

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

**STATEMENT OF FINANCIAL AFFAIRS FOR
MEDLEY LLC (CASE NO. 21-10526)**

¹ The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



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**GLOBAL NOTES, METHODOLOGY, DISCLAIMERS, STATEMENTS OF
LIMITATION, AND SPECIFIC DISCLOSURES REGARDING THE DEBTOR'S
SCHEDULES OF ASSETS AND LIABILITIES AND
STATEMENT OF FINANCIAL AFFAIRS**

These Global Notes, Methodology, Disclaimers, Statements of Limitation, and Specific Disclosures Regarding the Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs (the "Global Notes") comprise an integral part of the Debtor's Schedules (as defined below), and are hereby incorporated by reference in their entirety into the Debtor's Schedules. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Debtor's Schedules. In the event that the Schedules differ from the Global Notes, the Global Notes shall control.

INTRODUCTION

On March 7, 2021 (the "Petition Date"), the above-captioned debtor and debtor-in-possession (the "Debtor"), filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the "Bankruptcy Code"), in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). The Debtor, with the assistance of its advisors, has prepared and filed its Schedules of Assets and Liabilities and Statement of Financial Affairs (collectively, the "Schedules") pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

These Global Notes, Methodology, Disclaimers, Statements of Limitation, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") are incorporated in their entirety by reference in, and comprise an integral part of the Schedules, filed by the Debtor and should be referenced in connection with any review thereof.

The Schedules do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they

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intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules contain unaudited information that is subject to further review and potential material adjustment, and reflect the Debtor's reasonable efforts to report the assets and liabilities of the Debtor on an unconsolidated basis. Except as otherwise noted, the information provided in the Schedules is as of the close of business on the Petition Date.

In preparing the Schedules, the Debtor relied upon financial data derived from its books and records that was available at the time of such preparation. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised or subsequent information, may cause a material change to the Schedules. Accordingly, the Debtor reserves all of its rights to amend, supplement, or otherwise modify or alter any part of the Schedules as, and to the extent, the Debtor deems necessary or appropriate. Notwithstanding the foregoing, the Debtor shall not be required to update the Schedules.

GLOBAL NOTES AND OVERVIEW OF METHODOLOGY

1. Description of Case and Reporting Date. On the Petition Date, the Debtor filed its chapter 11 case (the "Chapter 11 Case"). The Debtor is operating its business as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. General Reservation of Rights. Although the Debtor's management team has made every reasonable effort to ensure that the Schedules are as accurate and complete as possible under the circumstances based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to the Schedules, and inadvertent errors or omissions may have occurred, some of which may be material. Because the Schedules contain unaudited information, which remains subject to further review, verification and potential adjustment, there can be no assurance that the Schedules are complete and accurate. The Debtor reserves all of its rights to amend the Schedules from time to time, in any and all respects, as may be necessary or appropriate, including the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Nothing contained in the Schedules shall constitute a waiver of the Debtor's rights, or an admission with respect to the Chapter 11 Case, including any issues involving substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, and any other relevant non-bankruptcy laws. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

3. Net Book Value of Assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtor to obtain current market valuations for all of its assets, in particular the Debtor's equity interests in its various subsidiaries. Accordingly, unless otherwise indicated, the Schedules, including but not limited to assets listed in Schedule A/B and the collateral in Schedule D reflect net book values of each asset as of the Petition Date as listed in the Debtor's accounting books and records, rather than current market values of such assets. The Debtor reserves all of its rights with respect to the values, amounts, and characterizations of the assets listed in the Schedules.

4. Liabilities. The Debtor allocated liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules. As additional information becomes available, and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtor reserves all of its rights to amend, supplement, or otherwise modify the Schedules as is necessary and appropriate.

The liabilities listed on the Schedules do not reflect any analysis of claims arising under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves all of its rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code, or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

5. Causes of Action. Despite reasonable efforts to identify all known assets, the Debtor may not have identified or set forth all of its causes of action (filed or potential) as assets in the Schedules. The Debtor reserves all of its rights with respect to any causes of action it may have, whether or not specifically listed as assets in the Schedules, and neither these Global Notes nor the Schedules shall be deemed a waiver of any such causes of action.

6. Estimates. To close the books and records of the Debtor as of the Petition Date for purposes of the Schedules, the Debtor was required to make certain estimates and assumptions that affect the reported amounts of their assets, liabilities, revenue, and expenses.

7. Insiders. Where the Schedules require information regarding "insiders" and/or officers and directors, the Debtor has attempted to include therein the Debtor's (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers," as such terms are defined in the Bankruptcy Code, or other applicable law. The listing of a party as an insider is not intended to be, nor should it be, construed as a legal characterization of such party as an insider, and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. With respect to any person listed as an insider, the Debtor does not take any position with respect to: (a) such person's influence and/or control of the Debtor; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

8. Intellectual Property Rights. Exclusion of certain intellectual property from the Schedules shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition or other transaction.

9. Unliquidated Claim Amounts. Claim amounts that could not be fairly quantified by the Debtor are scheduled as "unknown."

10. Totals. All totals that are included in the Schedules represent totals of the known liquidated amounts for the individual schedule for which they are listed. To the extent there are unknown or undetermined amounts, the actual total may be materially different than the listed total.

11. Revenues. Medley LLC conducts its business through its wholly owned and majority owned subsidiaries. Gross revenues are earned and recorded at the subsidiary level. Medley LLC, on a standalone basis, does not have any gross revenues. Its primary source of cash inflows, other than financing activities, are from distributions received from its subsidiaries which are included in SOFA schedule 2.

12. Specific Notes. These Global Notes are in addition to any the specific notes set forth in the individual Schedules. Disclosure of information in one Schedule, the Statement, an exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, the Statements, or any exhibits or continuation sheets.

13. Global Notes Control. In the event that the Schedules differ from the foregoing Global Notes, the Global Notes shall control.

SPECIFIC DISCLOSURES APPLICABLE TO SCHEDULES

14. Classifications. Listing a Claim on Schedule D as “secured,” or on Schedule E/F as “priority,” or “unsecured,” or a contract on Schedule G as “executory” or “unexpired,” does not in the Chapter 11 Case constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor’s rights to recharacterize or reclassify such Claim or contract.

15. Schedule E/F — Creditors Holding Unsecured Priority Claims. The Debtor’s analysis of potential priority claims is ongoing and may take significant time to complete. Accordingly, amounts on Schedule E/F have been classified as non-priority pending conclusion of that analysis. The listing of any claim on Schedule E/F does not constitute an admission by the Debtor that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtor reserve its right to dispute the priority status of any claim on any basis.

Although the Debtor has made a reasonable attempt to set forth its unsecured obligations on Schedule F, the liabilities identified therein are derived from the Debtor’s books and records, which may or may not be completely accurate. Accordingly, the actual amount of claims against the Debtor may materially vary from the represented liabilities. Parties in interest should not accept that any listed liability necessarily reflects the correct amount of any unsecured creditor’s allowed claim or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in the Chapter 11 Case will reflect the relationship of aggregate asset values to aggregate liabilities set forth in the Schedules.

