

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Lordstown Motors Corp., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10831 (MFW)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Andres A. Estrada, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On October 13, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit B**; and via Overnight Mail upon the service list attached hereto as **Exhibit C**:

- **Notice of Successful Bidder's Assignment of Asset Purchase Agreement [Exhibit A]**

Dated: October 14, 2023

/s/ Andres A. Estrada
Andres Estrada
KCC
222 N Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors' service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.



2310831231014000000000004

Exhibit A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Lordstown Motors Corp., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10831 (MFW)

(Jointly Administered)

**Re: D.I. 16, 237, 418, 434, 475, 484,
488**

**NOTICE OF SUCCESSFUL BIDDER'S ASSIGNMENT OF
ASSET PURCHASE AGREEMENT**

PLEASE TAKE NOTICE that, on June 27, 2023, the debtors and debtors in possession in the above-captioned cases (collectively, the “**Debtors**”), filed the *Debtors’ Motion For Entry of An Order (I) (A) Establishing Bidding and Auction Procedures, (B) Scheduling Certain Dates With Respect Thereto, (C) Approving the Form and Manner of Notice Thereof, (D) Approving Contract Assumption and Assignment Procedures, and (E) Granting Other Related Relief; and (II) (A) Authorizing the Debtors to Enter Into a Definitive Purchase Agreement and (B) Granting Other Related Relief* [D.I. 16] (the “**Bidding Procedures and Sale Motion**”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “**Court**”). Pursuant to the Bidding Procedures and Sale Motion, the Debtors were seeking, among other things, the entry of (A) an order (i) approving the proposed bidding procedures in connection with the sale or sales of all or substantially all of the Debtors’ assets or any portion thereof (the “**Assets**”) free and clear of liens, claims, encumbrances, and other interests

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corporation (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors’ service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

(the “**Sale**”), in the form attached to the Bidding Procedures Order² as Schedule 1 thereto (the “**Bidding Procedures**”); (ii) subject to final Court approval of the Stalking Horse Approval Order, authorizing, but not directing, the Debtors, in their discretion, to select one or more Stalking Horse Bidder(s) in accordance with the Bidding Procedures; (iii) authorizing the Debtors to conduct an auction (the “**Auction**”) and a hearing (the “**Sale Hearing**”) to approve the Sale, if needed; (iv) approving the form and manner of notice of the Bidding Procedures, Auction, and Sale Hearing with respect to the Sale; and (v) approving procedures for the assumption and assignment of executory contracts and unexpired leases in connection with the Sale and approving the form and manner of the notice thereof (collectively, (A)(i)-(v), the “**Bidding Procedures Relief**”); and (B) a subsequent order (i) authorizing and approving the Debtors’ entry into a definitive purchase agreement substantially in the form that will be attached to the Sale Order; (ii) authorizing and approving the Sale of the Assets free and clear of all liens, claims, encumbrances, and other interests; (iii) authorizing and approving the assumption and assignment of the assumed contracts in connection with the Sale, including proposed cure amounts (if any); and (iv) granting related relief.

PLEASE TAKE FURTHER NOTICE that, following notice and a hearing, the Court entered the *Order (A) Establishing Bidding and Auction Procedures, (B) Scheduling Certain Dates With Respect Thereto, (C) Approving the Form and Manner of Notice Thereof, (D) Approving Contract Assumption and Assignment Procedures, and (E) Granting Other Related Relief*, dated August 8, 2023 [D.I. 237] (the “**Bidding Procedures Order**”). Pursuant to the Bidding Procedures Order, among other things, the Court granted the Bidding Procedures Relief on the

² Capitalized terms used, but not otherwise defined, herein shall have the same meanings given to them in the Bidding Procedures and Sale Motion.

terms set forth therein, and scheduled various dates and deadlines in connection with the Sale of the Assets.

PLEASE TAKE FURTHER NOTICE that, on September 29, 2023, the Debtors filed their *Notice of (I) Selection of Successful Bidder, (II) Cancellation of Auction, and (III) Sale Hearing* [D.I. 488] (the “**Sale Hearing Notice**”), pursuant to which the Debtors (i) disclosed their selection of LAS Capital LLC, a Delaware limited company (“**LAS Capital**”) as the Successful Bidder, subject to Court approval, and (ii) their intent to seek the Court’s approval of, and to consummate, the Sale to LAS Capital pursuant to that certain Asset Purchase Agreement attached to the Sale Hearing Notice as Exhibit A (the “**Asset Purchase Agreement**”) between the Debtors, LAS Capital, and Stephen S. Burns, an individual, as guarantor.³

PLEASE TAKE FURTHER NOTICE that, pursuant to and in accordance with Section 10.4 of the Asset Purchase Agreement, LAS Capital has notified the Debtors in writing that it will assign prior to Closing (as defined in the Asset Purchase Agreement) its rights under the Asset Purchase Agreement, including its rights to be assigned Assumed Agreements (as defined in the Asset Purchase Agreement), to its Affiliate (as defined in the Asset Purchase Agreement), LandX Motors Inc., a Delaware corporation (“**LandX**”).

