Entered 05/03/24 14:06:57 Desc Main Docket #0451 Date Filed: 05/03/2024 Case 24-10453-BFK Doc 451 Filed 05/03/2/ Document raye I UI 12

Scott L. Alberino (admitted pro hac vice) Alexander F. Antypas (VSB No. 92083) AKIN GUMP STRAUSS HAUER & FELD LLP Robert S. Strauss Tower

2001 K Street, N.W. Washington, DC 20006-1037 Telephone: (202) 887-4000 Facsimile: (202) 887-4288

Ira S. Dizengoff (admitted pro hac vice) Abid Qureshi (admitted pro hac vice) Jason P. Rubin (admitted *pro hac vice*) AKIN GUMP STRAUSS HAUER & FELD LLP One Bryant Park

New York, New York 10036 Telephone: (212) 872-1000 Facsimile: (212) 872-1002

Telephone: (703) 584-8900 Facsimile: (703) 584-8901

Tysons, Virginia 22102

Lawrence A. Katz (VSB No. 47664)

Kristen E. Burgers (VSB No. 67997)

1676 International Drive, Suite 1350

HIRSCHLER FLEISCHER, P.C.

Proposed Counsel to the Official Committee of Unsecured Creditors

Proposed Local Counsel to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA **ALEXANDRIA DIVISION**

)	
In re:)	Chapter 11
)	
ENVIVA INC., et al.,)	Case No. 24-10453 (BFK)
)	
	Debtors. 1)	(Jointly Administered)
)	,

APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF ENVIVA INC., ET AL. TO RETAIN AND EMPLOY AKIN GUMP STRAUSS HAUER & FELD LLP AS LEAD COUNSEL, EFFECTIVE AS OF MARCH 28, 2024

The Official Committee of Unsecured Creditors (the "Committee") of Enviva Inc., et al. (collectively, the "Debtors") respectfully submits this application (the "Application"), pursuant to sections 328(a) and 1103(a) of title 11 of the United States Code (the "Bankruptcy Code"), Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rules 2014-1 and 2016-1 of the Local Rules of the United States Bankruptcy Court for the Eastern District of Virginia (the "Local Rules"), for entry of an order, substantially in the form attached hereto as Exhibit A, authorizing the Committee to retain and employ Akin Gump Strauss Hauer & Feld LLP ("Akin") as lead counsel in connection with the Debtors' chapter 11 cases

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' proposed claims and noticing agent at https://kccllc.net/enviva. The location of the Debtors' service address is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.



Case 24-10453-BFK Doc 451 Filed 05/03/24 Entered 05/03/24 14:06:57 Desc Main Document Page 2 of 72

(the "<u>Chapter 11 Cases</u>"), effective as of March 28, 2024. In support of this Application, the Committee submits the declaration of Scott L. Alberino, a partner in the financial restructuring group of Akin (the "<u>Alberino Declaration</u>") and the declaration of Michael Mandell, not in his individual capacity but solely on behalf of Ryder Integrated Logistics, in its capacity as chair of the Committee (the "<u>Mandell Declaration</u>"), attached hereto as <u>Exhibit B</u> and <u>Exhibit C</u>, respectively, and respectfully represents as follows:

JURISDICTION AND VENUE

- 1. The United States Bankruptcy Court for the Eastern District of Virginia (the "Court") has jurisdiction over this Application pursuant to 28 U.S.C. § 1334 and the *Standing Order of Reference from the United States District Court for the Eastern District of Virginia*, dated August 15, 1984. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).
 - 2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 3. The statutory and rule predicates for the relief requested herein are Bankruptcy Code sections 328(a) and 1103, Bankruptcy Rules 2014 and 2016 and Local Rules 2014-1 and 2016-1.²

BACKGROUND

- 4. On March 12, 2024 (the "<u>Petition Date</u>"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to operate and manage their businesses as debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108. No request has been made for the appointment of a trustee or an examiner.
- 5. On March 25, 2024, the Office of the United States Trustee for the Eastern District of Virginia (the "U.S. Trustee") appointed the Committee pursuant to Bankruptcy Code section

Pursuant to Bankruptcy Rule 7008, the Committee hereby consents to the entry of final orders or judgments by the Court on this Application if it is determined that the Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution.

Case 24-10453-BFK Doc 451 Filed 05/03/24 Entered 05/03/24 14:06:57 Desc Main Document Page 3 of 72

1102 [Docket No. 172].³ On March 28, 2024, the Committee selected (a) Akin to serve as lead counsel to the Committee and (b) AlixPartners, LLP to serve as financial advisor to the Committee, in each case subject to Court approval. In addition, the Committee selected, on (a) April 2, 2024, Ducera Partners LLC to serve as investment banker to the Committee and Kevin T. Howell to serve as specialized energy consultant to the Committee and (b) April 10, 2024, Hirschler Fleischer, PC ("Hirschler") to serve as local counsel to the Committee, in each case subject to Court approval.

RELIEF REQUESTED

6. The Committee seeks to retain and employ Akin as its counsel pursuant to Bankruptcy Code sections 328(a) and 1103(a), Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1, effective as of March 28, 2024.

RETENTION OF AKIN

7. The Committee respectfully submits that it is necessary and appropriate for it to engage legal counsel in these Chapter 11 Cases. The Committee believes that Akin possesses the requisite knowledge and expertise in the areas of law relevant to these Chapter 11 Cases and is well-qualified to represent the Committee. In selecting counsel, the Committee sought attorneys with considerable experience in representing unsecured creditors' committees in chapter 11 cases and other debt restructurings. Akin has such experience, as Akin is currently representing and has represented official creditors' committees in many significant chapter 11 cases, including (in the last three years): *In re NanoString Technologies, Inc.*, Case No. 24-10160 (CTG) [Docket No. 416] (Bankr. D. Del. April 5, 2024); *In re Rudolph W. Giuliani a/k/a Rudolph William Giuliani*, Case No. 23-12055 (SHL) [Docket No. 154] (Bankr. S.D.N.Y. March 27, 2024); *In re Rite Aid*

The Committee comprises the following parties: (i) Drax Power Limited, Drax Power Station; (ii) RWE Supply & Trading GmbH; and (iii) Ryder Integrated Logistics.

Corporation, Cast No. 23-18993 (BK) [Docket No. 1576] (Bankr. D.N.J. Jan. 1, 2024); In re Yellow Corporation, Case No. 23-11069 (CTG) [Docket No. 760] (Bankr. D. Del. Oct. 4, 2023); In re SVB Financial Group, Case No. 23-10367 (MG) [Docket No. 296] (Bankr. S.D.N.Y. May 31, 2023); In re Diamond Sports Group, LLC, Case No. 23-90116 (CML) [Docket No. 742] (Bankr. S.D. Tex. May 28, 2023); In re Alexander E. Jones, Case No. 22-33553 (CML) [Docket No. 157] (Bankr. S.D. Tex. Feb. 13, 2023); In re Pipeline Health System, LLC, Case No. 22-90291 (MI) [Docket No. 593] (Bankr. S.D. Tex. Nov. 30, 2022); In re Endo International PLC, Case No. 22-22549 (JLG) [Docket No. 703] (Bankr. S.D.N.Y. Nov. 17, 2022); In re HONX, Inc., Case No. 22-90035 (MI) [Docket No. 210] (Bankr. S.D. Tex. July 19, 2022); In re GWG Holdings, Inc., Case No. 22-90032 (MI) [Docket No. 507] (Bankr. S.D. Tex. July 5, 2022); In re TPC Group Inc., Case No. 22-10493 (CTG) [Docket No. 573] (Bankr. D. Del. Aug. 3, 2022); In re Strike, LLC, Case No. 21-90054 (DRJ) [Docket No. 715] (Bankr. S.D. Tex. Feb. 14, 2022); and In re Mallinckrodt plc, Case No. 20-12522 (JTD) [Docket No. 1139] (Bankr. D. Del. Jan. 12, 2021).

8. Because of the extensive legal services that may be necessary in these Chapter 11 Cases, and the fact that the full nature and extent of such services are not known at this time, the Committee believes that the employment of Akin to provide the services described herein and such other services as may be necessary for the Committee to satisfy its obligations to the Debtors' unsecured creditor constituency is appropriate and in the best interests of the Debtors' estates and their unsecured creditors.

SCOPE OF SERVICES

- 9. The Committee requests authorization to retain and employ Akin to, among other things:
 - (a) advise the Committee with respect to its rights, duties and powers in these Chapter 11 Cases;
 - (b) assist and advise the Committee in its consultations and negotiations with the Debtors relative to the administration of these Chapter 11 Cases;

Case 24-10453-BFK Doc 451 Filed 05/03/24 Entered 05/03/24 14:06:57 Desc Main Document Page 5 of 72

- (c) assist the Committee in analyzing the claims of the Debtors' creditors and the Debtors' capital structure and in negotiating with stakeholders;
- (d) assist the Committee in its investigation of the acts, conduct, assets, liabilities and financial condition of the Debtors and of the operation of the Debtors' businesses by the Debtors' board and management;
- (e) assist the Committee in connection with the Debtors' monetization of their assets and the negotiations with the Debtors and third parties concerning matters related thereto including, without limitation, the terms of the sales of assets, sale agreements and other transaction documents;
- (f) assist the Committee in its analysis of, and negotiations with, the Debtors or any third party concerning matters related to, among other things, the assumption or rejection of certain leases of non-residential real property and executory contracts, financing transactions, other transactions and the terms of one or more chapter 11 plans for the Debtors and accompanying disclosure statements and related plan documents;
- (g) assist and advise the Committee as to its communications to the general creditor body regarding significant matters in these Chapter 11 Cases;
- (h) represent the Committee at all hearings and other proceedings before this Court;
- (i) review and analyze applications, orders, statements of operations and schedules filed with the Court and advise the Committee as to their propriety, and to the extent deemed appropriate by the Committee, support, join or object thereto;
- (j) advise and assist the Committee with respect to any legislative, regulatory or governmental activities;
- (k) assist the Committee in preparing pleadings and applications as may be necessary in furtherance of the Committee's interests and objectives;
- (l) assist the Committee in its review and analysis of all of the Debtors' various agreements;
- (m) prepare, on behalf of the Committee, any pleadings, including without limitation, motions, memoranda, complaints, adversary complaints, objections or comments in connection with any matter related to the Debtors or these Chapter 11 Cases;
- (n) investigate and analyze any claims against the Debtors' non-Debtor affiliates; and
- (o) perform such other legal services as may be required or are otherwise deemed to be in the interests of the Committee in accordance with the Committee's powers and duties as set forth in the Bankruptcy Code, Bankruptcy Rules or other applicable law.

PROFESSIONAL COMPENSATION

10. The Committee requests that all fees and related costs and expenses incurred by the Committee on account of services rendered by Akin in these Chapter 11 Cases be paid as administrative expenses of the Debtors' estates pursuant to Bankruptcy Code sections 328, 330, 331, 503(b) and 507(a)(2). Subject to this Court's approval, Akin will charge for its legal services on an hourly basis in accordance with its ordinary and customary hourly rates in effect on the date such services are rendered, subject to Bankruptcy Code sections 328, 330 and 331. Akin's hourly rates are subject to periodic adjustments (typically in January of each year) to reflect economic and other conditions.⁴ The current hourly rates charged by Akin for professionals and paraprofessionals employed in its domestic offices are provided below:

Billing Category	2024 Range
Partners	\$1,420 - \$2,195
Senior Counsel	\$1,055 - \$1,800
Counsel	\$1,250 - \$1,575
Associates	\$840 - \$1,200
Paraprofessionals	\$255 - \$530

11. It is Akin's policy to charge its clients in all areas of practice for expenses incurred in connection with the client's case. The expenses charged to clients include, among other things, photocopying charges, travel expenses, expenses for "working meals" and computerized research. Akin will maintain detailed records of actual and necessary costs and expenses incurred in connection with the legal services provided to the Committee.

For example, like many of its peer law firms, Akin typically increases the hourly billing rate of attorneys and paraprofessionals periodically in the form of: (i) step increases historically awarded in the ordinary course on the basis of advancing in seniority and promotion and (ii) periodic increases within each attorney's and paraprofessional's current level of seniority. The step increases do not constitute "rate increases" (as the term is used in the Revised UST Guidelines (defined below). While the rate ranges provided for herein may change if an individual leaves or joins Akin, and if any such individual's billing rate falls outside the ranges disclosed above, Akin does not intend to update the ranges for such circumstances.

Case 24-10453-BFK Doc 451 Filed 05/03/24 Entered 05/03/24 14:06:57 Desc Main Document Page 7 of 72

12. Akin will apply for compensation and reimbursement of expenses in accordance with the procedures set forth in Bankruptcy Code sections 330 and 331, the applicable Federal Rules of Bankruptcy Procedure and the applicable Local Rules. Akin also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the "Revised UST Guidelines"), both in connection with this Application and the interim and final fee applications, as applicable, to be filed by Akin in these Chapter 11 Cases.⁵

NO DUPLICATION OF SERVICES

13. The Committee believe that the services that Akin will provide will not duplicate the services that other professionals to be retained in these Chapter 11 Cases will provide to the Committee. The Committee will use reasonable efforts to coordinate with each of the professionals they retain to prevent unnecessary or inefficient duplication of services.

NO ADVERSE INTEREST

14. To the best of the Committee's knowledge, information and belief, Akin does not represent and does not hold any interest adverse to the Debtors' estates or their creditors in the matters upon which Akin is to be engaged. However, as further discussed in the Alberino Declaration, Akin is a large firm with a national and international practice and may represent or may have represented certain of the Debtors' creditors, equity holders, related parties or other parties in interest in matters unrelated to these Chapter 11 Cases.

Akin's intention to make reasonable efforts to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the Revised UST Guidelines in connection with this Application and the interim and final fee applications to be filed by Akin in these Chapter 11 Cases is based exclusively on the facts and circumstances of these Chapter 11 Cases. Akin fully reserves the right to object to the requirements contained in the Revised UST Guidelines should it determine that it is appropriate to do so.

Case 24-10453-BFK Doc 451 Filed 05/03/24 Entered 05/03/24 14:06:57 Desc Main Document Page 8 of 72

BASIS FOR RELIEF

- 15. The Committee seeks approval of this Application pursuant to Bankruptcy Code section 1103. Bankruptcy Code section 1103(a) provides, in relevant part, that a creditors' committee, with the Court's approval, "may select and authorize the employment by such committee of one or more attorneys, accountants, or other agents, to represent or perform services for such committee." 11 U.S.C. § 1103(a). The employment of Akin by the Committee is reasonable and in line with the terms and conditions typical for engagements of this size and character.
- 16. In addition, Bankruptcy Code section 328(a) provides that the Committee, subject to Court approval, "may employ or authorize the employment of a professional person under section 327 or 1103 of this title, as the case may be, on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, on a fixed or percentage fee basis, or on a contingent fee basis." 11 U.S.C. § 328(a).
- 17. The Committee submits that, for all of the reasons set forth above and in the Alberino Declaration, the retention of Akin as lead counsel to the Committee on the terms set forth herein and the Alberino Declaration is warranted and should be approved.

EFFECTIVE DATE OF RETENTION

18. The Committee believes that the employment of Akin, effective as of March 28, 2024, the date the Committee selected Akin as its proposed counsel, is warranted under the circumstances of these Chapter 11 Cases. Upon its selection, the Committee requested that Akin commence work immediately on time-sensitive matters and devote substantial resources to these Chapter 11 Cases prior to the submission and approval of this Application. Thus, Akin has provided, and will continue to provide, valuable services to the Committee.

NOTICE

19. Notice of this Application has been or will be provided to the following partes or their counsel, as applicable: (a) the United States Trustee for the Eastern District of Virginia; (b) the Debtors; (c) the Debtors' 30 largest unsecured creditors (on a consolidated basis); (d) Davis Polk & Wardwell LLP as co-counsel to the Ad Hoc Group; (e) McGuireWoods LLP as co-counsel to the Ad Hoc Group; (f) McDermott Will & Emery LLP as counsel to the agent under the DIP Facility; (g) Cahill Gordon & Reindel LLP as counsel to the agent under the Senior Secured Credit Facility; (h) Kilpatrick Townsend & Stockton LLP as counsel to the indenture trustee under the 2026 Notes; (i) Kramer Levin Naftalis & Frankel LLP as counsel to the indenture trustees under the Bond Green Bonds and the Epes Green Bonds; (j) those persons who have formally appeared in these Chapter 11 Cases and requested service pursuant to Bankruptcy Rule 2002; (k) the United States Attorney's Office for the Eastern District of Virginia; (1) the Securities and Exchange Commission; (m) the Internal Revenue Service; (n) all applicable government agencies or other parties to the extent required by the Bankruptcy Rules or the Local Rules; (o) the Committee; and (p) the Governmental Authorities. The Committee submits that, in light of the nature of the relief requested, no other or further notice need be given.

NO PRIOR REQUEST

20. No previous application for the relief requested herein has been made to this or any other court.

Case 24-10453-BFK Doc 451 Filed 05/03/24 Entered 05/03/24 14:06:57 Desc Main Document Page 10 of 72

CONCLUSION

WHEREFORE, the Committee requests that the Court (a) enter an order, substantially in the form annexed hereto as **Exhibit A**, authorizing the Committee to retain and employ Akin as lead counsel in these Chapter 11 Cases, effective as of March 28, 2024 and (b) provide the Committee with such other and further relief as the Court may deem just, proper and equitable.

[The remainder of this page has been left blank intentionally.]

