

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
EXTRACTION OIL & GAS, INC. <i>et al.</i> , ¹)	Case No. 20-11548 (CSS)
Debtors.)	(Jointly Administered)
)	Re: Docket Nos. 338, 440 and 445

**NOTICE OF ADJOURNMENT OF HEARING TO CONSIDER APPROVAL
OF THE DISCLOSURE STATEMENT AND SOLICITATION MOTION**

PLEASE TAKE NOTICE that on July 30, 2020, the above-captioned debtors and debtors in possession (collectively, the “Debtors”), filed the *Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 337] (as may be amended, modified, or supplemented in accordance with the terms therein, the “Plan”) and on July 31, 2020 filed the proposed *Disclosure Statement for the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 338] (as may be amended, modified, or supplemented, the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that on August 13, 2020, the Debtors filed the *Debtors' Motion for Entry of an Order (I) Approving the Adequacy of Information in the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief* [Docket No. 440] (the “Solicitation Motion”).

PLEASE TAKE FURTHER NOTICE that on August 14, 2020, the Debtors filed *Debtors' Motion for an Order (I) (A) Authorizing the Debtors to Enter Into the Backstop Commitment Agreement, (B) Authorizing the Debtors to Perform All Obligations Under the Backstop Commitment Agreement and (C) Approving the Rights Offering Procedures and Related Forms and (II) Granting Related Relief* [Docket No. 445] (the “Backstop Motion”).

PLEASE TAKE FURTHER NOTICE that the hearing to consider approval of the Disclosure Statement, the Solicitation Motion, and the Backstop Motion was set for September 3, 2020 at 11:00 a.m. (ET) (collectively, the “Disclosure Statement Hearing”) and the deadline to object to the Court’s approval of the Disclosure Statement, the Solicitation Motion and the Backstop Motion was set for August 27, 2020 at 4:00 p.m. (ET) (the “Objection Deadline”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors’ principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.



PLEASE TAKE FURTHER NOTICE that the Disclosure Statement Hearing and the Objection Deadline are being adjourned. The Court has scheduled a status conference on **September 1, 2020 at 11:00 a.m. (ET)** at which the Debtors will discuss certain scheduling matters including, without limitation, the scheduling of the hearing on the Disclosure Statement, the Solicitation Motion, and the Backstop Motion Hearing as well as the extended Objection Deadline on such matters.

PLEASE TAKE FURTHER NOTICE that the Debtors will file and serve a subsequent notice providing the dates and times for the Disclosure Statement Hearing and the Objection Deadline.

PLEASE TAKE FURTHER NOTICE that a copy of each document filed in the above-captioned chapter 11 cases can be viewed for a fee on the Court's website at <https://www.deb.uscourts.gov> or free of charge on the website of the Debtors' notice and claims agent, Kurtzman Carson Consultants LLC at <https://www.kccllc.net/extractionog>.

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Dated: August 27, 2020
Wilmington, Delaware

/s/ Richard W. Riley

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² Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.