District of	Texas
(State	e)
	Chapter
	(State

Check if this is an amended filing

## Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available. Debtor's name Globecomm Europe B.V.

All other names debtor used in the last 8 years

> Include any assumed names, trade names, and doing business as names

Debtor's federal Employer Identification Number (EIN)

N/A

Debtor's address

Principal place of business

Mailing address, if different from principal place of business

Street

Plantweg 52, 8256 SH Biddinghuizen Number

Carrier to Carrier Telecom B.V.

The Netherlands

County

City State ZIP Code

City

Number

P.O. Box

State ZIP Code

ZIP Code

Location of principal assets, if different from principal place of business

Street

State

Number

City

5. Debtor's website (URL)

https://www.speedcast.com/

)ebto	Globecomm Europe B.\	Case number (if known)
	Name	
6.	Type of debtor	<ul> <li>□ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))</li> <li>□ Partnership (excluding LLP)</li> <li>□ Other. Specify: A Dutch private limited company</li> </ul>
<b></b>	Describe debtor's business	A. Check one:
		<ul> <li>□ Health Care Business (as defined in 11 U.S.C. § 101(27A))</li> <li>□ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))</li> <li>□ Railroad (as defined in 11 U.S.C. § 101(44))</li> <li>□ Stockbroker (as defined in 11 U.S.C. § 101(53A))</li> <li>□ Commodity Broker (as defined in 11 U.S.C. § 101(6))</li> <li>□ Clearing Bank (as defined in 11 U.S.C. § 781(3))</li> <li>☑ None of the above Satellite Communications Provider</li> </ul>
		B. Check all that apply:  Tax- exempt entity (as described in 26 U.S.C. § 501) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a> . <a href="mailto:5174">5174</a>
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one:  ☐ Chapter 7  ☐ Chapter 9  ☑ Chapter 11. Check all that apply:
	A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor")	☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
	must check the second sub-box.	<ul> <li>□ The debtor is a debtor as defined in 11 U.S.C. § 1182(1). Its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000 and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</li> <li>□ A plan is being filed with this petition.</li> </ul>
		<ul> <li>Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</li> </ul>
		<ul> <li>□ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.</li> </ul>
		<ul> <li>☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</li> <li>☐ Chapter 12</li> </ul>
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	No     □ Yes District
	If more than 2 cases, attach a separate list.	MM/ DD/ YYYY  District When Case number
		MM / DD/ YYYY

ebtor	Globecomm Europe B.	٧.				Case number (	if known)	
	Name				,			
). Are a	any bankruptcy cases	□ N	lo					
pend	ding or being filed by a		_	0		1. A	Deletiene	. t
	ness partner or an	⊠ <b>\</b>	es Debtor	See attached	Schedu	le 1	Relations	np
	ate of the debtor?		District				When	MM / DD/ YYYY
	ll cases. If more than 1, h a separate list.		Case nu	mber, if known			_	IVIIVI / DD/ TTTT
attaoi	n a soparato not.							
	y is the case filed in this trict?	Che	eck all that apply:					
								in this district for 180 days 80 days than in any other
				ase concerning d	ebtor's at	filiate general partn	er or partners	ship is pending in this distric
			7 Countraptoy of	acc conconning a	obtoi o di	illiato, goriorai parar	or, or partition	omp to portaining in this distri-
Does	s the debtor own or have							
	session of any real	⊠ N						
	perty or personal property needs immediate	□ Y	es. Answer belo	w for each prope	rty that n	eeds immediate atte	ention. Attach	additional sheets if needed
	ntion?		Why does t	he property nee	d immed	iate attention? (Cl	neck all that a	oply.)
			•		ose a th	eat of imminent and	l identifiable h	azard to public
			health c	or safety.				
			What is	the hazard?				
					secured	or protected from the	e weather.	
				. , ,		ssets that could quic		e or lose value
			without	attention (for exa	ample, liv	estock, seasonal go	ods, meat, da	airy, produce, or
			securitie	es-related assets	or other	options).		
			☐ Other _					
			Where is the	nronorty?				
			Where is the	-	Number	Street		
					Nullibel	Sileet		
				_	City		Ctoto	
			lo the nuene		City		State	ZIP Code
			is the prope	rty insured?	□ No			
						I		
					⊔ Yes.	Insurance agency		
						Contact Name		
						Phone		
	Statistical and adminis	trativ	e information					
		Check (	one:					
	ilahla funde							
a ru				able for distribution			ahle for distrik	oution to unsecured creditor
		_ All	cı any administra	auve expenses a	e paiu, n	o iulius will be avall	able for distric	oution to unsecured creditor
l4. Esti	imated number of	□ 1-4	19		⊠ 1,00	0-5,000		25,001-50,000
cre	ditors	□ 50	-99			1-10,000		50,001-100,000
		□ 10	0-199		□ 10,0	01-25,000		More than 100,000
with	n all affiliated debtors)	□ 20	0-999					

