

ENTERED

April 19, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: §
§
AMALGAM LIQUIDATION, LLC, § Chapter 11
et al., §
§ Case No. 23-90901 (MI)
Debtors.¹ §
§ (Jointly Administered)
§
§
§

**FINAL ORDER ALLOWING COMPENSATION
AND REIMBURSEMENT OF EXPENSES**
(Docket No. 419)

The Court has considered the Final Application for Compensation and Reimbursement of Expenses filed by Simpson Thacher & Bartlett LLP (the “Applicant”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$2,356,104.08 for the period set forth in the application.
2. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.
3. The Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed: April 19, 2024



Marvin Isgur
United States Bankruptcy Judge

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Amalgam Liquidation, LLC (f/k/a Anagram Holdings, LLC) (8535); Amalgam Liquidation International, Inc. (f/k/a Anagram International, Inc.) (2523) and Amalgam Liquidation International Holdings, Inc. (f/k/a Anagram International Holdings, Inc.) (5837). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 7700 Anagram Drive, Eden Prairie, MN 55344.



United States Bankruptcy Court
Southern District of Texas

In re:
Anagram Holdings, LLC
Anagram International, Inc.
Debtors

Case No. 23-90901-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

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Date Rcvd: Apr 19, 2024

Form ID: pdf002

Total Noticed: 15

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 21, 2024:

Recip ID	Recipient Name and Address
db	+ Anagram Holdings, LLC, 7700 Anagram Drive, Eden Prairie, MN 55344-7305
db	+ Anagram International Holdings, Inc., 7700 Anagram Drive, Eden Prairie, MN 55344-7307
db	+ Anagram International, Inc., 7700 Anagram Drive, Eden Prairie, MN 55344-7307
aty	+ Daniel S Holzman, Quinn Emanuel et al, 51 Madison Ave, 22nd Fl, New York, NY 10010-1603
aty	+ Kate Scherling, Quinn Emanuel et al, 51 Madison Ave, 22nd Fl, New York, NY 10010-1603
aty	Susheel Kirpalani, Quinn Emanuel Urquhart & Sullivan LLP, 51 Madison Ave, 22nd Floor, New York, NY 10010-1603
cr	+ CenterPoint Energy Resources Corp., c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168
cr	+ Crown Equipment Corporation, Perry Cockerell, P.C., 8117 Preston Rd., Suite 300, Dallas, TX 75225 UNITED STATES 75225-6347
cr	+ DEACRO INDUSTRIES, c/o Olivia K. Greenberg, JONES WALKER LLP, 811 Main Street, Suite 2900, Houston, TX 77002-6116
cr	+ Davis-Standard, LLC, c/o Olivia K. Greenberg, JONES WALKER LLP, 811 Main Street, Suite 2900, Houston, TX 77002-6116
intp	+ MinnCOR Industries, MN Dept. of Corrections, 2420 Long Lake Road, Roseville, MN 55113-2534
cr	+ Silver Point Capital, c/o Quinn Emanuel Urquhart & Sullivan, L, 51 Madison Avenue, 22nd Floor, New York, NY 10010-1603
cr	+ Symmetry Energy Solutions LLC, c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168

TOTAL: 13

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	Email/Text: fred.glass@fairharborcapital.com	Apr 19 2024 20:00:00	Fair Harbor Capital, LLC, PO Box 237037, New York, NY 10023, US
intp	+ Email/Text: kccnoticing@kccllc.com	Apr 19 2024 20:00:00	Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614

TOTAL: 2

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Ad Hoc Group of Anagram Noteholders
sutr		Computershare Corporate Trust, National Associatio
intp		GLAS Trust Company LLC
crmc		Official Committee Of Unsecured Creditors
intp		Party City Reorganized Debtors
intp		Summerhouse Bidco Limited
intp		Wells Fargo Bank, National Association, in its cap
cr		Wilmington Savings Fund Society, FSB, as successor

TOTAL: 8 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

District/off: 0541-4
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NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 21, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 19, 2024 at the address(es) listed below:

