

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

	)	
In re:	)	Chapter 11
	)	
Medley LLC, <sup>1</sup>	)	Case No. 21-10526 (KBO)
	)	
Debtor.	)	
	)	

**CERTIFICATE OF SERVICE**

1. I, YunKyoung Yu, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Certificate in connection with the service of solicitation materials for the *Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC* [Docket No. 324] (the “Plan”) <sup>2</sup>. I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On April 1, 2021, the Court entered the *Order Authorizing the Debtor to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective Nunc Pro Tunc to the Petition Date* [Docket No. 82].

3. Consistent with its retention as claims, noticing and solicitation agent, KCC is charged with, among other things, the duty of printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the instructions set forth in the *Order Granting the Motion of the Debtor for an Order (I) Approving on an Interim Basis the Adequacy of Disclosures in the Combined Plan and Disclosure Statement, (II) Scheduling the Confirmation Hearing and Deadline for Filing Objections, (III) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Third Amended Combined Plan and Disclosure Statement, and Approving the Form of Ballot and Solicitation Package, and (IV) Approving the Notice Provisions* [Docket No. 328] (the “Solicitation Procedures Order”)

4. The Solicitation Packages consist of the following documents:

- a. If applicable, a flash drive (the “USB Drive”) containing the following documents:

<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6<sup>th</sup> Floor East, New York, New York 10017.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Solicitation Procedures Order and the Plan.



- i. the Plan; and
  - ii. the Solicitation Procedures Order
- b. either a printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote (with a pre-addressed postage prepaid return envelope, if applicable (the “**Return Envelope**”):
  - i. Class 3 Notes Claims Beneficial Holder Ballot (“**Class 3 Beneficial Owner Ballot**”) (substantially in the form attached as Exhibit 2A to the Solicitation Procedures Order)
  - ii. Class 3 Master Ballot for Holders of Notes Claims (“**Class 3 Master Ballot**”) (substantially in the form attached as Exhibit 2B to the Solicitation Procedures Order)
  - iii. Class 4 General Unsecured Claims Ballot (“**Class 4 Ballot**”) (substantially in the form attached as Exhibit 2C to the Solicitation Procedures Order)
- c. or in lieu of a Ballot, the following notices, as appropriate based on the treatment under the Plan of any Claim or Interest held by the party to whom the notice is provided:
  - i. Unimpaired Non-Voting Status Notice (substantially in the form attached as Exhibit 3 to the Solicitation Procedures Order)
  - ii. Impaired Non-Voting Status Notice (substantially in the form attached as Exhibit 4 to the Solicitation Procedures Order)
- d. a printed letter from the Official Committee of Unsecured Creditors (the “**Cover Letter**”) (attached hereto as Exhibit A); and
- e. the Notice of (I) Interim Approval of Disclosure Statement, (II) Establishment of Voting Record Date, (III) Procedures and Deadlines for Voting on Plan, and (IV) Hearing on Final Approval of Disclosure Statement and Confirmation of Plan and Related Procedures for Objections (the “**Confirmation Hearing Notice**”) (substantially in the form attached as Exhibit 1 to the Solicitation Procedures Order).

*(Continued on Next Page)*

5. On August 23, 2021, at my direction and under my supervision, employees of KCC caused the USB Drive (or contents thereof), Cover Letter, Confirmation Hearing Notice, and Class 3 Beneficial Owner Ballot to be served via Electronic Mail to the parties on the service list attached hereto as **Exhibit B (Nominees)**; via Overnight Mail to the parties on the service list attached hereto as **Exhibit C (Nominee Agents)** for subsequent distribution to beneficial holders of the securities listed on the attached hereto as **Exhibit D (CUSIPs)**; and via First Class Mail to the parties on the service list attached hereto as **Exhibit E (Nominees)**.

6. Furthermore, on August 23, 2021, at my direction and under my supervision, employees of KCC caused the Class 3 Master Ballot to be served via Electronic Mail to the parties on the service list attached hereto as **Exhibit B (Nominees)**; and via First Class mail to the parties on the service list attached hereto as **Exhibit E (Nominees)**.

7. Furthermore, on August 23, 2021, at my direction and under my supervision, employees of KCC caused the USB Drive, Cover Letter, Confirmation Hearing Notice, Class 4 Ballot, and Return Envelope to be served via First Class Mail to the parties on the service list attached hereto as **Exhibit F (Class 4 Voting Parties)**.

8. Furthermore, on August 23, 2021, at my direction and under my supervision, employees of KCC caused the Confirmation Hearing Notice and Impaired Non-Voting Status Notice to be served via First Class Mail to the parties on the service list attached hereto as **Exhibit G (Impaired Non-Voting Parties)**.

9. Furthermore, on August 23, 2021, at my direction and under my supervision, employees of KCC caused the Confirmation Hearing Notice and Unimpaired Non-Voting Status Notice to be served via First Class Mail to the parties on the service list attached hereto as **Exhibit H (Unimpaired Non-Voting Party)**.

10. Furthermore, on August 23, 2021, at my direction and under my supervision, employees of KCC caused the Confirmation Hearing Notice to be served via First Class Mail to the parties on the service list attached hereto as **Exhibit I (Creditor Matrix)**.

11. Furthermore, on August 23, 2021, at my direction and under my supervision, employees of KCC caused the USB Drive and Confirmation Hearing Notice to be served via First Class Mail to the parties on the service lists attached hereto as **Exhibit J (Voting Notice Parties)** and **Exhibit K (Core/2002 Service List)**.

*(Continued on Next Page)*

12. Furthermore, on August 23, 2021, at my direction and under my supervision, employees of KCC caused the Plan, Solicitation Procedures Order, and Confirmation Hearing Notice to be served via Electronic Mail to the parties on the service list attached hereto as **Exhibit L (Core/2002 Service List)**.

Dated: August 25, 2021

/s/ YunKyung Yu  
YunKyung Yu  
KCC  
222 N Pacific Coast Highway,  
3rd Floor  
El Segundo, CA 90245  
Tel 310.823.9000

# **Exhibit A**

**LETTER OF THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS IN SUPPORT OF THIRD AMENDED COMBINED DISCLOSURE  
STATEMENT AND CHAPTER 11 PLAN OF MEDLEY LLC**

Chapter 11 Case No. 21-10526 (KBO)  
in the United States Bankruptcy Court  
for the District of Delaware

August 18, 2021

To: Holders of Claims in Class 3 and Class 4:

The Office of the United States Trustee formed the Official Committee of Unsecured Creditors (the “Committee”) to represent the interests of all unsecured creditors in the above-referenced chapter 11 bankruptcy case of Medley LLC (the “Debtor”). The Committee submits this letter in support of the enclosed *Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC* dated August 16, 2021 (the “Amended Plan”).<sup>1</sup>

