Case 21-10526-KBO Doc 439 Filed 10/14/21 Page 1 of 8 Docket #0439 Date Filed: 10/14/2021

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re: | |) Chapter 11 |
|--------------------------|---------|---------------------------|
| Medley LLC, ¹ | |) Case No. 21-10526 (KBO) |
| | Debtor. | ý)) |

CERTIFICATE OF SERVICE

I, Elliser Silla, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtor in the above-captioned case.

On October 13, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Modified Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Docket No. 424]
- Notice of Filing of Blackline of Modified Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Docket No. 425]

Dated: October 14, 2021

/s/ Elliser Silla
Elliser Silla
KCC
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



Exhibit A

Doc 439 Filed 10/14/21 Page 3 of 8 Core/2002 Service List Served via Electronic Mail

| Description Course to Medicy Conite LLC | CreditorName | CreditorNoticeName | Email CTaylor @cohbyraddas.com |
|--|---|---|---|
| Counsel to Medley Capital LLC | Ashby & Geddes, P.A. | Gregory A. Taylor, Esq. | GTaylor@ashbygeddes.com |
| Attorneys for U.S. Bank National Association | Blank Rome LLP | Ira L. Herman | IHerman@BlankRome.com |
| | | | Tarr@BlankRome.com; |
| Attorneys for U.S. Bank National Association | | Stanley B. Tarr & Victoria A. Guilfoyle | Guilfoyle@BlankRome.com |
| California Department of Tax and Fee | California Department of Tax and Fee | | |
| Administration | Administration | Account Information Group MIC 29 | SacramentoInquiries@cdtfa.ca.gov |
| California Department of Tax and Fee | California Department of Tax and Fee | | |
| Administration | | MIC 74 | SacramentoInquiries@cdtfa.ca.gov |
| MOF II Investor | Continental Casualty Company | CNA Alt Investments | Alternativeinvestments@cna.com |
| Independent Manager | Corporation Service Company | Attention: Michelle Dreyer | michelle.dreyer@cscgfm.com |
| | | | attorney.general@state.de.us; |
| Delaware State AG and DOJ | Delaware Dept of Justice | Attorney General | attorney.general@delaware.gov |
| DE Secretary of State | Delaware Secretary of State | Division of Corporations | dosdoc_bankruptcy@state.de.us |
| DE State Treasury | Delaware State Treasury | | statetreasurer@state.de.us |
| | Fire and Police Pension Fund, San | | |
| MOF II Investor | Antonio | SA Fire and Police Pension | investment@safppf.org |
| | Florida International University | | |
| MOF II Investor | Foundation Inc | Milagros Garcia | garciami@fiu.edu |
| | Fried, Frank, Harris, Shriver & | | |
| Attorney for Vornado Realty Trust | Jacobson LLP | Attn: Brad Eric Scheler | brad.scheler@friedfrank.com |
| , | Hendrix College - Pooled Endowment | | |
| MOF II Investor | Fund | Tom Siebenmorgen | siebenmorgen@hendrix.edu |
| IRS | Internal Revenue Service | Attn Susanne Larson | SBSE.Insolvency.Balt@irs.gov |
| | 20.000 | | jcarr@kelleydrye.com; |
| Attorneys for U.S. Bank National Association | | | bfeder@kelleydrye.com; |
| & Counsel for the Official Committee of | | | swilson@kelleydrye.com; |
| Unsecured Creditors | Kelley Drye & Warren LLP | Sean T. Wilson | KDWBankruptcyDepartment@kelleydrye.com |
| MOF II Investor | Kenneth Rainin Foundation | Jose Flores | jose.flores@rainingroup.com |
| Contract and Equity owner of Medley LLC | Medley Management Inc. | Richard Allorto | richard.allorto@mdly.com |
| | , , | | , |
| MOF II Investor Counsel to Strategic Capital Advisory | Milton Academy | Edward Donahue | Ed_Donahue@Milton.edu |
| , , , | Mannia Niabala Anabi 9 Tanan III I D | Dahart I Dahara | |
| Services | Morris, Nichols, Arsht & Tunnell LLP | Robert J. Dehney | rdehney@morrisnichols.com |
| MOETH | New Mexico Educational Retirement | K 01: | |
| MOF II Investor | Board | Kay Chippeaux | kay.chippeaux@state.nm.us |
| New York Attorney General | New York Attorney General | Attn Bankruptcy Department | Norman.fivel@ag.ny.gov |
| New York State Dept of Taxation and | New York State Dept of Taxation and | | |
| Finance | Finance | Attn Office of Counsel | amanda.hiller@tax.ny.gov |
| New York Stock Exchange & Top 20 | NYSE Market (DE), Inc. | | Kerri.Ramirez@nyse.com; |
| Creditor | Intercontinental Exchange | Kerri Ramirez | Accountsreceivable@theice.com |
| | Office of the United States Trustee | | |
| US Trustee for District of DE | Delaware | Jane Leamy | Jane.m.leamy@usdoj.gov |
| | Oklahoma Tobacco Settlement | | |
| MOF II Investor | Endowment Trust Fund | Lisa Murray | lisa.murray@treasurer.ok.gov |
