Case 20-32243 Document 2048 Filed in TXSR on 06/29/23 Page 1 of 10 Docket #2048 Date Filed: 06/29/2023

United States Bankruptcy Court

Southern District of Texas

ENTERED

June 27, 2023 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

§	
§	Chapter 11
§	
§	Case No. 20-32243 (MI)
§	
§	(Jointly Administered)
§	
§	
	<i>∽</i> ∽ ∽ ∽ ∽ ∽ ∽ ∽

JOINT STIPULATION AND AGREED ORDER REGARDING INTERNAL REVENUE SERVICE'S PROOFS OF CLAIM

The Department of Treasury – Internal Revenue Service (the "IRS") and SpeedCast Americas, Inc., Maritime Communication Services, Inc. and CapRock Communications Pte. Ltd. (collectively, the "Reorganized Debtors"; and collectively with the IRS, the "Parties") hereby enter into this Stipulation and Agreed Order with respect to the extension of the deadline for the Reorganized Debtors to object to the remaining unresolved claims (the "Claim Objection Deadline") and stipulate and agree as follows:

WHEREAS, on September 16, 2020, October 19, 2020, and December 5, 2022 the IRS filed proofs of claim numbers 1371, 1423 and 1518 respectively (the "**Proofs of Claim**");

WHEREAS, on January 26, 2023, the Court entered the *Order Further Extending Deadline to Object to Claims* (Docket No. 2037), which extended the Claim Objection Deadline to June 30, 2023;

WHEREAS, the Parties wish to extend the Claim Objection Deadline to consensually resolve the Proofs of Claim.

¹ A complete list of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://www.kccllc.net/speedcast. The Reorganized Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

NOW, THEREFORE, IT IS STIPULATED BY THE PARTIES AND HEREBY ORDERED

THAT:

1. The Claim Objection Deadline is hereby extended through and including December

31, 2023 for the Proofs of Claim, also identified on Schedule 1 attached to this Order and

Stipulation.

2. This Stipulation and Order contains the entire agreement between the Parties as to

its subject matter.

3. This Court retains jurisdiction to hear and determine all matters arising from, or

related to, the implementation, interpretation, or enforcement of this Stipulation and Order.

IT IS SO ORDERED.

Signed: June 27, 2023

Marvin Isgur

United States Bankruptcy Judge

STIPULATED AND AGREED TO THIS 26TH DAY OF JUNE, 2023.

/s/ Alfredo R. Pérez

WEIL, GOTSHAL & MANGES LLP Alfredo R. Pérez (15776275) Stephanie N. Morrison (24126930) 700 Louisiana Street, Suite 1700 Houston, Texas 77002

Telephone: (713) 546-5000 Facsimile: (713) 224-9511 Email: Alfredo.Perez@weil.com

Stephanie.Morrison@weil.com

Attorneys for Reorganized Debtors

ALAMDAR S. HAMDANI UNITED STATES ATTORNEY

/s/ Elizabeth F. Karpati

Elizabeth F. Karpati
Assistant United States Attorney
Attorney-in-Charge
SBN: 00794069
1000 Louisiana, Suite 2300
Houston, Texas 77002
TEL: (713) 567-9767
Elizabeth.Karpati@usdoj.gov

ATTORNEY FOR UNITED STATES OF AMERICA

WEIL, GOTSHAL & MANGES LLP Gary T. Holtzer (pro hac vice) David N. Griffiths (pro hac vice) 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Email: Gary.Holtzer@weil.com

David.Griffiths@weil.com

CERTIFICATE OF SERVICE

I hereby certify that on June 26, 2023, a true and correct copy of the foregoing was served on all parties entitled to receive notice through the Court's CM/ECF automatic electronic notice system.

By: <u>/s/ Alfredo R. Pérez</u> Alfredo R. Perez

Schedule 1

Proofs of Claim

In re: SpeedCast International Limited, et al. Case No. 20-32243

		P	Proofs of Claim			
	Name of Claimant	POC # / Schedule ID	Asserted Debtor	Asserted Claim Priority	As	Asserted Claim Amount
1	Department of the Treasury - Internal Revenue Service	1371	CapRock Communications Pte. Ltd.	Priority	\$	3,856,222.16
2	Department of Treasury - Internal Revenue Service	1423	Maritime Communication Services, Inc.	Priority	\$	5,009.38
	Department of Treasury - Internal Revenue	9151	Successfoot American Inc	Priority	\$	311,881.81
<u> </u>	Service	0101	Speciclast Americas, me.	General Unsecured	\$	22,639.33