# 

ebtor	Globecomm Europe	B.V.			Case number (if	f known)	
	Name					_	
15.	Estimated assets		60-\$50,000		\$1,000,001-\$10 million		☑ \$500,000,001-\$1 billion
	(on a consolidated basis		\$50,001-\$100,000		\$10,000,001-\$50 million	[	31,000,000,001-\$10 billion
	with all affiliated debtors)		\$100,001-\$500,000		\$50,000,001-\$100 million	n [	□ \$10,000,000,001-\$50 billion
			5500,001-\$1 million		\$100,000,001-\$500 million		☐ More than \$50 billion
16.	Estimated liabilities		60-\$50,000		\$1,000,001-\$10 million		⊠ \$500,000,001-\$1 billion
	(on a consolidated basis		\$50,001-\$100,000		\$10,000,001-\$50 million		31,000,000,001-\$10 billion
	with all affiliated debtors)		\$100,001-\$500,000		\$50,000,001-\$100 million	n	310,000,000,001-\$50 billion
			6500,001-\$1 million		\$100,000,001-\$500 millio		☐ More than \$50 billion
	Request for Relief, D	eclara	tion, and Signatures				
WAR	NING – Bankruptcy fraud is a up to \$500,000 or im		us crime. Making a false s ment for up to 20 years,				•
17	7. Declaration and signature authorized representative debtor		The debtor requests re this petition.	elief in acco	ordance with the chapter c	of title 11, l	United States Code, specified in
	debioi		I have been authorized	to file this	petition on behalf of the o	debtor.	
			I have examined the in true and correct.	formation	in this petition and have a	reasonab	le belief that the information is
				of perjury	that the foregoing is true	and corre	ct.
			Executed on	04/ 23 /	2020		
				/M / DD /			
			x /s/ Michael He	ealy		⁄lichael	Healy
			Signature of autho debtor	rized repre	esentative of P	Printed nar	ne
			Chief Restructi	uring Of	ficer		
			Title				
18	3. Signature of attorney		/s/ Alfredo R. Pér	ez	Da	te 04.	/ 23 / 2020
			Signature of attorney	for debtor		MN	I / DD / YYYY
			Alfredo R. Pérez		Ga	ry T. Ho	ltzer
			Printed Name				
			Weil, Gotshal & Ma	inges I I F	) )//e	eil Gotsh	al & Manges LLP
			Firm Name	ingee LLi		J.I., OCIOI1	ar a mangoo EEr
			700 Louisiana Stree	et Suite 1	1700 76	7 Fifth Av	/enue
			Address	ct, outc	70	7 1 11017 (	Citac
			Houston, Texas 77	002	Ne	w York, I	New York 10153
			City/State/Zip (713) 546-5000		(21	12) 310-8	000
			Contact Phone		7=		
			alfredo.perez.funk@	weil.con	n da	rv.holtzer	@weil.com
			Email Address		ga	,	
			15776275	Т	exas		
			Bar Number		State		

#### Schedule 1

## Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the affiliated entities listed below (collectively, the "**Debtors**") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas. The Debtors have filed a motion requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure.

