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Counsel to the Participation Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
Voyager Aviation Holdings, LLC *et al.*,)
) Case No. 23-11177 (JPM)
)
Debtors.²) (Jointly Administered)
)

**NOTICE OF (I) ADJOURNMENT OF
CONFIRMATION HEARING PREVIOUSLY
SCHEDULED FOR DECEMBER 5, 2023 AT
9:00 A.M. (ET) TO DECEMBER 15, 2023 AT 9:00 A.M.
(ET) AND (II) EXTENSION OF ASSOCIATED DEADLINES**

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



PLEASE TAKE NOTICE that the hearing to consider confirmation of the *Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 350] (the “Plan”) previously scheduled for December 5, 2023 at 9:00 a.m. (prevailing Eastern Time) (the “Confirmation Hearing”) **has been adjourned to December 15, 2023 at 9:00 a.m. (prevailing Eastern Time).**

PLEASE TAKE FURTHER NOTICE that the deadline to object to confirmation of the Plan is correspondingly extended from November 27, 2023 at 4:00 p.m. (prevailing Eastern Time) to **December 7, 2023 at 4:00 p.m. (prevailing Eastern Time)** (the “Confirmation Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that consistent with the terms of that certain *Order (I) Approving (A) the Disclosure Statement and (B) Solicitation and Notice Materials; (II) Establishing (A) Solicitation and Voting Procedures, (B) Procedures for Allowing Claims for Voting Purposes and (C) Notice and Objection Procedures; and (III) Scheduling Confirmation Hearing* [Docket No. 358] (the “Disclosure Statement Order”), the Debtors have per written agreement extended the Voting Deadline for certain parties and may, but shall not be required to, accept other votes after the Voting Deadline (as previously extended).

PLEASE TAKE FURTHER NOTICE that in light of the adjournment of the Confirmation Hearing and the extension of the Confirmation Objection Deadline, consistent with the terms of the Disclosure Statement Order, the following dates and times shall apply in connection with solicitation and confirmation of the Plan:

| Event | Date and Time (prevailing Eastern Time) |
|--|--|
| Plan Objection Deadline | December 7, 2023, at 4:00 p.m. |
| Opt-In Deadline | December 7, 2023, at 4:00 p.m. |
| | |
| Deadline to File Voting Report | December 8, 2023 |
| Deadline to File Confirmation Brief and Plan Reply | December 11, 2023 |
| Confirmation Hearing Date | December 15, 2023, at 9:00 a.m. |

PLEASE TAKE FURTHER NOTICE that the Confirmation Hearing will be conducted in-person before the Honorable Judge John P. Mastando III, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004-1408 (the “Court”).

PLEASE TAKE FURTHER NOTICE that, parties wishing to appear at the Confirmation Hearing, whether making a “in person,” “live,” or “listen only” appearance before the Court, must make an electronic appearance utilizing the Electronic Appearance portal located at the Court’s website at: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than December 14, 2023 at 4:00 p.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that copies of the pleadings listed above, along with all other documents filed in connection with these chapter 11 cases, can be viewed and/or obtained by: (i) accessing the Courts’ website at www.nysb.uscourts.gov, or (ii) on the website of the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC (“KCC”), at www.kccllc.net/voyageraviation or by contacting KCC directly at (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers).

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PLEASE TAKE FURTHER NOTICE that the Confirmation Hearing may be continued or adjourned from time to time without further notice other than an announcement of the adjourned date or dates at the Confirmation Hearing or at a later hearing.

Dated: November 28, 2023
New York, New York

/s/ Lauren C. Doyle

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