| Counsel to Medley Capital LLC | Paul Hastings LLP | Justin E. Rawlins, Esq. | justinrawlins@paulhastings.com |
| | | Matthew J. Micheli, Esq. & Brendan | mattmicheli@paulhastings.com; |
| Counsel to Medley Capital LLC | Paul Hastings LLP | M. Gage, Esq. | brendangage@paulhastings.com |
| MOF II Investor | PCT Partners, LLC | Anthony Albuquerque | anthony.albuquerque@glenmede.com |
| | Pentegra Defined Benefit Plan for | | |
| MOF II Investor | Financial Institutions | Craig de Guzman | Craig.deGuzman@pentegra.com |
| | PineBridge Credit Opportunities | PineBridge Private Equity Funds | |
| MOTHER. | Fillebridge Credit Opportunities | | |
| MOF II Investor | Portfolio II, LP | Group | pefunds@pinebridge.com |
| MOF II Investor Counsel for the Official Committee of | | , , | pefunds@pinebridge.com csamis@potteranderson.com; |
| | | Group | |
| Counsel for the Official Committee of | Portfolio II, LP | Group Christopher M. Samis & D. Ryan | csamis@potteranderson.com; |
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| Counsel for the Official Committee of Unsecured Creditors Contract Party | Portfolio II, LP Potter Anderson & Corroon LLP Proskauer Rose LLP Royce Solomon, et al. v. American | Group Christopher M. Samis & D. Ryan Slaugh Attn: Ronald D. Sernau, Esq | csamis@potteranderson.com; rslaugh@potteranderson.com rsernau@proskauer.com |
| Counsel for the Official Committee of Unsecured Creditors | Portfolio II, LP Potter Anderson & Corroon LLP Proskauer Rose LLP Royce Solomon, et al. v. American Web Loan, Inc., et al. | Group Christopher M. Samis & D. Ryan Slaugh | csamis@potteranderson.com; rslaugh@potteranderson.com |
| Counsel for the Official Committee of Unsecured Creditors Contract Party Top 20 Creditor | Portfolio II, LP Potter Anderson & Corroon LLP Proskauer Rose LLP Royce Solomon, et al. v. American Web Loan, Inc., et al. Royce Solomon, et al. v. American | Group Christopher M. Samis & D. Ryan Slaugh Attn: Ronald D. Sernau, Esq c/o Kathleen Mary Donovan-Maher | csamis@potteranderson.com; rslaugh@potteranderson.com rsernau@proskauer.com kdonovanmaher@bermantabacco.com |
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| Counsel for the Official Committee of Unsecured Creditors Contract Party Top 20 Creditor Top 20 Creditor Top 20 Creditor MOF II Investor MOF II Investor MOF II Investor SEC Regional Office | Portfolio II, LP Potter Anderson & Corroon LLP Proskauer Rose LLP Royce Solomon, et al. v. American Web Loan, Inc., et al. Royce Solomon, et al. v. American Web Loan, Inc., et al. Royce Solomon, et al. v. American Web Loan, Inc., et al. San Joaquin County Employees Retirement Association San Jose Federated City Employees Retirement System San Jose Police and Fire Department Retirement Plan Securities & Exchange Commission Securities & Exchange Commission Securities & Exchange Commission | Group Christopher M. Samis & D. Ryan Slaugh Attn: Ronald D. Sernau, Esq c/o Kathleen Mary Donovan-Maher Leonard Anthony Bennett Matthew Bernard Byrne Investment Officer Brian Starr Brian Starr NY Regional Office | csamis@potteranderson.com; rslaugh@potteranderson.com rsernau@proskauer.com kdonovanmaher@bermantabacco.com lenbennett@clalegal.com mbyrne@gravelshea.com investments@sjcera.org Brian.Starr@sanjoseca.gov bankruptcynoticeschr@sec.gov; NYROBankruptcy@SEC.GOV |
| Counsel for the Official Committee of Unsecured Creditors Contract Party Top 20 Creditor Top 20 Creditor Top 20 Creditor MOF II Investor MOF II Investor MOF II Investor SEC Regional Office SEC Regional Office | Portfolio II, LP Potter Anderson & Corroon LLP Proskauer Rose LLP Royce Solomon, et al. v. American Web Loan, Inc., et al. Royce Solomon, et al. v. American Web Loan, Inc., et al. Royce Solomon, et al. v. American Web Loan, Inc., et al. San Joaquin County Employees Retirement Association San Jose Federated City Employees Retirement System San Jose Police and Fire Department Retirement Plan Securities & Exchange Commission Securities & Exchange Commission | Group Christopher M. Samis & D. Ryan Slaugh Attn: Ronald D. Sernau, Esq c/o Kathleen Mary Donovan-Maher Leonard Anthony Bennett Matthew Bernard Byrne Investment Officer Brian Starr Brian Starr NY Regional Office Regional Director | csamis@potteranderson.com; rslaugh@potteranderson.com rsernau@proskauer.com kdonovanmaher@bermantabacco.com lenbennett@clalegal.com mbyrne@gravelshea.com investments@sjcera.org Brian.Starr@sanjoseca.gov bankruptcynoticeschr@sec.gov; NYROBankruptcy@SEC.GOV philadelphia@sec.gov |