COMPANY
SpeedCast International Limited
SpeedCast UK Holdings Limited
CapRock UK Limited
CapRock Communications Pte. Ltd.
Speedcast Cyprus Ltd.
SpeedCast Limited
SpeedCast Group Holdings Pty Ltd
SpeedCast Americas, Inc.
SpeedCast Communications, Inc.
SpaceLink Systems, LLC
SpeedCast Australia Pty Limited
Satellite Communications Australia Pty Ltd
Oceanic Broadband Solutions Pty Ltd
SpeedCast Managed Services Pty Limited
Maritime Communication Services, Inc.
Telaurus Communications LLC
CCI Services Corp.
HCT Acquisition, LLC
Cosmos Holdings Acquisition Corp.
Globecomm Network Services Corporation
Hermes Datacommunications International Limited
SpeedCast Singapore Pte. Ltd.
SpaceLink Systems II, LLC
CapRock Comunicações do Brasil Ltda.
CapRock Participações do Brasil Ltda.
Speedcast Canada Limited
CapRock Communications (Australia) Pty Ltd
SpeedCast Norway AS
Globecomm Europe B.V.
NewCom International, Inc.

COMPANY	
Evolution Communications Group Limited	
SpeedCast Netherlands B.V.	
SpeedCast France SAS	

#### SHAREHOLDERS RESOLUTION

#### **GLOBECOMM EUROPE B.V.**

#### **DATED 22 APRIL 2020**

#### 1 Introduction

This is a resolution by the sole shareholder (the **Shareholder**) constituting the general meeting (the **General Meeting**) of Globecomm Europe B.V., a private limited liability company (*besloten vennootschap met beperkte aansprakelijkheid*), having its official seat (*statutaire zetel*) in Hilversum, the Netherlands, registered with the Dutch trade register under number (the **Company**).

#### 2 Proposal

The General Meeting has reviewed the draft omnibus written consent (**Board Resolution**) of the board of managing directors (the **Board**) of the Company regarding the entering into, execution, delivery, ratification or performance of the documents listed therein (the **Documents**), among others in relation to the filing of a petition by the Company seeking relief under the provisions of chapter 11 of the United States Code (the **Transactions**).

#### 3 Resolution

- 3.1 The General Meeting approves the Board Resolution and approves:
  - the entering into, execution, delivery, ratification and performance by the Company of the Documents and the Transactions as shall be agreed between the respective parties thereto and the Company; and
  - (b) the ratification of any Document already executed, delivered or entered into by the Company and the Transactions.
- 3.2 The General Meeting approves any (conditional) transfer of the voting rights contemplated by the deed of pledge of shares to be executed by the Shareholder as pledgor, the Credit Suisse AG, Cayman Islands Branch as pledgee and the Company as company, in connection with the DIP Credit Agreement (as defined in the Board Resolution).

#### 4 Confirmations

- 4.1 The General Meeting confirms that it has not adopted a resolution concerning a statutory merger or division involving the Company as disappearing entity, the voluntary liquidation of the Company, the conversion of the Company, the filing of a request for its bankruptcy, suspension of payments or any other insolvency proceeding and that the assets of the Company have not been placed under administration.
- 4.2 The General Meeting confirms that the Company has not received a notice concerning its dissolution in accordance with Section 2:19a or Section 2:21 of the Dutch Civil Code.
- 4.3 The General Meeting confirms that only the Shareholder has meeting rights (*vergaderrecht*) at the General Meeting and that only the Shareholder can exercise the voting rights over the shares in the capital of the Company.

- 4.4 The General Meeting confirms that each member of the Board has been given the opportunity to render advice in respect of the resolutions adopted hereby.
- 4.5 The General Meeting confirms that Loyens & Loeff N.V. and others may rely on this resolution.

Signature page follows

This resolution is dated as stated at the beginning of this document and may be signed in two or more counterparts.

Signed for and on behalf of Globecomm Holdings B.V. by,

Name: Dominic Thomas Edward Gyngell

Title: Director A

Name: Kevin Pieter Otto

Title: Director B

This resolution is dated as stated at the beginning of this document and may be signed in two or more counterparts.

