

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
MEDLEY LLC (CASE NO. 21-10526)**

¹ The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



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**GLOBAL NOTES, METHODOLOGY, DISCLAIMERS, STATEMENTS OF
LIMITATION, AND SPECIFIC DISCLOSURES REGARDING THE DEBTOR'S
SCHEDULES OF ASSETS AND LIABILITIES AND
STATEMENT OF FINANCIAL AFFAIRS**

These Global Notes, Methodology, Disclaimers, Statements of Limitation, and Specific Disclosures Regarding the Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs (the "Global Notes") comprise an integral part of the Debtor's Schedules (as defined below), and are hereby incorporated by reference in their entirety into the Debtor's Schedules. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Debtor's Schedules. In the event that the Schedules differ from the Global Notes, the Global Notes shall control.

INTRODUCTION

On March 7, 2021 (the "Petition Date"), the above-captioned debtor and debtor-in-possession (the "Debtor"), filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the "Bankruptcy Code"), in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). The Debtor, with the assistance of its advisors, has prepared and filed its Schedules of Assets and Liabilities and Statement of Financial Affairs (collectively, the "Schedules") pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

These Global Notes, Methodology, Disclaimers, Statements of Limitation, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") are incorporated in their entirety by reference in, and comprise an integral part of the Schedules, filed by the Debtor and should be referenced in connection with any review thereof.

The Schedules do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they

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intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules contain unaudited information that is subject to further review and potential material adjustment, and reflect the Debtor's reasonable efforts to report the assets and liabilities of the Debtor on an unconsolidated basis. Except as otherwise noted, the information provided in the Schedules is as of the close of business on the Petition Date.

In preparing the Schedules, the Debtor relied upon financial data derived from its books and records that was available at the time of such preparation. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised or subsequent information, may cause a material change to the Schedules. Accordingly, the Debtor reserves all of its rights to amend, supplement, or otherwise modify or alter any part of the Schedules as, and to the extent, the Debtor deems necessary or appropriate. Notwithstanding the foregoing, the Debtor shall not be required to update the Schedules.

GLOBAL NOTES AND OVERVIEW OF METHODOLOGY

1. Description of Case and Reporting Date. On the Petition Date, the Debtor filed its chapter 11 case (the "Chapter 11 Case"). The Debtor is operating its business as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. General Reservation of Rights. Although the Debtor's management team has made every reasonable effort to ensure that the Schedules are as accurate and complete as possible under the circumstances based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to the Schedules, and inadvertent errors or omissions may have occurred, some of which may be material. Because the Schedules contain unaudited information, which remains subject to further review, verification and potential adjustment, there can be no assurance that the Schedules are complete and accurate. The Debtor reserves all of its rights to amend the Schedules from time to time, in any and all respects, as may be necessary or appropriate, including the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Nothing contained in the Schedules shall constitute a waiver of the Debtor's rights, or an admission with respect to the Chapter 11 Case, including any issues involving substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, and any other relevant non-bankruptcy laws. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

3. Net Book Value of Assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtor to obtain current market valuations for all of its assets, in particular the Debtor's equity interests in its various subsidiaries. Accordingly, unless otherwise indicated, the Schedules, including but not limited to assets listed in Schedule A/B and the collateral in Schedule D reflect net book values of each asset as of the Petition Date as listed in the Debtor's accounting books and records, rather than current market values of such assets. The Debtor reserves all of its rights with respect to the values, amounts, and characterizations of the assets listed in the Schedules.

4. Liabilities. The Debtor allocated liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules. As additional information becomes available, and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtor reserves all of its rights to amend, supplement, or otherwise modify the Schedules as is necessary and appropriate.

The liabilities listed on the Schedules do not reflect any analysis of claims arising under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves all of its rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code, or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

5. Causes of Action. Despite reasonable efforts to identify all known assets, the Debtor may not have identified or set forth all of its causes of action (filed or potential) as assets in the Schedules. The Debtor reserves all of its rights with respect to any causes of action it may have, whether or not specifically listed as assets in the Schedules, and neither these Global Notes nor the Schedules shall be deemed a waiver of any such causes of action.

6. Estimates. To close the books and records of the Debtor as of the Petition Date for purposes of the Schedules, the Debtor was required to make certain estimates and assumptions that affect the reported amounts of their assets, liabilities, revenue, and expenses.