PLEASE TAKE FURTHER NOTICE that the Sale Hearing to consider approval of the transactions contemplated in the Asset Purchase Agreement will be held virtually on **October 18, 2023 starting at 10:30 a.m. (prevailing Eastern Time)** before The Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware. Further notice regarding access to the virtual hearing will be provided with the agenda for the Sale Hearing.

³ A copy of the Asset Purchase Agreement was filed as Exhibit A to the *Notice of (I) Selection of Successful Bidder, (II) Cancellation of Auction, and (III) Sale Hearing* [D.I. 488].

PLEASE TAKE FURTHER NOTICE that **the deadline to file objections to adequate assurance of future performance to be provided by LandX is October 17, 2023 at 9:00 a.m. (prevailing Eastern Time).**

PLEASE TAKE FURTHER NOTICE that copies of the Bidding Procedures Order, the Bidding Procedures, the Asset Purchase Agreement, the proposed order approving the Asset Purchase Agreement, and all other documents filed with the Court may be obtained free of charge by visiting the Debtors' restructuring website at <https://www.kccllc.net/lordstown>.

Exhibit B

APA Assignment Counterparties Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Advanced Controls & Distribution LLC dba Adcon Engineering	Tyler York	ACD_AR@genuinecable.com
Alliance Advisors, LLC		aoseneko@allianceadvisors.com
Altium LLC		legal@altium.com; aaron.robinson@altium.com
Amazon Web Services, Inc.	Attn Brian Peterson	brian.peterson@klgates.com
Amazon Web Services, Inc.	Steve Beranek	sberanek@amazon.com
Amazon Web Services, Inc.		aws-receivables-support@email.amazon.com
Amerit Fleet Solutions, Inc.	Dan Williams Haley Grimm	hgrimm@ameritfleet.com
Ankura Consulting, LLC	James E. Pampinella, Senior Managing Director	jim.pampinella@ankura.com
Ankura Intermediate Holdings, LP DBA Ankura Consulting Group LLC	Renee Wong	renee.wong@ankura.com; eva.pickinpaugh@ankura.com
AT&T Mobility LLC		dg2725@att.com
Atlassian PTY LTD		advocates@am.atlassian.com
Bosch Engineering North America	Robert Bosch LLC	melissa.findlay@us.bosch.com
CEVA Logistics U.S., Inc.	c/o Tiffany Strelow Cobb	tscobb@vorys.com
CEVA Logistics U.S., Inc.		Charissa.Sebesta@cevalogistics.com
Cox Automotive Mobility Solutions, Inc	Jamie Martin	jamie.martin@coxautoinc.com; killian.dempsey@coxautoinc.com
DSP Concepts, Inc.	Shaun Neddermeyer	sneddermeyer@dspconcepts.com
DSP Concepts, Inc.		eskup@dspconcepts.com
Elaphe Propulsion Technologies LTD	Attn: Luka Ambrozic	luka.ambrozic@elaphe-ev.com
Elaphe Propulsion Technologies LTD	Luka Ambrozic	Gregor.Golja@elaphe-ev.com; luka.ambrozic@elaphe-ev.com
Elaphe Propulsion Technologies Ltd.	c/o Stephen Grow	sgrow@wnj.com
Elaphe Propulsion Technologies Ltd.	Sullivan Hazeltine Allinson LLC	whazeltine@sha-llc.com
Elaphe Propulsion Technologies Ltd.	Warner Norcross + Judd LLP	sgrow@wnj.com
Epic Games, Inc.	Aaron Vlk	legal@epicgames.com; aaron.vlk@epicgames.com
GE Digital LLC	Attention General Counsel	gedigitalsalesupport@ge.com
General Motors Company	John Ashman	john.ashman@gm.com
General Motors Company dba General Motors LLC - Production Part	Griselle Rodriquez	griselle.rodriquez@gm.com
General Motors LLC	Assistant General Counsel, Corporate Development	elena.centeio@gm.com
General Motors LLC	General Counsel	craig.glidden@gm.com
GitLab Inc.		afeldman@gitlab.com;srenton@gitlab.com
GM EV Holdings LLC	c/o General Motors Company	craig.glidden@gm.com
HubSpot Inc		billing@hubspot.com
Huf Baolong Electronics North America Corp. (BH Sense)		info@bh-sens.com; nicole.king@bh-sens.com
Infosys Limited	Suhas R Kanitkar	suhas.kanitkar@infosys.com
Infosys Ltd	Suhas Kanitkar	suhas.kanitkar@infosys.com
Infosys Ltd.	Kevin M. Capuzzi, Esquire	kcapuzzi@beneschlaw.com
Intralinks, Inc.	Michael Perone	mperone@intralinks.com

