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IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA ALEXANDRIA DIVISION

In re:

ENVIVA INC., et al.,

Debtors.¹

Chapter 11

Case No. 24-10453 (BFK)

(Jointly Administered)

ORDER EXTENDING THE DEBTORS' DEADLINE TO FILE (I) SCHEDULES OF ASSETS AND LIABILITIES, (II) SCHEDULES OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES, (III) SCHEDULES OF INCOME AND EXPENDITURES, (IV) STATEMENTS OF FINANCIAL AFFAIRS AND (V) RULE 2015.3 FINANCIAL REPORTS

¹ Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been requested, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/enviva. The location of the Debtors' corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.



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Upon the Motion² filed by the above-referenced debtors and debtors in possession (collectively, the "Debtors") for entry of an order (the "Order") extending the time within which the Debtors must file (i) the Schedules and Statements to 45 days after the Petition Date, through and including April 26, 2024 and (ii) their 2015.3 Reports to the later of (a) 15 days after the 341 Meeting and (b) 45 days after the Petition Date, without prejudice to the Debtors' ability to request additional extensions for cause shown, all as more fully set forth in the Motion and in the First Day Declarations; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference from the United States District Court for the Eastern District of Virginia, dated August 15, 1984; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Motion and the First Day Declarations; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after having given due deliberation upon the Motion and all of the proceedings had before the Court in connection with the Motion, it is HEREBY **ORDERED THAT:**

1. The time within which the Debtors shall file their Schedules and Statements is extended through and including April 26, 2024, without prejudice to the Debtors' rights to seek an

² Capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Motion.

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additional extension of the time within which to file the Schedules and Statements or to seek additional relief from this Court regarding the filing of or waiver of the requirement to file the Schedules and Statements.

2. The time within which the Debtors shall file their initial 2015.3 Reports is extended to the later of April 26, 2024, and 15 days after the 341 Meeting, without prejudice to the Debtors' rights to seek an additional extension of the time within which to file the initial 2015.3 Reports or to seek additional relief from this Court regarding the filing of or waiver of the requirement to file the initial 2015.3 Reports.

3. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

4. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

5. The requirement under Local Rule 9013-1(F) to file a memorandum of law in connection with the Motion is waived.

6. The Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: Mar 15 2024 Alexandria, Virginia

/s/ Brian F Kenney
UNITED STATES BANKRUPTCY JUDGE

Entered On Docket: Mar 15 2024

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WE ASK FOR THIS:

<u>/s/ Jeremy S. Williams</u> Michael A. Condyles (VA 27807) Peter J. Barrett (VA 46179) Jeremy S. Williams (VA 77469) **KUTAK ROCK LLP** 901 East Byrd Street, Suite 1000 Richmond, Virginia 23219-4071 Telephone: (804) 644-1700 Facsimile: (804) 783-6192

- and -

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Proposed Co-Counsel to the Debtors and Debtors in Possession

CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)

Pursuant to Local Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Jeremy S. Williams