Dated: May 3, 2024 Tysons, Virginia

Respectfully submitted,

The Official Committee of Unsecured Creditors of Enviva Inc., et al.

By: /s/ Kristen E. Burgers

Lawrence A. Katz (VSB No. 47664)

Kristen E. Burgers (VSB No. 67997)

HIRSCHLER FLEISCHER, P.C.

1676 International Drive, Suite 1350

Tysons, Virginia 22102 Telephone: (703) 584-8900 Facsimile: (703) 584-8901 Email: lkatz@hirschlerlaw.com

kburgers@hirschlerlaw.com

Proposed Local Counsel to the Official Committee of Unsecured Creditors

Scott L. Alberino (admitted *pro hac vice*)

Alexander F. Antypas (VSB No. 92083)

AKIN GUMP STRAUSS HAUER & FELD LLP

Robert S. Strauss Tower 2001 K Street, N.W.

Washington, DC 20006-1037

Telephone: (202) 887-4000 Facsimile: (202) 887-4288

Email: salberino@akingump.com

aantypas@akingump.com

Ira S. Dizengoff (admitted *pro hac vice*)

Abid Qureshi (admitted *pro hac vice*)

Jason P. Rubin (admitted *pro hac vice*)

AKIN GUMP STRAUSS HAUER & FELD LLP

One Bryant Park

New York, New York 10036

Telephone: (212) 872-1000 Facsimile: (212) 872-1002

Email: idizengoff@akingump.com

aqureshi@akingump.com jrubin@akingump.com

Proposed Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

Proposed Order

Scott L. Alberino (admitted *pro hac vice*) Alexander F. Antypas (VSB No. 92083) **AKIN GUMP STRAUSS HAUER & FELD LLP** Robert S. Strauss Tower 2001 K Street, N.W. Washington, DC 20006-1037 Telephone: (202) 887-4000

Facsimile: (202) 887-4288

Ira S. Dizengoff (admitted *pro hac vice*)
Abid Qureshi (admitted *pro hac vice*)
Jason P. Rubin (admitted *pro hac vice*)
AKIN GUMP STRAUSS HAUER & FELD LLP
One Bryant Park
New York, New York 10036
Telephone: (212) 872-1000
Facsimile: (212) 872-1002

Lawrence A. Katz (VSB No. 47664) Kristen E. Burgers (VSB No. 67997) HIRSCHLER FLEISCHER, P.C. 1676 International Drive, Suite 1350 Tysons, Virginia 22102 Telephone: (703) 584-8900 Facsimile: (703) 584-8901

Proposed Counsel to the Official Committee of Unsecured Creditors

Proposed Local Counsel to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA ALEXANDRIA DIVISION

	Debtors. ¹)))	(Jointly Administered) Re: Docket No.
ENVIVA INC., et al.,)	Case No. 24-10453 (BFK)
In re:)	Chapter 11
т)	O1 1.1

ORDER AUTHORIZING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF ENVIVA INC., *ET AL*. TO RETAIN AND EMPLOY AKIN GUMP STRAUSS HAUER & FELD LLP AS LEAD COUNSEL, EFFECTIVE AS OF MARCH 28, 2024

Upon the application (the "Application")² of the Official Committee of Unsecured Creditors (the "Committee") of Enviva Inc., *et al.* (collectively, the "Debtors") for entry of an order (this "Order"), pursuant to sections 328(a) and 1103(a) of title 11 of the United States Code (the "Bankruptcy Code"), Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Eastern District of Virginia (the "Local Rules"), authorizing the Committee to retain and employ Akin Gump Strauss Hauer & Feld LLP ("Akin") as lead counsel in connection with the Debtors'

Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' proposed claims and noticing agent at https://kccllc.net/enviva. The location of the Debtors' service address is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Application.

Case 24-10453-BFK Doc 451 Filed 05/03/24 Entered 05/03/24 14:06:57 Desc Main Document Page 14 of 72

chapter 11 cases (the "Chapter 11 Cases"), effective as of March 28, 2024, and upon the declaration of Scott L. Alberino, a partner of Akin (the "Alberino Declaration"), and the declaration of Michael Mandell, not in his individual capacity but solely on behalf of Ryder Integrated Logistics, in its capacity as chair of the Committee (the "Mandell Declaration" and, together with the Alberino Declaration, the "Declarations"); and it appearing that the attorneys of Akin who will perform services on behalf of the Committee in these Chapter 11 Cases are duly qualified to practice before this Court; and the Court finding, based on the representations made in the Application and the Declarations, that Akin does not represent any interest adverse to the Committee and/or the Debtors' estates with respect to the matters upon which it is to be engaged, that it is a "disinterested person," as that term is defined in Bankruptcy Code section 101(14), as modified by Bankruptcy Code section 1107(b), that its employment is necessary and appropriate and in the best interests of the Committee and the Debtors' estates; and finding that adequate notice of the Application having been given; and it appearing that no other notice need be given; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED THAT:

- 1. The relief requested in the Application is granted as set forth herein.
- 2. In accordance with Bankruptcy Code sections 328(a) and 1103(a) and Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1, the Committee is hereby authorized and empowered to retain and employ Akin as lead counsel, effective as of March 28, 2024, to represent it in these Chapter 11 Cases on the terms set forth in the Application and the Declarations.
- 3. Akin shall be compensated in accordance with the procedures set forth in Bankruptcy Code sections 328, 330 and 331, the applicable Bankruptcy Rules and Local Rules as may then be applicable from time to time, and such procedures as may be fixed by order of this Court.

Case 24-10453-BFK Doc 451 Filed 05/03/24 Entered 05/03/24 14:06:57 Desc Main Document Page 15 of 72

- 4. Akin shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications* for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013, in connection with any interim or final fee applications, as applicable, it files in these Chapter 11 Cases.
- 5. Akin shall provide ten (10) business days' notice to the Committee, the Debtors and the U.S. Trustee before any increases in the rates set forth in the Application are implemented and shall file a notice setting forth any such increases with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in Bankruptcy Code section 330, and the Court retains the right to review any rate increase pursuant to Bankruptcy Code section 330.
- 6. Notwithstanding anything in the Application to the contrary, Akin shall: (i) to the extent that Akin uses the services of contract attorneys, independent contractors or subcontractors (collectively, the "Contractors") in these Chapter 11 Cases, pass through the cost of such Contractors at the same rate that Akin pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to conflicts checks and disclosures in accordance with the requirements of the Bankruptcy Code, the Bankruptcy Rules and the Local Bankruptcy Rules; and (iv) file with this Court such disclosures as are required by Bankruptcy Rule 2014.
- 7. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice and the contents of the Application.

Case 24-10453-BFK Doc 451 Filed 05/03/24 Entered 05/03/24 14:06:57 Desc Main Document Page 16 of 72

- 8. To the extent that there may be any inconsistency among the terms of the Application, the Declarations and this Order, the terms of this Order shall govern.
- 9. Akin shall use its reasonable efforts to avoid any duplication of services provided by any of the other retained professionals in these Chapter 11 Cases.
- 10. The Committee and Akin are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.
- 11. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 12. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated:	, 2024	
		THE HONORABLE BRIAN F. KENNEY
		LINITED STATES BANKRUPTCY HIDGE

WE ASK FOR THIS:

/s/

Lawrence A. Katz (VSB No. 47664)

Kristen E. Burgers (VSB No. 67997)

HIRSCHLER FLEISCHER, P.C.

1676 International Drive, Suite 1350

Tysons, Virginia 22102 Telephone: (703) 584-8900 Facsimile: (703) 584-8901 Email: lkatz@hirschlerlaw.com

kburgers@hirschlerlaw.com

Proposed Local Counsel to the Official Committee of Unsecured Creditors

and

Scott L. Alberino (admitted *pro hac vice*)

Alexander F. Antypas (VSB No. 92083)

AKIN GUMP STRAUSS HAUER & FELD LLP

Robert S. Strauss Tower 2001 K Street, N.W.

Washington, DC 20006-1037 Telephone: (202) 887-4000 Facsimile: (202) 887-4288

Email: salberino@akingump.com aantypas@akingump.com

Ira S. Dizengoff (admitted *pro hac vice*)

Abid Qureshi (admitted pro hac vice)

Jason P. Rubin (admitted pro hac vice)

AKIN GUMP STRAUSS HAUER & FELD LLP

One Bryant Park

New York, New York 10036 Telephone: (212) 872-1000 Facsimile: (212) 872-1002

Email: idizengoff@akingump.com aqureshi@akingump.com jrubin@akingump.com

Proposed Counsel to the Official Committee of Unsecured Creditors

/s/
Nicholas S. Herron
Office of the U.S. Trustee
200 Granby Street, Room 625
Norfolk, VA 23510
(757) 441-6012
(757) 441-3266 (fax)
nicholas.s.herron@usdoj.gov
Trustee

CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)

Pursuant to Local Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

EXHIBIT B

Alberino Declaration

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA ALEXANDRIA DIVISION

In re:)	Chapter 11
ENVIVA INC., et al.,)	Case No. 24-10453 (BFK)
	Debtors. ¹))	(Jointly Administered)

DECLARATION OF SCOTT L. ALBERINO IN SUPPORT OF THE APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF ENVIVA INC., *ET AL*. TO RETAIN AND EMPLOY AKIN GUMP STRAUSS HAUER & FELD LLP AS LEAD COUNSEL, EFFECTIVE AS OF MARCH 28, 2024

Under 28 U.S.C. § 1746, I, Scott L. Alberino, declare as follows under the penalty of perjury:

- 1. I am an attorney admitted to practice in the District of Columbia and the State of Georgia and have been admitted *pro hac vice* to the United States Bankruptcy Court for the Eastern District of Virginia for the purposes of these Chapter 11 Cases. I am a partner of the firm of Akin Gump Strauss Hauer & Feld LLP ("Akin"). There are no disciplinary proceedings pending against me.
- 2. I am familiar with the matters set forth herein and make this declaration (the "Declaration") in support of the Application of the Official Committee of Unsecured Creditors of Enviva Inc., et al. to Retain and Employ Akin Gump Strauss Hauer & Feld LLP as Lead Counsel, Effective as of March 28, 2024 (the "Application").²

Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' proposed claims and noticing agent at https://kccllc.net/enviva. The location of the Debtors' service address is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Application.

- 3. On March 25, 2024, the Office of the United States Trustee for the Eastern District of Virginia (the "<u>U.S. Trustee</u>") appointed the Committee pursuant to Bankruptcy Code section 1102 [Docket No. 172].³ On March 28, 2024, the Committee selected (a) Akin to serve as lead counsel to the Committee and (b) AlixPartners, LLP to serve as financial advisor to the Committee, in each case subject to Court approval. In addition, on April 2, 2024, the Committee selected Ducera Partners LLC to serve as investment banker to the Committee case, subject to Court approval.
- 4. To the best of my knowledge and information, neither Akin nor I hold directly any claim, debt or equity security of the Debtors nor is any member or employee of Akin an insider of the Debtors.
- 5. To the best of my knowledge and information, no partner or employee of Akin has been, within two years from the date of the filing of the Debtors' petitions, a director, officer or employee of any Debtor as specified in Bankruptcy Code section 101(14)(B).
- 6. Akin does not have an interest materially adverse to the interests of the Debtors' estates or of any class of creditors or equity security holders of the Debtors, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, as specified in Bankruptcy Code section 101(14)(C), or for any other reason.
- 7. Akin does not currently represent any Debtor. Moreover, Akin will not undertake the representation of any party other than the Committee in connection with these Chapter 11 Cases.

2

The Committee comprises the following parties: (i) Drax Power Limited, Drax Power Station; (ii) RWE Supply & Trading GmbH; and (iii) Ryder Integrated Logistics.

Case 24-10453-BFK Doc 451 Filed 05/03/24 Entered 05/03/24 14:06:57 Desc Main Document Page 22 of 72

- 8. To the best of my knowledge and information, Akin neither holds nor represents any interest adverse to the Committee, the Debtors, their creditors or other parties in interest or their respective attorneys in connection with these Chapter 11 Cases. Based upon information available to me, I believe that Akin is a "disinterested person" within the meaning of Bankruptcy Code section 101(14).
- 9. In connection with its proposed retention by the Committee in these Chapter 11 Cases, Akin undertook a thorough review of its computerized database (the "Conflicts Database") to determine whether it had any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtors. The Conflicts Database is designed to include every matter on which Akin is now and has been engaged and, in each instance, the identity of related parties, adverse parties and certain of the attorneys in the firm that are knowledgeable about the matter. It is the policy of Akin that no new matter may be accepted or opened within the firm without completing and submitting to those charged with maintaining the Conflicts Database the information necessary to check each such matter for conflicts, including the identity of the prospective client, the matter and the related and adverse parties. Accordingly, Akin maintains and systematically updates this system in the regular course of business of the firm, and it is the regular practice of the firm to make and maintain these records.
- 10. In particular, and in connection with preparing this Declaration, through my colleagues, I submitted to the Conflicts Database the names set forth on a list of parties in interest identified by the Debtors, as well as the names of certain additional parties identified by Akin,

Case 24-10453-BFK Doc 451 Filed 05/03/24 Entered 05/03/24 14:06:57 Desc Main Document Page 23 of 72

which are categorized for ease of reference. A copy of the list of the parties searched by Akin is attached hereto as **Schedule 1** (collectively, the "Searched Parties").⁴

11. Where an entity has a name similar to a party on <u>Schedule 1</u> or is possibly related to such party in matters wholly unrelated to these Chapter 11 Cases, those parties have also been searched in the Conflicts Database. The information listed on <u>Schedule 1</u> may have changed without Akin's knowledge and may change during the pendency of these Chapter 11 Cases. Akin will update or supplement this Declaration as necessary and when Akin becomes aware of additional material information.

Representation of Parties in Interest

Schedule 1 that Akin either (i) currently represents (or represents a related party thereto) (the "Current Clients") in matters wholly unrelated to these Chapter 11 Cases or (ii) has, in the past three calendar years, represented in matters wholly unrelated to these Chapter 11 Cases (the "Former Clients"). In connection with the services to be rendered to the Committee, Akin

Akin's inclusion of parties on <u>Schedule 1</u> (and the categorization thereof), which is based on information provided by the Debtors, is solely to illustrate Akin's conflict search process and is not an admission that any party has a valid claim against the Debtors or that any party properly belongs on <u>Schedule 1</u> or has a claim or legal relationship to the Debtors of the nature described in any of the schedules. In some instances, <u>Schedule 1</u> may not disclose the full legal name of the relevant entity. When the names of the entities reviewed were incomplete or ambiguous, the scope of the search was intentionally broad and inclusive, and Akin reviewed each entity in its Conflicts Database to the extent feasible.

For purposes of the disclosures set forth herein, Akin has searched for connections with clients with whom time has been posted in the last three calendar years. "Current Clients" are those clients (or related parties thereof) in which the Conflicts Database shows that one or more timekeepers have posted time to such client matters in the last 12 months and are not listed in the Conflicts Database as "closed" matters. "Former Clients" are those clients in which the Conflict Database shows that Akin has previously represented such clients (or related parties thereof) within the last three calendar years and (i) no time has been posted to such client matters in the last 12 months or (ii) such client matters are otherwise listed as "closed" within the Conflicts Database. To the extent that a client (or related party thereof) is both a Current Client and a Former Client on separate matters, such client is listed only once on Schedule 2 as a Current Client. Notwithstanding the foregoing, whether an actual client relationship exists can only be determined by reference to the documents governing Akin's representation rather than its listing in the Conflicts Database. As such, for purposes of the disclosures set forth herein, some of the disclosures set forth herein and on Schedule 2 may be over-inclusive.

Case 24-10453-BFK Doc 451 Filed 05/03/24 Entered 05/03/24 14:06:57 Desc Main Document Page 24 of 72

will not commence a cause of action against any Current Client with respect to these Chapter 11 Cases unless Akin has received a waiver from the Current Client allowing Akin to commence such an action. In connection with these Chapter 11 Cases, to the extent any causes of action are commenced by or against any Current Client, and a waiver letter is not obtained permitting Akin to participate in such action, the Committee either will use Hirschler or, if necessary, retain conflicts counsel to represent the Committee in connection therewith.

- 13. As part of its diverse restructuring practice, Akin routinely represents informal and official creditors' committees. In that regard, set forth on <u>Schedule 3</u> attached hereto is a listing of those Searched Parties from <u>Schedule 1</u> and/or certain related parties that currently serve or have served, within the last three calendar years, on informal or official creditors' committees in chapter 11 cases (other than these Chapter 11 Cases) represented by Akin.
- 14. As part of its restructuring practice, Akin appears in cases, proceedings and transactions involving many different professionals, including attorneys, accountants, financial consultants and investment bankers, some of which may represent claimants and parties in interest in these Chapter 11 Cases. In addition, Akin may have in the past or may currently be representing other professionals involved in these Chapter 11 Cases in matters unrelated to these Chapter 11 Cases. Based on our current knowledge of the professionals involved, Akin does not represent or have a relationship with any attorneys, accountants, financial consultants or investment bankers that would be materially adverse to the Debtors, their estates or their unsecured creditors in matters upon which Akin is to be employed, and none are in connection with these Chapter 11 Cases.
- 15. Akin and certain of its partners, senior counsel, counsel and associates also may have in the past represented, may currently represent and likely in the future will represent creditors, equity security holders or other parties in interest in these Chapter 11 Cases in connection

with matters unrelated to these Chapter 11 Cases. Akin believes that its representation of such creditors, equity security holders or other parties in interest in such unrelated matters will not affect its representation of the Committee in these Chapter 11 Cases.