| Description | CreditorName | CreditorNoticeName | Email |
|--|---|--------------------------------------|---------------------------------|
| | Shelby County, Tennessee | | |
| MOF II Investor | Retirement System | Jesse Turner | jesse.turner@shelbycountytn.gov |
| | Stanislaus County Employees | | |
| MOF II Investor | Retirement Association | Rick Santos | santosr@stancera.org |
| Counsel to Strategic Capital Advisory | | | dfogarty@srbp.com; |
| Services | Stichter, Riedel, Blain & Postler, P.A. | Daniel Fogarty & Harley E. Riedel | hriedel@srbp.com |
| | | Kenneth Jaffe, President, Patrick J. | |
| | Strategic Capital Advisory Services, | Miller, Managing Partner & Jim | |
| Contract Party & Top 20 Creditor | LLC | Condon, Managing Partner | KJaffe@scadvisoryservices.com |
| Attorneys for the Independent Directors of | | | |
| Sierra Income Corporation | Sullivan & Worcester LLP | Amy A. Zuccarello | azuccarello@sullivanlaw.com |
| · | The Oklahoma Firefighters Pension | | |
| MOF II Investor | and Retirement System | Chase Rankin | chase.rankin@firepension.ok.gov |
| | The Pierre and Tana Matisse | The Pierre and Tana Matisse | |
| MOF II Investor | Foundation | Foundation | probjudge@gmail.com |
| | U. S. Securities And Exchange | | |
| U. S. Securities And Exchange Commission | Commission | Therese A. Scheuer | scheuert@sec.gov |
| | | | ian.bell@usbank.com; |
| Committee of Unsecured Creditors | U.S. Bank National Association | Ian R. Bell & Tasolo Simpson | tasolo.simpson@usbank.com |
| | U.S. Bank National Association, | | |
| | Trustee, Registrar and Paying Agent | | |
| | for Medley LLC Unsecured Debt | | |
| Indenture Trustee & Top 20 Creditor | Securities | Steven Gomes | steven.gomes@usbank.com |
| Counsel for U.S. Securities and Exchange | U.S. Securities and Exchange | | |
| Commission | Commission | William M. Uptegrove | UptegroveW@sec.gov |
| MOF II Investor | UMass Foundation Fund 2 | Judith Murphy | jmurphy@umassp.edu |
| | University of Massachusetts | | |
| MOF II Investor | Foundation, Inc | Judith Murphy | jmurphy@umassp.edu |
| US Attorney for District of Delaware | US Attorney for District of Delaware | US Attorney for Delaware | usade.ecfbankruptcy@usdoj.gov |
| Contract Party | Vornado Realty Trust | Attn: Chief Financial Officer | inquiries@vno.com |
| | Wells Fargo and Company Master | | |
| MOF II Investor | Pension Trust | PineBridge Investments LLC | pefunds@pinebridge.com |
| | WP Private Debt Partnership Fund III | | |
| MOF II Investor | LP | Traci Breen | tgb@wpglobalpartners.com |

