

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: JCK LEGACY COMPANY, et al.,
Wind-Down Debtors.

Debtor(s)

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Case No. 20-10418

Lead Case No. 20-10418

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2023

Petition Date: 02/13/2020

Plan Confirmed Date: 09/25/2020

Plan Effective Date: 09/30/2020

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity: JCK Legacy Company Plan Administration

Name of Authorized Party or Entity

/s/ Kyle J. Ortiz

Signature of Responsible Party

01/16/2024

Date

Kyle J. Ortiz

Printed Name of Responsible Party

One Penn Plaza, Suite 3335

New York, NY 10119

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name JCK LEGACY COMPANY, et al.,
Wind-Down Debtors.

Case No. 20-10418

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$39,480	\$6,962,493
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$39,480	\$6,962,493

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$36,062,737	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	Berkeley Research Group, LLC	Financial Professional	\$0	\$2,025,607	\$0	\$2,025,607
ii	Dundon Advisors LLC	Financial Professional	\$0	\$97,901	\$0	\$97,901
iii	Evercore Group, L.L.C.	Financial Professional	\$0	\$4,369,987	\$0	\$4,369,987
iv	FTI Consulting, Inc.	Financial Professional	\$0	\$3,145,528	\$0	\$3,145,528
v	Groom Law Group, Chartered	Special Counsel	\$0	\$551,027	\$0	\$551,027
vi	Moelis & Company	Financial Professional	\$0	\$3,719,293	\$0	\$3,719,293
vii	Skadden Arps Slate Meagher &	Lead Counsel	\$0	\$9,148,384	\$0	\$9,148,384
viii	Stroock & Stroock & Lavan LL	Special Counsel	\$0	\$7,293,268	\$0	\$7,293,268
ix	Togut, Segal & Segal LLP	Local Counsel	\$0	\$2,391,745	\$0	\$2,391,745
x	Kurtzman Carson Consultants	Other	\$0	\$3,319,997	\$0	\$3,319,997
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Debtor's Name JCK LEGACY COMPANY, et al.,
Wind-Down Debtors.

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Debtor's Name JCK LEGACY COMPANY, et al.,
Wind-Down Debtors.

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$2,850,787	\$0	\$2,850,787	
	<i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Deloitte Touche LLP	Financial Professional	\$0	\$1,369,576	\$0	\$1,369,576
	ii	Ernst & Young LLP	Financial Professional	\$0	\$1,481,211	\$0	\$1,481,211
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Debtor's Name JCK LEGACY COMPANY, et al.,
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Debtor's Name JCK LEGACY COMPANY, et al.,
Wind-Down Debtors.

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Debtor's Name JCK LEGACY COMPANY, et al.,
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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

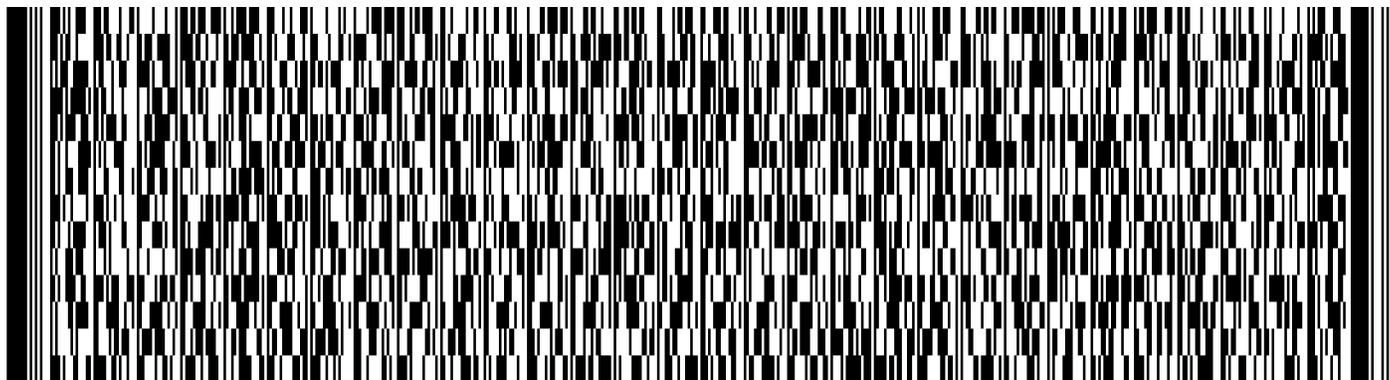
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Sean M. Harding
Signature of Responsible Party
Plan Administration Trustee
Title

