline to file the Confirmation Brief and Reply is also adjourned *sine die*.

PLEASE TAKE FURTHER NOTICE that the Status Conference will be conducted via Zoom for Government before the Honorable Judge John P. Mastando III, United

States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004-1408 (the "Court").

PLEASE TAKE FURTHER NOTICE that, parties wishing to appear at the Status Conference must make an electronic appearance utilizing the Electronic Appearance portal located at the Court's website at: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than **January 8, 2024 at 4:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that copies of the pleadings listed above, along with all other documents filed in connection with these chapter 11 cases, can be viewed and/or obtained by: (i) accessing the Courts' website at www.nysb.uscourts.gov, or (ii) on the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC ("KCC"), at www.kccllc.net/voyageraviation or by contacting KCC directly at (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers).

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Dated: January 8, 2024
New York, New York

/s/ Lauren C. Doyle

Samuel A. Khalil, Esq.

Lauren C. Doyle, Esq.

Brian Kinney, Esq.

Edward R. Linden, Esq.

MILBANK LLP

55 Hudson Yards

New York, NY 10001

Telephone: (212) 530-5000

Facsimile: (212) 530-5219

Email: skhalil@milbank.com

ldoyle@milbank.com

bkinney@milbank.com

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/s/ Michael J. Edelman

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Telephone: (212) 407-7700

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Email: mjedelman@vedderprice.com

wthorsness@vedderprice.com

Counsel to the Participation Debtors