Signed for and on behalf of Globecomm Holdings B.V. by,

Name: Dominic Thomas Edward Gyngell

Title: Director A

Name: Kevin Pieter Otto

Title: Director B

#### Case 20-32269 Document 1 Filed in TXSB on 04/23/20 Page 11 of 20

# Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	largest unsecured claims.						
	Name of creditor and complete mailing address, including zip code email address of creditor contact		Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed <sup>1</sup>	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction value of collateral or setoff	Unsecured claim
1	INTELSAT CORPORATION PO BOX 847491 DALLAS, TX 75284-7491 US	703 559 8230 Billing.Inquiries@Intelsat.com	Supplier	N/A	\$ 44,842,908.91	TBD	\$ 44,842,908.91
2	INMARSAT GLOBAL LIMITED 99 CITY ROAD LONDON, EC1Y 1AX UK	SHIRIN DHALA  44 207 728 1578  VALENTINA.TSIALIATIDOU@IN MARSAT.COM	Supplier	N/A	\$ 23,429,214.99	TBD	\$ 23,429,214.99
3	New Skies Satellites B.V. ROOSEVELTPLANTSOEN 4 THE HAGUE, KR 2517 NL	Francis Marquez-Credit/Collection Controller + 31 70 338 1997 francis.marquez@ses.com; sanjeev.ramcharan@ses.com; billing-nl@ses.com	Supplier	N/A	\$ 3,086,233.22	TBD	\$ 3,086,233.22
	O3b Sales B.V. Johan van Oldenbarneveltlaan 5 The Hague, 2582 NE NL	Adam Ferneyhough-Accounts Receivable +31 (0)70 711 6500 ruy.sarmiento@o3bnetworks.com; billing@o3bnetworks.com; adam.ferneyhough@ses.com	Supplier	N/A	\$ 3,032,627.96	TBD	\$ 3,032,627.96
5	THRANE AND THRANE A/S TRADING AS COBHAM SATCOM Lundtoftegaardsvej 93 D  Kongens Lyngby, 2800 DK	45 39 55 88 00 satcom.receivables@cobham.com	Supplier	N/A	\$ 2,705,519.62	TBD	\$ 2,705,519.62

<sup>&</sup>lt;sup>1</sup> The Debtors are continuing to review their books and records with respect to claims and whether such claims are contingent, disputed or unliquidated. The Debtors reserve all rights to amend the amounts and designations herein.

# Case 20-32269 Document 1 Filed in TXSB on 04/23/20 Page 12 of 20

Debtor Globecomm Europe B.V.

Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed <sup>1</sup>	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction value of collateral or setoff	Unsecured claim
6	ASIA SATELLITE TELECOMMUNICATIONS COMPANY LIMITED 12/F, Harbour Centre Hong Kong, HK	+61 (02) 8870 1400 syeung@asiasat.com; rtong@asiasat.com	Supplier	N/A	\$ 2,513,879.94	TBD	\$ 2,513,879.94
7	Intellian Technologies USA, Inc. 11 STUDEBAKER IRVINE, CA 92618 US	Julia Kim-Accountant +1-949-727-4498 ext. 1111 julia.kim@intelliantech.com; accounting.us@intelliantech.com	Supplier	N/A	\$ 2,074,106.16	TBD	\$ 2,074,106.16
8	McKinsey & Company Inc 555 California Street Suite 4800 SAN FRANCISCO, CA 94104 US	+1 415 981 0250	Professional Services	N/A	\$ 1,950,000.00	TBD	\$ 1,950,000.00
9	APT Satellite Company Limited 22 Dai Kwai Street, Tai Po Industrial Estate Hong Kong, HK	(852) 2600 2100 christine@apstar.com	Supplier	N/A	\$ 1,795,166.00	TBD	\$ 1,795,166.00
10	Eutelsat Asia Pte. Ltd. 8 Temasek Boulevard #15-02 Suntec Three Tower Singapore, 018981 SG	Mervyn EU ZHI YONG (65) 6808 2088 Ingszeyim@eutelsat.com	Supplier	N/A	\$ 1,774,390.14	TBD	\$ 1,774,390.14
11	SES Government Solutions, Inc 11790 Sunrise Valley Drive, Suite 300 RESTON, VA 20191 US	Sefika Toker-AR Administrator (703) 610-0977 (571) 294-5132 sefika.toker@ses-gs.com; emily.mosso@ses-gs.com	Supplier	N/A	\$ 1,540,798.40	TBD	\$ 1,540,798.40
12	Satélites Mexicanos, S.A. de C.V. Avenida Paseo de la Reforma No. 222 Piso 20 y 21 MEXICO, ME 6600 MX	+52 (55) 2629 5800 jonathan.cortez@eutelsat.com	Supplier	N/A	\$ 1,443,546.06	TBD	\$ 1,443,546.06
13	INMARSAT SOLUTIONS B.V LOIRE 158-160, ENTRANCE B THE HAGUE, 2491 AL NL	+1 709 748 4280 AR.Inquiries@inmarsat.com	Supplier	N/A	\$ 1,384,472.78	TBD	\$ 1,384,472.78