Exhibit B

Core/2002 Service List Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|--|-----------------------------------|------------------------------------|-------------------------------|-------------------------|-------------------|--------------------|----------|------------|---------|
| Counsel to AMEX TRS Co., Inc. | AMEX TRS Co., Inc. | c/o Becket & Lee LLP | PO Box 3001 | | | Malvern | РА | 19355-0701 | , |
| , | - / | | Attn: Executive Vice | | | | | | |
| | | | President. General Counsel - | | | | | | |
| Contract Party | Broadway 280 Park Fee LLC | c/o SL Green Realty Corp. | Real Property | 420 Lexington Avenue | | New York | NY | 10170 | |
| , | , | c/o Vornado Office Management | Attn: President New York | | | | | | |
| Contract Party | Broadway 280 Park Fee LLC | LLC | Office Division | 888 Seventh Avenue | | New York | NY | 10017 | |
| CA Franchise Tax Board | CA Franchise Tax Board | Bankruptcy Section MS A340 | PO Box 2952 | | | Sacramento | CA | 95812-2952 | |
| California Attorney General | California Attorney General | Attn Bankruptcy Department | 1300 I St., Ste. 1740 | | | Sacramento | CA | 95814-2919 | |
| California Department of Tax and Fee | California Department of Tax and | | | | | | | | |
| Administration | Fee Administration | Account Information Group MIC 29 | PO Box 942879 | | | Sacramento | CA | 94279-0029 | |
| California Department of Tax and Fee | California Department of Tax and | Special Operations Bankruptcy | | | | | | | |
| Administration | Fee Administration | Team MIC 74 | PO Box 942879 | | | Sacramento | CA | 94279-0074 | |
| | California State Board of | | | | | | | | |
| California State Board of Equalization | Equalization | Attn Bankruptcy Dept | 3321 Power Inn Rd Ste 250 | | | Sacramento | CA | 95826-3893 | |
| · | California State Board of | . , . | | | | | | | |
| California State Board of Equalization | Equalization | Legal Department | 450 N Street, MIC 121 | PO Box 942879 | | Sacramento | CA | 94279-0121 | |
| · | - | | 151 North Franklin Street. | | | | | | |
| MOF II Investor | Continental Casualty Company | CNA Alt Investments | 10th Floor | | | Chicago | IL | 60606 | |
| Independent Manager | Corporation Service Company | Attention: Michelle Dreyer | 251 Little Falls Drive | | | Wilmington | DE | 19808 | |
| Delaware State AG and DOJ | Delaware Dept of Justice | Attorney General | Attn Bankruptcy Department | Carvel State Building 8 | 20 N French St | | DE | 19801 | |
| Delaware Division of Revenue | Delaware Division of Revenue | 7 Morriey General | 7 tur Barikrapicy Bepartment | 820 N. French Street. | 20 IV I ICHOII OL | vviiiiiiigtoii | DL | 13001 | |
| Bankruptcy Service | Bankruptcy Service | Attn Bankruptcy Administrator | Carvel State Office Building | 8th Fl | | Wilmington | DE | 19801 | |
| DE Secretary of State | Delaware Secretary of State | Division of Corporations | Franchise Tax | PO Box 898 | | Dover | DE | 19903 | |
| DL Secretary of State | Delaware Secretary of State | Division of Corporations | 820 Silver Lake Blvd., Suite | F O BOX 696 | | Dovei | DL | 19903 | |
| DE State Treasury | Delaware State Treasury | | 100 | | | Dover | DE | 19904 | |
| DE State Treasury | Fire and Police Pension Fund, Sar | | 11603 West Coker Loop, | | | Dovei | DL | 13304 | |
