Case 23-14853-JKS Doc 100 Filed 06/15/23 Entered 06/15/23 18:51:05 Dec Main Docket #0100 Date Filed: 06/15/2023

Information to identify the case:		
Debtor <u>Cyxtera Technologies, Inc., et al.</u> Name	EIN: <u>84-3743013</u>	
United States Bankruptcy Court for the District of New Jersey	Date cases filed for chapter 11: <u>06/ 04/ 2023</u> MM / DD / YYYY	
Case number: <u>23-14853</u> , Jointly Administered		

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Cases

02/20

For the debtors listed above, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered for each Debtor. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the cases may be inspected on the website created by Claims and Noticing Agent Kurtzman Carson Consultants LLC ("<u>KCC</u>") for these chapter 11 cases at <u>https://www.kccllc.net/cyxtera</u>, the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <u>www.pacer.gov</u>). Telephonic inquiries may be directed to KCC at (877) 726-6510 (toll-free), (424) 236-7250 (international).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full names:

See Schedule I, annexed hereto.

2. All other names used in Starboard Value Acquisition Corp. the last 8 years

See also, Schedule I, annexed hereto.

Address Applicable to all Debtors 2333 Ponce de Leon Boulevard, Ste. 900 Coral Gables, Florida 33134

3. Debtors' attorneys

MICHAEL SIROTA, ESQ. (NJ BAR NO. 014321986) WARREN A. USATINE, ESQ. (NJ BAR NO. 025881995) FELICE R. YUDKIN, ESQ. (NJ BAR NO. 014962005) COLE SCHOTZ PC 25 MAIN STREET HACKENSACK, NEW JERSEY 07601 MSIROTA@COLESCHOTZ.COM WUSATINE@COLESCHOTZ.COM FYUDKIN@COLESCHOTZ.COM

EDWARD O. SASSOWER, P.C. CHRISTOPHER MARCUS, P.C. DEREK I. HUNTER KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP 601 LEXINGTON AVENUE NEW YORK, NEW YORK 10022 EDWARD.SASSOWER@KIRKLAND.COM CHRISTOPHER.MARCUS@KIRKLAND.COM DEREK.HUNTER@KIRKLAND.COM Debtors' notice and claims agent (for court documents and case information inquiries):

<u>KCC</u>

Website: https://www.kccllc.net/cyxtera

Email Inquiries: http://www.kccllc.net/cyxtera/inquiry

Hotlines: Toll Free - (877) 726-6510; International - (424) 236-7250



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Info	ormation to identify the case:			
4.	Bankruptcy clerk's office Documents in these cases may be filed at this address. You may also inspect all records filed in these cases at this office or online at <u>www.pacer.gov</u> , or free of charge on the website for these chapter 11 cases at https://www.njb.uscourts.gov		Clerk of the U.S. Bankruptcy Court MLK Jr. Federal Building 50 Walnut Street Newark, NJ 07102	Hours: Mon-Fri. 8:30 a.m4:00 p.m. (ET) Contact phone: Please contact KCC, the court-appointed claims agent, by calling (877) 726-6510 (toll-free), (424) 236-7250 (international).
5.	Meeting of creditors The debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	Thursday, July 20, 2023 at 10:00 a.m. (ET) <u>BY TELEPHONE</u> : dial in - 888-946-3502; passcode - 2152747 The 341 meeting may be continued or adjourned to a later date. If so, the date will be on the court docket. The audio of the meeting of creditors will be made available upon request.		
6.	Proof of claim deadline	Deadline for filing proof of cla For all creditors (except a go For a governmental unit:		Not yet set. If a deadline is set, the court or KCC will send you another notice.
		 claims agent for these cases. If by First-Class Mail: Cyxtera Technologies, Inc. Claic/o KCC 222 N. Pacific Coast Highway, El Segundo, CA 90245 If by overnight courier or hands and the same address as above. Or you may file your claim ell the bankruptcy court at the for Claim Filing" Your claim will be allowed in the your claim is designated as you file a proof of claim in a you receive another notice. If your claim is not scheduled or must file a proof of claim or you You may file a proof of claim end You may review the schedules https://www.kccllc.net/cyxteer Secured creditors retain rights proof of claim submits a creditor 	ims Processing Center Suite 300 ad delivery: ectronically on the case web ollowing website: www.njb.u e amount scheduled unless: <i>disputed, contingent,</i> or <i>unliqu</i> a different amount; or r if your claim is designated as u might not be paid on your clai ven if your claim is scheduled. at the bankruptcy clerk's office <u>a</u> or online at www.pacer.gov. in their collateral regardless of or to the jurisdiction of the bank ed creditor who files a proof of	<i>disputed, contingent,</i> or <i>unliquidated</i> , you m and you might be unable to vote on a plan.
7.	Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline	If § 523(c) applies to your claim proceeding by filing a complain Deadline for filing the compla	t by the deadline stated below.	oted from discharge, you must start a judicial
8.	Creditors with a foreign address		tice. Consult an attorney familia	ss, you may file a motion asking the court to ar with United States bankruptcy law if you

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Information to identify the case:		
9.	Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
10.	Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

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Case No.	Debtor Name	EIN
23-14852	Cyxtera Communications, LLC	Disregarded Entity
	a/k/a SAVVIS Communications, LLC	
	a/k/a Colorado New Communications, LLC	
	a/k/a SAVVIS Communications Corporation	
23-14854	Cyxtera Canada TRS, ULC	98-1700701
23-14855	Cyxtera Canada, LLC	N/A
	a/k/a SAVVIS Canada, LLC	
23-14856	Cyxtera Communications Canada, ULC	98-1701748
	a/k/a Cyxtera Communications Canada, Inc.	
	a/k/a SAVVIS Communications Canada, Inc.	
23-14857	Cyxtera Data Centers, Inc.	43-1809960
	Savvis, Inc.	
23-14858	Cyxtera DC Holdings, Inc.	81-4579358
	a/k/a Colorado Buyer Inc.	
23-14859	Cyxtera DC Parent Holdings, Inc.	82-0779491
23-14860	Cyxtera Digital Services, LLC	92-0658315
23-14861	Cyxtera Employer Services, LLC	92-0632257
23-14862	Cyxtera Federal Group, Inc.	82-2004954
23-14863	Cyxtera Holdings, LLC	Disregarded Entity
	a/k/a Mundo Merger Sub 2, LLC	
23-14864	Cyxtera Management, Inc.	82-0800913
23-14865	Cyxtera Netherlands B.V.	98-1701564
23-14866	Cyxtera Technologies Maryland, Inc.	92-0512896
23-14867	Cyxtera Technologies, LLC	82-0821569
	a/k/a Cyxtera Technologies, Inc.	

<u>Schedule I</u> Debtor's Full Names