Case 20-32243 Document 1209 Filed in TXSR on 12/28/20 Page 1 of 5 Docket #1209 Date Filed: 12/28/2020

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§	
In re:	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL	§	
LIMITED, et al.,	§	Case No. 20-32243 (MI)
	§	
$\mathbf{Debtors.}^1$	§	(Jointly Administered)
	8	,

#### **SUPPLEMENTAL CERTIFICATE OF SERVICE**

- 1. I, Cerene Credo, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Supplemental Certificate in connection with the service of solicitation materials for the Disclosure Statement for Amended Joint Chapter 11 Plan of SpeedCast International Limited and its Debtor Affiliates (Docket No. 893) (the "Disclosure Statement") and the Amended Joint Chapter 11 Plan of SpeedCast International Limited and its Debtor Affiliates (substantially in the form attached as Exhibit A to the Disclosure Statement) (the "Plan"). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.
- 2. On April 24, 2020, the Court entered the *Order Appointing KCC as Claims, Noticing, and Solicitation Agent* (Docket No. 79).
- 3. Consistent with its retention as claims, noticing, and solicitation agent, KCC is charged with, among other things, printing and distributing Solicitation Packages<sup>2</sup> to creditors and other interested parties pursuant to the solicitation and voting procedures attached as an exhibit to the Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement; (III) Approving Solicitation Procedures and Form and Manner of Notice of Combined Hearing and Objection Deadline; (IV) Fixing Deadline to Object to Disclosure Statement and Plan; (V) Approving Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases; (VI) Authorizing Performance Under the Plan Sponsor Selection Procedures; and (VII) Granting Related Relief (Docket No. 896) (the "Disclosure Statement Order") entered on November 2, 2020.

A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at http://www.kccllc.net/speedcast. The Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

Terms not otherwise defined herein shall have the same meanings ascribed to them in the Disclosure Statement Order.

- 4. The Solicitation Package consists of the following materials (the "Solicitation Package"):
  - a. USB Flash Drive (the "USB") containing:
    - i. Disclosure Statement (which includes the Plan as an exhibit);
    - ii. Disclosure Statement Order (without exhibits); and
    - iii. Official Committee of Unsecured Creditors Recommendation Letter
  - b. Notice of Conditional (I) Approval of Disclosure Statement, (II) Establishment of Voting Record Date, (III) Combined Hearing on Confirmation of The Disclosure Statement and Plan, (IV) Procedures and Deadline for Objecting to the Confirmation of the Disclosure Statement and Plan, (V) Procedures and Deadline for Voting on the Plan, and (VI) Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases (VII) Authorization of Performance Under the Plan Sponsor Selection Procedures (the "Combined Hearing Notice") (substantially in the form attached as Exhibit 1 to the Disclosure Statement Order);
  - c. a printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
    - i. Class 3 Ballot (Syndicated Facility Secured Claims) ("Class 3 Ballot") (substantially in the form attached as Exhibit 2 to the Disclosure Statement Order);
    - ii. Class 4A Ballot (Unsecured Trade Claims) ("Class 4A Ballot") (substantially in the form attached as Exhibit 3 to the Disclosure Statement Order); and
    - iii. Class 4B Ballot (Other Unsecured Claims) ("Class 4B Ballot") (substantially in the form attached as Exhibit 4 to the Disclosure Statement Order);
  - d. A pre-addressed, postage pre-paid return envelope.
  - 5. The Non-Voting Package consists of the following documents:
    - a. *Notice of Non-Voting Status* (the "**Non-Voting Status Notice**") (substantially in the form attached as <u>Exhibit 5</u> to the Disclosure Statement Order); and
    - b. Combined Hearing Notice

- 6. On November 9, 2020, links to the following documents were made available on the public access website of www.kccllc.net/speedcast:
  - a. Combined Hearing Notice;
  - b. Official Committee of Unsecured Creditors Recommendation Letter;
  - c. Disclosure Statement (which includes the Plan as an exhibit); and
  - d. Disclosure Statement Order.
- 7. On December 21, 2020, at my direction and under my supervision, employees of KCC caused the Combined Hearing Notice to be served per postal forwarding address via First Class Mail to the party on the service list attached hereto as **Exhibit A**.

Dated: December 24, 2020

/s/ Cerene Credo Cerene Credo KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

# Exhibit A

## Case 20-32243 Document 1209 Filed in TXSB on 12/28/20 Page 5 of 5 Exhibit A

## **Creditor Matrix Service List Served via First Class Mail**

CreditorName	Address	City	State	Zip
Waste Mgmnt of Acadiana	PO Box 55558	Boston	MA	02205-5558

In re: Speedcast International Limited., et al.

Case No.: 20-32243 Page 1 of 1