

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
OAKLAND DIVISION

In re:

THE ROMAN CATHOLIC BISHOP OF  
OAKLAND, a California corporation sole,  
  
Debtor.

Case No. 23-40523

Chapter 11

**CERTIFICATE OF SERVICE**

Judge: Hon. William J. Lafferty

I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the proposed claims and noticing agent for the Debtor in the above-captioned case.

On May 8, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- **Voluntary Petition for The Roman Catholic Bishop of Oakland** [Docket No. 1]
- **Corporate Ownership Statement** [Docket No. 3]
- **List of Equity Security Holders** [Docket No. 4]
- **Debtor's Application for Entry of an Order (I) Authorizing and Approving the Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent, and (II) Granting Related Relief** [Docket No. 5]
- **Debtor's Motion for an Order Authorizing and Approving Special Noticing and Confidentiality Procedures** [Docket No. 6]
- **Declaration of Robert Jordan in Support of the Debtor's Application for Entry of an Order (I) Authorizing and Approving the Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent, and (II) Granting Related Relief** [Docket No. 7]

*(Continued on Next Page)*



- 1 • Debtor's Motion for Interim and Final Orders Authorizing the Debtor to (I) Pay  
2 Certain Prepetition Invoices for Abuse Survivors' Assistance and Safe Environment  
3 Programs, and (II) Continue its Prepetition Practice of Paying for Abuse Survivors'  
4 Assistance and Safe Environment Programs [Docket No. 8]
- 5 • Debtor's Application for Order Approving Designation of Responsible Individual  
6 Pursuant to B.L.R. 4002-1 [Docket No. 9]
- 7 • Debtor's Motion for Interim and Final Orders Authorizing the Debtor to (I) Pay  
8 Prepetition Employee Wages, Salaries, Benefits and Other Related Items, (II)  
9 Reimburse Prepetition Employee Business Expenses, (III) Continue Employee  
10 Benefit Programs, and (IV) Pay All Costs and Expenses Incident to the Foregoing  
11 [Docket No. 13]
- 12 • Debtor's Motion for an Order Establishing Adequate Assurance Procedures with  
13 Respect to the Debtor's Utility Providers [Docket No. 14]
- 14 • Debtor's Motion for Interim and Final Orders Authorizing the Debtor to (I)  
15 Continue Existing Insurance Coverage and Satisfy Obligations Related Thereto,  
16 and (II) Renew, Amend, Supplement, Extend or Purchase Insurance Policies in the  
17 Ordinary Course of Business [Docket No. 15]
- 18 • Debtor's Motion for Interim and Final Orders Authorizing the Debtor to (I) (A)  
19 Continue Existing Cash Management System, (B) Honor Certain Prepetition  
20 Obligations Related to the Use Thereof, (C) Continue Intercompany Arrangements,  
21 (D) Maintain Existing Bank Accounts and Business Forms, and (E) Continue Use of  
22 Existing Credit Card Accounts; and (II) Waive Certain Requirements of 11 U.S.C. §  
23 345(b) [Docket No. 16]
- 24 • Application for Order Shortening Time for and Consolidating Notice of Hearing on  
25 First Day Motions [Docket No. 17]
- 26 • Application for Order Authorizing Oversize Briefing for Certain First Day Motions  
27 [Docket No. 18]
- 28 • Declaration of Charles Moore, Managing Director of Alvarez & Marsal North  
America, LLC, Proposed Restructuring Advisor to The Roman Catholic Bishop of  
Oakland, in Support of Chapter 11 Petition and First Day Pleadings [Docket No. 19]
- Order Shortening Time for and Consolidating Notice of Hearing on First Day  
Motions [Docket No. 22]
- Order Authorizing Oversize Briefing for Certain First Day Motions [Docket No. 23]

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- 1
- **Clerk's Notice re: Zoom Webinar Information Courtroom 220** [Docket No. 24]
  - **Notice of Hearing on Shortened Time for First Day Motions** [Docket No. 25]
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4 Furthermore, on May 8, 2023, at my direction and under my supervision, employees of  
5 KCC caused to be served the following document via Overnight Mail upon the service list  
6 attached hereto as **Exhibit C**:

- **Debtor's Motion for an Order Establishing Adequate Assurance Procedures with Respect to the Debtor's Utility Providers** [Docket No. 14]
- 7

