

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re: § Chapter 11  
SPEEDCAST INTERNATIONAL §  
LIMITED, et al., § Case No. 20-32243 (MI)  
Debtors.<sup>1</sup> § (Jointly Administered)  
§

**DEBTORS’ SECOND SUPPLEMENTAL WITNESS AND EXHIBIT LIST  
FOR DECEMBER 17, 2020 VIDEO/TELEPHONIC HEARING**

SpeedCast International Limited and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), file this second supplemental witness and exhibit list (the “Supplemental Witness and Exhibit List”)<sup>2</sup> for the video/telephonic hearing (the “Hearing”) to consider the *Second Amended Joint Chapter 11 Plan of SpeedCast International Limited and Its Debtor Affiliates* (ECF No. 992, Exhibit A) (and as may be amended, modified, or supplemented in accordance with the terms thereof, the “Plan”) and the *Disclosure Statement for Amended Joint Chapter 11 Plan of SpeedCast International Limited and Its Debtor Affiliates* (ECF No. 893) (and as may be further amended, the “Disclosure Statement”), and the *Motion of Debtors Pursuant to 11 U.S.C. Section 1121(d) to Further Extend Exclusive Periods* (ECF No. 853), which began on December 17, 2020 at approximately 9:00 a.m. (CST) before the Honorable Marvin Isgur and is scheduled to resume at 1:30 p.m. (CST) on December 22, 2020 or as soon thereafter as counsel may be heard.

<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors’ service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

<sup>2</sup> This Supplemental Witness and Exhibit List includes and incorporates all prior witness and exhibit lists filed on behalf of the Debtors related to the Hearing.



**WITNESSES**

The Debtors may call any of the following witnesses at the Hearing:

1. Carol Flaton, Independent Member of the Special Restructuring Committee;
2. Michael Healy, Chief Restructuring Officer, SpeedCast International Limited;
3. David Mack, Independent Member of the Special Restructuring Committee;
4. P. Joseph Morrow, Vice President of Corporate Restructuring Services, Kurtzman Carson Consultants LLC;
5. Joseph Spytek, President and Chief Commercial Officer, SpeedCast International Limited;
6. Adam Waldman, Executive Director, Moelis & Company LLC;
7. Jared Hendricks, Senior Managing Director, Centerbridge Partners, L.P.;
8. Christopher J. Kearns, Managing Director, Berkeley Research Group, LLC;
9. Bao Truong, Senior Managing Director, Centerbridge Partners, L.P.;
10. Ethan Auerbach, Portfolio Manager, Black Diamond Capital Management;
11. Richard Davis, Managing Partner, ArgoSat Consulting LLC;
12. Any witness called or listed by any other party; and
13. Any rebuttal witnesses.

**EXHIBITS**

The Debtors may offer into evidence any one or more of the following supplemental exhibits:

<b>DEBTORS EXHIBIT NO.</b>	<b>DESCRIPTION</b>	<b>OFFERED</b>	<b>OBJECTION</b>	<b>ADMITTED</b>	<b>DATE</b>
92A-1	Amended Exhibit A to Healy Confirmation Declaration, dated 12/20/20 [ <i>filed under seal</i> ]				
93B-1	Amended Exhibit B to Healy Confirmation Declaration, dated 12/20/20 [ <i>filed under seal</i> ]				
109.	Ethan Auerbach Deposition Transcript (highlighted by parties), dated 12/12/20 [ <i>filed under seal</i> ]				
110.	Any exhibit designated by any other party				
111.	Any pleading or other document filed with the Court on the docket of the above-captioned chapter 11 cases				
112.	Any exhibit necessary to rebut the evidence or testimony of any witness offered or designated by any other party				

The Debtors reserve the right to amend or supplement this Second Supplemental Witness and Exhibit List and the Amended Witness and Exhibit List at any time prior to or during the Hearing.

Dated: December 20, 2020  
Dallas, Texas

Respectfully submitted,

/s/ Paul R. Genender

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-and-

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*Attorneys for Debtors  
and Debtors in Possession*

**Certificate of Service**

I hereby certify that on December 20, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Paul R. Genender

Paul R. Genender

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<b>Debtors.<sup>1</sup></b>	§	<b>(Jointly Administered)</b>
	§	

**DEBTORS' EXHIBIT NO. 92A-1**

***FILED UNDER SEAL***

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**DEBTORS' EXHIBIT NO. 93B-1**

***FILED UNDER SEAL***

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**DEBTORS' EXHIBIT NO. 109**

***FILED UNDER SEAL***

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