| MOF II Investor | Antonio | SA Fire and Police Pension | Suite 201 | | | San Antonio | TX | 78216 | |
| MOT IT ITIVESTOR | Florida International University | C/TTTC did T Glice T Clision | 11200 SW 8 Street MARC | | | Can / tritorilo | 17 | 70210 | |
| MOF II Investor | Foundation Inc | Milagros Garcia | 531 | | | Miami | FL | 33199 | |
| MOT IT ITIVESTOR | Fried, Frank, Harris, Shriver & | Willagros Garcia | Partner, Restructuring and | | | Wilditii | 1 - | 00100 | |
| Attorney for Vornado Realty Trust | Jacobson LLP | Attn: Brad Eric Scheler | Insolvency, New York | 1 New York Plaza | | New York | NY | 10004 | |
| Attorney for Vornado (Calty Trust | Hendrix College - Pooled | Attri: Brad Erio Coricici | 1600 Washington Avenue | TIVOW TOTAL TIAZA | | NOW TORK | 141 | 10004 | |
| MOF II Investor | Endowment Fund | Tom Siebenmorgen | Fauset Hall | | | Conway | AR | 72032 | |
| IRS | Internal Revenue Service | Attn Susanne Larson | 31 Hopkins Plz Rm 1150 | | | Baltimore | MD | 21201 | |
| IRS | Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | | Philadelphia | | 19101-7346 | |
| | Japan Trustee Services Bank, Ltd | Contrained incorrency operation | 8-11, Harumi 1-chome, Chuo- | | | Tilladolpilla | 1 / \ | 101017010 | |
| MOF II Investor | a/c 46419-6008 | Japan Trustee Services Bank, Ltd | | | | Tokyo | | 104-6107 | Japan |
| Attorneys for U.S. Bank National | 40410-0000 | bapari Trastee Gervices Barik, Eta | Ku . | | | Tokyo | | 104-0107 | оаран |
| Association & Counsel for the Official | | James S. Carr, Benjamin D. Feder | | | | | | | |
| Committee of Unsecured Creditors | Kelley Drye & Warren LLP | & Sean T. Wilson | 101 Park Avenue | | | New York | NY | 10178 | |
| Attorneys for U.S. Bank National | Relief Brye & Walter EE | d Scarr 1. Wilson | 1011 dik / Wende | | | NOW TOTAL | 141 | 10170 | |
| Association & Counsel for the Official | | James S. Carr, Benjamin D. Feder | | | | | | | |
| Committee of Unsecured Creditors | Kelley Drye & Warren LLP | & Sean T. Wilson | 3 World Trade Center | 175 Greenwich Street | | New York | NY | 10007 | |
| MOF II Investor | Kenneth Rainin Foundation | Jose Flores | One Kaiser Plaza Suite 1675 | 170 Orcenwion officer | | Oakland | CA | 94612 | |
| Contract and Equity owner of Medley | Tomour Railin Foundation | 0000110160 | Che Maiser i laza Guite 1075 | | | Canialiu | <u> </u> | U-1012 | |
| LLC | Medley Management Inc. | Richard Allorto | 280 Park Avenue, 6th Floor | | | New York | NY | 10017 | |
| Contract and Equity owner of Medley | modely management inc. | Tablial a 7 morto | 200 i dik Avoilde, oli i 1001 | | | THOU TOIN | 141 | 10017 | |
| LLC | Medley Management Inc. | Richard Allorto | 100 Park Ave | | | New York | NY | 10017 | |
| MOF II Investor | Milton Academy | Edward Donahue | 50 Rowes Wharf 4th Floor | | | Boston | MA | 02110 | |
| Counsel to Strategic Capital Advisory | Morris, Nichols, Arsht & Tunnell | Lamara Donarias | 1201 N. Market Street, 16th | | | DOSION | 171/7 | 02110 | |
| Services | LLP | Robert J. Dehney | Floor | PO Box 1347 | | Wilmington | DE | 19899-1347 | |
| OCI VIOC3 | LLI | Robert J. Definey | 1 1001 | 1 0 000 1047 | | **IIIIIIIIIIIIIIII | ᄼ | 10000-1047 | |

