IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

Debtor.	Re: Docket No. 217
Medley LLC, 1	Case No. 21-10526 (KBO)
In re:	Chapter 11

NOTICE OF WITHDRAWAL OF DEBTOR'S MOTION FOR APPROVAL AND ENTRY OF AMENDED AND RESTATED FINAL ORDER (I) AUTHORIZING, BUT NOT DIRECTING, THE DEBTOR TO CONTINUE AND MAINTAIN ITS EXISTING CASH MANAGEMENT SYSTEM, BANK ACCOUNT AND BUSINESS FORMS, (II) AUTHORIZING THE CONTINUATION OF ORDINARY-COURSE INTERCOMPANY TRANSACTIONS, AND (III) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE THAT the above-captioned debtor and debtor-in-possession (collectively, the "Debtor"), hereby provides notice of their withdrawal, without prejudice, of the Debtor's Motion for Approval and Entry of Amended and Restated Final Order (I) Authorizing, but Not Directing, the Debtor to Continue and Maintain its Existing Cash Management System, Bank Account and Business Forms, (II) Authorizing the Continuation of Ordinary-Course Intercompany Transactions, and (III) Granting Related Relief [Docket No. 217] filed on June 24, 2021 with the United States Bankruptcy Court for the District of Delaware.

[Signature Page to Follow]

¹ The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



Dated: August 4, 2021 MORRIS JAMES LLP

/s/ Eric J. Monzo

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