1	SILLS CUMMIS & GROSS P.C.	Honorable Whitman L. Holt
2	Andrew H. Sherman	
2	(admitted <i>pro hac vice</i>) Boris I. Mankovetskiy	
3	(admitted <i>pro hac vice</i>)	
	One Riverfront Plaza	
4	Newark, NJ 07102	
5	Telephone: (973) 643-7000 E-mail: asherman@sillscummis.cor	n
	bmankovetskiy@sillscumm	
6	DOLGD TELL LDG	
7	POLSINELLI PC Jane Pearson, WSBA #12785	
<i>'</i>	1000 Second Avenue, Suite 3500	
8	Seattle, WA 98104	
	Telephone: (206) 393-5415	
9	E-mail: jane.pearson@polsinelli.com	m
10	Co-Counsel to Steven D Sass LLC,	
	as GUC Distribution Trustee	
11		
12	UNITED STATES	S BANKRUPTCY COURT
10	EASTERN DISTI	RICT OF WASHINGTON
13		
14		
	IN RE:	Case No. 19-01189-WLH11
15	ASTRIA HEALTH,	
16	Remaining Debtor.	EX PARTE MOTION TO APPROVE STIPULATION RESOLVING CLAIM OF
	Kemaning Deotor.	HEALTH BUSINESS SOLUTIONS, LLC
17		
18		
19		
20	MOTION TO APPROVE	SILLS CUMMIS & GROSS P.C. POLSINELLI PC One Riverfront Plaza 1000 Second Avenue
21	STIPULATION RESOLVING CLAIM OF HEALTH BUSINESS SOLUTIONS	Newark, NJ 07102 Suite 3500
	LLC	
	. 10314857	190118924031800000000001
19-0	1189-WLH11 Doc 2921 Filed 03/18/24	4 Entered 03/18/24 12:42:22 Pg 1 of 3

2. The GUC Distribution Trustee and HBS engaged in negotiations regarding the amount and allowance of the HBS Claim that resulted in an agreement to allow the HBS Claim as a general unsecured claim in the amount of \$570,686.00, and have executed a stipulation to that effect. A true and correct copy of the stipulation regarding the HBS Claim (the "Stipulation") is attached hereto as Exhibit A.

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SILLS CUMMIS & GROSS P.C. One Riverfront Plaza Newark, NJ 07102 Phone: (973) 643-7000 Fax: (973) 643-6500

POLSINELLI PC 1000 Second Avenue Suite 3500 Seattle, WA 98104 Phone: (206) 393-5415 Fax: (206) 381-5401

- 2 -

¹ On May 23, 2019, HBS filed claim 5-1 against Sunnyside Community Hospital Association in 19 the amount of \$320,938.51 (the "Initial Claim").

MOTION TO APPROVE STIPULATION RESOLVING CLAIM OF HEALTH **BUSINESS SOLUTIONS, LLC**

1	3. The GUC Distribution Trustee was granted the authority, subject to certain
2	procedural requirements set forth in the Plan, to settle disputes regarding
3	General Unsecured Claims (Plan §§ III(F)(2) and (M)).
4	4. Notice of the Stipulation and this Motion has been provided to Debtors'
5	counsel and the United States Trustee and neither party objects to the entry of
6	the proposed Order submitted herewith.
7	5. The GUC Distribution Trustee requests the court enter an order substantially
8	in the form attached hereto as Exhibit B approving the Stipulation and
9	allowing the HBS Claim as described in the Stipulation.
10	Dated: March 18, 2024 POLSINELLI PC
11	/s/ Jane Pearson
12	Jane Pearson, WSBA #12785 1000 Second Avenue, Suite 3500
13	Seattle, WA 98104 (206) 393-5415
14	jane.pearson@polsinelli.com
15	Boris Mankovetskiy (pro hac vice)
16	SILLS CUMMIS & GROSS P.C. One Riverfront Plaza
	Newark, NJ 07102 (973) 643-7000
17	bmankovetskiy@sillscummis.com
18	Attorneys for Steven D Sass LLC, in its capacity as GUC Distribution Trustee
19	cupacity as doc Distribution Trastee
20	MOTION TO APPROVE STIPULATION SILLS CUMMIS & GROSS P.C. POLSINELLI PC
21	RESOLVING CLAIM OF HEALTH One Riverfront Plaza Newark, NJ 07102 Phone: (973) 643-7000 Fax: (973) 643-6500 1000 Second Avenue Suite 3500 Seattle, WA 98104 Phone: (206) 393-5415 Fax: (206) 381-5401