8 Furthermore, on May 8, 2023, at my direction and under my supervision, employees of  
9 KCC caused to be served the following document via Overnight Mail upon the service list  
10 attached hereto as **Exhibit D**:

- **Debtor's Motion for Interim and Final Orders Authorizing the Debtor to (I) Continue Existing Insurance Coverage and Satisfy Obligations Related Thereto, and (II) Renew, Amend, Supplement, Extend or Purchase Insurance Policies in the Ordinary Course of Business** [Docket No. 15]
- 11  
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13 Furthermore, on May 8, 2023, at my direction and under my supervision, employees of  
14 KCC caused to be served the following document via Overnight Mail upon the service list  
15 attached hereto as **Exhibit E**:

- **Debtor's Motion for Interim and Final Orders Authorizing the Debtor to (I) (A) Continue Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Continue Intercompany Arrangements, (D) Maintain Existing Bank Accounts and Business Forms, and (E) Continue Use of Existing Credit Card Accounts; and (II) Waive Certain Requirements of 11 U.S.C. § 345(b)** [Docket No. 16]
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19 Furthermore, on May 8, 2023, at my direction and under my supervision, employees of  
20 KCC caused to be served the following documents via Facsimile upon the service lists attached  
21 hereto as **Exhibit F** and **Exhibit G**; and via Overnight Mail upon the service lists attached  
22 hereto as **Exhibit C**, **Exhibit D**, and **Exhibit E**:

- **Clerk's Notice re: Zoom Webinar Information Courtroom 220** [Docket No. 24]
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- **Notice of Hearing on Shortened Time for First Day Motions** [Docket No. 25]

Dated: May 9, 2023

/s/ Rossmery Martinez  
Rossmery Martinez  
KCC  
222 N Pacific Coast Highway,  
3rd Floor  
El Segundo, CA 90245  
Tel 310.823.9000

# Exhibit A

**Exhibit A**  
Core/2002 Service List  
Served via Electronic Mail

| Description  | CreditorName                                      | CreditorNoticeName  | Email  |
|--|---|---|--|
| Counsel to the RCC                                       | Allen, Glaessner, Hazelwood and Werth, LLP        | Peter Glaessner   | pglaessner@aghlaw.com  |
| Top 20 Creditor  | Doe Claimant 11 - 12                              | c/o Erika Scott   | erika@wmlawyers.com  |
| Top 20 Creditor  | Doe Claimant 13 - 14                              | c/o Meghan McCormick  | mccormick@boucher.la   |
| Top 20 Creditor  | Doe Claimant 15 - 16                              | c/o Greg Garcia   | ggarcia@hermanlaw.com  |
| Top 20 Creditor  | Doe Claimant 17 - 18                              | c/o Courtney Kiehl  | Courtney@paulmones.com   |
| Top 20 Creditor  | Doe Claimant 19 - 20                              | c/o Spencer Lucas   | slucas@psbr.law  |
| Top 20 Creditor  | Doe Claimant 5 - 8                                | c/o Joseph George   | mailbox@psyclaw.com  |
| Top 20 Creditor  | Doe Claimant 9 - 10                               | c/o Furtado, Jaspovice & Simons   | Rick@fjslaw.com  |
| Top 20 Creditor  | Doe Claimants 1 - 4                               | c/o Michael Reck  | mreck@andersonadvocates.com  |
| Proposed Counsel for the Debtor and Debtor in Possession | Foley & Lardner LLP                               | Jeffrey R. Blease, Thomas F. Carlucci, Shane J. Moses, Ann Marie Uetz, Matthew D. Lee | jblease@foley.com;<br>tcarlucci@foley.com;<br>smoses@foley.com;<br>auetz@foley.com;<br>mdlee@foley.com |
| Office of the United States Trustee for Region 17        | Office of The United States Trustee               | Greg Powell   | Greg.Powell@usdoj.gov  |
| Counsel to Tracy Hope Davis                              | Office of the United States Trustee for Region 17 | Office of The United States Trustee   | Jason.blumberg@usdoj.gov;<br>Trevor.Fehr@usdoj.gov   |
| Counsel to Tracy Hope Davis                              | Office of the United States Trustee for Region 17 | Office of The United States Trustee   | phillip.shine@usdoj.gov  |
| Debtor   | Roman Catholic Bishop of Oakland                  |   | tcarlucci@foley.com  |