7. Insiders. Where the Schedules require information regarding "insiders" and/or officers and directors, the Debtor has attempted to include therein the Debtor's (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers," as such terms are defined in the Bankruptcy Code, or other applicable law. The listing of a party as an insider is not intended to be, nor should it be, construed as a legal characterization of such party as an insider, and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. With respect to any person listed as an insider, the Debtor does not take any position with respect to: (a) such person's influence and/or control of the Debtor; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

8. Intellectual Property Rights. Exclusion of certain intellectual property from the Schedules shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition or other transaction.

9. Unliquidated Claim Amounts. Claim amounts that could not be fairly quantified by the Debtor are scheduled as "unknown."

10. Totals. All totals that are included in the Schedules represent totals of the known liquidated amounts for the individual schedule for which they are listed. To the extent there are unknown or undetermined amounts, the actual total may be materially different than the listed total.

11. Revenues. Medley LLC conducts its business through its wholly owned and majority owned subsidiaries. Gross revenues are earned and recorded at the subsidiary level. Medley LLC, on a standalone basis, does not have any gross revenues. Its primary source of cash inflows, other than financing activities, are from distributions received from its subsidiaries which are included in SOFA schedule 2.

12. Specific Notes. These Global Notes are in addition to any the specific notes set forth in the individual Schedules. Disclosure of information in one Schedule, the Statement, an exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, the Statements, or any exhibits or continuation sheets.

13. Global Notes Control. In the event that the Schedules differ from the foregoing Global Notes, the Global Notes shall control.

SPECIFIC DISCLOSURES APPLICABLE TO SCHEDULES

14. Classifications. Listing a Claim on Schedule D as “secured,” or on Schedule E/F as “priority,” or “unsecured,” or a contract on Schedule G as “executory” or “unexpired,” does not in the Chapter 11 Case constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor’s rights to recharacterize or reclassify such Claim or contract.

15. Schedule E/F — Creditors Holding Unsecured Priority Claims. The Debtor’s analysis of potential priority claims is ongoing and may take significant time to complete. Accordingly, amounts on Schedule E/F have been classified as non-priority pending conclusion of that analysis. The listing of any claim on Schedule E/F does not constitute an admission by the Debtor that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtor reserve its right to dispute the priority status of any claim on any basis.

Although the Debtor has made a reasonable attempt to set forth its unsecured obligations on Schedule F, the liabilities identified therein are derived from the Debtor’s books and records, which may or may not be completely accurate. Accordingly, the actual amount of claims against the Debtor may materially vary from the represented liabilities. Parties in interest should not accept that any listed liability necessarily reflects the correct amount of any unsecured creditor’s allowed claim or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in the Chapter 11 Case will reflect the relationship of aggregate asset values to aggregate liabilities set forth in the Schedules.

Parties in interest should consult their own professionals and/or advisors with respect to pursuing a claim. Although the Debtor and its professionals have generated financials the Debtor believes to be reasonable under the circumstances, actual liabilities may deviate from the Schedules because of certain events that may occur during the Chapter 11 Case.

The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date upon which a claim arose may be unknown or subject to dispute. Although the Debtor has made reasonable efforts to determine the date upon which each of the claims listed on Schedule F was incurred or arose, fixing that date for each claim in Schedule F would be unduly burdensome and cost prohibitive and, therefore, the Debtor has not listed a date for each claim listed on Schedule E/F.

Schedule E/F may include prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

Schedule E/F does not include potential rejection damages claims, if any, of counterparties to executory contracts or unexpired leases that may be rejected by the Debtor.

16. Schedule G - Executory Contracts and Unexpired Leases. Although the Debtor's existing books, records, and financial systems have been relied upon to identify and schedule executory contracts and unexpired leases, and diligent efforts have been made to ensure the accuracy of the Debtor's Schedule G, inadvertent errors, omissions or over-inclusion may have occurred. Reference to any contract or lease on Schedule G includes any and all amendments, addendums, supplements or restatements to such contract or lease, whether or not specifically referred or separately listed thereon.

The Debtor's listing of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is in fact an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code, or that such contract or agreement was in effect on the Petition Date, or is valid or enforceable. The Debtor hereby reserves all of its rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth on Schedule G, and to amend Schedule G at any time to remove any contract or lease.

Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations may not be set forth separately on Schedule G. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination agreements, non-disturbance agreements, supplemental agreements, letter agreements, title agreements and confidentiality agreements. Such agreements may not be explicitly set forth in Schedule G, and certain of the agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on Schedule G. The Debtor reserves all of its rights with respect to all such agreements.