The Committee believes, under the circumstances of this chapter 11 case, that the Amended Plan will provide the best potential recovery for Holders of Claims in Class 3 and Class 4. It will avoid the immediate conversion of this chapter 11 case to chapter 7, thus allowing the Debtor and Medley Capital to wind-down the Estate’s assets in an efficient and cost-effective manner. **Accordingly, the Committee supports the Amended Plan and recommends Holders of Claims in Class 3 and Class 4 vote to accept the Amended Plan.**

As set forth in the Amended Plan, this chapter 11 case has taken several unusual turns. The initial plan filed by the Debtor on the Petition Date was unconfirmable for various reasons and was withdrawn after the Notes Trustee, the Committee and certain other parties-in-interest communicated their opposition to the Debtor. Thereafter, the Debtor’s largest client, Sierra Income Corporation (“Sierra”), announced it had entered into a formal review process to evaluate strategic alternatives for the investment advisory agreement (the “Sierra IMA”) between Sierra and SIC Advisors LLC (“SIC Advisors”), a non-debtor subsidiary of the Debtor. The Debtor has no employees, and all business operations, including managing the Sierra IMA and other investment management agreements, are undertaken by an affiliate, Medley Capital LLC (“Medley Capital”). The management fees that SIC Advisors generates from Sierra’s IMA, after accounting for Medley Capital’s operational costs, are up-streamed to the Debtor and represent the Debtor’s largest source of revenue. Without the Sierra IMA, the Debtor could not continue as a going concern.

Since its appointment, the Committee has focused on navigating these difficult issues with the goal of obtaining the best possible recovery for unsecured creditors. The Committee also assessed the need for an employee compensation plan to allow Medley Capital to retain the necessary employees to wind-down the Sierra IMA and other investment management agreements in an orderly fashion.

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Amended Plan.

The Committee is pleased to report that following extensive negotiations with the Debtor and Medley Capital, it has reached a settlement with those parties, as reflected in the Amended Plan.

The Committee is a proponent of the Amended Plan, together with the Debtor and Medley Capital (collectively, the “Proponents”). General unsecured creditors of the Debtor’s estate will benefit from the Amended Plan in two specific ways. First, the agreement reached among the Proponents will allow for a controlled wind-down of Medley Capital and the Debtor’s other affiliates through the first quarter of 2022 and generate net proceeds which will flow to the Liquidating Trust to be established under the Amended Plan, for the benefit of Holders of Claims in Class 3 and Class 4.

Second, all Causes of Action of the Debtor, including against Insiders and other third parties, will automatically vest in the Liquidating Trust and will be pursued subsequent to the Effective Date. The Liquidating Trust will also receive all claims and rights of the Debtor under any insurance policies, including D&O Liability Insurance Policies. While there can never be any assurances that the Causes of Action will generate any additional recoveries for unsecured creditors, preserving such Causes of Action for proper investigation and prosecution, if appropriate, have been a top priority for the Committee.

The Liquidating Trustee will be selected by the Committee. An Oversight Committee will oversee the activities of the Liquidating Trust and will initially be comprised of two members selected by the Committee and one by Medley Capital during the wind-down. Upon the completion of Medley Capital’s wind-down, the Medley Capital member will be replaced with a third Oversight Committee member who will be appointed by the Committee. General unsecured creditors can, therefore, have assurance that the Liquidating Trust will be administered in a manner which will maximize the value of the Assets Available for Distribution to Unsecured Creditors under the Amended Plan.

**PLEASE BE ADVISED THAT THE COMMITTEE IS NOT PROVIDING ANY LEGAL ADVICE TO HOLDERS OF CLAIMS IN CLASS 3 AND CLASS 4 WITH RESPECT TO THE AMENDED PLAN. EACH CREDITOR (INCLUDING INDIVIDUAL MEMBERS OF THE COMMITTEE) MUST MAKE ITS OWN INDEPENDENT DECISION AS TO WHETHER OR NOT THE AMENDED PLAN IS ACCEPTABLE. THE COMMITTEE URGES EACH CREDITOR TO CONSULT WITH ITS OWN LEGAL AND/OR FINANCIAL ADVISOR REGARDING THE IMPACT OF THE PLAN ON SUCH CREDITOR AND ITS DECISION TO VOTE TO ACCEPT OR REJECT THE AMENDED PLAN.**

**PLEASE MAKE SURE TO READ THE DIRECTIONS ON THE BALLOT CAREFULLY AND COMPLETE YOUR BALLOT IN ITS ENTIRETY BEFORE RETURNING IT. ALL BALLOTS MUST BE RECEIVED BY THE VOTING AGENT BY SEPTEMBER 24, 2021 AT 4:00 PM (PREVAILING EASTERN TIME) TO BE COUNTED.**

**YOU ARE URGED TO READ THE AMENDED PLAN CAREFULLY. THE DESCRIPTION OF THE AMENDED PLAN IN THIS LETTER IS INTENDED TO BE ONLY A SUMMARY.**

**THIS COMMITTEE LETTER MAY NOT BE RELIED UPON FOR ANY PURPOSE OTHER THAN THE COMMITTEE'S RECOMMENDATION TO SUPPORT THE AMENDED PLAN, AND THE INFORMATION CANNOT BE RELIED UPON FOR ANY OTHER PURPOSE. THE COMMITTEE DOES NOT GUARANTEE ANY PARTICULAR RESULT IN THIS BANKRUPTCY CASE.**

**THIS COMMUNICATION DOES NOT CONSTITUTE, AND SHALL NOT BE CONSTRUED AS, A SOLICITATION BY ANY INDIVIDUAL MEMBER OF THE COMMITTEE.**

Should you have any questions about this letter, the Amended Plan, your Ballot or the voting procedures, please contact Kelley Drye & Warren LLP by sending an email to [JCarr@kelleydrye.com](mailto:JCarr@kelleydrye.com) and [BFeder@kelleydrye.com](mailto:BFeder@kelleydrye.com).

