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*Counsel for Debtors and  
Debtors-In-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	:
AVIANCA HOLDINGS S.A., <i>et al.</i> , <sup>1</sup>	: Case No. 20-11133 (MG)
	:
Debtors.	: (Jointly Administered)
	:
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**AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
JUNE 11, 2020 AT 2:00 P.M. (EASTERN TIME)**

Location of Hearing: The Hearing shall take place virtually using both telephonic and videoconferencing solutions as set forth in the Court’s order at Docket No. 245. The Court shall utilize Zoom (for audio and video purposes). The Zoom link shall be provided by the Court to the list of persons identified as Zoom participants.

<sup>1</sup> The Debtors in these chapter 11 cases, and each Debtor’s federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int’l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aereo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A). The Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.



## **I. CONTESTED MATTERS**

1. **Employee Benefits and Wages Motion.** Debtors' Motion for an Order Pursuant to Sections 363(b), 507, and 105(a) of the Bankruptcy Code (I) Authorizing, but not Directing, the Debtors to (A) Pay Prepetition Wages, Compensation and Employee Benefits and (B) Continue Payment of Wages, Compensation, Employee Benefits and Related Administrative Obligations in the Ordinary Course of Business; and (II) Authorizing and Directing Applicable Banks and Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors [Docket No. 3]

### Responses Received:

- Objection of the United States Trustee to Entry of an Order Authorizing the Debtors to Pay Wages, Compensation, Employee Benefits, and Related Relief [Docket No. 222]
- Statement of the Official Committee of Unsecured Creditors in Response to Debtors' First and Second Day Motions [Docket No. 251]

Related Documents: Interim Order Pursuant to Sections 363(b), 507, and 105(a) of the Bankruptcy Code (I) Authorizing, but not Directing, the Debtors to (A) Pay Prepetition Wages, Compensation and Employee Benefits and (B) Continue Payment of Wages, Compensation, Employee Benefits and Related Administrative Obligations in the Ordinary Course of Business; and (II) Authorizing and Directing Applicable Banks and Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors [Docket No. 35]

Status: This matter is going forward at the hearing.

## **II. ADJOURNED MATTERS**

2. **Ropes & Gray LLP Retention Application.** Application of Debtors for Authority to Retain and Employ Ropes & Gray LLP as Special Government Investigations Counsel to the Debtors Effective as of the Petition Date [Docket No. 180]

Responses Received: Objection of the United States Trustee to Entry of an Order Approving the Retention of Ropes & Gray LLP as Special Government Investigations Counsel to the Debtors [Docket No. 218]

Status: This matter has been adjourned until the July 15 omnibus hearing.

Dated: New York, New York  
June 10, 2020

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