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COUNSEL TO THE DEBTORS AND
DEBTORS IN POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

Northwest Senior Housing Corporation, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-30659 (MVL)

(Jointly Administered)

**NOTICE OF (I) FILING OF AMENDED SCHEDULES OF ASSETS
AND LIABILITIES AND (II) AMENDED SCHEDULES BAR DATE**

PLEASE TAKE NOTICE that, on April 14, 2022, Northwest Senior Housing Corporation d/b/a Edgemere (“**Edgemere**”) and its affiliate Senior Quality Lifestyles Corporation (“**SQLC**” and together with Edgemere, the “**Debtors**”) each filed a petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”).

PLEASE TAKE FURTHER NOTICE that, on May 17, 2022, each of the Debtors filed Schedules of Assets and Liabilities (the “**Original Schedules**”) [Docket Nos. 19, 240].

PLEASE TAKE FURTHER NOTICE that, on June 8, 2022, the United States Bankruptcy Court for the Northern District of Texas (the “**Bankruptcy Court**”) entered the *Order*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669). The Debtors’ mailing address is 8523 Thackery Street, Dallas, Texas 75225.



(I) *Establishing Bar Dates*, (II) *Approving Form and Manner of Notice Thereof*, and (III) *Approving Procedures for Filing Proofs of Claims* [Docket No. 386] (the “**Bar Date Order**”) fixing deadlines and procedures for filing proofs of claim against the Debtors’ estates, and this order is available on the Debtors’ bankruptcy case website at <https://www.kccllc.net/edgemere>.

PLEASE TAKE FURTHER NOTICE that, on December 23, 2022, Debtors filed the *Supplemental Schedules of Assets and Liabilities for Northwest Senior Housing Corporation, 22-30659* (the “**Amended Schedules**”), which amended Part 2 of Schedule E/F (Creditors Holding Unsecured Claims) of Edgemere’s Original Schedules and Schedule G (Executory Contracts and Unexpired Leases) pursuant to Bankruptcy Rule 1009(a) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

PLEASE TAKE FURTHER NOTICE that, if any potential claimant listed on the Amended Schedules as holding an allowed general unsecured claim against Edgemere disagrees with the amount and/or priority accorded to the claim as listed on the Amended Schedules, then such potential claimant must file a proof of claim or amend any previously filed proof of claim in accordance with the procedures described in the Bar Date Order no later than **January 26, 2023** (the “**Amended Schedules Bar Date**”), which is the date that is thirty (30) calendar days after the filing date hereof.

PLEASE TAKE FURTHER NOTICE that, proof of claim forms should conform substantially to Official Bankruptcy Form No. 410. Proof of claim forms may be obtained at the following website: <https://www.kccllc.net/edgemere>. All proof of claim forms must be **signed** by the claimant. The proof of claim form must be written in English and be asserted and denominated in United States currency. A completed proof of claim form must attach any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as

to why the documents are not available. A proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four digits of such financial account). Completed proof of claim forms must be submitted to the Debtors' claims agent, Kurtzman Carson Consultants LLC ("KCC"), by the Amended Schedules Bar Date at the following address, if such forms are submitted by overnight courier, first class mail or hand delivery: Northwest Senior Housing Corporation Processing Center c/o KCC, 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245. Proof of claim forms may also be submitted electronically using the interface available at <http://www.kccllc.net/edgemere>.

PLEASE TAKE FURTHER NOTICE, that proofs of claim will be deemed filed only when submitted and **actually received** by KCC (and not the date of the postmark) in accordance with the foregoing procedures on or before the Amended Schedules Bar Date. **Proofs of claim may NOT be submitted by facsimile or electronic mail; proofs of claim may be submitted electronically or by hand delivery, but only as provided for herein.** Hand delivery of a proof of claim not done in strict compliance with these procedures will not be accepted and the proof of claim will not be deemed filed until it is submitted by one of the methods described above.

PLEASE TAKE FURTHER NOTICE that, any potential claimant listed on the Amended Schedules who fails to file a proof of claim before the Amended Schedules Bar Date according to the procedures set forth above and in the Bar Date Order and related Bar Date Notice attached thereto, as Exhibit 1 to the Bar Date Order, will be bound by the classification and amount of their Claim as set forth in the Amended Schedules.

PLEASE TAKE FURTHER NOTICE that, copies of the Bar Date Order, the Amended Schedules and the Debtors' Proof of Claim Form are available free of charge on the Debtors' case information website (located at <https://kccllc.net/edgemere>). The Amended Schedules and other filings in the Debtors' chapter 11 cases are also available for a fee at the Court's website at <https://www.txnb.uscourts.gov/>. Copies of the Debtors' Schedules may also be obtained by written request to KCC at the address listed above.

PLEASE TAKE FURTHER NOTICE that, the Debtors reserve the right to:

- (a) dispute, or to assert offsets or defenses against, any Claim listed or reflected in the Amended Schedules as to nature, amount, liability, priority, classification, or otherwise;
- (b) subsequently designate any Claim as disputed, contingent, or unliquidated; and
- (c) otherwise amend or supplement the Amended Schedules.

PLEASE TAKE FURTHER NOTICE that nothing contained in this notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any grounds.

[Signature on following page]

Dated: December 27, 2022
Dallas, Texas

POLSINELLI PC

/s/ Trinitee G. Green

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