**APA Assignment Counterparties Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Karma Automotive LLC	Chipman Brown Cicero & Cole, LLP	chipman@chipmanbrown.com; olivere@chipmanbrown.com
Karma Automotive LLC	Seyfarth Shaw LLP	jmcoleman@seyfarth.com
Karma Automotive LLC	Seyfarth Shaw LLP	mwexler@seyfarth.com; kmahoney@seyfarth.com; krmiller@seyfarth.com; jsowka@seyfarth.com
Karma Automotive LLC	SEYFARTH SHAW LLP	rmilligan@seyfarth.com; jsalinas@seyfarth.com; schinnliu@seyfarth.com
Megatronix (Beijing) Technology Co., Ltd.		weipeng.zhong@megatronix.co
Michigan Strategic Fund	Dwight Walker Compliance Analyst	walkerd30@michigan.org
Nelson Mullins Riley & Scarborough LLP	Christie L. Lannetta	christie.iannetta@nelsonmullins.com
Nelson Mullins Riley and Scarborough LLP	Frank B.B. Knowlton	frank.knowlton@nelsonmullins.com
Nexteer Automotive Corporation	BROOKS WILKINS SHARKEY & TURCO PLLC	wilkins@bwst-law.com
Nexteer Automotive Corporation	Bryan Harris	bryan.harris@nexteer.com
Nexteer Automotive Corporation	COZEN O'CONNOR	sfraser@cozen.com
Open Text Inc	c/o JP Morgan Lockbox	Accounts.receivable@opentext.com
Open Text Inc.	Rallito Caabas	rcaabas@opentext.com
OpenText Inc	Attn Accounts Receivable Department	lisaj@opentext.com
Siemens Industry Software Inc	Justin Price	justin.price@siemens.com
Siemens Industry Software Inc.	Justin Price, AM-#1GT AT Sales Manager	justin.price@siemens.com; kim.kelchner@siemens.com
Tata Consultancy Services Limited	Attn Latesh Sewani	latesh.sewani@tcs.com
Tata Consultancy Services Limited	Attn Legal Department	legalnotices.us@tcs.com
Tata Consulting Services Limited	Ashok Pathak	ashok.pathak@tcs.com; us.ar@tcs.com