Core/2002 Service List Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|---------------------------------------|-------------------------------------|-----------------------------------|-------------------------------|--|---------------|------------------|-------|------------|---------|
| | New Mexico Educational | | | | | | | | |
| MOF II Investor | Retirement Board | Kay Chippeaux | 701 Camino del Los Marquez | <u>:</u> | | Santa Fe | NM | 87505 | |
| New York Attorney General | New York Attorney General | Attn Bankruptcy Department | Office of the Attorney Genera | The Capitol 2nd Fl | | Albany | NY | 12224-0341 | |
| New York State Dept of Taxation and | New York State Dept of Taxation | / tail Daima aptoy Doparamont | Cines of and / morney content | Capitoi, Liia : i. | | ,y | | | |
| Finance | and Finance | Attn Office of Counsel | Building 9 | WA Harriman Campus | : | Albany | NY | 12227 | |
| New York State Dept of Taxation and | New York State Dept of Taxation | Bankruptcy/Special Procedures | Damaning 0 | TO THE PROPERTY OF THE PARTY OF | | ,y | 1 | | |
| Finance | and Finance | Section | PO Box 5300 | | | Albany | NY | 12205-0300 | |
| New York Stock Exchange & Top 20 | NYSE Market (DE), Inc. | | | | | , | | | |
| Creditor | Intercontinental Exchange | Kerri Ramirez | 11 Wall Street, 15th Floor | | | New York | NY | 10005 | |
| or outles | Office of the United States Trustee | | | | | | | .0000 | |
| US Trustee for District of DE | Delaware | Jane Leamy | 844 King St Ste 2207 | Lockbox 35 | | Wilmington | DE | 19801 | |
| CO Tradico for Biotrici of BE | Oklahoma Tobacco Settlement | Dan's Edainy | Office of Oklahoma State | 9520 N. May, Lower | | vviii iii igtori | | 10001 | |
| MOF II Investor | Endowment Trust Fund | Lisa Murray | Treasurer | Level | | The Village | OK | 73120 | |
| INIOT IT HIVESTOR | Lindowinent Trast Fana | Matthew J. Micheli, Esq. & | 71 S. Wacker Drive, 45th | LOVOI | | The village | OIX | 70120 | |
| Counsel to Medley Capital LLC | Paul Hastings LLP | Brendan M. Gage, Esq. | Floor | | | Chicago | IL | 60606 | |
| MOF II Investor | PCT Partners, LLC | Anthony Albuquerque | 20 Montchanin Rd Ste 2000 | | | Wilmington | DE | 19807-2191 | |
| MOF II Investor | PCT Partners, LLC | c/o Glenmede | 20 Montchanin Rd, Ste 2000 | | | | DE | 19807-2191 | |
| NOF II Investor | Pentegra Defined Benefit Plan for | c/o Glenmede | 20 Montchanin Rd, Ste 2000 | | | Wilmington | DE | 19007-2191 | |
| MOE II Investor | | Crair de Curman | 100 Corporate Dark Drive | | | White Dieine | NY | 10604 | |
| MOF II Investor | Financial Institutions | Craig de Guzman | 108 Corporate Park Drive | 200 DI- A 4th | | White Plains | INT | 10004 | |
| MOETIL | PineBridge Credit Opportunities | PineBridge Private Equity Funds | B: B:1 1 1 1 | 399 Park Avenue, 4th | | N | | 40000 | |
| MOF II Investor | Portfolio II, LP | Group | PineBridge Investments | Floor | | New York | NY | 10022 | |