- 16. Moreover, Akin currently represents, and/or has in the past represented, and likely in the future will represent entities that are adverse and/or potentially adverse to one or more of the Searched Parties in matters unrelated to these Chapter 11 Cases. Akin believes that its representation of such parties in such unrelated matters will not affect its representation of the Committee in these Chapter 11 Cases.
- 17. Based on the conflicts search conducted to date and described herein, to the best of my knowledge, neither I, Akin, nor any partner, senior counsel, counsel or associate thereof, insofar as I have been able to ascertain, have any connection with the Debtors, their creditors or any other parties in interest, their respective attorneys and accountants, the U.S. Trustee, any person employed with the U.S. Trustee or any bankruptcy judge currently serving on the United States Bankruptcy Court for the for the Eastern District of Virginia, except as disclosed or otherwise described herein.
- 18. Akin will periodically review its Conflicts Database during the pendency of these Chapter 11 Cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Akin will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

SPECIFIC DISCLOSURES

A. Connections with Parties Representing 1% or More of Akin's Revenues for 2023

19. At the inception of each engagement for which a declaration is required pursuant to Bankruptcy Rule 2014, Akin reviews the information relating to the parties involved in a

bankruptcy case to determine whether any such party, together with its known related entities, were clients of Akin and made payments to Akin for services rendered in the calendar year prior to the date of review that in the aggregate for each such party exceeds 1% of Akin's total revenues for such prior calendar year.

- 20. With the exception of the parties described below,⁶ Akin's revenues for services rendered on behalf of each of the parties in interest identified on **Schedule 1** make up, in the aggregate, with respect to each such party in interest, less than 1% of Akin's annual revenue in calendar year 2023.
- 21. Akin currently represents the Official Committee of Unsecured Creditors appointed in the chapter 11 case of SVB Financial Group (the "SVB Creditors' Committee"). One or more members of the SVB Creditors' Committee and/or their affiliates are parties in interest in these Chapter 11 Cases. Akin represents the SVB Creditors' Committee in matters unrelated to these Chapter 11 Cases. The total fees received from the SVB Creditors' Committee represented more than 1% of Akin's 2023 revenue.
- 22. Akin represented an ad hoc group of first lien secured lenders in the chapter 11 cases of Avaya Inc. *et al.* (the "Avaya Ad Hoc Group"). One or more members of the Avaya Ad Hoc Group and/or their affiliates are parties in interest in these Chapter 11 Cases. Akin represented the Avaya Ad Hoc Group in matters unrelated to these Chapter 11 Cases. The total fees received from the Avaya Ad Hoc Group represented more than 1% of Akin's 2023 revenue.
 - 23. Akin represented an ad hoc group of secured lenders in the chapter 11 cases of

7

Specific percentages will be disclosed to the U.S. Trustee on a confidential basis, upon request.

Cineworld Group PLC, et al. (the "Cineworld Ad Hoc Group" and such cases, the "Cineworld Chapter 11 Cases"). The chapter 11 plan in the Cineworld Chapter 11 Cases went effective in July 2023 and Akin continues to represent such group in a limited capacity. One or more members of the Cineworld Ad Hoc Group and/or their affiliates are parties in interest in these Chapter 11 Cases. Akin represents the Cineworld Ad Hoc Group in matters unrelated to these Chapter 11 Cases. The total fees received from the Cineworld Ad Hoc Group represented more than 1% of Akin's 2023 revenue.

24. Akin currently represents an ad hoc group of prepetition and debtor in possession lenders in connection with the chapter 11 cases of Genesis Care Pty Limited, *et al.* (the "Genesis Care Ad Hoc Group"). One or more former and/or currents members of the Genesis Care Ad Hoc Group and/or their affiliates are parties in interest in these Chapter 11 Cases. Akin represents the Genesis Care Ad Hoc Group in matters unrelated to these Chapter 11 Cases. The total fees received from the Genesis Care Ad Hoc Group represented more than 1% of Akin's 2023 revenue.

B. Connections with Members of the Official Committee of Unsecured Creditors

- 25. Except with respect to Akin's representation of the Committee in these Chapter 11 Cases (in which Akin represents the Committee and not any individual Committee member in its individual capacity), Akin does not currently represent, and has not in the past three years represented, any member of the Committee in its individual capacity in connection with these Chapter 11 Cases.
- 26. As disclosed on <u>Schedule 2</u>, Akin currently represents, and/or has in the past represented, certain members of the Committee and/or certain related parties on matters wholly unrelated to these Chapter 11 Cases. Akin currently represents, and/or has in the past represented, entities in matters adverse and/or potentially adverse to one or more members of the Committee and/or certain related parties on matters wholly unrelated to these Chapter 11 Cases. I do not

Case 24-10453-BFK Doc 451 Filed 05/03/24 Entered 05/03/24 14:06:57 Desc Main Document Page 28 of 72

believe that Akin's current or past representation of such parties, as applicable, precludes it from meeting the disinterested standard under the Bankruptcy Code.

C. Connections to the Debtors

- 27. Akin formerly represented Enviva Inc. ("Enviva") in connection with matters wholly unrelated to these Chapter 11 Cases. Specifically, Akin formerly represented Enviva in connection with United States import compliance advice and trade controls (the "Enviva Compliance and Trade Matters"). Akin does not, and has not in the past, represented Enviva and/or the other Debtors in connection with these Chapter 11 Cases. Since January 1, 2022, Akin's aggregate fees received on account of the Enviva Compliance and Trade Matters total \$43,870.05. Moreover, as to any such prepetition amounts that are, or may be, owed to Akin by Enviva in connection with the Enviva Compliance and Trade Matters, Akin has waived such amounts. Akin has not represented, and is not currently representing, Enviva or any of the other Debtors on any other matters and will not represent the Debtors in any matter during these Chapter 11 Cases.
- 28. I do not believe that Akin's past representation of Enviva in connection with the Enviva Compliance and Trade Matters precludes it from meeting the disinterested standard under the Bankruptcy Code. Nevertheless, out of an abundance of caution, Akin instituted a formal screen for all professionals and paraprofessionals that have worked on the Enviva Compliance and Trade Matters. Specifically, (i) professionals and paraprofessionals representing the Committee may not discuss the representation of the Committee with professionals and paraprofessionals who were engaged in the Enviva Compliance and Trade Matters, and from accessing files regarding the Enviva Compliance and Trade Matters are precluded from discussing the Enviva Compliance and Trade Matters are precluded from discussing the Enviva Compliance and Trade Matters with the professionals and paraprofessionals who are representing the Committee, and from accessing files regarding the Committee representation. No Akin

professional or paraprofessional who worked on the Enviva Compliance and Trade Matters is, or will be, representing the Committee during the pendency of these Chapter 11 Cases, or receiving any confidential information from the other side of the ethical wall imposed by Akin in respect of the Committee representation. Similarly, no Akin professional or paraprofessional who represents the Committee has worked on the Enviva Compliance and Trade Matters or is, or will be, receiving any confidential information from the other side of the ethical wall imposed by Akin in respect of the Enviva Compliance and Trade Matters.

D. Connections to Current and Former Equityholders Holding More than 5% Equity

- 29. Akin currently and/or has in the past three years represented certain "Current and Former Equityholders Holding More than 5% Equity" listed on **Schedule 1** (the "Equityholders") and/or or parties related thereto.
- 30. Akin currently represents Riverstone Holdings LLC ("Holdings") on matters wholly unrelated to these Chapter 11 Cases. Specifically, Akin represents Holdings in connection with (i) state and local lobbying compliance issues and (ii) ongoing investment fund operational services for a 2008 vintage investment fund managed by Holdings and The Carlyle Group that is in wind-down (the "Holdings Matters"). Holdings is the general partner of Riverstone Echo Continuation Holdings, L.P. and Riverstone Echo PF Holdings, L.P. Since January 1, 2021, Akin's aggregate fees received on account of the Holdings Matters total \$98,060.50.
- 31. Akin represents Inclusive Capital Partners, LP ("<u>Inclusive</u>"), an Equityholder, in connection with matters unrelated to these Chapter 11 Cases (the "<u>Inclusive Matters</u>"). Since January 1, 2021, Akin's aggregate fees received on account of the Inclusive Matters total \$3,287,771.73. For each of the 3-calendar years prior (2021-2023), the Inclusive Matters accounted for less than 0.1% of Akin's annual revenue for each such calendar year. As further described below, Akin has implemented a formal screen with respect to the Inclusive Matters.

Case 24-10453-BFK Doc 451 Filed 05/03/24 Entered 05/03/24 14:06:57 Desc Main Document Page 30 of 72

Akin previously represented Inclusive and Inclusive's principal Jeffrey Ubben (Mr. Ubben, together with Inclusive, the "Inclusive Parties") in a derivative lawsuit captioned *In re Derivative Litigation* (D. Md. 8:23-CV-03293) (the "Derivative Litigation" and, such matter, the "Derivative Litigation Matter"), in which Enviva also is a defendant. Akin, with the agreement of the Inclusive Parties, has terminated its representation of the Inclusive Parties in the Derivative Litigation Matter.

32. I do not believe that Akin's representation of such Equityholders described above precludes it from meeting the disinterested standard under the Bankruptcy Code. Nevertheless, out of an abundance of caution, Akin instituted a formal screen for all professionals and paraprofessionals that work, or have worked, on the Inclusive Matters. Specifically, (i) professionals and paraprofessionals representing the Committee may not discuss the representation of the Committee with professionals and paraprofessionals who are, or were, engaged in the Inclusive Matters, and from accessing files regarding the Inclusive Matters and (ii) professionals and paraprofessionals who are, or were, engaged in the Inclusive Matters are precluded from discussing Inclusive Matters with the professionals and paraprofessionals who are representing the Committee, and from accessing files regarding the Committee representation. professional or paraprofessional who works, or worked, on the Inclusive Matters is, or will be, representing the Committee during the pendency of these Chapter 11 Cases, or receiving any confidential information from the other side of the ethical wall imposed by Akin in respect of the Committee representation. Similarly, no Akin professional or paraprofessional who represents the Committee has worked on the Inclusive Matters or is, or will be, receiving any confidential information from the other side of the ethical wall imposed by Akin in respect of the Inclusive Matters.

E. Current and Former Officers and Directors

33. Other than as set forth above regarding Mr. Jeffery Ubben, Akin does not currently represent, and has not in the past three years represented, any of the Debtors' current and former directors and officers in their individual capacity. However, given the broad range of Akin's client representations, it is possible that one or more directors or officers identified on **Schedule 1** serves, or has served, as a director or on the board of directors (or board of managers) of an entity that Akin currently represents or has in the past represented.

F. Other Connections and Disclosures

- 34. Akin performed general diligence to determine any connections beyond what is disclosed in the attached schedules. Akin may have represented in the past and/or may currently represent or in the future represent entities (other than parties in the attached schedules) not currently known to Akin in matters unrelated to these Chapter 11 Cases who may be parties in interest in these Chapter 11 Cases.
- 35. In addition, Akin regularly represents informal groups of creditors of companies that are facing financial distress, which financial distress may not have been publicly disclosed. Some of these companies may be or become parties in interest in these Chapter 11 Cases. Moreover, some entities on **Schedule 1** are or may become, or may have in the past been, part of such informal groups of creditors. While Akin generally may represent an informal group in restructuring matters, Akin does not represent individual creditors that comprise an informal group in their individual capacities in connection with such matters. Akin will only represent such informal groups in matters wholly unrelated to these Chapter 11 Cases.

In addition, certain other individuals in this category are co-defendants in the Derivative Litigation. Akin does not currently represent, and has not in the past three years represented, such parties in their individual capacity.

Case 24-10453-BFK Doc 451 Filed 05/03/24 Entered 05/03/24 14:06:57 Desc Main Document Page 32 of 72

- 36. To the extent that Akin discovers any such information or needs to update the information disclosed herein, Akin will disclose such information by filing a supplemental declaration pursuant to Bankruptcy Rule 2014.
- 37. Akin has over 1,000 attorneys and advisors and many other employees. It is possible that certain Akin professionals or employees hold interests in mutual funds, retirement funds, private equity funds, venture capital funds, hedge funds and other types of investment funds (the "Investment Funds"), through which such individuals indirectly acquire an interest in debt or equity securities of many companies, one of which may be one of the Debtors, their creditors or other parties in interest in these Chapter 11 Cases, often without Akin's knowledge. Each Akin person generally owns substantially less than one percent of such Investment Fund, does not manage or otherwise control such Investment Fund, and has no influence over the Investment Fund's decision to buy, sell or vote any particular security. The Investment Fund is generally operated as a blind pool, meaning that when such Akin employee makes an investment in the Investment Fund, such person does not know what securities the blind pool Investment Fund will purchase or sell, and have no control over such purchases or sales.
- 38. From time to time, Akin professionals and other employees personally directly acquire a debt or equity security of a company which may be (or become) one of the Debtors, their creditors or other parties in interest in these Chapter 11 Cases. Akin has a long-standing policy prohibiting attorneys and employees from using confidential information that may come to their attention in the course of their work, so that all Akin professionals and other employees are barred from trading in securities with respect to which they possess confidential information.
- 39. Moreover, on April 17, 2024, Akin sent a firm-wide email asking all employees to report if, to the best of their knowledge, they, or a member of their immediate family, hold any

securities in the Debtors or have any personal connection to the Debtors. Although no responses were received, it is possible that Akin professionals or employees own small amounts of the Debtors' securities or have a personal connection to the Debtors. If Akin becomes aware of any new relevant facts or relationships with respect thereto, Akin will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

40. None of Akin's representations of creditors or other parties in interest who are involved in these Chapter 11 Cases comprise a material component of Akin's practice, nor does Akin currently represent such parties on any issue relating to these Chapter 11 Cases. For the reasons stated herein, Akin represents no interests adverse to the Debtors' individual creditors or the Committee and, therefore, is capable of fulfilling its duties to the Committee.

COMPENSATION

41. Akin will make appropriate applications to this Court pursuant to Bankruptcy Code sections 328, 330 and 331 for compensation and reimbursement of out-of-pocket expenses, all in accordance with the provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and any orders of this Court. The current hourly rates charged by Akin for professionals and paraprofessionals employed in its domestic offices are provided below:

Billing Category	2024 Range
Partners	\$1,420 - \$2,195
Senior Counsel	\$1,055 - \$1,800
Counsel	\$1,250 - \$1,575
Associates	\$840 - \$1,200
Paraprofessionals	\$255 – \$530

42. Akin's hourly rates are subject to periodic adjustments (typically in January of each year) to reflect economic and other conditions.⁸ Other attorneys and paraprofessionals will, from

⁸ For example, like many of its peer law firms, Akin typically increases the hourly billing rate of attorneys and (Continued)

Case 24-10453-BFK Doc 451 Filed 05/03/24 Entered 05/03/24 14:06:57 Desc Main Document Page 34 of 72

time to time, assist in the representation of the Committee in connection with these Chapter 11 Cases at Akin's standard hourly rates in effect for those personnel.

- 43. The hourly rates set forth above are Akin's standard hourly rates for work of this nature. These rates are set at a level designed to compensate Akin fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. Akin operates in a complicated, national marketplace for legal services in which rates are driven by multiple factors relating to the individual lawyer, the lawyer's area of specialization, the firm's expertise, performance and reputation, the nature of the work involved and other factors. Akin's hourly rates vary with the experience and seniority of the individuals assigned. Akin's hourly rates, including those adjustments as set forth herein, are consistent with (i) market rates for comparable services and (ii) the rates that Akin charges and will charge other comparable chapter 11 clients, regardless of the location of the chapter 11 case.
- 44. It is Akin's policy to charge its clients in all areas of practice for all expenses incurred in connection with the client's case. The expenses charged to clients include, among other things, photocopying charges, travel expenses, expenses for "working meals" and computerized research. Akin will seek reimbursement for such expenses pursuant to, among other things, any applicable guidelines established by the Office of the U.S. Trustee.
- 45. No agreement exists, nor will any be made, to share any compensation received by Akin for its services with any other person or firm other than members of Akin.

paraprofessionals periodically in the form of: (i) step increases historically awarded in the ordinary course on the basis of advancing in seniority and promotion and (ii) periodic increases within each attorney's and paraprofessional's current level of seniority. The step increases do not constitute "rate increases" (as the term is used in the Revised UST Guidelines. While the rate ranges provided for herein may change if an individual leaves or joins Akin, and if any such individual's billing rate falls outside the ranges disclosed above, Akin does not intend to update the ranges for such circumstances.

- 46. For the reasons stated herein, Akin represents no interest adverse to the Debtors' individual creditors or the Committee and, therefore, is capable of fulfilling its duties to the Committee and the unsecured creditors that the Committee represents.
- 47. The foregoing constitutes the statement of Akin pursuant to Bankruptcy Code sections 328(a), 329, 504 and 1103, Bankruptcy Rules 2014(a) and 2016(b) and Local Rules 2014-1 and 2016-1.