Certain of the contracts and leases listed on Schedule G may consist of several parts, including purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G, or that may be listed as a single entry. The Debtor expressly reserves its rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts.

The Debtor reserves all of its rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

The Debtor may be party to certain agreements that have expired by their terms. Out of an abundance of caution, the Debtor may have listed such agreements on Schedule G. The Debtor's inclusion of such contracts or agreements on Schedule G is not an admission that any such contract or agreement is in fact an executory contract or unexpired lease.

Moreover, the Debtor has not necessarily set forth executory contracts and unexpired leases as assets in the Schedules, even though these contracts and leases may have some value to the Debtor's estate. The Debtor's executory contracts and unexpired leases have been set forth in Schedule G. While the Debtor's rejection of executory contracts and unexpired leases may result in the assertion of rejection damage claims, the Schedules do not reflect any claims for rejection damages. The Debtor reserves the right to make any arguments and objections with respect to the assertion of any such claims.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the Debtor and such supplier or provider.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission of those contracts or agreements from Schedule G. The Debtor reserves the right to amend Schedule G at any time to add additional contracts or agreements.

SPECIFIC DISCLOSURES APPLICABLE TO STATEMENTS

17. Statement 4. As per the indication in Statement 4, any payments or transfers listed in Statement 4 are not repeated in Statement 3. Additionally, any payments or transfers that were identified in Statement 30 may not be repeated in Statement 4.

18. Statement 7. Statement 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. The Debtor disputes any liability with respect to the matters included in Statement 7, and Statement 7 shall not be construed as an admission by the Debtor of any liability with respect to any of the legal disputes or administrative proceedings identified therein.

19. Statement 11. The Debtor has used reasonable efforts to identify payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately before the Petition Date. Additional information regarding the Debtor's retention of professional service firms is more fully described in the individual retention applications for those firms and related orders. Not all payments made and listed are on account of debt counseling or restructuring services.

20. Statement 26d. During the two years immediately preceding the Petition Date, the Debtor has provided financial statements in the ordinary course of their business to various parties, including government entities and other interested parties, through online data rooms and other diligence procedures. Furthermore, as a public company, the Debtor provides routine and ordinary course disclosures through 10-K and 10-Q Security and Exchange Commission required filings.

21. Statement 30. The Debtor has provided the same response to Statement 30 as Statement 4.

Fill in this information to identify the case:

Debtor Name: In re : Medley LLC
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 21-10526 (KBO)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 407,842.21

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 407,842.21

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 0.00

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 133,282,148.20

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 133,282,148.20

Fill in this information to identify the case:	
Debtor Name: In re : Medley LLC	
United States Bankruptcy Court for the: District of Delaware	
Case number (if known): 21-10526 (KBO)	

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 NONE \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1 City National Bank	Checking	7483	\$	12,873.41

4. Other cash equivalents (Identify all)

4.1 NONE \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 12,873.41

Debtor: Medley LLC
Name

Case number (if known): 21-10526

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 NONE \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

Insurance - Business auto policy, umbrella policy and commercial package (6/7/2020 through 6/7/2021) -
8.1 Travellers Insurance (New Agency Partners) \$ 3,713.04

Insurance - Private Company Protection Plus (7/1/2020 through 7/1/2021) - Philadelphia Insurance
8.2 Companies \$ 7,049.47

E&O Insurance for the period 9/1/2020 through 8/31/2021. - Travelers Casualty and Surety Company of
8.3 America (Crystal Financial Institutions) \$ 49,222.56

Insurance - Financial Institution Bond, renewal business premium for the period 9/1/2020 through 9/1/2021. -
8.4 Travelers Casualty and Surety Company of America (Crystal Financial Institutions) \$ 4,079.41

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____	64,064.48
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Debtor: Medley LLC
Name

Case number (if known): 21-10526

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a. 90 days old or less:	Due from SIC Advisors LLC	\$ 329,154.32	- \$	=..... →	\$ 329,154.32
11b. Over 90 days old:	Due from Medley Caddo Investors LLC	\$ 1,750.00	- \$	=..... →	\$ 1,750.00

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 330,904.32

Debtor: Medley LLC
Name

Case number (if known): 21-10526

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 NONE _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership:

15.1 See Schedule AB 15 Attachment _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 NONE _____ \$ _____

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
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Debtor: Medley LLC
Name

Case number (if known): 21-10526

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$		\$
20. Work in progress		\$		\$
21. Finished goods, including goods held for resale		\$		\$
22. Other inventory or supplies		\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$	0.00
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24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: Medley LLC
Name