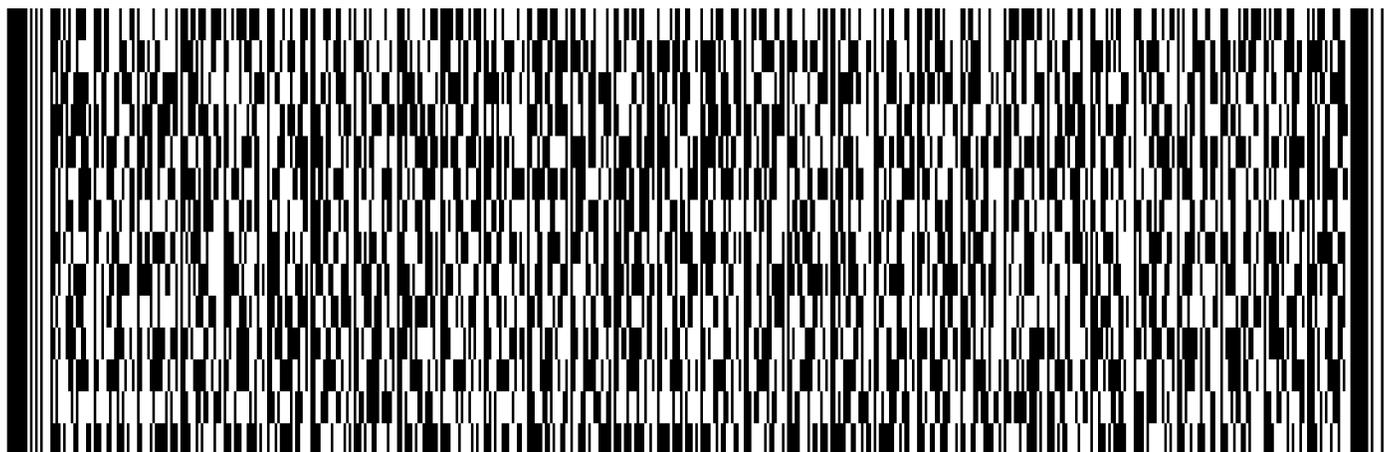
Sean M. Harding
Printed Name of Responsible Party
01/16/2024
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Debtor's Name JCK LEGACY COMPANY, et al.,
Wind-Down Debtors.

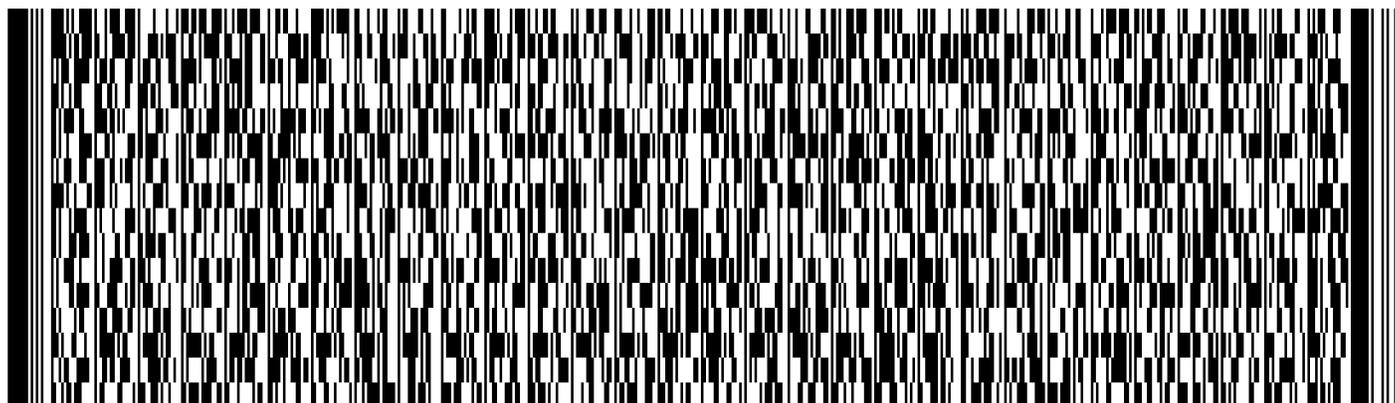
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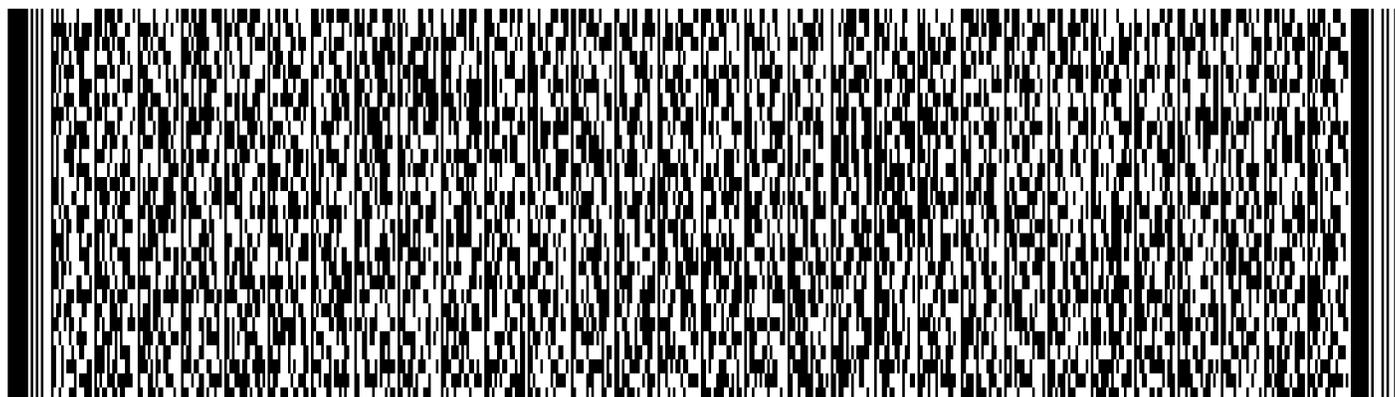
Page 1