Very truly yours,

The Official Committee of Unsecured Creditors of  
Medley LLC

## **Exhibit B**

## Exhibit B

## Nominees

## Served via Electronic Mail

CreditorName	Email
AEIS	penny.l.zalesky@ampf.com
Apex Clearing	matthew.freifeld@ridgeclearing.com
Baird Robert W & Co Incorporated	reorg@rwbaird.com
Bank of America	tss.corporate.actions@bankofamerica.com
Bank of America	cpactionslitigation@ml.com
Bank of America	bascorporatactions@bofasecurities.com
Bank of America	corpactionsproxy@ml.com
Bank of America Merrill Lynch	jaxreorgprocessing@baml.com
Bankers' Bank	jrozinski@bankersbankusa.com
Barclays	nyvoluntary@barclays.com
Bloomberg	release@bloomberg.net
BMO Nesbitt Burns Inc	operationscontrol@bmo.com
BMO Nesbitt Burns Inc	phuthorn.penikett@bmonb.com
BMO Nesbitt Burns Inc	wmpoclass.actions@bmo.com
BNP Paribas	nyk_dg_corporate_action@us.bnpparibas.com
BNY Mellon	pgheventcreation@bnymellon.com
BNY Mellon	enis.suljic@bnymellon.com
BNY Mellon	theresa.stanton@bnymellon.com
Broadridge	specialprocessing@broadridge.com
Brown Brothers	paul.nonnon@bbh.com
Brown Brothers	nj.mandatory.inbox@bbh.com
Brown Brothers	mavis.luque@bbh.com
Brown Brothers Harriman & Co	jerry.travers@bbh.com
Charles Schwab	phxmcb@schwab.com
Charles Schwab	voluntarysetup@schwab.com
Charles Schwab & Co Inc	phxmcb@schwab.com
Charles Schwab & Co Inc	benjamin.gibson@schwab.com
CIBC World Markets Inc	patricia.neath@cibc.ca
Citi	gts.caec.tpa@citi.com
Citibank NA	corpactmaterial@citi.com
Citibank NA	gts.caec.tpa@citi.com
Citibank NA	cfsc.ca.custody.ist.americas@citi.com
Citibank NA	sandra.hernandez@citi.com
Clearstream International SA	ca_mandatory.events@clearstream.com
Clearstream International SA	ca_luxembourg@clearstream.com
Clearstream International SA	ca_general.events@clearstream.com
Credit Agricole Secs USA Inc.	csicorpactions@ca-cib.com
Credit Suisse Securities (USA) LLC	list.nyevtintgrp@credit-suisse.com
Credit Suisse Securities (USA) LLC	asset.servnotification@credit-suisse.com
Desjardins Securities Inc	veronique.lemieux@vmd.desjardins.com
Deutsche Bank Securities Inc	jaxca.notifications@db.com
Edward D Jones & Co	kennique.meals@edwardjones.com
Electronic Transaction Clearing Inc	kevin.murphy@etc-clearing.com
ETrade Clearing LLC	matthew.freifeld@ridgeclearing.com
Euroclear Bank S.A./N.V.	eb.ca@euroclear.com
Euroclear Bank S.A./N.V.	ca.omk@euroclear.com
Fifth Third Bank	corporateactioninquiry.bancorp@53.com
Financial Information Inc.	reorgnotificationlist@fiinet.com
Foliofn Investments	proxyservices@foliointesting.com
Glenmede Trust Company NA (The)	darlene_warren@glenmede.com
Goldman Sachs & Co	gs-as-ny-proxy@ny.email.gs.com

## Exhibit B

## Nominees

## Served via Electronic Mail

CreditorName	Email
Goldman Sachs & Co	newyorkannchub@gs.com
Goldman Sachs & Co	gs-as-ny-reorg@ny.email.gs.com
Goldman Sachs & Co	gs-as-ny-proxy@gs.com
Hilltop Securities	virginia.allwardt@hilltopsecurities.com
Hilltop Securities	brenda.west@hilltopsecurities.com
HSBC Bank USA, NA	yanmei.x.shao@us.hsbc.com
Interactive Broker Retail Equity Clearing	bankruptcy@ibkr.com
Interactive Broker Retail Equity Clearing	kmccarthy@interactivebrokers.com
Interactive Brokers	bankruptcy@ibkr.com
INTL FCStone fka Sterne Agee & Leach Inc	cstrickland@sternagee.com
J P Morgan Clearing Corp	ib_domestic_voluntary_corporate_actions@jpmorgan.com
J P Morgan Clearing Corp	desiree.avinger-bradley@jpmchase.com
Jefferies	mhardiman@jefferies.com
Jefferies	corporate_actions_reorg@jefferies.com
JMS LLC	reorgcontacts@janney.com
JMS LLC	mcerda@janney.com
JPMorgan Chase Bank	jpmorganinformation.services@jpmchase.com
JPMorgan Chase Bank NA	jpmorganinformation.services@jpmchase.com
JPMorgan Chase Bank NA	jpm_dallas_voluntary_reorg@jpmchase.com
JPMorgan Clearing	christine.fahey@jpmorgan.com
JPMorgan Clearing	nimeh.barakat@jpmorgan.com
JPMorgan Clearing	ibdvr.materials@jpmorgan.com
JPMorgan Clearing	ib_domestic_voluntary_corporate_actions@jpmorgan.com
Knight Clearing Services LLC	kcscorporateactions@knight.com
LPL Financial Corporation	corporateaction.mailbox@lplfinancial.com
LPL Financial Corporation	christine.stawinsky@lpl.com
Marsco Investment Corporation	mkadison@marsco.com
Mediant Communications	corporateactions@mediantonline.com
Merrill Lynch Pierce Fenner & Smith	jaxreorgprocessing@baml.com
Merrill Lynch, Pierce, Fenner & Smith	earl.weeks@baml.com
Mitsubishi UFJ Trust & Banking Corp	corporateactions-dl@us.tr.mufg.jp
Morgan Stanley	dealsetup@morganstanley.com
Morgan Stanley	jodancy.mackensy@morganstanley.com
Morgan Stanley	carol.sorhaindo-charlemagne@morganstanley.com
Morgan Stanley	usproxies@morganstanley.com
Morgan Stanley	proxy.balt@morganstanley.com
Morgan Stanley	cavsdm@morganstanley.com
Morgan Stanley	raquel.del.monte@morganstanley.com
Morgan Stanley	john.falco@morganstanley.com
Morgan Stanley	robert.cregan@morganstanley.com
Morgan Stanley	im-classact@morganstanley.com
Morgan Stanley & Co Inc	ny.vol.reorg.operations@morganstanley.com
Morgan Stanley & Co Inc	dealsetup@morganstanley.com
Morgan Stanley Smith Barney	voluntary.processing@morganstanley.com
Morgan Stanley Smith Barney	john.rogan@morganstanley.com
National Financial Services	reorganization@fmr.com
NBCN Inc	louise.normandin@nbcn.ca
NFS LLC	reorgvoluntariesdept@fmr.com
Nomura Securities International	daniel.lynch@nomura.com
Northern Trust Company	cs_notifications@ntrs.com
Oppenheimer & Co Inc	reorg@opco.com