Parties in interest should consult their own professionals and/or advisors with respect to pursuing a claim. Although the Debtor and its professionals have generated financials the Debtor believes to be reasonable under the circumstances, actual liabilities may deviate from the Schedules because of certain events that may occur during the Chapter 11 Case.

The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date upon which a claim arose may be unknown or subject to dispute. Although the Debtor has made reasonable efforts to determine the date upon which each of the claims listed on Schedule F was incurred or arose, fixing that date for each claim in Schedule F would be unduly burdensome and cost prohibitive and, therefore, the Debtor has not listed a date for each claim listed on Schedule E/F.

Schedule E/F may include prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

Schedule E/F does not include potential rejection damages claims, if any, of counterparties to executory contracts or unexpired leases that may be rejected by the Debtor.

16. Schedule G - Executory Contracts and Unexpired Leases. Although the Debtor's existing books, records, and financial systems have been relied upon to identify and schedule executory contracts and unexpired leases, and diligent efforts have been made to ensure the accuracy of the Debtor's Schedule G, inadvertent errors, omissions or over-inclusion may have occurred. Reference to any contract or lease on Schedule G includes any and all amendments, addendums, supplements or restatements to such contract or lease, whether or not specifically referred or separately listed thereon.

The Debtor's listing of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is in fact an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code, or that such contract or agreement was in effect on the Petition Date, or is valid or enforceable. The Debtor hereby reserves all of its rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth on Schedule G, and to amend Schedule G at any time to remove any contract or lease.

Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations may not be set forth separately on Schedule G. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination agreements, non-disturbance agreements, supplemental agreements, letter agreements, title agreements and confidentiality agreements. Such agreements may not be explicitly set forth in Schedule G, and certain of the agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on Schedule G. The Debtor reserves all of its rights with respect to all such agreements.

Certain of the contracts and leases listed on Schedule G may consist of several parts, including purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G, or that may be listed as a single entry. The Debtor expressly reserves its rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts.

The Debtor reserves all of its rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

The Debtor may be party to certain agreements that have expired by their terms. Out of an abundance of caution, the Debtor may have listed such agreements on Schedule G. The Debtor's inclusion of such contracts or agreements on Schedule G is not an admission that any such contract or agreement is in fact an executory contract or unexpired lease.

Moreover, the Debtor has not necessarily set forth executory contracts and unexpired leases as assets in the Schedules, even though these contracts and leases may have some value to the Debtor's estate. The Debtor's executory contracts and unexpired leases have been set forth in Schedule G. While the Debtor's rejection of executory contracts and unexpired leases may result in the assertion of rejection damage claims, the Schedules do not reflect any claims for rejection damages. The Debtor reserves the right to make any arguments and objections with respect to the assertion of any such claims.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the Debtor and such supplier or provider.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission of those contracts or agreements from Schedule G. The Debtor reserves the right to amend Schedule G at any time to add additional contracts or agreements.

SPECIFIC DISCLOSURES APPLICABLE TO STATEMENTS

17. Statement 4. As per the indication in Statement 4, any payments or transfers listed in Statement 4 are not repeated in Statement 3. Additionally, any payments or transfers that were identified in Statement 30 may not be repeated in Statement 4.

18. Statement 7. Statement 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. The Debtor disputes any liability with respect to the matters included in Statement 7, and Statement 7 shall not be construed as an admission by the Debtor of any liability with respect to any of the legal disputes or administrative proceedings identified therein.

19. Statement 11. The Debtor has used reasonable efforts to identify payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately before the Petition Date. Additional information regarding the Debtor's retention of professional service firms is more fully described in the individual retention applications for those firms and related orders. Not all payments made and listed are on account of debt counseling or restructuring services.

20. Statement 26d. During the two years immediately preceding the Petition Date, the Debtor has provided financial statements in the ordinary course of their business to various parties, including government entities and other interested parties, through online data rooms and other diligence procedures. Furthermore, as a public company, the Debtor provides routine and ordinary course disclosures through 10-K and 10-Q Security and Exchange Commission required filings.

21. Statement 30. The Debtor has provided the same response to Statement 30 as Statement 4.

Fill in this information to identify the case:

Debtor Name: In re : Medley LLC
 United States Bankruptcy Court for the: District Of Delaware
 Case number (if known): 21-10526 (KBO)

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From _____ to Filing date MM / DD / YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
For prior year: From _____ to _____ MM / DD / YYYY MM / DD / YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
For the year before that: From _____ to _____ MM / DD / YYYY MM / DD / YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____

Debtor: Medley LLC

Case number (if known): 21-10526

Name

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ to Filing date MM / DD / YYYY	See SOFA 2 Attachment	\$ _____
For prior year:	From _____ to _____ MM / DD / YYYY MM / DD / YYYY	See SOFA 2 Attachment	\$ _____
For the year before that:	From _____ to _____ MM / DD / YYYY MM / DD / YYYY	See SOFA 2 Attachment	\$ _____

Debtor: Medley LLC

Case number (if known): 21-10526

Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825 . (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 See SOFA 3 Attachment Creditor's Name Street City State ZIP Code Country		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1 See SOFA 4 Attachment Insider's Name Street City State ZIP Code Country Relationship to Debtor		\$	

Debtor: Medley LLC

Case number (if known): 21-10526

Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 Creditor's Name			\$
Street			
City State ZIP Code			
Country			

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name			\$
Street			
City State ZIP Code	Last 4 digits of account number: XXXX-		
Country			

Debtor: Medley LLC

Case number (if known): 21-10526

Name

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 Royce Solomon, et al. v. American Web Loan, Inc., et al.	Class action lawsuit	United States District Court for the Eastern District of Virginia, Newport News Division Name 2400 West Ave Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 4:17cv145		Newport News VA 23607 City State ZIP Code Country	

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the Property	Value
8.1 Custodian's name Street City State ZIP Code Country	Case title Case number Date of order or assignment	\$ Court name and address Name Street City State ZIP Code Country

Debtor: Medley LLC

Case number (if known): 21-10526

Name

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 See SOFA 9 Attachment Creditor's Name _____ Street _____ City State ZIP Code _____ Country _____ Recipient's relationship to debtor _____			\$ _____

Debtor: Medley LLC

Case number (if known): 21-10526

Name

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1			\$

Debtor: Medley LLC

Case number (if known): 21-10526

Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1 See SOFA 11 Attachment			\$

Address

Street

City

State

ZIP Code

Country

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1			\$

Trustee

Debtor: Medley LLC

Case number (if known): 21-10526

Name

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$

Address

Street

City State ZIP Code

Country

Relationship to Debtor

Debtor: Medley LLC

Case number (if known): 21-10526

Name

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address			Dates of occupancy			
14.1	600 Montgomery Street		From	01/16/2014	To	03/31/2020
	Street					
	Suite 3500					
	San Francisco	CA		94111		
	City	State		ZIP Code		
	Country					

Debtor: Medley LLC

Case number (if known): 21-10526

Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1 Facility Name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
Country		

Debtor: Medley LLC

Case number (if known): 21-10526

Name

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained. _____
 Does the debtor have a privacy policy about that information?
 No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
 No. Go to Part 10.
 Yes. Fill in below:

Name of plan	Employer identification number of the plan
17.1 _____	EIN: _____

Has the plan been terminated?