Exhibit A

Andrew H. Sherman (admitted pro hac vice) Boris I. Mankovetskiy (admitted pro hac vice) One Riverfront Plaza Newark, NJ 07102 Telephone: (973) 643-7000 E-mail: asherman@sillscummis.com bmankovetskiy@sillscummis.com POLSINELLI PC Jane Pearson, WSBA #12785 1000 Second Avenue, Suite 3500 Seattle, WA 98104 Telephone: (206) 393-5415 E-mail: jane.pearson@polsinelli.com Co-Counsel to Steven D Sass LLC, as GUC Distribution Trustee UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON	olt		
2 (admitted pro hac vice) Boris I. Mankovetskiy (admitted pro hac vice) One Riverfront Plaza Newark, NJ 07102 Telephone: (973) 643-7000 E-mail: asherman@sillscummis.com bmankovetskiy@sillscummis.com POLSINELLI PC Jane Pearson, WSBA #12785 1000 Second Avenue, Suite 3500 Seattle, WA 98104 Telephone: (206) 393-5415 E-mail: jane.pearson@polsinelli.com Co-Counsel to Steven D Sass LLC, as GUC Distribution Trustee 11 UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON			
Boris I. Mankovetskiy (admitted pro hac vice) One Riverfront Plaza Newark, NJ 07102 Telephone: (973) 643-7000 E-mail: asherman@sillscummis.com bmankovetskiy@sillscummis.com POLSINELLI PC Jane Pearson, WSBA #12785 1000 Second Avenue, Suite 3500 Seattle, WA 98104 Telephone: (206) 393-5415 E-mail: jane.pearson@polsinelli.com Co-Counsel to Steven D Sass LLC, as GUC Distribution Trustee UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON			
One Riverfront Plaza Newark, NJ 07102 Telephone: (973) 643-7000 E-mail: asherman@sillscummis.com bmankovetskiy@sillscummis.com POLSINELLI PC Jane Pearson, WSBA #12785 1000 Second Avenue, Suite 3500 Seattle, WA 98104 Telephone: (206) 393-5415 E-mail: jane.pearson@polsinelli.com Co-Counsel to Steven D Sass LLC, as GUC Distribution Trustee UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON	Boris I. Mankovetskiy		
Newark, NJ 07102 Telephone: (973) 643-7000 E-mail: asherman@sillscummis.com bmankovetskiy@sillscummis.com POLSINELLI PC Jane Pearson, WSBA #12785 1000 Second Avenue, Suite 3500 Seattle, WA 98104 Telephone: (206) 393-5415 E-mail: jane.pearson@polsinelli.com Co-Counsel to Steven D Sass LLC, as GUC Distribution Trustee UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON			
E-mail: asherman@sillscummis.com bmankovetskiy@sillscummis.com POLSINELLI PC Jane Pearson, WSBA #12785 1000 Second Avenue, Suite 3500 Seattle, WA 98104 Telephone: (206) 393-5415 E-mail: jane.pearson@polsinelli.com Co-Counsel to Steven D Sass LLC, as GUC Distribution Trustee UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON			
bmankovetskiy@sillscummis.com POLSINELLI PC Jane Pearson, WSBA #12785 1000 Second Avenue, Suite 3500 Seattle, WA 98104 Telephone: (206) 393-5415 E-mail: jane.pearson@polsinelli.com Co-Counsel to Steven D Sass LLC, as GUC Distribution Trustee UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON			
POLSINELLI PC Jane Pearson, WSBA #12785 1000 Second Avenue, Suite 3500 Seattle, WA 98104 Telephone: (206) 393-5415 E-mail: jane.pearson@polsinelli.com Co-Counsel to Steven D Sass LLC, as GUC Distribution Trustee UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON			
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1000 Second Avenue, Suite 3500 Seattle, WA 98104 Telephone: (206) 393-5415 E-mail: jane.pearson@polsinelli.com Co-Counsel to Steven D Sass LLC, as GUC Distribution Trustee UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON			
Seattle, WA 98104 Telephone: (206) 393-5415 F-mail: jane.pearson@polsinelli.com Co-Counsel to Steven D Sass LLC, as GUC Distribution Trustee UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON			
 E-mail: jane.pearson@polsinelli.com Co-Counsel to Steven D Sass LLC, as GUC Distribution Trustee UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON 			
10 Co-Counsel to Steven D Sass LLC, as GUC Distribution Trustee 11 12 UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON			
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12 UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON			
12 UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON			
EASTERN DISTRICT OF WASHINGTON			
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1.4			
IN RE:			
15 Case No. 19-01189-WLH11 ASTRIA HEALTH,			
STIPULATION RESOLVING CLAIM			
Remaining Debtor. OF HEALTH BUSINESS SOLUTION LLC	S,		
17			
This stipulation (the " <u>Stipulation</u> ") by and between: (i) Steven D Sass LLC, as			
GUC Distribution Trustee (the "GUC Distribution Trustee") of the GUC Distribution			
19			
20 STIPULATION RESOLVING CLAIM OF THE ALTER PRISONESS COLUMNIONS COLUMNIONS OF THE ALTER PRISONESS COLUMNIONS	iue		
OF HEALTH BUSINESS SOLUTIONS, Newark, NJ 07102 Suite 3500 LLC Phone: (973) 643-7000 Seattle, WA 98104	ļ		
1 Fax: (973) 643-6500 Phone: (206) 393-54 Fax: (206) 381-540	-15		
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19-01189-WLH11 Doc 2921-1 Filed 03/18/24 Entered 03/18/24 12:42:22 Pg 2 of 9	01		

