Case 24-11362-MBK Doc 120 Filed 02/27/24 Entered 02/27/24 10:02:48 Dec Main Documen: Faye 1 01 4 Docket #0120 Date Filed: 02/27/2024

Information to identify the case:				
Debtor <u>Invitae Corporation</u> Name	EIN: <u>27-1701898</u>			
United States Bankruptcy Court for the District of New Jersey	Date cases filed for chapter 11: $02/13/2024$			
Case number: <u>24-11362 (MBK)</u> , Jointly Administered	MM / DD / YYYY			
Official Form 309F (For Corporations or Partnerships)				

Notice of Chapter 11 Bankruptcy Cases

02/20

For the debtors listed above, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered for each Debtor. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the cases may be inspected on the website created by Claims and Noticing Agent Kurtzman Carson Consultants LLC ("KCC") for these chapter 11 cases at https://www.kccllc.net/invitae, the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov). Telephonic inquiries may be directed to KCC at (866) 967-0263 (toll-free), (310) 751-2663 (international).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full names:

See Schedule I, annexed hereto.

2. All other names used in See <u>Schedule I</u>, annexed hereto. the last 8 years

	3. Address Applicable to all Debtors 1400 16th Street San Francisco, California 94103				
4.	Debtors' attorneys MICHAEL SIROTA, ESQ. WARREN A. USATINE, ESQ.	JOSHUA A. SUSSBERG, P.C. NICOLE L. GREENBLATT, P.C FRANCIS PETRIE	Debtors' notice and claims agent (for court documents and case information inquiries):		
	FELICE R. YUDKIN, ESQ. DANIEL J. HARRIS, ESQ. COLE SCHOTZ PC 25 MAIN STREET	JEFFREY GOLDFINE KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP	Kurtzman Carson Consultants LLC		
	HACKENSACK, NEW JERSEY 07601 MSIROTA@COLESCHOTZ.COM	601 LEXINGTON AVENUE NEW YORK, NEW YORK 10022 JOSHUA.SUSSBERG@KIRKLAND.COM	Website: https://www.kccllc.net/invitae		
	WUSATINE@COLESCHOTZ.COM FYUDKIN@COLESCHOTZ.COM DHARRIS@COLESCHOTZ.COM	NICOLE.GREENBLATT@KIRKLAND.COM FRANCIS.PETRIE@KIRKLAND.COM JEFFREY.GOLDFINE@KIRKLAND.COM	Email Inquiries: https://www.kccllc.net/invitae/inquiry		
			Hotlines:		
		SPENCER A. WINTERS, P.C. KIRKLAND & ELLIS INTERNATIONAL LLP 300 NORTH LASALLE STREET CHICAGO, ILLINOIS 60654 SPENCER.WINTERS@KIRKLAND.COM	Toll Free - (866) 967-0263; International - (310) 751-2663		



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Info	ormation to identify the case:			
5.	Bankruptcy clerk's office Documents in these cases may be also inspect all records filed in the at <u>www.pacer.gov</u> , or free of charg chapter 11 cases at https://www.r	ese cases at this office or online ge on the website for these	Clarkson S. Fisher Building & U.S. Courthouse 402 East State Street, Trenton, NJ 08608	Hours: Mon-Fri. 8:30 a.m4:00 p.m. (ET) Contact phone: Please contact KCC, the court-appointed claims agent, by calling (866) 967-0263 (toll-free), (310) 751-2663 (international).
6.	Meeting of creditors The debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	The 341 meeting may be cont later date. If so, the date will b	888-946-3502; passcode - ⁴ inued or adjourned to a	
7.	Proof of claim deadline	Deadline for filing proof of cl For all creditors (except a go For a governmental unit:		Not yet set. If a deadline is set, the court or KCC will send you another notice.
		A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obta at <u>www.uscourts.gov</u> , any bankruptcy clerk's office or on the case website at <u>https://www.kccllc.net/invitae</u> . Completed proofs of claim may be submitted to KCC, as the official of agent for these cases. If by First-Class Mail: Invitae Corporation Claims Processing c/o KCC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245		ase website at
		If by overnight courier or har Invitae Corporation Claims Pro c/o KCC 222 N. Pacific Coast Highway, El Segundo, CA 90245	cessing	
			ollowing website: <u>www.njb.us</u>	ite: <u>https://www.kccllc.net/invitae</u> or with <u>courts.gov</u> and clicking on "Proof of
			<i>disputed, contingent</i> , or <i>unliqu</i> a different amount; or	idated;
If your claim is not scheduled or if your claim is designat must file a proof of claim or you might not be paid on yo You may file a proof of claim even if your claim is sched		u might not be paid on your clair		
		You may review the schedules <u>https://www.kccllc.net/invitae</u> o	at the bankruptcy clerk's office, r online at <u>www.pacer.gov</u> .	the case website at
Secured creditors retain rights in their collateral regardless proof of claim submits a creditor to the jurisdiction of the b explain. For example, a secured creditor who files a proor rights, including the right to a jury trial.		or to the jurisdiction of the bankr ed creditor who files a proof of c	uptcy court, with consequences a lawyer can	

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Info	Information to identify the case:		
		If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.	
	The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline	Deadline for filing the complaint: N/A	
9.	Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.	
10.	Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.	
11.	Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.	

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Schedule I

Debtor's Full Names

Case No.	Debtor Name	EIN
24-11361	Genosity, LLC	83-2915407
24-11362	Invitae Corporation	27-1701898
24-11363	ArcherDX Clinical Services, Inc	46-4079365
24-11364	ArcherDX, LLC	38-3944751
	f/k/a ArcherDX, Inc	
24-11365	Genetic Solutions LLC	82-4788321
	a/k/a Genelex	
24-11366	Ommdom Inc.	47-4136196