- No
- Yes

Debtor: Medley LLC

Case number (if known): 21-10526

Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Signature Bank Name 565 Fifth Avenue Street 12th Floor New York NY 10017 City State ZIP Code Country	XXXX-4688	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other Monogram Insured MMA / Control Account	1/17/2021	\$ 31.96

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name Street City State ZIP Code Country			<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor: Medley LLC

Case number (if known): 21-10526

Name

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1			<input type="checkbox"/> No
Name			
Street			<input type="checkbox"/> Yes
City	State	ZIP Code	Address
Country			

Debtor: Medley LLC

Case number (if known): 21-10526

Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
21.1 Name _____ Street _____ _____ City _____ State _____ ZIP Code _____ Country _____			\$ _____

Debtor: Medley LLC

Case number (if known): 21-10526

Name

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No
- Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case Number			
	City State ZIP Code		
	Country		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name		
	Street		
	City State ZIP Code	City State ZIP Code	
	Country	Country	

Debtor: Medley LLC

Case number (if known): 21-10526

Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1			
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		
Country	Country		

Debtor: Medley LLC

Case number (if known): 21-10526

Name

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 See SOFA 25 Attachment Name _____ Street _____ City _____ State _____ ZIP Code _____ Country _____		EIN: _____ Dates business existed From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and Address	Dates of service
26a.1 Mark Giuliani Name _____ 280 Park Avenue Street _____ 6th Floor _____ New York NY 10017 City State ZIP Code _____ Country _____	From May 2014 To Current
26a.2 Richard T. Allorto Name _____ 280 Park Avenue Street _____ 6th Floor _____ New York NY 10017 City State ZIP Code _____ Country _____	From July 2010 To Current

Debtor: Medley LLC

Case number (if known): 21-10526

Name

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and Address		Dates of service	
26b.1	RSM US, LLP	From	2014 To Current
	Name		
	4 Times Square		
	Street		
	151 West 42nd Street, 19th Floor		
	New York NY 10036		
	City State ZIP Code		
	Country		

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1 Mark Giuliani	
Name	
280 Park Avenue	
Street	
6th Floor	
New York NY 10017	
City State ZIP Code	
Country	

Name and address	If any books of account and records are unavailable, explain why
26c.2 Richard T. Allorto	
Name	
280 Park Avenue	
Street	
6th Floor	
New York NY 10017	
City State ZIP Code	
Country	

Debtor: Medley LLC

Case number (if known): 21-10526

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1 See paragraph 20 of the Global Notes

Name

Street

City

State

ZIP Code

Country

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
		\$ _____

Name and address of the person who has possession of inventory records

27.1

Name

Street

City

State

ZIP Code

Country

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and Nature of any interest	% of interest, if any
28.1 See SOFA 28 Attachment			

Debtor: Medley LLC

Case number (if known): 21-10526

Name

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

Name	Address	Position and Nature of any interest	Period during which position or interest was held	
			From	To
29.1 John Fredericks	216 2nd Street, Sausalito, CA 94965	General Counsel, Secretary and Chief Compliance Officer and member of Medley LLC (held 43,168 of 3,087,000 LLC units outstanding as of 12/31/20)	June 2013	8/11/2020
<i>John Fredricks held LLC units in Medley LLC through January 19, 2021</i>				
29.2 Jeffrey Tonkel	280 Park Avenue, 280 Park Avenue, NY 10017	Former member of Medley LLC (holder of 181,818 of 3,087,000 LLC units outstanding as of 12/31/20)	2011	1/19/21

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See SOFA 4 Attachment			
Name _____			
Street _____			

City _____ State _____ ZIP Code _____			
Country _____			
Relationship to debtor _____			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
31.1 _____	EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
32.1 _____	EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/25/2021
MM / DD / YYYY

x / s / Richard T. Allorto, Jr. _____

Printed name Richard T. Allorto, Jr.

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Financial Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

No

Yes

In re: Medley LLC

Case No. 21-10526

Attachment 2

Non- Business Revenue

Non-business revenue	From	To	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)	
Distributions received from subsidiary	1/1/2021	3/7/2021	MCOF Management LLC	\$	378,180.00
Distributions received from subsidiary	1/1/2021	3/7/2021	Medley (Aspect) Management LLC	\$	164,050.00
Distributions received from subsidiary	1/1/2021	3/7/2021	Medley Capital LLC	\$	850,000.00
Distributions received from subsidiary	1/1/2021	3/7/2021	Medley GP Holdings LLC	\$	758,909.33
Distributions received from subsidiary	1/1/2021	3/7/2021	Medley SMA Advisors LLC	\$	1,180,000.00
Distributions received from subsidiary	1/1/2021	3/7/2021	MOF II Management LLC	\$	275,000.00
Distributions received from subsidiary	1/1/2021	3/7/2021	MOF III Management LLC	\$	250,000.00
Distributions received from subsidiary	1/1/2021	3/7/2021	SIC Advisors LLC	\$	600,000.00
Distributions received from subsidiary	1/1/2021	3/6/2021	STRF Advisors LLC	\$	30,703.71
				TOTAL:	\$ 4,486,843.04
Distributions received from subsidiary	1/1/2020	12/31/2020	MCC Advisors LLC	\$	6,195,178.00
Distributions received from subsidiary	1/1/2020	12/31/2020	MCOF Management LLC	\$	483,230.00
Distributions received from subsidiary	1/1/2020	12/31/2020	Medley (Aspect) Management LLC	\$	1,181,160.00
Distributions received from subsidiary	1/1/2020	12/31/2020	Medley Capital LLC	\$	1,649,742.54
Distributions received from subsidiary	1/1/2020	12/31/2020	Medley GP Holdings LLC	\$	854,757.19
Distributions received from subsidiary	1/1/2020	12/31/2020	Medley SMA Advisors LLC	\$	3,961,027.94
Distributions received from subsidiary	1/1/2020	12/31/2020	MOF II Management LLC	\$	6,375,022.25
Distributions received from subsidiary	1/1/2020	12/31/2020	MOF III Management LLC	\$	1,491,401.61
Distributions received from subsidiary	1/1/2020	12/31/2020	SIC Advisors LLC	\$	11,865,727.16
				TOTAL:	\$ 34,057,246.69
Distributions received from subsidiary	1/1/2019	12/31/2019	MCC Advisors LLC	\$	9,000,000.00
Distributions received from subsidiary	1/1/2019	12/31/2019	MCOF Management LLC	\$	633,165.00
Distributions received from subsidiary	1/1/2019	12/31/2019	Medley (Aspect) GP LLC	\$	96,500.00
Distributions received from subsidiary	1/1/2019	12/31/2019	Medley (Aspect) Management LLC	\$	1,003,600.00
Distributions received from subsidiary	1/1/2019	12/31/2019	Medley GP Holdings LLC	\$	646,500.00
Distributions received from subsidiary	1/1/2019	12/31/2019	Medley SMA Advisors LLC	\$	4,399,725.00
Distributions received from subsidiary	1/1/2019	12/31/2019	MOF II Management LLC	\$	2,300,000.00
Distributions received from subsidiary	1/1/2019	12/31/2019	MOF III Management LLC	\$	1,500,000.00
NYC tax refund	1/1/2019	12/31/2019	New York City Department of Finance	\$	189,258.73
Distributions received from subsidiary	1/1/2019	12/31/2019	SIC Advisors LLC	\$	17,642,021.39
				TOTAL:	\$37,410,770.12

