

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 11
	)	
Medley LLC, <sup>1</sup>	)	Case No. 21-10526 (KBO)
	)	
Debtor.	)	
	)	

**CERTIFICATE OF SERVICE**

I, YunKyung Yu, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtor in the above-captioned case.

On August 13, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Docket No. 324]**
- **Notice of Filing of Blackline of Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC [Docket No. 325]**

*(Continued on Next Page)*

<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6<sup>th</sup> Floor East, New York, New York 10017.



- **Certification of Counsel Regarding Revised Proposed Order and Exhibits to Motion of the Debtor for an Order (I) Approving on an Interim Basis the Adequacy of Disclosures in the Third Amended Combined Disclosure Statement and Plan (II) Scheduling the Confirmation Hearing and Deadline for Filing Objections, (III) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Second Amended Combined Disclosure Statement and Plan, and Approving the Form of Ballot and Solicitation Package, and (IV) Approving the Notice Provisions**  
[Docket No. 326]

Dated: August 17, 2021

/s/ YunKyung Yu  
YunKyung Yu  
KCC  
222 N Pacific Coast Highway,  
3rd Floor  
El Segundo, CA 90245  
Tel 310.823.9000

# **Exhibit A**

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor	American Express		corporatesecretarysoffice@aexp.com
Counsel to Medley Capital LLC	Ashby & Geddes, P.A.	Gregory A. Taylor, Esq.	GTaylor@ashbygeddes.com
Attorneys for U.S. Bank National Association	Blank Rome LLP	Ira L. Herman	IHerman@BlankRome.com
Attorneys for U.S. Bank National Association	Blank Rome LLP	Stanley B. Tarr & Victoria A. Guilfoyle	Tarr@BlankRome.com; Guilfoyle@BlankRome.com
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Account Information Group MIC 29	SacramentoInquiries@cdtfa.ca.gov
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Special Operations Bankruptcy Team MIC 74	SacramentoInquiries@cdtfa.ca.gov
MOF II Investor	Continental Casualty Company	CNA Alt Investments	Alternativeinvestments@cna.com
Independent Manager	Corporation Service Company	Attention: Michelle Dreyer	michelle.dreyer@cscgfm.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney_general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
MOF II Investor	Fire and Police Pension Fund, San Antonio	SA Fire and Police Pension	investment@safppf.org
MOF II Investor	Florida International University Foundation Inc	Milagros Garcia	garciami@fiu.edu
Attorney for Vornado Realty Trust	Fried, Frank, Harris, Shriver & Jacobson LLP	Attn: Brad Eric Scheler	brad.scheler@friedfrank.com
MOF II Investor	Hendrix College - Pooled Endowment Fund	Tom Siebenmorgen	siebenmorgen@hendrix.edu
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
MOF II Investor	Japan Trustee Services Bank, Ltd a/c 46419-6008	Japan Trustee Services Bank, Ltd	fund.trade@japantrustee.co.jp
Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors	Kelley Drye & Warren LLP	James S. Carr, Benjamin D. Feder & Sean T. Wilson	jcarr@kelleydrye.com; bfeder@kelleydrye.com; swilson@kelleydrye.com; kdwbankruptcydepartment@kelleydrye.com
MOF II Investor	Kenneth Rainin Foundation	Jose Flores	jose.flores@rainingroup.com
Contract and Equity owner of Medley LLC	Medley Management Inc.	Richard Allorto	richard.allorto@mdly.com
MOF II Investor	Milton Academy	Edward Donahue	Ed_Donahue@Milton.edu
Counsel to Strategic Capital Advisory Services	Morris, Nichols, Arshat & Tunnell LLP	Robert J. Dehney	rdehney@morrisonichols.com
MOF II Investor	New Mexico Educational Retirement Board	Kay Chippeaux	kay.chippeaux@state.nm.us
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Norman.fivel@ag.ny.gov
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Attn Office of Counsel	amanda.hiller@tax.ny.gov
New York Stock Exchange & Top 20 Creditor	NYSE Market (DE), Inc. Intercontinental Exchange	Kerri Ramirez	Kerri.Ramirez@nyse.com; Accountsreceivable@theice.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	Jane.m.leamy@usdoj.gov
MOF II Investor	Oklahoma Tobacco Settlement Endowment Trust Fund	Lisa Murray	lisa.murray@treasurer.ok.gov
Counsel to Medley Capital LLC	Paul Hastings LLP	Justin E. Rawlins, Esq.	justinrawlins@paulhastings.com
Counsel to Medley Capital LLC	Paul Hastings LLP	Matthew J. Micheli, Esq. & Brendan M. Gage, Esq.	mattmicheli@paulhastings.com; brendangage@paulhastings.com
MOF II Investor	PCT Partners, LLC	Anthony Albuquerque	anthony.albuquerque@glenmede.com
MOF II Investor	Pentegra Defined Benefit Plan for Financial Institutions	Craig de Guzman	Craig.deGuzman@pentegra.com
MOF II Investor	PineBridge Credit Opportunities Portfolio II, LP	PineBridge Private Equity Funds Group	pefunds@pinebridge.com
Proposed Counsel for the Official Committee of Unsecured Creditors	Potter Anderson & Corroon LLP	Christopher M. Samis & D. Ryan Slough	csamis@potteranderson.com; rslough@potteranderson.com
Contract Party	Proskauer Rose LLP	Attn: Ronald D. Sernau, Esq	rsernau@proskauer.com
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	c/o Kathleen Mary Donovan-Maher	kdonovanmaher@bermantabacco.com
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	Leonard Anthony Bennett	lenbennett@clalegal.com
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	Matthew Bernard Byrne	mbyrne@gravelshea.com

