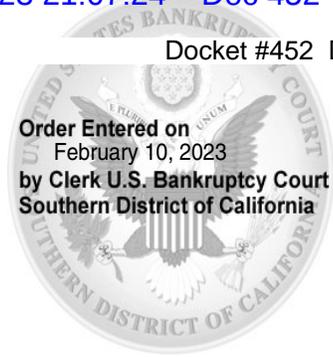


Order Entered on
February 10, 2023
by Clerk U.S. Bankruptcy Court
Southern District of California



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West "F" Street, San Diego, California 92101-6991

In re:

BORREGO COMMUNITY HEALTH FOUNDATION,

Debtor.

BANKRUPTCY NO. 22-02384-LT11
Date of Hearing: February 22, 2023
Time of Hearing: 1:00 p.m.
Name of Judge: Laura S. Taylor

ORDER VACATING DEADLINE FOR OBJECTIONS TO SALE

Related Motion/Order Docket Entry Nos. 321, 438

IT IS HEREBY ORDERED as set forth on the continuation page(s) attached, numbered two (2) through two (2).

DATED: February 10, 2023

Judge, United States Bankruptcy Court



On December 7, 2023, the Court held a hearing on the Debtor's motion to approve procedures for the sale of its assets. At the hearing, the Debtor expressed its desire for an expedited timeline due to the financial losses it withstands each month. On December 19, 2023, the Court entered an order granting the motion and establishing the following schedule based on the Debtor's request:

February 6, 2023, at 10:00 a.m. – Auction
February 13, 2023, at 5:00 p.m. – Deadline to file Objections to Sale
February 16, 2023 – Deadline to file Replies to Objections to Sale
February 22, 2023, at 1:00 p.m. – Sale Hearing

Dkt. No. 321. The Bidding Procedures contained in the order additionally provided that the Debtor would file a notice within two business days of the auction identifying the Winning Bid and Back-Up Bid and providing the Winning and Back-Up Bid Asset Purchase Agreements, and proposed Sale Order. *Id.*, Bidding Procedures ¶ 14(b).

On February 9, 2023, three business days after the Auction, the Debtor filed a notice stating that the Auction had taken place and adjourned without Winning or Back-Up Bidders having been determined. Dkt. No. 438. The notice further provides that Bidders must provide their final bids to the Debtor by February 10, 2023, at 12:00 p.m., after which time the Debtor's Board of Trustees will select the Winning Bidder and the Back-Up Bidder.

Because the Debtor did not determine and provide notice of the Winning and Back-Up Bidders within two business days of the February 6, 2023, Auction date, the Court vacates the February 13, 2023, deadline to file objections to the sale of the Debtor's assets. The Court will make further determinations when it receives additional information.

IT IS SO ORDERED.

United States Bankruptcy Court
Southern District of California

In re:
BORREGO COMMUNITY HEALTH FOUNDATION,
Debtor

Case No. 22-02384-LT
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0974-3
Date Rcvd: Feb 10, 2023

User: Admin.
Form ID: pdfO1

Page 1 of 3
Total Noticed: 19

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 12, 2023:

Recip ID	Recipient Name and Address
db	+ BORREGO COMMUNITY HEALTH FOUNDATION,, 587 Palm Canyon Dr., Suite 208, Borrego Springs, CA 92004-4000
aty	+ Dentons US LLP, 601 S. Figueroa Street, Suite 2500, Los Angeles, CA 90017-5709
aty	+ Higgs Fletcher & Mack LLP, 401 West A Street, #2600, San Diego, CA 92101-7913
aty	+ Samuel Ruven Maizel, Dentons US LLP, 601 South Figueroa Street, Suite 2500, Los Angeles, CA 90017-5709
cr	+ AB Staffing Solutions, LLC, c/o Bryan Cave Leighton Paisner LLP, c/o Mark Mersel and Olivia Scott, 1920 Main Street, Ste. 1000, Irvine, CA 92614 UNITED STATES 92614-7276
pty	+ Angelea Nguyen, Kcc, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	+ Anna Navarro, c/o Small Law PC, 501 W. Broadway, Ste. 1360, 501 W. Broadway, Ste. 1360 San Diego, CA 92101-8566
intp	Family Health Centers of San Diego, 823 Gateway Circle Way, San Diego, CA 92102
cr	+ Greenway Health, LLC, c/o Law Office of Christine E. Baur, 4653 Carmel Mountain Road, Suite 308 #332, San Diego, CA 92130-6650
ombh	+ Jacob Nathan Rubin, 4955 Van Nuys Boulevard #308, Sherman Oaks, CA 91403-1811
cr	McKesson Corporation, on behalf of itself and cert, c/o Buchalter, Attn: Jeffrey K. Garfinkle, 18400 Von Karman Ave., Suite 800 Irvine, CA 92612-0514
cr	+ Pourshirazi & Youssefi Dental Corporation, Brinkman Law Group, PC, 543 Country Club Dr., Suite B, Wood Ranch, CA 93065-7696
pty	+ Sarah Rogers, 5346 Grandridge Rd, El Cajon, CA 92020-7727
cr	+ Starr Indemnity & Liability Company, c/o Christopher Celentino, Esq., Dinsmore & Shohl LLP, 655 W. Broadway, Suite 800, San Diego, CA 92101-8482
cr	+ U.S. Department of Health and Human Services, U.S. Attorney's Office, 880 Front Street, Room 6293, San Diego, CA 92101-8807
cr	+ Wells Fargo Bank, N.A., d/b/a/ Wells Fargo Auto, 3160 Crow Canyon Place, Suite 215, San Ramon, CA 94583-1110