1	Trust, and (ii) Health Business Solutions, LLC ("HBS", and together with the GUC	
2	Distribution Trustee, the "Parties"), resolves all claims asserted or assertable by HBS	
3	against the debtors, their estates, and/or the GUC Distribution Trust in the above	
4	referenced chapter 11 cases (the "Chapter 11 Cases") of Astria Health and its	
5	previously affiliated debtors (the " <u>Debtors</u> ").	
6	RECITALS	
7	<u></u>	
8	WHEREAS, on May 6, 2019 (the "Petition Date"), the Debtors commenced	
9	these Chapter 11 Cases by filing voluntary petitions for relief under chapter 11 of	
10	title 11 of the United States Code (the "Bankruptcy Code") in the United States	
11	Bankruptcy Court for the Eastern District of Washington (the "Bankruptcy Court"),	
12	which cases are jointly administered under Case No. 19-01189-11;	
13	WHEREAS, on December 23, 2020, the Court entered an order confirming	
14	the Modified Second Amended Joint Chapter 11 Plan of Reorganization of Astria	
15	Health and Its Debtor Affiliates [Docket No. 2196] (the "Plan");	
16		
17	WHEREAS, the Plan became effective in accordance with its terms on	
18	January 15, 2021 [Docket No. 2264];	
19		
20	STIPULATION RESOLVING CLAIM	
21	OF HEALTH BUSINESS SOLUTIONS, LLC SILLS CUMMIS & GROSS P.C. One Riverfront Plaza Newark, NJ 07102 Phone: (973) 643-7000 Fax: (973) 643-6500 POLSINELLI PC 1000 Second Avenue Suite 3500 Seattle, WA 98104 Phone: (206) 393-5415 Fax: (206) 381-5401	

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WHEREAS, the Plan provides for, among other things, the appointment of		
Steven D Sass LLC as the GUC Distribution Trustee and grants the GUC Distribution		
Trustee authority, subject to certain procedural requirements set forth in the Plan, t		
file objections to and settle disputes regarding General Unsecured Claims (See Plan		
Sections III(F)(1)(2) and (M));		
WHEREAS, the Plan further provides that except as otherwise set forth in the		
Plan or ordered by the Court, "all assets and all liabilities of each of the Debtors shall		
be deemed merged or treated as though they were merged into and with the assets		
and liabilities of each other," and "each and every Claim filed or to be filed in any o		
the Chapter 11 Cases shall be treated as if filed against the consolidated Debtors and		
shall be treated [as] one Claim against and obligation of the consolidated Debtors"		
(see Plan, Section II(B));		
WHEREAS, on February 2, 2021, HBS filed a proof of claim in the amount		
of at least \$678,257.20 against Sunnyside Community Hospital Association		
identified on the Debtors' claims register as claim 5-2 (the "Amended Claim") ¹		
¹ On May 23, 2019, HBS filed claim 5-1 against Sunnyside Community Hospital Association in the amount of \$320,938.51 (the " <u>Initial Claim</u> ").		
STIPULATION RESOLVING CLAIM OF HEALTH BUSINESS SOLUTIONS, LLC SILLS CUMMIS & GROSS P.C. One Riverfront Plaza Newark, NJ 07102 Phone: (973) 643-7000 Fax: (973) 643-6500 Polls INELLI PC 1000 Second Avenue Suite 3500 Seattle, WA 98104 Phone: (206) 393-5415 Fax: (206) 381-5401		

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1	which amended the Initial Claim (the Initial Claim, as amended by the Amended
2	Claim, the "HBS Claim");
3	WHEREAS, the Parties have engaged in good faith, arm's-length discussions
4	regarding the extent and allowance of the HBS Claim and have agreed to resolve and
5	stipulate to its allowance and treatment in these Chapter 11 Cases according to the
6 7	terms of this Stipulation;
8	NOW, THEREFORE, for good and valuable consideration, including the
9	mutual covenants of this Stipulation, the receipt and sufficiency of which are hereby
10	acknowledged, the Parties agree and stipulate as follows:
11	1. <u>Recitals</u> . Each of the foregoing paragraphs is incorporated into this
12	paragraph 1 by reference.
13 14	2. <u>Allowance of Claim</u> . Upon the date of the entry of an order approving
15	this Stipulation by the Bankruptcy Court (the "Stipulation Effective Date"), the HBS
	Claim shall be allowed as follows for all purposes in these Chapter 11 Cases (the
16 17	"Allowed Claim"), including for purposes of treatment under and distribution
18	pursuant to the Plan:
19	
	CENTRAL A TRANSPORTED VING CV. A VIA
20 21	STIPULATION RESOLVING CLAIM OF HEALTH BUSINESS SOLUTIONS, SILLS CUMMIS & GROSS P.C. POLSINELLI PC One Riverfront Plaza Newark, NJ 07102 1000 Second Avenue Newark, NJ 07102 Phone: (973) 643-7000 Seattle, WA 98104 Fax: (973) 643-6500 Fax: (206) 393-5415 Fax: (206) 381-5401