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
MOF II Investor	San Joaquin County Employees Retirement Association	Investment Officer	investments@sjcera.org
MOF II Investor	San Jose Federated City Employees Retirement System	Brian Starr	Brian.Starr@sanjoseca.gov
MOF II Investor	San Jose Police and Fire Department Retirement Plan	Brian Starr	Brian.Starr@sanjoseca.gov
Counsel for the Committee of Medley Noteholders	Schulte Roth & Zabel LLP	Adam C. Harris, Esq., Kelly Knight, Esq.	adam.harris@srz.com; kelly.knight@srz.com
Counsel for the Committee of Medley Noteholders	Schulte Roth & Zabel LLP	Douglas S. Mintz, Esq.	douglas.mintz@srz.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; NYROBankruptcy@SEC.GOV
SEC Regional Office	Securities & Exchange Commission	Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
MOF II Investor	Shelby County, Tennessee OPEB Trust	Jesse Turner	jesse.turner@shelbycountyttn.gov
MOF II Investor	Shelby County, Tennessee Retirement System	Jesse Turner	jesse.turner@shelbycountyttn.gov
MOF II Investor	Stanislaus County Employees Retirement Association	Rick Santos	santosr@stancera.org
Counsel to Strategic Capital Advisory Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	dfogarty@srbp.com; hriedel@srbp.com
Contract Party & Top 20 Creditor	Strategic Capital Advisory Services, LLC	Kenneth Jaffe, President, Patrick J. Miller, Managing Partner & Jim Condon, Managing Partner	KJaffe@scadvisoryservices.com
Attorneys for the Independent Directors of Sierra Income Corporation	Sullivan & Worcester LLP	Amy A. Zuccarello	azuccarello@sullivanlaw.com
MOF II Investor	The Oklahoma Firefighters Pension and Retirement System	Chase Rankin	chase.rankin@firepension.ok.gov
MOF II Investor	The Pierre and Tana Matisse Foundation	The Pierre and Tana Matisse Foundation	probjudge@gmail.com
U. S. Securities And Exchange Commission	U. S. Securities And Exchange Commission	Therese A. Scheuer	scheuert@sec.gov
Committee of Unsecured Creditors	U.S. Bank National Association	Ian R. Bell & Tasolo Simpson	ian.bell@usbank.com; tasolo.simpson@usbank.com
Indenture Trustee & Top 20 Creditor	U.S. Bank National Association, Trustee, Registrar and Paying Agent for Medley LLC Unsecured Debt Securities	Steven Gomes	steven.gomes@usbank.com
Counsel for U.S. Securities and Exchange Commission	U.S. Securities and Exchange Commission	William M. Uptegrove	UptegroveW@sec.gov
MOF II Investor	UMass Foundation Fund 2	Judith Murphy	jmurphy@umassp.edu
MOF II Investor	University of Massachusetts Foundation, Inc	Judith Murphy	jmurphy@umassp.edu
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Contract Party	Vornado Realty Trust	Attn: Chief Financial Officer	inquiries@vno.com
MOF II Investor	Wells Fargo and Company Master Pension Trust	PineBridge Investments LLC	pefunds@pinebridge.com
MOF II Investor	WP Private Debt Partnership Fund III LP	Traci Breen	tgb@wpglobalpartners.com
Counsel for the Committee of Medley Noteholders	Young Conaway Stargatt & Taylor, LLP	Edwin J. Harron, Esq., Andrew L. Magaziner, Esq.	bankfilings@ycst.com; amagaziner@ycst.com