STATEMENT REGARDING U.S. TRUSTEE GUIDELINES

- 48. The Committee and Akin intend to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the Revised UST Guidelines, both in connection with this application and the interim and final fee applications to be filed by Akin in the course of its engagement. In doing so, however, the Committee and Akin reserve all rights as to the relevance and substantive legal effect of the Revised UST Guidelines in respect of any application for employment or compensation in these Chapter 11 Cases that falls within the ambit of the Revised UST Guidelines.
- 49. The following is provided in response to the request for additional information set forth in Section D of the Revised UST Guidelines.
 - (a) Akin did not agree to any variations from, or alternatives to, its standard or customary billing arrangements for this engagement; the hourly rates set forth in the Application and this Declaration are consistent with (i) market rates for comparable services and (ii) the rates that Akin charges and will charge other comparable chapter 11 clients, regardless of the location of the chapter 11 case.
 - (b) No rate for any of the professionals included in this engagement varies based on the geographic location of these Chapter 11 Cases.
 - (c) Akin did not represent any member of the Committee in connection with these Chapter 11 Cases prior to its retention by the Committee.
 - (d) It is envisioned that the debtor in possession financing documents will include a proposed budget for all estate professionals, including Committee professionals.
 - (e) The Committee has approved Akin's proposed hourly billing rates.

Case 24-10453-BFK Doc 451 Filed 05/03/24 Entered 05/03/24 14:06:57 Desc Main Document Page 36 of 72

I declare under penalty of perjury that the foregoing is true and correct on this 3rd day of May 2024.

/s/ Scott L. Alberino
Name: Scott L. Alberino

Schedule 1

Schedule of Searched Parties

The Official Committee of Unsecured Creditors

DRAX POWER LIMITED RWE SUPPLY & TRADING GMBH DRAX POWER STATION RYDER INTEGRATED LOGISTICS

Professionals of the Official Committee of Unsecured Creditors

ALIXPARTNERS, LLP HIRSCHLER FLEISCHER DUCERA PARTNERS LLC KEVIN T. HOWELL

Debtors

ENVIVA INC. ENVIVA PELLETS EPES FINANCE ENVIVA AIRCRAFT HOLDINGS CORP. COMPANY, LLC ENVIVA DEVELOPMENT FINANCE ENVIVA PELLETS EPES HOLDINGS, COMPANY, LLC LLC ENVIVA ENERGY SERVICES, LLC ENVIVA PELLETS EPES, LLC ENVIVA PELLETS GREENWOOD, LLC ENVIVA GP, LLC ENVIVA HOLDINGS GP, LLC ENVIVA PELLETS LUCEDALE, LLC ENVIVA MANAGEMENT COMPANY, ENVIVA PELLETS WAYCROSS, LLC ENVIVA PELLETS, LLC LLC ENVIVA MLP INTERNATIONAL ENVIVA PORT OF PASCAGOULA, LLC HOLDINGS, LLC ENVIVA SHIPPING HOLDINGS, LLC ENVIVA PARTNERS FINANCE CORP. ENVIVA HOLDINGS, LP ENVIVA PELLETS BOND, LLC ENVIVA, LP

Debtors' Former Names

ENERGY SERVICES COOPERATIEF ENVIVA MANAGEMENT U.A. INTERNATIONAL HOLDINGS. ENIVA PELLETS COURTLAND, LLC LIMITED ENVIA PELLETS LUCEDALE, LLC ENVIVA MANAGEMENT JAPAN K.K. ENVIVA DEVELOPMENT FINANCE ENVIVA MANAGEMENT UK, LIMITED COMPANY, LLC ENVIVA MLP HOLDCO, LLC ENVIVA ENERGY SERVICES (JERSEY), ENVIVA MLP INTERNATIONAL LIMITED HOLDINGS, LLC ENVIVA FIBERCO, LLC ENVIVA PARTNERS GP, LLC ENVIVA LUCEDALE OPERATOR, LLC ENVIVA PELLETS AHOSKIE, LLC ENVIVA MANAGEMENT COMPANY, ENVIVA PELLETS AMORY II, LLC ENVIVA PELLETS AMORY, LLC LLC ENVIVA MANAGEMENT GERMANY ENVIVA PELLETS COTTONDALE, LLC **GMBH**

ENVIVA PELLETS GREENWOOD
HOLDINGS II, LLC
ENVIVA PELLETS GREENWOOD
HOLDINGS, LLC
ENVIVA PELLETS NEWCO, LLC
ENVIVA PELLETS NORTHAMPTON,
LLC
ENVIVA PELLETS SAMPSON, LLC
ENVIVA PELLETS SOUTHAMPTON,
LLC
ENVIVA PELLETS WAYCROSS
HOLDINGS SUB, LLC
ENVIVA PELLETS WAYCROSS
HOLDINGS, LLC
ENVIVA PORT OF CHESAPEAKE, LLC

ENVIVA PORT OF PANAMA CITY, LLC ENVIVA PORT OF PASCAGOULA, LLC ENVIVA PORT OF SAVANNAH, LLC ENVIVA PORT OF WILMINGTON, LLC ENVIVA PREFERRED HOLDINGS, LLC GEORGIA BIOMASS HOLDING LLC GEORGIA BIOMASS, LLC GREEN CIRCLE BIO ENERGY, INC. IHE HOLDINGS, LLC INTRINERGY AMORY, LLC INTRINERGY HOLDINGS GP,L.L.C INTRINERGY HOLDINGS, L.P. INTRINERGY OPERATING GP, L.L.C. INTRINERGY OPERATING, L.P. INTRINERGY VALORBOIS LLC

Current and Former Officers and Directors

BRANDI A. COLANDER CHAMINDA A. WIJETILLEKE CHRISTOPHER M. SWEENEY CHRISTOPHER P. SEIFERT CLARENCE W. NOTTINGHAM CRAIG A. LORRAINE DAVID M. LEUSCHEN DAVID O. JARRETT DON CALLOWAY E. ROYAL SMITH EDWIN MARTINUS PAUL RIJBROEK EVA T. ZLOTNICKA F&L COSEC LIMITED GARY L. WHITLOCK GERRIT L. LANSING, JR. GLENN T. NUNZIATA GREGORY D. CABE JAMES P. GERAGHTY JANET S. WONG JASON E. PARAL JASON S. EBERSTEIN JEFFERY W. UBBEN JENNIFER JENKINS JENS P. WOLF JIM H. DERRYBERRY JOHN C. BUMGARNER, JR. JOHN K. KEPPLER JOHN-PAUL D. TAYLOR

JONATHAN L. MOORE KATHERINE L. MAXEY KATHRYN R. WALSH **LUCAS OLIVER-FROST** MARIA C. MORENO MARIUS HACHENBERG MARK A. COSCIO MARTIN N. DAVIDSON MICHAEL A. JOHNSON NORBERT A. HINTZ, JR. OSCAR M. YOUNG, JR. PETER HANSEN PIERRE F. LAPEYRE, JR. RACHEL K. MCDEVITT RALPH ALEXANDER ROBERT L. ABBOTT ROBERT MUIRHEAD ROXANNE B. KLEIN SCOTT R. HILE SHAI SHIMON EVEN SIRIAN BRUIJSTENS TENNEY L. WAY THOMAS METH WILLIAM H. SCHMIDT, JR. WILLIAM SINGLE, IV **WUSHUANG MA** YANINA A. KRAVTSOVA

Ordinary Course Professionals

ADDLESHAW GODDARD LLP LAW OFFICE OF GREGORY M ALPINE GROUP PARTNERS LLC VARNER & ASSOC. ASHLEY GUNN ATTORNEY AT LAW LAW OFFICE OF PAMELA HARRIGAN-**PLLC** YOUNG BAKER BOTTS LLP LE SMITH CONSULTING LLC **BDO USA LLP** LONGLEAF ALLIANCE INC BLACK FAMILY LAND TRUST INC MAYNARD COOPER & GALE PC BLANK ROME LLP MERIDIAN COMPENSATIONS BRADLEY ARANT BOULT CUMMINGS PARTNERS LLC LLP MILLER & CHEVALIER CHARTERED **BROADRIDGE ICS** MONUMENT POLICY GROUP LLC DBA **BUTLER SNOW LLP** MONUMENT ADVOCACY MOSAIC CONSULTING GROUP LLC **CBRE INC** COMMONWEALTH STRATEGY GROUP NATIONAL COUNCIL FOR AIR & LLC STREAM IMPROVEMENT INC CT CORPORATION SYSTEM **NELSON MULLINS RILEY &** CT LIEN SOLUTIONS SCARBOROUGH LLP DENTONS EUROPE LLP OGLETREE DEAKINS NASH SMOAK & **EARTHWORM** STEWART PC **ERNST & YOUNG US LLP** ORRICK HERRINGTON & SUTCLIFFE FACTIVA INC LLP FISHER AND PHILLIPS LLP OSHA BERGMAN WATANABE AND **GUIDEPOINT LLC BURTON LLP** HAWKINS WRIGHT LTD PARKER CLARK & CRUMPLER HILL DICKINSON LLP **ATTORNEYS HOLLAND & HART LLP** PWC US TAX LLP HOLMES MURPHY AND ASSOCIATES RAMBOLL US CORPORATION LLC ROANOKE ECONOMIC HOST AGENCY LLC DEVELOPMENT INC HOULDSON CONSULTING INC ROBERT HALF INTERNATIONAL INC **HUNTON ANDREWS KURTH LLP** TA LAWYERS JONES DAY THE ALLIANCE GROUP KILPATRICK TOWNSEND & THE WEATHERS GROUP STOCKTON LLP WOMBLE BOND DICKINSON US LLP

Proposed Debtors' Professionals

ALVAREZ & MARSAL NORTH AMERICA, LLC BAKER BOTTS LLP ERNST & YOUNG US LLP KURTZMAN CARSON CONSULTANTS LLC KUTAK ROCK LLP LAZARD FRÈRES & CO. LLC PWC US TAX LLP

Current and Former Equityholders Holding More than 5% Equity

INCLUSIVE CAPITAL PARTNERS LP RIVERSTONE ECHO CONTINUATION HOLDINGS, L.P. RIVERSTONE ECHO PF HOLDINGS, L.P. RIVERSTONE INVESTMENT GROUP LLC

Debtholders

ACIG INSURANCE AGENCY **AEGON NV** AGFIRST FARM CREDIT BANK AIP, LLC ALLIANCEBERNSTEIN **ALLIANZ SE** ALLSPRING GLOBAL INVESTMENTS, LLC (U.S.) AMERICAN AGCREDIT AMERICAN HOME LIFE INSURANCE AMERISURE MUTUAL INSURANCE AMUNDI ASSET MANAGEMENT S.A.S. ANDRITZ INC. ANGEL OAK CAPITAL ADVISORS APERTURE INVESTORS, LLC ARENA CAPITAL ADVISORS, LLC ARES MANAGEMENT AROSA CAPITAL MANAGEMENT, L.P. **ASSET ALLOCATION &** MANAGEMENT COMPANY, LLC BANK OF AMERICA MERRILL LYNCH PROPRIETARY TRADING BANK OF MONTREAL BANK OF NEW YORK MELLON CORP BARCLAYS BANK, PLC **BARINGS BAYERISCHE LANDESBANK BAYERNINVEST** KAPITALVERWALTUNGSGESELLS **CHAFT MBH** BEACH POINT CAPITAL MANAGEMENT, L.P. **BESSEMER GROUP** BI MANAGEMENT AS/DENMARK BLACKROCK BLACKSTONE **BLUE CROSS & BLUE SHIELD** BMO GLOBAL ASSET MANAGEMENT

BNP PARIBAS BONDBLOXX INV MANAGEMENT BRIGADE CAPITAL MANAGEMENT CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM **CALVERT INVESTMENT MANAGEMENT CAPITAL ONE CAPITAL RESEARCH &** MANAGEMENT COMPANY CASTLEKNIGHT MANAGEMENT, L.P. CATERPILLAR FINANCIAL SERVICES CORPORATION CHUBB CIFC ASSET MANAGEMENT, LLC CIGNA HEALTH AND LIFE **INSURANCE** CION ARES MANAGEMENT CISCO SYSTEMS CAPITAL **CORPORATION** CITIBANK, N.A. COLUMBIA THREADNEEDLE **INVESTMENTS** CORPORATION SERVICE COMPANY CREDIT AGRICOLE GROUP CYRUS CAPITAL PARTNERS, L.P. (U.S.) DEERE CREDIT, INC. DEKABANK DEUTSCHE GIROZENTRALE DEUTSCHE BANK AG DIAMETER CAPITAL PARTNERS, L.P. DOCTORS CO AN INTERINSURANCE **EXCHA** DWS INVESTMENTS UK, LTD DYNAGEST S.A EATON VANCE CORP EATON VANCE MANAGEMENT

ENDURANCE ASSURANCE CORP **EQUITABLE HOLDINGS INC** ERIE FAMILY LIFE INSURANCE CO FARM CREDIT EAST FCCI MUTUAL INSURANCE CO FEDERATED HERMES INC FEDERATED INVESTMENT MANAGEMENT COMPANY **FIDELITY** FIL LTD FINECO ASSET MANAGEMENT DAC FMR LLC **FORBRIGHT GAM HOLDING AG** GLEANER LIFE INSURANCE SOCIETY **INC** GOLDMAN SACHS BANK USA GOODVILLE MUTUAL CASUALTY CO GREENSTONE FARM CREDIT **SERVICES** GUDME RAASCHOU INVEST A/S HCSC INSURANCE SERVICES CO **HEALTH OPTIONS INC** HELABA INVEST KAGMBH/GERMANY HORIZON HEALTHCARE SERVICES INC HOSPITALS INSURANCE CO INC HSBC BANK, USA N.A. **HUDSON BAY CAPITAL** MANAGEMENT, L.P. ICI MUTUAL INSURANCE INKA INTERNATIONALE KAGMBH INSIGNIA FINANCIAL LTD **INVESCO LTD** J SAFRA SARASIN **INVESTMENTFONDS AG** JEFFERIES, LLC JOHN DEERE CONSTRUCTION & FORESTRY COMPANY JOHN HANCOCK LIFE INSURANCE COMPANY (U.S.A.) JONES WALKER LLP JPMORGAN CHASE BANK, NA JUPITER FUND MANAGEMENT JYSKE BANK/ZURICH JYSKE INVEST

KEYFRAME CAPITAL PARTNERS, L.P. KORNITZER CAPITAL MANAGEMENT **INC** LENOVO FINANCIAL SERVICES LORD ABBETT & CO MACQUARIE ASSET MANAGEMENT (NZ), LTD **MELLON INVESTMENTS** CORPORATION MERCER GLOBAL INVESTMENTS MANAGEMENT MFS INVESTMENT MANAGEMENT MILLENNIUM ADVISORS, LLC MITSUBISHI HC CAPITAL AMERICA, INC. MOBILE COMMUNICATIONS **AMERICA** MORGAN STANLEY MUNISTRATEGIES SUB-CDE #41, LLC MUNISTRATEGIES, LLC MUZINICH & CO NATIONAL IMPACT FUND, LLC NATIONWIDE FUND ADVISORS NEUBERGER BERMAN INVESTMENT **ADVISORS NEW ENGLAND ASSET** MANAGEMENT, INC. NIF SUB IV, LLC NOMURA CORPORATE RESEARCH AND ASSET MANAGEMENT, INC. (U.S.) NORTHERN TRUST GLOBAL INVESTMENTS, LTD NORTHWEST FARM CREDIT **SERVICES** NORTHWESTERN MUTUAL LIFE **INSURANCE** NUVEEN ASSET MANAGEMENT NYKREDIT ASSET MANAGEMENT A/S P. SCHOENFELD ASSET MANAGEMENT, L.P. PB COMMUNITY IMPACT FUND, LLC PBCIF SUB-CDE4, LLC PENSIONDANMARK

PICTET FUNDS SA

PIMCO - PACIFIC INVESTMENT MANAGEMENT COMPANY POST ADVISORY GROUP, LLC PRAMERICA MANAGEMENT CO SA PRINCIPAL FINANCIAL GROUP INC PRUDENTIAL FINANCIAL INC **QUAESTIO CAPITAL MANAGEMENT** SGR/IT **OUAESTIO INVESTMENTS** SA/LUXEMBOURG RAINIER INVESTMENT MANAGEMENT LLC ROYAL BANK OF CANADA RUSSELL INVESTMENT **MANAGEMENT** SEI INVESTMENTS CO SHARP BUSINESS SYSTEMS SIGNATURE FINANCIAL LLC **STARWOOD** STATE STREET CORP SUMMIT INVESTMENT PARTNERS INC SUN LIFE FINANCIAL INC TEACHERS INSURANCE & ANNUITY ASSOC THE INDUSTRIAL DEVELOPMENT **AUTHORITY OF SUMTER COUNTY**

THE MISSISSIPPI BUSINESS FINANCE **CORPORATION** THORNBURG INVESTMENT MANAGEMENT INC TOUCHSTONE ADVISORS INC TRANSAMERICA INVESTMENT SERVICES L TRUIST BANK TRUIST EQUIPMENT FINANCE CORP. UB COMMUNITY DEVELOPMENT, LLC UBCD SUB-CDE MIDWAY, LLC **UBS AG UNITED BANK** UPMC HLTH OPTIONS INC VAN ECK ASSOCIATES **CORPORATION** VIRTU AMERICAS, LLC VOYA RETIREMENT INSURANCE AND **ANNU** WELLS FARGO & CO WILMINGTON SAVINGS FUND SOCIETY, FSB WILMINGTON TRUST, NATIONAL ASSOCIATION WILSHIRE ASSOCIATES INC