# Exhibit B

**Exhibit B**  
Core/2002 Service List  
Served via Overnight Mail

| Description                                       | CreditorName                                      | CreditorNoticeName                  | Address1                               | Address2                               | City           | State | Zip        |
|---|---|-------------------------------------|--|--|----------------|-------|------------|
| Counsel to the RCC                                | Allen, Glaessner, Hazelwood and Werth, LLP        | Peter Glaessner                     | 180 Montgomery Street, Suite 1200      |  | San Francisco  | CA    | 94104      |
| Office of the California Attorney General         | California Attorney General                       | Attn Bankruptcy Department          | 1300 I St., Ste. 1740                  |  | Sacramento     | CA    | 95814-2919 |
| Top 20 Creditor                                   | Doe Claimant 11 - 12                              | c/o Erika Scott                     | Winer, Burritt & Scott, LLP            | 1901 Harrison Street Suite 1100        | Oakland        | CA    | 94612      |
| Top 20 Creditor                                   | Doe Claimant 13 - 14                              | c/o Meghan McCormick                | Boucher LLP                            | 21600 Oxnard Street Suite 600          | Woodland Hills | CA    | 91367      |
| Top 20 Creditor                                   | Doe Claimant 15 - 16                              | c/o Greg Garcia                     | Herman Law                             | 9434 Deschutes Road Suite 1000         | Palo Cedro     | CA    | 96073      |
| Top 20 Creditor                                   | Doe Claimant 17 - 18                              | c/o Courtney Kiehl                  | Paul Mones P.C.                        | 13101 Washington Blvd.; St 128         | Los Angeles    | CA    | 90066      |
| Top 20 Creditor                                   | Doe Claimant 19 - 20                              | c/o Spencer Lucas                   | Panish Shea Boyle Ravipudi LLP         | 11111 Santa Monica Boulevard Suite 700 | Los Angeles    | CA    | 90025      |
| Top 20 Creditor                                   | Doe Claimant 5 - 8                                | c/o Joseph George                   | Joseph George Jr. Law Corporation      | 601 University Avenue Suite 270        | Sacramento     | CA    | 95825      |
| Top 20 Creditor                                   | Doe Claimant 9 - 10                               | c/o Furtado, Jaspovice & Simons     | Rick Simons                            | 6589 Bellhurst Lane                    | Castro Valley  | CA    | 94552      |
| Top 20 Creditor                                   | Doe Claimants 1 - 4                               | c/o Michael Reck                    | Jeff Anderson & Associates             | 12011 San Vicente Blvd. Suite 700      | Los Angeles    | CA    | 90049      |
| Office of the United States Trustee for Region 17 | Office of The United States Trustee               | Greg Powell                         | 450 Golden Gate Avenue, 5th Floor      | Suite #05-0153                         | San Francisco  | CA    | 94102      |
| Counsel to Tracy Hope Davis                       | Office of the United States Trustee for Region 17 | Office of The United States Trustee | Attn Jason Blumberg and Trevor R. Fehr | 501 I Street, Suite 7-500              | Sacramento     | CA    | 95814      |
| Counsel to Tracy Hope Davis                       | Office of the United States Trustee for Region 17 | Office of The United States Trustee | Attn Phillip J. Shine                  | 280 South First Street, Rm. 268        | San Jose       | CA    | 95113      |

