IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

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|--|---|------------------------|
| In re: |) | Chapter 11 |
| |) | • |
| COBALT INTERNATIONAL ENERGY, INC., et al., 1 |) | Case No. 17-36709 (MI) |
| Debtors. |) | (Jointly Administered) |
| |) | |

NOTICE OF HEARING

REGARDING DEBTORS' EMERGENCY MOTION FOR ENTRY OF AN ORDER (I) CONTINUING THE HEARING TO APPROVE THE DISCLOSURE STATEMENT (II) SHORTENING THE PERIOD TO FILE PLAN OBJECTIONS, AND (III) SHORTENING THE NOTICE REQUIREMENTS RELATED THERETO

PLEASE TAKE NOTICE that, on February 20, 2018, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the Debtors' Emergency Motion for Entry of an Order (I) Continuing the Hearing to Approve the Disclosure Statement (II) Shortening the Period to File Plan Objections, and (III) Shortening the Notice Requirements Related Thereto [Docket No. 448] (the "Motion") with the United States Bankruptcy Court for the Southern District of Texas.

PLEASE TAKE FURTHER NOTICE that the Court has scheduled a hearing on the Motion for February 22, 2018, at 9:00 a.m. (prevailing Central Time).

PLEASE TAKE FURTHER NOTICE that parties desiring to appear telephonically may do so pursuant to the Court's telephonic instructions that are available for viewing at http://www.txs.uscourts.gov/sites/txs/files/mi.pdf.

PLEASE TAKE FURTHER NOTICE that the hearing date and time as well as copies of all documents are available free of charge by visiting the case website maintained by Debtors' Kurtzman Carson Consultants LLC, claims agent, http://www.kccllc.net/cobalt or by calling (866) 967-1782 (toll free) or (310) 751-2682 (international). You may also obtain copies of any pleadings by visiting the Court's website at http://www.txs.uscourts.gov in accordance with the procedures and fees set forth therein.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors' service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.



KE 52127756.1

Houston, Texas

Dated: February 21, 2018

/s/ Zack A. Clement

Zack A. Clement (Texas Bar No. 04361550)

ZACK A. CLEMENT PLLC

3753 Drummond Street Houston, Texas 77025 Telephone: (832) 274-7629

-and-

James H.M. Sprayregen, P.C. (admitted *pro hac vice*) Marc Kieselstein, P.C. (admitted *pro hac vice*) Chad J. Husnick, P.C. (admitted *pro hac vice*) Brad Weiland (admitted *pro hac vice*) Laura Krucks (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Co-Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on February 21, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Zack A. Clement

Zack A. Clement