Name	Email Address
Andrew Jimenez	on behalf of U.S. Trustee US Trustee andrew.jimenez@usdoj.gov
Andrew I Silfen	on behalf of Successor Trustee Computershare Corporate Trust National Association andrew.silfen@afslaw.com, lisa.indelicato@afslaw.com
Beth M Brownstein	on behalf of Successor Trustee Computershare Corporate Trust National Association beth.brownstein@arentfox.com, nicholas.marten@afslaw.com
Brenda Lynn Funk	on behalf of Creditor Committee Official Committee Of Unsecured Creditors bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Evan Gershbein	on behalf of Interested Party Kurtzman Carson Consultants LLC ECFpleadings@kccllc.com ecfpleadings@kccllc.com
Jason Lee Boland	on behalf of Creditor Ad Hoc Group of Anagram Noteholders jason.boland@nortonrosefulbright.com
Jayson B. Ruff	on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov
Jeremy Daniel Eiden	on behalf of Interested Party MinnCOR Industries jeremy.eiden@ag.state.mn.us
Jeremy M Downs	on behalf of Interested Party Wells Fargo Bank National Association, in its capacity as Prepetition ABL Agent and DIP ABL Agent jeremy.downs@goldbergkohn.com
John F Higgins, IV	on behalf of Interested Party Party City Reorganized Debtors jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
Maria Barbara Mokrzycka	on behalf of Creditor Ad Hoc Group of Anagram Noteholders maria.mokrzycka@nortonrosefulbright.com
Michael Fishel	on behalf of Interested Party GLAS Trust Company LLC mfishel@kslaw.com michael-fishel-2874@ecf.pacerpro.com
Olivia K Greenberg	on behalf of Creditor Davis-Standard LLC ogreenberg@joneswalker.com, olivia-obrien-9200@ecf.pacerpro.com
Olivia K Greenberg	on behalf of Creditor DEACRO INDUSTRIES ogreenberg@joneswalker.com olivia-obrien-9200@ecf.pacerpro.com
Perry James Cockerell	on behalf of Creditor Crown Equipment Corporation perry@perrycockerell.com
Robert Bernard Bruner	on behalf of Creditor Ad Hoc Group of Anagram Noteholders bob.bruner@nortonrosefulbright.com
Thomas A Howley	on behalf of Debtor Anagram International Inc. tom@howley-law.com, roland@howley-law.com;eric@howley-law.com

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Thomas A Howley

on behalf of Debtor Anagram International Holdings Inc. tom@howley-law.com,
roland@howley-law.com;eric@howley-law.com

Thomas A Howley

on behalf of Debtor Anagram Holdings LLC tom@howley-law.com, roland@howley-law.com;eric@howley-law.com

Todd C Meyers

on behalf of Creditor Wilmington Savings Fund Society FSB, as successor, in its capacity as trustee and collateral trustee for the
10.00% Second Lien Notes due 2026 tmeyers@kilpatricktownsend.com,
kmoynihan@kilpatricktownsend.com;gfinizio@kilpatricktownsend.com;jborey@kilpatricktownsend.com

Travis A. McRoberts

on behalf of Interested Party Summerhouse Bidco Limited travis.mcroberts@squirepb.com
sarah.conley@squirepb.com;travis-a-mcroberts-1747@ecf.pacerpro.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

Weldon Leslie Moore, III

on behalf of Creditor Symmetry Energy Solutions LLC wmoore@csmlaw.net
prussell1965@hotmail.com;lifelongproducts@sbcglobal.net

Weldon Leslie Moore, III

on behalf of Creditor CenterPoint Energy Resources Corp. wmoore@csmlaw.net
prussell1965@hotmail.com;lifelongproducts@sbcglobal.net

William Alfred Wood, III

on behalf of Interested Party Wells Fargo Bank National Association, in its capacity as Prepetition ABL Agent and DIP ABL
Agent Trey.Wood@bracewell.com, mary. Kearney@bracewell.com

Zachary J. . Garrett

on behalf of Interested Party Wells Fargo Bank National Association, in its capacity as Prepetition ABL Agent and DIP ABL
Agent zachary.garrett@goldbergekohn.com

TOTAL: 26