In re: Medley LLC

Case No. 21-10526

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Alliance Advisors LLC	200 Broadacres Drive, 3rd Floor		Bloomfield	NJ	07003	1/12/2021	\$20,000.00	Vendor
Andersen Tax LLC	1861 International Drive	Suite 501	McLean	VA	22102	1/19/2021	\$344,000.00 (1)	Vendor
Andersen Tax LLC	1861 International Drive	Suite 501	McLean	VA	22102	1/19/2021	\$410,000.00 (1)	Vendor
Andersen Tax LLC	1861 International Drive	Suite 501	McLean	VA	22102	1/19/2021	\$14,600.00 (1)	Vendor
Andersen Tax LLC	1861 International Drive	Suite 501	McLean	VA	22102	1/26/2021	\$12,000.00 (1)	Vendor
Andersen Tax LLC	1861 International Drive	Suite 501	McLean	VA	22102	2/26/2021	\$48,300.00	Vendor
Andersen Tax LLC	1861 International Drive	Suite 501	McLean	VA	22102	2/26/2021	\$12,600.00 (1)	Vendor
Andersen Tax LLC	1861 International Drive	Suite 501	McLean	VA	22102	3/2/2021	\$144,000.00	Vendor
B. Riley Securities, Inc	1300 North 17th Street		Arlington	VA	22209	1/29/2021	\$20,000.00	Vendor
B. Riley Securities, Inc	1300 North 17th Street		Arlington	VA	22209	2/16/2021	\$20,000.00	Vendor
Eversheds Sutherland (US) LLP	700 Sixth Street, NW, Suite 700		Washington	DC	20001-3980	12/10/2020	\$976,485.72 (3)	Vendor
Eversheds Sutherland (US) LLP	700 Sixth Street, NW, Suite 700		Washington	DC	20001-3980	12/23/2020	\$200,000.00 (3)	Vendor
Eversheds Sutherland (US) LLP	700 Sixth Street, NW, Suite 700		Washington	DC	20001-3980	1/26/2021	\$794,939.34 (3)	Vendor
Eversheds Sutherland (US) LLP	700 Sixth Street, NW, Suite 700		Washington	DC	20001-3980	3/2/2021	\$18,380.00	Vendor
Eversheds Sutherland (US) LLP	700 Sixth Street, NW, Suite 700		Washington	DC	20001-3980	3/3/2021	\$26,181.47	Vendor
John Fredericks	280 Park Avenue	6th Floor	New York	NY	10017	1/5/2021	\$25,000.00	Vendor
John Fredericks	280 Park Avenue	6th Floor	New York	NY	10017	2/1/2021	\$25,000.00	Vendor
John Fredericks	280 Park Avenue	6th Floor	New York	NY	10017	2/23/2021	\$6,824.75	Vendor
John Fredericks	280 Park Avenue	6th Floor	New York	NY	10017	3/2/2021	\$5,087.43	Vendor
John Fredericks	280 Park Avenue	6th Floor	New York	NY	10017	3/3/2021	\$25,000.00	Vendor
John Fredericks	280 Park Avenue	6th Floor	New York	NY	10017	3/3/2021	\$48,912.33	Vendor
Kurtzman Carson Consultants LLC	222 N. Pacific Coast Hwy		El Segundo	CA	90245	3/3/2021	\$22,382.00	Vendor
Kurtzman Carson Consultants LLC	222 N. Pacific Coast Hwy		El Segundo	CA	90245	3/3/2021	\$30,000.00	Vendor
Lowenstein Sandler PC	One Lowenstein Drive		Roseland	NJ	07068	1/12/2021	\$127,150.50	Vendor
Lowenstein Sandler PC	One Lowenstein Drive		Roseland	NJ	07068	1/29/2021	\$379,886.20	Vendor
Lowenstein Sandler PC	One Lowenstein Drive		Roseland	NJ	07068	3/2/2021	\$168,722.75	Vendor
Morris James LLP	500 Delaware Avenue	Suie 1500	Wilmington	DE	19801-1494	2/17/2021	\$75,000.00	Vendor
NYC Department of Finance	P.O. Box 3931		New York	NY	10008-3931	1/8/2021	\$19,000.00	Vendor
NYC Department of Finance	P.O. Box 3931		New York	NY	10008-3931	1/8/2021	\$20.00	Vendor
Patterson Belknap Webb & Tyler LLP	1133 Avenue of the Americas		New York	NY	10036-6710	3/2/2021	\$9,340.00 (4)	Vendor
Principal Financial Group	711 High Street		Des Moines	IA	50392	12/15/2020	\$17,500.00 (1)(2)	Other
Principal Financial Group	711 High Street		Des Moines	IA	50392	1/5/2021	\$882.46 (1)(2)	Other
RSM	333 Thornall Street, Sixth Floor		Edison	NJ	08837	12/22/2020	\$50,400.00	Vendor
RSM	333 Thornall Street, Sixth Floor		Edison	NJ	08837	2/23/2021	\$105,000.00	Vendor
RSM	333 Thornall Street, Sixth Floor		Edison	NJ	08837	2/26/2021	\$157,500.00	Vendor
ValleMakoff LLP	101 Ygnacio Valley Road	Suite 250	Walnut Creek	CA	94596	2/9/2021	\$15,470.00	Vendor

Notes:

(1) Paid by Medley Capital LLC on behalf of Medley LLC and billed to Medley LLC

(2) Medley Capital LLC deposited 401(K) withholdings on behalf of certain members of Medley LLC which were withheld from member guaranteed payments and then reimbursed by Medley LLC to Medley Capital LLC

(3) Paid by Medley LLC on behalf of Medley Management Inc.

