

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<p><b>In re:</b></p> <p><b>NEIGHBORS LEGACY HOLDINGS, INC., et al.,</b></p> <p style="text-align: center;"><b>Debtors.</b></p>	§ § § § § §	<p><b>Chapter 11</b></p> <p><b>Case No. 18-33836 (MI)</b></p> <p><b>(Jointly Administered)</b></p>
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**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**

**TO ALL PERSONS OR ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY DEBTOR(S) LISTED BELOW**

**PLEASE TAKE NOTICE THAT:**

1. *The Debtors.* On July 12, 2018 and July 23, 2018 (collectively, the “Petition Date”), the Debtors each commenced a case by filing a petition for relief under Chapter 11 of the Bankruptcy Code (collectively, the “Chapter 11 Cases”). These Chapter 11 Cases are jointly administered pursuant to Bankruptcy Rule 1015(b) [Docket No. 10].<sup>1</sup> Set forth below are the name, federal tax identification number and the case number for each of the Debtors:

NAME	TAX ID NO.	CASE NO.
Neighbors Legacy Holdings, Inc.	45-5531405	18-33836
EDMG, LLC	27-4949118	18-33837
NEC Amarillo Emergency Center, LP	47-3802566	18-33838
NEC Amarillo South Emergency Center, LP	81-2971189	18-33840
NEC Bellaire Emergency Center, LP	26-3816916	18-33847
NEC Baytown Emergency Center, LP	27-4583744	18-33845
NEC Baytown Asset Holdings, LLC	46-1268597	18-33843
NEC Beaumont Asset Holdings, LLC	46-3429071	18-34030
NEC Beaumont Emergency Center, LP	46-3296791	18-34031
NEC Brownsville Emergency Center, LP	47-3816063	18-33849
NEC College Station Emergency Center, LP	47-2775411	18-33851
NEC Crosby Emergency Center, LP	47-1386278	18-33853
NEC Eastside Emergency Center, LP	47-2480665	18-33891
NEC Greeley Emergency Center, LP	47-4769913	18-33857

<sup>1</sup> On July 23, 2018, NEC Beaumont Emergency Center, LP (Case No. 18-34031) and NEC Beaumont Asset Holdings, LLC (Case No. 18-34030) each commenced a case by filing a petition for relief under Chapter 11 of the Bankruptcy Code (the “Beaumont Cases”). The Beaumont Cases are jointly administered with the above-captioned case by Orders entered in each Beaumont Case Directing that Certain Orders in the Chapter 11 Cases of Neighbors Legacy Holdings, Inc., et al. Apply to the Beaumont Cases (Docket No. 3 in NEC Beaumont Asset Holdings, LLC and Docket No. 4 in NEC Beaumont Emergency Center, LP).



