Case 21-10526-KBO Doc 414 Filed 10/06/21 Page 1 of 14 Docket #0414 Date Filed: 10/06/2021

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
Medley LLC, ¹)) Case No. 21-10526 (KBO)
))
	Debtor.))

CERTIFICATE OF SERVICE

I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtor in the above-captioned case.

On October 1, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; via Facsimile upon the service list attached hereto as **Exhibit B**; and via Overnight Mail upon the service list attached hereto as **Exhibit C**:

 Notice of Agenda of Matters Scheduled for Hearing on October 5, 2021 at 1:00 p.m. (ET) [Docket No. 386]

Furthermore, on October 1, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

• Amended Declaration of James Lee Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Third Amended Combined Disclosure Statement of the Chapter 11 Plan of Medley LLC [Docket No. 387]

(Continued on Next Page)

The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



- Declaration of Michelle Dreyer in Support of Confirmation of the Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Docket No. 390]
- Declaration of Adam M. Rosen in Support of Confirmation of the Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Docket No. 391]
- Declaration of Howard Liao in Support of Confirmation of Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Docket No. 393]
- Plan Proponents' Memorandum of Law (I) in Support of (A) Final Approval of the Adequacy of Disclosure Statement Under Section 1125 of the Bankruptcy Code and (B) Confirmation of the Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC and (II) in Response to Objections to Approval of, and Confirmation of, Combined Disclosure Statement and Plan [Docket No. 395]
- Motion of the Plan Proponents for Leave to Exceed Page Limit Requirements with Respect to Plan Proponents' Memorandum of Law (I) in Support of (A) Final Approval of the Adequacy of Disclosure Statement Under Section 1125 of the Bankruptcy Code and (B) Confirmation of the Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC and (II) in Response to Objections to Approval of, and Confirmation of, Combined Disclosure Statement and Plan [Docket No. 397]

Furthermore, on October 1, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and, on October 4, 2021, via First Class Mail upon the service list attached hereto as **Exhibit D**:

• Declaration of Stephen R. Byers Regarding Debtor's Third Amended Combined Plan and Disclosure Statement [Docket No. 398]

Dated: October 6, 2021

/s/ Rossmery Martinez
Rossmery Martinez
KCC
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

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Exhibit A Core/2002 Service List Served via Electronic Mail

