

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
Amended Minute Order

Hearing Information:

Debtor: BORREGO COMMUNITY HEALTH FOUNDATION,
Case Number: 22-02384-LT11 **Chapter:** 11
Date / Time / Room: WEDNESDAY, FEBRUARY 15, 2023 02:00 PM DEPARTMENT 3
Bankruptcy Judge: LAURA S. TAYLOR
Courtroom Clerk: KAREN FEARCE
Reporter / ECR: LYNETTE ALVES

Matter:

HEARING SET BY COURT RE : STATUS CONFERENCE RE : MOTION FOR THE ENTRY OF (I) AN ORDER (1) APPROVING FORM OF ASSET PURCHASE AGREEMENT ; (2) APPROVING AUCTION SALE FORMAT AND BIDDING PROCEDURES ; (3) APPROVING PROCESS FOR DISCRETIONARY SELECTION OF STALKING HORSE BIDDER AND BID PROTECTIONS ; (4) APPROVING FORM OF NOTICE TO BE PROVIDED TO INTERESTED PARTIES ; (5) SCHEDULING A COURT HEARING TO CONSIDER APPROVAL OF THE SALE TO THE HIGHEST AND BEST BIDDER ; AND (6) APPROVING PROCEDURES RELATED TO THE ASSUMPTION OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES; AND (II) AN ORDER AUTHORIZING THE SALE OF PROPERTY FREE AND CLEAR OF ALL CLAIMS, LIENS AND ENCUMBRANCES FILED ON BEHALF OF BORREGO COMMUNITY HEALTH FOUNDATION ,

Appearances:

TANIA M. MOYRON, ATTORNEY FOR BORREGO COMMUNITY HEALTH FOUNDATION (video)
DAVID GOLUBCHIK, ATTORNEY FOR PCO (video)
KELLY SINGER, ATTORNEY FOR INLAND EMPIRE HEALTH PLAN (video)
JEFFREY POMERANTZ, ATTORNEY FOR OCC (video)
STEVE GOLDEN, ATTORNEY FOR OCC (video)
RANDYE SOREF, ATTORNEY FOR FAMILY HEALTH CENTERS OF SAN DIEGO (video)
IVAN KALLICK, ATTORNEY FOR ALTA MED HEALTH SERVICES CORP (video)
GERALD SIMS, ATTORNEY FOR BETA HEALTHCARE GRP (video)
SHAWN CHRISTIANSON (video) &(tele)
DARIN WESSEL, ATTORNEY FOR DEPUTY ATTY GENERAL STATE OF CALIFORNIA (in court)
LESLIE GARDNER, ATTORNEY FOR DEPT OF HEALTH & HUMAN SERVICES (in court)
CHRISTINE FITZGERALD, CO-COUNSEL FOR DEPT OF HEALTH & HUMAN SERVICES (in court)



**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
Amended Minute Order**

(continue)..22-02384-LT11

WEDNESDAY, FEBRUARY 15, 2023 02:00 PM

Disposition:

The following three matters previously set in this case for 2/22/23 at 1:00 p.m. will be heard on 3/1/23 at 10:00 a.m.: the Status Conference on Chapter 11 Petition; the Debtor's Notice of Sale Procedures, Auction Date, and Sale Hearing; and McKesson's Motion for Allowance and Payment of Administrative Expenses. Objections to the Sale are due 2/21/23, and replies to any objections are due 2/24/23. Ms. Moyron is to submit the scheduling order.

The Pre-Trial Status Conference in the Adversary Proceeding, 22-90056, will also be rescheduled to 3/1/23 at 10:00 a.m. The Debtor and the California Department of Health Care Services hope to finalize a settlement and bring a Rule 9019 Motion to be heard on shortened time immediately prior to the Sale hearing on 3/1/23.

Mr. Singer may appear via zoom at the 3/1/23 hearing.