Exhibit C

APA Assignment Counterparties Service List
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Advanced Controls & Distribution LLC		6950 Engle Rd Ste XX			Cleveland	OH	44130-3494	
Advanced Controls & Distribution LLC dba Adcon Engineering	Tyler York	20800 Route 19			Cranberry TWP	PA	16066	
Alliance Advisors, LLC		200 Broadacres Drive, 3rd Floor			Bloomfield	NJ	07003	
Altium LLC		4225 Executive Square, Suite 800			La Jolla	CA	92037	
Amazon Web Services, Inc.	Attn Brian Peterson	c/o KL Gates LLP	925 4th Avenue Suite 2900		Seattle	WA	98104	
Amazon Web Services, Inc.	Steve Beranek	525 14th Street South			Arlington	VA	22202	
Amazon Web Services, Inc.		410 Terry Ave N			Seattle	WA	98109-5210	
Amazon Web Services, Inc.		PO BOX 81207			Seattle	WA	98108	
Amazon Web Services, Inc.		PO Box 84023			Seattle	WA	98124	
Amerit Fleet Solutions, Inc.	Dan Williams Haley Grimm	1331 N. California Blvd., Ste. 150			Walnut Creek	CA	94596	
Ankura Consulting Group, LLC	General Counsel	485 Lexington Avenue, 10th Floor			New York	NY	10017	
Ankura Consulting, LLC	James E. Pampinella, Senior Managing Director	425 California Street, Suite 2600			San Francisco	CA	94104	
Ankura Intermediate Holdings, LP DBA Ankura Consulting Group LLC	Renee Wong	485 Lexington Ave	10th Floor		New York	NY	10017	
AT&T	Internet of Things (IoT)	1025 Lenox Park Boulevard			Atlanta	GA	30319	
AT&T Mobility LLC	Legal Department/Internet of Things	5th Floor, 1025 Lenox Park Boulevard			Atlanta	GA	30319	
AT&T Mobility LLC		1025 Lenox Park Boulevard			Atlanta	GA	30319	
AT&T Mobility LLC		208 S. Akard St.			Dallas	TX	75202	
AT&T Mobility LLC		2180 Lenox Park Blvd., 10th Floor			Atlanta	GA	30319	
AT&T MOBILITY-CC		PO BOX 5085			CAROL STREAM	IL	60197	
Atlassian Pty Ltd	Attn: General Counsel	350 Bush Street, Floor 13			San Francisco	CA	94104	
Atlassian PTY LTD		Level 6	341 George Street		Sydney	NSW	2000	Australia
Bosch Engineering North America	Robert Bosch LLC	c/o Melissa Findlay	38000 Hills Tech Dr.		Farmington Hills	MI	48331	
CEVA Logistics U.S., Inc.	c/o Tiffany Strelow Cobb	Vorys, Sater, Seymour and Pease LLP	52 East Gay Street		Columbus	OH	43215	
CEVA Logistics U.S., Inc.		15350 Vickery Drive			Houston	TX	77032	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Cox Automotive Mobility Solutions, Inc	Jamie Martin	6205-A Peachtree Dunwoody Road, CP-12			Atlanta	GA	30328	
DSP Concepts, Inc.	Shaun Neddermeyer	3235 Kifer Rd	Suite 100		Santa Clara	CA	95051	
DSP Concepts, Inc.		3235 Kifer Road, Suite 100			Santa Clara	CA	95051	
Elaphe Propulsion Technologies LTD	Attn: Luka Ambrozic	Teslova Ulica 30			Ljubljana		1000	Slovenia
Elaphe Propulsion Technologies LTD	Luka Ambrozic	Teslova ulica 30 1000			Ljubljana			Slovenia
Elaphe Propulsion Technologies Ltd.	c/o Stephen Grow	150 Ottawa Ave NW Suite 1500			Grand Rapids	MI	49503	
Elaphe Propulsion Technologies Ltd.	Luka Ambrozic	Teslova ulica 30 1000			Ljubljana			Slovenia
Elaphe Propulsion Technologies Ltd.	Sullivan Hazeltine Allinson LLC	William A. Hazeltine	919 North Market Street, Suite 420		Wilmington	DE	19801	
Elaphe Propulsion Technologies Ltd.	Warner Norcross + Judd LLP	Stephen B. Grow	180 Ottawa Ave NW		Grand Rapids	MI	49503	
Epic Games, Inc.	Aaron Vlk	620 Crossroads Blvd.			Cary	NC	27518	
GE Digital LLC	Attention General Counsel	2700 Camino Ramon			San Ramon	CA	94583-9130	
General Motors Company	John Ashman	300 Renaissance Center	MC 482-c14-c66		Detroit	MI	48265-3000	
General Motors Company dba General Motors LLC - Production Part	Griselle Rodriquez	300 Renaissance Center	MC 482-C14-C66		Detroit	MI	48265	
General Motors LLC	Assistant General Counsel, Corporate Development	300 GM Renaissance Center	Mail Code 482-C22-A68		Detroit	MI	48265	
General Motors LLC	Attn Practice Area Manager	Legal Staff Transactions Group	300 Renaissance Center	Mail Code 482-C23-D24	Detroit	MI	48265-3000	
General Motors LLC	General Counsel	300 GM Renaissance Center	Mail Code 483-C20-C76		Detroit	MI	48265	
General Motors LLC	Manager On-Highway NA OEM Sales	777 Joslyn Avenue	Mail Code 483-720-250		Pontiac	MI	48340	
General Motors LLC		6200 Grand Pointe Drive			Grand Blanc	MI	48439	
GitLab Inc.		268 Bush Street #350			San Francisco	CA	94104	
GM EV Holdings LLC	c/o General Motors Company	Craig Glidden General Counsel	300 Renaissance Center		Detroit	MI	48265-3000	
HubSpot Inc		2 Canal Park			Cambridge	MA	02141	
HubSpot Inc		PO Box 419842			Boston	MA	02241	
HubSpot Inc.	Attention General Counsel	25 First Street, 2nd Floor			Cambridge	MA	02141	
Huf Baolong Electronics North America Corp. (BH Sense)		13555 Bishops Court, Suite 320			Brookfield	WI	53005	
Infosys Limited	Attention Abhishek Sharma, Business Development Manager	2400 N Glenville Dr, C150			Richardson	TX	75082	