TOTAL: 16

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/PDF: acg.acg.ebn@aisinfo.com	Feb 10 2023 23:16:41	Ally Bank, c/o AIS Portfolio Services, LLC, 4515 N Santa Fe Ave. Dept. APS, Oklahoma City, OK 73118-7901
cr	+ Email/Text: schristianson@buchalter.com	Feb 10 2023 23:16:00	Oracle America, Inc. SII to NetSuite, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	Email/Text: carriereand@gmail.com	Feb 10 2023 23:16:00	Ramona Crossings, LLC, Attn: Carrie Arendt, 14908 Gavan Vista Road, Poway, CA 92064

TOTAL: 3

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Pachulski Stang Ziehl & Jones LLP
op		Creative Media Group, LLC
op		FTI Consulting, Inc.
op		Jarrard Phillips Cate & Hancock
cr		Premier Healthcare Management, Inc.
cr		WIPFLI, LLP

District/off: 0974-3

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Date Rcvd: Feb 10, 2023

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Total Noticed: 19

TOTAL: 6 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 12, 2023

Signature: /s/Gustava Winters**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 10, 2023 at the address(es) listed below:

Name	Email Address
Andrew B. Still	on behalf of Creditor California Physicians' Service dba Blue Shield of California astill@swlaw.com kcollins@swlaw.com
Andrew B. Still	on behalf of Creditor Blue Shield of California Promise Health Plan astill@swlaw.com kcollins@swlaw.com
Anthony Bisconti	on behalf of Interested Party San Ysidro Health tbisconti@bklwlaw.com admin@bienertkatzman.com;4579179420@filings.docketbird.com
Anthony Dutra	on behalf of Creditor Philip D. Szold M.D., Inc. dba La Mesa Pediatrics adutra@hansonbridgett.com, SSingh@hansonbridgett.com
Bernard M. Hansen	on behalf of Creditor Premier Healthcare Management Inc. bernardmhansen@sbcglobal.net
Christine E. Baur	on behalf of Creditor Greenway Health LLC christine@baurbklaw.com, admin@baurbklaw.com
Christine M. Fitzgerald	on behalf of Creditor U.S. Department of Health and Human Services christine.fitzgerald@usdoj.gov brenda.seyler@usdoj.gov;Efile.dkt.civ@usdoj.gov
Christopher Celentino	on behalf of Creditor Starr Indemnity & Liability Company christopher.celentino@dinsmore.com caron.burke@dinsmore.com;SDCMLFiles@DINSMORE.COM
Daren Brinkman	on behalf of Creditor Pourshirazi & Youssefi Dental Corporation firm@brinkmanlaw.com office@brinkmanlaw.com;7764052420@filings.docketbird.com
Darin L. Wessel	on behalf of Defendant CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES by and through its Director, Michelle Baass darin.wessel@doj.ca.gov
Darin L. Wessel	on behalf of Creditor CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES by and through its Director, Michelle Baass darin.wessel@doj.ca.gov
David Ortiz	on behalf of United States Trustee United States Trustee david.a.ortiz@usdoj.gov USTP.REGION15@USDOJ.GOV;tiffany.l.carroll@usdoj.gov;abram.s.feuerstein@usdoj.gov
David B. Golubchik	on behalf of Ombudsman Patient Care Jacob Nathan Rubin dbg@lnbyg.com, dbg@ecf.inforuptcy.com
Dean T. Kirby, Jr.	on behalf of Creditor Ramona Crossings LLC dkirby@fsl.law, jwilson@fsl.law
Gerald N. Sims	on behalf of Creditor BETA Healthcare Group jerrys@psdslaw.com bonniec@psdslaw.com