Regulatory and Governmental Agencies

AL DEPARTMENT OF REVENUE CARROLL COUNTY TAX **COMMISSIONER** CHATHAM COUNTY TAX COMMISSIONER CHUCK PERDUE TAX COLLECTOR CITY OF BOWDON CITY OF CHESAPEAKE TREASURER CITY OF CHESAPEAKE, BARBARA O CARAWAY TREASURER CITY OF PANAMA CITY BUSINESS **DEPT** CITY OF SUFFOLK, RONALD H WILLIAMS, CITY TREASURER CITY TREASURER CO DEPARTMENT OF REVENUE COMPTROLLER OF MARYLAND

COMPTROLLER OF UTAH COMPTROLLER OF VIRGINIA COUNTY OF ALBEMARLE COUNTY OF HENRICO, VA, DEPT OF **FINANCE** COUNTY OF RICHMOND DE SECRETARY OF STATE DEPT OF FINANCE, COUNTY OF HENRICO - BUS LICENSE TAX FL DEPARTMENT OF REVENUE FLORIDA DEPARTMENT OF AGRICULTURE & CONSUMER **SERVICES** FLORIDA DEPARTMENT OF ENVIRONMENTAL PROTECTION FLORIDA STATE EMERGENCY RESPONSE COMMISSION SERC

GA DEPARTMENT OF REVENUE GEORGE COUNTY TAX ASSESSOR-COLLECTOR GEORGIA DEPARTMENT OF NATURAL RESOURCES GREENWOOD COUNTY TAX **COLLECTOR** HM REVENUE + CUSTOMS IL DEPARTMENT OF REVENUE ISLE OF WIGHT COUNTY TREASURER JACKSON COUNTY BOARD OF **SUPERVISORS** JACKSON COUNTY TAX COLLECTOR MARYLAND DEPARTMENT OF ASSESSMENTS AND TAXATION ME REVENUE SERVICES MONROE COUNTY TAX COLLECTOR MONTGOMERY COUNTY, MD MS DEPARTMENT OF REVENUE NATIONAL ASSOCIATION OF ATTORNEYS GENERAL NC DEPARTMENT OF REVENUE NEW HANOVER COUNTY TAX OFFICE NORTH CAROLINA DEPARTMENT OF AGRICULTURE & CONSUMER **SERVICES** NORTH CAROLINA DEPARTMENT OF **ENVIRONMENTAL QUALITY** NORTH CAROLINA STATE **EMERGENCY RESPONSE COMMISSION** NORTHAMPTON COUNTY TAX

OFFICE OF INSURANCE AND SAFETY FIRE COMMISSIONER OFFICE OF THE UNITED STATES TRUSTEE FOR THE DISTRICT OF **DELAWARE** PA DEPARTMENT OF REVENUE PORTSMOUTH CITY TREASURER SAMPSON COUNTY TAX COLLECTOR SC DEPARTMENT OF REVENUE SOUTH CAROLINA DEPARTMENT OF HEALTH AND ENVIRONMENTAL CONTROL SOUTHAMPTON COUNTY TREASURER STATE OF MISSISSIPPI DEPARTMENT OF ENVIRONMENTAL QUALITY SUMTER COUNTY AL, ANNIE RUTH WILSON TAX COLLECTOR SUMTER COUNTY TAX TRUST ACCT TN DEPARTMENT OF REVENUE TREASURER COUNTY OF SURRY TX DEPARTMENT OF REVENUE UNIVERSITY OF TEXAS AT DALLAS UT STATE TAX COMMISSION VA DEPARTMENT OF TAXATION VICTORIA L PROFFITT. COMMISSIONER OF THE REVENUE VIRGINIA DIVISION **ENVIRONMENTAL QUALITY** WAKE COUNTY TAX ADMINISTRATION

Largest Customers

COLLECTOR

ADM GERMANY
ALBIOMA
AOT
BAYWA
CARGILL
CM BIOMASS PARTNERS
DRAX
ENGIE
ENGIE ENERGY MANAGEMENT SCRL
FRAM

HOKURIKU ELECTRIC POWER
COMPANY
ICHIHARA YAWATAFUTO BIOMASS
POWER GK
IWPS
JAVELIN
LHOIST SA
LYNEMOUTH POWER LIMITED
MARUBENI CORP.
MGT

WARE COUNTY TAX COMMISSIONER

MITSUBISHI - AIOI

MITSUBISHI - TAKETOYO

MITSUBISHI CORP.

MITSUI ORSTED

PFEIFER & LANGEN GMBH & CO. KG

FRW KOLN

POSTFACH 400527

50835 KOLN

PFEIFER LANGEN

PINNACLE

RWE

RWE RENEWABLES GMBH

RWE SUPPLY & TRADING GMBH

SUMITOMO CORP.

SUMITOMO FORESTRY CO., LTD

SUZUKAWA ENERGY CENTER LTD.

TOYOTA TSUSHO CORP.

UNIPER

VATTENFALL

VERDO

WESTERWALDER

ZVEZDA

Significant Vendors and Unsecured Creditors

360 FOREST PRODUCTS INC

4B COMPONENTS LTD

4P TIMBER COMPANY LLC

4R PROPERTIES INC

5 POINTS LAWN CENTER INC

A & P TIMBER CO INC

A&B PROPANE INC

A&J PEST SERVICE INC

A1 FURNITURE HOLDINGS LLC

AAA COOPER TRANSPORTATION

AAA TREE EXPERTS INC

ABB INC

ABENDOCK SECURITY SOLUTIONS

INC

ABSOLUTE FREIGHT BROKERAGE

LLC

AC CONTROLS COMPANY INC

ACE HARDWARE OF AHOSKIE INC

ACES GLOBAL QUALITY SERVICES

USA LLC

ADAMS-WARNOCK INC

ADVANCED ELECTRONIC SERVICES

INC

ADVANCED TECHNOLOGY SERVICES

INC

AEROTEK INC

AFCO CREDIT CORPORATION

AG ELECTRICAL LLC

AGGREKO LLC

AIRGAS USA LLC

AIRMATIC INC

ALABAMA ELECTRIC COMPANY INC

OF DOTHAN

ALABAMA POWER COMPANY

ALAN KILMORE

ALERT MEDIA INC

ALGS INC

ALL4 LLC

ALPHA ENVIRONMENTAL SERVICES

LLC

ALTA CONSTRUCTION EQUIPMENT

FLORIDA

ALTAIR EQUIPMENT COMPANY INC

AMANDUS KAHL GMBH & CO KG

AMANDUS KAHL USA CORP

AMAZON CAPITAL SERVICES INC

AMBASSADOR COMPANY

AMERICAN MECHANICAL - ALWP

LLC

AMERICAN POLE & PILING INC

AMERICAN STOCK TRANSFERS &

TRUST COM

AMETEK ARIZONA INSTRUMENT LLC

AMORY HARDWARE LLC

AMORY WATER AND ELECTRIC

ANDREWS & COLE LLC

ANDRITZ INC

ANDREW W. DOWNS

ANVIL ATTACHMENTS LLC

ANVIL CORPORATION

AON RISK SERVICES SOUTHWEST INC

APPLIED INDUSTRIAL BELLWETHER RESOURCES LLC TECHNOLOGIES DIXIE INC BELZONA CAROLINA INC ARAMARK REFRESHMENT SERVICES BENJAMIN C. WEILAND ARBOR TECH FOREST PRODUCTS INC BENSON TIMBER SERVICES INC **ARC3 GASES INC** BEST WADE PETROLEUM INC ARCOLA LUMBER COMPANY INC **BHC TRUCKING INC** BIEWER SAWMILL NEWTON LLC ARROW LLC ARROWHEAD ENVIRONMENTAL **BILL.COM** SERVICES LLC BILLY BARNES ENTERPRISES **ASAP EXPEDITING & LOGISTICS** BINDERHOLZ ENFIELD LLC ASCENDUM MACHINERY INC BINDERHOLZ LIVE OAK LLC ASGCO MFG INC **BIOMASS ENERGY LAB** ASHLEY FARMS AND TRUCKING LLC BLANCHARD MACHINERY COMPANY ASSOCIATION RESOURCE GROUP INC BLUEWATER RENTALS LLC **BOISE CASCADE WOOD PRODUCTS** AT&T CORP AT&T U-VERSE LLC ATC ALMA TELEPHONE CO INC **BOLLINGER SHIPYARDS LLC** ATLANTECH ONLINE INC BOONE LOGGING CO. INC. ATLANTIC CONSTRUCTORS INC BORDER STATES INDUSTRIES INC ATMOS ENERGY CORPORATION **BOWLING LOGGING INC** AUBURN FILTERSENSE LLC **BOXHUB** AV PRODUCTS INC **BRANDON LOUIS SHIELDS** AXIS ENTERPRISES INC DBA AXIS BRENNTAG MID SOUTH INC **PROMOTIONS** BREWER COMPANY ACE **B&B HOSE & RUBBER CO INC BRIGGS EQUIPMENT INC B&B LUMBER BROADWAY TECHNOLOGIES INC B&D INDUSTRIAL INC BRUKS SIWERTELL INC B&D TECHNOLOGIES BUCHANAN HARDWOOD FLOORING** B+B ICE OF TAMPA BAY INC LLC **BAG SUPPLY CO INC BUCHANAN LUMBER** BARCLAYS BANK PLC **BULK BAG DEPOT INC** BARGE FOREST PRODUCTS LLC **BURGERWORLD INC** BATEMAN LOGGING CO INC **BURKES MECHANICAL INC** BATTLE LUMBER CO INC **BUSINESS WIRE INC** BAY DISPOSAL LLC BVN THANH CHUONG JOINT STOCK BAY LINE RAILROAD LLC **COMPANY** BCC WASTE SOLUTIONS LLC C CRAIG PEPPLE CONSULTING LLC BEACH TIMBER CO INC CABIN LUMBER LLC **BEADLES & BALFOUR LLC** CADENCE PETROLEUM GROUP BEAL LUMBER CO INC PROSPERITY CAGLE SAWMILL INC **BEAMON & JOHNSON INC** CAJUN INDUSTRIES LLC BEARINGS & DRIVES INC DBA B&D CALLIE KAY'S GENERAL STORE & **INDUSTRIAL OUTFITTERS** BEASLEY FOREST PRODUCTS INC CAMPBELL OIL COMPANY BEASLEY TIMBER CO INC CANAL WOOD BELL AND SONS TRUCKING CO INC CANFOR SOUTHERN PINE INC

CAREFIRST BLUECROSS BLUESHIELD COASTAL CAROLINA LAND AND CAREY LOCKE LOGGING CO INC TIMBER LLC CAROLINA COMMONWEALTH COASTAL FORESTRY SERVICES INC FOREST PRODUCTS COASTAL PLAIN TIMBER CO INC CAROLINA EAST FOREST PRODUCTS COASTAL STAFFING LLC **COCA SALES INC** LLC CAROLINA FOREST PRODUCTS INC CODY L CORDON TRUCKING LLC CAROLINA PINE & HARDWOOD INC **COLEY ROAD LANDFILL** CAROLINA SHAVINGS INC COLONY TIRE CORPORATION CAROLINA TIMBER BROKERS LLC COLUMBUS RUBBER & GASKET CO **CARROLL EMC** INC CARTER MACHINERY COMPANY INC COMFORT SYSTEMS USA SOUTHEAST CATERPILLAR FINANCIAL SERVICES **INC CORP** COMMERCIAL READY MIX CDW DIRECT LLC PRODUCTS INC CEDAR CREEK TIMBER COMPANY COMMISSIONERS OF PUBLIC WORKS **INC** COMMUNITY COFFEE COMPANY LLC CENTURY LINK CONCUR TECHNOLOGIES INC CONETOE LAND & TIMBER LLC **CERTIFIED LABORATORIES** CFF STAINLESS STEELS INC CONNECTOR SPECIALISTS INC CHARLIE GARNER CONNELL FINANCE COMPANY INC CHAPEL STEEL CORP CONNER HOLDINGS LLC **CHASE RIDDICK** CONSOLIDATED MILL SUPPLIES LLC **CHARLES DOOLITTLE** CONTINENTAL CONVEYOR & CHARLES F HIGGINBOTHAM IV MACHINE WORKS LTD CHEM-AQUA INC CONTROL UNION USA INC CHRISTOPHER PASCAL CONVEYOR COMPONENTS COMPANY CHRISTOPHER WARDWELL CINTAS CORPORATION **COOPER MARINE & TIMBERLANDS** CIRCLE C TRACTOR LLC CORP CIRCLE S RANCH INC CIRCLE S CORBETT TIMBER COMPANY **SHAVINGS** COSFAR MARINE INTERNATIONAL CIRCLE T LTD INC CO LTD CISCO SYSTEMS CAPITAL CORP COTTON COMMERCIAL USA INC COTTON CREEK CHIP COMPANY CITY OF MARIANNA COTTONDALE HIGH SCHOOL CLARY LUMBER CO INC CLAYBOURN WALTERS LOGGING CO CP 7272 WISCONSIN AVENUE LLC **CPG INC INC** CLEAR CREEK WOOD PRODUCTS INC CRAB TRUCKING LLC CLEMENTS MECHANICAL INC CRAIG SPENCER AND SONS INC CLEVELAND CASCADES LTD CRANEWORKS INC CLINTON D. PEARCE CRAWFORD ELECTRIC SUPPLY CO **CLIMAX METAL PRODUCTS INC** CRAWFORDS CONTRACTING **COMPANY** CN BROWN PLASTICS INC **SERVICES** CRAWLEY TIMBER CO

CREEDMOOR FOREST PRODUCTS INC DOMESTIC FUELS & LUBES INC CRESCENT SUPPLY CO INC DOMINION NORTH CAROLINA CRIGLER ENTERPRISES INC POWER **CROFTON CONSTRUCTION SERVICES** DOMINION VIRGINIA POWER DONALDSONS BACKHOE SERVICE **INC** CROSS CITY LUMBER LLC LLC **CROSSTIES PLUS LLC DORSSERS INC** CROW BURLINGAME CO DBA DOUBLE CREEK RODEO COMPANY BUMPER TO BUMPER DRAKE SAWMILL LLC CRYSTAL SPRINGS INC **DUKE ENERGY** CSX TRANSPORTATION INC **DUONG LINH PRODUCTION CULLIGAN WATER CONDITIONING COMPANY LIMITED** CULLIGAN WATER OF GOLDSBORO DUPONT PINE PRODUCTS LLC **CURBELL PLASTICS INC DURAGRIND INC CUSTOM ADVANCED CONNECTIONS DURR SYSTEMS INC** CUSTOM QUALITY SCAFFOLDING INC DUSTEX LLC DBA LDX SOLUTIONS CVS CAREMARK E FIRE INC **E&S CUSTOM FABRICATION** CW MOORE & SONS LLC EAST CAROLINA TIMBER LLC **CWT INC** D TAYLOR COMPANY EAST COAST TERMINAL COMPANY **D&D MECHANICAL INC** EAST COAST WELDING LLC **D&J FARMS INC ECONOMY PRINTING INC** D&T SAWMILL **EDDIE RAINS SHAVINGS INC** DAIICHI CHUO KISEN KAISHA **EDGAR FOGLEMAN** DARDEN LOGGING LLC EDSEL G BARNES III LLC DARREN GRAVEEL **EFAX CORPORATE DATA2GO WIRELESS** EFIRD LAND & TIMBER CO INC DAVID C RAYNOR LOGGING INC ELDRIDGE HARDWARE CO INC DAVID SAMMON ELECTRIC MOTOR AND REPAIR INC DAVID T PICKLE TIMBER CO INC **ELECTRIC MOTOR SALES & SERVICE** DAVIS LOGGING OF VA INC **INC** DE LAGE LANDEN FINANCIAL ELECTRIC MOTOR SERVICE OF SERVICES INC **CLINTON INC** DEERPOINT TIMBER PRODUCTS INC ELECTRIC MOTOR SHOP OF WAKE DESERET CATTLE & TIMBER FOREST INC **DESOTO TIMBER INC ELECTRIC SUPPLY & EOUIPMENT CO** DIALPAD INC ELECTRICAL EQUIPMENT COMPANY DILLON SUPPLY COMPANY ELKINS SAWMILL INC DISCOUNT TWO WAY RADIO **EMERGENCY SYSTEMS INC** CORPORATION EMPREMEDIA RE DAC DIXIE LAND TIMBER COMPANY LLC ENDUSTRA FILTER DJ POWERS CO INC **MANUFACTURERS** DOCEBO NA ENFIELD TIMBER LLC **DOCUSIGN INC** ENGINEERED OUTDOOR PRODUCTS DODGE MECHANICAL POWER TRANSMISSION COMPANY ENGINEERED SYSTEMS INC

