Case	2:23-bk-12359-SK Doc 637 Filed 22/07/2 Main Document ר	23 Entered 08/07/23 10·/2·20 Decr Docket #0637 Date Filed: 08/07/2023 aye ב טו ט	
2	SHEPPARD, MULLIN, RICHTER & HAMPTO JUSTIN R. BERNBROCK (admitted <i>pro hac vic</i> CATHERINE JUN (admitted <i>pro hac vice</i> ) ROBERT B. McLELLARN (admitted <i>pro hac vi</i> 321 North Clark Street, 32nd Floor Chicago, Illinois 60654 Telephone: 312.499.6300 Email: jbernbrock@sheppardmullin.com cjun@sheppardmullin.com rmclellarn@sheppardmullin.com JENNIFER L. NASSIRI, SBN 209796 ALEXANDRIA G. LATTNER, SBN 314855 1901 Avenue of the Stars, Suite 1600		
8 9 10	Los Angeles, CA 90067-6055 Telephone: 310.228.3700 Email: jnassiri@sheppardmullin.com alattner@sheppardmullin.com		
11	Counsel to Debtors and Debtors in Possession		
12	UNITED STATES BANKRUPTCY COURT		
13	CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION		
14	In re:	Case No.: 2:23-bk-12359-SK	
15 16	BEVERLY COMMUNITY HOSPITAL ASSOCIATION, dba BEVERLY HOSPITAL (A NONPROFIT PUBLIC BENEFIT CORPORATION), <i>et al</i> , <sup>1</sup>	Jointly administered with: Case No: 2:23-bk-12360-SK Case No: 2:23-bk-12361-SK	
17 18	Debtors,	Hon. Sandra R. Klein Chapter 11 Case	
19	Affects all Debtors	AMENDED SCHEDULING ORDER RE CONTINUED SALE MOTION BRIEFING	
20	Affects Beverly Community Hospital Association	DEADLINES	
21 22	Montebello Community Health Services, Inc.	Date:August 17, 2023Time:9:00 a.m.Judge:Hon. Sandra R. Klein	
23	□ Beverly Hospital Foundation	Place: Zoom.Gov	
24			
25			
26 27 28	<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Beverly Community Hospital Association d/b/a Beverly Hospital (6005), Montebello Community Health Services, Inc. (3550), and Beverly Hospital Foundation (9685). The mailing address for the Debtors is 309		
20	W. Beverly Blvd., Montebello, California 90640.	1- 23123592308070000000000000000000000000000000000	

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## **IT IS HEREBY ORDERED THAT:**

This Order modifies the Scheduling Order Re (I) Continued Hearing on Various 2 1. 3 Matters from August 15, 2023 to August 17, 2023, and (II) Sale Motion Briefing Deadlines [Docket 4 No. 630] (the "Original Scheduling Order").

The Debtors shall file their sale motion (the "Sale Motion")<sup>2</sup> no later than August 7, 5 2. 6 2023, at 12:00 p.m. (Pacific Time). The Sale Motion shall include the transaction documents 7 related to the sale proposed therein, including the APA and ancillary documents related thereto (collectively, the "Transaction Documents"). If the Transaction Documents are revised versions of 8 9 any transaction documents that the Debtors have previously filed in any pleadings before the Court (collectively, the "Original Transaction Documents"), the Sale Motion shall also include a redline 10 of the Transaction Documents, as marked against the Original Transaction Documents, respectively. 11 12 3. Any offers for the Assets that are higher or otherwise better than the offer provided for in the Transaction Documents (each, an "Overbid") must: (a) be submitted in writing to Debtors' 13 14 counsel and filed with the Court, together with proof of service, no later than August 8, 2023, at 12:00 p.m. (Pacific Time) (the "Overbid Deadline"); and (b) include a cash deposit that is actually 15

16 received by the Debtors no later than August 8, 2023, at 5:00 p.m. (Pacific Time) (the "Overbid 17 Deposit Deadline").

- 18 4. Oppositions to the Sale Motion shall be filed no later than August 10, 2023, at 12:00 19 p.m. (Pacific Time).
- 20 5. Replies to any oppositions to the Sale Motion shall be filed no later than August 11,
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- 22
- 2023, at 12:00 p.m. (Pacific Time). 6. The hearing on the following matters (collectively, the "Continued Matters") shall
- 23 remain on August 17, 2023, at 9:00 a.m. (Pacific Time):
- 24 25
- a. The Debtors' sale motion (the "Sale Motion"), which is due to be filed and briefed in accordance with the deadlines set forth in this Order;
- 26
- 2 Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Debtors' Notice 27 of Motion and Motion for Entry of an Order (1) Authorizing the Sale of Substantially all of the Debtors' Assets Free and Clear of All Liens, Claims, and Encumbrances; (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [Docket No. 537] (the "Original Sale 28 Motion") (as defined herein).

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1 2	Hea	ice of Executory Contracts and Unexpired Leases Designated by American althcare Systems Foundation Inc. and Layton 26, LLC for Assumption and ignment [Docket No. 552] (the "Notice of Assumption");
3	c. Deb	otors' Notice of Amended Cure Schedule and Amended Notice to
4	Cou Tha	<i>t May Be Assumed and Assigned</i> [Docket No. 450] (the " <u>Amended Cure</u>
5		<u>ice</u> ");
6 7	Coll	otors' Emergency Motion for Order (I) Approving Debtors' Use of Cash lateral, and (II) Setting a Final Hearing on the Use of Cash Collateral cket No. 27] (the "Cash Collateral Motion");
8		
9		otors' Notice of Application and Application Seeking an Order Authorizing Retention and Employment of Triple P Securities, LLC as Investment Banker
10	for i	the Debtors and Debtors in Possession Pursuant to 11 U.S.C. §§ 327(a) and Effective as of April 19, 2023 [Docket No. 280] (the " <u>TPS Application</u> "); and
11	f. Deb	otors' Notice of Application and Application Seeking an Order Authorizing
12	for t	Retention and Employment of Triple P RTS, LLC as Restructuring Advisor the Debtors and Debtors in Possession Pursuant to 11 U.S.C. §§ 327(a) and
13 14		<i>Effective as of April 19, 2023</i> [Docket No. 285] (the " <u>RTS Application</u> ," and ether with the TPS Application, the " <u>Portage Point Applications</u> ").
15	7. No furtl	her briefing on the Continued Matters will be allowed or considered.
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22	Data: Assault 7,0000	Saudia R Ca
24	Date: August 7, 2023	Sandra R. Klein United States Bankruptcy Judge
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