# Case 20-32269 Document 1 Filed in TXSB on 04/23/20 Page 13 of 20

Debtor Globecomm Europe B.V.

Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed <sup>1</sup>	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction value of collateral or setoff	Unsecured claim
14	TELESAT CANADA 1601 Telesat Court OTTAWA, ON K1B5P4 CA	613 748 0123 mvinnakota@telesat.com	Supplier	N/A	\$ 1,275,304.79	TBD	\$ 1,275,304.79
15	Eutelsat S.A. 70 Rue Balard PARIS, 75015 FR	Mervyn Eu zhi yong +33 15398 4747;+33 1 53 983752 credit@eutelsat.com; hzared@eutelsat.com; victor.perez@eutelsat.com	Supplier	N/A	\$ 1,224,044.70	TBD	\$ 1,224,044.70
16	SEATEL INC. PO BOX 100749 ATLANTA, GA 30384-0749 US	Sabine Brunner-Accounts Receivable 1 (925) 798 7979 Sabine.Brunner@cobham.com; satcom.concord.ar@cobham.com	Supplier	N/A	\$ 1,175,044.53	TBD	\$ 1,175,044.53
17	Iridium Satellite LLC 1750 Tysons Blvd, Suite 1400 McLean, VA 22102 US	1.703.287.7400 Wouter.Deknopper@iridium.com	Supplier	N/A	\$ 876,998.59	TBD	\$ 876,998.59
18	Sky Perfect JSAT Corp 1-14-14- Akasaka, Minato-Ku, Tokyo TOKYO, 107-0052 JP	Ken Kunita 81 3 5571 7770/ +852 3157 0722 kunita-ken@sptvjsat.com	Supplier	N/A	\$ 744,978.25	TBD	\$ 744,978.25
19	AIRBUS DEFENCE AND SPACE LTD Gunnels Wood Road STEVENAGE, HERTS SG1 2AS GB	44 (0) 1438 282828 kelly.hawkes@airbus.com; mark.mclauchlan@airbus.com	Supplier	N/A	\$ 673,000.01	TBD	\$ 673,000.01
20	Cobham Satcom Lundtoftegaardsvej 93D Kongens Lyngby, 2800 DK	6567952205 Geoff.Allsop@cobham.com;liga.liu @cobham.com	Supplier	N/A	\$ 636,857.48	TBD	\$ 636,857.48
21	AT&T PO BOX 105414 ATLANTA, GA 30348-5414 US	Shaun Feimster  800 724 9198 sf1615@att.com; brm-qa@cctools.att-mail.com	Supplier	N/A	\$ 597,526.57	TBD	\$ 597,526.57
22	Globalstar USA 1351 Holiday Square Blvd Covington, LA 70433 US	Jennifer Plaskus-Credit & Collections Supervisor 1-985-335-1534 jennifer.plaskus@globalstar.com	Supplier	N/A	\$ 510,038.21	TBD	\$ 510,038.21

# Case 20-32269 Document 1 Filed in TXSB on 04/23/20 Page 14 of 20

Debtor Globecomm Europe B.V.

Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed <sup>1</sup>	claim amount. If of total claim amour	y unsecured, claim is partia nt and deduct	
					Total claim, if partially secured	Deduction value of collateral or setoff	Unsecured claim
23	Vodafone Fiji Ltd 168 Princes Road Tamavua, Suva,	+64 21 361 063 (679) 331 2000	Supplier	N/A	\$ 492,655.17	TBD	\$ 492,655.17
	FJ	nazmin.nisha@vodafone.com					
24	TELESAT INTERNATIONAL LIMITED 4th. Floor, 80 Petty France London, SW1H 9EX GB	1-(908) 470-488 wmccabe@telesat.com	Supplier	N/A	\$ 488,861.50	TBD	\$ 488,861.50
25	3A Bld,1, Nikoloyamskiy per.  Moscow, 109289	495 730 04 50 sco@rscc.ru	Supplier	N/A	\$ 426,832.12	TBD	\$ 426,832.12
26	RU  COMTECH EF DATA LOCKBOX 9651 PO BOX 70280  PHILADELPHIA, PA 19176 US	Phil Lester-Credit Manager  1 480 333 2200 plester@comtechefdata.com; smorris@comtechefdata.com	Supplier	N/A	\$ 417,276.00	TBD	\$ 417,276.00
27	Telstra International 10, 11, 13, 14, 19/F TELECOM HOUSE, 3 GLOUCESTER ROAD WAN CHAI, HK	852 2983 3388 TGBilling@team.telstra.com	Supplier	N/A	\$ 380,316.30	TBD	\$ 380,316.30
28	LEVEL 3 COMMUNICATIONS PO BOX 910182 DENVER, CO 80291-0182 US	Michael Santschi 602 512 2513; 800-871-9244 michael.satnschi@centurylink.com ; Billing@centurylink.com	Supplier	N/A	\$ 376,906.28	TBD	\$ 376,906.28
29	TAMPNET UK LTD 38 Carden Place ABERDEEN, AB10 1UP GB	44 7467950265 finance.uk@tampnet.com	Supplier	N/A	\$ 357,179.52	TBD	\$ 357,179.52
30	INTELSAT GLOBAL SALES AND MARKETING LTD. BUILDING 5, CHISWICK PARK 555 CHISWICK HIGH ROAD LONDON, WV W4 5YF GB	+44 20 3036 6700, billing.inquiries@intelsat.com	Supplier	N/A	\$ 338,210.00	TBD	\$ 338,210.00

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§		
In re:	§	Chapter 11	
	§		
SPEEDCAST INTERNATIONAL	§		
LIMITED, et al.,	§	Case No. 20(	)
	§		
Debtors. <sup>2</sup>	§		
	§		