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New York State Dept of Taxation and Finance Attn Office of Counsel amanda.hiller@tax.ny.gov NYSE Market (DE), Inc. Intercontinental Exchange NYSE Market (DE), Inc. Intercontinental Exchange NYSE Market (DE), Inc. Intercontinental Exchange US Trustee for District of DE US Trustee for District of DE US Trustee for District of DE Delaware US Trustee for District of DE Delaware Oklahoma Tobacco Settlement Lisa Murray Delaware Oklahoma Tobacco Settlement Lisa Murray Delaware Oklahoma Tobacco Settlement Lisa Murray Delaware Delaware Delaware Oklahoma Tobacco Settlement Lisa Murray Delaware Delaware Delaware Jane Leamy Jane.m.leamy@usdoj.gov Jane.m.leamy@usdoj.gov Delaware Jane Leamy Jane.m.leamy@usdoj.gov Jane.m.leamy@usdoj.gov Delaware Jane Leamy Jane.m.leamy@usdoj.gov Delaware Jane Leamy Jane.m.leamy@usdoj.gov Delaware Jane Leamy Jane.m.leamy@usdoj.gov Delaware Accountsreceivable@theice.com Metric Ramirez Accountsreceivable@theice.com Metric Ramirez Accountsreceivable@theice.com Metric Ramirez Accountsreceivable@theice.com Metric Ramirez Accountsreceivable@theice.com Jane.m.leamy@usdoj.gov Jane.m.leamy@usdoj.gov Jane.m.leamy@usdoj.gov Jane.m.leamy@treasurer.ok.gov Ustar.accountsreceivable@theice.com Matthew J. Micheli, Esq. & Brendan M. mattriicheli@paulhastings.com; brendangage@paulhastings.com; brendangage@paul				
Finance Finance Attn Office of Counsel amanda.hiller@tax.ny.gov New York Stock Exchange & Top 20 NYSE Market (DE), Inc. Intercontinental Exchange Creditor Exchange Committee of the United States Trustee Delaware Office of the United States Trustee Delaware Oklahoma Tobacco Settlement Endowment Trust Fund Lisa Murray Double of Counsel to Medley Capital LLC Paul Hastings LLP Justin E. Rawlins, Esq. MOF II Investor Paul Hastings LLP Gage, Esq. MOF II Investor PCT Partners, LLC Anthony Albuquerque anthony.albuquerque@glenmede.com Pentegra Defined Benefit Plan for Financial Institutions PrineBridge Credit Opportunities Portfolio II, LP PineBridge Private Equity Funds Group Proposed Counsel for the Official Committee of Unsecured Creditors Committee of Unsecured Creditors Contract Party Proskauer Rose LLP Royce Solomon, et al. v. American Web Loan, Inc., et al. Can, Inc., et al. Top 20 Creditor Review And Fine Department MOF II Investor Retirement Association Retirement Association MOF II Investor Retirement Association San Jose Police and Fire Department MOF II Investor Retirement Association Royce Solomo and Fire Department MOF II Investor Retirement System San Jose Police and Fire Department MOF II Investor Retirement System San Jose Police and Fire Department MOF II Investor San Jose Police and Fire Department MOF II Investor Retirement System San Jose Police and Fire Department MOF II Investor Retirement Association Investment Officer Investment Officer			That Balling proparation	, romanimon @agmyngor
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MOF II Investor Counsel to Medley Capital LLC Paul Hastings LLP Justin E. Rawlins, Esq. justinrawlins@paulhastings.com Matthew J. Micheli, Esq. & Brendan M. Gage, Esq. brendangage@paulhastings.com MOF II Investor MOF II	Trustee for District of DE		Carlo Louiny	Sano.m.ioamy@asaoj.gov
Counsel to Medley Capital LLC Paul Hastings LLP Mor II Investor Mor II In	MOF II Investor		Lisa Murrav	lisa.murrav@treasurer.ok.gov
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Committee of Unsecured Creditors Potter Anderson & Corroon LLP Slaugh rslaugh@potteranderson.com Contract Party Proskauer Rose LLP Attn: Ronald D. Sernau, Esq rsemau@proskauer.com Royce Solomon, et al. v. American Web Loan, Inc., et al. Contract Party Royce Solomon, et al. v. American Web Loan, Inc., et al. Leonard Anthony Bennett lenbennett@clalegal.com Royce Solomon, et al. v. American Web Loan, Inc., et al. Matthew Bernard Byrne mbyrne@gravelshea.com MOF II Investor Retirement Association Retirement System Brian Starr Brian.Starr@sanjoseca.gov Brian Starr@sanjoseca.gov	MOF II Investor	II, LP		
Contract Party Proskauer Rose LLP Attn: Ronald D. Sernau, Esq rsernau@proskauer.com Royce Solomon, et al. v. American Web Loan, Inc., et al. c/o Kathleen Mary Donovan-Maher kdonovanmaher@bermantabacco.com Royce Solomon, et al. v. American Web Loan, Inc., et al. Leonard Anthony Bennett lenbennett@clalegal.com Royce Solomon, et al. v. American Web Loan, Inc., et al. Matthew Bernard Byrne mbyrne@gravelshea.com MOF II Investor Retirement Association Investment Officer investments@sjcera.org MOF II Investor Retirement System Brian Starr Brian.Starr@sanjoseca.gov	Proposed Counsel for the Official			<u> </u>
Royce Solomon, et al. v. American Web Loan, Inc., et al. Royce Solomon, et al. v. American Web Loan, Inc., et al. Royce Solomon, et al. v. American Web Loan, Inc., et al. Leonard Anthony Bennett Royce Solomon, et al. v. American Web Loan, Inc., et al. Royce Solomon, et al. v. American Web Loan, Inc., et al. Matthew Bernard Byrne Mor II Investor Retirement Association Retirement System Retirement System San Jose Police and Fire Department Royce Solomon, et al. v. American Web Leonard Anthony Bennett Ienbennett@clalegal.com Motthew Bernard Byrne mbyrne@gravelshea.com Investment Officer investments@sjcera.org Brian.Starr@sanjoseca.gov			3	
Top 20 Creditor Loan, Inc., et al. Royce Solomon, et al. v. American Web Loan, Inc., et al. Royce Solomon, et al. v. American Web Loan, Inc., et al. Royce Solomon, et al. v. American Web Loan, Inc., et al. Royce Solomon, et al. v. American Web Loan, Inc., et al. Matthew Bernard Byrne Mof II Investor Retirement Association Retirement System MOF II Investor Retirement System San Jose Police and Fire Department Brian Starr Brian Starr@sanjoseca.gov	Contract Party		Attn: Ronald D. Sernau, Esq	rsernau@proskauer.com
Royce Solomon, et al. v. American Web Loan, Inc., et al. Royce Solomon, et al. v. American Web Loan, Inc., et al. Royce Solomon, et al. v. American Web Loan, Inc., et al. Matthew Bernard Byrne Mor II Investor Retirement Association San Jose Federated City Employees Retirement System Retirement System Brian Starr Brian.Starr@sanjoseca.gov	Ton 20 Credit	1	ala Kathlaan Marri Darri	Indones common box 20th
Top 20 Creditor Loan, Inc., et al. Royce Solomon, et al. v. American Web Loan, Inc., et al. Matthew Bernard Byrne Mor II Investor Retirement Association Mor II Investor Retirement System Retirement System San Jose Police and Fire Department Brian Starr Brian Starr@sanjoseca.gov	rop ∠u Creditor		c/o Natnieen Mary Donovan-Maner	kuonovanmaner@permantabacco.com
Top 20 Creditor Loan, Inc., et al. San Joaquin County Employees MOF II Investor Retirement Association San Jose Federated City Employees MOF II Investor Retirement System San Jose Police and Fire Department Brian Starr Brian.Starr@sanjoseca.gov	Top 20 Creditor	Loan, Inc., et al.	Leonard Anthony Bennett	lenbennett@clalegal.com
San Joaquin County Employees MOF II Investor Retirement Association Investment Officer investments@sjcera.org San Jose Federated City Employees MOF II Investor Retirement System Brian Starr Brian.Starr@sanjoseca.gov San Jose Police and Fire Department	Top 20 Creditor	1	Matthew Bernard Byrne	mbyrne@gravelshea.com
MOF II Investor Retirement Association Investment Officer investments@sjcera.org San Jose Federated City Employees MOF II Investor Retirement System Brian Starr Brian.Starr@sanjoseca.gov San Jose Police and Fire Department				,,
San Jose Federated City Employees MOF II Investor Retirement System Brian Starr Brian.Starr@sanjoseca.gov San Jose Police and Fire Department	MOF II Investor		Investment Officer	investments@sicera.org
San Jose Police and Fire Department		San Jose Federated City Employees		
· ·	INIOF II INVESTOR		Difail Staff	опап.э.ап@sanjoseca.gov
	MOF II Investor	· ·	Brian Starr	Brian.Starr@sanjoseca.gov

