IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SC HEALTHCARE HOLDING, LLC, et al.,

Debtors.¹

Chapter 11

Case No. 24-10443 (TMH)

(Jointly Administered)

RESERVATION OF RIGHTS REGARDING WITNESS TESTIMONY AND EXHIBITS AT THE HEARING SCHEDULED FOR MAY 13, 2024 AT 9:30 A.M. (ET)

Undersigned counsel for Hickory Point Bank & Trust ("Hickory"), hereby submits this reservation of rights regarding witness testimony and exhibits in connection with the hearing on May 13, 2024, at 9:30 a.m. (prevailing Eastern Time) in the above-captioned case.

Hickory reserves the right to call any witness designated by any other party, and to introduce into evidence any documents or exhibits designated by any other party.

WHEREFORE, should this Honorable Curt have any questions or concerns regarding this reservation of rights, counsel is available at the earliest convenience of the Court to address them.

¹ The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, for which the Debtors have requested joint administration, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information will be made available on a website of the Debtors' proposed claims and noticing agent at www.kccllc.net/Petersen.



Dated: May 9, 2024 Respectfully submitted,

GELLERT SEITZ BUSENKELL & BROWN, LLC

/s/ Michael Busenkell

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Attorneys for Hickory Point Bank & Trust