## Exhibit B

## Nominees

## Served via Electronic Mail

CreditorName	Email
Pershing	voluntaryprocessing@pershing.com
Pershing LLC Securities Corporation	voluntaryprocessing@pershing.com
Pershing LLC Securities Corporation	sreifer@pershing.com
Phillip Capital Inc.	steven@philipcapital.com
PNC Bank NA	caspr@pnc.com
Raymond James & Associates Inc	corporateactions@raymondjames.com
Raymond James & Associates Inc	tracey.goodwin@raymondjames.com
RBC Capital Markets Corporation	mn_reorg_liaison@rbc.com
RBC Capital Markets Corporation	rbcwmreorganization@rbc.com
RBC Capital Markets Corporation	steve.schafer@rbc.com
RBC Dominion Securities Inc	deborah.nicholas@rbc.com
Royal Bank of Canada	donald.garcia@rbc.com
Scotia Capital Inc	normita.ramirez@scotiabank.com
SEI Private Trust Co	sptccorporateactions@seic.com
SEI Private Trust Co	jhess@seic.com
SEI PV/GWP	sptccorporateactions@seic.com
SEI PV/GWP	jhess@seic.com
SEI PV/GWP	gwsusopscaincome@seic.com
SIS SegalInterSettle AG	ca.notices@six-securities-services.com
Southwest Securities	proxy@swst.com
Southwest Securities	vallwardt@swst.com
State Street Bank and Trust Co	rjray@statestreet.com
State Street Bank and Trust Co	uscaresearch@statestreet.com
Stifel Nicolaus & Co Inc	snipesm@stifel.com
TD Ameritrade Clearing Inc	tdnotice@td.com
TD Ameritrade Clearing Inc	mandi.foster@tdameritrade.com
TD Waterhouse Canada Inc	tdnotice@td.com
The Bank of New York Mellon	pgheventcreation@bnymellon.com
The Bank of New York Mellon	justin.whitehouse@bnymellon.com
The Canadian Depository	sies-cainfo@cds.ca
The Canadian Depository	fabrahim@cds.ca
The Depository Trust Co	mandatoryreorgannouncements@dtcc.com
The Depository Trust Co	voluntaryreorgannouncements@dtcc.com
The Depository Trust Co	mk-corporateactionsannouncements@markit.com
The Depository Trust Co	conversionsandwarrantsannouncements@dtcc.com
The Depository Trust Co	joseph.pozolante@markit.com
The Depository Trust Co	david.boggs@markit.com
The Depository Trust Co	kevin.jefferson@markit.com
The Depository Trust Co	cscotto@dtcc.com
The Depository Trust Co	legalandtaxnotices@dtcc.com
TradeStation Group Inc	ccanning@tradestation.com
UBS	ol-stamfordcorpactions@ubs.com
UBS	sh-vol-caip-na@ubs.com
UBS	ol-wma-ca-proxy@ubs.com
UBS	sh-wma-caproxyclassactions@ubs.com
UBS	ol-wma-volcorpactions@ubs.com
UBS	ol-wma-vol-caip@ubs.com
UBS Financial Services LLC	ol-wma-volcorpactions@ubs.com
UBS Financial Services LLC	ol-wma-vol-caip@ubs.com
UBS Financial Services LLC	jane.flood@ubs.com
UBS Securities LLC	ol-eventmanagement@ubs.com

**Exhibit B****Nominees****Served via Electronic Mail**

<b>CreditorName</b>	<b>Email</b>
UBS Securities LLC	michael.marciano@ubs.com
UBS Securities LLC	ol-eventmanagement@ubs.com
UBS Securities LLC/Securities Lending	gregory.contaldi@ubs.com
UMB Bank National Association	raymond.coop@umb.com
UMB Bank National Association	robin.waters@umb.com
UMB Bank National Association	tiffany.everidge@umb.com
US Bancorp Investments Inc	cherice.tveit@usbank.com
US Bank NA	trustcorporateactions@usbank.com
US Bank NA	andy.becker@usbank.com
Vanguard Marketing Corporation	vbs_corporate_actions@vanguard.com
Velocity Clearing LLC	christopher.felicettii@velocityclearingllc.com
Vision Financial Markets #595	reorgs@visionfinancialmarkets.com
Vision Financial Markets LLC	amartinez@visionfinancialmarkets.com
Wedbush Morgan Securities Inc	reorganization@wedbush.com
Wells Fargo Advisors	corpactionsvoluntary.ops@firstclearing.com
Wells Fargo Advisors	ops@firstclearing.com
Wells Fargo Advisors	corpactionsvoluntary.ops@firstclearing.com
Wells Fargo Advisors	carrie.mitchell@firstclearing.com
Wells Fargo Bank, National Association	xspcorporatereactions@wellsfargo.com
Wells Fargo Bank, National Association	kevin.p.st.louis@wellsfargo.com
Wells Fargo Securities	corporate.actiongroup@wellsfargo.com

## **Exhibit C**

**Exhibit C**

**Nominee Agents**

**Served via Overnight Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Broadridge	Receiving Department	51 Mercedes Way	Edgewood	NY	11717
Mediant Communications	Stephany Hernandez	100 Demarest Dr	Wayne	NJ	07470

## **Exhibit D**

**Exhibit D**  
**CUSIPs**

<b>Issuer</b>	<b>Description</b>	<b>Cusip</b>
Medley LLC	7.250% Sr Unsecured Notes	58503Y 20 4
Medley LLC	6.875% Sr Unsecured Notes	58503Y 10 5

# **Exhibit E**

## Exhibit E

## Nominees

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
AEIS	Penny Zalesky	2178 Ameriprise Financial Center	Routing S6/2178		Minneapolis	MN	55474	
Apex Clearing	Matt Freifeld	1981 Marcus Ave	Ste 100		Lake Success	NY	11042	
Baird Robert W & Co Incorporated	Actions Corporate	777 E Wisconsin Ave			Milwaukee	WI	53202	
Bank of America Merrill Lynch Bankers' Bank	Corp Actions Notifications Jax Jennifer Rozinski	Corporate Action Dept 7700 Mineral Point Road	4804 Deer Lake Drive East		Jacksonville	FL	32246	
BMO Nesbitt Burns Inc	Louise Torangeau	1 First Canadian Place 13th Fl	PO Box 150		Toronto	ON	M5X 1H3	Canada
BNY Mellon	Enis Suljic	One BNY Mellon Center	500 Grant Street		Pittsburgh	PA	15281-0001	
Brown Brothers Harriman & Co	Jerry Travers	525 Washington Blvd	Newport Towers		Jersey City	NJ	07310	
Charles Schwab & Co Inc	Benjamin Gibson	2423 E Lincoln Dr	Corp Actions Dept 01-1B572		Phoenix	AZ	85016	
CIBC World Markets Inc	Patricia Neath	161 Bay St	10th Fl		Toronto	ON	M5J 2S8	Canada
Citi Clearing	Jeffrey Irwin	666 5th Ave	Attn Corporate Actions 6th Fl		New York	NY	10103	
Citibank NA	Sandra Hernandez	3800 Citibank Center B3 12			Tampa	FL	33610	
Desjardins Securities Inc	Veronique Lemieux	1060 University Street	Suite 101		Montreal	PQ	H5B 5L7	Canada
Edward D Jones & Co	Kennique Meals	12555 Manchester Rd	Corp Actions Dept		St Louis	MO	63131	
Electronic Transaction Clearing Inc	Kevin Murphy	660 S Figueroa St	Ste 1450		Los Angeles	CA	90017	
ETrade Clearing LLC	Matt Freifeld	1981 Marcus Ave	Ste 100		Lake Success	NY	11042	
Fifth Third Bank	Carrie Potter	5001 Kingsly Dr	Mail Drop 1M0B2D		Cincinnati	OH	45263	
Glenmede Trust Company NA (The)	Darlene Warren	One Liberty Place Ste 1200	1650 Market Street		Philadelphia	PA	19103	
Goldman Sachs & Co	Proxy Department	30 Hudson St			Jersey City	NJ	07302-4699	
Hilltop Securities	Virginia Allwardt	1201 Elm St	Ste 3700		Dallas	TX	75270	
HSBC Bank USA, NA	Yanmei (Lauren) Shao	545 Washington Blvd			Jersey City	NJ	07310	
Interactive Broker Retail Equity Clearing	Karin McCarthy	2 Pickwick Plz	2nd Fl		Greenwich	CT	06830	
INTL FCStone fka Sterne Agee & Leach Inc	Carrie Kelly	Two Perimeter Park S	Ste 100W		Birmingham	AL	35243	
J P Morgan Clearing Corp	Desiree Avinger-Bradley	4 Chase Metrotech Center	3rd Floor		Brooklyn	NY	11245	
JMS LLC	Milka Cerda	1717 Arch St	Dividend/Reorg Dept 16th Fl		Philadelphia	PA	19103	
JPMorgan Chase Bank NA	Reorg Dept	14201 Dallas Parkway			Dallas	TX	75254	
Knight Clearing Services LLC	Anna Rossi	545 Washington Blvd			Jersey City	NJ	07310	
LEK Securities Corporation	Daniel Hanuka	140 Broadway	29th Fl		New York	NY	10005	
LPL Financial Corporation	Christine Stawinsky	Corporate Actions	1055 LPL Financial Way		Fort Mill	SC	29715	
Marsco Investment Corporation	Karen Jacobsen	101 Eisenhower Pkwy			Roseland	NJ	07068-0000	
Merrill Lynch Pierce Fenner & Smith	Corp Actions Notifications Jax	Corporate Action Dept	4804 Deer Lake Drive East		Jacksonville	FL	32246	
Merrill Lynch, Pierce, Fenner & Smith	Earl Weeks	4804 Deerlake Dr. East			Jacksonville	FL	32246	
Morgan Stanley & Co Inc	Robert Cregan	One New York Plaza	7th Fl		New York	NY	10004	
Morgan Stanley Smith Barney	John Rogan	Corporate Actions Dept	One New York Plaza		New York	NY	10004	
National Financial Services	Lou Trezza	200 Liberty St			New York	NY	10281	

