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*Counsel for the Debtor  
and Debtor in Possession***UNITED STATES BANKRUPTCY COURT****NORTHERN DISTRICT OF CALIFORNIA****OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF  
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**TENTH MONTHLY FEE STATEMENT OF  
ALVAREZ & MARSAL NORTH AMERICA,  
LLC FOR PAYMENT OF FEES AND  
REIMBURSEMENT OF EXPENSES  
INCURRED FROM MARCH 1, 2024  
THROUGH MARCH 31, 2024**

Judge: Hon. William J. Lafferty

**Objection Deadline: May 10, 2024  
4:00 p.m. (Pacific Time)**

[No Hearing Requested]

<b>Name of Applicant:</b>	<b>Alvarez &amp; Marsal North America, LLC</b>
Authorized to Provide Professional Services to:	Debtor
Date of Retention:	Effective as of May 8, 2023 by Order entered July 1, 2023 [Dkt No. 191]
Period for Which Compensation and Reimbursement is Sought:	March 1, 2024 through March 31, 2024
Amount of Compensation Requested:	\$197,615.00
20% Holdback:	\$39,523.00
Amount of Expenses Requested:	\$3,210.17
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$161,302.17

Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 0170] (the “Monthly Compensation Order”), and the *Order (I) Authorizing The Employment and Retention of Alvarez & Marsal North America, LLC as Restructuring Advisor To The Debtor Effective as of The Petition Date; and (II) Granting Related Relief* [Dkt. No. 191] (the “Retention Order”), Alvarez & Marsal North America, LLC (“A&M” or “Applicant”), as restructuring advisor to the Debtor, hereby submits this statement (the “Fee Statement”) seeking compensation for services rendered and reimbursement of expenses incurred as restructuring advisor to the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”), for the period from March 1, 2024 through March 31, 2024 (the “Fee Period”). By this tenth statement, A&M seeks payment in the amount of \$161,302.17 which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Debtor based on hourly rates.

Attached hereto as **Exhibit A** is a summary of A&M’s professionals by individual, setting forth the (a) name and title of each individual who provided services during the Fee Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual, and (d) amount of fees earned by each A&M professional during the Fee Period. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought by task category during the Fee Period. Attached as **Exhibit C**, are

TENTH MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC

1 records of A&M's fees incurred by task category during the period March 1, 2024 through March 31,  
2 2024, consisting of contemporaneously maintained time entries for each professional in increments of  
3 tenths (1/10) of an hour. Also attached hereto as Exhibit D is a summary of expenses incurred and  
4 reimbursement sought, by expense category, during the Fee Period. Finally, attached hereto as Exhibit E  
5 is the expense detail by category of expenses incurred during the Fee Period.

6 In accordance with the Compensation Procedures Order, each Notice Party shall have until the  
7 tenth (10th) day (or the next business day if such day is not a business day) following service of this  
8 Monthly Fee Statement (the "Objection Deadline") to serve an objection to the Monthly Fee Statement on  
9 A&M and each of the other Notice Parties.

10 Upon the expiration of the Objection Deadline, the Applicant shall file a certificate of no objection  
11 with the Court, after which the Debtor is authorized and directed to pay the Applicant an amount equal to  
12 80% of the fees and 100% of the expenses requested in this Monthly Fee Statement.

13 If an objection is properly filed, the Debtor shall be authorized and directed to pay the Applicant  
14 80% of the fees and 100% of the expenses not subject to an objection.

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16  
17 DATED: April 30, 2024

Alvarez & Marsal North America, LLC  
755 W. Big Beaver, Suite 650  
Troy, MI 48084

19 /s/ Charles M. Moore  
20 Charles M. Moore  
21 Managing Director  
Alvarez & Marsal North America, LLC  
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TENTH MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC

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**Exhibit A**  
**Summary of Fees and Hours by Professionals**  
**For the Period March 1, 2024 through March 31, 2024**

***The Roman Catholic Bishop of Oakland  
Summary of Fees and Hours by Professional  
March 1, 2024 through March 31, 2024***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Charles Moore	Managing Director	\$1,475.00	44.1	\$65,047.50
Stuart Loop	Senior Director	\$950.00	10.7	\$10,165.00
Michael McNamara	Senior Associate	\$750.00	0.4	\$300.00
Sarah Levitt	Senior Associate	\$750.00	72.8	\$54,600.00
Charles Wiltgen	Associate	\$650.00	103.1	\$67,015.00
Natalie Corbett	Paraprofessional	\$325.00	1.5	\$487.50
		<b><i>Total</i></b>	<b>232.6</b>	<b>\$197,615.00</b>

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**Exhibit B**  
**Summary of Total Fees by Task Category**  
**For the Period March 1, 2024 through March 31, 2024**

*The Roman Catholic Bishop of Oakland  
Summary of Time Detail by Task  
March 1, 2024 through March 31, 2024*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
BANKRUPTCY SUPPORT	18.6	\$15,132.50
CASH FORECASTS	76.6	\$51,700.00
CASH MANAGEMENT	3.3	\$3,142.50
COORDINATION AND COMMUNICATION WITH UCC	8.5	\$7,450.00
COURT HEARINGS	1.9	\$2,802.50
COURT ORDERED CAPS	19.1	\$13,175.00
FEE APP	5.7	\$4,015.00
MEDIATION	64.3	\$71,827.50
MEETINGS WITH THIRD PARTIES, MANAGEMENT AND COUNSEL	14.7	\$13,745.00
MONTHLY OPERATING REPORT/UST REPORT	17.3	\$12,675.00
MOTIONS/ORDERS	2.6	\$1,950.00
<i>Total</i>	<b>232.6</b>	<b>\$197,615.00</b>

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**Exhibit C**  
**Time Detail by Task by Professional**  
**For the Period March 1, 2024 through March 31, 2024**



***The Roman Catholic Bishop of Oakland  
Time Detail by Task Category  
March 1, 2024 through March 31, 2024***

**BANKRUPTCY SUPPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Charles Wiltgen	3/1/2024	0.5	Compile case updates and review docket before sending draft weekly update email.
Charles Wiltgen	3/4/2024	0.6	Compile weekly workplan email and disseminate internally.
Charles Wiltgen	3/4/2024	0.2	Create monthly/weekly RCBO workplan for March.
Sarah Levitt	3/4/2024	0.4	Call with A&M (S. Levitt, S. Loop) regarding workplan for March including mediation preparation.
Stuart Loop	3/4/2024	0.4	Call with A&M (S. Levitt, S. Loop) regarding workplan for March including mediation preparation.
Charles Moore	3/5/2024	0.3	Respond to questions on 3/5/24 steering committee meeting
Charles Wiltgen	3/5/2024	0.1	Revise weekly update email.
Sarah Levitt	3/5/2024	0.4	Review draft weekly workplan to provide comments on same.
Stuart Loop	3/5/2024	0.3	Review and provide comments on March workplan document in advance of providing to RCBO (J. Ang).
Charles Wiltgen	3/7/2024	0.5	Review items posted to docket for the week and draft weekly update email.
Sarah Levitt	3/8/2024	0.4	Review weekly update email to provide comments on same.
Stuart Loop	3/8/2024	0.7	Review and provide comments to A&M team (S. Levitt) on March workplan document following input from RCBO (J. Ang, P. Bongiovanni).
Charles Moore	3/11/2024	0.2	Correspondence with A. Uetz (Foley) regarding transition of finance tasks
Charles Wiltgen	3/11/2024	0.2	Compile and send updated weekly update email.
Charles Wiltgen	3/12/2024	0.6	Create and disseminate weekly work plan to internal group.
Charles Wiltgen	3/12/2024	0.5	Review docket updates and compile weekly workplan, finance sync agenda.
Sarah Levitt	3/12/2024	0.3	Review weekly workplan to provide comments on same.
Stuart Loop	3/14/2024	0.2	Advise and assist the company on matters concerning operating the business under Chapter 11, including initial operating reports, Form 26, monthly operating reports, statements & schedules and other reporting requirements.
Charles Wiltgen	3/15/2024	0.3	Compile weekly update email for internal dissemination.
Charles Wiltgen	3/15/2024	0.5	Compile weekly update email for internal dissemination.
Sarah Levitt	3/15/2024	0.4	Review weekly update email to provide comments on same.

