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Proposed Co-Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION**

In re:)	
ENVIVA INC., <i>et al.</i> ,)	Chapter 11
Debtors. ¹)	Case No. 24-10453 (BFK)
)	(Jointly Administered)

**ORDER GRANTING JOINT MOTION TO ADJOURN
FINAL HEARING ON DIP FINANCING MOTION AND RELATED MATTERS**

Upon the joint Motion² filed by the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”), the NMTC Participants,³ the Official Committee of Unsecured

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ claims and noticing agent at www.kccllc.net/enviva. The location of the Debtors’ corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

³ The NMTC Participants are comprised of United Bank; Capital One, N.A.; NIF SUB IV, LLC; UBCD Sub-CDE Midway, LLC; PBCIF Sub-CDE4, LLC; MuniStrategies Sub-CDE#41, LLC; National Impact Fund, LLC; UB Community Development, LLC; PB Community Impact Fund, LLC; MuniStrategies, LLC; and COCRF Investor 232, LLC.



Creditors (the “*Committee*”), and the Ad Hoc Group of Creditors (collectively, the “*Parties*”) for entry of an order (this “*Order*”), adjourning the Hearing to consider entry of the Final DIP Order, as well as entry of final orders on the Cash Management Motion and the Vendors Motion; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference from the United States District Court for the Eastern District of Virginia*, dated August 15, 1984; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having reviewed the Motion; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after having given due deliberation upon the Motion and all of the proceedings had before the Court in connection with the Motion, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth in this Order.
2. The following matters currently scheduled to be heard at the Hearing shall be adjourned to May 1, 2024, at 10:00 a.m. (Prevailing Eastern Time):
 - a. the Final DIP Order;
 - b. the final order on the Cash Management Motion; and
 - c. the final order on the Vendors Motion.

3. The Committee's deadline to object to the DIP Motion shall be April 24, 2024 at 12:00 p.m. (Eastern Time) (unless otherwise agreed by the Debtors, the Committee and the Ad Hoc Group); *provided that* the Committee shall have the right to file a supplemental objection no later than April 29, 2024 at 10:00 a.m. (Eastern Time) (unless otherwise agreed by the Debtors, the Committee and the Ad Hoc Group), which supplemental objection shall be no longer than 10 pages, and shall only be made if the Committee deems it necessary as a result of the document and deposition discovery received; *provided further that* the Debtors and the Ad Hoc Group (if the Ad Hoc Group identifies that any documents must be produced to the Committee) shall substantially complete all document production by April 22, 2024 (unless otherwise agreed by the Debtors, the Committee and the Ad Hoc Group), and shall make their witnesses available for depositions by the Committee that will be completed by April 26, 2024 (unless otherwise agreed by the Debtors, the Committee and the Ad Hoc Group). To the extent the Debtors and the Ad Hoc Group fail to meet the foregoing discovery deadlines or there are disputes regarding the production, the Committee reserves all rights with respect to the schedule set forth herein.

4. The deadline for any replies to the Committee's objection to the DIP Motion shall be April 30, 2024 at 12:00 p.m. (Eastern Time) (unless otherwise agreed by the Debtors, the Committee and the Ad Hoc Group).

5. The Committee's deadline to object to the Cash Management Motion and the Vendors Motion shall be April 24, 2024 at 11:59 p.m. (Eastern Time) (unless otherwise agreed by the Debtors, the Committee and the Ad Hoc Group).

6. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

7. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of the Bankruptcy Rules and the Bankruptcy Local Rules are satisfied by such notice.

8. Notwithstanding anything in the Bankruptcy Rules or Local Bankruptcy Rules to the contrary, the terms and conditions of this Order are immediately effective and enforceable upon its entry.

9. The Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: Apr 23 2024
Alexandria, Virginia

/s/ Brian F Kenney

UNITED STATES BANKRUPTCY JUDGE

Entered On Docket: Apr 23 2024

WE ASK FOR THIS:

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CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)

Pursuant to Local Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Jeremy S. Williams _____