IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

SC HEALTHCARE HOLDING, LLC, et al.¹ Case No. 24-10443 (TMH)

Debtors.

(Joint Administration)

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE

PLEASE TAKE NOTICE that Werb & Sullivan and Clingen Callow & McLean,

LLC hereby enters their appearance in the above-captioned cases as counsel to the Bank of

Rantoul pursuant to 11 U.S.C. § 1109(b) and Rule 9010(b) of the Federal Rules of Bankruptcy

Procedure (the "Bankruptcy Rules"); and such counsel hereby request, pursuant to Bankruptcy

Rules 2002, 3017 and 9007 and 11 U.S.C. §§ 342 and 1109(b), that further copies of all notices

and pleadings given or filed in the above-captioned cases be given to and served upon the

following at the addresses listed below:

Brian A. Sullivan (DE Bar No. 2098) Werb & Sullivan 1225 N. King Street, Suite 600 Wilmington, DE 19801 Phone: 302-652-1100 Fax: 302-652-1111 bsullivan@werbsullivan.com

Attorneys for Bank of Rantoul

John A. Lipinsky, Partner Clingen Callow & McLean, LLC 2300 Cabot Drive, Suite 500 Lisle, Illinois 60532 630/871-2600 Office 630/871-9869 Fax 630/588-2094 Direct dial lipinsky@ccmlawyer.com



¹ The last four digits of SC Healthcare Holding, LLC's tax identification number are 2584. The mailing address for SC Healthcare Holding, LLC is c/o Petersen Health Care Management, LLC 830 West Trailcreek Dr., Peoria, IL 61614. Due to the large number of debtors in these Chapter 11 Cases, for which the Debtors have requested joint administration, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information will be made available on a website of the Debtors' proposed claims and noticing agent at www.kccllc.net/Petersen.

PLEASE TAKE FURTHER NOTICE that pursuant to 11 U.S.C. § 1109(b), the

foregoing demand includes not only the notices and papers referred to in the above-mentioned Bankruptcy Rules, but also includes, without limitation, all orders, applications, motions, petitions, pleadings, requests, complaints or demands, whether formal or informal, written or oral, transmitted or conveyed by mail delivery, telephone, facsimile or otherwise, in the abovereferenced cases and proceedings therein.

PLEASE TAKE FURTHER NOTICE that neither this notice nor any later appearance, pleading, claim, or suit is intended nor shall be deemed to waive (i) any right to have final orders in non-core matters entered only after de novo review; (ii) any right to trial by jury in any proceedings so triable herein or in any case, controversy or proceeding related hereto; (iii) any right to have the reference withdrawn by the United States District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs or recoupments to which the Noteholders are or may be entitled under agreements, at law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments expressly are hereby reserved.

Dated: May 8th, 2024 Wilmington, DE Respectfully submitted,

WERB & SULLIVAN

<u>/s/ Brian A. Sullivan</u> Brian A. Sullivan (DE Bar No. 2098) 1225 N. King Street, Suite 600 Wilmington, DE 19801 Phone: 302-652-1100 Fax: 302-652-1111 bsullivan@werbsullivan.com

-and-

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CERTIFICATE OF SERVICE

I, Brian A. Sullivan, certify that the Notice of Appearance and Request for Service was

served on May 8, 2024 by CM/ECF, upon the parties who have registered for CM/ECF service

of notices and pleadings in this case:

Dated: May 8, 2024 Wilmington, DE Respectfully submitted,

WERB & SULLIVAN /s/ Brian A. Sullivan

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