# Exhibit C

**Exhibit C**  
 Utilities Service List  
 Served via Overnight Mail

| CreditorName                | CreditorNoticeName       | Address1                        | Address2 | City             | State | Zip        |
|-----------------------------|--------------------------|---------------------------------|----------|------------------|-------|------------|
| AMERIGAS PROPANE LP         |                          | 460 North Gulph Road, Suite 100 |          | King of Prussia  | PA    | 19406-2815 |
| AMERIGAS PROPANE LP         |                          | P.O. BOX 7155                   |          | PASADENA         | CA    | 91109-7155 |
| AT&T                        |                          | ONE AT&T WAY                    |          | BEDMINSTER       | NJ    | 07921      |
| COMCAST                     |                          | 1701 JFK Blvd.                  |          | Philadelphia     | PA    | 19103      |
| COMCAST                     |                          | P.O. BOX 60533                  |          | CITY OF INDUSTRY | CA    | 91716-0533 |
| EAST BAY MUNICIPAL DISTRICT |                          | 375 11TH STREET                 |          | OAKLAND          | CA    | 94607      |
| PG&E                        |                          | BOX 997300                      |          | SACRAMENTO       | CA    | 95899-7300 |
| PG&E                        |                          | 300 Lakeside Drive, Suite 210   |          | Oakland          | CA    | 94612      |
| REPUBLIC SERVICES           | ALLIED WASTE SYSTEMS INC | P.O. BOX 78829                  |          | PHOENIX          | AZ    | 85062-8829 |
| REPUBLIC SERVICES           |                          | 18500 N Allied Way              |          | Phoenix          | AZ    | 85054      |
| TELSpan, INC.               |                          | 7956 VAUGHN ROAD                | BOX 171  | MONTGOMERY       | AL    | 36116      |
| VERIZON WIRELESS            |                          | 22001 LOUDOUN COUNTY PKWY       |          | ASHBURN          | VA    | 20147      |

# Exhibit D

**Exhibit D**  
Insurance Service List  
Served via Overnight Mail

| CreditorName  | CreditorNoticeName                          | Address1                          | Address2     | City             | State | Zip        | Country        |
|---|---|-----------------------------------|--------------|------------------|-------|------------|----------------|
| ALLIED WORLD NATIONAL ASSURANCE COMPANY                   |   | 260 FRANKLIN ST STE 930           |              | BOSTON           | MA    | 02110      |                |
| ARTHUR J. GALLAGHER - LONDON                              |   | 150 N FIELD DR. STE 190           |              | LAKE FOREST      | IL    | 60045      |                |
| ARTHUR J. GALLAGHER - LONDON                              |   | 595 MARKET STREET SUITE 2100      |              | SAN FRANCISCO    | CA    | 94105      |                |
| ARTHUR J. GALLAGHER - LONDON                              |   | The Walbrook Building             | 25 Walbrook  | LONDON           |       | EC4N 8AW   | United Kingdom |
| BANKDIRECT CAPITAL FINANCE, LLC                           |   | P.O. BOX 660448                   |              | DALLAS           | TX    | 75266-0448 |                |
| CALIFORNIA PRIVATE SCHOOL SELF INSURANCE GROUP (CAPS SIG) |   | 7 GREAT VALLEY PKWY, STE 290      |              | MALVERN          | PA    | 19355      |                |
| CHURCH MUTUAL   |   | 3000 Schuser Lane                 | P.O. Box 357 | MERRILL          | WI    | 54452-0357 |                |
| ENDURANCE INSURANCE                                       |   | 3780 MANSELL RD STE 400           |              | ALPHARATTTA      | GA    | 30022      |                |
| FAIR AMERICAN INSURANCE AND REINSURANCE COMPANY           |   | ONE LIBERTY PLAZA 165 BROADWAY    |              | NEW YORK         | NY    | 10006      |                |
| GALLAGHER BASSETT SERVICES, INC.                          |   | 15763 COLLECTIONS CENTER DRIVE    |              | CHICAGO          | IL    | 60693      |                |
| HOUSTON CASUALTY COMPANY                                  |   | 13403 NORTHWEST FREEWAY           |              | HOUSTON          | TX    | 77040-2401 |                |
| HUDSON INSURANCE COMPANY (EUCLID)                         |   | PO BOX 6818                       |              | SCRANTON         | PA    | 18505      |                |
| HUMANA INSURANCE COMPANY                                  |   | P.O. BOX 371400                   |              | PITTSBURGH       | PA    | 15250-7400 |                |
| LANDMARK AMERICAN INSURANCE CO                            |   | 945 E PACES FERRY RD STE 1800     |              | ATLANTA          | GA    | 30326      |                |
| LEXINGTON INSURANCE COMPANY                               |   | 99 HIGH ST. FLOOR 24              |              | BOSTON           | MA    | 02110-2378 |                |
| LIBERTY SURPLUS INSURANCE                                 |   | 175 BERKELEY ST.                  | MAILSTOP 3E  | BOSTON           | MA    | 02117      |                |
| LLOYD'S OF LONDON   |   | One Lime Street                   |              | London           |       | EC3M 7HA   | United Kingdom |
| MARKEL INSURANCE COMPANY                                  |   | P.O. Box 3870                     |              | GLEN ALLEN       | VA    | 23058-3870 |                |
| MYERS-STEVENSON & TOOHEY & CO., INC.                      |   | 26101 MARGUERITE PARKWAY          |              | MISSION VIEJO    | CA    | 92692-3203 |                |
| NATIONAL CATHOLIC RRG INC.                                |   | 801 WARRENVILLE RD STE 175        |              | LISLE            | IL    | 60532      |                |
| NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA   |   | 175 WATER STREET 15TH FLOOR       |              | NEW YORK         | NY    | 10038      |                |
| PRUDENTIAL INSURANCE COMPANY                              |   | P.O. BOX 101241                   |              | ATLANTA          | GA    | 30392-1241 |                |
| RETA Trust  |   | 2121 N California Blvd, Suite 350 |              | Walnut Creek     | CA    | 94596      |                |
| STANDARD INSURANCE COMPANY                                |   | P.O. BOX 5000                     | UNIT 36      | PORTLAND         | OR    | 97208-5000 |                |
| THE HANOVER INSURANCE GROUP                               |   | 440 Lincoln Street                |              | Worcester        | MA    | 01653      |                |
| TRAVELERS PROPERTY CASUALTY CO OF AMERICA                 |   | ONE TOWER SQUARE                  |              | HARTFORD         | CT    | 06183      |                |
| WESTCHESTER SURPLUS LINES INSURANCE                       |   | 436 WALNUT STREET                 |              | PHILADELPHIA     | PA    | 19106      |                |
| WESTERN CATHOLIC INS CO, RISK RETENTION GRP, INC          | c/o ELLEN LEFEBVRE,<br>ARTEX RISK SOLUTIONS | 140 KENNEDY DRIVE, STE 101        |              | SOUTH BURLINGTON | VT    | 05403      |                |