## Exhibit E

## Nominees

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
NBCN Inc	Louise Normandin	1010 de la Gauchetiere St West	Mezzanine 100		Montreal	QC	H3B 5J2	Canada
Nomura Securities International	Daniel Lynch	2 World Financial Center	19th Floor Bldg B		New York	NY	10281	
Oppenheimer & Co Inc	Oscar Mazario	125 Broad St	15th Fl		New York	NY	10004	
Pershing LLC Securities Corporation	Scott Reifer	1 Pershing Plaza			Jersey City	NJ	07399-0000	
Phillip Capital Inc.	Stephen Milcarek	141 W Jackson Blvd	Ste 1531A		Chicago	IL	60604-3121	
Raymond James & Associates Inc	Tracey Goodwin	880 Carillion Pkwy			St Petersburg	FL	33733	
RBC Capital Markets Corporation	Steve Schafer Jr	60 South Sixth St	9th Fl		Minneapolis	MN	55402-4400	
RBC Dominion Securities Inc	Shareholder Services	180 Wellington Street West	9th Floor		Toronto	ON	M5J 0C2	Canada
Scotia Capital Inc	Normita Ramirez	40 King St West	23rd Fl		Toronto	ON	M5H 1H1	Canada
SEI Private Trust Co	Jeff Hess	One Freedom Valley Drive			Oaks	PA	19456	
SEI PV/GWP	Jeff Hess	One Freedom Valley Drive			Oaks	PA	19456	
Stifel Nicolaus & Co Inc	Michelle Snipes	501 N Broadway	7th Fl		St. Louis	MO	63102	
TD Ameritrade Clearing Inc	Mandi Foster	PO Box 2155			Omaha	NE	68103-2155	
TD Waterhouse Canada Inc	Beverly Adams	60 North Windplace			Scarborough	ON	M1S 3A7	Canada
TradeStation Group Inc	Cindy Canning	8050 SW 10th St	Ste 2000		Plantation	FL	33324	
UBS Financial Services LLC	Jane Flood	1000 Harbor Blvd			Weehawken	NJ	07086-0000	
UBS Securities LLC	Michael Marciano	480 Washington Blvd			Jersey City	NJ	07310-0000	
UBS Securities LLC/Securities Lending	Gregory Contaldi	480 Washington Blvd			Jersey City	NJ	07310-0000	
UMB Bank National Association	Corporate Actions	928 Grand Blvd			Kansas City	MO	64106	
US Bancorp Investments Inc	Cherice Tveit	60 Livingston Ave	EP MN WN1B		St Paul	MN	55107-1419	
US Bank NA	Andy Becker	1555 N Rivercenter Dr Ste 302	Attn Securities Control		Milwaukee	WI	53212	
Vanguard Marketing Corporation	Corporate Actions	455 Devon Park Dr	Attn Corporate Actions	Mailstop 924	Wayne	PA	19087-1815	
Velocity Clearing LLC	Chris Felicetti	70 Hudson St.	Suite 5B		Hoboken	NJ	07030	
Vision Financial Markets LLC	Anna Martinez	120 Long Ride Road 3			North Stamford	CT	06902	
Wedbush Morgan Securities Inc	Hermon Alem	1000 Wilshire Blvd			Los Angeles	CA	90017	
Wells Fargo Advisors	Carrie Mitchell	2801 Market St			St Louis	MO	63103	
Wells Fargo Bank, National Association	Kevin St. Louis	ATTN Corporate Reorg - MAC N9310-141	550 South 4th Street 14th FL		Minneapolis	MN	55415	

## **Exhibit F**

## Exhibit F

Class 4 Voting Parties  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
AMEX TRS Co., Inc.	c/o Becket and Lee LLP	PO Box 3001		Malvern	PA	19355-0701
Broadway 280 Park Fee LLC	Attn Neil Kessner	c/o SL Green Realty Corp.	One Vanderbilt Avenue	New York	NY	10017
Fire and Police Pension Fund, San Antonio	Gail A. Jensen, General Counsel	11603 West Coker Loop, Suite 201		San Antonio	TX	78216
Franchise Tax Board	Bankruptcy Section MS A340	PO Box 2952		Sacramento	CA	95812-2952
IRS		31 Hopkins Plaza Room 1150		Baltimore	MD	21201
NYSE (NYSE Market (DE), Inc.)	Kerri Ramirez	Intercontinental Exchange	11 Wall Street, 15th Floor	New York	NY	10005
Prager Metis CPAs LLC	Joseph Fox, General Counsel	14 Penn Plaza 18th Floor		New York	NY	10122
RDG Filings (a division of Research Data Group, Inc.)	Kathey B. Wheby, Account Officer	816 Roanoke Blvd.		Salem	VA	24153
Royce Solomon, et al. v. American Web Loan, Inc., et al.	c/o Kathleen Mary Donovan-Maher	Berman Tabacco	One Liberty Square	Boston	MA	02109
Strategic Capital Advisory Services, LLC	c/o Daniel R. Fogarty, Esquire	110 E. Madison St., Suite 200		Tampa	FL	33602
Tribridge Holdings, LLC		4830 W. Kennedy Blvd	Suite 900	Tampa	FL	33609-2569
U.S. Securities and Exchange Commission	Therese Scheuer, Esq.	100 F Street, NE		Washington	DC	20549