## **Exhibit B**

Exhibit B

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 20 Creditor	American Express		World Financial Center	200 Vessey Street		New York	NY	10285	
Counsel to AMEX TRS Co., Inc.	AMEX TRS Co., Inc.	c/o Becket & Lee LLP	PO Box 3001			Malvern	PA	19355-0701	
Contract Party	Broadway 280 Park Fee LLC	c/o SL Green Realty Corp.	Attn: Executive Vice President, General Counsel - Real Property	420 Lexington Avenue		New York	NY	10170	
Contract Party	Broadway 280 Park Fee LLC	c/o Vornado Office Management LLC	Attn: President New York Office Division	888 Seventh Avenue		New York	NY	10017	
CA Franchise Tax Board	CA Franchise Tax Board	Bankruptcy Section MS A340	PO Box 2952			Sacramento	CA	95812-2952	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Account Information Group MIC 29	PO Box 942879			Sacramento	CA	94279-0029	
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Special Operations Bankruptcy Team MIC 74	PO Box 942879			Sacramento	CA	94279-0074	
California State Board of Equalization	California State Board of Equalization	Attn Bankruptcy Dept	3321 Power Inn Rd Ste 250			Sacramento	CA	95826-3893	
California State Board of Equalization	California State Board of Equalization	Legal Department	450 N Street, MIC 121	PO Box 942879		Sacramento	CA	94279-0121	
MOF II Investor	Continental Casualty Company	CNA Alt Investments	151 North Franklin Street, 10th Floor			Chicago	IL	60606	
Independent Manager	Corporation Service Company	Attention: Michelle Dreyer	251 Little Falls Drive			Wilmington	DE	19808	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
Delaware Division of Revenue Bankruptcy Service	Delaware Division of Revenue Bankruptcy Service	Attn Bankruptcy Administrator	Carvel State Office Building	820 N. French Street, 8th Fl		Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
MOF II Investor	Fire and Police Pension Fund, San Antonio	SA Fire and Police Pension	11603 West Coker Loop, Suite 201			San Antonio	TX	78216	
MOF II Investor	Florida International University Foundation Inc	Milagros Garcia	11200 SW 8 Street MARC 531			Miami	FL	33199	
Attorney for Vornado Realty Trust	Fried, Frank, Harris, Shriver & Jacobson LLP	Attn: Brad Eric Scheler	Partner, Restructuring and Insolvency, New York	1 New York Plaza		New York	NY	10004	
MOF II Investor	Hendrix College - Pooled Endowment Fund	Tom Siebenmorgen	1600 Washington Avenue Fauset Hall			Conway	AR	72032	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
MOF II Investor	Japan Trustee Services Bank, Ltd a/c 46419-6008	Japan Trustee Services Bank, Ltd	8-11, Harumi 1-chome, Chuo- ku			Tokyo		104-6107	Japan
Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors	Kelley Drye & Warren LLP	James S. Carr, Benjamin D. Feder & Sean T. Wilson	101 Park Avenue			New York	NY	10178	
Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors	Kelley Drye & Warren LLP	James S. Carr, Benjamin D. Feder & Sean T. Wilson	3 World Trade Center	175 Greenwich Street		New York	NY	10007	
MOF II Investor	Kenneth Rainin Foundation	Jose Flores	One Kaiser Plaza Suite 1675			Oakland	CA	94612	
Contract and Equity owner of Medley LLC	Medley Management Inc.	Richard Allorto	280 Park Avenue, 6th Floor			New York	NY	10017	
Contract and Equity owner of Medley LLC	Medley Management Inc.	Richard Allorto	100 Park Ave			New York	NY	10017	
MOF II Investor	Milton Academy	Edward Donahue	50 Rows Wharf 4th Floor			Boston	MA	02110	