# Exhibit E

**Exhibit E**  
 Banks Service List  
 Served via Overnight Mail

| CreditorName                                 | CreditorNoticeName                   | Address1                        | Address2       | City        | State | Zip        |
|--|--------------------------------------|---------------------------------|----------------|-------------|-------|------------|
| Charles Schwab                               |                                      | 3000 Schwab Way                 |                | Westlake    | TX    | 76262      |
| Citi Bank                                    | Citigroup Headquarters               | 388 Greenwich Street            |                | New York    | NY    | 10013      |
| PRINCIPAL CUSTODY SOLUTIONS                  | ATTN: ADMINISTRATOR                  | 222 SOUTH 9TH STREET, STE 1400  |                | MINNEAPOLIS | MN    | 55402      |
| ROMAN CATHOLIC CEMETERIES-DIOCESE OF OAKLAND |                                      | 4750 WILLOW ROAD, SUITE 200     |                | PLEASANTON  | CA    | 94588-2963 |
| U.S. BANK                                    |                                      | CM-9690                         | P.O. BOX 70870 | ST. PAUL    | MN    | 55170-9690 |
| UNION BANK                                   |                                      | P.O. BOX 650349                 |                | DALLAS      | TX    | 75265-0349 |
| WELLS FARGO INST RETIREMENT & TRUST          | ATTN: BRIAN DORN-MAC N9310-08D       | 550 S. 4th STREET - BUILDING 68 |                | MINNEAPOLIS | MN    | 55415      |
| WELLS FARGO INST RETIREMENT & TRUST          | ATTN: CHRISTINA MEYERS-MAC N9310-08D | 550 S. 4th STREET - BUILDING 68 |                | MINNEAPOLIS | MN    | 55415      |

# Exhibit F

**Exhibit F**  
Core/2002 Service List  
Served via Facsimile

| Description                                       | CreditorName                               | CreditorNoticeName | Fax          | Status     |
|---|--|--------------------|--------------|------------|
| Counsel to the RCC                                | Allen, Glaessner, Hazelwood and Werth, LLP | Peter Glaessner    | 415-813-2045 | Successful |
| Office of the United States Trustee for Region 17 | Office of The United States Trustee        | Greg Powell        | 415-705-3379 | Successful |

# Exhibit G

**Exhibit G**  
Banks Service List  
Served via Facsimile

| CreditorName                                 | Fax          | Status       |
|--|--------------|--------------|
| ROMAN CATHOLIC CEMETERIES-DIOCESE OF OAKLAND | 925-946-1449 | Unsuccessful |