ENGLEWOOD ELECTRICAL SUPPLY FRANK & SONS LOGGING **ENSPIRE ENERGY LLC** FRANKLIN LUMBER LLC ENTERPRISE FLEET MANAGEMENT **FYBR SOLUTIONS INC TRUST GASBURG LAND & TIMBER ENVIVA TOOLING SERVICES** COMPANY INC **COMPANY LLC GATES MILLING INC EPES LOGISTICS SERVICES INC GATOR WOOD INC** EPPERSON AND CO INC GECKO ROBOTICS INC EQUINITI TRUST COMPANY LLC GENERAL IRON AND STEEL CO INC **EQUIPMENTSHARE.COM INC** GENERAL MILLWRIGHT SOLUTIONS **ESENTIRE INC** LLC ESTIAL VERNON REYNOLDS III GENERAL TRUCK PARTS AND **EVEREST SCALE INC EQUIPMENT EXPRESS EMPLOYMENT GENESIS III INC** GEORGIA MILL SUPPLY INC **PROFESSIONALS EZZELL TRUCKING INC** GEORGIA NATURAL GAS COMPANY **FAGUS GRECON INC** GEORGIA PACIFIC WFS LLC FALLING OAK ENTERPRISES LLC GEORGIA PETROLEUM INC FAMILY TREE FORESTRY LLC **GEORGIA POWER** FARM AND BUILDERS SUPPLY LLC GLEN HENDERSON LOGGING & FARMERS PRODUCE CO TRUCKING CO INC FASTENAL COMPANY CORP GLENN TECH INTERNATIONAL FASTENER SERVICE INC **GROUP LP** FEDEX FREIGHT INC GLOBAL INDUSTRIAL FENG GUANG GREEN ENERGY GLOBAL TIMBER SOLUTIONS LLC **ENTERPRISE INC GLS STAFFING** FERGUSON US HOLDINGS INC GREAT SOUTH TIMBER & LUMBER FIDELITY INVESTMENTS LLC INSTITUTIONAL OPERATIONS CO **GREAT SOUTHERN WOOD INC** PRESERVING INC FIRE CONNECTIONS INC GREAT WOODS COMPANIES LLC FIRST CALL TRUCK PARTS **GREGORY POOLE EQUIPMENT** FLAMEX INC **COMPANY** FLEXTECH ENGINEERING INC GRIFFIN EXTERMINATING CO INC FLORIDA DEPARTMENT OF REVENUE GRIZZLY INDUSTRIAL INC FLORIDA FORESTRY ASSOCIATION GTI SERVICES LLC FLOWER TIMBER COMPANY INC **GUARDIAN LIFE INSURANCE CO** FLUID FLOW PRODUCTS INC **CLAIMS** FLUID SOLUTIONS LLC GULF BREEZE LANDSCAPING LLC FLY TIMBER GULF COAST BUSINESS SUPPLY CO FNA INC DBA FIREFLY NORTH **GULF SALES & SUPPLY INC** AMERICA INC **H&M CONSTRUCTION CO LLC** FOOTHILLS FOREST PRODUCTS INC HALLS FIRE & SAFETY INC HAMILTON BROTHERS FOR2FI FOUNTAIN CREEK TIMBER LLC CONSTRUCTION CO LLC FPL NW FL HANKINS INC

HARDY TECHNOLOGIES LLC **INEZ FOREST INDUSTRIES INC** HARMON TRUCKIN **INSIGHT SERVICES INC** HAROLD BECK & SONS INC **INSTAR GROUP LLC** HARTFORD FINANCIAL SERVICES INSULATING SERVICES INC **GROUP INC** INTEGRATED POWER SERVICES LLC **HEPACO LLC** INTERFOR US INC HERALD LEASING INC INTERMAT LLC HERC RENTALS INC INTERNATIONAL PAPER COMPANY HERITAGE LAND & TIMBER **IPEC INC** HERRING ELECTRIC IRON MOUNTAIN INC HERTFORD COUNTY TAX IRONDALE INDUSTRIAL COLLECTOR **CONTRACTORS INC** HEUMANN ENVIROMENTAL CO LLC **IRVIN AUTO PARTS** HIGH ROCK FOREST PRODUCTS INC IRWIN TIMBER CO HOFLER LOGGING INC **IVC TECHNOLOGIES HOGENTOGLER & CO INC** JACKSON COUNTY PORT AUTHORITY HOLDEN TEMPORARIES INC **JACK BATTE & SONS INC** HOLIDAY ICE INC JACKSON COUNTY UTILITIES HOLLAND MANUFACTURING CO INC JAMES CELLA JR HOLLOWAY COMPANY INC JAMES PEST CONTROL **HOLMES TOOLS & ENGINEERING** JAMES R FINCHER TIMBER CO INC **HOLSTON GASES INC** JAY INDUSTRIAL REPAIR INC HOME OIL COMPANY INC JE KERR TIMBER COMPANY HOMETRUST BANK JEREMYS TIMBER INC HOOD INDUSTRIES INC JERNIGAN FOREST PRODUCTS LLC HP WOOD PRODUCTS OF BLADEN JERNIGAN OIL COMPANY INC HRT MARINE SERVICES LLC JET FARMS LLC HSBC BANK USA NATIONAL JGH II INC **ASSOCIATION** JIMMIE CROWDER EXCAVATING & HUX SAFETY SOLUTIONS LLC LAND CLEARING INC HW CULP LUMBER COMPANY JIMMY D NELMS LOGGING INC HYDRADYNE LLC JIUDICY INC DBA LABOR FINDERS HYG FINANCIAL SERVICES INC JMP EQUIPMENT COMPANY LLC JOE MOORE & COMPANY INC IBX LUMBER LLC IFM EFECTOR INC JOHNSON CONTROLS FIRE INDEED INC PROTECTION LP INDIGRO PLANT DESIGN LLC JOHNSON SAWMILL INDUSTRIAL CONVEYOR BELT JOHN SCOTT SYSTEMS LLC JOHN W. BAIRD INDUSTRIAL CUTTING TOOL INC JONATHAN HORTON SR INDUSTRIAL ELECTRICAL SUPPLY JONATHAN TODD DBA LLC JONAH COLLINS INDUSTRIAL MACHINE INTEGRATION JORDAN LUMBER & SUPPLY INC JOSEY LUMBER COMPANY INC **INC** INDUSTRIAL RELIABILITY AND JOT EM DOWN

REPAIR LLC

JP MORGAN EQUIPMENT FINANCE

JR FRAZIER LOG CREEK TIMBER COMPANY JUNIOR AUXILIARY OF AMORY MS LORENZO THOMPSON LOWE CONSTRUCTION CO LLC **INC JUSTIN BURGESS** LUBRICATION ENGINEERS INC JW JONES LUMBER COMPANY INC LUMBER RIVER TIMBER COMPANY K AND J TRANSPORT INC K MACHINE INDUSTRIAL SERVICES LUNDBERG LLC DBA LDX LLC **SOLUTIONS** KANDJ WINSUPPLY INDUSTRIAL PVF M&J CARROLL LLC KCW CONTRACTING LLC M&M BIOMASS PTE LTD KENNEDY FOREST PRODUCTS INC M&M TIRE COMPANY INC **KERMIT BROOME & SONS** MA RIGONI INC WOODCHIPPING INC MABREY TRUCKING INC KESHAAN R CUFFEE MACKENZIE HEASLIP KING LUMBER INC OF LIBERTY SC MACROSEAL INC KLUBER LUBRICATION NA LP MACS SUPPLY OF SAVANNAH LLC **KONECRANES INC** MADEM MOORECRAFT REELS USA KR SNEAD TRUCKING INC **INC** KURGAN LANDCARE INC MADER BEARING SUPPLY INC LAKESIDE TIMBER & LAND MADISON WOOD PRODUCTS INC MANAGEMENT LLC MAGNOLIA FOREST RESOURCES INC LAMPE & MALPHRUS LUMBER CO MAGNOLIA LAND & TIMBER LLC INC MARIETTA DRY KILN LLC LANDON BARRIER MARIETTA WOOD SUPPLY LANGDALE FOREST PRODUCTS CO MARINE OIL SERVICE INC **INC** MARKIT NORTH AMERICA INC MARMON KEYSTONE LLC LAUREL RUBBER & GASKET CO INC LAURITZEN BULKERS A/S MARTIN ENGINEERING COMPANY LAWRENCE P DUGGER LOGGING LLC MARTIN SPROCKET & GEAR INC LAWSON PRODUCTS INC MATHESON TRI GAS INC LE BLEU SARY DISTRIBUTING, INC MATHIS PLUMBING & HEATING CO LEE HARDWARE & BUILDING SUPPLY **INC INC** MAXIM SYSTEMS INC LEE SPRING LLC MAYER ELECTRIC SUPPLY COMPANY LEE JACKSON INC MCABEE CONSTRUCTION INC LEWIS AND RAULERSON INC LEWIS BROTHERS LOGGING MCARTHER ANDREWS TRUCKING LEWIS BROTHERS LUMBER MCLEOD HEALTH FOUNDATION **COMPANY INC** MCMASTER-CARR SUPPLY COMPANY LEWIS SMITH SUPPLY CORP MCNAUGHTON MCKAY ELECTRIC LIBERTY ELECTRIC LLC COMPANY LIFTONE LLC MCPHERSON COMPANIES INC DBA LIGHT VENDING CO INC DBA MCPHERSON OIL LIGHTHOUSE COFFEE CO MCWHORTER LAND AND TIMBER LINDE INC MD TRUCKING OF LUCEDALE MS LLC LIQUID HANDLING EQUIPMENT INC MEDLIN FOREST PRODUCTS LLC

MEHERRIN RIVER FOREST PRODUCTS NATIONWIDE BOILER INC DBA MELVIN M WATERS LOGGING INC PACIFIC COMBUSTION MESSER HARDWARE INC **ENGINEERING** METAL TECH INC NC STATE PORTS AUTHORITY METAL TECHNOLOGIES OF **NEIL BURGESS FARMS MUFREESBORO** NELSON LAND SERVICES LLC **METSO USA INC** NEW DIXIE OIL CORPORATION METTLER TOLEDO LLC NEW EAST TIMBER CO INC MGT TEESSIDE LTD **NEW PIG CORPORATION** MICHAEL BERNAT NEW YORK BLOWER COMPANY MICHAEL FLINT NITEL INC MICHAEL L GOODSON LOGGING INC **NORDEN** MICKEY KNAPP LLC NORFOLK BEARING & SUPPLY CO MICRONICS ENGINEERED **INC** FILTRATION GROUP NORTH FLORIDA WOODLANDS INC MICROSOFT CORPORATION NORTH WIND PROCESSING COOLING MID SHIP GROUP LLC LTD MILLER TRANSPORT LLC NORTHAMPTON COUNTY PUBLIC MILTON J WOOD FIRE PROTECTION **WORKS DEPT INC** NORTHERN BLOWER MISSISSIPPI DEPARTMENT OF **NORX INC** NOTTOWAY FOREST RESOURCES **REVENUE** MISSISSIPPI MILITARY DEPARTMENT **NWL INC NYK BULK & PROJECTS CARRIERS** MISSISSIPPI POWER MMR CONSTRUCTORS INC MOBILE FOREST PRODUCTS & NYK BULKSHIP (ATLANTIC) NV **BIOMASS INC ODYSSEY FIRE PROTECTION INC** MOBILE REPAIR SOLUTIONS OLD DOMINION FIRE COMPANY MOL DRYBULK LTD ONE ENVIRONMENTAL MID MORGAN LUMBER COMPANY INC. ATLANTIC LLC MORRIS FORESTRY SERVICES LLC ONE PARKING 724 INC MOTION INDUSTRIES INC ONEAL CONSTRUCTORS LLC MOTION RECRUITMENT PARTNERS O'NEAL STEEL INC LLC ONEAL STEEL LLC MOYOCK FARMS ASSOCIATES INC ORACLE AMERICA INC ORION ICS LLC DBA CURRITUCK SAND CO **ORKIN LLC** MR JANITOR JANITORIAL AND CARPET CLEANING INC PACIFIC BASIN SUPRAMAX LTD MSC INDUSTRIAL SUPPLY - CLASS C PADUCAH RIGGING **SOLUTIONS** PALLET SOURCE INC PALLETONE OF VIRGINIA LLC MUR SHIPPING BV MURRAY FORESTRY INC PALMETTO STATE FLUID POWER MYBASEPAY USA LLC PAMLICO LAND & TIMBER CO PANAMA CITY PORT AUTHORITY MYERS TIMBER CO LLC NAPA AUTO PARTS PANHANDLE FORESTRY SERVICES **INC**

PARADISE POINT MARINE LLC PARKER CONSTRUCTION INC PARKER OIL & PROPANE

PARKS PORTABLE TOILETS INC PARSONS WOODWORKING INC

PATRIOT SHREDDING

PATTONS INC PAUL A WILSON

PCL SHIPPING PTE LTD

PEARL RIVER LAND & TIMBER LLC PEMBELTON FOREST PRODUCTS INC

PENNELL REYNOLDS PERSIMMON GROUP LLC PETE JOHNSON LOGGING PETERSON NEDERLAND BV

PETROCHOICE LLC PHELPS FAN LLC

PHELPS INDUSTRIES INC

PHILLIP'S TOWING SERVICE INC

PHU TAI BIO-ENERGY CORPORATION

PICKIN PINES INC

PIEDMONT LAND & TIMBER LLC

PIEDMONT NATURAL GAS

PIEDMONT PULP INC PIEDMONT TIMBER INC

PIERCE TIMBER COMPANY INC

PINE PRODUCTS LLC PINECREST TIMBER CO PITTS LOGGING INC

PLANFUL INC

PLANTATION ENTERPRISES INC

POLITICO LLC

POLLARD LUMBER COMPANY POWELL HOLDINGS LIMITED LLC

POWER MECHANICAL INC

PPG TIMBER LLC PRECISION INC

PRECISION MACHINE &

MANUFACTURING CO INC

PREMIER CHEMICALS & SERVICE LLC PRICES GARAGE & HEAVY DUTY

TOWING

PRIIMORIS ENERGY SERVICES CORP

PROCONEX INC

PRODESA NORTH AMERICA

CORPORATION

PROFUNDUS HOLDINGS INC

PRUDENTRX LLC PTS ADVANCE

PUCKETT MACHINERY CO DBA PUCKETT POWER SYSTEMS QUALITY CONVEYOR SOLUTIONS QUALITY PLUS SERVICES INC QUINCY COMPRESSOR LLC

R & M FABRICATION INC R E MICHEL COMPANY LLC

R&L CARRIERS INC R&R SECURITY LLC R&S LOGGING INC RACCOON SILVA LLC

RADIANT GLOBAL LOGISTICS INC

DBA SERVICE BY AIR

RAINBOW SPRING WATER INC

RAMIN RASHIDI

RAPID WIRELESS LLC

RAY & SON HEATING & AIR

CONDITIONING INC

RAYONIER AM PRODUCTS INC

RAYONIER TRS HOLDINGS INC DBA

RAYONIER TRS FOREST

OPERATIONS

RED LINE PRECISION MACHINING INC

RELIABILITY PLUS LLC RENEWABLE GREEN INC

RENT A JOHN

RESOLUTE CROSS CITY LLC REX LUMBER BRISTOL LLC REX LUMBER COMPANY INC REX LUMBER TROY LLC RICHARD B SCOTT FARMS

RICHARD H SHORT RICKIES TRUCKING

RIVER RIDGE FOREST PRODUCTS INC

RIVER RIDGE TIMBER LLC

RL KUNZ INC

ROANOKE PORT A JOHNS INC ROBERT E CAROLL LOGGING INC

ROBERT NISKA

ROCKWELL AUTOMATION INC

ROLISON TIE & LUMBER

RONNIE E WATERS LOGGING LLC ROSEBURG FOREST PRODUCTS CO

ROUNDTABLE LEARNING LLC ROYAL QUALITY MAINTENANCE INC **RUSS LOGGING LLC** RUSSELL EXPRESS LLC RYDER INTEGRATED LOGISTICS INC RYLAND ENVIRONMENTAL INC S & S FRAMES **S&B ENGINEERS AND CONSTRUCTORS LTD S&M TIMBER PRODUCTS INC S&P GLOBAL RATINGS S&S INDUSTRIAL SUPPLY CORP** S&S SPRINKLER CO LLC SAFETY KLEEN SYSTEMS INC SALES SYSTEMS LIMITED SAM CARBIS SOLUTIONS GROUP LLC SAMMY'S SEPTIC SERVICE SAMPSON COUNTY PUBLIC WORKS SAMUEL SON AND CO (USA) INC SANDHILLS TIMBER COMPANY SAPPHIRE GAS SOLUTIONS LLC SAPPS LAND & EXCAVATING INC SASNETT AND COLIE TIMBER COMPANY LLC SATELLITE SHELTERS INC SAVANNAH BULK TERMINAL LLC SCHAEFFER MANUFACTURING **COMPANY** SCOTT & SON CONSTRUCTION & MECHANICAL SERVICES INC SCOTT DAVIS CHIP CO INC SEABOARD TIMBER CO INC **SEGRA** SELF RISING CLEANING SERVICE **CORP** SELLERS FOREST PRODUCTS INC SENTRY DATA MANAGEMENT LLC SERIES ONE OF TWIN CREEKS TIMBER LLC DBA GREEN DIAMOND MANAG SETH WUNDERLY SGS UNITED KINGDOM LTD SGS VIETNAM LTD

ROSEBURG RESOURCES COMPANY

ROSEMOUNT INC

ROTEX GLOBAL LLC

SHAUN WAYNE SEWELL SHAVENDER TRUCKING LLC SHERWIN WILLIAMS CO SHRED IT USA LLC SHUTTLEWAGON A NORDCO **COMPANY INC** SHW STORAGE & HANDLING **SOLUTIONS** SIGMA THERMAL INC SIGNET MARITIME CORPORATION SLR INTERNATIONAL CORPORATION SMITH INDUSTRIAL SERVICE INC SOLID MACHINE INNOVATIONS LLC **SOLUNI LLC** SONIC AIR SYSTEMS INC SOUTH ATLANTIC GALVANIZING SOUTHEAST CLEANING SOLUTIONS SOUTHEAST FIBER SUPPLY INC SOUTHEAST FOREST PRODUCTS MANUFACTURING INC SOUTHEAST INDUSTRIAL **EQUIPMENT INC** SOUTHEAST PUMP SPECIALIST INC SOUTHEASTERN SUPPLY LLC SOUTHEASTERN TIMBER PRODUCTS SOUTHERN LIGHT LLC DBA UNITI FIBER SOUTHERN MATERIAL HANDLING INC SOUTHERN PEST CONTROL SOUTHERN VENDING SOUTHERNTIMBER PRODUCTS INC SOUTHLAND FOREST PRODUCTS INC SOUTHLAND MILLING COMPANY SPANISH TRAIL LUMBER COMPANY LLC SPANKY'S PORTABLE TOILETS SPITZER INDUSTRIES INC SPRINGER ENERGY SS JANITORIAL LLC SSA GULF INC ST LOUIS SCREW AND BOLT STAFFORD NUT & BOLT STAPLES INC STAR FIRE EXTINGUISHER INC