Exhibit B

Core/2002 Service List  
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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Counsel to Strategic Capital Advisory Services	Morris, Nichols, Arshat & Tunnell LLP	Robert J. Dehney	1201 N. Market Street, 16th Floor	PO Box 1347		Wilmington	DE	19899-1347	
MOF II Investor	New Mexico Educational Retirement Board	Kay Chippeaux	701 Camino del Los Marquez			Santa Fe	NM	87505	
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12227	
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Bankruptcy/Special Procedures Section	PO Box 5300			Albany	NY	12205-0300	
New York Stock Exchange & Top 20 Creditor	NYSE Market (DE), Inc. Intercontinental Exchange	Kerri Ramirez	11 Wall Street, 15th Floor			New York	NY	10005	
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
MOF II Investor	Oklahoma Tobacco Settlement Endowment Trust Fund	Lisa Murray	Office of Oklahoma State Treasurer	9520 N. May, Lower Level		The Village	OK	73120	
Counsel to Medley Capital LLC	Paul Hastings LLP	Matthew J. Micheli, Esq. & Brendan M. Gage, Esq.	71 S. Wacker Drive, 45th Floor			Chicago	IL	60606	
MOF II Investor	PCT Partners, LLC	Anthony Albuquerque	20 Montchanin Rd Ste 2000			Wilmington	DE	19807-2191	
MOF II Investor	PCT Partners, LLC	c/o Glenmede	20 Montchanin Rd, Ste 2000			Wilmington	DE	19807-2191	
MOF II Investor	Pentegra Defined Benefit Plan for Financial Institutions	Craig de Guzman	108 Corporate Park Drive			White Plains	NY	10604	
MOF II Investor	PineBridge Credit Opportunities Portfolio II, LP	PineBridge Private Equity Funds Group	PineBridge Investments	399 Park Avenue, 4th Floor		New York	NY	10022	
Contract Party	Proskauer Rose LLP	Attn: Ronald D. Sernau, Esq	Eleven Times Square			New York	NY	10036	
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	c/o Kathleen Mary Donovan-Maher	Berman Tabacco	One Liberty Square		Boston	MA	02109	
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	Leonard Anthony Bennett	Consumer Litigation Associates	763 J Clyde Morris Boulevard, Suite 1A		Newport News	VA	23601	
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	Matthew Bernard Byrne	Gravel & Shea PC	76 St. Paul Street, 7th Floor		Burlington	VT	05402-0369	
MOF II Investor	San Joaquin County Employees Retirement Association	Investment Officer	6 S. El Dorado St. Suite 400			Stockton	CA	95202	
MOF II Investor	San Jose Federated City Employees Retirement System	Brian Starr	1737 North First Street Suite 600			San Jose	CA	95112	
MOF II Investor	San Jose Police and Fire Department Retirement Plan	Brian Starr	1737 North First Street Suite 600			San Jose	CA	95112	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	Brookfield Place	200 Vesey St, Ste 400	New York	NY	10281-1022	
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
MOF II Investor	Shelby County, Tennessee OPEB Trust	Jesse Turner	160 North Main Street Room 950			Memphis	TN	38103	
MOF II Investor	Shelby County, Tennessee Retirement System	Jesse Turner	160 North Main Street Room 950			Memphis	TN	38103	
MOF II Investor	Stanislaus County Employees Retirement Association	Rick Santos	832 12th Street Suite 600			Modesta	CA	95320	
Counsel to Strategic Capital Advisory Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	110 East Madison Street	Suite 200		Tampa	FL	33602	
Contract Party & Top 20 Creditor	Strategic Capital Advisory Services, LLC	Kenneth Jaffe, President, Patrick J. Miller, Managing Partner & Jim Condon, Managing Partner	695 Town Center Drive	Suite 600		Costa Mesa	CA	92626	

Exhibit B

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MOF II Investor	The Oklahoma Firefighters Pension and Retirement System	Chase Rankin	Executive Director	6601 Broadway Extension, Suite 100		Oklahoma City	OK	73116	
MOF II Investor	The Pierre and Tana Matisse Foundation	The Pierre and Tana Matisse Foundation	1 East 53rd Street			New York	NY	10022	
Committee of Unsecured Creditors	U.S. Bank National Association	Ian R. Bell & Tasolo Simpson	Global Corporate Trust	60 Livingston Avenue	EP-MN-WS1D	St. Paul	MN	55107	
Indenture Trustee & Top 20 Creditor	U.S. Bank National Association, Trustee, Registrar and Paying Agent for Medley LLC Unsecured Debt Securities	Steven Gomes	One Federal Street, 3rd Floor			Boston	MA	02110	
Counsel for U.S. Securities and Exchange Commission	U.S. Securities and Exchange Commission	William M. Uptegrove	Atlanta Regional Office	950 East Paces Road, N.E.	Suite 900	Atlanta	GA	30326-1382	
MOF II Investor	UMass Foundation Fund 2	Judith Murphy	225 Franklin Street Floor 33			Boston	MA	02110	
MOF II Investor	University of Massachusetts Foundation, Inc	Judith Murphy	225 Franklin Street Floor 33			Boston	MA	02110	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Contract Party	Vornado Realty Trust	Attn: Chief Financial Officer	210 Route 4 East			Paramus	NJ	07652	
MOF II Investor	Wells Fargo and Company Master Pension Trust	PineBridge Investments LLC	399 Park Ave 4th Floor			New York	NY	10022	
MOF II Investor	WP Private Debt Partnership Fund III LP	Traci Breen	155 North Wacker Drive Suite 440			Chicago	IL	60606	
Counsel for the Committee of Medley Noteholders	Young Conaway Stargatt & Taylor, LLP	Edwin J. Harron, Esq., Andrew L. Magaziner, Esq.	Rodney Square	1000 North King Street		Wilmington	DE	19801	