(4) Paid by Medley LLC on behalf of Medley Capital LLC

In re: Medley LLC

Case No. 21-10526

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Brook Taube	280 Park Avenue	6th Floor	New York	NY	10017	4/23/2020	\$118,812.05 (ii)	Monthly guaranteed payments for Q1 2020 less amounts due from Brook to the Company	Co-Chief Executive Officer and former member of the Debtor (iii)
Brook Taube	280 Park Avenue	6th Floor	New York	NY	10017	5/4/2020	\$100,000.00 (ii)	Monthly guaranteed payments for April and May	Co-Chief Executive Officer and former member of the Debtor (iii)
Brook Taube	280 Park Avenue	6th Floor	New York	NY	10017	6/1/2020	\$50,000.00 (ii)	Monthly guaranteed payment	Co-Chief Executive Officer and former member of the Debtor (iii)
Brook Taube	280 Park Avenue	6th Floor	New York	NY	10017	7/1/2020	\$50,000.00 (ii)	Monthly guaranteed payment	Co-Chief Executive Officer and former member of the Debtor (iii)
Brook Taube	280 Park Avenue	6th Floor	New York	NY	10017	7/13/2020	\$200,000.00 (ii)	Discretionary cash bonus for services rendered during first six months of 2020	Co-Chief Executive Officer and former member of the Debtor (iii)
Brook Taube	280 Park Avenue	6th Floor	New York	NY	10017	8/3/2020	\$50,000.00 (ii)	Monthly guaranteed payment	Co-Chief Executive Officer and former member of the Debtor (iii)
Brook Taube	280 Park Avenue	6th Floor	New York	NY	10017	9/1/2020	\$50,000.00	Monthly guaranteed payment	Co-Chief Executive Officer and former member of the Debtor (iii)
Brook Taube	280 Park Avenue	6th Floor	New York	NY	10017	10/1/2020	\$50,000.00	Monthly guaranteed payment	Co-Chief Executive Officer and former member of the Debtor (iii)
Brook Taube	280 Park Avenue	6th Floor	New York	NY	10017	11/2/2020	\$50,000.00	Monthly guaranteed payment	Co-Chief Executive Officer and former member of the Debtor (iii)
Brook Taube	280 Park Avenue	6th Floor	New York	NY	10017	12/1/2020	\$30,500.00	Monthly guaranteed payment, less withholding for contribution to Medley Capital LLC 401(K) Plan	Co-Chief Executive Officer and former member of the Debtor (iii)
Brook Taube	280 Park Avenue	6th Floor	New York	NY	10017	1/5/2021	\$50,000.00	Monthly guaranteed payment	Co-Chief Executive Officer and former member of the Debtor (iii)
Christopher Taube	280 Park Avenue	6th Floor	New York	NY	10017	4/1/2020	\$25,000.00	Monthly guaranteed payment	Brother of Co-Chief Executive officers and former member of the Debtor (iii)
Christopher Taube	280 Park Avenue	6th Floor	New York	NY	10017	4/1/2020	\$115,500.00	Additional guaranteed payment - Q1 2020 Bonus	Brother of Co-Chief Executive officers and former member of the Debtor (iii)
Christopher Taube	280 Park Avenue	6th Floor	New York	NY	10017	5/4/2020	\$25,000.00	Monthly guaranteed payment	Brother of Co-Chief Executive officers and former member of the Debtor (iii)
Christopher Taube	280 Park Avenue	6th Floor	New York	NY	10017	6/1/2020	\$25,000.00	Monthly guaranteed payment	Brother of Co-Chief Executive officers and former member of the Debtor (iii)
Christopher Taube	280 Park Avenue	6th Floor	New York	NY	10017	7/1/2020	\$140,500.00	Monthly guaranteed payment and additional guaranteed payment - Q2 2020 Bonus	Brother of Co-Chief Executive officers and former member of the Debtor (iii)
Christopher Taube	280 Park Avenue	6th Floor	New York	NY	10017	7/6/2020	\$55,018.20	Granted 11,706 restricted Medley LLC Units at a grant date fair value of \$4.70 per unit. These restricted LLC Units vest 1/3 on 1/18/21; 1/3 on 1/18/22 and 1/3 on 1/18/2023, subject to continued employment on each vesting date.	Brother of Co-Chief Executive officers and former member of the Debtor (iii)
Christopher Taube	280 Park Avenue	6th Floor	New York	NY	10017	8/4/2020	\$25,000.00	Monthly guaranteed payment	Brother of Co-Chief Executive officers and former member of the Debtor (iii)
Christopher Taube	280 Park Avenue	6th Floor	New York	NY	10017	9/1/2020	\$25,000.00	Monthly guaranteed payment	Brother of Co-Chief Executive officers and former member of the Debtor (iii)
Christopher Taube	280 Park Avenue	6th Floor	New York	NY	10017	10/1/2020	\$25,000.00	Monthly guaranteed payment	Brother of Co-Chief Executive officers and former member of the Debtor (iii)
Christopher Taube	280 Park Avenue	6th Floor	New York	NY	10017	11/2/2020	\$25,000.00	Monthly guaranteed payment	Brother of Co-Chief Executive officers and former member of the Debtor (iii)
Christopher Taube	280 Park Avenue	6th Floor	New York	NY	10017	12/15/2020	\$7,500.00	Monthly guaranteed payment, less withholding for contribution to Medley Capital LLC 401(K) Plan	Brother of Co-Chief Executive officers and former member of the Debtor (iii)
Christopher Taube	280 Park Avenue	6th Floor	New York	NY	10017	1/5/2021	\$25,000.00	Monthly guaranteed payment	Brother of Co-Chief Executive officers and former member of the Debtor (iii)