STAR SERVICE INC OF MOBILE THOMPSON MACHINERY COMMERCE STEALTH PARTNER GROUP **CORP** STELLA-JONES CORPORATION THOMPSON TRACTOR CO INC STELTER & BRINCK LTD THOM'S TRANSPORT CO INC STEPHEN T. BOOHER THRIVE OPERATIONS LLC STONE TIMBER CORPORATION THUR O CLEAN INC STS OPERATING INC DBA TIC THE INDUSTRIAL COMPANY **SUNSOURCE** TICE ENGINEERING INC STUART C IRBY CO TIDEWATER FLEET SUPPLY LLC SULLIVAN CONTRACTING INC TIDEWATER LAND & TIMBER LLC SUMMERLIN LLC TIFCO INDUSTRIES INC SUNBELT RENTALS INC TIFFANY WILKERSON SUNBELT TERMITE & PEST CONTROL TIMBCO LLC SUNRISE SHAVINGS LLC TIMBER COMPANY LLC TIMBERLAND PRODUCTS INC SUPERIOR INDUSTRIAL CONTRACTORS LLC TIMBERLINE TRUCKING INC SUSTAINABLE BIOMASS PROGRAM TIN NHAN COMPANY LIMITED **LIMITED** TLC CONTRACTING INC **SWAIN & TEMPLE INC** TOTAL QUALITY LOGISTICS LLC TOYOTA INDUSTRIES COMMERCIAL **SWAMPFEST INC SWECO** FINANCE INC TR MILLER MILL COMPANY INC SWIFT LUMBER INC SWIRE BULK PTE LTD TRACYS LOGGING LLC TRASH ROLLOFF OF BAY COUNTY TAR LAND & TIMBER INC TAYLOR CORPORATION TRASK INSTRUMENTATION INC TAYLOR PALLETS & RECYCLING INC TREE TOP TIMBER INC TAYLOR SAWMILL INC TREKNOCOM ENGINEERING PVT LTD TAYLORS REPAIR HEATING AIR & TRI COUNTY POLE & PILING INC ELECTRICAL LLC TRI STATE LAND & TIMBER LLC TRIANGLE EAST TIMBER CO INC TB WOODS INCORPORATED TC CONSTRUCTION INC TRIANGLE FOREST PRODUCTS INC TC LOGGING INC TRICO GRADING INC TD DRAKE CONSTRUCTION TRICOM COMMUNICATION SERVICES **COMPANY LLC INC** TEAL SALES INC TRICON WEAR SOLUTIONS LLC TECH SPECIALIST INC TRIMBLE FORESTRY CORPORATION TECO PEOPLES GAS TRIPLE H SPECIALTY CO INC TECTRON ENGINEERING COMPANY TRIPLE H TRANSPORT INC TEG ENTERPRISES INC TRIPLE J TIE & TIMBER TRIPLE O ENTERPRISES INC TENCARVA MACHINERY COMPANY TERMINIX COMPANY INC TRIPLE OAK LAND & TIMBER INC TEWS OF AMERICA CORP TRIPLE W LOGGING INC THERMAL PROCESS DEVELOPMENT TRITEX LLC TROY LUMBER COMPANY LLC THIEN HOANG CONSTRUCTION & TTL INC TURN BULL LUMBER CO TRADING CO LTD

TURN2 SPECIALTY COMPANIES LLC WALKER MACHINERY CO LLC TURNER AUTO PARTS WARE COUNTY BOARD OF TW TRUCKING **EDUCATION** TWO RIVERS INC WARE FOREST INC WARING OIL CO LLC TYLER M. BROWN **UE SYSTEMS INC** WASTE INDUSTRIES LLC A GFL UKG INC DBA ULTIMATE SOFTWARE ENVIRONMENTAL CO **GROUP INC** WASTE MANAGEMENT OF VIRGINIA **ULINE INC INC** UNDER PRESSURE WILMINGTON LLC WASTE PRO OF MISSISSIPPI INC **UNIFIRST** WATCO COMPANIES LLC **UNIFIRST FIRST AID & SAFETY** WATERWAY SURVEYS & ENGINEERING LTD **UNIGUARD** UNION LEVEL LAND & TIMBER LLC WELLS FARGO RAIL CORPORATION WESCO DISTRIBUTION INC UNIPER BENELUX NV **UNITED RENTALS** WESCO GAS & WELDING SUPPLY INC UNIVAR SOLUTIONS USA INC WESLEY BENNETT LOGGING LLC US AIR FILTRATION INC WEST FLORIDA ELECTRIC US BANK NATIONAL ASSOCIATION WEST FRASER INC US BLADES SUB LLC WEST SALEM MACHINERY US MACHINE SERVICES INC WESTERN OILFIELDS SUPPLY US TRANSPORTATION SERVICES **COMPANY** USNR LLC WESTERN PNEUMATICS LLC VACUUM TRUCK RENTALS LLC WESTSIDE ELECTRIC INC VALLEY BEVERAGE SOLUTIONS WEX BANK DBA WRIGHT EXPRESS **VARN INC** FSC **VARN WOOD PELLETS** WEX HEALTH INC WEYERHAEUSER NR COMPANY VARN WOOD PRODUCTS LLC VECTA ENVIRONMENTAL SERVICES WGSBG LLC LLC WHITFIELD TIMBER CO INC **VEGA AMERICAS INC** WILLIAM G. GORDY VEOLIA WTS SERVICES USA INC WILLIAM REID VIRGINIA CAROLINA FOREST WILLIAMS BROTHERS TRUCKING INC PRODUCTS INC WILLIAMS PATENT CRUSHER & VIRGINIA CUSTOM THINNING AND PULVERIZER CO **CHIPPING LLC** WILLIAMSTON FIRE EXTINGUISHER VIRGINIA FORESTRY ASSOCIATION **SERVICE VOLTA LLC** WILMINGTON TERMINAL RAILROAD **VSC FIRE & SECURITY INC** LP **VULCAN CONSTRUCTION** WILMINGTON TRUST NA WIRELESS WATCHDOGS LLC MATERIALS LLC W K BROWN TIMBER CORP WISE FARM LLC W T JERNIGAN & SONS TRUCKING WOOD RECYCLING OF MS INC WOODRIDGE TIMBER INC **INC** W.W. GRAINGER INC WORKIVA INC WALKER FOREST RESOURCES LLC WRIGHT AUTO SUPPLY INC

XCOVA LLC YANCEY BROS CO

XSTREMEMD YARBROUGH BROTHERS INC

XYLEM DEWATERING SOLUTIONS ZEE COMPANY

INC ZORO TOOLS INC DBA ZORO

Litigation Counterparties

ALEXANDER PEREZ (EEOC NORFOLK)

ANDREW DAVIS ANTHONY BROWN ANTONIO MOUER

B&B CRANE SERVICE, LLC BARCLAYS CAPITAL INC. BMO CAPITAL MARKETS

CORPORATION BRANDON PERRY

CITIGROUP GLOBAL MARKETS INC.

CLINTON SCOTT POPPEL

COMPRESSED AIR TECHNOLOGIES,

INC.

CSX TRANSPORTATION, INC.

DA'QUANTE DAVIS DARRYL WILLISTON

DAVID FAGEN

DEBBIE SMITH (EEOC) DRAX POWER LIMITED DUSTIN FANUCCHI

EDWARD FRIEDMAN

FIDELITY NATIONAL TITLE INSURANCE COMPANY GOLDMAN SACHS & CO. LLC

HARGROVE AND ASSOCIATES, INC.

HARVEY L. POPPEL

HELMUT GERTJEGERDES

HENRY RICH

HSBC SECURITIES (USA) INC.

IES COMMERCIAL, INC.

INFRA-METALS, CO.

J.P. MORGAN SECURITIES LLC

JACQUAN BENJAMIN

JALEESA THOMAS (NC DOL)

KRISTOPHER HARRIS

LOOP CAPITAL MARKETS LLC

NC OSHA

O'NEAL CONSTRUCTORS, LLC

PIPING TECHNOLOGY & PRODUCTS,

INC.

POPTECH GC, LLC

POPTECH, LP

RAYMOND JAMES & ASSOCIATES,

INC.

RBC CAPITAL MARKETS, LLC

REBEKA LOPEZ (EEOC RALEIGH)

RENEE MONROE

ROBERT-JAMES SALES, INC.

RORRIE C. JEFFERIES (EEOC)

SHARON ROBINSON (EEOC ATLANTA)

SOUTHEASTERN INDUSTRIAL

CONTRACTORS, LLC

SUMITOMO CORPORATION

TAJE DHATT

TCH CONSTRUCTION GROUP, INC.

TONY MOUER

TRUIST SECURITIES, INC. USCA SECURITIES LLC

WILLIAM BROWNING

Insurance Providers & Brokers

ACE AMERICAN INS CO

AIG

ALCOR UNDERWRITING BERMUDA

LIMITED

ALLIANZ GLOBAL RISK US INS CO

ALLIED WORLD ASSURANCE

COMPANY, LTD.

AMWINS BROKERAGE OF GEORGIA,

LLC.

ARCH INSURANCE

ASCOT INSURANCE COMPANY

AXA XL MARKEL AMERICAN AXIS EXCESS INSURANCE MISSISSIPPI POWER COMPANY MITSUI SUMITOMO INSURANCE **AXIS INS CO AXIS SURPLUS INSURANCE** COMPANY OF AMERICA NATIONAL UNION FIRE INS CO OF **COMPANY BEAZLEY** PITTS, PA. (AIG) BEAZLEY SYNDICATES AFB NAUTILUS INS CO BERKLEY ENVIRONMENTAL NAVIGATORS INSURANCE COMPANY **CANOPIUS MANAGING AGENTS** NORTH AMERICAN CAPACITY LIMITED INSURANCE COMPANY CAP SPECIALTY INSURANCE **OCEAN MARINE** CHUBB BERMUDA INSURANCE LTD. **OLD REPUBLIC INSURANCE** COMMERCIAL MANAGEMENT **COMPANY** LIABILITY PALOMAR EXCESS & SURPLUS INS CP 7272 WISCONSIN AVENUE LLC C/O **COMPANY CARR PROPERTIES** PRINCETON EXCESS AND SURPLUS ENDURANCE AMERICAN INS CO. LINES INSURANCE COMPANY (SOMPO) QBE INTERNATIONAL MARKETS ENDURANCE AMERICAN INSURANCE **RBC COMPANY** RESILIANCE CYBER INSURANCE **EVEREST INDEMNITY INSURANCE SOLUTIONS** RSG SPECIALTY LLC **COMPANY** FIRST INSURANCE FUNDING RYAN TURNER SPECIALTY SOMPO INTERNATIONAL GEORGIA POWER COMPANY **GREAT MIDWEST INSURANCE** STARR INDEMNITY & LIABILITY **COMPANY COMPANY** GREENWICH INSURANCE COMPANY STARR INSURANCE COMPANIES HANOVER INSURANCE COMPANY STARR SURPLUS **HARTFORD** STARSTONE SPECIALTY INSURANCE HARTFORD ACCIDENT & INDEMNITY **COMPANY** STATE OF ALABAMA DEPARTMENT CO HARTFORD FIRE INSURANCE CO OF CONSERVATION AND NATURAL HDI GLOBAL SPECIALTY SE - UK RESOURCES STEAMSHIP MUTUAL **BRANCH** HISCOX INSURANCE COMPANY INC. SWISS RE CORPORATE SOLUTIONS HOMELAND INSURANCE CO OF NEW ELITE INSURANCE CORPORATION SWISS REINSURANCE AMERICA YORK INDIAN HARBOR INS COMPANY (XL) CORPORATION IRONGATE TWIN CITY FIRE INS CO (HARTFORD) TWIN CITY FIRE INSURANCE CO LEXINGTON INSURANCE COMPANY LIBERTY MUTUAL INSURANCE UNDERWRITERS AT LLOYD'S, **COMPANY** LONDON LIBERTY SPECIALTY MARKETS WESTCHESTER FIRE INSURANCE CO. **AGENCY LIMITED** XL INSURANCE AMERICA, INC. LLOYD'S LONDON XL SPECIALTY INSURANCE CO ZURICH AMERICAN INSURANCE CO MANSFIELD POWER AND GAS, LLC

ZURICH INSURANCE PLC

Bankruptcy Judges and Staff for the Eastern District of Virginia

BRANDON POIRIER JUDGE FRANK J. SANTORO CINDY WIEGAND/BYRNE JUDGE KEITH L. PHILLIPS

DALE DAVIS
DAVID GHARKANY
JUDGE KEVIN R. HUENNEKENS
JUDGE KLINETTE H. KINDRED
JUDGE STEPHEN C. ST. JOHN

DEBRA WEEKLY/HOWARD KIMBERLY CHANDLER

DENISE WILLIAMS LAURIE ROSS

DIANA MOREHEAD

HEATHER BERRY

IAMES CUMMINGS

NICHOLAS MONICO

PEGGY RINTYE

RACHEL GREENLEA

JAMES CUMMINGS RACHEL GREENLEAF
JENNIFER HINKLE SHARON MCCARTHY
JOSHUA RICHARDS WILLIAM C. REDDEN

JUDGE BRIAN F. KENNEY

United States Trustee's Office for the Eastern District of Virginia – Region 4

B. WEBB KING LISA D. FRANKLIN MARGARET K. GARBER **BENJAMIN ZICCARDY** BIBHA ADHIKARI MARK E. STEVEN CECELIA A. WESCHLER MARTHA J. WATSON MICHAEL MCMAHON GERARD R. VETTER HEIDI PODA MICHAEL T. FREEMAN ILENE M. SIMS NICHOLAS S. HERRON NISHA R. PATEL JACK I. FRANKEL

JENNIFER DUNN PEGGY T. FLINCHUM ROBERT W. OURS

JUNE E. TURNER

KAREN KIDD

KATHRYN R. MONTGOMERY

KENNETH N. WHITEHURST, III

SARA KATHRYN MAYSON
SHANNON F. PECORARO
SHANNON M. TINGLE
SHERYL D. WILSON

KRISTEN S. EUSTIS

Thirty Largest Unsecured Creditors¹

CAL INVESTMENTS LLC

CONVEYOR ENGINEERING & UNDERWOOD FIRE EQUIPMENT INC

MANUFACTURING

This category includes those "Thirty Largest Unsecured Creditors" that are not included in any other category on this **Schedule 1**.

Notice of Appearance Parties, as of April 23, 2024²

ACQUIOM AGENCY SERVICES LLC
ANKURA TRUST COMPANY LLC
BAKER, DONELSON, BEARMAN,
CALDWELL & BERKOWITZ, PC
BEAN KINNEY & KORMAN, PC
COCRF INVESTOR 232, LLC
CRENSHAW, WARE & MARTIN, P.L.C.
DAMPSKIBSSELSKABET NORDEN A/S
DICKINSON WRIGHT PPLC
EVERSHEDS SUTHERLAND (US) LLP
FAEGRE DRINKER BIDDLE & REATH
LLP
GREENBERG TRAURIG
HANCOCK NATURAL RESOURCE
GROUP INC.

HOLLAND & KNIGHT LLP
MCDERMOTT WILL & EMERY LLP
MCGUIRE WOODS LLP
PILLSBURY WINTHROP SHAW
PITTMAN LLP
SEAPORT LOAN PRODUCTS LLC
SKADDEN, ARPS, SLATE, MEAGHER &
FLOM LLP
SPILMAN THOMAS & BATTLE PLLC
THOMPSON MCMULLAN, P.C.
WHITEFORD TAYLOR & PRESTON LLP
WILLIAMS MULLEN
WRIGHT, CONSTABLE & SKEEN LLP

Parties Listed on Filed Rule 2019 Statements, as of April 23, 2024³

AMERICAN INDUSTRIAL PARTNERS BOSTON MANAGEMENT AND RESEARCH MONARCH ALTERNATIVE CAPITAL LP
OAKTREE CAPITAL MANAGEMENT, LP

Only new entities not already included in any other category on this **Schedule 1** are included in this Notice of Appearance category.

Only new entities not already included in any other category on this **Schedule 1** are included in this Rule 2019 category.

Schedule 2

Schedule of Searched Parties and/or Certain Related Parties that Akin Currently Represents, or Has in the Past Three Calendar Years Represented, in Matters Unrelated to these Chapter 11 Cases

The Official Committee of Unsecured Creditors

Akin currently represents the following entity and/or related parties of such entity on matters wholly unrelated to these Chapter 11 Cases:

RYDER INTEGRATED LOGISTICS

Akin has represented in the past three calendar years the following entities and/or certain related parties of such entities on matters wholly unrelated to these Chapter 11 Cases:

DRAX POWER LIMITED DRAX POWER STATION

RWE SUPPLY & TRADING GMBH

Professionals of the Official Committee of Unsecured Creditors

Akin currently represents the following entity and/or related parties of such entity on matters wholly unrelated to these Chapter 11 Cases:

ALIXPARTNERS, LLP

Debtors

See paragraphs 27-28 of the Alberino Declaration.