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Total Noticed: 19

H. Mark Mersel
on behalf of Creditor AB Staffing Solutions LLC mark.mersel@bryancave.com, ginny.hamel@bryancave.com

Helen Yang
on behalf of Interested Party Inland Empire Health Plan helen.yang@squirepb.com
helen-h-yang-8259@ecf.pacerpro.com;PHX_DCKT@squirepb.com

Jeffrey Garfinkle
on behalf of Creditor McKesson Corporation on behalf of itself and certain corporate affiliates jgarfinkle@buchalter.com,
lverstegen@buchalter.com;docket@buchalter.com

Jeffrey Garfinkle
on behalf of Interested Party McKesson Corporation jgarfinkle@buchalter.com
lverstegen@buchalter.com;docket@buchalter.com

Jeffrey N. Pomerantz
on behalf of Creditor Committee Official Committee of Unsecured Creditors of Borrego Community Health Foundation
jpomerantz@pszjlaw.com;tkapur@pszjlaw.com;sgolden@pszjlaw.com scho@pszjlaw.com

Kelly Ann Mai Khanh Tran
on behalf of Creditor Anna Navarro kelly@smalllawcorp.com stefanny@smalllawcorp.com

Kenneth K. Wang
on behalf of Defendant CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES by and through its Director, Michelle
Baass kenneth.wang@doj.ca.gov

Kenneth K. Wang
on behalf of Creditor CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES by and through its Director, Michelle
Baass kenneth.wang@doj.ca.gov

Kirsten Martinez
on behalf of Creditor Wells Fargo Bank N.A., d/b/a/ Wells Fargo Auto kirsten.martinez@bonialpc.com,
Notices.Bonial@ecf.courtdrive.com

Leslie Gardner
on behalf of Creditor U.S. Department of Health and Human Services leslie.gardner2@usdoj.gov
brenda.seyler@usdoj.gov;Efile.dkt.civ@usdoj.gov

Michael B. Reynolds
on behalf of Creditor California Physicians' Service dba Blue Shield of California mreynolds@swlaw.com kcollins@swlaw.com

Michael B. Reynolds
on behalf of Creditor Blue Shield of California Promise Health Plan mreynolds@swlaw.com kcollins@swlaw.com

Michael I. Gottfried
on behalf of Creditor Tower Energy Group Inc. mgottfried@elkinskalt.com,
rzur@elkinskalt.com,cavila@elkinskalt.com,1648609420@filings.docketbird.com

Olivia Scott
on behalf of Creditor AB Staffing Solutions LLC olivia.scott3@bcplaw.com, theresa.macaulay@bcplaw.com

Randy B. Soref
on behalf of Interested Party Family Health Centers of San Diego rsoref@polsinelli.com

Shawn Christianson
on behalf of Creditor Oracle America Inc. SII to NetSuite, Inc. schristianson@buchalter.com, cmcintire@buchalter.com

Susan C. Stevenson
on behalf of Creditor BETA Healthcare Group sstevenson@psdslaw.com bonniec@psdslaw.com

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derry.kalve@dentons.com;DOCKET.GENERAL.LIT.LOS@dentons.com

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derry.kalve@dentons.com;DOCKET.GENERAL.LIT.LOS@dentons.com

Tania M. Moyron
on behalf of Plaintiffs BORREGO COMMUNITY HEALTH FOUNDATION tania.moyron@dentons.com,
derry.kalve@dentons.com;DOCKET.GENERAL.LIT.LOS@dentons.com

Tanya Behnam
on behalf of Interested Party Family Health Centers of San Diego tbehnam@polsinelli.com

Teddy Kapur
on behalf of Creditor Committee Official Committee of Unsecured Creditors of Borrego Community Health Foundation
tkapur@pszjlaw.com;jpomerantz@pszjlaw.com;sgolden@pszjlaw.com

United States Trustee
ustp.region15@usdoj.gov

TOTAL: 38