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Exhibit A Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for the Committee of Medley		Adam C. Harris, Esq., Kelly Knight,	adam.harris@srz.com;
Noteholders	Schulte Roth & Zabel LLP	Esq.	kelly.knight@srz.com
Counsel for the Committee of Medley			ygg
Noteholders	Schulte Roth & Zabel LLP	Douglas S. Mintz, Esq.	douglas.mintz@srz.com
		, ,	bankruptcynoticeschr@sec.gov;
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	NYROBankruptcy@SEC.GOV
SEC Regional Office	Securities & Exchange Commission	Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
MOF II Investor	Shelby County, Tennessee OPEB Trust	Jesse Turner	jesse.turner@shelbycountytn.gov
	Shelby County, Tennessee Retirement		, , ,
MOF II Investor	System	Jesse Turner	jesse.turner@shelbycountytn.gov
	Stanislaus County Employees Retirement		, , ,
MOF II Investor	Association	Rick Santos	santosr@stancera.org
Counsel to Strategic Capital Advisory			dfogarty@srbp.com;
Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	hriedel@srbp.com
		Kenneth Jaffe, President, Patrick J.	<u> </u>
		Miller, Managing Partner & Jim Condon,	
Contract Party & Top 20 Creditor	Strategic Capital Advisory Services, LLC	Managing Partner	KJaffe@scadvisoryservices.com
Attorneys for the Independent			
Directors of Sierra Income Corporation	Sullivan & Worcester LLP	Amy A. Zuccarello	azuccarello@sullivanlaw.com
·	The Oklahoma Firefighters Pension and		
MOF II Investor	Retirement System	Chase Rankin	chase.rankin@firepension.ok.gov
		The Pierre and Tana Matisse	
MOF II Investor	The Pierre and Tana Matisse Foundation	Foundation	probjudge@gmail.com
U. S. Securities And Exchange	U. S. Securities And Exchange		
Commission	Commission	Therese A. Scheuer	scheuert@sec.gov
			ian.bell@usbank.com;
Committee of Unsecured Creditors	U.S. Bank National Association	Ian R. Bell & Tasolo Simpson	tasolo.simpson@usbank.com
	U.S. Bank National Association, Trustee,		
	Registrar and Paying Agent for Medley		
Indenture Trustee & Top 20 Creditor	LLC Unsecured Debt Securities	Steven Gomes	steven.gomes@usbank.com
Counsel for U.S. Securities and	U.S. Securities and Exchange		
Exchange Commission	Commission	William M. Uptegrove	UptegroveW@sec.gov
MOF II Investor	UMass Foundation Fund 2	Judith Murphy	jmurphy@umassp.edu
	University of Massachusetts Foundation,		
MOF II Investor	Inc	Judith Murphy	jmurphy@umassp.edu
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Contract Party	Vornado Realty Trust	Attn: Chief Financial Officer	inquiries@vno.com
	Wells Fargo and Company Master		
MOF II Investor	Pension Trust	PineBridge Investments LLC	pefunds@pinebridge.com
MOF II Investor	WP Private Debt Partnership Fund III LP	Traci Breen	tgb@wpglobalpartners.com
Counsel for the Committee of Medley		Edwin J. Harron, Esq., Andrew L.	bankfilings@ycst.com;
Noteholders	Young Conaway Stargatt & Taylor, LLP	Magaziner, Esq.	amagaziner@ycst.com

Exhibit B

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Exhibit B Core/2002 Service List Served via Facsimile

