## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re Chapter 11

Lordstown Motors Corp., et al., Case No. 23-10831 (MFW)

Debtors. (Jointly Administered)

Re: D.I. 213, 214

NOTICE OF FILING OF AMENDMENTS TO CERTAIN SCHEDULES OF ASSETS AND LIABILITIES FOR LORDSTOWN EV CORPORATION (CASE NO. 23-10832)

On August 1, 2023, debtor Lordstown EV Corporation ("LEVC") filed its *Schedules of Assets and Liabilities* [D.I. 213, 214] (the "Schedules") with the United States Bankruptcy Court for the District of Delaware (the "Court").

LEVC hereby amends Schedule A/B, Schedule E/F, Schedule G, and Summary of Assets and Liabilities (collectively, the "Amended Schedules") [D.I. 379, 380]. Free copies of the Amended Schedules original Schedules viewed online and the can be at https://www.kccllc.net/lordstown/document/list/5893. All parties receiving this notice are encouraged to review the Amended Schedules and original Schedules to determine if any of the changes affect them.

Amended Schedules A/B, E/F, G and Summary of Assets and Liabilities supersede and replaces the original Schedules A/B, E/F, G and Summary of Assets and Liabilities filed on August 1, 2023 in their entirety. Except for the Amended Schedules, no further changes have

<sup>&</sup>lt;sup>1</sup> The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corporation (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors' service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.



been made to the Schedules. The Amended Schedules are incorporated into, and comprise an integral part of, the Schedules. LEVC reserves all rights to further amend the Schedules, including the Amended Schedules.

On August 24, 2023, the Court entered an order [D.I. 319] (the "Bar Date Order"), which established certain bar dates in the above-captioned chapter 11 cases. On August 28, 2023, the above-captioned debtors filed the *Notice of Deadlines for Filing Proofs of Claim Including Claims Arising Under Section* 503(b)(9) of the Bankruptcy Code, Against Debtors [D.I. 335] (the "Bar Date Notice").

To the extent any claimant affected by the Amended Schedules disagrees with the nature, amount or characterization of their claim(s), then the affected claimant must file a proof of claim with respect to such claim on or before: (i) 5:00 p.m. (prevailing Eastern Time) on October 10, 2023 (the "General Bar Date"), or (ii) 5:00 p.m. (prevailing Eastern Time) on December 26, 2023, if the amendment relates to a claim of a governmental unit (the "Governmental Bar Date"). Claimants affected by the Amended Schedules need not submit a duplicate proof of claim if any such party has already filed a valid proof of claim prior to the General Bar Date.

The Schedules, the Amended Schedules, the Bar Date Order, the Bar Date Notice, and Proof of Claim Form are all available free of charge on the Debtors' case website at https://www.kccllc.net/lordstown. If you have any questions concerning this notice or how to fill out or submit a proof of claim, you may contact the Debtors' claims agent, Kurtzman Carson Consultants, by phone at (877) 709-4757 (toll-free in the U.S.) or (424) 236-7235 (for parties outside of the U.S.), or email at www.kccllc.net/lordstown/inquiry.

[Remainder of page intentionally left blank]

Dated: September 7, 2023

Respectfully submitted,

## /s/ Jason M. Madron

## RICHARDS, LAYTON & FINGER, P.A.

Kevin Gross (No. 209)

Daniel J. DeFranceschi (No. 2732)

Paul N. Heath (No. 3704)

Amanda R. Steele (No. 5530)

Jason M. Madron (No. 4431)

Cory D. Kandestin (No. 5025)

One Rodney Square

920 N. King Street

Wilmington, DE 19801

Telephone: (302) 651-7700 Facsimile: (302) 651-7701

gross@rlf.com

defranceschi@rlf.com

heath@rlf.com

steele@rlf.com

madron@rlf.com

Proposed Co-Counsel to Debtors and Debtors in Possession

## WHITE & CASE LLP

Thomas E Lauria (admitted *pro hac vice*) Matthew C. Brown (admitted *pro hac vice*)

Fan B. He (admitted *pro hac vice*)

200 South Biscayne Boulevard, Suite 4900

Miami, FL 33131

Telephone: (305) 371-2700

tlauria@whitecase.com

mbrown@whitecase.com

fhe@whitecase.com

David M. Turetsky (admitted pro hac vice)

1221 Avenue of the Americas

New York, NY 10020

Telephone: (212) 819-8200

david.turetsky@whitecase.com

Jason N. Zakia (admitted *pro hac vice*) 111 South Wacker Drive, Suite 5100

Chicago, IL 60606

Telephone: (312) 881-5400

izakia@whitecase.com

Roberto Kampfner (admitted *pro hac vice*)

Doah Kim (admitted *pro hac vice*)

RJ Szuba (admitted *pro hac vice*)

555 South Flower Street, Suite 2700

Los Angeles, CA 90071

Telephone: (213) 620-7700

rkampfner@whitecase.com

doah.kim@whitecase.com

rj.szuba@whitecase.com

Co-Counsel to Debtors and Debtors in Possession