***The Roman Catholic Bishop of Oakland  
Time Detail by Task Category  
March 1, 2024 through March 31, 2024***

**BANKRUPTCY SUPPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Charles Wiltgen	3/16/2024	0.2	Review correspondence between Foley and A&M regarding response to UST fee objections.
Charles Moore	3/18/2024	0.4	Review and analyze real estate analysis file from VeraCruz.
Charles Wiltgen	3/19/2024	0.5	Compile weekly work plan and weekly finance sync agenda for dissemination internally.
Charles Wiltgen	3/19/2024	0.4	Review updated docket filings in relation to fee application objections and related.
Sarah Levitt	3/19/2024	0.2	Review weekly workplan to provide comments on same.
Sarah Levitt	3/19/2024	0.2	Correspond with Foley (E. Khatchatourian) regarding 2015.3 reporting dates in calendar.
Sarah Levitt	3/19/2024	0.4	Update agenda for finance sync call with RCBO for 3.20.24.
Stuart Loop	3/19/2024	0.3	Advise and assist the company on matters concerning operating the business under Chapter 11, including initial operating reports, Form 26, monthly operating reports, statements & schedules and other reporting requirements.
Charles Moore	3/20/2024	0.5	Review and comment on detailed list of finance department and bankruptcy tasks in advance of meeting to discuss CFO transition and modification of A&M tasks
Sarah Levitt	3/20/2024	0.8	Review activities by professional document from Foley to provide comments on same.
Stuart Loop	3/20/2024	0.4	Advise and assist the company on matters concerning operating the business under Chapter 11, including initial operating reports, Form 26, monthly operating reports, statements & schedules and other reporting requirements.
Sarah Levitt	3/21/2024	0.3	Correspond with RCBO (P. Bongiovanni) regarding CFO transition plan.
Charles Moore	3/22/2024	0.3	Review schedule and correspondence related to activities being transitioned from A&M to Vera Cruz
Sarah Levitt	3/22/2024	0.6	Prepare summary of go-forward workstreams per RCBO request.
Sarah Levitt	3/22/2024	0.3	Correspond with RCBO (P. Bongiovanni) regarding professional fees process for CFO transition.
Charles Wiltgen	3/24/2024	0.6	Compile and disseminate weekly update email to internal team.
Sarah Levitt	3/24/2024	0.3	Provide comments/updates to weekly update email on workstreams for team.
Charles Wiltgen	3/25/2024	0.4	Compile weekly work plan and finance sync agenda for internal review and dissemination.
Sarah Levitt	3/25/2024	0.3	Review weekly workplan to provide comments on same.
Sarah Levitt	3/25/2024	0.1	Correspond with RCBO (A. Bardos) regarding data room access.
Sarah Levitt	3/26/2024	0.6	Prepare agendas for payments / noticing, plan of reorganization calls with RCBO / VeraCruz on 3.27.24.

***The Roman Catholic Bishop of Oakland  
Time Detail by Task Category  
March 1, 2024 through March 31, 2024***

**BANKRUPTCY SUPPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Stuart Loop	3/26/2024	0.7	Advise and assist the company on matters concerning operating the business under Chapter 11, including initial operating reports, Form 26, monthly operating reports, statements & schedules and other reporting requirements.
Charles Wiltgen	3/27/2024	0.8	Call with RCBO (A. Bardos & P. Bongiovanni, Veracruz (C. de Quesada & D. Flanagan), & A&M (S. Levitt & C. Wiltgen) regarding plan of reorganization, diligence process, and restricted cash substantiation.
Sarah Levitt	3/27/2024	0.8	Call with RCBO (A. Bardos & P. Bongiovanni), Veracruz (C. de Quesada & D. Flanagan), & A&M (S. Levitt & C. Wiltgen) regarding plan of reorganization, diligence process, and restricted cash substantiation.
Stuart Loop	3/27/2024	0.2	Advise and assist the company on matters concerning operating the business under Chapter 11, including initial operating reports, Form 26, monthly operating reports, statements & schedules and other reporting requirements.
<b>Subtotal</b>		<b>18.6</b>	

**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sarah Levitt	3/4/2024	0.7	Review January actuals database to provide comments on same.
Sarah Levitt	3/4/2024	1.4	Review updated monthly cash forecast to provide comments on same.
Charles Wiltgen	3/5/2024	2.6	Roll monthly cash forecast forward for January data.
Charles Wiltgen	3/5/2024	0.7	Update professional fees master tracker.
Charles Wiltgen	3/5/2024	1.9	Update professional fees payment timing, actuals, BvA, and forecast.
Sarah Levitt	3/5/2024	1.1	Review updated professional fee tracker to provide comments on same.
Charles Wiltgen	3/7/2024	0.9	Update transition documents (cash actuals) for VC.
Sarah Levitt	3/8/2024	0.7	Prepare analysis of professional fees paid to date.
Sarah Levitt	3/11/2024	0.2	Correspond with RCBO (P. Bongiovanni) regarding professional fee payments.
Charles Wiltgen	3/13/2024	0.3	Compile and send updated CNOs filed on docket to RCBO Accounting (P. Bongiovanni).
Charles Wiltgen	3/14/2024	1.1	Update Monthly Cash Forecast professional fees accrual schedule.
Charles Wiltgen	3/14/2024	0.1	Correspondence with RCBO Accounting (E. Angeles) regarding missing October invoice for Sitrick.
Charles Wiltgen	3/14/2024	1.8	Update Monthly Cash Forecast professional fees payment and timing schedules.