# CONSOLIDATED CORPORATE OWNERSHIP STATEMENT PURSUANT TO FEDERAL RULES OF BANKRUPTCY PROCEDURE 1007 AND 7007.1

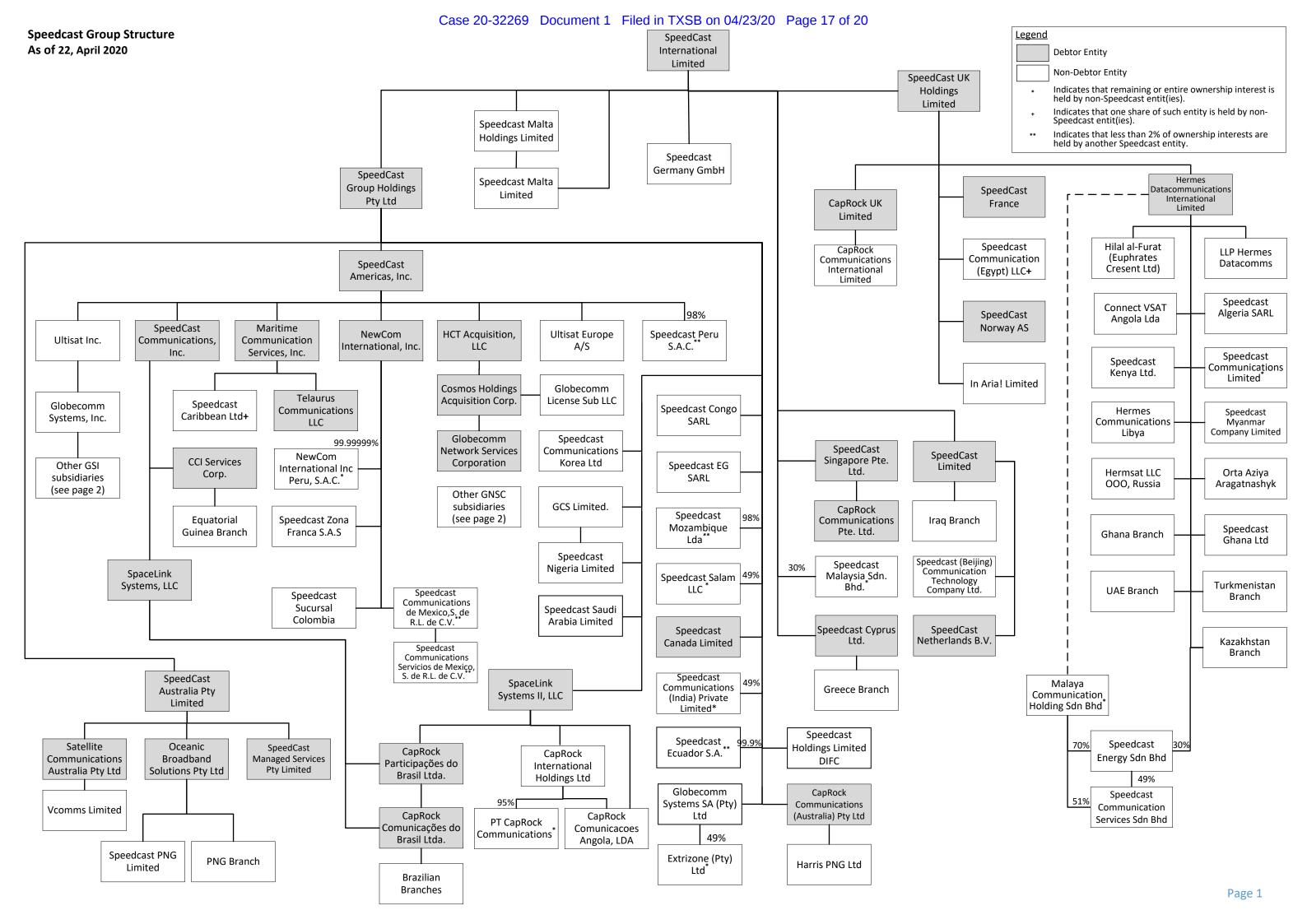
Pursuant to Federal Rules of Bankruptcy Procedure 1007(a)(1) and 7007.1, attached hereto as **Exhibit A** is an organizational chart reflecting all of the ownership interests in SpeedCast International Limited ("**Parent**") and its affiliated debtors (the "**Non-Parent Debtors**"), as proposed debtors and debtors in possession (collectively, the "**Debtors**"). The Debtors respectfully represent as follows:

- 1. Each Debtor listed in **Exhibit A** is 100% owned by its direct parent unless otherwise noted.
- 2. Parent is the ultimate parent company of each of the Non-Parent Debtors, and directly or indirectly owns a 100% equity interest in each of the Non-Parent Debtors.
- 3. Equity in Parent is represented by ordinary shares, 14.01% held by Portsea Asset Management, 9.90% held by DS Investments, 6.02% held by Perennial Value Management, 5.61% owned by affiliates of The Goldman Sachs Group Inc., 5.23% held by Crown Ocean Capital, and 59.23% widely held by other shareholders in the aggregate.