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Infosys Limited	Suhas R Kanitkar	2400 N. Glenville Dr Suite C150			Richardson	TX	75082	
Infosys Ltd	Suhas Kanitkar	22503 Edgeview Lane			Northville	MI	48167	
Infosys Ltd.	Kevin M. Capuzzi, Esquire	Benesch, Friedlander, Coplan and Aronoff LLP	1313 N Market Street Suite 1201		Wilmington	DE	19801	
Intralinks, Inc.	Michael Perone	622 3rd Avenue 10th Floor			New York	NY	10017	
Karma Automotive LLC	Chipman Brown Cicero & Cole, LLP	William E. Chipman, Jr., Mark D. Olivere	Hercules Plaza	1313 North Market Street, Suite 5400	Wilmington	DE	19801	
Karma Automotive LLC	Seyfarth Shaw LLP	Jesse M. Coleman	700 Milam Street, Suite 1400		Houston	TX	77002-2797	
Karma Automotive LLC	Seyfarth Shaw LLP	MICHAEL D. WEXLER, KEVIN J. MAHONEY, KATELYN R. MILLER	233 South Wacker Drive, Suite 8000		Chicago	IL	60606-6448	
Karma Automotive LLC	SEYFARTH SHAW LLP	ROBERT B. MILLIGAN, DANIEL JOSHUA SALINAS, SIERRA J. CHINN-LIU	2029 Century Park East, Suite 3500		Los Angeles	CA	90067	
Megatronix		Room 1101, 11th Floor, Building 6	No. 34 Chuangyuan Road		Beijing			China
Megatronix (Beijing) Technology Co., Ltd.		12F, Tower C, Rongxin Center			Chaoyang District	Beijing		China
Michigan Strategic Fund	Dwight Walker Compliance Analyst	Business Compliance Unit	300 North Washington Square		Lansing	MI	48913	
Nelson Mullins Riley & Scarborough LLP	Christie L. Lannetta	101 Constitution Ave, Suite 900			Washington	DC	20001	
Nelson Mullins Riley & Scarborough LLP		1320 Main St 17th FL			Columbia	SC	29201	
Nelson Mullins Riley and Scarborough LLP	Frank B.B. Knowlton	PO Box 11070			Columbia	SC	29211	
Nexteer Automotive		1272 Doris Road			Auburn Hills	MI	48326	
Nexteer Automotive Corporation	BROOKS WILKINS SHARKEY & TURCO PLLC	Matthew E. Wilkins	401 South Old Woodward, Suite 400		Birmingham	MI	48009	
Nexteer Automotive Corporation	Bryan Harris	3900 E Holland Rd			Saginaw	MI	48601	
Nexteer Automotive Corporation	COZEN O'CONNOR	Simon E. Fraser	1201 N. Market Street, Suite 1001		Wilmington	DE	19801-1147	
Open Text Inc	c/o JP Morgan Lockbox	24685 Network Place			Chicago	IL	60673	

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Open Text Inc.	Rallito Caabas	2950 S Delaware Street	Bay Meadows Station 3 Building	& 4th Floors	San Mateo	CA	94403	
Open Text Inc.		9711 Washingtonian Blvd., Suite 700			Gaithersburg	MD	20878	
OpenText Inc	Attn Accounts Receivable Department	275 Frank Tompa Drive			Waterloo	ON	N2L 0A1	Canada
Siemens Industry Software Inc	Justin Price	5800 Granite Parkway	#600		Plano	TX	75024	
Siemens Industry Software Inc.	Justin Price, AM-#1GT AT Sales Manager	5755 New King Drive			Troy	MI	48098	
Tata Consultancy Services Limited	Attn Latesh Sewani	379 Thornall Street 4th Floor			Edison	NJ	08837	
Tata Consultancy Services Limited	Attn Legal Department	101 Park Avenue 26th Floor			New York	NY	10178	
Tata Consultancy Services Limited		TCS House, Ravelin Street, Fort			Mumbai		400 001	India
Tata Consulting Services Limited	Ashok Pathak	Nirmal Building	9th Floor		Nariman Point		400021	India