***The Roman Catholic Bishop of Oakland  
Time Detail by Task Category  
March 1, 2024 through March 31, 2024***

**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Charles Wiltgen	3/14/2024	1.2	Update professional fees master tracker file for January, December, and February fee apps that have been filed.
Charles Wiltgen	3/15/2024	0.4	Review professional fee statements filed on docket for cash forecast.
Charles Wiltgen	3/15/2024	0.4	Clean and prepare February 2024 AR/AP files for preparation to update cash actuals.
Charles Wiltgen	3/15/2024	2.8	Clean and prepare February 2024 General Ledger received from RCBO accounting for preparation to update cash actuals.
Charles Wiltgen	3/16/2024	1.9	Update master cash database for February 2024 actuals.
Charles Wiltgen	3/16/2024	1.1	Update cash master database with supplemental GL-0 and GL-2 information from GL.
Charles Wiltgen	3/16/2024	0.6	Update cash database accounts mapping for new 2024 accounts.
Charles Wiltgen	3/17/2024	1.0	Clean and prepare consolidated AP posting/payments workbook for feeding into master cash database.
Charles Wiltgen	3/18/2024	0.6	Supplement AR-PY cash database information with AP payments and invoice data.
Charles Wiltgen	3/18/2024	0.7	Clean and prepare consolidated AR posting/payments workbook for feeding into master cash database.
Charles Wiltgen	3/18/2024	2.4	Continue to update cash database CFLI detailed account mapping for February '24 actuals.
Charles Wiltgen	3/18/2024	0.9	Reconcile February 2024 ending cash balances between general ledger, cash forecast model, trial balance, and balance sheet.
Charles Wiltgen	3/18/2024	0.6	Supplement AR-PY cash database information with AR Cash Receipts data.
Charles Wiltgen	3/18/2024	2.3	Update cash actuals and cash database transition documents utilizing February 2024 data as an example.
Charles Wiltgen	3/18/2024	1.8	Update cash database CFLI detailed account mapping for February '24 actuals.
Charles Wiltgen	3/18/2024	0.4	Update Cash database with unapplied cash receipts supplemental information.
Charles Wiltgen	3/18/2024	0.8	Update monthly cash forecast cash actuals with February 2024 actuals data.
Sarah Levitt	3/18/2024	1.3	Review February actuals database to provide comments on same.
Sarah Levitt	3/18/2024	0.6	Research specific February payments for cash actuals database mapping.
Charles Wiltgen	3/19/2024	1.2	Update professional fees master tracker to match cash forecast and include missing KCC/Sitrick invoicing information.
Charles Wiltgen	3/19/2024	0.6	Update professional fees master tracker for payment actuals and additional pro fee invoices.
Charles Wiltgen	3/19/2024	0.7	Update monthly cash forecast February 2024 database mapping for GL-2 sources.

***The Roman Catholic Bishop of Oakland  
Time Detail by Task Category  
March 1, 2024 through March 31, 2024***

**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Charles Wiltgen	3/19/2024	0.3	Update monthly cash forecast February 2024 cash actuals for updated database mapping.
Charles Wiltgen	3/19/2024	1.6	Update monthly cash forecast detailed support bank account specific monthly activity.
Charles Wiltgen	3/19/2024	0.1	Update cash database to reflect new CFLI detailed mapping for OCPs.
Charles Wiltgen	3/19/2024	1.3	Update cash database sum tab to conform monthly bank account activity is being properly captured.
Charles Wiltgen	3/19/2024	0.5	Update cash database mapping items based on discussion with A&M (S. Levitt).
Charles Wiltgen	3/19/2024	0.9	Update cash database February 2024 mappings.
Charles Wiltgen	3/19/2024	1.1	Update professional fees timing within cash forecast to correct outdated timings.
Sarah Levitt	3/19/2024	0.8	Review cash actuals for February to provide comments on same.
Sarah Levitt	3/19/2024	0.4	Review operating cash flow in updated monthly cash forecast model to provide comments on same.
Charles Wiltgen	3/20/2024	2.2	Update monthly cash forecast BvA monthly and YTD analyses.
Charles Wiltgen	3/20/2024	1.7	Update monthly cash forecast 2024 waterfalls.
Charles Wiltgen	3/20/2024	2.4	Update monthly cash forecast restricted bank account roll forwards.
Charles Wiltgen	3/20/2024	2.1	Update monthly cash forecast summary restricted, unrestricted, and intercompany schedules.
Charles Wiltgen	3/20/2024	1.4	Update monthly cash forecast 2024 February actuals and forecasted receipts.
Charles Wiltgen	3/21/2024	0.9	Update unrestricted sizing for February - August within monthly cash forecast before dissemination to RCBO Accounting (P. Bongiovanni).
Charles Wiltgen	3/21/2024	0.8	Update open questions listing within cash database for outstanding items.
Charles Wiltgen	3/21/2024	0.2	Update cash mapping for FSA debits within cash database.
Charles Wiltgen	3/21/2024	2.6	Update monthly cash forecast summary consolidated forecast insurance items to correct improper forecasting.
Charles Wiltgen	3/22/2024	0.6	Update professional fees master tracker file to include fee reductions and updated interim fee application dates.
Sarah Levitt	3/22/2024	0.8	Update professional fee tracker for latest monthly fee statements filed, invoices received, UST fee reductions.
Charles Wiltgen	3/25/2024	0.9	Clean and update master cash database file to prepare for transition to other professionals.
Charles Wiltgen	3/25/2024	1.1	Update cash forecast/actuals transition guide for transition to other professionals.

***The Roman Catholic Bishop of Oakland  
Time Detail by Task Category  
March 1, 2024 through March 31, 2024***

**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sarah Levitt	3/25/2024	0.4	Review updated cash actuals database to provide comments on same.
Sarah Levitt	3/25/2024	1.6	Update cash variance pages to be based off January forecast.
Sarah Levitt	3/25/2024	0.4	Review updated cash actuals database to provide comments on same.
Charles Wiltgen	3/26/2024	0.5	Call with RCBO (P. Bongiovanni, A. Bardos), VeraCruz (C. DeQuesada, D. Flanagan), A&M (S. Levitt, C. Wiltgen [partial]) regarding February cash forecast file, professional fee tracker file.
Charles Wiltgen	3/26/2024	1.8	Call with RCBO (P. Bongiovanni, A. Bardos), VeraCruz (C. DeQuesada, D. Flanagan), A&M (S. Levitt, C. Wiltgen) regarding February cash actuals files, process.
Sarah Levitt	3/26/2024	1.3	Call with RCBO (P. Bongiovanni, A. Bardos), VeraCruz (C. DeQuesada, D. Flanagan), A&M (S. Levitt, C. Wiltgen [partial]) regarding February cash forecast file, professional fee tracker file.
Sarah Levitt	3/26/2024	0.3	Correspond with RCBO (M. Lee) regarding professional fee payments.
Sarah Levitt	3/26/2024	1.8	Call with RCBO (P. Bongiovanni, A. Bardos), VeraCruz (C. DeQuesada, D. Flanagan), A&M (S. Levitt, C. Wiltgen) regarding February cash actuals files, process.
Charles Wiltgen	3/27/2024	0.7	Call with RCBO (A. Bardos & P. Bongiovanni), Veracruz (C. de Quesada & D. Flanagan), & A&M (S. Levitt & C. Wiltgen) regarding go-forward professional fees payment process.
Sarah Levitt	3/27/2024	0.7	Call with RCBO (A. Bardos & P. Bongiovanni), Veracruz (C. de Quesada & D. Flanagan), & A&M (S. Levitt & C. Wiltgen) regarding go-forward professional fees payment process.
Sarah Levitt	3/28/2024	1.3	Update professional fees in monthly case forecast for second interim fee application deductions.
Sarah Levitt	3/28/2024	1.6	Update monthly cash forecast reporting package to reflect February actuals.
Sarah Levitt	3/28/2024	1.7	Updated monthly cash forecast with professional fee payment actuals.

**Subtotal** **76.6**

**CASH MANAGEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Charles Moore	3/4/2024	0.2	Review draft communication for Churches related to updating restricted cash analysis
Sarah Levitt	3/4/2024	0.4	Prepare agenda for 3.4.24 restricted cash substantiation call.
Sarah Levitt	3/4/2024	0.4	Review draft communication from RCBO to be sent to Parishes regarding substantiation for new restricted cash.
Sarah Levitt	3/4/2024	0.4	Call with RCBO (P. Bongiovanni, L. Oberempt), Foley (M. Lee, E. Khatchatourian, K. Farrar), VeraCruz (D. Flanagan), A&M (S. Loop, S. Levitt) regarding refreshing restricted cash substantiation analysis for 12.31.23 numbers.

