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*Counsel for Wilmington Savings Fund Society, FSB, as
the Successor Trustee for the 6.500% Senior Notes Due
2026*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION**

In re:)	
)	Chapter 11
)	
ENVIVA INC., <i>et al.</i> ,)	Case No. 24-10453 (BFK)
)	
Debtors. ¹)	Jointly Administered
)	
)	

**STIPULATION TO THE ADMISSION INTO EVIDENCE OF JOINT EXHIBITS
FOR THE MAY 9, 2024 HEARING**

Wilmington Savings Fund Society, FSB, as the successor indenture trustee (the “Indenture Trustee”) for the 6.500% Senior Notes due 2026 (the “2026 Notes”) issued by Enviva Inc. (“Enviva”) and Enviva Partners Finance Corp. (together with Enviva, the “Issuers”) and guaranteed by certain of the Issuers’ affiliates, and the Office of the United States Trustee (the “U.S. Trustee” and, together with the Indenture Trustee, the “Parties”), by and through their

¹ A complete list of the Debtor entities may be obtained on the website of the Debtors’ claims and noticing agent at www.kccllc.net/enviva. The location of the Debtors’ corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.



undersigned counsel, hereby enter into this stipulation (the “Stipulation”) for the admission of certain joint exhibits into evidence at the hearing to be held on May 9, 2024, at 2:00 p.m. (prevailing Eastern Time) (the “Hearing”) in connection with the *Indenture Trustee’s Motion for Entry of an Order Directing the United States Trustee to (I) Reconstitute the Official Committee of Unsecured Creditors and (II) Appoint the Successor Indenture Trustee to the Official Committee of Unsecured Creditors* [ECF No. 193]:

RECITALS

A. Pursuant to the Local Rules of Bankruptcy Procedure, the Parties met and conferred regarding exhibits that can be admitted into evidence by stipulation for purposes of the Hearing.

B. On May 8, 2024, the Parties agreed to a list of joint exhibits that may be admitted into evidence by stipulation. A full list of the joint exhibits the Parties have agreed to admit into evidence for purposes of the Hearing is attached as **Exhibit A**.

It is hereby STIPULATED AND AGREED among the Parties that:

1. The exhibits listed in Exhibit A are hereby admitted into evidence for the purposes of the Hearing.
2. The Parties acknowledge that this Stipulation is the joint work product of the Parties and, in the event of ambiguities, no inferences will be drawn against any Party on the basis of authorship of this Stipulation.
3. The Court will retain exclusive jurisdiction over any dispute arising out of or relating to this Stipulation.

Dated: May 8, 2024

Respectfully submitted,

/s/ David R. Ruby

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*Counsel for Wilmington Savings Fund Society, FSB,
as the Successor Trustee for the 6.500% Senior Notes
Due 2026*

Dated: May 8, 2024

Respectfully submitted,

Gerard R. Vetter, Acting United States Trustee for
Region Four

By: /s/ Nicholas S. Herron

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EXHIBIT A

**JOINT EXHIBIT LIST TO BE ADMITTED INTO EVIDENCE BY STIPULATION
May 9, 2024 Hearing**

Joint Ex. No.	Date	Exhibit Description	Identified	Admitted
1	5/7/2024	Docket Report from <i>In re: Enviva, Inc., et al.</i> ; Case No. 24-10453-BFK		Yes
2	3/13/2024	Declaration of Glenn Nunziata in Support of Chapter 11 Petitions with Exhibit A (ECF No. 27)		Yes
3	3/12/2024	Bond Green Bond Restructuring Support Agreement dated March 12, 2024 (Exhibit B to Declaration of Glenn Nunziata in Support of Chapter 11 Petitions) (ECF No. 27)		Yes
4	3/12/2024	Enviva Inc. Restructuring Support Agreement dated March 12, 2024 (Exhibit C to Declaration of Glenn Nunziata in Support of Chapter 11 Petitions) (ECF No. 27)		Yes
5	12/9/2019	Enviva 6.500% Senior Notes Due 2026 Indenture		Yes
6	3/14/2024	Verified Statement Regarding Ad Hoc Group of Creditors Pursuant to Bankruptcy Rule 2019 (ECF No. 50)		Yes
7	4/26/2024	Enviva Inc. Schedules D, E, and F (ECF No. 386)		Yes
8	3/25/2024	Notice of Appointment of Unsecured Creditors Committee filed by the United States Trustee (ECF No. 173)		Yes
9	3/18/2024	Enviva Inc. Unsecured Creditors Committee Solicitation Questionnaire submitted by the Indenture Trustee (with the Indenture Trustee's Rider)		Yes