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 20-32243-mi

SpeedCast International Limited

Chapter 11

The Official Committee of Unsecured Cred

Debtors

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 4
Date Rcvd: Jun 27, 2023 Form ID: pdf002 Total Noticed: 73

The following symbols are used throughout this certificate:

Symbol Definition

- + Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
- ^ Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
- # Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 29, 2023:

Darin ID		D-2-1-4 N
Recip ID db	+	Recipient Name and Address CCI Services Corp., 4400 S. Sam Houston Parkway E., Houston, TX 77048-5902
db		CapRock Communications (Australia) Pty Ltd, 44 Clavering Road, Bayswater, WA 6053, AUSTRALIA
db		CapRock Communications Pte. Ltd., 5A Toh Guan Road East #0601 CWT, Jurong East Logistics Ce, SINGAPORE
db		CapRock Comunicacoes do Brasil Ltda., Av Prefeito Aristeu Ferreira da Silva, 2600, Granja dos Cavaleiros, Maca, RJ, 27.930070, BRAZIL
db		CapRock Participacoes do Brasil Ltda., Av Presidente Wilson, 321, 27, Andar Sala 2704 Parte, Centro, 20.030021, Rio de Janeiro, RJ BRAZIL
db		CapRock UK Limited, Caprock Building, Denmore Road, Bridge of Don Aberdeen, UNITED KINGDOM
db	+	Cosmos Holdings Acquisition Corp., 45 Oser Avenue, Hauppauge, NY 11788-3808
db	+	Evolution Communications Group Limited, 45 Oser Avenue, Hauppauge, NY 11788-3808
db		Globecomm Europe B.V., Plantweg 52, 8256 SH Biddinghuizen, THE NETHERLANDS
db	+	Globecomm Network Services Corporation, 45 Oser Avenue, Hauppauge, NY 11788-3808
db	+	HCT Acquisition, LLC, 45 Oser Avenue, Hauppauge, ny 11788-3808
db		Hermes Datacommunications International Limited, Hermes House Holsworth Park, Oxon Business Park, Bitcon Heath, SY3 5HJ, Shrewsbury Shropshire UNITED KINGDOM
db	+	Maritime Communication Services, Inc., 4400 S. Sam Houston Parkway E., Houston, TX 77048-5902
db	+	NewCom International, Inc., 15590 NW 15th Avenue, Miami, FL 33169-5645
db		Oceanic Broadband Solutions Pty Ltd, Unit 4F Level 1, 12 Lord Street, Botany, NSW 2019, AUSTRALIA
db		Satellite Communications Australia Pty Ltd, Unit 5, 21 Flinders Parade, North Lakes QLD 4509, AUSTRALIA
db	+	SpaceLink Systems II, LLC, 4400 S. Sam Houston Parkway E., Houston, TX 77048-5902
db	+	SpaceLink Systems, LLC, 4400 S. Sam Houston Parkway E., Houston, TX 77048-5902
db	+	SpeedCast Americas, Inc., 4400 S. Sam Houston Parkway E., Houston, TX 77048-5902
db		SpeedCast Australia Pty Limited, 49 Port Road, Thebarton, SA 5031, AUSTRALIA
db	+	SpeedCast Communications, Inc., 4400 S. Sam Houston Parkway E., Houston, TX 77048-5902
db		SpeedCast France SAS, 38 Rue Breguet, Paris, 75011, FRANCE
db		SpeedCast Group Holdings Pty Ltd, Lakes Business Park, Unit 4F Level 1, 12 Lord Street, Botany, NSW 2019 AUSTRALIA
db		SpeedCast International Limited, Unit 4F, Level 1, 12 Lord Street, Botany NSW 2019, AUSTRALIA
db		SpeedCast Limited, 2401 & 0811 Dorset House, Quarry Bay, Taikoo Place, 979 Kings, HONG KONG
db		SpeedCast Managed Services Pty Limited, Level 8, 432 St Kilda Road, Melbourne, VIC 3004, AUSTRALIA
db		SpeedCast Norway AS, Roynebergsletta 29, 4033 Stavanger, NORWAY
db		SpeedCast Singapore Pte. Ltd., 5A Toh Guan Road, East #0601 CWT, Jurong East Logistics Centre, Singapore 608830, SINGAPORE
db		SpeedCast UK Holdings Limited, First Floor Templeback 10, Temple Back Bristol BS1, UNITED KINGDOM
db		Speedcast Canada Limited, Suite 2600, Three Bentall Centre, 595 Burrard Street, P.O. Box 49314, Vancouver BC V7X 1L3 CANADA
db		Speedcast Cyprus Ltd., 86 Fragklinou Rousvelt, Petra Business, 4th Floor, 3031 Limassol, CYPRUS
db		Speedcast Netherlands B.V., 1/F Coolsingel 6, 3011 AD Rotterdam, THE NETHERLANDS
db	#+	Telaurus Communications LLC, 210 Malapardis Road, Suite 202, Knolls, NJ 07927-1121
cr		Apache Corporation, 2000 Post Oak Boulevard, Suite 100, Houston, TX 77056-4400
intp	+	Brad Rogers, The Auxisi Group, Inc., 5205 Broadway #549, Pearland, TX 77581-3942
cr	+	Brazoria County Tax Office, c/o Owen M. Sonik, PBFCM, LLP, 1235 N. Loop W., Ste 600, Houston, TX 77008-1772
cr	+	Cooke County, c/o Perdue, Brandon, Fielder, et al, P.O. Box 8188, Wichita Falls, TX 76307-8188
cr		Crown Ocean Capital, Columbia Palace, 11 Ave Princesse Grace, Monaco, MC 98000
cr	+	Gerard Johnston, 10 Columbus Avenue, Kings Park, NY 11754-4903
intp	+	Hunton Andrews Kurth LLP, 600 Travis Street, Suite 4200, Houston, TX 77002, UNITED STATES 77002-2929
-		