***The Roman Catholic Bishop of Oakland  
Time Detail by Task Category  
March 1, 2024 through March 31, 2024***

### **CASH MANAGEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sarah Levitt	3/4/2024	0.2	Correspond with Foley (M. Lee, E. Khatchatourian) regarding 3.4.24 restricted cash substantiation meeting.
Stuart Loop	3/4/2024	0.4	Call with RCBO (P. Bongiovanni, L. Oberempt), Foley (M. Lee, E. Khatchatourian, K. Farrar), VeraCruz (D. Flanagan), A&M (S. Loop, S. Levitt) regarding refreshing restricted cash substantiation analysis for 12.31.23 numbers.
Stuart Loop	3/4/2024	0.4	Read and review communications draft communications letter from RCBO (P. Bongiovanni and L. Oberempt) regarding cash substantiation.
Charles Moore	3/5/2024	0.5	Call with P. Bongiovanni (RCBO) and A. Uetz (Foley) regarding cash forecast
Sarah Levitt	3/25/2024	0.4	Call with RCBO (P. Bongiovanni, A. Bardos, L. Oberempt), VeraCruz (C. DeQuesada, D. Flanagan), Foley (J. Kohout, E. Khatchatourian) regarding restricted cash substantiation update as of 12/31/23.
<b>Subtotal</b>		<b>3.3</b>	

### **COORDINATION AND COMMUNICATION WITH UCC**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Charles Wiltgen	3/1/2024	0.3	Provide payment information/wiring instructions for Judge Sontchi LLC & Jeffrey Kravis to Foley (T. Dolcourt) for RCBO.
Charles Wiltgen	3/1/2024	0.2	Review additional adventus/livermore property files received from RCBO (P. Bongiovanni) before production.
Charles Moore	3/4/2024	0.8	Review all files for Bishop's Ministries Appeal (BMA) for 2023 and 2024 campaign years pursuant to request from UCC advisors
Charles Moore	3/4/2024	0.2	Prepare further correspondence for H. Osman (UCC) related to BMA materials
Charles Moore	3/4/2024	0.3	Correspondence with H. Osman (RCBO) regarding BMA materials for UCC advisors
Charles Wiltgen	3/4/2024	0.2	Provide additional adventus diligence files to Foley (K. Farrar).
Sarah Levitt	3/4/2024	0.3	Review specific files requested by BRG for diligence production.
Charles Moore	3/5/2024	0.2	Call with A&M (C. Moore, S. Loop) regarding UCC diligence follow up regarding Livermore property.
Charles Wiltgen	3/5/2024	0.2	Follow up regarding insurance certificates being provided to UST analyst (K. McAbee).
Stuart Loop	3/5/2024	0.4	Review Livermore follow up diligence responses to UCC questions.
Stuart Loop	3/5/2024	0.2	Call with A&M (C. Moore, S. Loop) regarding UCC diligence follow up regarding Livermore property.
Charles Wiltgen	3/6/2024	0.2	Call with BRG (P. Shields, M. Babcock, & C. Tergevorkian) & A&M (S. Levitt & C. Wiltgen) to discuss outstanding diligence list and week end production.
Charles Wiltgen	3/6/2024	0.5	Call with RCBO (P. Bongiovanni), Veracruz (D. Flanagan), Foley (M. Lee & K. Farrar) & A&M (S. Levitt & C. Wiltgen) regarding status of outstanding diligence list, CCCEB relics discussion.

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### **COORDINATION AND COMMUNICATION WITH UCC**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sarah Levitt	3/6/2024	0.5	Call with RCBO (P. Bongiovanni), Veracruz (D. Flanagan), Foley (M. Lee & K. Farrar) & A&M (S. Levitt & C. Wiltgen) regarding status of outstanding diligence list, CCCEB relics discussion.
Sarah Levitt	3/6/2024	0.2	Call with BRG (P. Shields, M. Babcock, & C. Tergevorkian) & A&M (S. Levitt & C. Wiltgen) to discuss outstanding diligence list and week end production
Charles Wiltgen	3/8/2024	0.6	Compile and circulate open diligence items, as well as latest progress, to internal team and RCBO.
Charles Wiltgen	3/11/2024	0.8	Update diligence request tracker file for most recent diligence production from Foley.
Sarah Levitt	3/11/2024	0.2	Correspond with BRG team regarding recurring diligence sync calls.
Sarah Levitt	3/11/2024	0.2	Call with RCBO (P. Bongiovanni) regarding recurring diligence sync calls.
Charles Wiltgen	3/13/2024	0.3	Update diligence request tracker notes for cemetery studies/rcc burial contracts requests.
Charles Moore	3/14/2024	0.3	Review financial statements from CTN pursuant to request from UCC
Charles Wiltgen	3/19/2024	0.2	Follow up on bonds issuance diligence documents with Foley (M. Moore).
Charles Wiltgen	3/19/2024	0.4	Review diligence documents sent over from RCBO (P. Bongiovanni) in regard to relics, artwork, and collectibles.
Sarah Levitt	3/21/2024	0.2	Correspond with RCBO (P. Bongiovanni) regarding February supplemental monthly operating report files to be produced to the UCC.
Stuart Loop	3/21/2024	0.2	Coordinate & fulfill info requests, prep & attend meetings, participate in discussions with UCC
Sarah Levitt	3/24/2024	0.2	Upload February monthly operating report supplemental files for BRG for production.
Sarah Levitt	3/27/2024	0.2	Correspond with BRG team regarding diligence calls going forward.
<b>Subtotal</b>		<b>8.5</b>	

### **COURT HEARINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Charles Moore	3/19/2024	0.6	Preparation for attendance at 3/19/24 hearing
Charles Moore	3/19/2024	1.3	Attend 3/19/24 hearing
<b>Subtotal</b>		<b>1.9</b>	