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<u>Claim</u> <u>Number</u>	<u>Debtor</u>	<u>Claim</u> <u>Amount</u>	<u>Classification</u>
5-2	Astria Health	\$570,686.00	General Unsecured (Class 4)

3. Disallowance of All Other Claims. Upon the Stipulation Effective Date, any and all claims or requests for payment of any kind or nature that HBS has or could have asserted against the Debtors or the GUC Distribution Trust, other than the Allowed Claim, shall automatically be deemed disallowed and expunged in their entirety. For the avoidance of doubt, (i) HBS shall not have any allowed claims in these Chapter 11 Cases other than the Allowed Claim, and (ii) HBS shall not be entitled to any distribution under the Plan or otherwise (including from the GUC Distribution Trustee) in these Chapter 11 Cases other than on account of the Allowed Claim.

- 4. Claims Register. Upon the Stipulation Effective Date, the Parties request that the official claims register of these cases be revised to reflect the claim reduction and allowance, and disallowances, as described above.
- 5. <u>Distributions</u>. Immediately following approval of this Stipulation, HBS shall be entitled to receive whatever interim distributions may have been deposited

STIPULATION RESOLVING CLAIM OF HEALTH BUSINESS SOLUTIONS, LLC

One Riverfront Plaza Newark, NJ 07102 Phone: (973) 643-7000 - 5 -Fax: (973) 643-6500

SILLS CUMMIS & GROSS P.C.

POLSINELLI PC 1000 Second Avenue Suite 3500 Seattle, WA 98104 Phone: (206) 393-5415

Fax: (206) 381-5401

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1	into any disputed claims account and to which HBS is now entitled on account of the		
2	Allowed Claim.		
3	6. <u>Authority to Execute</u> . Each person who executes this Stipulation		
4	represents that they are duly authorized to execute this Stipulation on behalf of their		
5	respective Party hereto and that such Party has full knowledge of and has consented		
6			
7	to the terms of this Stipulation.		
8	7. Entire Agreement. This Stipulation contains the entire agreement		
9	between the Parties with respect to the subject matter of this Stipulation and		
10	supersedes any and all prior agreements and undertakings between the Parties. This		
11	Stipulation may be executed in counterparts, which counterparts may be delivered by		
12	facsimile or electronic mail, and it shall not be necessary that the signature of or on		
13	behalf of each Party appear on each counterpart, but it shall be sufficient that the		
14	signature of or on behalf of each Party, or that the signature of the persons required		
15	to bind each Party, appear on one or more such counterparts. All such counterparts		
16	when taken together shall constitute a single and legally binding agreement.		
17	8. <u>Binding Nature</u> . This Stipulation is binding upon and inures to the		
18	benefit of the Parties and their respective predecessors, successors, and assigns.		
19			
20	STIPULATION RESOLVING CLAIM		
21	OF HEALTH BUSINESS SOLUTIONS, LLC SILLS CUMMIS & GROSS P.C. One Riverfront Plaza Newark, NJ 07102 Phone: (973) 643-7000 Fax: (973) 643-6500 Phone: (206) 393-5415 Fax: (206) 381-5401		

1	9. <u>Due Diligence</u> . The Parties acknowledge and understand that they are
2	executing and delivering this Stipulation with full knowledge of any and all rights
3	which they may have with respect to the matters resolved by this Stipulation. The
4	Parties acknowledge that they were, or had an opportunity, to be represented by
5	counsel of their choosing to the extent they desired before executing and delivering
6	this Stipulation in order to review this document and the matters it resolves, and that
7	each such Party and counsel (if applicable) had reasonable and sufficient time to do
8	so.
9	

- 10. <u>Modification</u>. This Stipulation may not be modified, altered, amended, or vacated other than by a signed writing executed by the Parties.
- 11. <u>Jurisdiction</u>. The Bankruptcy Court shall have exclusive jurisdiction over any and all disputes and all other matters arising out of or relating to the interpretation, implementation or enforcement of this Stipulation.
- 12. <u>Interpretation</u>. In the event of any ambiguity or question of intent or interpretation, this Stipulation shall be construed as if drafted jointly by the Parties and no presumption or burden of proof shall arise favoring or disfavoring any Party by virtue of the authorship of any of the provisions of this Stipulation.