Case number (if known): 21-10526

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
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34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

Debtor: Medley LLC
Name

Case number (if known): 21-10526

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles	\$ _____	_____	\$ _____

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$ _____	0.00
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- 44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes
- 45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Debtor: Medley LLC
Name

Case number (if known): 21-10526

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

_____ \$ _____ \$ _____

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

_____ \$ _____ \$ _____

49. **Aircraft and accessories**

_____ \$ _____ \$ _____

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

_____ \$ _____ \$ _____

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ _____	0.00
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52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Debtor: Medley LLC

Case number (if known): 21-10526

Name

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____	0.00
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57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: Medley LLC
Name

Case number (if known): 21-10526

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets 60.1 _____	\$ _____	_____	\$ _____
61. Internet domain names and websites _____	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties 62.1 _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations 63.1 _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property 64.1 _____	\$ _____	_____	\$ _____
65. Goodwill 65.1 _____	\$ _____	_____	\$ _____

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ _____	0.00
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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: Medley LLC
Name

Case number (if known): 21-10526

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 NONE	\$ _____	- \$ _____	=.... → \$ _____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	Tax year	
72.1 NYC Unincorporated Business Tax	2019	\$ _____ Unknown

Medley LLC is expecting a tax refund for NYC unincorporated business tax for its 2019 tax year end. The amount of the refund will be determined upon completion of the preparation of its 2019 tax return which is currently due by 9/30/2021.

73. **Interests in insurance policies or annuities**

73.1 NONE \$ _____

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 NONE \$ _____

Nature of claim _____

Amount requested \$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 NONE \$ _____

Nature of claim _____

Amount requested \$ _____

76. **Trusts, equitable or future interests in property**

76.1 NONE \$ _____

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

77.1 NONE \$ _____

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ _____ 0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
 Yes

Debtor: Medley LLC
Name

Case number (if known): 21-10526

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 12,873.41	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 64,064.48	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 330,904.32	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 0.00	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 407,842.21	\$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 407,842.21

Fill in this information to identify the case:

Debtor Name: In re : Medley LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 21-10526 (KBO)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's Name

Creditor's mailing address

Notice Name

Street

City

State

ZIP Code

Country

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
 - Yes. The relative priority of creditors is specified on lines _____

Describe the lien

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name _____	Line _____	_____
Notice Name _____		
Street _____		

City _____ State _____ ZIP Code _____		
Country _____		

Fill in this information to identify the case:

Debtor Name: In re : Medley LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 21-10526 (KBO)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Address **Basis for the claim:**

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

American Express
 Creditor Name

Creditor's Notice name

World Financial Center
 Address

200 Vessey Street

New York NY 10285
 City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 1,323.97

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Vendor

3.2 Nonpriority creditor's name and mailing address

NYSE (NYSE Market (DE), Inc.)
 Creditor Name

Kerri Ramirez
 Creditor's Notice name

Intercontinental Exchange
 Address

11 Wall Street, 15th Floor

New York NY 10005
 City State ZIP Code

Country

Date or dates debt was incurred

2/16/2021

Last 4 digits of account number 3376

As of the petition filing date, the claim is: \$ 70,000.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Vendor

Is the claim subject to offset?

- No
- Yes

Debtor: Medley LLC

Case number (if known): 21-10526

Name

3.3 Nonpriority creditor's name and mailing address

Prager Metis CPAs, LLC

Creditor Name

Creditor's Notice name

100 Sunnyside Blvd East

Address

Suite 200

Woodbury

NY

11797

City

State

ZIP Code

Country

Date or dates debt was incurred

2/16/2021

Last 4 digits of account

number 9.008

As of the petition filing date, the claim is: \$ 900.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Vendor

3.4 Nonpriority creditor's name and mailing address

Royce Solomon, et al. v. American Web Loan, Inc., et al.

Creditor Name

c/o Kathleen Mary Donovan-Maher

Creditor's Notice name

Berman Tabacco

Address

One Liberty Square

Boston

MA

02109

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ UNKNOWN

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Class Action Litigation

Is the claim subject to offset?

No

Yes

Debtor: Medley LLC

Case number (if known): 21-10526

Name

3.5 Nonpriority creditor's name and mailing address

Strategic Capital Advisory Services

Creditor Name

Kenneth Jaffe, President

Creditor's Notice name

695 Town Center Drive, Suite 600

Address

Costa Mesa

CA

92626

City

State

ZIP Code

Country

Date or dates debt was incurred

8/4/2020

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 7,700,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Letter Agreement

Is the claim subject to offset?