### **COURT ORDERED CAPS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
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**COURT ORDERED CAPS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Stuart Loop	3/1/2024	0.3	Email correspondence with Foley (T. Dolcourt) and A&M (C. Wiltgen) regarding mediator payment procedures and process.
Charles Wiltgen	3/5/2024	2.4	Review PDF payment invoices before sending to RCBO Accounting (E. Angeles).
Sarah Levitt	3/5/2024	1.1	Review invoices requested for payment for 3.7.24 to ensure all payments in accordance with bankruptcy code, first day motions.
Stuart Loop	3/6/2024	0.1	Call with Foley (T. Dolcourt) regarding mediator payment process.
Charles Wiltgen	3/7/2024	1.1	Clean and prepare Excel summary invoice backups for inclusion into master payments database for weekly payments summary.
Stuart Loop	3/7/2024	0.4	Review and provide comments to A&M team (S. Levitt, C. Wiltgen) regarding RCBO payment run file for 3.8.24.
Charles Wiltgen	3/8/2024	0.3	Update weekly payments summary and disseminate to RCBO team (E. Angeles).
Charles Wiltgen	3/9/2024	0.3	Review and categorize Matthew Kemner OCP invoices sent from RCBO Accounting (P. Bongiovanni).
Charles Wiltgen	3/12/2024	1.1	Review PDF payment invoices before sending feedback to RCBO Accounting (E. Angeles).
Sarah Levitt	3/13/2024	0.9	Review invoices proposed for payment for 3.14.23 to ensure adherence with bankruptcy code, first day motions.
Charles Wiltgen	3/14/2024	0.1	Update post petition caps tracker file for Judge Sontchi February fee statement filed on docket.
Charles Wiltgen	3/14/2024	0.9	Compile weekly payments summary with excel backups received from RCBO accounting (E. Angeles).
Sarah Levitt	3/15/2024	0.6	Review weekly payments package to ensure all payments in accordance with bankruptcy code, first day motions.
Charles Wiltgen	3/19/2024	0.8	Categorize all excel and pdf backup files received from RCBO Accounting (J. Ang / E. Angeles) for payments master file.
Sarah Levitt	3/19/2024	0.8	Review invoices requested for payment on 3.21.24 to ensure compliance with first day orders, caps.
Charles Wiltgen	3/21/2024	0.9	Review payments PDF invoice backups sent over from RCBO Accounting (E. Angeles).
Charles Wiltgen	3/22/2024	1.1	Clean and prepare Excel summary invoice backups for inclusion into master payments database for weekly payments summary.
Michael McNamara	3/25/2024	0.4	Review and respond to inquiry regarding specific creditor's prepetition claim.
Sarah Levitt	3/25/2024	0.1	Correspond with RCBO (J. Ang) regarding claims question.
Charles Wiltgen	3/26/2024	0.9	Review payments PDF invoice backups sent over from RCBO Accounting (J. Ang).
Charles Wiltgen	3/26/2024	1.0	Clean and update master post petition caps tracker / payments database file for transition to other professionals.
Charles Wiltgen	3/27/2024	0.1	Call with RCBO (P. Bongiovanni, A. Bardos), A&M (S. Levitt, C. Wiltgen) regarding go-forward payment process for post-petition caps.

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**COURT ORDERED CAPS**

Professional	Date	Hours	Activity
Charles Wiltgen	3/27/2024	1.1	Call with RCBO (A. Bardos & P. Bongiovanni, Veracruz (C. de Quesada & D. Flanagan), & A&M (S. Levitt & C. Wiltgen) regarding weekly payments process, reporting, and noticing requirements.
Sarah Levitt	3/27/2024	1.1	Call with RCBO (A. Bardos & P. Bongiovanni), Veracruz (C. de Quesada & D. Flanagan), & A&M (S. Levitt & C. Wiltgen) regarding weekly payments process, reporting, and noticing requirements.
Sarah Levitt	3/27/2024	0.1	Call with RCBO (P. Bongiovanni, A. Bardos), A&M (S. Levitt, C. Wiltgen) regarding go-forward payment process for post-petition caps.
Charles Wiltgen	3/28/2024	1.0	Clean and prepare Excel summary invoice backups for inclusion into master payments database for weekly payments summary.
Sarah Levitt	3/31/2024	0.1	Correspond with VeraCruz (D. Flanagan) regarding invoices paid in prior week.
<b>Subtotal</b>		<b>19.1</b>	

**FEE APP**

Professional	Date	Hours	Activity
Sarah Levitt	3/8/2024	1.3	Prepare draft detailed response to UST's fee objection to A&M's second interim fee application.
Sarah Levitt	3/14/2024	0.9	Prepare draft response to the UST objection of A&M's second interim fee application for filing per Foley's request.
Sarah Levitt	3/14/2024	0.2	Update response to the UST objection of A&M's second interim fee application for filing per Foley's comments.
Natalie Corbett	3/18/2024	0.9	Begin preparation of February coversheet for fee application
Sarah Levitt	3/21/2024	0.4	Review and comment on February 2024 fee application coversheet
Stuart Loop	3/21/2024	0.4	Review and provide comments on coversheet for February fee application.
Charles Moore	3/26/2024	0.3	Review and finalize monthly fee statement for February 2024
Natalie Corbett	3/26/2024	0.6	Finalize coversheet for February fee application
Sarah Levitt	3/26/2024	0.3	Review and comment on coversheet for February fee application.
Stuart Loop	3/26/2024	0.4	Review and prepare finalized coversheet for monthly fee statement for February 2024
<b>Subtotal</b>		<b>5.7</b>	

**MEDIATION**

Professional	Date	Hours	Activity
Charles Moore	3/1/2024	1.7	Begin preparing analysis and materials for use in meeting with Judge Sontchi
Charles Wiltgen	3/3/2024	0.4	Prepare cash & investments slide for RCBO Asset Summary deck to be used in meeting with Judge Sontchi.

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**MEDIATION**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Charles Wiltgen	3/3/2024	0.9	Prepare other assets slide for RCBO Asset Summary deck to be used in meeting with Judge Sontchi.
Charles Wiltgen	3/3/2024	0.6	Prepare parish cash slide for RCBO Asset Summary deck to be used in meeting with Judge Sontchi.
Charles Wiltgen	3/3/2024	1.1	Prepare real estate slide for RCBO Asset Summary deck to be used in meeting with Judge Sontchi.
Stuart Loop	3/3/2024	0.7	Review and provide comments to A&M (C. Wiltgen) regarding asset summary materials in preparation for upcoming mediation meeting with Judge Sontchi.
Charles Moore	3/4/2024	0.9	Further work on draft materials for meeting with mediator
Charles Moore	3/4/2024	0.2	Call with A. Uetz (Foley) regarding plan for session with mediator
Charles Moore	3/4/2024	0.6	Analyze supporting information for draft materials being prepared for mediator and prepare questions related to same;
Charles Moore	3/4/2024	0.3	Review and incorporate comments from Foley on draft materials for mediator
Charles Moore	3/4/2024	0.4	Further revisions to draft materials for mediator
Charles Moore	3/4/2024	0.4	Review and comment on updated draft asset analysis presentation for meeting with mediator
Charles Wiltgen	3/4/2024	0.4	Compile accounts receivable breakout with miscellaneous AR detail to be used for Judge Sontchi meeting.
Charles Wiltgen	3/4/2024	1.0	Update other assets slide (accounts receivable) for RCBO Asset Summary deck to be used in meeting with Judge Sontchi.
Charles Wiltgen	3/4/2024	0.3	Update RCBO Asset Summary deck for updated mediation confidentiality header provided by Foley (T. Dolcourt).
Charles Wiltgen	3/4/2024	0.9	Update Real Estate slides with information from SOFA #21 for Asset Summary deck to be used in meeting with Judge Sontchi.
Charles Moore	3/5/2024	0.2	Review appraisal for Livermore property.
Charles Moore	3/5/2024	0.6	Call with P. Bongiovanni and M. Kemner (RCBO) and A. Uetz (RCBO) to discuss draft materials for meeting with Judge Sontchi
Charles Moore	3/5/2024	0.3	Preparation for call with RCBO management regarding materials for use in meeting with Judge Sontchi
Charles Moore	3/6/2024	0.3	Follow up call with P. Bongiovanni regarding additional considerations for meeting with Judge Sontchi
Charles Moore	3/6/2024	0.2	Correspondence with A. Uetz (Foley) regarding mediation session on 3/18 - 3/19
Charles Moore	3/6/2024	1.0	Call with P. Bongiovanni and M. Kemner (RCBO) and M. Lee (RCBO) to discuss draft materials for meeting with Judge Sontchi
Charles Moore	3/7/2024	0.4	Preparation for presentation to Judge Sontchi on RCBO assets
Charles Moore	3/7/2024	0.7	Presentation to Judge Sontchi with M. Lee (Foley) on RCBO assets