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STIPULATION RESOLVING CLAIM OF HEALTH BUSINESS SOLUTIONS, LLC

SILLS CUMMIS & GROSS P.C. One Riverfront Plaza Newark, NJ 07102 Phone: (973) 643-7000 Fax: (973) 643-6500 POLSINELLI PC 1000 Second Avenue Suite 3500 Seattle, WA 98104 Phone: (206) 393-5415 Fax: (206) 381-5401

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1	13. <u>Headings</u> . The headings	utilized in this Stipulation are designed for the
2	sole purpose of facilitating ready refe	rence to the subject matter of this Stipulation.
3	Said headings shall be disregarded	when resolving any dispute concerning the
4	meaning or interpretation of any langu	age contained in this Stipulation.
5	14. Notice. No further notice	of this Stipulation is required.
6	11. 10000	of this supulation is required.
7	15. <u>Fees and Expenses</u> . Each	ch Party to this Stipulation shall bear its own
8	legal fees and expenses with respect to	this Stipulation and any and all matters related
9	thereto.	
10	STIPULATED AND AGREED TO	BY:
11	GUC DISTRIBUTION TRUSTEE Steven D Sass LLC	HEALTH BUSINESS SOLUTIONS, LLC 10620 Griffin Road, Suite 204
12	Clarksville, MD 21029	Cooper City, FL 33328
13	By: <u>/s/ Steven D. Sass</u>	By: <u>/s/ John R. Rizzardi</u>
14	Steven D. Sass	John R. Rizzardi, WSBA #9388 Cairncross & Hempelmann PS
15		524 Second Avenue, Suite 500 Seattle, WA 98104
16		Counsel for Health Business Solutions, LLC
17		
18		
19		
20	STIPULATION RESOLVING CLAIM	
21	OF HEALTH BUSINESS SOLUTIONS, LLC	SILLS CUMMIS & GROSS P.C. One Riverfront Plaza Newark, NJ 07102 Phone: (973) 643-7000 Fax: (973) 643-6500 Pax: (973) 643-6500 Fax: (206) 381-5401

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11		S BANKRUPTCY COURT RICT OF WASHINGTON
12		
13	IN RE:	Case No. 19-01189-WLH11
14	ASTRIA HEALTH,	EX PARTE ORDER APPROVING
15	Remaining Debtor.	STIPULATION RESOLVING CLAIM OF HEALTH BUSINESS SOLUTIONS, LLC
16		
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20 21	EX PARTE ORDER APPROVING STIPULATION	SILLS CUMMIS & GROSS P.C. One Riverfront Plaza Newark, NJ 07102 Phone: (973) 643-7000 Fax: (973) 643-6500 Pollsinelli PC 1000 Second Avenue Suite 3500 Seattle, WA 98104 Phone: (206) 393-5415 Fax: (206) 381-5401
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This matter came before the court on the *Ex Parte Motion to Approve*Stipulation Resolving Claim of Health Business Solutions, LLC (the "Motion"),
brought by Steven D. Sass, LLC, as GUC Distribution Trustee.

This court has found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and has authority to enter a final order consistent with Article III of the United States Constitution; that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and that no additional notice of the Motion is required. Having reviewed the Motion and all documents filed in support of or opposition thereto or relating thereto; and upon the record in this matter; and after due deliberation thereon; and this court having determined that just cause has been established for the relief granted herein, it is hereby **ORDERED** as follows:

- 1. The Motion [ECF No. ----] is granted.
- 2. The Stipulation, attached hereto as **Exhibit A**, and terms therein are ratified, adopted, and approved.
- 3. Health Business Solution, LLC shall have an allowed general unsecured claim in the amount of \$570,686.00 (the "Allowed Claim") and shall be entitled to receive distributions afforded holders of allowed general unsecured claims in accordance with the Plan, including, without limitation, any distributions on deposit in any disputed claims account to which Health

EX PARTE ORDER APPROVING STIPULATION

SILLS CUMMIS & GROSS P.C. One Riverfront Plaza Newark, NJ 07102 Phone: (973) 643-7000 Fax: (973) 643-6500 POLSINELLI PC 1000 Second Avenue Suite 3500 Seattle, WA 98104 Phone: (206) 393-5415 Fax: (206) 381-5401

- 2 -

1	Business Solution, LLC is entitled on account of the Allowed Claim. Other		
2	than the Allowed Claim, all other claims asserted or assertable by Health		
3	Business Solution, LLC shall automatically be deemed disallowed and		
4	expunged in their entirety.		
5	4. The official claims register shall be modified in accordance with this order.		
6	5. The terms and conditions of this order shall be effective and enforceable		
7	immediately upon its entry.		
8	6. The GUC Distribution Trustee and all other parties are authorized to take all		
9	actions necessary to effectuate the relief granted in this order.		
10	7. This court shall retain jurisdiction over all affected parties with respect to any		
11	matters, claims, or rights arising from or related to the implementation and		
12	interpretation of this order.		
13	//End of Order//		
14	Presented by:		
15	POLSINELLI PC		
16	/s/Jane E. Pearson Jane Pearson, WSBA #12785		
17	Attorneys for Steven D Sass LLC, in its Capacity as GUC Distribution Trustee		
18			
19			
20			
21	EX PARTE ORDER APPROVING STIPULATION SILLS CUMMIS & GROSS P.C. One Riverfront Plaza Newark, NJ 07102 Phone: (973) 643-7000 Fax: (973) 643-6500 POLSINELLI PC 1000 Second Avenue Suite 3500 Seattle, WA 98104 Phone: (206) 393-5415 Fax: (206) 381-5401		