In re: Medley LLC

Case No. 21-10526

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
John Fredericks	280 Park Avenue	6th Floor	New York	NY	10017	4/1/2020	\$25,000.00	Monthly guaranteed payment	Former member of the Debtor (iii) and former General Counsel through 8/11/20
John Fredericks	280 Park Avenue	6th Floor	New York	NY	10017	4/1/2020	\$91,000.00	Additional guaranteed payment - Q1 2020 Bonus	Former member of the Debtor (iii) and former General Counsel through 8/11/20
John Fredericks	280 Park Avenue	6th Floor	New York	NY	10017	5/4/2020	\$25,000.00	Monthly guaranteed payment	Former member of the Debtor (iii) and former General Counsel through 8/11/20
John Fredericks	280 Park Avenue	6th Floor	New York	NY	10017	6/1/2020	\$25,000.00	Monthly guaranteed payment	Former member of the Debtor (iii) and former General Counsel through 8/11/20
John Fredericks	280 Park Avenue	6th Floor	New York	NY	10017	7/1/2020	\$116,000.00	Monthly guaranteed payment and additional guaranteed payment - Q2 2020 Bonus	Former member of the Debtor (iii) and former General Counsel through 8/11/20
John Fredericks	280 Park Avenue	6th Floor	New York	NY	10017	7/6/2020	\$43,348.10	Granted 9,223 restricted Medley LLC Units at a grant date fair value of \$4.70 per unit. These restricted LLC Units vest 1/3 on 1/18/21; 1/3 on 1/18/22 and 1/3 on 1/18/2023, subject to continued employment on each vesting date.	Former member of the Debtor (iii) and former General Counsel through 8/11/20
John Fredericks	280 Park Avenue	6th Floor	New York	NY	10017	8/4/2020	\$25,000.00	Partial monthly guaranteed payment through 8/11/2020 and partial Retainer for legal services per engagement letter with Medley Management Inc. dated 8/12/2020	Former member of the Debtor (iii) and former General Counsel through 8/11/20
Medley Capital LLC	280 Park Avenue	6th Floor	New York	NY	10017	7/6/2020	\$118,614.33	Intercompany transfer	Affiliate
Medley Capital LLC	280 Park Avenue	6th Floor	New York	NY	10017	7/7/2020	\$100,000.00	Intercompany transfer	Affiliate
Medley Capital LLC	280 Park Avenue	6th Floor	New York	NY	10017	7/14/2020	\$366,072.61	Intercompany transfer	Affiliate
Medley Capital LLC	280 Park Avenue	6th Floor	New York	NY	10017	11/12/2020	\$258,613.01	Intercompany transfer	Affiliate
Medley Capital LLC	280 Park Avenue	6th Floor	New York	NY	10017	11/16/2020	\$626,489.48	Intercompany transfer	Affiliate
Medley Capital LLC	280 Park Avenue	6th Floor	New York	NY	10017	12/29/2020	\$407,154.13	Intercompany transfer	Affiliate
Medley Capital LLC	280 Park Avenue	6th Floor	New York	NY	10017	1/7/2021	\$780,858.51	Intercompany transfer	Affiliate
Medley Capital LLC	280 Park Avenue	6th Floor	New York	NY	10017	2/10/2021	\$1,150,000.00	Capital contribution to subsidiary	Affiliate
Medley Capital LLC	280 Park Avenue	6th Floor	New York	NY	10017	2/16/2021	\$315,000.00	Capital contribution to subsidiary (funded by distribution from Medley SMA Advisors LLC to Medley LLC)	Affiliate
Medley Capital LLC	280 Park Avenue	6th Floor	New York	NY	10017	2/16/2021	\$1,500,000.00	Capital contribution to subsidiary	Affiliate
Medley Capital LLC	280 Park Avenue	6th Floor	New York	NY	10017	2/23/2021	\$600,000.00	Intercompany transfer	Affiliate
Medley GP LLC	280 Park Avenue	6th Floor	New York	NY	10017	2/22/2021	\$4,730.31	Intercompany transfer	Affiliate
Medley Management Inc.	280 Park Avenue	6th Floor	New York	NY	10017	4/17/2020	\$100,000.00	Intercompany transfer	Affiliate
Medley Management Inc.	280 Park Avenue	6th Floor	New York	NY	10017	5/15/2020	\$1,000,000.00	Intercompany transfer	Affiliate
Medley Management Inc.	280 Park Avenue	6th Floor	New York	NY	10017	5/29/2020	\$600,000.00	Intercompany transfer	Affiliate
Medley Management Inc.	280 Park Avenue	6th Floor	New York	NY	10017	6/24/2020	\$236,000.00	Intercompany transfer	Affiliate
Medley Management Inc.	280 Park Avenue	6th Floor	New York	NY	10017	7/15/2020	\$100,000.00	Intercompany transfer	Affiliate
Medley Management Inc.	280 Park Avenue	6th Floor	New York	NY	10017	8/17/2020	\$300,000.00	Intercompany transfer	Affiliate
Medley Management Inc.	280 Park Avenue	6th Floor	New York	NY	10017	8/21/2020	\$2,295,513.10	Intercompany transfer	Affiliate
Medley Management Inc.	280 Park Avenue	6th Floor	New York	NY	10017	8/27/2020	\$250,000.00	Intercompany transfer	Affiliate
Medley Management Inc.	280 Park Avenue	6th Floor	New York	NY	10017	8/27/2020	\$250,000.00	Intercompany transfer	Affiliate
Medley Management Inc.	280 Park Avenue	6th Floor	New York	NY	10017	10/28/2020	\$200,000.00	Intercompany transfer	Affiliate
Medley Management Inc.	280 Park Avenue	6th Floor	New York	NY	10017	11/20/2020	\$520,913.44	Intercompany transfer	Affiliate