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**MEDIATION**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Charles Moore	3/7/2024	0.2	Call with M. Lee (Foley) to debrief from call with Judge Sontchi and discuss preparation for mediation
Charles Moore	3/8/2024	0.4	Respond to questions from A. Uetz (Foley) regarding preparation for mediation
Charles Moore	3/9/2024	0.3	Prepare summary of call with Judge Sontchi for P. Bongiovanni and M. Kemner (RCBO)
Charles Moore	3/11/2024	0.2	Review correspondence from Foley regarding items to prepare in advance of mediation
Charles Moore	3/11/2024	0.5	Prepare questions and activities to perform for Foley and A&M Team to support analyses requested by Foley for mediation
Charles Wiltgen	3/11/2024	0.3	Update RCBO Asset presentation summary for Judge Sontchi.
Charles Moore	3/12/2024	0.4	Preliminary review of draft materials prepared at direction of Foley for mediation session
Charles Moore	3/12/2024	0.2	Review notes and planning items from A. Uetz (Foley) regarding mediation session on 3/18 - 3/19
Charles Wiltgen	3/12/2024	1.1	Compile open questions in regards to adventus, CCCEB, furrer properties, RCWC, and OPF for non-debtor asset presentation.
Charles Wiltgen	3/12/2024	0.9	Call with Foley (E. Khatchatourian) & A&M (S. Levitt & C. Wiltgen) regarding non-debtor asset discussion in preparation for mediation.
Charles Wiltgen	3/12/2024	1.7	Update non-debtor asset summary presentation with OPF information and latest statements.
Charles Wiltgen	3/12/2024	0.5	Update non-debtor asset summary presentation with RCWC asset information.
Charles Wiltgen	3/12/2024	2.4	Update non-debtor asset summary presentation for furrer properties information.
Sarah Levitt	3/12/2024	0.4	Prepare slide on the Oakland Parochial Fund assets for non-debtor asset presentation.
Sarah Levitt	3/12/2024	0.6	Analyze RCWC financials to prepare questions list for RCBO in preparation for mediation.
Sarah Levitt	3/12/2024	0.9	Call with Foley (E. Khatchatourian) & A&M (S. Levitt & C. Wiltgen) regarding non-debtor asset discussion in preparation for mediation.
Sarah Levitt	3/12/2024	0.3	Correspond with Foley (E. Khatchatourian) regarding financial information on Adventus in preparation for mediation.
Sarah Levitt	3/12/2024	0.8	Prepare list of questions for RCBO on non-debtor assets in preparation for mediation.
Sarah Levitt	3/12/2024	1.3	Prepare shell of non-debtor asset presentation in preparation for call with Foley (E. Khatchatourian).
Sarah Levitt	3/12/2024	0.7	Prepare slide on restricted cash substantiation process for non-debtor asset presentation.
Sarah Levitt	3/12/2024	0.8	Prepare slide on the Oakland Parochial Fund information for non-debtor asset presentation.
Sarah Levitt	3/12/2024	0.9	Research Adventus assets for non-debtor asset presentation in preparation for mediation.

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**MEDIATION**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sarah Levitt	3/12/2024	0.6	Prepare slide on Furrer Properties for non-debtor asset presentation in preparation for mediation.
Stuart Loop	3/12/2024	0.1	Provide comments to A&M (C. Wiltgen) regarding asset summary materials in preparation for upcoming mediation meeting with Judge Sontchi.
Stuart Loop	3/12/2024	0.3	Prepare other assets slide for RCBO Asset Summary deck to be used in meeting with Judge Sontchi.
Charles Moore	3/13/2024	0.5	Review and comment on further revised deck for use in mediation
Charles Moore	3/13/2024	1.0	Detailed review and comment on draft materials prepared at direction of Foley for mediation session
Charles Wiltgen	3/13/2024	0.6	Update non-debtor asset summary presentation slides before submission.
Charles Wiltgen	3/13/2024	0.9	Update non-debtor asset summary presentation for additional background on OPF from FDD/cash motion.
Sarah Levitt	3/13/2024	0.7	Update OPF asset numbers for 12.31.23 data received for the non-debtor asset presentation.
Sarah Levitt	3/13/2024	0.9	Analyze RCWC asset data received for the non-debtor asset presentation.
Sarah Levitt	3/13/2024	0.2	Correspond with Foley (E. Khatchatourian) regarding draft non-debtor asset presentation for mediation.
Sarah Levitt	3/13/2024	1.2	Research RCWC financial data for non-debtor asset presentation.
Sarah Levitt	3/13/2024	0.7	Revise draft slide on Oakland Parochial Fund background information.
Sarah Levitt	3/13/2024	0.7	Update non-debtor asset presentation per comments from A&M team.
Sarah Levitt	3/15/2024	0.2	Call with Foley (E. Khatchatourian) regarding non-debtor asset presentation for mediation.
Sarah Levitt	3/15/2024	1.2	Prepare slides with restricted cash substantiation examples for non-debtor asset presentation for mediation per Foley request.
Sarah Levitt	3/15/2024	0.2	Correspond with Foley (E. Khatchatourian) regarding non-debtor asset presentation updates.
Charles Moore	3/16/2024	0.2	Further correspondence with Foley regarding materials for mediation
Charles Moore	3/16/2024	0.8	Review and comment on further revised deck for use in mediation
Charles Moore	3/17/2024	0.3	Correspondence with Foley team regarding questions on mediation materials
Charles Moore	3/17/2024	0.3	Further updates to mediation materials
Charles Moore	3/17/2024	4.1	Preparation for mediation, including review of First Day Declaration, SOFA and Schedules of Assets & Liabilities, UCC diligence tracker, previous steering committee presentations and asset analyses, and materials prepared for mediator

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**MEDIATION**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Charles Moore	3/17/2024	0.4	Review term sheet from UCC and draft statement from RCBO
Charles Moore	3/18/2024	8.5	Participate in day 1 of mediation with Judge Sontchi
Charles Moore	3/19/2024	6.8	Participate in day 2 of mediation with Judge Sontchi
Charles Moore	3/21/2024	0.6	Call with A&M (C. Moore, S. Loop, S. Levitt & C. Wiltgen) regarding update on mediation and follow up activities to be performed for each team member in advance of next mediation session
Charles Wiltgen	3/21/2024	0.6	Call with A&M (C. Moore, S. Loop, S. Levitt & C. Wiltgen) regarding update on mediation and follow up activities to be performed for each team member in advance of next mediation session.
Sarah Levitt	3/21/2024	0.6	Call with A&M (C. Moore, S. Loop, S. Levitt & C. Wiltgen) regarding update on mediation and follow up activities to be performed for each team member in advance of next mediation session.
Stuart Loop	3/21/2024	0.6	Call with A&M (C. Moore, S. Loop, S. Levitt & C. Wiltgen) regarding update on mediation and follow up activities to be performed for each team member in advance of next mediation session.
Charles Moore	3/26/2024	0.2	Correspondence with A. Uetz (Foley) regarding revised mediation schedule
<b>Subtotal</b>		<b>64.3</b>	