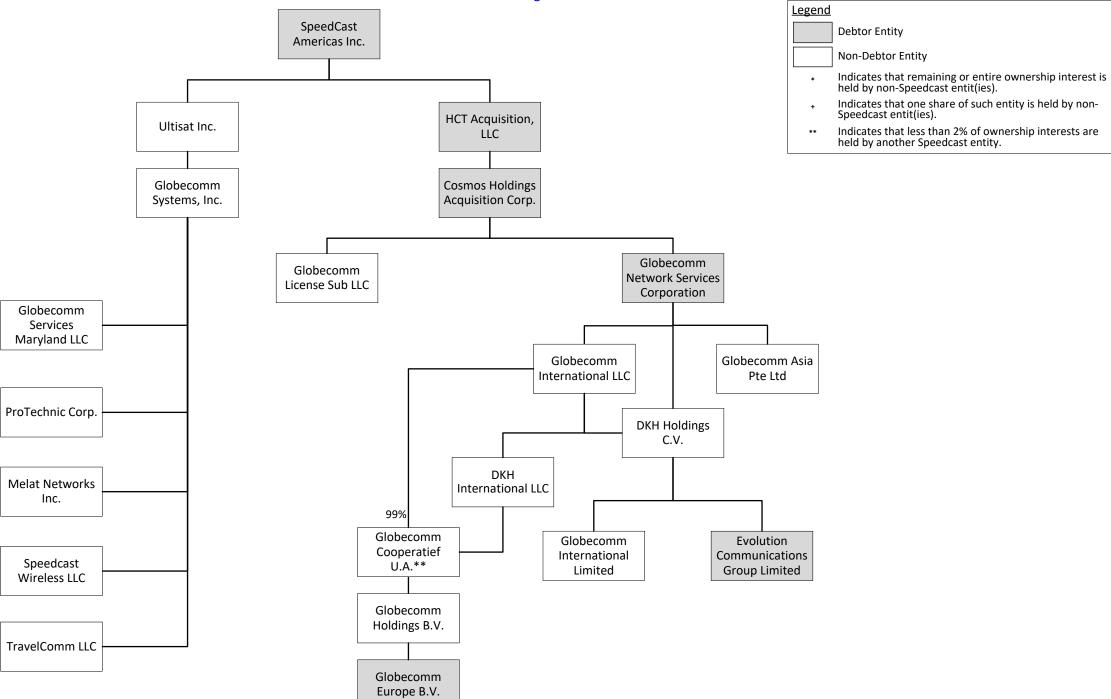
<sup>&</sup>lt;sup>2</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <a href="https://www.kccllc.net/speedcast">https://www.kccllc.net/speedcast</a>. The Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

# Exhibit A

**Organizational Chart** 



# Case 20-32269 Document 1 Filed in TXSB on 04/23/20 Page 18 of 20



# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§		
In re:	§	Chapter 11	
	§		
GLOBECOMM EUROPE B.V.,	§	Case No. 19 (	_)
	§		
Debtor.	§		
	§		

### **LIST OF EQUITY HOLDERS**

Pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure, the following identifies all holders having an equity ownership interest, in the above- captioned debtor in possession.

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
Globecomm Holdings B.V.	Shares	100.0%
Hoogoorddreef 15, 1101 BA Amsterdam		

Fill in th	is information to identify the case and this fil	ling:	
Debtor r	ame: Globecomm Europe B.V.		
	states Bankruptcy Court for the: <u>Southern Dist</u>	(State)	
Offic	al Form 202		
Dec	laration Under Penalty	of Perjury for Non-Individual Debtors	12/15
the sche those de	edules of assets and liabilities, any other doc	non-individual debtor, such as a corporation or partnership, must sign and substant that requires a declaration that is not included in the document, and any al's position or relationship to the debtor, the identity of the document, and the	y amendments of
		aking a false statement, concealing property, or obtaining money or property b s up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152,	
	Declaration and signature		
indiv	ridual serving as a representative of the del	rized agent of the corporation; a member or an authorized agent of the part btor in this case. ents checked below and I have a reasonable belief that the information is tru	•
			io and correct.
	Schedule A/B: Assets–Real and Personal Schedule D: Creditors Who Have Claims	s Secured by Property (Official Form 206D)	
	Schedule E/F: Creditors Who Have Unsu		
	Schedule G: Executory Contracts and U	,	
	Schedule H: Codebtors (Official Form 20		
	Summary of Assets and Liabilities for No	,	
	Amended Schedule	2000 2000	
<ul><li>✓</li></ul>	Chapter 11 or Chapter 9 Cases: List of C	Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders tion Consolidated Corporate Ownership Statement and List of Equity Holde	
I de	clare under penalty of perjury that the foreg	joing is true and correct.	
	Executed on 04/23/2020 MM / DD / YYYY	/s/ Michael Healy Signature of individual signing on behalf of debtor  Michael Healy Printed name  Chief Restructuring Officer Position or relationship to debtor	