## **Exhibit G**

**Exhibit G****Impaired Non-Voting Parties  
Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Corporation Service Company	Attention: Michelle Dreyer	251 Little Falls Drive	Wilmington	DE	19808
Freedom 2021 LLC		Address Redacted			
Lowenstein Sandler LLP	Eric Chafetz, Esq.	1251 Avenue of the Americas	New York	NY	10020
Lowenstein Sandler LLP	Erica G. Mannix, Esq. & David L. Goret	One Lowenstein Drive	Roseland	NJ	07068
Lowenstein Sandler LLP	Phillip Khezri, Esq.	1251 Avenue of the Americas	New York	NY	10020
Lowenstein Sandler LLP	Robert M. Hirsh, Esq.	1251 Avenue of the Americas	New York	NY	10020
Medley Management Inc.	Richard Allorto	280 Park Ave, 6th Floor East	New York	NY	10017
Medley Management Inc.	Richard Allorto	100 Park Ave	New York	NY	10017

## **Exhibit H**

**Unimpaired Non-Voting Party  
Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Franchise Tax Board	Bankruptcy Section MS A340	PO Box 2952	Sacramento	CA	95812-2952

# **Exhibit I**

## Exhibit I

Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Alliance Advisors LLC	Michele Cianci, Vice President	200 Broadacres Drive, 3rd Floor		Bloomfield	NJ	07003	
American Express		P.O. Box 650448		Dallas	TX	75265-0448	
Andersen Tax LLC	Luke Coombs, Managing Director	1861 International Drive	Suite 501	McLean	VA	22102	
B. Riley Securities, Inc.		11100 Santa Monica Blvd.	Suite 800	Los Angeles	CA	90025	
Brook Taube		Address Redacted					
Christopher Taube		Address Redacted					
City National Bank	Raquel Monarrez, Commercial Client Officer -VP	555 S. Flower Street	20th Floor	Los Angeles	CA	90071	
Crystal & Company	Andrea Kiefer	PO Box 21874		New York	NY	10087-1874	
Enavate Managed Service Inc		7887 E Belleview Avenue,	Suite 600	Englewood	CO	80111	
Eversheds Sutherland (US) LLP	Payam Siadatpour	700 Sixth Street, NW, Suite 700		Washington	DC	20001-3980	
Franchise Tax Board		P.O. Box 942867		Sacramento	CA	94267-0651	
Gibson Dunn & Crutcher LLP		1050 Connecticut Avenue, N.W.		Washington	DC	20036-5306	
Internal Revenue Service		Internal Revenue Service		Ogden	UT	84201-0039	
Kit Sheffield		2608 Watkins Way		Austin	TX	78746	
Lai Chi Cheong		Room 22H, Block 1, Yoho Town	Yuen Long, N.T.	Hong Kong		000000	Hong Kong
Law Office of John D Fredericks		216 2nd Street		Sausalito	CA	94965	
LexisNexis		9443 Springboro Pike		Miamisburg	OH	45342	
Lowenstein Sandler LLP		1251 Avenue of the Americas		New York	NY	10020	
Mediant Communications Inc.		P.O. Box 29976		New York	NY	10087-9976	
Moodys Investors Service		7 WTC at Greewich Street		New York	NY	10007	
New Agency Partners	Lisa DeMarco	20 Waterview Blvd	Suite 401	Parsippany	NJ	07054	
New Mexico Educational Retirement Board	Francine Jacquez	1596 Pacheco Street, Suite 107		Santa Fe	NM	87505	
New Mexico Educational Retirement Board	Rick Scroggins	701 Camino del Los Marquez		Santa Fe	NM	87505	
New York State Department of Taxation and Finance		P.O. Box 4148		Binghamton	NY	13902-4148	
NYC Department of Finance		P.O. Box 3931		New York	NY	10008-3931	
Patterson Belknap Webb & Tyler LLP	Kenneth Sankin	1133 Avenue of the Americas		New York	NY	10036-6710	
Percy Holdings, LLC	Jeffrey Tonkel	Address Redacted					
Philadelphia Insurance Companies		PO Box 70251		Philadelphia	PA	19176-0251	
Prager Metis CPAs, LLC	Jan Meyers	2-8 Haven Avenue	Suite 224	Port Washington	NY	11050	
Prager Metis CPAs, LLC		100 Sunnyside Blvd East	Suite 200	Woodbury	NY	11797	
PricewaterhouseCoopers LLP		P.O. Box 7247-8001		Philadelphia	PA	19170-8001	

## Exhibit I

Creditor Matrix  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
RELX Inc. (d/b/a LexisNexis)	Debbie Hart, Account Manager	P.O. Box 9584		New York	NY	10087-4584	
Richard Allorto		Address Redacted					
RSM US LLP	Michael Strype, Audit Partner	333 Thornall Street, Sixth Floor		Edison	NJ	08837	
RSM US LLP		4 Times Square	151 W 42nd Street, 19th Floor	New York	NY	10036	
Samuel Anderson		Address Redacted					
Securities and Exchange Commission		PO Box 979081		St Louis	MO	63197-9000	
Standard & Poors Financial Services, LLC		2542 Collection Center Drive		Chicago	IL	60693	
TRAVELERS	Travelers CL Remittance Center	PO Box 660317		Dallas	TX	75266-0317	
Tribridge Holdings, LLC		7887 E. Belleview Ave., Suite 600		Englewood	CO	80111	
ValleMakoff LLP		101 Ygnacio Valley Road	Suite 250	Walnut Creek	CA	94596	
Winston & Strawn LLP		101 California Street, 34th Floor		San Francisco	CA	94111-5840	
Workiva Inc.		2900 University Blvd		Ames	IA	50010	

## **Exhibit J**

**Exhibit J****Voting Notice Parties  
Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>Address2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Broadway 280 Park Fee LLC	Fried, Frank, Harris, Shriver and Jacobson LLP	Attn Carl Stapen	One New York Plaza	New York	NY	10004
IRS	Internal Revenue Service	PO Box 7346		Philadephia	PA	19101-7346
U.S. Securities and Exchange Commission	Enterprise Service Center	Accounts Receivable Branch	6500 South MacArthur Boulevard	Oklahoma City	OK	73169