No

Yes

3.6 Nonpriority creditor's name and mailing address

Tribridge Holdings, LLC

Creditor Name

Creditor's Notice name

4830 W. Kennedy Blvd

Address

Suite 900

Tampa

FL

33609-2569

City

State

ZIP Code

Country

Date or dates debt was incurred

3/1/2021

Last 4 digits of account number

number 7025-CCS

As of the petition filing date, the claim is: \$ 3,815.90

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Vendor

Is the claim subject to offset?

No

Yes

Debtor: Medley LLC

Case number (if known): 21-10526

Name

3.7 Nonpriority creditor's name and mailing address

U.S. Bank National Association

Creditor Name

Steven Gomes, Vice President

Creditor's Notice name

One Federal Street, 3rd Floor

Address

Boston

MA

02110

City

State

ZIP Code

Country

Date or dates debt was incurred

1/18/17 and 2/22/17

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 70,764,770.83

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trustee, 7.25% Unsecured Notes Due
1/30/2024 plus accrued interest

Is the claim subject to offset?

No

Yes

3.8 Nonpriority creditor's name and mailing address

U.S. Bank National Association

Creditor Name

Steven Gomes, Vice President

Creditor's Notice name

One Federal Street, 3rd Floor

Address

Boston

MA

02110

City

State

ZIP Code

Country

Date or dates debt was incurred

8/9/16 and 10/18/16

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 54,741,337.50

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trustee, 6.875% Unsecured Notes Due
08/15/2026 plus accrued interest

Is the claim subject to offset?

No

Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Royce Solomon, et al. v. American Web Loan, Inc., et al. Name Leonard Anthony Bennett Notice Name Consumer Litigation Associates Street 763 J Clyde Morris Boulevard, Suite 1A City Newport News VA 23601 State ZIP Code Country	Line 3.4 <input type="checkbox"/> Not Listed.Explain	
4.2 Royce Solomon, et al. v. American Web Loan, Inc., et al. Name Matthew Bernard Byrne Notice Name Gravel & Shea PC Street 76 St. Paul Street, 7th Floor City Burlington VT 05402-0369 State ZIP Code Country	Line 3.4 <input type="checkbox"/> Not Listed.Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a.	Total claims from Part 1	5a.	\$ 0.00
5b.	Total claims from Part 2	5b. +	\$ 133,282,148.20
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 133,282,148.20

Fill in this information to identify the case:

Debtor Name: In re : Medley LLC
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 21-10526 (KBO)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Tax return preparation for Medley Management Inc., Medley LLC and subsidiaries</p>	Anderson LLC		
		Name		
		Notice Name		
		1861 International Drive		
		Address		
		Suite 501		
		Country		
		McLean	VA	22102
		City	State	ZIP Code
		Country		
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Medley LLC is Guarantor for lease agreement of NY office space between Medley Capital LLC and Broadway 280 Park Fee LLC</p>	Broadway 280 Park Fee LLC		
		Name		
		SL Green Realty Corp.		
		Notice Name		
		420 Lexington Avenue		
		Address		
		Country		
		New York		
		NY		10170
		City	State	ZIP Code
		Country		

Debtor: Medley LLC

Case number (if known): 21-10526

Name

2.3 **State what the contract or lease is for and the nature of the debtor's interest**

Legal Services

Law Office of John D. Fredericks
Name

Notice Name

216 2nd St.

State the term remaining

Evergreen

Address

List the contract number of any government contract

Sausalito

CA

94965

City

State

ZIP Code

Country

2.4 **State what the contract or lease is for and the nature of the debtor's interest**

Subscription to Intelligize, an online research platform

LexisNexis
Name

Notice Name

9443 Springboro Pike

State the term remaining

Through 10/31/2021

Address

List the contract number of any government contract

Miamisburg

OH

45342

City

State

ZIP Code

Country

2.5 **State what the contract or lease is for and the nature of the debtor's interest**

Per Medley LLC's Fourth Amended And Restated LLC Agreement, Section 3.03, Medley LLC shall, at the sole discretion of Medley Management Inc., bear and/or reimburse Medley Management Inc. for costs and expenses other than for income tax obligations.