10	4/18/2024	Carr Properties' Statement in Response to Motion of the Indenture Trustee to Reconstitute the Official Committee of Unsecured Creditors (ECF No. 345)		Yes
11	5/12/2016	First Day Declaration (with relevant RSA) (ECF No. 4) from <i>In re Penn Va. Holding Corp.</i> , No. 16-32396 (KLP) (Bankr. E.D. Va. 2016)		Yes
12	5/25/2016	Notice of UCC Appointment (ECF No. 137) from <i>In re Penn Va. Holding Corp.</i> , No. 16-32396 (KLP) (Bankr. E.D. Va. 2016)		Yes
13	5/7/2020	First Day Declaration (with relevant RSA) (ECF No. 86) from <i>In re Neiman Marcus Grp. LTD LLC</i> , No. 20-32519 (DRJ) (Bankr. S.D. Tex. 2020)		Yes
14	5/19/2020	Notice of UCC Appointment (ECF No. 455) from <i>In re Neiman Marcus Grp. LTD LLC</i> , No. 20-32519 (DRJ) (Bankr. S.D. Tex. 2020)		Yes
15	2/1/2023	First Day Declaration (with relevant RSA) (ECF No. 24) from <i>In re Invacare Corp.</i> , No. 23-90068 (CML) (Bankr. S.D. Tex. 2023)		Yes
16	2/17/2023	Notice of UCC Appointment (ECF No. 194) from <i>In re Invacare Corp.</i> , No. 23-90068 (CML) (Bankr. S.D. Tex. 2023)		Yes
17	6/14/2021	First Day Declaration (with relevant RSA) (ECF No. 26) from <i>In re Washington Prime Grp. Inc.</i> , No. 21-31948 (MI) (Bankr. S.D. Tex.)		Yes
18	6/25/2021	Notice of UCC Appointment (ECF No. 168) from <i>In re Washington Prime Grp. Inc.</i> , No. 21-31948 (MI) (Bankr. S.D. Tex.)		Yes

19	5/15/2020	First Day Declaration (with relevant RSA) (ECF No. 14) from <i>In re Ultra Petroleum Corp.</i> , No. 20-32631 (MI) (Bankr. S.D. Tex. 2020)		Yes
20	5/29/2020	Notice of UCC Appointment (ECF No. 174) from <i>In re Ultra Petroleum Corp.</i> , No. 20-32631 (MI) (Bankr. S.D. Tex. 2020)		Yes
21	11/02/2020	First Day Declaration (with relevant RSA) (ECF No. 3) from <i>In re CBL & Assocs. Prop., Inc.</i> , No. 20-35226 (DRJ) (Bankr. S.D. Tex. 2020)		Yes
22	11/13/2020	Notice of UCC Appointment (ECF No. 204) from <i>In re CBL & Assocs. Prop., Inc.</i> , No. 20-35226 (DRJ) (Bankr. S.D. Tex. 2020)		Yes
23	6/15/2020	First Day Declaration (with relevant RSA) (ECF No. 18) from <i>In re Extraction Oil & Gas, Inc.</i> , No. 20-11548 (CSS) (Bankr. D. Del. 2020)		Yes
24	6/30/2020	Notice of UCC Appointment (ECF No. 155) from <i>In re Extraction Oil & Gas, Inc.</i> , No. 20-11548 (CSS) (Bankr. D. Del. 2020)		Yes
25	3/10/2020	First Day Declaration (with reference to relevant RSA) (ECF No. 17) from <i>In re Foresight Energy LP</i> , No. 20-41308 (KAS) (Bankr. E.D. Mo. 2020)		Yes
26	3/17/2020	Notice of UCC Appointment (ECF No. 157) from <i>In re Foresight Energy LP</i> , No. 20-41308 (KAS) (Bankr. E.D. Mo. 2020)		Yes
27	4/6/2018	First Day Declaration (with relevant RSA) (ECF No. 6) from <i>In re Nine W. Holdings, Inc.</i> , No. 18-10947 (SCC) (Bankr. S.D.N.Y. 2018)		Yes

28	4/19/2018	Notice of UCC Appointment (ECF No. 126) from <i>In re Nine W. Holdings, Inc.</i> , No. 18-10947 (SCC) (Bankr. S.D.N.Y. 2018)		Yes
29	3/19/2018	First Day Declaration (with relevant RSA) (ECF No. 10) from <i>In re Claire's Stores, Inc.</i> , No. 18-10584 (MFW) (Bankr. D. Del. 2018)		Yes
30	3/27/2018	Notice of UCC Appointment (ECF No. 176) from <i>In re Claire's Stores, Inc.</i> , No. 18-10584 (MFW) (Bankr. D. Del. 2018)		Yes
31	11/7/2018	First Day Declaration (with relevant RSA) (ECF No. 21) from <i>In re PetroQuest Energy, Inc.</i> , No. 18-36322 (DRJ) (Bankr. S.D. Tex. 2018)		Yes
32	11/20/2018	Notice of UCC Appointment (ECF No. 141) from <i>In re PetroQuest Energy, Inc.</i> , No. 18-36322 (DRJ) (Bankr. S.D. Tex. 2018)		Yes
33	5/16/2016	First Day Declaration (with relevant RSA) (ECF No. 22) from <i>In re SandRidge Energy, Inc.</i> , No. 16-32488 (DRJ) (Bankr. S.D. Tex. 2016)		Yes
34	6/3/2016	Notice of UCC Appointment (ECF No. 173) from <i>In re SandRidge Energy, Inc.</i> , No. 16-32488 (DRJ) (Bankr. S.D. Tex. 2016)		Yes