## **Exhibit K**

Exhibit K  
Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 20 Creditor	American Express		World Financial Center	200 Vessey Street		New York	NY	10285	
Counsel to Medley Capital LLC	Ashby & Geddes, P.A.	Gregory A. Taylor, Esq.	500 Delaware Avenue, 8th Floor	P.O. Box 1150		Wilmington	DE	19899	
Attorneys for U.S. Bank National Association	Blank Rome LLP	Ira L. Herman	1271 Avenue of the Americas			New York	NY	10020	
Attorneys for U.S. Bank National Association	Blank Rome LLP	Stanley B. Tarr & Victoria A. Guilfoyle	1201 N. Market Street, Suite 800			Wilmington	DE	19801	
Contract Party	Broadway 280 Park Fee LLC	c/o SL Green Realty Corp.	Attn: Executive Vice President, General Counsel - Real Property	420 Lexington Avenue		New York	NY	10170	
Contract Party	Broadway 280 Park Fee LLC	c/o Vornado Office Management LLC	Attn: President New York Office Division	888 Seventh Avenue		New York	NY	10017	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Account Information Group MIC 29	PO Box 942879			Sacramento	CA	94279-0029	
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Special Operations Bankruptcy Team MIC 74	PO Box 942879			Sacramento	CA	94279-0074	
California State Board of Equalization	California State Board of Equalization	Attn Bankruptcy Dept	3321 Power Inn Rd Ste 250			Sacramento	CA	95826-3893	
California State Board of Equalization	California State Board of Equalization	Legal Department	450 N Street, MIC 121	PO Box 942879		Sacramento	CA	94279-0121	
MOF II Investor	Continental Casualty Company	CNA Alt Investments	151 North Franklin Street, 10th Floor			Chicago	IL	60606	
Independent Manager	Corporation Service Company	Attention: Michelle Dreyer	251 Little Falls Drive			Wilmington	DE	19808	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
Delaware Division of Revenue Bankruptcy Service	Delaware Division of Revenue Bankruptcy Service	Attn Bankruptcy Administrator	Carvel State Office Building	820 N. French Street, 8th Fl		Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
MOF II Investor	Florida International University Foundation Inc	Milagros Garcia	11200 SW 8 Street MARC 531			Miami	FL	33199	
Attorney for Vornado Realty Trust	Fried, Frank, Harris, Shriver & Jacobson LLP	Attn: Brad Eric Scheler	Partner, Restructuring and Insolvency, New York	1 New York Plaza		New York	NY	10004	
MOF II Investor	Hendrix College - Pooled Endowment Fund	Tom Siebenmorgen	1600 Washington Avenue Fauset Hall			Conway	AR	72032	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
MOF II Investor	Japan Trustee Services Bank, Ltd a/c 46419-6008	Japan Trustee Services Bank, Ltd	8-11, Harumi 1-chome, Chuo-ku			Tokyo		104-6107	Japan
Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors	Kelley Drye & Warren LLP	James S. Carr, Benjamin D. Feder & Sean T. Wilson	101 Park Avenue			New York	NY	10178	
Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors	Kelley Drye & Warren LLP	James S. Carr, Benjamin D. Feder & Sean T. Wilson	3 World Trade Center	175 Greenwich Street		New York	NY	10007	
MOF II Investor	Kenneth Rainin Foundation	Jose Flores	One Kaiser Plaza Suite 1675			Oakland	CA	94612	
Counsel to Medley Management, Inc.	Lowenstein Sandler LLP	Eric Chafetz, Esq.	1251 Avenue of the Americas			New York	NY	10020	
Counsel to Medley Management, Inc.	Lowenstein Sandler LLP	Erica G. Mannix, Esq. & David L. Goret	One Lowenstein Drive			Roseland	NJ	07068	
Counsel to Medley Management, Inc.	Lowenstein Sandler LLP	Phillip Khezri, Esq.	1251 Avenue of the Americas			New York	NY	10020	
Counsel to Medley Management, Inc.	Lowenstein Sandler LLP	Robert M. Hirsh, Esq.	1251 Avenue of the Americas			New York	NY	10020	
Contract and Equity owner of Medley LLC	Medley Management Inc.	Richard Allorto	280 Park Ave, 6th Floor East			New York	NY	10017	
Contract and Equity owner of Medley LLC	Medley Management Inc.	Richard Allorto	100 Park Ave			New York	NY	10017	
MOF II Investor	Milton Academy	Edward Donahue	50 Rows Wharf 4th Floor			Boston	MA	02110	
Counsel to Strategic Capital Advisory Services	Morris, Nichols, Arsh & Tunnell LLP	Robert J. Dehney	1201 N. Market Street, 16th Floor	PO Box 1347		Wilmington	DE	19899-1347	

Exhibit K  
Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MOF II Investor	New Mexico Educational Retirement Board	Kay Chippeaux	701 Camino del Los Marquez			Santa Fe	NM	87505	
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12227	
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Bankruptcy/Special Procedures Section	PO Box 5300			Albany	NY	12205-0300	
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
MOF II Investor	Oklahoma Tobacco Settlement Endowment Trust Fund	Lisa Murray	Office of Oklahoma State Treasurer	9520 N. May, Lower Level		The Village	OK	73120	
Counsel to Medley Capital LLC	Paul Hastings LLP	Justin E. Rawlins, Esq.	515 South Flower Street, 25th Floor			Los Angeles	CA	90071	
Counsel to Medley Capital LLC	Paul Hastings LLP	Matthew J. Micheli, Esq. & Brendan M. Gage, Esq.	71 S. Wacker Drive, 45th Floor			Chicago	IL	60606	
MOF II Investor	PCT Partners, LLC	Anthony Albuquerque	20 Montchanin Rd Ste 2000			Wilmington	DE	19807-2191	
MOF II Investor	PCT Partners, LLC	c/o Glenmede	20 Montchanin Rd, Ste 2000			Wilmington	DE	19807-2191	
MOF II Investor	Pentegra Defined Benefit Plan for Financial Institutions	Craig de Guzman	108 Corporate Park Drive			White Plains	NY	10604	
MOF II Investor	PineBridge Credit Opportunities Portfolio II, LP	PineBridge Private Equity Funds Group	PineBridge Investments	399 Park Avenue, 4th Floor		New York	NY	10022	
Proposed Counsel for the Official Committee of Unsecured Creditors	Potter Anderson & Corroon LLP	Christopher M. Samis & D. Ryan Slauch	1313 N. Market Street, 6th Floor			Wilmington	DE	19801	
Contract Party	Proskauer Rose LLP	Attn: Ronald D. Sernau, Esq	Eleven Times Square			New York	NY	10036	
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	Leonard Anthony Bennett	Consumer Litigation Associates	763 J Clyde Morris Boulevard, Suite 1A		Newport News	VA	23601	
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	Matthew Bernard Byrne	Gravel & Shea PC	76 St. Paul Street, 7th Floor		Burlington	VT	05402-0369	
MOF II Investor	San Joaquin County Employees Retirement Association	Investment Officer	6 S. El Dorado St. Suite 400			Stockton	CA	95202	
MOF II Investor	San Jose Federated City Employees Retirement System	Brian Starr	1737 North First Street Suite 600			San Jose	CA	95112	
MOF II Investor	San Jose Police and Fire Department Retirement Plan	Brian Starr	1737 North First Street Suite 600			San Jose	CA	95112	
Counsel for the Committee of Medley Noteholders	Schulte Roth & Zabel LLP	Adam C. Harris, Esq., Kelly Knight, Esq.	919 Third Avenue			New York	NY	10022	
Counsel for the Committee of Medley Noteholders	Schulte Roth & Zabel LLP	Douglas S. Mintz, Esq.	901 Fifteenth Street, NW, Suite 800			Washington	DC	20005	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	Brookfield Place	200 Vesey St, Ste 400	New York	NY	10281-1022	
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
MOF II Investor	Shelby County, Tennessee OPEB Trust	Jesse Turner	160 North Main Street Room 950			Memphis	TN	38103	
MOF II Investor	Shelby County, Tennessee Retirement System	Jesse Turner	160 North Main Street Room 950			Memphis	TN	38103	
MOF II Investor	Stanislaus County Employees Retirement Association	Rick Santos	832 12th Street Suite 600			Modesta	CA	95320	
Counsel to Strategic Capital Advisory Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	110 East Madison Street	Suite 200		Tampa	FL	33602	
Contract Party & Top 20 Creditor	Strategic Capital Advisory Services, LLC	Kenneth Jaffe, President, Patrick J. Miller, Managing Partner & Jim Condon, Managing Partner	695 Town Center Drive	Suite 600		Costa Mesa	CA	92626	
Attorneys for the Independent Directors of Sierra Income Corporation	Sullivan & Worcester LLP	Amy A. Zuccarello	One Post Office Square			Boston	MA	02109	
MOF II Investor	The Oklahoma Firefighters Pension and Retirement System	Chase Rankin	Executive Director	6601 Broadway Extension, Suite 100		Oklahoma City	OK	73116	