In re: Medley LLC

Case No. 21-10526

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Medley Management Inc.	280 Park Avenue	6th Floor	New York	NY	10017	12/18/2020	\$150,000.00	Intercompany transfer	Affiliate
Medley Management Inc.	280 Park Avenue	6th Floor	New York	NY	10017	2/23/2021	\$90,000.00	Intercompany transfer	Affiliate
Medley Management Inc.	280 Park Avenue	6th Floor	New York	NY	10017	2/23/2021	\$16,465.50	Intercompany transfer	Affiliate
Medley Management Inc.	280 Park Avenue	6th Floor	New York	NY	10017	3/1/2021	\$50,000.00	Intercompany transfer	Affiliate
Medley Management Inc.	280 Park Avenue	6th Floor	New York	NY	10017	3/2/2021	\$450,000.00	Intercompany transfer	Affiliate
Medley Management Inc.	280 Park Avenue	6th Floor	New York	NY	10017	3/5/2021	\$166,655.18	Intercompany transfer	Affiliate
Richard T. Allorto	280 Park Avenue	6th Floor	New York	NY	10017	4/1/2020	\$116,000.00	Monthly guaranteed payment and additional guaranteed payment - Q1 2020 Bonus	Chief Financial Officer and former member of the Debtor (iii)
Richard T. Allorto	280 Park Avenue	6th Floor	New York	NY	10017	5/1/2020	\$25,000.00	Monthly guaranteed payment	Chief Financial Officer and former member of the Debtor (iii)
Richard T. Allorto	280 Park Avenue	6th Floor	New York	NY	10017	6/1/2020	\$25,000.00	Monthly guaranteed payment	Chief Financial Officer and former member of the Debtor (iii)
Richard T. Allorto	280 Park Avenue	6th Floor	New York	NY	10017	7/1/2020	\$116,000.00	Monthly guaranteed payment and additional guaranteed payment - Q2 2020 Bonus	Chief Financial Officer and former member of the Debtor (iii)
Richard T. Allorto	280 Park Avenue	6th Floor	New York	NY	10017	7/6/2020	\$43,348.10	Granted 9,223 restricted Medley LLC Units at a grant date fair value of \$4.70 per unit. These restricted LLC Units vest 1/3 on 1/18/21; 1/3 on 1/18/22 and 1/3 on 1/18/2023, subject to continued employment on each vesting date.	Chief Financial Officer and former member of the Debtor (iii)
Richard T. Allorto	280 Park Avenue	6th Floor	New York	NY	10017	8/3/2020	\$25,000.00	Monthly guaranteed payment	Chief Financial Officer and former member of the Debtor (iii)
Richard T. Allorto	280 Park Avenue	6th Floor	New York	NY	10017	9/1/2020	\$25,000.00	Monthly guaranteed payment	Chief Financial Officer and former member of the Debtor (iii)
Richard T. Allorto	280 Park Avenue	6th Floor	New York	NY	10017	10/1/2020	\$25,000.00	Monthly guaranteed payment	Chief Financial Officer and former member of the Debtor (iii)
Richard T. Allorto	280 Park Avenue	6th Floor	New York	NY	10017	11/2/2020	\$25,000.00	Monthly guaranteed payment	Chief Financial Officer and former member of the Debtor (iii)
Richard T. Allorto	280 Park Avenue	6th Floor	New York	NY	10017	12/1/2020	\$5,500.00	Monthly guaranteed payment, less withholding for contribution to Medley Capital LLC 401(K) Plan	Chief Financial Officer and former member of the Debtor (iii)
Richard T. Allorto	280 Park Avenue	6th Floor	New York	NY	10017	1/5/2021	\$25,000.00	Monthly guaranteed payment	Chief Financial Officer and former member of the Debtor (iii)
Seth Taube	280 Park Avenue	6th Floor	New York	NY	10017	5/4/2020	\$150,000.00 (i)	Monthly guaranteed payment	Co-Chief Executive Officer and member of the Debtor
Seth Taube	280 Park Avenue	6th Floor	New York	NY	10017	6/1/2020	\$20,000.00	Monthly guaranteed payment	Co-Chief Executive Officer and member of the Debtor
Seth Taube	280 Park Avenue	6th Floor	New York	NY	10017	7/1/2020	\$20,000.00	Monthly guaranteed payment	Co-Chief Executive Officer and member of the Debtor
Seth Taube	280 Park Avenue	6th Floor	New York	NY	10017	8/4/2020	\$20,000.00	Monthly guaranteed payment	Co-Chief Executive Officer and member of the Debtor
Seth Taube	280 Park Avenue	6th Floor	New York	NY	10017	9/1/2020	\$20,000.00	Monthly guaranteed payment	Co-Chief Executive Officer and member of the Debtor
Seth Taube	280 Park Avenue	6th Floor	New York	NY	10017	10/1/2020	\$20,000.00	Monthly guaranteed payment	Co-Chief Executive Officer and member of the Debtor
Seth Taube	280 Park Avenue	6th Floor	New York	NY	10017	11/2/2020	\$20,000.00	Monthly guaranteed payment	Co-Chief Executive Officer and member of the Debtor
Seth Taube	280 Park Avenue	6th Floor	New York	NY	10017	12/1/2020	\$20,000.00	Monthly guaranteed payment	Co-Chief Executive Officer and member of the Debtor
Seth Taube	280 Park Avenue	6th Floor	New York	NY	10017	1/5/2021	\$20,000.00	Monthly guaranteed payment	Co-Chief Executive Officer and member of the Debtor
Seth Taube	280 Park Avenue	6th Floor	New York	NY	10017	2/1/2021	\$20,000.00	Monthly guaranteed payment	Co-Chief Executive Officer and member of the Debtor

In re: Medley LLC

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Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
SIC Advisors LLC	280 Park Avenue	6th Floor	New York	NY	10017	11/5/2020	\$350,000.00	Intercompany transfer	Affiliate
SIC Advisors LLC	280 Park Avenue	6th Floor	New York	NY	10017	11/16/2020	\$700,000.00	Intercompany transfer	Affiliate
SIC Advisors LLC	280 Park Avenue	6th Floor	New York	NY	10017	2/22/2021	\$350,000.00	Intercompany transfer	Affiliate
STRF Advisors, LLC	280 Park Avenue	6th Floor	New York	NY	10017	8/20/2020	\$37,259.18	Intercompany transfer	Affiliate

Notes:

- (i) \$50,000 was refunded to Medley LLC on 5/18/2020 by Seth Taube due to an overpayment made to him by Medley LLC. Balance represents guaranteed payments for the months of January, February and March
- (ii) Paid by Medley Capital LLC on behalf of Medley LLC and subsequently reimbursed by Medley LLC to Medley Capital LLC
- (iii) Exchanged all LLC units held in Medley LLC for Class A shares of Medley Management Inc. in January 2021

This attachment 4 excludes July 2020, September 2020 and December 2020 distribution to members of Medley Avantor Investors LLC which were paid by Medley LLC on behalf of Medley Avantor Investors LLC and reimbursed by Medley Avantor Investors LLC

In re: Medley LLC
Case No. 21-10526
Attachment 9
Certain Gifts and Charitable Contributions

Recipient's name	Address 1	Address 2	City	State	Zip	Recipient's relationship to the debtor	Description of the gifts or contributions	Dates given	Value
Adaptive Sports Foundation	P.O. Box 266	100 Silverman Way	Windham	NY	12496	No relationship	Cash donation	5/2/2019	\$1,750.00
Baptist Health Foundation (Baptist Health South Florida)	6855 Red Road		Coral Gables	FL	33143	No relationship	Cash donation	7/18/2019	\$2,500.00
Medley Mpower Foundation	280 Park Avenue	6th Floor	New York	NY	10017	Formed by Medley LLC, Christopher Taube is President; Seth Taube is Treasurer and Brook Taube is Secretary	Payment to AndersonTax for Medley Mpower Foundation tax return extension of time to file	5/30/2019	\$500.00
Medley Mpower Foundation	280 Park Avenue	6th Floor	New York	NY	10017	Formed by Medley LLC, Christopher Taube is President; Seth Taube is Treasurer and Brook Taube is Secretary	Payment to AndersonTax for preparation of Medley Mpower Foundation tax return	11/6/2019	\$4,500.00
Medley Mpower Foundation	280 Park Avenue	6th Floor	New York	NY	10017	Formed by Medley LLC, Christopher Taube is President; Seth Taube is Treasurer and Brook Taube is Secretary	Payment to AndersonTax for preparation of Medley Mpower Foundation tax return	6/12/2020	\$250.00
Medley Mpower Foundation	280 Park Avenue	6th Floor	New York	NY	10017	Formed by Medley LLC, Christopher Taube is President; Seth Taube is Treasurer and Brook Taube is Secretary	Payment to AndersonTax for preparation of Medley Mpower Foundation 2019 tax return and other tax services	1/19/2021	\$3,100.00
Shannon Daly Memorial Fund	P.O. Box 1271		Whitehouse Station	NJ	08889	No relationship	Cash donation	2/19/2019	\$2,000.00

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Attachment 11
Payments related to bankruptcy