Medley Management Inc.
Name

Notice Name

280 Park Avenue

State the term remaining

Address

6th Floor

List the contract number of any government contract

New York

NY

10017

City

State

ZIP Code

Country

Debtor: Medley LLC

Case number (if known): 21-10526

	<hr/>	
	Name	
2.6	State what the contract or lease is for and the nature of the debtor's interest	SEC EDGAR conversion and filing portal, XBRL tagging and consultation, and related services contract
		RDG Filings (a division of Research Data Group, Inc.)
		Name
		Notice Name
		816 Roanoke Blvd.
	State the term remaining	Through 12/1/2022
		Address
	List the contract number of any government contract	
		Salem VA 24153
		City State ZIP Code
		Country
2.7	State what the contract or lease is for and the nature of the debtor's interest	Audits and quarterly reviews of financial information of Medley Management Inc., Medley LLC and subsidiaries to be included in the Form 10-K and 10-Q filings with the Securities and Exchange Commission.
		RSM US LLP
		Name
		Notice Name
		4 Times Square
	State the term remaining	Upon completion of the audits for the year ended December 31, 2020
		Address
		151 W 42nd Street, 19th Floor
	List the contract number of any government contract	
		New York NY 10036
		City State ZIP Code
		Country
2.8	State what the contract or lease is for and the nature of the debtor's interest	Cloud and support services for accounting general ledger system
		Tribridge Holdings, LLC (aka Concerto Cloud Services, LLC)
		Name
		Notice Name
		4830 W Kennedy Blvd
	State the term remaining	Through 7/31/2023
		Address
		Ste 900
	List the contract number of any government contract	
		Tampa FL 33609-2569
		City State ZIP Code
		Country

Fill in this information to identify the case:
Debtor Name: In re : Medley LLC
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 21-10526 (KBO)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	_____ Street _____ _____ _____ City State ZIP Code _____ Country	_____ _____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor Name: In re : Medley LLC
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 21-10526 (KBO)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/25/2021
 MM / DD / YYYY

/ s / Richard T. Allorto, Jr. _____
 Signature of individual signing on behalf of debtor

Richard T. Allorto, Jr.
 Printed name
Chief Financial Officer
 Position or relationship to debtor

In re: Medley LLC**Case No. 21-10526**

Schedule A/B 15

Non-publicly traded stock and interests

Name of entity	Address 1	Address 2	City	State	Zip	% of ownership	Current value of debtor's interest
MCC Advisors LLC	280 Park Avenue	6th Floor	New York	NY	10017	100.0%	Unknown
MCOF GP LLC	280 Park Avenue	6th Floor	New York	NY	10017	95.5%	Unknown
MCOF Management LLC	280 Park Avenue	6th Floor	New York	NY	10017	95.5%	Unknown
Medley (Aspect B) GP, LLC	280 Park Avenue	6th Floor	New York	NY	10017	100.0%	Unknown
Medley (Aspect) GP, LLC	280 Park Avenue	6th Floor	New York	NY	10017	96.5%	Unknown
Medley (Aspect) Management LLC	280 Park Avenue	6th Floor	New York	NY	10017	96.5%	Unknown
Medley Avantor Investors LLC	280 Park Avenue	6th Floor	New York	NY	10017	29.8%	Unknown
Medley Caddo Investors LLC	280 Park Avenue	6th Floor	New York	NY	10017	29.9%	Unknown
Medley Capital LLC	280 Park Avenue	6th Floor	New York	NY	10017	100.0%	Unknown
Medley Cloverleaf Investors LLC	280 Park Avenue	6th Floor	New York	NY	10017	29.9%	Unknown
Medley GP Holdings LLC	280 Park Avenue	6th Floor	New York	NY	10017	100.0%	Unknown
Medley GP LLC	280 Park Avenue	6th Floor	New York	NY	10017	100.0%	Unknown
Medley Real D Investors LLC	280 Park Avenue	6th Floor	New York	NY	10017	30.1%	Unknown
Medley SMA Advisors LLC	280 Park Avenue	6th Floor	New York	NY	10017	100.0%	Unknown
MOF II GP LLC	280 Park Avenue	6th Floor	New York	NY	10017	59.7%	Unknown
MOF II Management LLC	280 Park Avenue	6th Floor	New York	NY	10017	100.0%	Unknown
MOF III GP LLC	280 Park Avenue	6th Floor	New York	NY	10017	100.0%	Unknown
MOF III Management LLC	280 Park Avenue	6th Floor	New York	NY	10017	100.0%	Unknown
MOF III Offshore GP, LLC	280 Park Avenue	6th Floor	New York	NY	10017	100.0%	Unknown
SIC Advisors LLC	280 Park Avenue	6th Floor	New York	NY	10017	100.0%	Unknown