Exhibit K  
Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MOF II Investor	The Pierre and Tana Matisse Foundation	The Pierre and Tana Matisse Foundation	1 East 53rd Street			New York	NY	10022	
Committee of Unsecured Creditors	U.S. Bank National Association	Ian R. Bell & Tasolo Simpson	Global Corporate Trust	60 Livingston Avenue	EP-MN-WS1D	St. Paul	MN	55107	
Indenture Trustee & Top 20 Creditor	U.S. Bank National Association, Trustee, Registrar and Paying Agent for Medley LLC Unsecured Debt Securities	Steven Gomes	One Federal Street, 3rd Floor			Boston	MA	02110	
Counsel for U.S. Securities and Exchange Commission	U.S. Securities and Exchange Commission	William M. Uptegrove	Atlanta Regional Office	950 East Paces Road, N.E.	Suite 900	Atlanta	GA	30326-1382	
MOF II Investor	UMass Foundation Fund 2	Judith Murphy	225 Franklin Street Floor 33			Boston	MA	02110	
MOF II Investor	University of Massachusetts Foundation, Inc	Judith Murphy	225 Franklin Street Floor 33			Boston	MA	02110	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Contract Party	Vornado Realty Trust	Attn: Chief Financial Officer	210 Route 4 East			Paramus	NJ	07652	
MOF II Investor	Wells Fargo and Company Master Pension Trust	PineBridge Investments LLC	399 Park Ave 4th Floor			New York	NY	10022	
MOF II Investor	WP Private Debt Partnership Fund III LP	Traci Breen	155 North Wacker Drive Suite 440			Chicago	IL	60606	
Counsel for the Committee of Medley Noteholders	Young Conaway Stargatt & Taylor, LLP	Edwin J. Harron, Esq., Andrew L. Magaziner, Esq.	Rodney Square	1000 North King Street		Wilmington	DE	19801	

## **Exhibit L**

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor	American Express		corporatesecretarysoffice@aexp.com
Counsel to Medley Capital LLC	Ashby & Geddes, P.A.	Gregory A. Taylor, Esq.	GTaylor@ashbygeddes.com
Attorneys for U.S. Bank National Association	Blank Rome LLP	Ira L. Herman	IHerman@BlankRome.com
Attorneys for U.S. Bank National Association	Blank Rome LLP	Stanley B. Tarr & Victoria A. Guilfoyle	Tarr@BlankRome.com; Guilfoyle@BlankRome.com
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Account Information Group MIC 29	SacramentoInquiries@cdtfa.ca.gov
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Special Operations Bankruptcy Team MIC 74	SacramentoInquiries@cdtfa.ca.gov
MOF II Investor	Continental Casualty Company	CNA Alt Investments	Alternativeinvestments@cna.com
Independent Manager	Corporation Service Company	Attention: Michelle Dreyer	michelle.dreyer@cscgfm.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us;
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
MOF II Investor	Fire and Police Pension Fund, San Antonio	SA Fire and Police Pension	investment@safppf.org
MOF II Investor	Florida International University Foundation Inc	Milagros Garcia	garciami@fiu.edu
Attorney for Vornado Realty Trust	Fried, Frank, Harris, Shriver & Jacobson LLP	Attn: Brad Eric Scheler	brad.scheler@friedfrank.com
MOF II Investor	Hendrix College - Pooled Endowment Fund	Tom Siebenmorgen	siebenmorgen@hendrix.edu
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors	Kelley Drye & Warren LLP	James S. Carr, Benjamin D. Feder & Sean T. Wilson	jcarr@kelleydrye.com; bfeder@kelleydrye.com; swilson@kelleydrye.com; kdwbankruptcydepartment@kelleydrye.com
Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors	Kelley Drye & Warren LLP	James S. Carr, Benjamin D. Feder & Sean T. Wilson	jcarr@kelleydrye.com; bfeder@kelleydrye.com; swilson@kelleydrye.com; KDWBankruptcyDepartment@kelleydrye.com
MOF II Investor	Kenneth Rainin Foundation	Jose Flores	jose.flores@rainingroup.com
Contract and Equity owner of Medley LLC	Medley Management Inc.	Richard Allorto	richard.allorto@mdly.com
MOF II Investor	Milton Academy	Edward Donahue	Ed_Donahue@Milton.edu
Counsel to Strategic Capital Advisory Services	Morris, Nichols, Arshnt & Tunnell LLP	Robert J. Dehney	rdehney@morrisonichols.com
MOF II Investor	New Mexico Educational Retirement Board	Kay Chippeaux	kay.chippeaux@state.nm.us
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Norman.fivel@ag.ny.gov
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Attn Office of Counsel	amanda.hiller@tax.ny.gov
New York Stock Exchange & Top 20 Creditor	NYSE Market (DE), Inc. Intercontinental Exchange	Kerri Ramirez	Kerri.Ramirez@nyse.com; Accountsreceivable@theice.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	Jane.m.leafy@usdoj.gov
MOF II Investor	Oklahoma Tobacco Settlement Endowment Trust Fund	Lisa Murray	lisa.murray@treasurer.ok.gov
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