Who was paid or who received the transfer?	Address 1	Address 2	City	State	Zip	Who made the payment, if not debtor	Dates	Total amount or value
Anderson LLC	1861 International Drive	Suite 501	McLean	VA	22102	Debtor	3/2/2021	\$144,000.00
B. Riley Securities, Inc	1300 North 17th Street		Arlington	VA	22209	Debtor	1/29/2021	\$20,000.00
B. Riley Securities, Inc	1300 North 17th Street		Arlington	VA	22209	Debtor	2/16/2021	\$20,000.00
Eversheds Sutherland (US) LLP (1)(2)	700 Sixth Street, NW, Suite 700		Washington	DC	20001-3980	Debtor	Various	Unknown
John Fredericks (2)	280 Park Avenue	6th Floor	New York	NY	10017	Debtor	12/1/2020	\$5,568.00
John Fredericks (2)	280 Park Avenue	6th Floor	New York	NY	10017	Debtor	3/3/2021	\$24,034.00
John Fredericks (2)	280 Park Avenue	6th Floor	New York	NY	10017	Debtor	10/1/2020	\$500.00
Kurtzman Carson Consultants LLC	222 N. Pacific Coast Hwy		El Segundo	CA	90245	Debtor	3/3/2021	\$30,000.00
Kurtzman Carson Consultants LLC	222 N. Pacific Coast Hwy		El Segundo	CA	90245	Debtor	3/3/2021	\$22,382.00
Lowenstein Sandler PC	One Lowenstein Drive		Roseland	NJ	07068	Debtor	1/12/2021	\$127,150.50
Lowenstein Sandler PC	One Lowenstein Drive		Roseland	NJ	07068	Debtor	1/29/2021	\$379,886.20
Lowenstein Sandler PC	One Lowenstein Drive		Roseland	NJ	07068	Debtor	3/2/2021	\$168,722.75
Morris James LLP	500 Delaware Avenue	Suie 1500	Wilmington	DE	19801-1494	Debtor	2/17/2021	\$75,000.00

Note:

- (1) Eversheds Sutherland (US) LLP provided de minimus bankruptcy services leading up to the filing of the bankruptcy case. The vast majority of its work was not related to the bankruptcy case.
(2) See also paragraph 19 of Global Notes regarding additional disclosures.

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Attachment 25

Other businesses in which the debtor has or has had an interest

Business name	Address 1	Address 2	City	State	Zip	Nature of business	Employer Identification number	Dates business existed
MCC Advisors LLC	280 Park Avenue	6th Floor	New York	NY	10017	Investment advisory services	27-2427252	4/23/2010 - Present
MCOF GP LLC	280 Park Avenue	6th Floor	New York	NY	10017	Serve as general partner to fund	81-2003271	7/11/2016 - Present
MCOF Management LLC	280 Park Avenue	6th Floor	New York	NY	10017	Investment advisory services	81-2016923	7/11/2016 - Present
Medley (Aspect B) GP, LLC	280 Park Avenue	6th Floor	New York	NY	10017	Serve as general partner to fund	30-1061154	4/4/2018 - Present
Medley (Aspect) GP, LLC	280 Park Avenue	6th Floor	New York	NY	10017	Serve as general partner to fund	32-0510525	11/30/2016 - Present
Medley (Aspect) Management LLC	280 Park Avenue	6th Floor	New York	NY	10017	Investment advisory services	30-0958438	11/30/2016 - Present
Medley Avantor Investors LLC	280 Park Avenue	6th Floor	New York	NY	10017	Receiving carried interest	32-0588268	11/1/2018 - Present
Medley Caddo Investors LLC	280 Park Avenue	6th Floor	New York	NY	10017	Receiving carried interest	32-0578017	6/12/2018 - Present
Medley Capital LLC	280 Park Avenue	6th Floor	New York	NY	10017	Investment business operations	20-4437350	2/9/2006 - Present
Medley Cloverleaf Investors LLC	280 Park Avenue	6th Floor	New York	NY	10017	Receiving carried interest	83-3979525	11/1/2018 - Present
Medley GP Holdings LLC	280 Park Avenue	6th Floor	New York	NY	10017	Portfolio investment and general partner	27-3564450	5/26/2010 - Present
Medley GP LLC	280 Park Avenue	6th Floor	New York	NY	10017	Serve as general partner to fund	20-4437350	1/1/2006 - Present
Medley Real D Investors LLC	280 Park Avenue	6th Floor	New York	NY	10017	Receiving carried interest	83-3954895	11/1/2018 - Present
Medley Seed Funding I LLC	280 Park Avenue	6th Floor	New York	NY	10017	Portfolio investment	81-2534431	1/29/2016 - 12/31/2020
Medley Seed Funding II LLC	280 Park Avenue	6th Floor	New York	NY	10017	Portfolio investment	81-2534431	1/29/2016 - 12/31/2020
Medley Seed Funding III LLC	280 Park Avenue	6th Floor	New York	NY	10017	Portfolio investment	81-3153230	1/29/2016 - 12/31/2020
Medley SMA Advisors LLC	280 Park Avenue	6th Floor	New York	NY	10017	Investment advisory services	47-1247894	8/14/2014 - Present
MOF II GP LLC	280 Park Avenue	6th Floor	New York	NY	10017	Serve as general partner to fund	27-3770755	1/1/2010 - Present
MOF II Management LLC	280 Park Avenue	6th Floor	New York	NY	10017	Investment advisory services	27-3770392	1/1/2010 - Present
MOF III GP LLC	280 Park Avenue	6th Floor	New York	NY	10017	Serve as general partner to fund	47-1270266	3/27/2014 - Present
MOF III Management LLC	280 Park Avenue	6th Floor	New York	NY	10017	Investment advisory services	47-1258115	3/27/2014 - Present
MOF III Offshore GP, LLC	280 Park Avenue	6th Floor	New York	NY	10017	Serve as general partner to fund	37-1854569	3/24/2017 - Present
SIC Advisors LLC	280 Park Avenue	6th Floor	New York	NY	10017	Investment advisory services	80-0788332	7/14/2011 - Present
STRF Advisors LLC	280 Park Avenue	6th Floor	New York	NY	10017	Investment advisory services	81-2145606	5/10/2016 - 12/31/2020

In re: Medley LLC

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Attachment 28

Current Partners, Officers, Directors and Shareholders

Name	Address 1	Address 2	City	State	Zip	Position and nature of any interest	% of interest, if any
Richard T. Allorto, Jr.	280 Park Avenue	6th Floor	New York	NY	10017	Chief Financial Officer	0%
Medley Management Inc.	280 Park Avenue	6th Floor	New York	NY	10017	Managing Member	98.39%
Brook Taube	280 Park Avenue	6th Floor	New York	NY	10017	Co-Chief Executive Officer	0%
Seth Taube	280 Park Avenue	6th Floor	New York	NY	10017	Co-Chief Executive Officer	1.61% (1)

Notes:

(1) Interest is held by Freedom 2021 LLC, an entity controlled by Seth Taube.