Fax: (206) 381-54 19-01 89-WLH11 Doc 2921-2 Filed 03/18/24 Entered 03/18/24 12:42:22 Pg 3 of 12

Exhibit A

1	SILLS CUMMIS & GROSS P.C. Honorable Whitman L. Holt			
2	Andrew H. Sherman			
_	(admitted <i>pro hac vice</i>) Boris I. Mankovetskiy			
3	(admitted pro hac vice)			
4	One Riverfront Plaza			
4	Newark, NJ 07102 Telephone: (973) 643-7000			
5	E-mail: asherman@sillscummis.com			
	bmankovetskiy@sillscummis.com			
6	POLSINELLI PC			
7	Jane Pearson, WSBA #12785			
	1000 Second Avenue, Suite 3500			
8	Seattle, WA 98104 Telephone: (206) 393-5415			
9	E-mail: jane.pearson@polsinelli.com	n		
10	Co-Counsel to Steven D Sass LLC,			
11	as GUC Distribution Trustee			
10				
12	UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON			
13		der or wholling for		
1.4				
14	IN RE:			
15	ASTRIA HEALTH,	Case No. 19-01189-WLH11		
1.0	ASTRIA REALTH,	STIPULATION RESOLVING CLAIM		
16	Remaining Debtor.	OF HEALTH BUSINESS SOLUTIONS,		
17		LLC		
10	This stipulation (the "Stipulation") by and between: (i) Steven D Sass LLC, as			
18		GUC Distribution Trustee (the "GUC Distribution Trustee") of the GUC Distribution		
	GUC Distribution Trustee (the "GUC	Distribution Trustee") of the GUC Distribution		
19	GUC Distribution Trustee (the "GUC	<u>Distribution Trustee</u> ") of the GUC Distribution		
	GUC Distribution Trustee (the "GUC STIPULATION RESOLVING CLAIM	Distribution Trustee") of the GUC Distribution SILLS CUMMIS & GROSS P.C. POLSINELLI PC		
19 20	STIPULATION RESOLVING CLAIM OF HEALTH BUSINESS SOLUTIONS	SILLS CUMMIS & GROSS P.C. POLSINELLI PC One Riverfront Plaza 1000 Second Avenue Newark, NJ 07102 Suite 3500		
	STIPULATION RESOLVING CLAIM	SILLS CUMMIS & GROSS P.C. One Riverfront Plaza Newark, NJ 07102 Phone: (973) 643-7000 Fax: (973) 643-6500 Phone: (206) 393-5415		
20	STIPULATION RESOLVING CLAIM OF HEALTH BUSINESS SOLUTIONS LLC	SILLS CUMMIS & GROSS P.C. POLSINELLI PC One Riverfront Plaza 1000 Second Avenue Newark, NJ 07102 Suite 3500 Phone: (973) 643-7000 Seattle, WA 98104 Fay: (973) 643-6500 Phone: (206) 393-5415		
20	STIPULATION RESOLVING CLAIM OF HEALTH BUSINESS SOLUTIONS	SILLS CUMMIS & GROSS P.C. One Riverfront Plaza Newark, NJ 07102 Phone: (973) 643-7000 Fax: (973) 643-6500 Phone: (206) 393-5415 Fax: (206) 381-5401		

1	Trust, and (ii) Health Business Solutions, LLC ("HBS", and together with the GUO		
2	Distribution Trustee, the "Parties"), resolves all claims asserted or assertable by HB		
3	against the debtors, their estates, and/or the GUC Distribution Trust in the above		
4	referenced chapter 11 cases (the "Chapter 11 Cases") of Astria Health and in		
5	previously affiliated debtors (the " <u>Debtors</u> ").		
6	RECITALS		
7	<u> </u>		
8	WHEREAS, on May 6, 2019 (the "Petition Date"), the Debtors commenced		
9	these Chapter 11 Cases by filing voluntary petitions for relief under chapter 11 of		
10	title 11 of the United States Code (the "Bankruptcy Code") in the United States		
11	Bankruptcy Court for the Eastern District of Washington (the "Bankruptcy Court")		
12	which cases are jointly administered under Case No. 19-01189-11;		
13	WHEREAS, on December 23, 2020, the Court entered an order confirming		
14	the Modified Second Amended Joint Chapter 11 Plan of Reorganization of Astri		
15	Health and Its Debtor Affiliates [Docket No. 2196] (the "Plan");		
16			
17	WHEREAS, the Plan became effective in accordance with its terms or		
18	January 15, 2021 [Docket No. 2264];		
19			
20	STIPULATION RESOLVING CLAIM		
21	LLC SILLS CUMMIS & GROSS P.C. One Riverfront Plaza Newark, NJ 07102 POLSINELLI PC 1000 Second Avenue Suite 3500 - 2 - Phone: (973) 643-7000 Fax: (973) 643-6500 Pax: (973) 643-6500 Seattle, WA 98104 Phone: (206) 393-5415 Fax: (206) 381-5401		