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intp	+	ITC Global, c/o Squire Patton Boggs (US) LLP, 475 Sansome St., 16th Fl, San Francisco, CA 94111-3165
cr	+	Intelstat US LLC, Matthew D. Cavenaugh, Jackson Walker LLP, 1401 McKinney Street, Suite 1900 Houston, TX 77010-1900
cns	+	LMI Advisors LLC, Carlos M. Nalda, 2550 M Street NW, Washington, DC 20037-1301
cr	+	Microsoft Corporation and Microsoft Licensing, c/o David Papiez, Fox Rothschild LLP, 1001 4th Ave., Suite 4500 Seattle, WA 98154-1192
intp	+	Office of Unemployment Compensation Tax Services, c/o Deb Secrest, 651 Boas Street, Room 702, Harrisburg, PA 17121-0751
intp	+	Panasonic Avionics Corporation, c/o Squire Patton Boggs (US) LLP, 475 Sansome St., 16th Fl, San Francisco, CA 94111-3165
cr	+	Tampnet, Inc., 24275 Katy Freeway, Suite 525, Katy, TX 77494-7270
cr	+	Telesat Canada, c/o Garry M. Graber, Hodgson Russ LLP, 140 Pearl Street, Suite 100 Buffalo, NY 14202-4040
cr	+	Telesat International Limited, c/o Garry M. Graber, Hodgson Russ LLP, 140 Pearl Street, Suite 100 Buffalo, NY 14202-4040
cr	+	Telesat Network Services, Inc., c/o Garry M. Graber, Hodgson Russ LLP, 140 Pearl Street, Suite 100 Buffalo, NY 14202-4040
cr	+	Texas Taxing Authorities, Linbarger, Goggan, Blair & Sampson LLP, PO Box 3064, Houston, TX 77253-3064
cr		Texas Taxing Jurisdictions, c/o Tara LeDay, PO Box 1269, Round Rock, TX 78680-1269
cr	+	The Burchell Group, Inc., 10223 Broadway Suite P #243, Pearland, TX 77584-8417
crcm	+	The Official Committee of Unsecured Creditors, c/o Randall A. Rios, Husch Blackwell LLP, 600 Travis Street, Suite 2350, Houston, TX 77002-2629

