

David S. Meyer (admitted *pro hac vice*)
 Jessica C. Peet (admitted *pro hac vice*)
VINSON & ELKINS LLP
 The Grace Building
 1114 Avenue of the Americas, 32nd Floor
 New York, New York 10036-7708
 Telephone: (212) 237-0000
 Facsimile: (212) 237-0100

Matthew J. Pyeatt (admitted *pro hac vice*)
 Trevor G. Spears (admitted *pro hac vice*)
VINSON & ELKINS LLP
 Trammell Crow Center
 2001 Ross Avenue, Suite 3900
 Dallas, TX 75201
 Telephone: (214) 220-7700
 Facsimile: (214) 220-7716

Michael A. Condyles (VA 27807)
 Peter J. Barrett (VA 46179)
 Jeremy S. Williams (VA 77469)
KUTAK ROCK LLP
 901 East Byrd Street, Suite 1000
 Richmond, Virginia 23219-4071
 Telephone: (804) 644-1700
 Facsimile: (804) 783-6192

Proposed Co-Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE EASTERN DISTRICT OF VIRGINIA
 ALEXANDRIA DIVISION**

In re:	)	Chapter 11
ENVIVA INC.	)	Case No. 24-10453 (BFK)
Debtor.)	
Tax I.D. No. 46-4097730)	
In re:	)	Chapter 11
ENVIVA AIRCRAFT HOLDINGS CORP.	)	Case No. 24-10460 (BFK)
Debtor.)	
Tax I.D. No. 85-4303879)	
In re:	)	Chapter 11
ENVIVA DEVELOPMENT FINANCE COMPANY, LLC	)	Case No. 24-10469 (BFK)
Debtor.)	
Tax I.D. No. 84-3965445)	



In re:	)	Chapter 11
ENVIVA ENERGY SERVICES, LLC	)	Case No. 24-10462 (BFK)
Debtor.)	
Tax I.D. No. 32-0478414)	
In re:	)	Chapter 11
ENVIVA GP, LLC	)	Case No. 24-10463 (BFK)
Debtor.)	
Tax I.D. No. 27-2193583)	
In re:	)	Chapter 11
ENVIVA HOLDINGS GP, LLC	)	Case No. 24-10465 (BFK)
Debtor.)	
Tax I.D. No. 27-2267930)	
In re:	)	Chapter 11
ENVIVA MANAGEMENT COMPANY, LLC	)	Case No. 24-10461 (BFK)
Debtor.)	
Tax I.D. No. 90-1030857)	
In re:	)	Chapter 11
ENVIVA MLP INTERNATIONAL HOLDINGS, LLC	)	Case No. 24-10464 (BFK)
Debtor.)	
Tax I.D. No. 37-1850965)	

In re:) Chapter 11
)
ENVIVA PARTNERS FINANCE CORP.) Case No. 24-10472 (BFK)
)
Debtor.)
)
Tax I.D. No. 81-4038925)

In re:) Chapter 11
)
ENVIVA PELLETS BOND, LLC) Case No. 24-10466 (BFK)
)
Debtor.)
)
Tax I.D. No. 86-3827437)

In re:) Chapter 11
)
ENVIVA PELLETS EPES FINANCE) Case No. 24-10473 (BFK)
COMPANY, LLC)
)
Debtor.)
)
Tax I.D. No. 87-1433359)

In re:) Chapter 11
)
ENVIVA PELLETS EPES HOLDINGS, LLC) Case No. 24-10454 (BFK)
)
Debtor.)
)
Tax I.D. No. 87-1398672)

In re:) Chapter 11
)
ENVIVA PELLETS EPES, LLC) Case No. 24-10471 (BFK)
)
Debtor.)
)
Tax I.D. No. 83-3505521)

In re:	)	Chapter 11
ENVIVA PELLETS GREENWOOD, LLC	)	Case No. 24-10455 (BFK)
Debtor.)	
Tax I.D. No. 81-5480482)	
In re:	)	Chapter 11
ENVIVA PELLETS LUCEDALE, LLC	)	Case No. 24-10456 (BFK)
Debtor.)	
Tax I.D. No. 47-2802059)	
In re:	)	Chapter 11
ENVIVA PELLETS WAYCROSS, LLC	)	Case No. 24-10457 (BFK)
Debtor.)	
Tax I.D. No. 46-0523402)	
In re:	)	Chapter 11
ENVIVA PELLETS, LLC	)	Case No. 24-70505 (BFK)
Debtor.)	
Tax I.D. No. 45-3039073)	
In re:	)	Chapter 11
ENVIVA PORT OF PASCAGOULA, LLC	)	Case No. 24-10458 (BFK)
Debtor.)	
Tax I.D. No. 81-2948852)	