Other Page 1



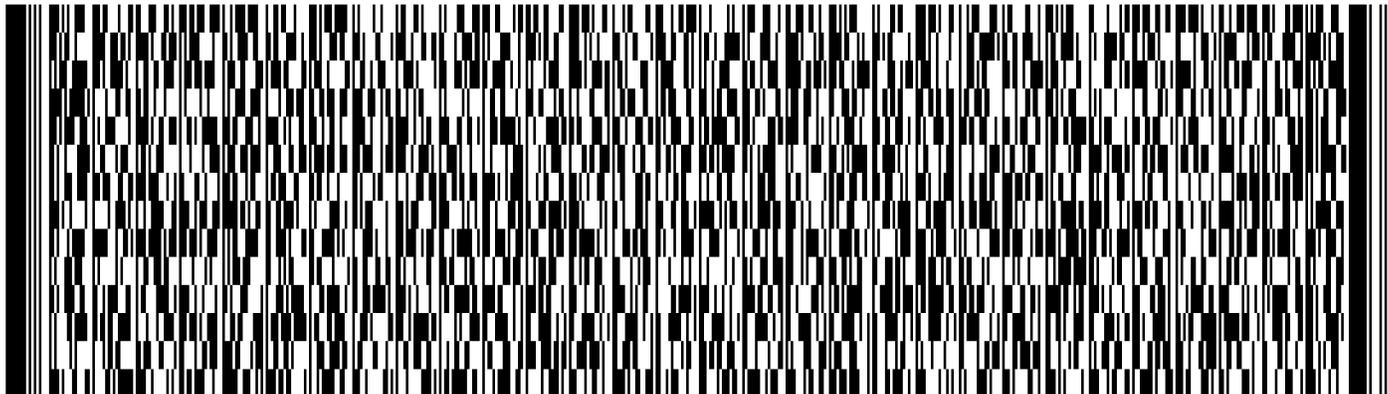
Page 2 Minus Tables



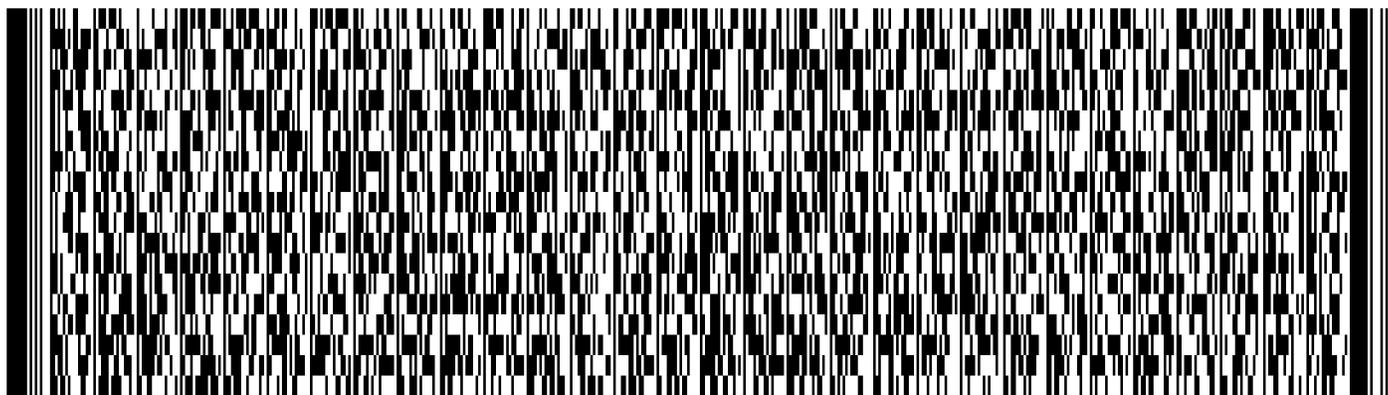
Bankruptcy Table 1-50

Debtor's Name JCK LEGACY COMPANY, et al.,
Wind-Down Debtors.

