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Counsel for Debtors and Debtors-In-Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

AVIANCA HOLDINGS S.A., et al.,¹

Debtors.

Chapter 11

Case No. 20-11133 (MG)

(Jointly Administered)

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NOTICE OF PROCEDURES FOR CONFIRMATION HEARING

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PLEASE TAKE NOTICE THAT the hearing to consider confirmation of the *Joint* Chapter 11 Plan of Avianca Holdings S.A. and Its Affiliated Debtors [Dkt. No. 2137] (the "<u>Confirmation Hearing</u>") will commence on **October 26, 2021, at 10:00 a.m.** (prevailing Eastern Time), before the Honorable Martin Glenn. The Confirmation Hearing will be a hybrid **Zoom/live** hearing, with some participants appearing by Zoom for Government and others

The Debtors in these chapter 11 cases (the "Chapter 11 Cases"), and each Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Loyalty Bermuda Ltd. (N/A); AV Taca International Holdco S.A. (N/A); Aviacorp Enterprises S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, S.A. (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.



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appearing in the U.S. Bankruptcy Court for the Southern District of New York, located at One Bowling Green, New York, NY, in Courtroom 523.

PLEASE TAKE FURTHER NOTICE that parties wishing to appear at the Confirmation Hearing via Zoom for Government, whether making a "live" or "listen only" appearance before the Court, must make an electronic appearance through the Court's website at <u>https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl</u> on or before October 25, 2021, at 4:00 p.m. (prevailing Eastern Time). After the deadline for parties to make electronic appearances has passed, parties who have made their electronic appearance through the Court's website will receive an invitation from the Court with a Zoom link that will allow them to attend the Confirmation Hearing. Requests to receive a Zoom link should not be emailed to the Court, and the Court will not respond to late requests that are submitted on the day of the hearing. Further information on the use of Zoom for Government can be found at the Court's website at <u>https://www.nysb.uscourts.gov/zoom-video-hearing-guide.</u>

PLEASE TAKE FURTHER NOTICE that some parties will be attending the Confirmation Hearing in person. All persons who enter the courthouse **must be fully vaccinated**, **must present proof of vaccination status to court personnel**, and **must comply with General Order M-576**, available at <u>https://www.nysb.uscourts.gov/sites/default/files/m576.pdf</u>. Because courtroom capacity is extremely limited, any person who wishes to appear in person <u>must</u> contact the Courtroom Deputy, Deanna Anderson, at <u>mg.chambers@nysb.uscourts.gov</u> by **October 22**, **2021, at 1:00 p.m.** (prevailing Eastern Time) to request and coordinate an in-person appearance.

New York, New York Dated: October 21, 2021 /s/ Evan Fleck

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- and –

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