In re:	)	Chapter 11
ENVIVA SHIPPING HOLDINGS, LLC	)	Case No. 24-10459 (BFK)
Debtor.)	
Tax I.D. No. 85-0504873)	
In re:	)	Chapter 11
ENVIVA HOLDINGS, LP	)	Case No. 24-10470 (BFK)
Debtor.)	
Tax I.D. No. 27-2168506)	
In re:	)	Chapter 11
ENVIVA, LP	)	Case No. 24-10467 (BFK)
Debtor.)	
Tax I.D. No. 27-2145617)	

**ORDER DIRECTING JOINT
ADMINISTRATION OF THE DEBTORS' CHAPTER 11 CASES**

Upon the Motion¹ filed by the above-referenced debtors and debtors in possession (collectively, the “*Debtors*”) for entry of an order (the “*Order*”) directing the joint administration of these chapter 11 cases for procedural purposes only, all as more fully set forth in the Motion and in the First Day Declarations; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference from the United States District Court for the Eastern District of Virginia*, dated August 15, 1984; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the

¹ Capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Motion.

Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Motion and the First Day Declarations; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after having given due deliberation upon the Motion and all of the proceedings had before the Court in connection with the Motion, it is HEREBY ORDERED THAT:

1. The Court shall maintain one file and one docket for all of the jointly administered cases under the lead case of Enviva Inc., Case No. 24-10453 (BFK), and administer these chapter 11 cases under a consolidated caption, as follows:

In re:	)	Chapter 11
ENVIVA INC., <i>et al.</i>,	)	Case No. 24-10453 (BFK)
Debtors. ²	)	(Jointly Administered)

2. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

² Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been requested, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/enviva. The location of the Debtors' corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.

3. A notation substantially similar to the following shall be entered on each of the Debtors' respective dockets (other than Debtor Enviva Inc.) to reflect the joint administration of these chapter 11 cases:

An order has been entered in this case in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Bankruptcy Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Eastern District of Virginia, directing joint administration for procedural purposes only of the chapter 11 cases of: Enviva Inc., Case No. 24-10453 (BFK); Enviva Aircraft Holdings Corp., Case No. 24-10460 (BFK); Enviva Development Finance Company, LLC, Case No. 24-10469 (BFK); Enviva Energy Services, LLC, Case No. 24-10462 (BFK); Enviva GP, LLC, Case No. 24-10463 (BFK); Enviva Holdings GP, LLC, Case No. 24-10465 (BFK); Enviva Management Company, LLC, Case No. 24-10461 (BFK); Enviva MLP International Holdings, LLC, Case No. 24-10464 (BFK); Enviva Partners Finance Corp., Case No. 24-10472 (BFK); Enviva Pellets Bond, LLC, Case No. 24-10466 (BFK); Enviva Pellets Epes Finance Company, LLC, Case No. 24-10473 (BFK); Enviva Pellets Epes Holdings, LLC, Case No. 24-10454 (BFK); Enviva Pellets Epes, LLC, Case No. 24-10471 (BFK); Enviva Pellets Greenwood, LLC, Case No. 24-10455 (BFK); Enviva Pellets Lucedale, LLC, Case No. 24-10456 (BFK); Enviva Pellets Waycross, LLC, Case No. 24-10457 (BFK); Enviva Pellets, LLC, Case No. 24-70505 (BFK); Enviva Port of Pascagoula, LLC, Case No. 24-10458 (BFK); Enviva Shipping Holdings, LLC, Case No. 24-10459 (BFK); Enviva Holdings, LP, Case No. 24-10470 (BFK); and Enviva, LP, Case No. 24-10467 (BFK). The docket in Enviva Inc., Case No. 24-10453 (BFK) should be consulted for all matters affecting these cases. All further pleadings and other papers shall be filed in and all further docket entries shall be made in Enviva Inc., Case No. 24-10453 (BFK).

4. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases; *provided*, that this Order shall be without prejudice to the rights of the Debtors to seek entry of an Order substantively consolidating their respective cases.

5. Nothing contained in the Motion or this Order shall be deemed or construed as granting any Debtor standing to be heard on any issue affecting another jointly administered Debtor beyond what is granted under applicable law.

6. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and such notice satisfies the requirements of the Bankruptcy Rules and Local Rules.

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

8. The requirement under Local Rule 9013-1(F) to file a memorandum of law in connection with the Motion is waived.

9. The Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: Mar 14 2024
Alexandria, Virginia

/s/ Brian F Kenney
UNITED STATES BANKRUPTCY JUDGE

Entered On Docket: Mar 14 2024

WE ASK FOR THIS:

/s/ Jeremy S. Williams

Michael A. Condyles (VA 27807)

Peter J. Barrett (VA 46179)

Jeremy S. Williams (VA 77469)

KUTAK ROCK LLP

901 East Byrd Street, Suite 1000

Richmond, Virginia 23219-4071

Telephone: (804) 644-1700

Facsimile: (804) 783-6192

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New York, New York 10036-7708

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VINSON & ELKINS LLP

Trammell Crow Center

2001 Ross Avenue, Suite 3900

Dallas, TX 75201

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CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)

Pursuant to Local Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Jeremy S. Williams