**MEETINGS WITH THIRD PARTIES, MANAGEMENT AND COUNSEL**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Stuart Loop	3/1/2024	0.4	Prepare draft weekly update email on key workstreams and next steps for week ended 3.3.24.
Charles Moore	3/4/2024	0.4	Call with A&M (C. Moore, S. Levitt) regarding diligence, cash, MOR workstream updates and work plan going forward
Sarah Levitt	3/4/2024	0.4	Call with A&M (C. Moore, S. Levitt) regarding diligence, cash, MOR workstream updates and work plan going forward.
Charles Moore	3/5/2024	1.5	Participate in 3/5/24 steering committee meeting
Charles Wiltgen	3/6/2024	0.8	Call with RCBO (P. Bongiovanni), Veracruz (C. de Quesada & D. Flanagan) & A&M (S. Levitt & C. Wiltgen) regarding weekly finance agenda, steering committee debrief.
Sarah Levitt	3/6/2024	0.8	Call with RCBO (P. Bongiovanni), Veracruz (C. de Quesada & D. Flanagan) & A&M (S. Levitt & C. Wiltgen) regarding weekly finance agenda, steering committee debrief.
Stuart Loop	3/7/2024	0.3	Read weekly update email from Foley team (A. Uetz) regarding upcoming deadlines.
Sarah Levitt	3/8/2024	0.1	Call with A&M (S. Loop, S. Levitt) to discuss workplan, recurring calls with key stakeholders.
Stuart Loop	3/8/2024	0.1	Call with A&M (S. Loop, S. Levitt) to discuss workplan, recurring calls with key stakeholders.

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**MEETINGS WITH THIRD PARTIES, MANAGEMENT AND COUNSEL**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Charles Moore	3/12/2024	0.8	Partial participation in call with P. Bongiovanni (RCBO) and A. Uetz (Foley) to discuss preparation for mediation and other case status updates
Charles Wiltgen	3/13/2024	1.0	Call with RCBO (P. Bongiovanni), Veracruz (C. de Quesada & D. Flanagan), & A&M (S. Levitt & C. Wiltgen) regarding weekly finance sync agenda.
Sarah Levitt	3/13/2024	1.0	Call with RCBO (P. Bongiovanni), Veracruz (C. de Quesada & D. Flanagan), & A&M (S. Levitt & C. Wiltgen) regarding weekly finance sync agenda.
Stuart Loop	3/14/2024	0.3	Prepare for and participate in the Debtors regular status meetings including BOD meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.
Sarah Levitt	3/15/2024	0.4	Call with A&M (S. Loop, S. Levitt) regarding workstream status updates, February monthly operating report.
Stuart Loop	3/15/2024	0.4	Call with A&M (S. Loop, S. Levitt) regarding workstream status updates, February monthly operating report.
Stuart Loop	3/15/2024	0.4	Prepare for and participate in the Debtors regular status meetings including BOD meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.
Stuart Loop	3/18/2024	0.2	Prepare for and participate in the Debtors regular status meetings including BOD meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.
Charles Moore	3/20/2024	0.9	Call with RCBO (P. Bongiovanni, M. Kemner), Foley (A. Uetz, S. Moses), A&M (C. Moore, S. Levitt), VeraCruz (C. DeQuesada, D. Flanagan) regarding workstream updates, transition items
Charles Wiltgen	3/20/2024	0.8	Call with RCBO (P. Bongiovanni), VeraCruz (C. de Quesada & D. Flanagan), & A&M (S. Levitt & C. Wiltgen) regarding weekly finance sync agenda and mediation meeting updates.
Sarah Levitt	3/20/2024	0.9	Call with RCBO (P. Bongiovanni, M. Kemner), Foley (A. Uetz, S. Moses), A&M (C. Moore, S. Levitt), VeraCruz (C. DeQuesada, D. Flanagan) regarding workstream updates, transition items.
Sarah Levitt	3/20/2024	0.8	Call with RCBO (P. Bongiovanni), VeraCruz (C. de Quesada & D. Flanagan), & A&M (S. Levitt & C. Wiltgen) regarding weekly finance sync agenda and mediation meeting updates.
Sarah Levitt	3/22/2024	1.0	Call with RCBO (P. Bongiovanni, A. Bardos), Foley (S. Moses), VeraCruz (D. Flanagan) regarding go-forward workstreams.
Charles Wiltgen	3/25/2024	0.3	Call with A&M (S. Levitt & C. Wiltgen) regarding transition plan for the week, cash actuals handoff.
Sarah Levitt	3/25/2024	0.3	Call with A&M (S. Levitt & C. Wiltgen) regarding transition plan for the week, cash actuals handoff.
Charles Wiltgen	3/27/2024	0.2	Call with RCBO (P. Bongiovanni), VeraCruz (C. DeQuesada, D. Flanagan), A&M (S. Levitt, C. Wiltgen) regarding workstream updates.
Sarah Levitt	3/27/2024	0.2	Call with RCBO (P. Bongiovanni), VeraCruz (C. DeQuesada, D. Flanagan), A&M (S. Levitt, C. Wiltgen) regarding workstream updates.
<b>Subtotal</b>		<b>14.7</b>	



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**MONTHLY OPERATING REPORT/UST REPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Stuart Loop	3/6/2024	0.1	Email correspondence with Foley (M. Lee) regarding insurance responses to UST request.
Charles Wiltgen	3/15/2024	0.5	Creation of February wages order report and summary report based on February 2024 payments activity.
Charles Wiltgen	3/15/2024	0.8	Creation of February MOR support workbook for February 2024 MOR.
Sarah Levitt	3/15/2024	0.3	Call with RCBO (P. Bongiovanni) regarding source documents for the February monthly operating report.
Sarah Levitt	3/18/2024	0.3	Update tax exhibit to include the 2.29.24 payroll for February monthly operating report.
Sarah Levitt	3/18/2024	0.4	Update tax exhibit to include the 2.15.24 payroll for February monthly operating report.
Sarah Levitt	3/18/2024	0.4	Update professional fees exhibit in February monthly operating report.
Sarah Levitt	3/18/2024	0.3	Update ordinary course professionals exhibit in February monthly operating report.
Sarah Levitt	3/18/2024	0.3	Update interest exhibit for February monthly operating report.
Sarah Levitt	3/18/2024	0.2	Correspond with RCBO (P. Bongiovanni) regarding 2.15.24 payroll report request for February monthly operating report.
Sarah Levitt	3/18/2024	0.4	Update insider payments exhibit based on payroll data for February monthly operating report.
Sarah Levitt	3/18/2024	0.3	Update Gross A/R Aging Exhibit for Operations A/R Aging for February MOR.
Sarah Levitt	3/18/2024	0.3	Update Gross A/R Aging Exhibit for Health Benefits A/R Aging for February MOR.
Sarah Levitt	3/18/2024	0.4	Update balance sheet exhibit for February monthly operating report.
Sarah Levitt	3/18/2024	0.4	Research expense reimbursements for insider payments exhibit for February monthly operating report.
Sarah Levitt	3/18/2024	0.6	Redact bank statements for February monthly operating report.
Sarah Levitt	3/18/2024	0.7	Prepare bank account activity file for February monthly operating report supplemental files for BRG.
Sarah Levitt	3/18/2024	0.1	Correspond with RCBO (P. Bongiovanni) regarding health benefits A/R aging request for February monthly operating report.
Sarah Levitt	3/18/2024	0.1	Correspond with RCBO (P. Bongiovanni) regarding specific bank statement for February monthly operating report.
Sarah Levitt	3/18/2024	0.6	Update income statement exhibit for February monthly operating report.
Charles Wiltgen	3/19/2024	0.8	Create bank account activity report for BRG supplemental diligence package based on February 2024 actuals.
Charles Wiltgen	3/19/2024	0.6	Create receipts, disbursements, and intracompany activity report for BRG supplemental diligence package based on February 2024 actuals.