Description	CreditorName	CreditorNoticeName	Fax
CA Franchise Tax Board	CA Franchise Tax Board	Bankruptcy Section MS A340	916-845-9799
		Special Operations Bankruptcy Team	0.00.00
California Department of Tax and Fee	California Department of Tax and Fee	MIC 74 & Account Information Group	
Administration	Administration	MIC 29	916-227-1883
California State Board of Equalization	California State Board of Equalization	Attn Bankruptcy Dept	916-327-0615
California State Board of Equalization	California State Board of Equalization	Legal Department	916-324-2586
Independent Manager	Corporation Service Company	Attention: Michelle Dreyer	302-636-5454
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	302-577-6630
Delaware Division of Revenue	Delaware Division of Revenue Bankruptcy	/ Morney Concrai	002 011 0000
Bankruptcy Service	Service	Attn Bankruptcy Administrator	302-577-8656
DE Secretary of State	Delaware Secretary of State	Division of Corporations	302-739-5831
DE State Treasury	Delaware State Treasury	Division of Corporations	302-739-5635
DE State Treasury	Fried, Frank, Harris, Shriver & Jacobson		302-739-3033
Attorney for Vornado Realty Trust	II P	Attn: Brad Eric Scheler	212-859-4000
IRS	Internal Revenue Service	Attn Susanne Larson	855-852-4141
IRS	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787
Attorneys for U.S. Bank National	Internal Revenue Service	Certifalized insolvericy Operation	000-200-0707
Association & Proposed Counsel for the		James C. Carr Banismin D. Fadar 8	
Official Committee of Unsecured	Kallan Dana (L.Mannan L.L.D.	James S. Carr, Benjamin D. Feder &	040 000 7007
Creditors	Kelley Drye & Warren LLP	Sean T. Wilson	212-808-7897
Counsel to Strategic Capital Advisory			
Services	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney	302-425-4673
New York State Dept of Taxation and	New York State Dept of Taxation and		
Finance	Finance	Attn Office of Counsel	518-485-6607
New York State Dept of Taxation and	New York State Dept of Taxation and		
Finance	Finance	Bankruptcy/Special Procedures Section	518-457-0617
	Office of the United States Trustee		
US Trustee for District of DE	Delaware	Jane Leamy	302-573-6497
		Matthew J. Micheli, Esq. & Brendan M.	
Counsel to Medley Capital LLC	Paul Hastings LLP	Gage, Esq.	312-499-6118
Counsel for the Committee of Medley			
Noteholders	Schulte Roth & Zabel LLP	Adam C. Harris, Esq., Kelly Knight, Esq.	212-593-5955
Counsel for the Committee of Medley			
Noteholders	Schulte Roth & Zabel LLP	Douglas S. Mintz, Esq.	202-730-4520
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	212-336-1320
SEC Regional Office	Securities & Exchange Commission	Regional Director	215-597-3194
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9317
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9318
Counsel to Strategic Capital Advisory			
Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	813-229-1811
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	302-573-6220
Counsel for the Committee of Medley	,	Edwin J. Harron, Esq., Andrew L.	
Noteholders	Young Conaway Stargatt & Taylor, LLP	Magaziner, Esq.	302-571-1253