NAME	TAX ID NO.	CASE NO.
NEC Harlingen Emergency Center, LP	47-2414920	18-33859
NEC Kerrville Emergency Center, LP	81-2669067	18-33862
NEC Kingwood Asset Holdings LLC	26-4376140	18-33866
NEC Kingwood Emergency Center, LP	27-2503000	18-33867
NEC Lakeline Emergency Center, LP	46-3975405	18-33870
NEC Longview Emergency Center, LP	47-4741465	18-33874
NEC Lubbock Emergency Center, LP	81-1054023	18-33876
NEC Lufkin Emergency Center, LP	81-1575449	18-33878
NEC McAllen Emergency Center, LP	47-3829142	18-33880
NEC Midland Emergency Center, LP	47-2227294	18-33884
NEC Mueller Emergency Center, LP	46-1961356	18-33886
NEC Odessa Emergency Center, LP	47-2491573	18-33888
NEC Orange Emergency Center, LP	47-1624987	18-33889
NEC Paris Emergency Center, LP	81-2677267	18-33890
NEC Pasadena Emergency Center, LP	46-0755393	18-33839
NEC Pearland Asset Holdings, LLC	45-5531119	18-33841
NEC Pearland Emergency Center, LP	45-4665687	18-33842
NEC Port Arthur Emergency Center, LP	47-3177100	18-33844
NEC Porter Emergency Center, LP	47-3845505	18-33846
NEC San Angelo Emergency Center, LP	47-4735559	18-33848
NEC Texarkana Emergency Center, LP	47-4463602	18-33850
NEC Texas City Emergency Center, LP	46-5186524	18-33852
NEC Tyler Emergency Center, LP	47-3155409	18-33854
NEC West Warwick Emergency Center, LP	47-4803435	18-33855
NEC Wichita Falls Emergency Center, LP	47-4818405	18-33860
NEC Yorktown Emergency Center, LP	46-4037084	18-33865
NEC Zaragoza Emergency Center, LP	47-2262654	18-33868
Neighbors Emergency Center, LLC	45-2786656	18-33869
Neighbors Global Holdings, LLC	47-5563426	18-33871
Neighbors GP, LLC	61-1580770	18-33873
Neighbors Health, LLC	47-5563553	18-33875
Neighbors Physician Group, PLLC	27-4583771	18-33881
Neighbors Physician Group – Colorado, LLC	81-4973909	18-33877
Neighbors Physician Group – Rhode Island, LLC	81-4485835	18-33879
Neighbors Practice Management, LLC	46-1309206	18-33883
NHS Emergency Centers, LLC	32-0424322	18-33887
Next Door Urgent Care, LLC	81-4119560	18-33885

2. ***The Bar Dates.*** On July 12, 2018, the United States Bankruptcy Court for the Southern District of Texas entered the Order Granting Complex Chapter 11 Bankruptcy Case Treatment [Docket No. 14] (the “Complex Case Order”). Pursuant to the Complex Case Order, the deadline for creditors to file proofs of claim against any of the Debtors is **November 14, 2018** the (“General Bar Date”). The deadline for governmental units to file proofs of claim

against any of the Debtors is **January 8, 2019** (the “Governmental Unit Bar Date,” and, together with the General Bar Date, the “Bar Dates”).

**ANY PERSON OR ENTITY WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE GENERAL BAR DATE OR GOVERNMENTAL BAR DATE, AS APPLICABLE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION ON ANY CHAPTER 11 PLAN.**

**THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS BELIEVE YOU HAVE A CLAIM.**

3. **Filing a Proof of Claim.** Each proof of claim must be filed, including supporting documentation,<sup>2</sup> so as to be actually received by the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC (“KCC”) by either (a) electronic submission through the interface available at <http://www.kccllc.net/neighbors> or (b) through non-electronic means, by U.S. Mail, overnight mail or hand delivery at the following address:

Neighbors Legacy Holdings, Inc. Claims Processing Center  
c/o Kurtzman Carson Consultants LLC  
2335 Alaska Avenue  
El Segundo, CA 90245  
Telephone: (888) 733-1437

***PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.***

4. ***Instructions for Filing Proofs of Claim.*** If you file a proof of claim, your proof of claim must (i) be signed by the claimant or if the claimant is not an individual, by an authorized agent of the claimant, (ii) be written in English, (iii) include a claim amount denominated in United States dollars, (iv) conform substantially with the proof of claim form provided by the Debtors or Official Bankruptcy Form No. 410, and (v) state a claim against one or more of the Debtors. The Debtors are enclosing a proof of claim form for use in these Chapter 11 Cases.

5. ***Additional Information.*** Copies of the Complex Case Order, the Debtors’ Schedules of Assets and Liabilities (the “Schedules”), and other information regarding the Debtors’ chapter 11 cases are available for inspection free of charge on the website at <http://www.kccllc.net/neighbors>, maintained by KCC. Copies of the Schedules and other documents filed in these chapter 11 cases may also be examined between the hours of 8:00 a.m. and 5:00 p.m., prevailing Central Time, Monday through Friday, at the Office of the Clerk of the Court, 515 Rusk Avenue, Houston, TX 77002.

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<sup>2</sup> Supporting documentation is required to establish *prima facie* validity of the claim.

Dated: October 5, 2018.

**PORTER HEDGES LLP**

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