Debtors' Former Names

See paragraphs 27-28 of the Alberino Declaration.

Current and Former Officers and Directors

Other than as set forth in paragraph 33 of the Alberino Declaration, Akin has not represented in the past three calendar years and currently does not represent these parties.

Ordinary Course Professionals

Akin currently represents the following entity and/or certain related parties of such entity on matters wholly unrelated to these Chapter 11 Cases:

PWC US TAX LLP

Akin has represented in the past three calendar years the following entities and/or certain related parties of such entities on matters wholly unrelated to these Chapter 11 Cases:

CBRE INC ERNST & YOUNG US LLP

Proposed Debtors' Professionals

Akin currently represents the following entities and/or certain related parties of such entities on matters wholly unrelated to these Chapter 11 Cases:

ALVAREZ & MARSAL NORTH AMERICA, LLC

LAZARD FRÈRES & CO. LLC PWC US TAX LLP

Akin has represented in the past three calendar years the following entities and/or certain related parties of such entities on matters wholly unrelated to these Chapter 11 Cases:

ERNST & YOUNG US LLP

Current and Former Equityholders Holding More than 5% Equity

See paragraphs 29-32 of the Alberino Declaration.

Debtholders

AIP, LLC

CHUBB

Akin currently represents the following entities and/or certain related parties of such entities on matters wholly unrelated to these Chapter 11 Cases:

ALLIANCEBERNSTEIN
ALLIANZ SE
ARES MANAGEMENT
AROSA CAPITAL MANAGEMENT, L.P.
BANK OF AMERICA MERRILL LYNCH
PROPRIETARY TRADING
BANK OF MONTREAL
BANK OF NEW YORK MELLON CORP
BARCLAYS BANK, PLC
BARINGS
BESSEMER GROUP
BLACKROCK
BLACKSTONE
BLUE CROSS & BLUE SHIELD
BMO GLOBAL ASSET MANAGEMENT

BRIGADE CAPITAL MANAGEMENT

CISCO SYSTEMS CAPITAL CORPORATION CITIBANK, N.A. DEUTSCHE BANK AG DIAMETER CAPITAL PARTNERS, L.P. **FIDELITY** FIL LTD **FMR LLC** GOLDMAN SACHS BANK USA HSBC BANK, USA N.A. **HUDSON BAY CAPITAL** MANAGEMENT, L.P. INVESCO LTD JPMORGAN CHASE BANK, NA LENOVO FINANCIAL SERVICES LORD ABBETT & CO

CION ARES MANAGEMENT

MACQUARIE ASSET MANAGEMENT
(NZ), LTD
MELLON INVESTMENTS
CORPORATION
MORGAN STANLEY
NEUBERGER BERMAN INVESTMENT
ADVISORS
NOMURA CORPORATE RESEARCH
AND ASSET MANAGEMENT, INC.
(U.S.)
P. SCHOENFELD ASSET

MANAGEMENT, L.P.

PENSIONDANMARK
PIMCO - PACIFIC INVESTMENT
MANAGEMENT COMPANY
PRUDENTIAL FINANCIAL INC
ROYAL BANK OF CANADA
SUN LIFE FINANCIAL INC
TRUIST BANK
TRUIST EQUIPMENT FINANCE CORP.
UBS AG
VOYA RETIREMENT INSURANCE AND
ANNU

Akin has represented in the past three calendar years the following entities and/or certain related parties of such entities on matters wholly unrelated to these Chapter 11 Cases:

CALIFORNIA PUBLIC EMPLOYEES
RETIREMENT SYSTEM
CYRUS CAPITAL PARTNERS, L.P. (U.S.)
MUZINICH & CO
NUVEEN ASSET MANAGEMENT
NYKREDIT ASSET MANAGEMENT A/S

SUMMIT INVESTMENT PARTNERS INC TEACHERS INSURANCE & ANNUITY ASSOC UPMC HLTH OPTIONS INC WILMINGTON SAVINGS FUND SOCIETY, FSB

Regulatory and Governmental Agencies

Akin has represented in the past three calendar years the following entity and/or certain related parties of such entity on matters wholly unrelated to these Chapter 11 Cases:

NATIONAL ASSOCIATION OF ATTORNEYS GENERAL

Largest Customers

Akin currently represents the following entities and/or certain related parties of such entities on matters wholly unrelated to these Chapter 11 Cases:

BAYWA ORSTED SUMITOMO CORP.

MITSUI SUMITOMO FORESTRY CO., LTD

Akin has represented in the past three calendar years the following entities and/or certain related parties of such entities on matters wholly unrelated to these Chapter 11 Cases:

DRAX RWE

ENGIE RWE RENEWABLES GMBH

ENGIE ENERGY MANAGEMENT SCRL RWE SUPPLY & TRADING GMBH

MARUBENI CORP. UNIPER

Significant Vendors and Unsecured Creditors

Akin currently represents the following entities and/or certain related parties of such entities on matters wholly unrelated to these Chapter 11 Cases:

AMAZON CAPITAL SERVICES INC INTERNATIONAL PAPER COMPANY AT&T CORP JP MORGAN EQUIPMENT FINANCE MICROSOFT CORPORATION AT&T U-VERSE NYK BULK & PROJECTS CARRIERS BARCLAYS BANK PLC CAREFIRST BLUECROSS BLUESHIELD LTD NYK BULKSHIP (ATLANTIC) NV CISCO SYSTEMS CAPITAL CORP **S&P GLOBAL RATINGS** COTTON COMMERCIAL USA INC FIDELITY INVESTMENTS SHERWIN WILLIAMS CO INSTITUTIONAL OPERATIONS CO TENCARVA MACHINERY COMPANY **INC** UNIVAR SOLUTIONS USA INC US BANK NATIONAL ASSOCIATION **GUARDIAN LIFE INSURANCE CO CLAIMS** WASTE MANAGEMENT OF VIRGINIA HSBC BANK USA NATIONAL INC **ASSOCIATION**

Akin has represented in the past three calendar years the following entities and/or certain related parties of such entities on matters wholly unrelated to these Chapter 11 Cases:

CVS CAREMARK
FEDEX FREIGHT INC
FLUID FLOW PRODUCTS INC
FLUID SOLUTIONS LLC

HARTFORD FINANCIAL SERVICES GROUP INC LINDE INC ROSEMOUNT INC

Litigation Counterparties

Akin currently represents the following entities and/or certain related parties of such entities on matters wholly unrelated to these Chapter 11 Cases:

BARCLAYS CAPITAL INC.
BMO CAPITAL MARKETS
CORPORATION
CITIGROUP GLOBAL MARKETS INC.
GOLDMAN SACHS & CO. LLC
HSBC SECURITIES (USA) INC.
J.P. MORGAN SECURITIES LLC

LOOP CAPITAL MARKETS LLC RAYMOND JAMES & ASSOCIATES, INC. RBC CAPITAL MARKETS, LLC SUMITOMO CORPORATION TRUIST SECURITIES, INC. Akin has represented in the past three calendar years the following entities and/or certain related parties of such entities on matters wholly unrelated to these Chapter 11 Cases:

DRAX POWER LIMITED

Insurance Providers & Brokers

Akin currently represents the following entities and/or certain related parties of such entities on matters wholly unrelated to these Chapter 11 Cases:

ACE AMERICAN INS CO

AIG

ALLIANZ GLOBAL RISK US INS CO

CHUBB BERMUDA INSURANCE LTD.

HOMELAND INSURANCE CO OF NEW
YORK

LEXINGTON INSURANCE COMPANY

LIBERTY SPECIALTY MARKETS

AGENCY LIMITED

NATIONAL UNION FIRE INS CO OF
PITTS, PA. (AIG)

RBC
WESTCHESTER FIRE INSURANCE CO.

Akin has represented in the past three calendar years the following entities and/or certain related parties of such entities on matters wholly unrelated to these Chapter 11 Cases:

AXA XL

BEAZLEY

GREENWICH INSURANCE COMPANY

HANOVER INSURANCE COMPANY

HARTFORD

HARTFORD

HARTFORD

HARTFORD FIRE INSURANCE COMPANY

NAUTILUS INS CO

NAVIGATORS INSURANCE COMPANY

TWIN CITY FIRE INS CO (HARTFORD)

TWIN CITY FIRE INSURANCE CO

CO

Bankruptcy Judges and Staff for the Eastern District of Virginia

Akin has not represented in the past three calendar years and currently does not represent these parties.

United States Trustee's Office for the Eastern District of Virginia – Region 4

Akin has not represented in the past three calendar years and currently does not represent these parties.

Thirty Largest Unsecured Creditors

Akin has not represented in the past three calendar years and currently does not represent these entities.

Notice of Appearance Parties, as of April 23, 2024

Akin currently represents the following entities and/or certain related parties of such entities on matters wholly unrelated to these Chapter 11 Cases:

ACQUIOM AGENCY SERVICES LLC HOLLAND & KNIGHT LLP

Parties Listed on Filed Rule 2019 Statements, as of April 23, 2024

Akin currently represents the following entities and/or certain related parties of such entities on matters wholly unrelated to these Chapter 11 Cases:

MONARCH ALTERNATIVE CAPITAL LP OAKTREE CAPITAL MANAGEMENT, LP

Schedule 3

Schedule of Searched Parties and/or Certain Related Parties that are Currently Serving, or Have in the Past Three Calendar Years Served, on Informal and/or Official Creditors' Committees Represented by Akin

BANK OF MONTREAL **FMR LLC** BANK OF NEW YORK MELLON CORP GOLDMAN SACHS & CO. LLC GOLDMAN SACHS BANK USA BARCLAYS BANK PLC BARCLAYS BANK, PLC HARTFORD BARCLAYS CAPITAL INC. HARTFORD ACCIDENT & INDEMNITY **BARINGS** CO **BEACH POINT CAPITAL** HARTFORD FINANCIAL SERVICES MANAGEMENT, L.P. **GROUP INC** HARTFORD FIRE INSURANCE CO **BLACKROCK BLACKSTONE** HSBC BANK USA NATIONAL **BLUE CROSS & BLUE SHIELD** ASSOCIATION **BMO CAPITAL MARKETS** HSBC BANK, USA N.A. **CORPORATION** HSBC SECURITIES (USA) INC. BMO GLOBAL ASSET MANAGEMENT **INVESCO LTD** J.P. MORGAN SECURITIES LLC **BRIGADE CAPITAL MANAGEMENT** CAPITAL RESEARCH & JEFFERIES, LLC JP MORGAN EQUIPMENT FINANCE MANAGEMENT COMPANY JPMORGAN CHASE BANK, NA CAREFIRST BLUECROSS BLUESHIELD LAZARD FRÈRES & CO. LLC CASTLEKNIGHT MANAGEMENT, L.P. CIFC ASSET MANAGEMENT. LLC LORD ABBETT & CO MACQUARIE ASSET MANAGEMENT CIGNA HEALTH AND LIFE INSURANCE (NZ), LTD CION ARES MANAGEMENT CITIBANK, N.A. **MELLON INVESTMENTS** CITIGROUP GLOBAL MARKETS INC. **CORPORATION** COLUMBIA THREADNEEDLE MONARCH ALTERNATIVE CAPITAL LP **INVESTMENTS** MORGAN STANLEY **CVS CAREMARK** NAVIGATORS INSURANCE COMPANY CYRUS CAPITAL PARTNERS, L.P. (U.S.) NEUBERGER BERMAN INVESTMENT **DEUTSCHE BANK AG ADVISORS** DIAMETER CAPITAL PARTNERS, L.P. NOMURA CORPORATE RESEARCH EATON VANCE CORP AND ASSET MANAGEMENT, INC. EATON VANCE MANAGEMENT (U.S.) **EQUITABLE HOLDINGS INC** NORTHWESTERN MUTUAL LIFE FEDERATED HERMES INC **INSURANCE** FEDEX FREIGHT INC **NUVEEN ASSET MANAGEMENT** OAKTREE CAPITAL MANAGEMENT, **FIDELITY** FIDELITY INVESTMENTS LP P. SCHOENFELD ASSET INSTITUTIONAL OPERATIONS CO **INC** MANAGEMENT, L.P. FIL LTD PICTET FUNDS SA

PIMCO - PACIFIC INVESTMENT
MANAGEMENT COMPANY
PRUDENTIAL FINANCIAL INC
TEACHERS INSURANCE & ANNUITY
ASSOC
TWIN CITY FIRE INS CO (HARTFORD)
TWIN CITY FIRE INSURANCE CO

UBS AG
US BANK NATIONAL ASSOCIATION
VOYA RETIREMENT INSURANCE AND
ANNU
WILMINGTON TRUST NA
WILMINGTON TRUST, NATIONAL
ASSOCIATION

EXHIBIT C

Mandell Declaration

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA ALEXANDRIA DIVISION

In re:)	Chapter 11
ENVIVA INC., et al.,)	Case No. 24-10453 (BFK)
	Debtors. 1)	(Jointly Administered)

DECLARATION OF MICHAEL MANDELL IN SUPPORT OF THE APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF ENVIVA INC., *ET AL*. TO RETAIN AND EMPLOY AKIN GUMP STRAUSS HAUER & FELD LLP AS LEAD COUNSEL, EFFECTIVE AS OF MARCH 28, 2024

Under 28 U.S.C. § 1746, I, Michael Mandell, declare as follows under penalty of perjury:

- 1. I am making this declaration (the "<u>Declaration</u>") on behalf of Ryder Integrated Logistics, in its capacity as chair of the Official Committee of Unsecured Creditors (the "<u>Committee</u>") of Enviva Inc., *et al.* (the "<u>Debtors</u>"), and not in any other capacity. I am competent to make this declaration in support of the *Application of the Official Committee of Unsecured Creditors of Enviva Inc.*, et al. *to Retain and Employ Akin Gump Strauss Hauer & Feld LLP as Lead Counsel, Effective as of March 28, 2024* (the "<u>Application</u>").
- 2. I submit this Declaration in support of the Application, pursuant to Section D.2. of the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the "Revised UST Guidelines"). Except as otherwise noted, all facts in this Declaration

Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' proposed claims and noticing agent at https://kccllc.net/enviva. The location of the Debtors' service address is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.

are based on my personal knowledge of the matters set forth herein, information gathered from my review of relevant documents and information supplied to me by Akin.

- 3. I am informed by counsel that the Revised UST Guidelines request that any application for employment of an attorney under Bankruptcy Code sections 327 or 1103 be accompanied by a verified statement from the client that addresses the following:
 - (i) The identity and position of the person making the verification.
 - (ii) The steps taken by the client to ensure that the applicant's billing rates and material terms for the engagement are comparable to the applicant's billing rates and terms for other non-bankruptcy engagements and to the billing rates and terms of other comparably skilled professionals.
 - (iii) The number of firms the client interviewed.
 - (iv) If the billing rates are not comparable to the applicant's billing rates for other nonbankruptcy engagements and to the billing rates of other comparably skilled professionals, the circumstances warranting the retention of that firm.
 - (v) The procedures the client has established to supervise the applicant's fees and expenses and to manage costs. If the procedures for the budgeting, review and approval of fees and expenses differ from those the client regularly employs in nonbankruptcy cases to supervise outside counsel, explain how and why. In addition, describe any efforts to negotiate rates, including rates for routine matters, or in the alternative to delegate such matters to less expensive counsel.

THE COMMITTEE'S SELECTION OF COUNSEL

4. Following its formation, the Committee interviewed four law firms to represent the Committee as lead counsel in these Chapter 11 Cases. After interviewing each of these firms, the Committee found Akin to be uniquely qualified to represent its interests in these Chapter 11 Cases. Akin has a long history of representing official committees in chapter 11 cases and related proceedings. Therefore, on the basis of Akin's broad based, deep, and directly applicable skill set, the Committee has decided to retain Akin.

RATE STRUCTURE

5. Akin has informed the Committee that its rates for bankruptcy representations are comparable to the rates Akin charges for non-bankruptcy representations. The Committee has approved Akin's proposed hourly rates as set forth in the Application. Akin has informed the Committee that its hourly rates are subject to periodic adjustments (typically in January of each year) to reflect economic and other conditions. The Committee has consented to such ordinary course rate increases.

COST SUPERVISION

6. The Committee recognizes its responsibility to monitor the billing practices of its counsel to ensure that the fees and expenses paid by the estate remain consistent with the Committee's expectations and the exigencies of these Chapter 11 Cases. Akin advises that it expects to develop a prospective budget and staffing plan to comply reasonably with the U.S. Trustee's request for information and additional disclosures, as to which Akin reserves all rights. Akin further advises that it expects to comply reasonably with any additional U.S. Trustee requests for additional information and disclosures with respect thereto, as to which Akin reserves all rights. In addition, the Committee will review the interim and final fee applications that Akin submits. Akin's fees and expenses will be subject to periodic review on a monthly, interim and final basis during the course of these Chapter 11 Cases by the Committee, the U.S. Trustee, the Debtors and other parties in interest.

I declare under penalty of perjury that the foregoing is true and correct on this 3rd day of May 2024.

The Official Committee of Unsecured Creditors of Enviva Inc., *et al*.

By: <u>/s/ Michael Mandell</u>

Michael Mandell, not in his individual capacity but solely on behalf of Ryder Integrated Logistics, in its capacity as chair of the Official Committee of Unsecured Creditors of Enviva Inc., *et al.*, and not in any other capacity