

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Medley LLC¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

D.I. 431 and 445

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING MODIFIED THIRD
AMENDED COMBINED DISCLOSURE STATEMENT AND CHAPTER 11
PLAN OF MEDLEY LLC AND (II) OCCURRENCE OF EFFECTIVE DATE**

**TO ALL HOLDERS OF CLAIMS AND EQUITY INTERESTS AND OTHER PARTIES
IN INTEREST:**

PLEASE TAKE NOTICE that, on October 18, 2021, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered an order [Docket No. 445] (the “Confirmation Order”) confirming the *Modified Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC* (as may be modified, amended, or supplemented from time to time and together with all exhibits and supplements thereto, the “Plan”) ² in the chapter 11 case (the “Chapter 11 Case”) of the above-captioned debtor (the “Debtor”).

PLEASE TAKE FURTHER NOTICE that the information provided herein (this “Notice”) is intended solely to provide notice of the entry of the Confirmation Order and occurrence of the Effective Date under the Plan and does not, and shall not be construed to, limit, modify, or interpret any of the provisions of the Plan or Confirmation Order. To the extent this Notice identifies any provisions of the Plan or Confirmation Order, it is solely for the convenience of parties in interest. Parties in interest should refer to the full text of the Confirmation Order and the Plan and should not rely upon any summary of the Confirmation Order or Plan provided in this Notice.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on **October 18, 2021**.

PLEASE TAKE FURTHER NOTICE that the Plan and the provisions thereof are effective, enforceable, and binding upon, without limitation, the Debtor, the Liquidating Trust, the Liquidating Trustee, any and all Holders of Claims or Interests (irrespective of whether or not such Holders are Impaired under the Plan or whether or not such Holders voted to accept the Plan), any such Holder’s successors or assigns, all Entities that received a Notice of Unimpaired Non-Voting Status, all Entities that received a Notice of Impaired Non-Voting Status, all Entities that received

¹ The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.

² Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Plan or the Confirmation Order, as applicable.



a Notice to Disputed Claim Holder, all Entities that are parties to or are subject to the settlements, releases, discharges, or injunctions described in the Plan or the Confirmation Order, including, without limitation, the provisions of Article XI of the Plan.

PLEASE TAKE FURTHER NOTICE that, all final requests for payment of Professional Claims must be filed on or before the date that is 45 days after the Effective Date, which is **December 2, 2021**. After notice and, if necessary, a hearing in accordance with the procedures established by the Bankruptcy Code, the Bankruptcy Rules and prior orders of the Bankruptcy Court, the Allowed amounts of such Professional Fee Claims shall be determined by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that, unless otherwise provided by a Final Order of the Court, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, pursuant to the Plan or the Confirmation Order, if any, must be Filed with the Court within thirty (30) days after the later of (a) the date of entry of an order of the Court (including the Confirmation Order) approving such rejection, (b) the effective date of such rejection, or (c) the service of Notice of the Effective Date, which is **November 17, 2021**. **Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not Filed with the Court within such time will be automatically disallowed, forever barred from assertion, and shall not be enforceable against the Debtor or the Liquidating Trustee, the Estate, or their property, as applicable, without the need for any objection by the Debtor or the Liquidating Trustee, or further notice to, or action, order, or approval of the Court or any other Entity, and any Claim arising out of the rejection of the Executory Contract or Unexpired Lease shall be deemed fully satisfied, released, and discharged, notwithstanding anything in the Proof of Claim to the contrary.**

PLEASE TAKE FURTHER NOTICE that the Confirmation Order, the Plan, the Plan Supplement, and related documents and materials filed in this Chapter 11 Case may be obtained at no charge from the Debtor's restructuring website at <http://www.kccllc.net/medley>. You may also obtain copies of any documents filed in this Chapter 11 Case for a fee via PACER at <https://ecf.deb.uscourts.gov>.

[Remainder of Page Intentionally Left Blank]

Dated: October 18, 2021

MORRIS JAMES LLP

/s/ Eric J. Monzo

Jeffrey R. Waxman (DE Bar No. 4159)

Eric J. Monzo (DE Bar No. 5214)

Brya M. Keilson (DE Bar No. 4643)

Sarah M. Ennis (DE Bar No. 5745)

500 Delaware Avenue, Suite 1500

Wilmington, DE 19801

Telephone: (302) 888-6800

Facsimile: (302) 571-1750

E-mail: jwaxman@morrisjames.com

E-mail: emonzo@morrisjames.com

E-mail: bkeilson@morrisjames.com

E-mail: sennis@morrisjames.com

Counsel for Debtor and Debtor in Possession