***The Roman Catholic Bishop of Oakland  
Time Detail by Task Category  
March 1, 2024 through March 31, 2024***

**MONTHLY OPERATING REPORT/UST REPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sarah Levitt	3/19/2024	0.4	Update cash flow exhibit in February monthly operating report.
Sarah Levitt	3/19/2024	0.3	Update taxes exhibit of February monthly operating report based on cash transactions.
Sarah Levitt	3/19/2024	0.3	Update insider payments exhibit in February monthly operating report.
Sarah Levitt	3/19/2024	0.3	Review draft February wages order reporting.
Sarah Levitt	3/19/2024	0.3	Correspond with Foley (E. Khatchatourian) regarding draft February monthly operating report, wages order reporting.
Sarah Levitt	3/19/2024	0.8	Prepare February monthly operating report form.
Sarah Levitt	3/19/2024	0.4	Update restructuring professional fees exhibit in February monthly operating report.
Stuart Loop	3/19/2024	0.4	Assist Debtors with the preparation of the Monthly Operating Report and related matters for the US Trustee'
Charles Wiltgen	3/21/2024	0.2	Call with RCBO (P. Bongiovanni), Veracruz (D. Flanagan), Foley (E. Khatchatourian), & A&M (S. Levitt & C. Wiltgen) regarding final MOR walkthrough before signoff for filing.
Sarah Levitt	3/21/2024	0.3	Update bank account activity file for February monthly operating report supplemental files.
Sarah Levitt	3/21/2024	0.4	Prepare final version of February monthly operating report, exhibits, redacted bank statements for filing.
Sarah Levitt	3/21/2024	0.2	Call with RCBO (P. Bongiovanni), Veracruz (D. Flanagan), Foley (E. Khatchatourian), & A&M (S. Levitt & C. Wiltgen) regarding final MOR walkthrough before signoff for filing.
Sarah Levitt	3/21/2024	0.4	Review receipts, disbursements, intracompany activity file for February monthly operating report supplemental package to provide comments on same.
Charles Wiltgen	3/25/2024	1.1	Call with RCBO (P. Bongiovanni & A. Bardos), Veracruz (C. de Quesada & D. Flanagan), & A&M (S. Levitt & C. Wiltgen) regarding February MOR, MOR supplemental files, source files review, responsibilities
Sarah Levitt	3/25/2024	1.1	Call with RCBO (P. Bongiovanni & A. Bardos), Veracruz (C. de Quesada & D. Flanagan), & A&M (S. Levitt & C. Wiltgen) regarding February MOR, MOR supplemental files, source files review, responsibilities.
Sarah Levitt	3/25/2024	0.2	Correspond with Foley (M. Lee, E. Khatchatourian) regarding insiders for monthly operating reports.
Sarah Levitt	3/25/2024	0.8	Prepare monthly MOR workplans for remainder of year per RCBO request.
Sarah Levitt	3/26/2024	0.2	Correspond with VeraCruz (D. Flanagan) regarding updated insiders for next monthly operating report.
Sarah Levitt	3/28/2024	0.3	Update supplemental bank account activity file for bank account names per RCBO request.
<b>Subtotal</b>		<b>17.3</b>	

***The Roman Catholic Bishop of Oakland  
Time Detail by Task Category  
March 1, 2024 through March 31, 2024***

**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sarah Levitt	3/8/2024	0.6	Analyze payments to specific ordinary course professional to ensure compliance with ordinary course professional order.
Sarah Levitt	3/8/2024	0.2	Correspond with Foley (T. Dolcourt) regarding specific ordinary course professional payments.
Sarah Levitt	3/8/2024	0.1	Correspond with RCBO (P. Bongiovanni) regarding specific ordinary course professional payments.
Sarah Levitt	3/11/2024	0.3	Correspond with Foley (T. Dolcourt) regarding specific ordinary course professional payments.
Sarah Levitt	3/21/2024	0.6	Review weekly payments package to ensure all payments in accordance with bankruptcy code, first day motions / provide comments on same.
Sarah Levitt	3/26/2024	0.4	Review updated post-petition payments tracker file to provide comments on same.
Sarah Levitt	3/27/2024	0.4	Prepare schedule of reporting requirements per First Day Orders for rest of 2024 per RCBO request.
<b>Subtotal</b>		<b>2.6</b>	
<b>Grand Total</b>		<b>232.6</b>	

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**Exhibit D**  
**Summary of Expenses**  
**For the Period March 1, 2024 through March 31, 2024**

*The Roman Catholic Bishop of Oakland  
Summary of Expense Detail by Category  
March 1, 2024 through March 31, 2024*

<i>Expense Category</i>	<i>Sum of Expenses</i>
Airfare	\$1,216.20
Lodging	\$1,540.38
Meals	\$87.69
Telephone/Internet	\$21.07
Transportation	\$344.83
	<i><b>Total</b></i>
	<u><u><b>\$3,210.17</b></u></u>

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**Exhibit E**  
**Expense Detail by Category**  
**For the Period March 1, 2024 through March 31, 2024**

***The Roman Catholic Bishop of Oakland  
Expense Detail by Category  
March 1, 2024 through March 31, 2024***

*Airfare*

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Charles Moore	3/17/2024	\$608.10	One-way Airfare - DTW to SFO
Charles Moore	3/20/2024	\$608.10	One-way Airfare - SFO to DTW
<b>Expense Category Total</b>		<b>\$1,216.20</b>	

*Lodging*

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Charles Moore	3/17/2024	\$1,540.38	Hotel in San Francisco - 3 Nights (3/17-3/19)
<b>Expense Category Total</b>		<b>\$1,540.38</b>	

*Meals*

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Charles Moore	3/18/2024	\$23.40	Out of town meal
Charles Moore	3/19/2024	\$13.90	Out of town breakfast with Moore (A&M) and Uetz (Foley)
Charles Moore	3/19/2024	\$26.49	Out of town meal
Charles Moore	3/20/2024	\$23.90	Out of town meal
<b>Expense Category Total</b>		<b>\$87.69</b>	

*Telephone/Internet*

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Michael McNamara	3/1/2024	\$0.92	Wireless Usage Charges
Natalie Corbett	3/1/2024	\$1.63	Wireless Usage Charges
Charles Moore	3/12/2024	\$11.68	Wireless Usage Charges
Stuart Loop	3/12/2024	\$6.84	Wireless Usage Charges
<b>Expense Category Total</b>		<b>\$21.07</b>	

*The Roman Catholic Bishop of Oakland  
Expense Detail by Category  
March 1, 2024 through March 31, 2024*

*Transportation*

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Charles Moore	3/17/2024	\$58.65	Taxi - SFO to Client
Charles Moore	3/19/2024	\$64.54	Taxi - to client
Charles Moore	3/19/2024	\$26.03	Taxi - to hotel
Charles Moore	3/20/2024	\$90.00	Airport Parking at DTW
Charles Moore	3/20/2024	\$65.41	Taxi - to SFO
Charles Moore	3/20/2024	\$40.20	Roundtrip vehicle mileage to/from airport
<b>Expense Category Total</b>		<b>\$344.83</b>	
<b><i>Grand Total</i></b>		<b><u>\$3,210.17</u></b>	