Exhibit C

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Exhibit C Core/2002 Service List Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Counsel to AMEX TRS Co., Inc.	AMEX TRS Co., Inc.	c/o Becket & Lee LLP	PO Box 3001			Malvern	PA	19355-0701	,,,,,,,
	, and the delt, me.	GO BOOKER & ESS EE.	Attn: Executive Vice President,			marro		10000 0101	
Contract Party	Broadway 280 Park Fee LLC	c/o SL Green Realty Corp.	General Counsel - Real Property	420 Lexington Avenue		New York	NY	10170	
Contract rarty	Bloadway 200 Falk Fee EEO	C/O OE Green realty Corp.	Attn: President New York Office	420 Lexington Avenue		NOW TOIK	141	10170	
Contract Party	D	-/- \/	-	888 Seventh Avenue		New York	NY	10017	
,	Broadway 280 Park Fee LLC	c/o Vornado Office Management LLC		000 Seventii Avenue					
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
	California State Board of								
California State Board of Equalization		Legal Department	450 N Street, MIC 121	PO Box 942879		Sacramento	CA	94279-0121	
MOF II Investor	Continental Casualty Company	CNA Alt Investments	151 North Franklin Street, 10th Floor			Chicago	IL	60606	
	Fire and Police Pension Fund, San								
MOF II Investor	Antonio	SA Fire and Police Pension	11603 West Coker Loop, Suite 201			San Antonio	TX	78216	
	Florida International University								
MOF II Investor	Foundation Inc	Milagros Garcia	11200 SW 8 Street MARC 531			Miami	FL	33199	
INOT IT ITIVESTOF	Hendrix College - Pooled	Milagios Garcia	11200 SW 0 Street WAIC 551			IVIIAITII	1 -	33133	
		- o						70000	
MOF II Investor	Endowment Fund	Tom Siebenmorgen	1600 Washington Avenue Fauset Hal	I		Conway	AR	72032	
	Japan Trustee Services Bank, Ltd								
MOF II Investor	a/c 46419-6008	Japan Trustee Services Bank, Ltd	8-11, Harumi 1-chome, Chuo-ku			Tokyo		104-6107	Japan
MOF II Investor	Kenneth Rainin Foundation	Jose Flores	One Kaiser Plaza Suite 1675			Oakland	CA	94612	
Contract and Equity owner of Medley	1								
LLC	Medley Management Inc.	Richard Allorto	280 Park Avenue, 6th Floor			New York	NY	10017	
Contract and Equity owner of Medley							1		
LLC	Medley Management Inc.	Richard Allorto	100 Park Ave			New York	NY	10017	
MOF II Investor		Edward Donahue	50 Rowes Wharf 4th Floor				MA	02110	
MOF II Investor	Milton Academy		50 Rowes Whart 4th Floor			Boston	IVIA	02110	
	New Mexico Educational Retirement								
MOF II Investor	Board	Kay Chippeaux	701 Camino del Los Marquez			Santa Fe	NM	87505	
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	
New York State Dept of Taxation and	New York State Dept of Taxation and	d and a second							
Finance	Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12227	
New York State Dept of Taxation and	New York State Dept of Taxation and		3	'		,			
Finance	Finance	Section	PO Box 5300			Albany	NY	12205-0300	
New York Stock Exchange & Top 20		Section	1 O Box 3300			Albaily	INI	12203-0300	
								40005	
Creditor	Intercontinental Exchange	Kerri Ramirez	11 Wall Street, 15th Floor			New York	NY	10005	
	Oklahoma Tobacco Settlement			9520 N. May, Lower					
MOF II Investor	Endowment Trust Fund	Lisa Murray	Office of Oklahoma State Treasurer	Level		The Village	OK	73120	
MOF II Investor	PCT Partners, LLC	Anthony Albuquerque	20 Montchanin Rd Ste 2000			Wilmington	DE	19807-2191	
MOF II Investor	PCT Partners, LLC	c/o Glenmede	20 Montchanin Rd, Ste 2000			Wilmington	DE	19807-2191	
	Pentegra Defined Benefit Plan for		,			- V			
MOF II Investor	Financial Institutions	Craig de Guzman	108 Corporate Park Drive			White Plains	NY	10604	
INOT IT ITIVESION	PineBridge Credit Opportunities	PineBridge Private Equity Funds	100 Corporate 1 and Brive	399 Park Avenue, 4th		Willio Flains	141	10004	
MOF II Investor	Portfolio II. LP	Group	Dis - Deider - Incorptes	,		New York	NY	10022	
			PineBridge Investments	Floor					
Contract Party	Proskauer Rose LLP	Attn: Ronald D. Sernau, Esq	Eleven Times Square			New York	NY	10036	
	Royce Solomon, et al. v. American								
Top 20 Creditor	Web Loan, Inc., et al.	c/o Kathleen Mary Donovan-Maher	Berman Tabacco	One Liberty Square		Boston	MA	02109	
	Royce Solomon, et al. v. American			763 J Clyde Morris					
Top 20 Creditor	Web Loan, Inc., et al.	Leonard Anthony Bennett	Consumer Litigation Associates	Boulevard, Suite 1A		Newport News	VA	23601	
	Royce Solomon, et al. v. American	· ·		76 St. Paul Street, 7th					
Top 20 Creditor	Web Loan, Inc., et al.	Matthew Bernard Byrne	Gravel & Shea PC	Floor		Burlington	VT	05402-0369	
- Sp 20 Stoutton	San Joaquin County Employees	matthew Bornard Byrno	5.4.5. 4 5ilo4 i 5			- Lannington	1	33402 3333	
MOF II Investor	Retirement Association	Investment Officer	6 S. El Dorado St. Suite 400			Stockton	CA	05202	
IVIOF II IIIVESIOI		mvesunent Onice	U.S. EI DOIAUU St. Suite 400			SIUCKIUII	CA	95202	
	San Jose Federated City Employees	D : 0:	1=0= N					05440	
MOF II Investor	Retirement System	Brian Starr	1737 North First Street Suite 600			San Jose	CA	95112	
	San Jose Police and Fire								
MOF II Investor	Department Retirement Plan	Brian Starr	1737 North First Street Suite 600			San Jose	CA	95112	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	Brookfield Place	200 Vesey St, Ste 400	New York	NY	10281-1022	
<u> </u>		<u> </u>	Ĭ		, , , , , , , , , , , , , , , , , , , ,		T .		
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103	
OLO Negional Onice	Counties & Exchange Confillission	regional Difector	1017 of A Doulevalu Ste 320		1	i illiaucipilia	ı. ^	10100	1