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- 1			
1	WHEREAS, the Plan provides for, among other things, the appointment of		
2	Steven D Sass LLC as the GUC Distribution Trustee and grants the GUC Distribution		
3	Trustee authority, subject to certain procedural requirements set forth in the Plan, to		
4	file objections to and settle disputes regarding General Unsecured Claims (See Plan		
5	Sections III(F)(1)(2) and (M));		
6 7 8	WHEREAS , the Plan further provides that except as otherwise set forth in the Plan or ordered by the Court, "all assets and all liabilities of each of the Debtors shall be deemed merged or treated as though they were merged into and with the assets		
9	and liabilities of each other," and "each and every Claim filed or to be filed in any of		
10	the Chapter 11 Cases shall be treated as if filed against the consolidated Debtors and		
11	shall be treated [as] one Claim against and obligation of the consolidated Debtors")		
12	(see Plan, Section II(B));		
13 14	WHEREAS, on February 2, 2021, HBS filed a proof of claim in the amount		
15	of at least \$678,257.20 against Sunnyside Community Hospital Association,		
16	identified on the Debtors' claims register as claim 5-2 (the "Amended Claim") ¹		
17			
18			
19	¹ On May 23, 2019, HBS filed claim 5-1 against Sunnyside Community Hospital Association in the amount of \$320,938.51 (the " <u>Initial Claim</u> ").		
20 21	STIPULATION RESOLVING CLAIM OF HEALTH BUSINESS SOLUTIONS, SILLS CUMMIS & GROSS P.C. POLSINELLI PC One Riverfront Plaza Newark, NJ 07102 1000 Second Avenue Suite 3500 Seattle, WA 98104 Phone: (973) 643-6500 Fax: (973) 643-6500 Phone: (206) 393-5415 Fax: (206) 381-5401		

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1	which amended the Initial Claim (the Initial Claim, as amended by the Amended		
2	Claim, the "HBS Claim");		
3	WHEREAS, the Parties have engaged in good faith, arm's-length discussions		
4	regarding the extent and allowance of the HBS Claim and have agreed to resolve and		
5	stipulate to its allowance and treatment in these Chapter 11 Cases according to the		
6 7	terms of this Stipulation;		
8	NOW, THEREFORE, for good and valuable consideration, including the		
9	mutual covenants of this Stipulation, the receipt and sufficiency of which are hereby		
10	acknowledged, the Parties agree and stipulate as follows:		
11	1. <u>Recitals</u> . Each of the foregoing paragraphs is incorporated into this		
12	paragraph 1 by reference.		
13 14	2. <u>Allowance of Claim</u> . Upon the date of the entry of an order approving		
	this Stipulation by the Bankruptcy Court (the "Stipulation Effective Date"), the HBS Claim shall be allowed as follows for all purposes in these Chapter 11 Cases (the "Allowed Claim"), including for purposes of treatment under and distribution		
15			
16			
17	pursuant to the Plan:		
18			
19			
20	STIPULATION RESOLVING CLAIM OF HEALTH BUSINESS SOLUTIONS, SILLS CUMMIS & GROSS P.C. POLSINELLI PC		
21	LLC One Riverfront Plaza Newark, NJ 07102 - 4 - Phone: (973) 643-7000 Fax: (973) 643-6500 Phone: (206) 393-5415 Fax: (206) 381-5401		

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<u>Claim</u> <u>Number</u>	<u>Debtor</u>	<u>Claim</u> <u>Amount</u>	<u>Classification</u>
5-2	Astria Health	\$570,686.00	General Unsecured (Class 4)

3. Disallowance of All Other Claims. Upon the Stipulation Effective Date, any and all claims or requests for payment of any kind or nature that HBS has or could have asserted against the Debtors or the GUC Distribution Trust, other than the Allowed Claim, shall automatically be deemed disallowed and expunged in their entirety. For the avoidance of doubt, (i) HBS shall not have any allowed claims in these Chapter 11 Cases other than the Allowed Claim, and (ii) HBS shall not be entitled to any distribution under the Plan or otherwise (including from the GUC Distribution Trustee) in these Chapter 11 Cases other than on account of the Allowed Claim.

