Case 24-10453-BFK Doc 25 Filed 03/13/24 Entered 03/13/24 13:58:31 Dec Main Documen: ۲۵με τ υι ο Docket #0025 Date Filed: 3/13/2024

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Proposed Co-Counsel to the Debtors and Debtors in Possession

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA ALEXANDRIA DIVISION

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In re:

ENVIVA INC., et al.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24 – 10453 (BFK)

(Joint Administration Requested)

## NOTICE OF FILING OF CHAPTER 11 PETITIONS AND FIRST DAY MOTIONS AND NOTICE OF HEARING ON FIRST DAY MOTIONS

PLEASE TAKE NOTICE THAT on March 12, 2024 (the "Petition Date"), the

above-captioned debtors and debtors in possession (collectively, the "Debtors") filed with the

United States Bankruptcy Court for the Eastern District of Virginia, Alexandria Division

(the "Court"), their respective voluntary petitions for relief under chapter 11 of the United States

<sup>&</sup>lt;sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been requested, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' proposed claims and noticing agent at <u>www.kccllc.net/enviva</u>. The location of the Debtors' corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.



#### Case 24-10453-BFK Doc 25 Filed 03/13/24 Entered 03/13/24 13:58:31 Desc Main Document Page 2 of 3

Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the "<u>Bankruptcy Code</u>") commencing the above-captioned chapter 11 cases.

**PLEASE TAKE FURTHER NOTICE THAT** together with their chapter 11 petitions, and pursuant to Rule 1075-1 of the Local Rules for the United States Bankruptcy Court for the Eastern District of Virginia and the "Procedures for Complex Chapter 11 Cases in the Eastern District of Virginia" the Court has granted the Debtors an expedited hearing (the "<u>First Day Hearing</u>") to consider certain motions and applications filed on or around the Petition Date and listed on the agenda field contemporaneously herewith (collectively, the "<u>First Day Motions</u>").

**PLEASE TAKE FURTHER NOTICE THAT** the Court has scheduled the First Day Hearing for **March 14, 2024, at 2:00 p.m., prevailing Eastern Time**, Courtroom I, United States Bankruptcy Court for the Eastern District of Virginia, Alexandria Division, 200 S. Washington Street, Alexandria, Virginia 22314.

**PLEASE TAKE FURTHER NOTICE THAT** the First Day Hearing will be held inperson and by remote video conference and interested parties who wish to participate by video or audio may do so by registering in advance at:

### https://www.zoomgov.com/meeting/register/vJItde6oqzwjH8IZR83qu4CVwRGIaP-oStg

**PLEASE TAKE FURTHER NOTICE THAT** a copy of each of the First Day Motions may be viewed on the Court's website at <u>http://www.vaeb.uscourts.gov</u> in accordance with the procedures and fees set forth therein or for free at https://www.kccllc.net/Enviva.

PLEASE TAKE FURTHER NOTICE THAT <u>your rights may be affected</u>. You should carefully read the First Day Motions and discuss them with your attorney, if you have one in these chapter 11 cases. If you do not have an attorney, then you may wish to consult with one.

## Case 24-10453-BFK Doc 25 Filed 03/13/24 Entered 03/13/24 13:58:31 Desc Main Document Page 3 of 3

### PLEASE TAKE FURTHER NOTICE THAT if you do not want the Court to grant the

relief requested in the First Day Motions, or if you want the Court to consider your views on the First Day Motions, then you or your attorney must attend the First Day Hearing. If you or your attorney do not take these steps, then the Court may decide that you do not oppose the relief sought in the First Day Motions and may enter orders granting the relief requested in the First Day Motions.

Richmond, Virginia Dated: March 13, 2024

/s/ Jeremy S. Williams

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