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Exhibit C Core/2002 Service List Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	e Zip	Country
-	Shelby County, Tennessee OPEB								
MOF II Investor	Trust	Jesse Turner	160 North Main Street Room 950			Memphis	TN	38103	
	Shelby County, Tennessee								
MOF II Investor	Retirement System	Jesse Turner	160 North Main Street Room 950			Memphis	TN	38103	
	Stanislaus County Employees								
MOF II Investor	Retirement Association	Rick Santos	832 12th Street Suite 600			Modesta	CA	95320	
		Kenneth Jaffe, President, Patrick J.							
	Strategic Capital Advisory Services,	Miller, Managing Partner & Jim							
Contract Party & Top 20 Creditor	LLC	Condon, Managing Partner	695 Town Center Drive	Suite 600		Costa Mesa	CA	92626	
	The Oklahoma Firefighters Pension			6601 Broadway					
MOF II Investor	and Retirement System	Chase Rankin	Executive Director	Extension, Suite 100		Oklahoma City	OK	73116	
	The Pierre and Tana Matisse	The Pierre and Tana Matisse							
MOF II Investor	Foundation	Foundation	1 East 53rd Street			New York	NY	10022	
Committee of Unsecured Creditors	U.S. Bank National Association	Ian R. Bell & Tasolo Simpson	Global Corporate Trust	60 Livingston Avenue	EP-MN-WS1D	St. Paul	MN	55107	
	U.S. Bank National Association,								
	Trustee, Registrar and Paying Agent								
	for Medley LLC Unsecured Debt								
	Securities	Steven Gomes	One Federal Street, 3rd Floor			Boston	MA	02110	
MOF II Investor	UMass Foundation Fund 2	Judith Murphy	225 Franklin Street Floor 33			Boston	MA	02110	
	University of Massachusetts								
MOF II Investor	Foundation, Inc	Judith Murphy	225 Franklin Street Floor 33			Boston	MA	02110	
Contract Party	Vornado Realty Trust	Attn: Chief Financial Officer	210 Route 4 East			Paramus	NJ	07652	
	Wells Fargo and Company Master								
MOF II Investor	Pension Trust	PineBridge Investments LLC	399 Park Ave 4th Floor			New York	NY	10022	
	WP Private Debt Partnership Fund III								
MOF II Investor	LP	Traci Breen	155 North Wacker Drive Suite 440			Chicago	IL	60606	

Exhibit D

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Exhibit D Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Counsel to AMEX TRS Co., Inc.	AMEX TRS Co., Inc.	c/o Becket & Lee LLP	PO Box 3001	Addressz	Addiesso	Malvern	PA	19355-0701	oound y
Course to AMEX TRO Co., Inc.	ANIEX TRO Co., IIIC.	C/O Decket & Lee LLi	Attn: Executive Vice President.			Iviaiveiii	1.7	19333-0701	+
Contract Party	Broadway 280 Park Fee LLC	olo SI, Croop Boolty Corp	General Counsel - Real Property	120 Levington Avenue		New York	NY	10170	
Contract Party	Broadway 280 Park Fee LLC	c/o SL Green Realty Corp.		420 Lexington Avenue		New York	IN Y	10170	-
Out to the Double	D	-/- V	Attn: President New York Office	000 0		Manageria	NIX	40047	
Contract Party	Broadway 280 Park Fee LLC	c/o Vornado Office Management LLC		888 Seventh Avenue		New York	NY	10017	
CA Franchise Tax Board	CA Franchise Tax Board	Bankruptcy Section MS A340	PO Box 2952			Sacramento	CA	95812-2952	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
California Department of Tax and	California Department of Tax and Fee								
Fee Administration	Administration	Account Information Group MIC 29	PO Box 942879			Sacramento	CA	94279-0029	
California Department of Tax and	California Department of Tax and Fee	Special Operations Bankruptcy Team							
Fee Administration	Administration	MIC 74	PO Box 942879			Sacramento	CA	94279-0074	
California State Board of									
Equalization	California State Board of Equalization	Attn Bankruptcy Dept	3321 Power Inn Rd Ste 250			Sacramento	CA	95826-3893	
California State Board of	·								
Equalization	California State Board of Equalization	Legal Department	450 N Street, MIC 121	PO Box 942879		Sacramento	CA	94279-0121	
Equalization	Camernia State Board of Equalization	Eogar Bopartmont	100 14 Ou Ook, MIIO 121	1 O BOX 0 1201 0		Cacramonto	0, (01270 0121	+
MOF II Investor	Continental Casualty Company	CNA Alt Investments	151 North Franklin Street. 10th Floor			Chicago	IL	60606	
Independent Manager	Corporation Service Company	Attention: Michelle Dreyer	251 Little Falls Drive			Wilmington	DE	19808	+
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	+
Delaware Division of Revenue	Delaware Division of Revenue	Allorney General	Ашт вапктирісу Бераптеті	820 N. French Street.	620 IN FIGURE St	vviimington	DE	19001	+
			0 1011 000 0 111				5-	10001	
Bankruptcy Service	Bankruptcy Service	Attn Bankruptcy Administrator	Carvel State Office Building	8th FI		Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
	Fire and Police Pension Fund, San								
MOF II Investor	Antonio	SA Fire and Police Pension	11603 West Coker Loop, Suite 201			San Antonio	TX	78216	
	Florida International University								
MOF II Investor	Foundation Inc	Milagros Garcia	11200 SW 8 Street MARC 531			Miami	FL	33199	
	Fried, Frank, Harris, Shriver &		Partner, Restructuring and						
Attorney for Vornado Realty Trust	Jacobson LLP	Attn: Brad Eric Scheler	Insolvency, New York	1 New York Plaza		New York	NY	10004	
,	Hendrix College - Pooled Endowment		1600 Washington Avenue Fauset						
MOF II Investor	Fund	Tom Siebenmorgen	Hall			Conway	AR	72032	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	+
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	+
1110	Japan Trustee Services Bank, Ltd a/c	Gentralized insolvency operation	1 O BOX 7040			Tilladcipilla	17	13101-7040	-
MOF II Investor	46419-6008	Japan Trustee Services Bank, Ltd	8-11. Harumi 1-chome. Chuo-ku			Tokyo		104-6107	Japan
Attorneys for U.S. Bank National	40419-0006	Japan Trustee Services Bank, Ltu	6-11, Haruffi 1-Chome, Chuo-ku			TORYO		104-0107	Japan
Association & Proposed Counsel for									
the Official Committee of Unsecured		James S. Carr, Benjamin D. Feder &							
Creditors	Kelley Drye & Warren LLP	Sean T. Wilson	101 Park Avenue			New York	NY	10178	
Attorneys for U.S. Bank National									
Association & Proposed Counsel for									
the Official Committee of Unsecured		James S. Carr, Benjamin D. Feder &							
Creditors	Kelley Drye & Warren LLP	Sean T. Wilson	3 World Trade Center	175 Greenwich Street		New York	NY	10007	
MOF II Investor	Kenneth Rainin Foundation	Jose Flores	One Kaiser Plaza Suite 1675			Oakland	CA	94612	1
Contract and Equity owner of Medley									
LLC	Medley Management Inc.	Richard Allorto	280 Park Avenue, 6th Floor			New York	NY	10017	
Contract and Equity owner of Medley			, , , , , , , , , , , , , , , , , , , ,						1
LLC	Medley Management Inc.	Richard Allorto	100 Park Ave			New York	NY	10017	
MOF II Investor	Milton Academy	Edward Donahue	50 Rowes Wharf 4th Floor		+	Boston	MA	02110	+
Counsel to Strategic Capital	William / Gadeliny	Lawara Donanac	OUT TOWARD WITHIN THE FOOT			203(0)1	IVI/A	02110	+
Advisory Services	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney	1201 N. Market Street, 16th Floor	PO Box 1347		Wilmington	DE	19899-1347	
Aution's Services	New Mexico Educational Retirement	Robert J. Definey	120 FIV. Market Street, Total Floor	1 O DUX 1041		vviiiiiiigtoii	DE	19099-1347	+
MOE II Investor		Kay Chinneaux	701 Coming doll Marries			Conto F-	NM	97505	
MOF II Investor	Board	Kay Chippeaux	701 Camino del Los Marquez	TI 0 " 1 0 1 F"		Santa Fe		87505	
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	