| Contract Party | Proskauer Rose LLP | Attn: Ronald D. Sernau, Esq | Eleven Times Square | | | New York | NY | 10036 | |
| T 00 0 111 | Royce Solomon, et al. v. American | | | 0 1" 1 0 | | 5 . | | 00400 | |
| Top 20 Creditor | Web Loan, Inc., et al. | c/o Kathleen Mary Donovan-Mahe | | One Liberty Square | | Boston | MA | 02109 | |
| | Royce Solomon, et al. v. American | | Consumer Litigation | 763 J Clyde Morris | | Newport | | | |
| Top 20 Creditor | Web Loan, Inc., et al. | Leonard Anthony Bennett | Associates | Boulevard, Suite 1A | | News | VA | 23601 | |
| | Royce Solomon, et al. v. American | | | 76 St. Paul Street, 7th | | | | | |
| Top 20 Creditor | Web Loan, Inc., et al. | Matthew Bernard Byrne | Gravel & Shea PC | Floor | | Burlington | VT | 05402-0369 | |
| | San Joaquin County Employees | | | | | | | | |
| MOF II Investor | Retirement Association | Investment Officer | 6 S. El Dorado St. Suite 400 | | | Stockton | CA | 95202 | |
| | San Jose Federated City | | 1737 North First Street Suite | | | | | | |
| MOF II Investor | Employees Retirement System | Brian Starr | 600 | | | San Jose | CA | 95112 | |
| | San Jose Police and Fire | | 1737 North First Street Suite | | | | | | |
| MOF II Investor | Department Retirement Plan | Brian Starr | 600 | | | San Jose | CA | 95112 | |
| | Securities & Exchange | | | | 200 Vesey St, | | | | |
| SEC Regional Office | Commission | NY Regional Office | Regional Director | Brookfield Place | Ste 400 | New York | NY | 10281-1022 | |
| | Securities & Exchange | | | | | | | | |
| SEC Regional Office | Commission | Regional Director | 1617 JFK Boulevard Ste 520 | | | Philadelphia | PA | 19103 | |
| | Securities & Exchange | | | | | | | | |
| SEC Headquarters | Commission | Secretary of the Treasury | 100 F St NE | | | Washington | DC | 20549 | |
| | Shelby County, Tennessee OPEB | , | 160 North Main Street Room | | | | | | |
| MOF II Investor | Trust | Jesse Turner | 950 | | | Memphis | TN | 38103 | |
| | Shelby County, Tennessee | | 160 North Main Street Room | | | , | | | |
| MOF II Investor | Retirement System | Jesse Turner | 950 | | | Memphis | TN | 38103 | |
| | Stanislaus County Employees | | | | 1 | · · | 1 | | |
| MOF II Investor | Retirement Association | Rick Santos | 832 12th Street Suite 600 | | | Modesta | CA | 95320 | |
| Counsel to Strategic Capital Advisory | Stichter, Riedel, Blain & Postler, | | | † | 1 | | 1 | 1 | |
| Services | P.A. | Daniel Fogarty & Harley E. Riedel | 110 Fast Madison Street | Suite 200 | | Tampa | FL | 33602 | |
| | | Kenneth Jaffe, President, Patrick | Last madison street | Callo E00 | 1 | таттра | 1 - | 50002 | |
| | Strategic Capital Advisory | J. Miller, Managing Partner & Jim | | | | | | | |
| Contract Party & Top 20 Creditor | Services, LLC | Condon, Managing Partner | 695 Town Center Drive | Suite 600 | | Costa Mesa | CA | 92626 | |
| Contract Faity & Top 20 Creditor | OCIVICOS, LLO | Condon, Managing Faither | 090 TOWIT CEITEL DIIVE | Guile 000 | | COSIA IVICSA | UΛ | 32020 | |