TOTAL: 54

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

			_	
Recip ID cr	+	Notice Type: Email Address Email/Text: bnkatty@aldineisd.org	Date/Time	Recipient Name and Address
		, ,	Jun 27 2023 20:41:00	Aldine ISD, Legal Department, 2520 WWThorne Dr., Houston, TX 77073-3406
cr	+	Email/Text: rminkoff@cedargladecapital.com	Jun 27 2023 20:39:00	Badami Sdn Bhd, c/o Cedar Glade LP, 600 Madison Ave, 17th Fl, Attn: Robert K Minkoff, President, New York, NY 10022-1680
cr		Email/Text: rminkoff@cedargladecapital.com	Jun 27 2023 20:39:00	Cedar Glade LP, Attn Robert, Attn Robert K Minkoff, 600 Madison Ave., 17th Floor, New York, NY 10022
cr	+	Email/Text: bankruptcy@abernathy-law.com	Jun 27 2023 20:40:00	COLLIN COUNTY TAX ASSESSOR/COLLECTOR, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr		Email/Text: houston_bankruptcy@LGBS.com	Jun 27 2023 20:40:00	Cleveland ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Jun 27 2023 20:40:00	Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+	Email/Text: dallas.bankruptcy@LGBS.com	Jun 27 2023 20:40:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr		Email/Text: houston_bankruptcy@LGBS.com	Jun 27 2023 20:40:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+	Email/Text: houston_bankruptcy@LGBS.com	Jun 27 2023 20:40:00	Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+	Email/Text: houston_bankruptcy@LGBS.com	Jun 27 2023 20:40:00	Jasper County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Jun 27 2023 20:40:00	Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064
cr		Email/Text: sanantonio.bankruptcy@publicans.com	Jun 27 2023 20:39:00	Bexar County, 112 E. Pecan St., Suite 2200, San Antonio, TX 78205
cr	+	Email/Text: MarcsBankruptcyUnit@michigan.gov	Jun 27 2023 20:41:00	Michigan Department of Treasury, P.O. Box

30754, Lansing, MI 48909-8254

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User: ADIuser

Date Rcvd: Jun 27, 2023 Form ID: pdf002 Total Noticed: 73 + Email/Text: lmbkr@pbfcm.com Jun 27 2023 20:40:00 Midland County, c/o Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817 Email/Text: tammy.jones@oklahomacounty.org cr Jun 27 2023 20:40:00 Oklahoma County Treasurer, 320 Robert S. Kerr, Room 307, Oklahomca City, OK 73102-3441 + Email/Text: schristianson@buchalter.com cr Jun 27 2023 20:39:00 Oracle America, Inc., Buchalter, A Professional Corporation, c/o Shawn M. Christianson, 55 2nd St. 17th Fl., San Francisco, CA 94105-3493 + Email/Text: dallas.bankruptcy@LGBS.com cr Smith County, Linebarge Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N Jun 27 2023 20:40:00 Stemmons Frwy Ste 1000, Dallas, TX 75207-2328 + Email/Text: dallas.bankruptcy@LGBS.com cr Jun 27 2023 20:40:00 Tarrant County, Linebarger, Goggan, Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207, UNITED STATES 75207-2328 ^ MEBN cr Jun 27 2023 20:37:26 Texas Comptroller of Public Accounts, Christopher S. Murphy, P.O. Box 12548, Austin, TX 78711-2548

TOTAL: 19

District/off: 0541-4

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID cr	Bypass Reason	Name and Address ADP Total Source Inc
intp		Ad Hoc Group of Secured Lenders
cr		Airbus Defence and Space
cr		Apache Deepwater, LLC
cr		Apache Suriname 8 Corporation LDC
cr		Asia Satellite Telecommunications Co. Ltd.
cr		AsiaSat Satellite Telecommunications Co. Ltd.
intp		Black Diamond Capital Management, LLC
intp		Black Diamond Commercial Finance, L.L.C.
cr		CB Hermes Holdings, L.P.
cr		CCP III Credit Acquisition Holdings, LLC
intp		Centerbridge Partners, L.P. and certain of its aff
asee		Cirenroh, LLC
cr		Cobham Limited
cr		Credit Agricole Corporate and Investment Bank
cr		Credit Suisse AG, Cayman Islands Branch
cr		Crown Castle Fiber LLC
cr		Culberson Co Allamoore ISD
cr		Culberson County
cr		DeWitt County
intp		Eutelsat SA and its affiliates
cr		GSL Partners SUB TEN, LP, US
cr		Gleamray Maritime, Inc.
cr		Globalstar Inc.
cr		Hidalgo County
cr		Inmarsat Global Limited
cr		Intellian Technologies Inc.
intp		Iridium Satellite LLC
cr		Jim Wells CAD
cr		Johnson County, Alvarado ISD
op		Kurtzman Carson Consultants LLC
cr		Lloredo Camacho & Co.
cr		Nueces County
intp		Oceaneering International Inc.
intp		Peter Shaper

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stkhld Portsea Asset Management LLP intp Proposed Conflicts Counsel to Debtors

cr Royal Caribbean Cruises, Ltd cr San Patricio County

cr Seadrill Management Limited

cr Seatel Inc.

cr Taikoo Place Holdings Limited

cr Telstra Incorporated

intp The Goldman Sachs Group, Inc.

crcm The Official Committee of Unsecured Creditors

cr Thrane & Thrane A/S

intp UltiSat, Inc.
cr Victoria County
cr nbn co limited

TOTAL: 49 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 29, 2023 Signature: /s/Gustava Winters