- 4. Claims Register. Upon the Stipulation Effective Date, the Parties request that the official claims register of these cases be revised to reflect the claim reduction and allowance, and disallowances, as described above.
- 5. <u>Distributions</u>. Immediately following approval of this Stipulation, HBS shall be entitled to receive whatever interim distributions may have been deposited

- 5 -

STIPULATION RESOLVING CLAIM OF HEALTH BUSINESS SOLUTIONS, LLC

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1	into any disputed claims account and to which HBS is now entitled on account of the		
2	Allowed Claim.		
3	6. <u>Authority to Execute</u> . Each person who executes this Stipulation		
4	represents that they are duly authorized to execute this Stipulation on behalf of their		
5	respective Party hereto and that such Party has full knowledge of and has consented		
6			
7	to the terms of this Stipulation.		
8	7. Entire Agreement. This Stipulation contains the entire agreement		
9	between the Parties with respect to the subject matter of this Stipulation and		
10	supersedes any and all prior agreements and undertakings between the Parties. This		
11	Stipulation may be executed in counterparts, which counterparts may be delivered by		
12	facsimile or electronic mail, and it shall not be necessary that the signature of or on		
13	behalf of each Party appear on each counterpart, but it shall be sufficient that the		
14	signature of or on behalf of each Party, or that the signature of the persons required		
15	to bind each Party, appear on one or more such counterparts. All such counterparts		
16	when taken together shall constitute a single and legally binding agreement.		
17	8. <u>Binding Nature</u> . This Stipulation is binding upon and inures to the		
18	benefit of the Parties and their respective predecessors, successors, and assigns.		
19			
20	STIPULATION RESOLVING CLAIM		
21	OF HEALTH BUSINESS SOLUTIONS, LLC SILLS CUMMIS & GROSS P.C. One Riverfront Plaza Newark, NJ 07102 Phone: (973) 643-7000 Fax: (973) 643-6500 Phone: (206) 393-5415 Fax: (206) 381-5401		

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1	9. <u>Due Diligence</u> . The Parties acknowledge and understand that they are
2	executing and delivering this Stipulation with full knowledge of any and all rights
3	which they may have with respect to the matters resolved by this Stipulation. The
4	Parties acknowledge that they were, or had an opportunity, to be represented by
5	counsel of their choosing to the extent they desired before executing and delivering
6	this Stipulation in order to review this document and the matters it resolves, and that
7	each such Party and counsel (if applicable) had reasonable and sufficient time to do
8	SO.
9	

- Modification. This Stipulation may not be modified, altered, amended, 10. or vacated other than by a signed writing executed by the Parties.
- Jurisdiction. The Bankruptcy Court shall have exclusive jurisdiction 11. over any and all disputes and all other matters arising out of or relating to the interpretation, implementation or enforcement of this Stipulation.
- Interpretation. In the event of any ambiguity or question of intent or 12. interpretation, this Stipulation shall be construed as if drafted jointly by the Parties and no presumption or burden of proof shall arise favoring or disfavoring any Party by virtue of the authorship of any of the provisions of this Stipulation.

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STIPULATION RESOLVING CLAIM OF HEALTH BUSINESS SOLUTIONS, LLC

SILLS CUMMIS & GROSS P.C. One Riverfront Plaza Newark, NJ 07102 Phone: (973) 643-7000

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1	13. <u>Headings</u> . The headings utilized in this Stipulation are designed for the		
2	sole purpose of facilitating ready reference to the subject matter of this Stipulation.		
3	Said headings shall be disregarded when resolving any dispute concerning the		
4	meaning or interpretation of any language contained in this Stipulation.		
5	14. Notice. No further notice	of this Stipulation is required.	
6	11. 10000	of this supulation is required.	
7	15. <u>Fees and Expenses</u> . Each Party to this Stipulation shall bear its own		
8	legal fees and expenses with respect to this Stipulation and any and all matters related		
9	thereto.		
10	STIPULATED AND AGREED TO BY:		
11	GUC DISTRIBUTION TRUSTEE Steven D Sass LLC	HEALTH BUSINESS SOLUTIONS, LLC 10620 Griffin Road, Suite 204	
12	Clarksville, MD 21029	Cooper City, FL 33328	
13	By: <u>/s/ Steven D. Sass</u>	By: <u>/s/ John R. Rizzardi</u>	
14	Steven D. Sass	John R. Rizzardi, WSBA #9388 Cairncross & Hempelmann PS	
15		524 Second Avenue, Suite 500 Seattle, WA 98104	
16		Counsel for Health Business Solutions, LLC	
17			
18			
19			
20	STIPULATION RESOLVING CLAIM		
21	OF HEALTH BUSINESS SOLUTIONS, LLC	SILLS CUMMIS & GROSS P.C. One Riverfront Plaza Newark, NJ 07102 Phone: (973) 643-7000 Fax: (973) 643-6500 Par: (973) 643-6500 Fax: (206) 381-5401	

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