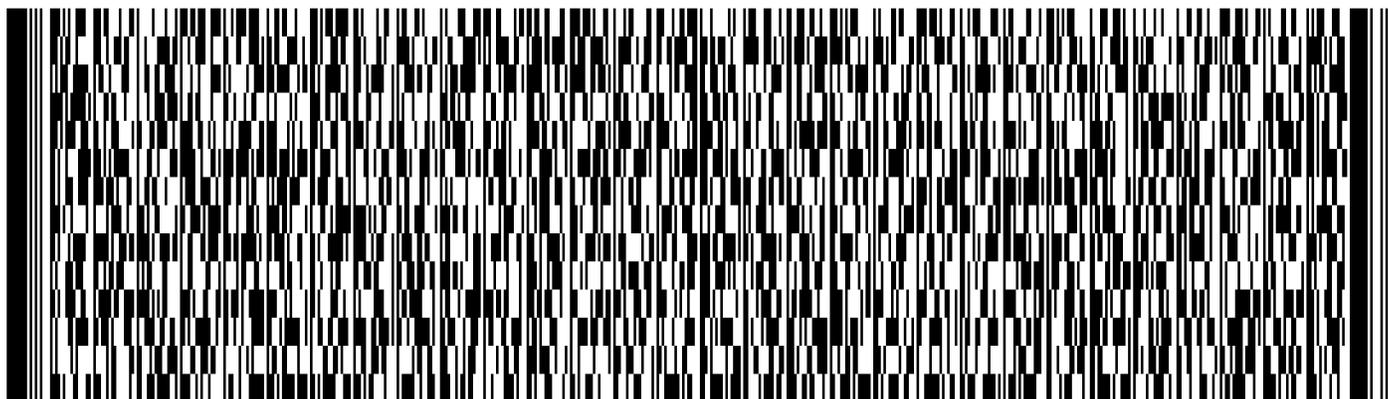
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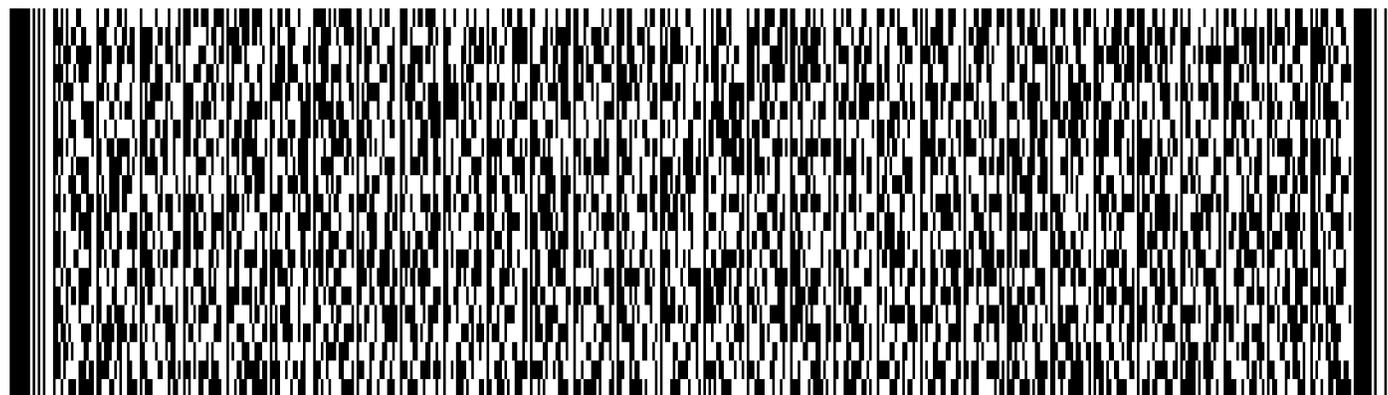
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page