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Exhibit D Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
	New York State Dept of Taxation and		7 tauroso 7	710010002	7.00.000	J.1.			o o a i i i j
Finance	Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12227	
	New York State Dept of Taxation and	Bankruptcy/Special Procedures	Zananig o	TTT TIGHT Campus		,y	1		
Finance	Finance	Section	PO Box 5300			Albany	NY	12205-0300	
New York Stock Exchange & Top 20		000.011	. o 20x 0000			,y		.2200 0000	
Creditor	Intercontinental Exchange	Kerri Ramirez	11 Wall Street, 15th Floor			New York	NY	10005	
Greater	Office of the United States Trustee	TOTT TRAINING	11 Wan Guest, Tour Floor			TTOW TOTAL	1	10000	
US Trustee for District of DE	Delaware	Jane Leamy	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
OS Trustee for District of DE	Oklahoma Tobacco Settlement	Jane Learny	044 King St Ste 2207	9520 N. May, Lower		wiiiiiiigtoii	DL	19001	
MOF II Investor	Endowment Trust Fund	Lisa Murray	Office of Oklahoma State Treasurer	• • • • • • • • • • • • • • • • • • • •		The Village	ОК	73120	
INOF II IIIVestoi	Endowment Hust Fund	Matthew J. Micheli, Esq. & Brendan	Office of Oktarionia State Treasurer	Level		The village	OK	73120	
0	Deville of the second D		74.0 W. J. Britan A5th Flore			01:1:		00000	
Counsel to Medley Capital LLC	Paul Hastings LLP	M. Gage, Esq.	71 S. Wacker Drive, 45th Floor			Chicago	IL	60606	
MOF II Investor	PCT Partners, LLC	Anthony Albuquerque	20 Montchanin Rd Ste 2000			Wilmington	DE	19807-2191	
MOF II Investor	PCT Partners, LLC	c/o Glenmede	20 Montchanin Rd, Ste 2000			Wilmington	DE	19807-2191	
	Pentegra Defined Benefit Plan for								
MOF II Investor	Financial Institutions	Craig de Guzman	108 Corporate Park Drive			White Plains	NY	10604	
	PineBridge Credit Opportunities	PineBridge Private Equity Funds		399 Park Avenue, 4th					
MOF II Investor	Portfolio II, LP	Group	PineBridge Investments	Floor		New York	NY	10022	
Contract Party	Proskauer Rose LLP	Attn: Ronald D. Sernau, Esq	Eleven Times Square			New York	NY	10036	
	Royce Solomon, et al. v. American								
Top 20 Creditor	Web Loan, Inc., et al.	c/o Kathleen Mary Donovan-Maher	Berman Tabacco	One Liberty Square		Boston	MA	02109	
	Royce Solomon, et al. v. American			763 J Clyde Morris					
Top 20 Creditor	Web Loan, Inc., et al.	Leonard Anthony Bennett	Consumer Litigation Associates	Boulevard, Suite 1A		Newport News	VA	23601	
·	Royce Solomon, et al. v. American	,		76 St. Paul Street, 7th		·			
Top 20 Creditor	Web Loan, Inc., et al.	Matthew Bernard Byrne	Gravel & Shea PC	Floor		Burlington	VT	05402-0369	
	San Joaquin County Employees								
MOF II Investor	Retirement Association	Investment Officer	6 S. El Dorado St. Suite 400			Stockton	CA	95202	
	San Jose Federated City Employees								
MOF II Investor	Retirement System	Brian Starr	1737 North First Street Suite 600			San Jose	CA	95112	
INOT IT INVOCACE	San Jose Police and Fire Department	Brian Stan	Tror Horari Hot Caroct Care 600			Cui i coco	0, (00112	
MOF II Investor	Retirement Plan	Brian Starr	1737 North First Street Suite 600			San Jose	CA	95112	
Counsel for the Committee of Medley		Adam C. Harris, Esq., Kelly Knight,	1707 North First Officer Gaile 600			Cari 003C	OA	33112	
Noteholders	Schulte Roth & Zabel LLP	Esq.	919 Third Avenue			New York	NY	10022	
Counsel for the Committee of Medley		L3q.	919 Illiid Aveilde			INEW TOIK	INI	10022	
Noteholders	Schulte Roth & Zabel LLP	Douglas S. Mintz, Esq.	901 Fifteenth Street, NW, Suite 800			Washington	DC	20005	
Noteriolders	Schulle Roth & Zabei LLP	Douglas S. Milliz, Esq.	901 Filleeritii Street, NVV, Suite 600		200 \/ C4 C4-	wasnington	DC	20005	
CEC Danianal Office	Committee & Freehamme Committee	NV Danianal Office	De view al Director	Dunalifield Dlane	200 Vesey St, Ste	Na Vanle	NIX	10001 1000	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	Brookfield Place	400	New York	NY	10281-1022	
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
	Shelby County, Tennessee OPEB	_							
MOF II Investor	Trust	Jesse Turner	160 North Main Street Room 950			Memphis	TN	38103	
l	Shelby County, Tennessee Retirement								
MOF II Investor	System	Jesse Turner	160 North Main Street Room 950			Memphis	TN	38103	
	Stanislaus County Employees								
MOF II Investor	Retirement Association	Rick Santos	832 12th Street Suite 600			Modesta	CA	95320	
Counsel to Strategic Capital									
Advisory Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	110 East Madison Street	Suite 200		Tampa	FL	33602	
		Kenneth Jaffe, President, Patrick J.							
	Strategic Capital Advisory Services,	Miller, Managing Partner & Jim							
Contract Party & Top 20 Creditor	LLC	Condon, Managing Partner	695 Town Center Drive	Suite 600		Costa Mesa	CA	92626	
7 1	The Oklahoma Firefighters Pension	, ,		6601 Broadway					
MOF II Investor	and Retirement System	Chase Rankin	Executive Director	Extension, Suite 100		Oklahoma City	OK	73116	
	The Pierre and Tana Matisse	The Pierre and Tana Matisse		, 54.15 150		Oity	1		
MOF II Investor	Foundation	Foundation	1 East 53rd Street			New York	NY	10022	
	U.S. Bank National Association	Ian R. Bell & Tasolo Simpson	Global Corporate Trust	60 Livingston Avenue	EP-MN-WS1D	St. Paul	MN	55107	
John Mice of Origination Oregitals	C.C. Dank National Association	Tan I. Don & Tasono Olimpson	Ciosal Corporate Trust	55 LIVINGSION AVENUE	LWII 4- V V O I D	ot. I dul	IVIIV	00101	

