

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11

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AVIANCA HOLDINGS S.A., et al.,¹ : Case No. 20-11133 (MG)

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Debtors. : (Jointly Administered)

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**AMENDED STATEMENT OF FINANCIAL AFFAIRS FOR
AVIATECA, S.A., (CASE NO. 20-11154)**

SUPPLEMENTAL ATTACHMENT 3 AND ATTACHMENT 4²

Please Note: The Supplemental Attachment 4 to the Statement of Financial Affairs [Docket No. 913] (the “Original SOFA”) is comprised of (i) payments to Debtor and non-Debtor affiliates in the aggregate amount of \$1,019,034 and (ii) payments to certain individuals in the aggregate amount of \$82,161.

The Supplemental Attachment 3 and Supplemental Attachment 4 present new information that is cumulative to the information presented in Attachment 3 and Attachment 4 to the Original SOFA and should be considered in conjunction with Attachment 3 and Attachment 4 to the Original SOFA.

¹ The Debtors in these chapter 11 cases, and each Debtor’s federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. International Enterprises, Inc. (59- 2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A); AV Loyalty Bermuda Ltd. (N/A); Aviacorp Enterprises S.A. (N/A). The Debtors’ principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

² These amended schedules incorporate by reference and must be considered in connection with the *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statement of Financial Affairs*, attached to the Statement of Financial Affairs for Aviateca, S.A. (Case No. 20-11154) [Docket No. 913].



Debtor: Aviateca, S.A.
Name

Case number (if known): 20-11154

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825 . (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 See SOFA Supplemental Attachment 3 Creditor's Name		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
Street			
City State ZIP Code			
Country			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1 See SOFA Supplemental Attachment 4 Insider's Name		\$	
Street			
City State ZIP Code			
Country			
Relationship to Debtor			

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/11/2021
MM / DD / YYYY

x /s/ Adrian Neuhauser

Printed name Adrian Neuhauser

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President and Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No

Yes

Certain payments or transfers to creditors within 90 days before filing this case

Note: This Supplemental Attachment 3 presents new information that is cumulative to the information presented in Attachment 3 to the Original Statement of Financial Affairs and should be considered in conjunction with Attachment 3 to the Original Statement of Financial Affairs.

Creditor's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Luis Fernando Guerra Pineda	Hincapie Avenue 12-22, Zona 13	GUATEMALA City			GUATEMALA	2/25/2020	\$109,585.00	TERMINATION COSTS
Safran Cabin Sterling Inc	44931 Falcon Place Ste 1	STERLING	VA	20166		4/30/2020	\$3,651.81	MAINTENANCE
Tid America	812 Bloomfield Avenue	WINDSOR	CT			4/30/2020	\$13,849.70	MAINTENANCE

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Note: This Supplemental Attachment 4 presents new information that is cumulative to the information presented in Attachment 4 to the Original Statement of Financial Affairs and should be considered in conjunction with Attachment 4 to the Original Statement of Financial Affairs.

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor ⁽¹⁾
Avianca Perú S.A.	Calle Tarata 160 Int. Piso 10	Miraflores			Peru	6/1/2019	\$22,208.01	Intercompany services and debt	Affiliate
Aviaservicios, S.A.	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	5/10/2019	\$130,643.30	Intercompany services and debt	Affiliate
Nicaragüense de Aviación, Sociedad Anónima (Nica, S.A.)	Invercasa Corporate Center Tower III, Floor 1, Module C	Managua			Nicaragua	12/13/2019	\$250,000.00	Intercompany services and debt	Affiliate
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	5/31/2019	\$136.36	Bonus	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	5/31/2019	\$5,413.07	Salary	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	6/30/2019	\$136.36	Bonus	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	6/30/2019	\$10,826.14	Salary	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	7/31/2019	\$136.36	Bonus	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	7/31/2019	\$5,052.20	Salary	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	7/31/2019	\$360.87	Vacation	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	8/31/2019	\$136.36	Bonus	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	8/31/2019	\$5,932.90	Salary	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	9/10/2019	\$633.00	Expense Reimbursements	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	9/17/2019	\$205.00	Expense Reimbursements	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	9/30/2019	\$136.36	Bonus	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	9/30/2019	\$5,672.99	Salary	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	10/31/2019	\$136.36	Bonus	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	10/31/2019	\$5,672.99	Salary	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	11/12/2019	\$625.00	Expense Reimbursements	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	11/30/2019	\$136.36	Bonus	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	11/30/2019	\$5,672.99	Salary	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	12/20/2019	\$135.00	Expense Reimbursements	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	12/31/2019	\$136.36	Bonus	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	12/31/2019	\$11,345.97	Salary	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	1/2/2020	\$20.00	Expense Reimbursements	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	1/31/2020	\$136.36	Bonus	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	1/31/2020	\$5,672.99	Salary	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	2/29/2020	\$136.36	Bonus	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	2/29/2020	\$24.99	Other incentives	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	2/29/2020	\$5,672.99	Salary	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	3/3/2020	\$215.00	Expense Reimbursements	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	3/31/2020	\$136.36	Bonus	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	3/31/2020	\$24.83	Other incentives	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	3/31/2020	\$5,672.99	Salary	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	4/30/2020	\$136.36	Bonus	Sole administrator
Octavio Bravo	Hincapie Avenue 12-22, Zona 13	Guatemala City			Guatemala	4/30/2020	\$5,672.99	Salary	Sole administrator
Taca International Airlines S.A.	Avianca Building, El Espino Avenue Between Sur Blvd. & El Almendro St	San Salvador			El Salvador	7/26/2019	\$96,791.56	Intercompany services and debt	Affiliate
Taca International Airlines S.A.	Avianca Building, El Espino Avenue Between Sur Blvd. & El Almendro St	San Salvador			El Salvador	4/20/2020	\$519,390.81	Intercompany services and debt	Affiliate

Note:

(1) Amounts indicate payments made by each Debtor to insiders of the Debtors. Relationship to Debtor indicates relationship of each insider to the group of Debtors, not necessarily to the Debtor that executed the payment.