

Information to identify the case:

Debtor Enviva Inc., et al. (see below for list of all Debtors) EIN: 46-4097730
 Name

United States Bankruptcy Court for the Eastern District of Virginia Date case filed for chapter 11 03/12/2024
 (State) MM/DD/YYYY

Lead Case Number: 24-10453 (BFK)

Official Form 309F (For Corporations or Partnerships)**Notice of Chapter 11 Bankruptcy Case**

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name(s)
 (List of Jointly Administered Debtors)

SEE BELOW CHART

Name of Debtor	Other Names Used by the Debtors in the last 8 years	EIN	Case Number
Enviva Inc.	Enviva Partners, LP	46-4097730	24-10453 (BFK)
Enviva Aircraft Holdings Corp.	N/A	85-4303879	24-10460 (BFK)
Enviva Development Finance Company, LLC	N/A	84-3965445	24-10469 (BFK)
Enviva Energy Services, LLC	N/A	32-0478414	24-10462 (BFK)
Enviva GP, LLC	Intrinergy Operating GP, L.L.C.	27-2193583	24-10463 (BFK)
Enviva Holdings GP, LLC	Intrinergy Holdings GP, L.L.C.	27-2267930	24-10465 (BFK)
Enviva Management Company, LLC	N/A	90-1030857	24-10461 (BFK)
Enviva MLP International Holdings, LLC	N/A	37-1850965	24-10464 (BFK)
Enviva Partners Finance Corp.	N/A	81-4038925	24-10472 (BFK)
Enviva Pellets Bond, LLC	N/A	86-3287437	24-10466 (BFK)
Enviva Pellets Epes Finance Company, LLC	N/A	87-1433359	24-10473 (BFK)
Enviva Pellets Epes Holdings, LLC	N/A	87-1398672	24-10454 (BFK)
Enviva Pellets Epes, LLC	N/A	83-3505521	24-10471 (BFK)
Enviva Pellets Greenwood, LLC	Enviva Pellets NewCo, LLC	81-5480482	24-10455 (BFK)
Enviva Pellets Lucedale, LLC	N/A	45-3039073	24-10456 (BFK)
Enviva Pellets Waycross, LLC	Georgia Biomass, LLC	46-0523402	24-10457 (BFK)
Enviva Pellets, LLC	Enviva Pellets Northampton, LLC	45-3039073	24-70505 (BFK)
Enviva Port of Pascagoula, LLC	N/A	81-2948852	24-10458 (BFK)
Enviva Shipping Holdings, LLC	N/A	85-0504873	24-10459 (BFK)
Enviva Holdings, LP	Intrinergy Holdings, L.P.	27-2168506	24-10470 (BFK)
Enviva, LP	Intrinergy Operating, L.P.	27-2145617	24-10467 (BFK)

<p>2. All other names used in the last 8 years</p>	<p>SEE ABOVE CHART</p>	
<p>3. Address</p>	<p>7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.</p>	
<p>4. Debtor's attorney Name and address</p>	<p>KUTAK ROCK LLP Michael A. Condyles Peter J. Barrett Jeremy S. Williams 901 East Byrd Street, Suite 1000 Tel: (804) 644-1700 Fax: (804) 783-6192</p> <p>- and -</p> <p>VINSON & ELKINS LLP David S. Meyer (admitted <i>pro hac vice</i>) Jessica C. Peet (admitted <i>pro hac vice</i>) The Grace Building 1114 Avenue of the Americas, 32nd Floor New York, New York 10036-7708 Tel: (212) 237-0000 Fax: (212) 237-0100</p> <p>- and -</p> <p>Matthew J. Pyeatt (admitted <i>pro hac vice</i>) Trevor G. Spears (admitted <i>pro hac vice</i>) 2001 Ross Avenue, Suite 3900 Dallas, TX 75201 Tel: (214) 220-7700 Fax: (214) 220-7716</p> <p><i>Proposed Attorneys for the Debtors and Debtors in Possession</i></p>	<p>Debtors' Claims and Noticing Agent (for Court Documents and Case Information Inquiries): Kurtzman Carson Consultants, LLC (888) 249-2695 (U.S./Canada) (310) 751-2601 (International) envivainfo@kccllc.com</p> <p>Restructuring Website: www.kccllc.net/enviva</p>
<p>5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov</p>	<p>U.S. Bankruptcy Court 200 S. Washington St. Alexandria, VA 22314-5405</p> <p><u>Hours:</u> 9:00 AM – 4:00 PM ET</p> <p><u>Telephone:</u> (703) 258-1200</p>	
<p>6. Meeting of Creditors The debtor's representative must attend the meeting to be questioned under oath. Creditor's may attend, but are not required to do so.</p>	<p><u>Date and Time:</u> April 11, 2024 at 1:00 p.m. (prevailing Eastern Time)</p>	<p><u>Telephone No.:</u> 1 (866) 631-6882</p> <p>Participant Code: 1716418.</p>

<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim: Not yet set. If a deadline is set, the court will send you another notice.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ▪ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ▪ you file a proof of claim in a different amount; or ▪ you receive another notice. <p>If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint is not yet set.</p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

If you have questions regarding this notice, please call (888) 249-2695 (US & Canada), +1 (310) 751-2601 (International), or email via www.kccllc.net/enviva/inquiry. For more information, please visit the Debtors' restructuring website at www.kccllc.net/enviva.