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Core/2002 Service List Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|--------------------------------------|----------------------------------|-------------------------------|------------------------------|----------------------|------------|------------|-------|-------|---------|
| · | The Oklahoma Firefighters | | | 6601 Broadway | | Oklahoma | | | |
| MOF II Investor | Pension and Retirement System | Chase Rankin | Executive Director | Extension, Suite 100 | | City | OK | 73116 | |
| | The Pierre and Tana Matisse | The Pierre and Tana Matisse | | | | | | | |
| MOF II Investor | Foundation | Foundation | 1 East 53rd Street | | | New York | NY | 10022 | |
| Committee of Unsecured Creditors | U.S. Bank National Association | Ian R. Bell & Tasolo Simpson | Global Corporate Trust | 60 Livingston Avenue | EP-MN-WS1D | St. Paul | MN | 55107 | |
| | U.S. Bank National Association, | | | _ | | | | | |
| | Trustee, Registrar and Paying | | | | | | | | |
| | Agent for Medley LLC Unsecured | | | | | | | | |
| Indenture Trustee & Top 20 Creditor | Debt Securities | Steven Gomes | One Federal Street, 3rd Floo | r | | Boston | MA | 02110 | |
| MOF II Investor | UMass Foundation Fund 2 | Judith Murphy | 225 Franklin Street Floor 33 | | | Boston | MA | 02110 | |
| | University of Massachusetts | | | | | | | | |
| MOF II Investor | Foundation, Inc | Judith Murphy | 225 Franklin Street Floor 33 | | | Boston | MA | 02110 | |
| | US Attorney for District of | . , | | | | | | | |
| US Attorney for District of Delaware | Delaware | US Attorney for Delaware | 1313 N Market Street | Hercules Building | | Wilmington | DE | 19801 | |
| Contract Party | Vornado Realty Trust | Attn: Chief Financial Officer | 210 Route 4 East | | | Paramus | NJ | 07652 | |
| | Wells Fargo and Company Master | | | | | | | | |
| MOF II Investor | Pension Trust | PineBridge Investments LLC | 399 Park Ave 4th Floor | | | New York | NY | 10022 | |
| | WP Private Debt Partnership Fund | _ | 155 North Wacker Drive Suite | е | | | | | |
| MOF II Investor | III LP | Traci Breen | 440 | | | Chicago | IL | 60606 | |

In re Medley LLC, Case No. 21-10526 (KBO)