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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3 City	State	Zip	Country
-	U.S. Bank National Association,							
	Trustee, Registrar and Paying Agent							
	for Medley LLC Unsecured Debt							
Indenture Trustee & Top 20 Creditor	Securities	Steven Gomes	One Federal Street, 3rd Floor		Boston	MA	02110	
MOF II Investor	UMass Foundation Fund 2	Judith Murphy	225 Franklin Street Floor 33		Boston	MA	02110	
	University of Massachusetts							
MOF II Investor	Foundation, Inc	Judith Murphy	225 Franklin Street Floor 33		Boston	MA	02110	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building	Wilmington	DE	19801	
Contract Party	Vornado Realty Trust	Attn: Chief Financial Officer	210 Route 4 East		Paramus	NJ	07652	
	Wells Fargo and Company Master							
MOF II Investor	Pension Trust	PineBridge Investments LLC	399 Park Ave 4th Floor		New York	NY	10022	
	WP Private Debt Partnership Fund III							
MOF II Investor	LP	Traci Breen	155 North Wacker Drive Suite 440		Chicago	IL	60606	
Counsel for the Committee of Medley	Young Conaway Stargatt & Taylor,	Edwin J. Harron, Esq., Andrew L.						
Noteholders	LLP	Magaziner, Esq.	Rodney Square	1000 North King Street	Wilmington	DE	19801	